

| Equity | Latest | % Chg | NSE Sect. Indices | Latest | % Chg |
|--------------|--------|--------|----------------------------|------------|------------|
| Nifty | 8112 | (0.73) | CNX IT | 11548 | (0.82) |
| Sensex | 26838 | (0.75) | BANK NIFTY | 17212 | (0.93) |
| DowJones | 17756 | (0.13) | S&P CNX 500 | 6785 | (0.63) |
| Nasdaq | 5074 | (0.42) | CNX FMCG | 20642 | (1.08) |
| Hangseng | 22722 | (0.43) | CNX REALTY | 3057 | (1.80) |
| Shanghai | 3375 | (0.36) | CNX AUTO | 8196 | (0.12) |
| Nikkei | 18908 | (0.15) | CNX ENERGY | 8065 | (0.56) |
| Strait Times | 2993 | (0.27) | CNX PHARMA | 3568 | (0.82) |
| Kospi | 2035 | 0.03 | Advances / Declines | BSE | NSE |
| Taiwan | 8555 | (0.19) | Advances | 1189 | 604 |
| FTSE | 6396 | (0.65) | Declines | 1471 | 868 |
| CAC | 4886 | (0.10) | Unchanged | 191 | 88 |
| DAX | 10801 | (0.29) | Total | 2851 | 1560 |

| Nifty Gainers | | |
|---------------|-----------|--------|
| Company | Price(Rs) | Chg(%) |
| YESBANK | 744.00 | 2.25 |
| DRREDDY | 4205.00 | 2.22 |
| VEDL | 107.30 | 2.14 |
| LUPIN | 1927.00 | 0.87 |
| ULTRACEMCO | 2916.00 | 0.84 |

| Nifty Losers | | |
|--------------|-----------|--------|
| Company | Price(Rs) | Chg(%) |
| BHEL | 203.00 | (4.43) |
| BPCL | 878.50 | (3.40) |
| AXISBANK | 467.85 | (3.12) |
| COALINDIA | 320.80 | (2.85) |
| GAIL | 309.35 | (2.44) |

| Vol. Shockers | Last Day (Lakh) | 2 Wk Avg. (Lakh) | Vol. Ch. (Times) |
|---------------|-----------------|------------------|------------------|
| TDPOWERSYS | 4.73 | 0.5 | 9 |
| INDHOTEL | 39.40 | 4.8 | 8 |
| CUB | 18.11 | 2.2 | 8 |
| EPCIN | 5.95 | 0.9 | 7 |
| GPPL | 7.62 | 1.4 | 5 |

| Indian Forex | Closing | Chg | % Chg |
|--------------|---------|---------|--------|
| USD/INR | 65.152 | 0.111 | 0.17 |
| GBP/INR | 99.363 | (0.221) | (0.22) |
| EUR/INR | 71.250 | (0.503) | (0.70) |
| JPY/INR | 53.930 | (0.080) | (0.15) |

| Precious Metal | Closing | Chg (Rs.) |
|-----------------|---------|-----------|
| Gold (Rs/10gm) | 26540 | (229) |
| Silver (Rs/1kg) | 37000 | (100) |

| Commodities | Price | % Chg. |
|------------------|--------|--------|
| Crude (US\$/BBL) | 45.9 | 0.04 |
| Brent (US\$/BBL) | 48.7 | (0.41) |
| Gold (US/oz) | 1146.6 | (1.28) |
| Silver (US\$/oz) | 15.6 | (2.50) |
| Copper (US\$/MT) | 5161.0 | (0.35) |
| Alum (US\$/MT) | 1440.5 | 0.45 |
| Zinc(US\$/MT) | 1696.0 | (0.73) |

| ADR | Cl. Values | % Chg. |
|------------------|------------|--------|
| ICICI Bank | 8.66 | (0.08) |
| HDFC Bank | 62.24 | (0.83) |
| Infosys | 18.29 | (0.31) |
| Sterlite Inds. | 6.22 | 0.00 |
| Dr. Deddy's Labs | 64.91 | 1.97 |
| Wipro | 12.37 | (0.07) |
| Tata Motors | 29.58 | (0.04) |

