

PFC Limited Tax Free Bonds

Issue Opens	October 5, 2015		
Issue Closes	October 9, 2015		
Issuer	Power Finance Corporation Limited.		
Type of instrument	Tax free bonds of face value of Rs 1000 each, in the nature of secured, redeemable, non-convertible debentures, having benefits under section 10(15)(iv)(h) of the Income Tax Act,		
Listing	BSE		
Rating	“[ICRA] AAA” by ICRA, “CRISIL AAA/ Stable” by CRISIL, “CARE AAA” by CARE		
Series / Options	Tranche I Series 1A	Tranche I Series 2A	Tranche I Series 3A
Coupon Rates for Category-I, II & III Applicants (% p.a)	7.11%	7.27%	7.35%
Series / Options	Tranche I Series 1B	Tranche I Series 2B	Tranche I Series 3B
Coupon Rates for Category-IV Applicants (% p.a.)**	7.36%	7.52%	7.60%
Tenor	10 years	15 years	20 years
Face Value per Bond	Rs. 1,000/-		
Frequency of Interest payment	Annual		
Lead Managers	A.K. Capital Services Limited , Edelweiss Financial Services Ltd, RR Investor Capital Services Pvt. Ltd, Karvy Investor Services Ltd.		
Sub – Consortium Member	Ashika Stock Broking Limited is one of the Lead Distributor in this issue		
Registrar	Bigshare Services Private Limited		
Market Lot/ Trading Lot	One Bond		
Minimum Application	5 Bonds (Rs.5,000) (individually or collectively, across all Series of Bonds)		
In Multiples of	Rs.1,000/- (1 Bonds)		
Pay-in Date	Application Date. The entire Application Amount is payable on Application. See the section titled “Issue Procedure – Payment Instructions” of the Tranche I Prospectus.		
Debenture Trustee	Milestone Trusteeship Services Private Limited.		
Mode of allotment	In Physical & dematerialised form to all Applicants		
Trading	In dematerialised form only.		
Redemption Date	10 yrs from the Deemed Date of Allotment	15 yrs from the Deemed Date of Allotment	20 yrs from the Deemed Date of Allotment
Redemption Amount (Rs./Bond)	Repayment of the face value and any interest that may have accrued on the Redemption Date.		

Payment instrument

The payment instruments from the resident applicants shall be payable into the Escrow Account drawn in favour of

“PFC Tax Free Bonds 2015 - Escrow Account R”

The payment instruments from RFPs and Eligible NRI Applicants Applicants across all Categories on repatriation basis shall be payable in the Non Resident Escrow Accounts drawn in favour of

“PFC Tax Free Bonds 2015 - Escrow Account NR - Repat”

and the payment instruments from RFPs and Eligible NRI Applicants Applicants across all Categories on non repatriation basis shall be payable in the Non Resident Escrow Accounts drawn in favour of

“PFC Tax Free Bonds 2015 - Escrow Account NR – Non Repat”

Please write the sole/first Applicant’s name, phone no. and Application no. on the reverse of Cheque/DD.

Allocation Ratio QIB Portion	Corporate Portion	High Net Worth Individual Portion	Retail Individual Investor Portion
10% of the Issue Size	25% of the Issue Size	25% of the Issue Size	40.00% of the Issue Size

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