



ASHIKA
GROWING & SHARING WITH YOU

Ashika Stock Broking Ltd.

HUDCO

Housing And Urban
Development Corporation



Product Note

Issue Opens	January 27, 2016		
Issue Closes	February 10, 2016		
Issuer	Housing And Urban Development Corporation.		
Type of instrument	Tax free secured redeemable and non-convertible, having benefits under section 10(15)(iv)(h) of the Income Tax Act.		
Listing	BSE		
Rating	'CARE AAA' from CARE and 'IND AAA' from IRRPL		
Series / Options	Tranche I Series 1A	Tranche I Series 2A	
Coupon Rates for Category-I, II & III Applicants (% p.a)	7.02%	7.39%	
Series / Options	Tranche I Series 1B	Tranche I Series 2B	
Coupon Rates for Category-IV Applicants (% p.a.)**	7.27%	7.64%	
Tenor	10 years	15 years	
Face Value per Bond	Rs. 1,000/-		
Frequency of Interest payment	Annual		
Lead Managers	Edelweiss Financial Services Ltd, SBI Capital Markets, Axis Capital limited, RR Investors.		

Product Note

Sub – Consortium Member	Ashika Stock Broking Limited is one of the Lead Distributor in this issue .		
Registrar	Karvy Computershare Private Limited.		
Market Lot/ Trading Lot	One Bond		
Minimum Application	5 Bonds (Rs.5,000) (individually or collectively, across all Series of Bonds)		
In Multiples of	Rs.1,000/- (1 Bonds)		
Pay-in Date	Application Date. The entire Application Amount is payable on Application. See the section titled “Issue Procedure – Payment Instructions” of the Tranche I Prospectus.		
Debenture Trustee	SBICAP Trustee Company Limited		
Mode of allotment	In Physical & dematerialised form to all Applicants		
Trading	In dematerialised form only.		
Redemption Date	10 yrs from the Deemed Date of Allotment	15 yrs from the Deemed Date of Allotment	
Redemption Amount (Rs./Bond)	Repayment of the face value and any interest that may have accrued on the Redemption Date.		

Payment Instrument

Allocation Ratio

QIB Portion	Corporate Portion	High Net Worth Individual Portion	Retail Individual Investor Portion
20% of the Issue Size	20% of the Issue Size	20% of the Issue Size	40% of the Issue Size

Payment instrument

The payment instruments from the resident applicants shall be payable into the Escrow Account drawn in favour of:

“HUDCO Tax Free Bonds 2015-16- Escrow Account-R”.

Download

- [Click Here](#) To Download Form Online.
- Allotment :- First come First Serve Basis.

Thank You