Market Sensor

US closed lower Thursday, but mostly held the prior day's rally, as investors continued to consider the possibility of a December rate hike and eyed earnings. Dow Jones Industrial Average was down 0.13% or 23.72 points at 17755.80. Nasdaq Composite was down 0.42% or 21.42 points at 5074.27. Standard & Poor's 500 was down 0.04% or 0.94 points at 2089.41

Indian equity market upheld their declining bias as Sentiments were downbeat since morning in reaction to weak currency, after the US Fed hinted rate hike in December. Now Quarterly results performance and Bihar election outcome are the key factors for the market. Nifty ended the previous day with a decline of 0.73% or 59.45 points at 8111.75. On Thursday's trading session, FII's bought net Rs.174.12 Cr in cash market and bought net Rs.1045.53 in derivative segment. Whereas, DII sold Rs.299.2 Cr in cash segment.

Global News

❖ U.S. economic growth braked sharply in the third quarter as businesses cut back on restocking warehouses to work off an inventory glut, but solid domestic demand could encourage the Federal Reserve to raise interest rates in December. (CNBC)

❖ Signed contracts to buy existing homes dropped 2.3 percent in September from August and were just 3 percent higher than one year ago, according to the National Association of Realtors. (CNBC)

❖ The number of Americans filing new applications for unemployment benefits rose marginally and the underlying trend continued to point to a fairly healthy labor market. Initial claims for state unemployment benefits increased 1,000 to a seasonally adjusted 260,000 for the week ended Oct. 24, the Labor Department said on Thursday. (CNBC)

❖ Facing growing criticism from Wall Street, Federal Reserve Chair Janet Yellen earned her worst grade yet in the latest CNBC Fed Survey. (CNBC)

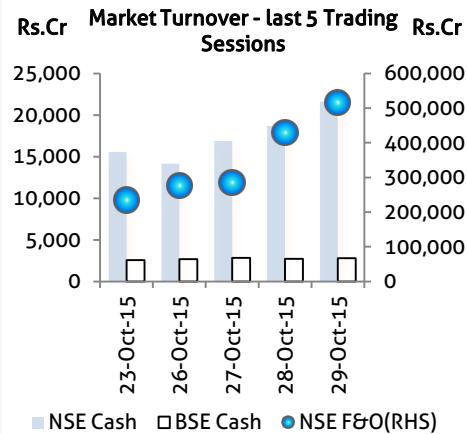
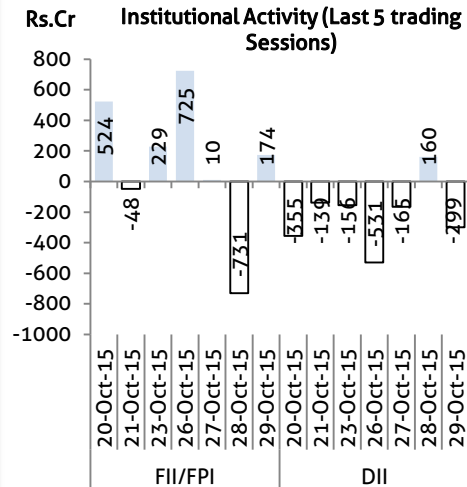
❖ Japan's core consumer prices fell 0.1 percent in September from a year earlier, government data showed on Friday. The core consumer price index, which includes oil products but excludes fresh food prices, was more than economists' median estimate for a 0.2 percent annual gain. (CNBC)

