



ASHIKA
GROWING & SHARING WITH YOU

Ashika Stock Broking Ltd.

IREDA

Indian Renewable
Development Agency Ltd.



Product Note

Issue Opens	January 8, 2016		
Issue Closes	January 22, 2016		
Issuer	Indian Renewable Energy Development Agency Limited.		
Type of instrument	Tax free secured redeemable and non-convertible, having benefits under section 10(15)(iv)(h) of the Income Tax Act.		
Listing	BSE		
Rating	ICRA AA+ by ICRA , IND AA+ by IRRPL.		
Series / Options	Tranche I Series 1A	Tranche I Series 2A	Tranche I Series 3A
Coupon Rates for Category-I, II & III Applicants (% p.a)	7.28	7.49	7.43
Series / Options	Tranche I Series 1B	Tranche I Series 2B	Tranche I Series 3B
Coupon Rates for Category-IV Applicants (% p.a.)**	7.53	7.74	7.68
Tenor	10 years	15 years	20 Years
Face Value per Bond	Rs. 1,000/-		
Frequency of Interest payment	Annual		
Lead Managers	A.K. Capital, Edelweiss, IDBI and RR Investors.		

Product Note

Sub – Consortium Member	Ashika Stock Broking Limited is one of the Lead Distributor in this issue .		
Registrar	Karvy Computershare Private Limited		
Market Lot/ Trading Lot	One Bond		
Minimum Application	5 Bonds (Rs.5,000) (individually or collectively, across all Series of Bonds)		
In Multiples of	Rs.1,000/- (1 Bonds)		
Pay-in Date	Application Date. The entire Application Amount is payable on Application. See the section titled “Issue Procedure – Payment Instructions” of the Tranche I Prospectus.		
Debenture Trustee	IL&FS Trust Company Limited		
Mode of allotment	In Physical & dematerialised form to all Applicants		
Trading	In dematerialised form only.		
Redemption Date	10 yrs from the Deemed Date of Allotment	15 yrs from the Deemed Date of Allotment	20 yrs from the Deemed Date of Allotment
Redemption Amount (Rs./Bond)	Repayment of the face value and any interest that may have accrued on the Redemption Date.		

Product Note

Allocation Ratio

QIB Portion	Corporate Portion	High Net Worth Individual Portion	Retail Individual Investor Portion
20% of the Issue Size	20% of the Issue Size	20% of the Issue Size	40% of the Issue Size

Payment instrument

The payment instruments from the resident applicants shall be payable into the Escrow Account drawn in favour of

“Escrow Account IREDA Public Issue II”.

Download

- [Click Here](#) To Download Form Online.
- Allotment :- First come First Serve Basis.

Thank You