Economic News

- ❖ Inter-ministerial body FIPB will consider seven foreign investment proposals, including that of IIFL Holdings, Volkswagen Finance Pvt Ltd and Sharekhan Ltd, tomorrow. (BS)
- ❖ Fiscal sops to investors in Punjab will continue even after Goods and Services Tax (GST) is implemented, Punjab Deputy Chief Minister Sukhbir Singh Badal said here. (BS)
- ❖ In a clear disapproval of the pace at which the clean Ganga project is being executed, the National Green Tribunal wondered why any deficiency should be there when Prime Minister Narendra Modi has described it as a paramount national project. (BS)
- ❖ Chief Minister Naveen Patnaik launched the second phase of digitised ration cards distribution among the beneficiaries under National Food Security Act (NFSA) here. (BS)
- ❖ The Indian Railways Catering & Tourism Corporation (IRCTC) on Thursday said it has launched "Food on Track", a station-based e-catering facility in 45 stations across the country under which passengers can order food of their choice from leading private caterers. (BS)
- ❖ The Centre will soon issue a new directive whereby imported pulses will not have any stock limit but the importers will have to dispose of the stock within a stipulated time limit. (BS)
- ❖ The Indian telecom watchdog's decision to impose a penalty of Re.1 for dropped calls from January 1 next year will stand as of now, an official said on Thursday. (BS)
- ❖ India Ratings revised downwards to 7.5 per cent the GDP growth forecast, from earlier estimate of 7.7 per cent, for the current financial year because of weak agricultural growth. (BS)
- ❖ Onion prices at Lasalgaon in Maharashtra, Asia's biggest wholesale market for the staple, have started rising again due to supply concerns as the old stock has been exhausted, while the fresh kharif crop this year is expected to be 25-30 per cent lower. (BS)
- ❖ Tamil Nadu led the country in terms of number of investment proposals from the micro, small and medium enterprises (MSME) for the financial year 2013-14, the Associated Chambers of Commerce and Industry of India (Assocham) has said. (BS)
- ❖ As India held its biggest Africa summit with heads of 54 African countries, Chinese analysts played down the reports of competition between two Asian giants to gain influence saying that the two nations played different roles for the development of the African continent. (BS)
- ❖ Increasing cigarette taxes may have the unintended consequence of driving consumers to higher nicotine content and more dangerous cigarette products, says a new study co-authored by an Indian-origin researcher. (BS)
- ❖ Centre for Development of Advanced Computing (C-DAC), the technology research unit of the Department of Electronics & Information Technology, is working on an initiative to boost local language support across the web and devices in the country, including feature phones. (BS)

| Global Forex | Closing | Chg | % Chg |
|--------------|---------|----------|--------|
| EUR-USD | 1.0982 | 0.0005 | 0.04 |
| GBP-USD | 1.5321 | 0.0010 | 0.07 |
| USD-JPY | 120.93 | (0.2100) | (0.17) |

| Bond Markets | Closing | Chg |
|----------------|---------|---------|
| 10-yr bond | 7.77 | 2.70bps |
| Interbank call | 6.64 | 5.62bps |

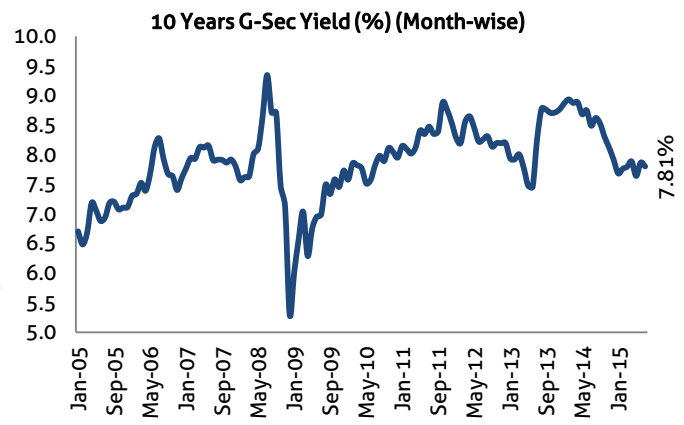
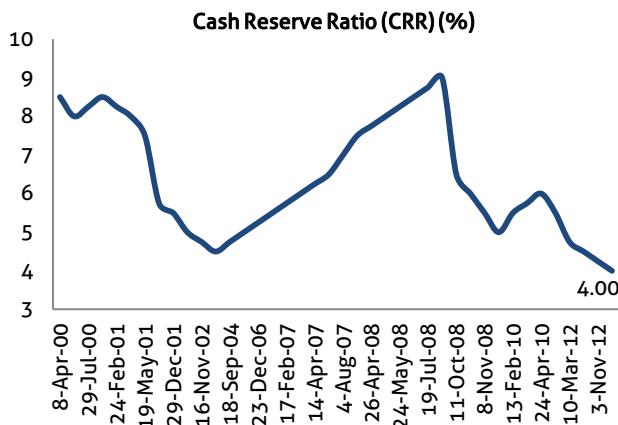
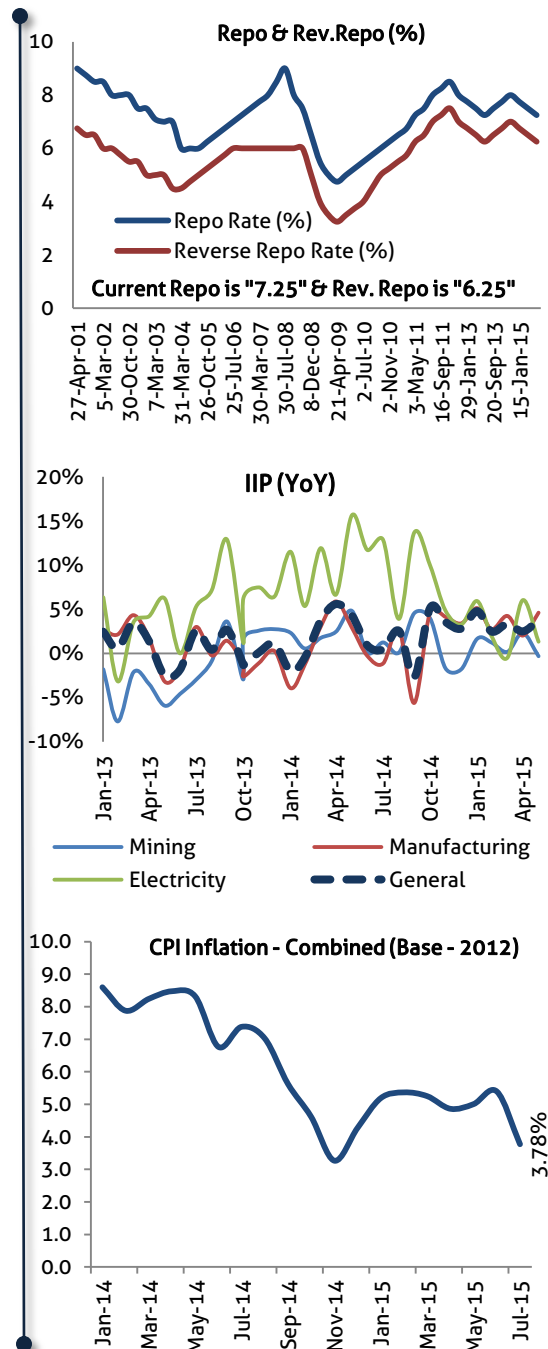


Domestic News

- ❖ Daily Thanthi Group, which runs Tamil newspaper Daily Thanti (DT), is set to launch a new English Newspaper 'DT Next'. (BS)

Domestic News (Cont...)

- ❖ Cipla has sold its entire 25% stake in Biomab Holding Limited, a biosimilars development company in China to its majority owners for \$ 25 million (about Rs 162 crore), the drug maker announced. (BS)
- ❖ Polaris Consulting & Services Ltd (Polaris) is planning to sell its BPO business. (BS)
- ❖ ReGen Powertech Pvt Ltd has bagged wind power projects worth Rs 1,600 crore from Hero Future Energies and Green Infra. (BS)
- ❖ Bharti Airtel customers will now be credited back half of data used by them during night, and will also be able to download unlimited songs and five movies per month on Wynk mobile application for free. (BS)
- ❖ Indian Oil Corporation (IOC), the nation's largest fuel retailer, said on Thursday that it would expand supply of petroleum products to Nepal. (BS)
- ❖ Domestic electronics company Videocon on Thursday said it set up a mobile assembly plant in Punjab which will generate employment for 3,000 people at an investment of Rs 500 crore over the next three years. (BS)
- ❖ FMCG firm Emami Ltd reported 32.97 per cent decline in consolidated net profit at Rs 61.34 crore for the second quarter ended September 30, 2015 on account of amortisation of Kesh King intangibles. (BS)
- ❖ Drug major Cipla has entered into an agreement to sell its entire stake in Biomab Holding to Biomab Brilliant Ltd for a consideration of USD 25,775,000 to focus on biological segment under its arm Cipla BioTec. (BS)
- ❖ Sun TV Network Limited (Sun TV) has appointed R Mahesh Kumar as company's president. Kumar was earlier with City Bank and also served at KPMG and American Express. (BS)
- ❖ Low sales especially from its exports market and decline in revenue from industrial segment impacted Bharat Forge' second quarter results for FY16. (BS)
- ❖ Polaris Consulting & Services Ltd has posted a net profit of Rs 47.3 crore for the quarter ended September 30, 2015 as compared to Rs 49.1 crore for the quarter ended September 30, 2014. (BS)



Bulk Deal - NSE

| Date | Security Name | Client Name | Buy/Sell | Traded Qty. | Price |
|-----------|---------------------------|---|----------|-------------|-------|
| 29-Oct-15 | Unitech Ltd | CRESCO FUTURES LTD | SELL | 15184686 | 7.7 |
| 29-Oct-15 | TD Power Systems Ltd. | HDFC MUTUAL FUND A/C HDFC PRUDENCE FUND | SELL | 300000 | 278.0 |
| 29-Oct-15 | Bhansali Eng. Polymers Lt | RASHI HOLDINGS PRIVATE LIMITED | SELL | 1000000 | 26.0 |
| 29-Oct-15 | Veto Switchgear Cable Ltd | PURE SHARE CONSULTANT(INDIA) PVT LTD | BUY | 136569 | 101.6 |
| 29-Oct-15 | Sanco Industries Ltd. | IFL PROMOTERS LIMITED | BUY | 184000 | 42.9 |

Bulk Deal - BSE

| Date | Security Name | Client Name | Buy/Sell | Traded Qty. | Price |
|-----------|---------------|---------------------------------|----------|-------------|-------|
| 29-Oct-15 | TDPOWERSYS | HDFC MUTUAL FUND | S | 300,000 | 278.0 |
| 29-Oct-15 | EPCIN | KUWAIT INVESTMENT AUTHORITY | S | 172,451 | 163.2 |
| 29-Oct-15 | FERVENTSYN | KANTILAL PREMCHAND SHAH | B | 1,000,000 | 20.9 |
| 29-Oct-15 | ACFSL | SUN AND SHINE WORLDWIDE LIMITED | S | 300,000 | 30.2 |
| 29-Oct-15 | AFEL | NITIN MEHRA | S | 38,206 | 94.1 |

Corporate Actions

| Scrip Code | Scrip Name | Ex-Date | Purpose | Record Date |
|------------|------------|-----------|------------------------------------|-------------|
| 514286 | ASHIMASYN | 30-Oct-15 | Right Issue of Equity Shares | 02-Nov-15 |
| 531153 | DILIGENT | 30-Oct-15 | Stock Split From Rs.10/- to Rs.5/- | 02-Nov-15 |
| 532424 | GODREJCP | 30-Oct-15 | Interim Dividend - Rs. - 1.0000 | 02-Nov-15 |
| 524174 | KESARPE | 30-Oct-15 | Stock Split From Rs.10/- to Rs.1/- | 02-Nov-15 |
| 536752 | RIIISR4DDP | 30-Oct-15 | Temporary Suspension | 02-Nov-15 |
| 536754 | RIIISR4DGP | 30-Oct-15 | Temporary Suspension | 02-Nov-15 |
| 536753 | RIIISR4DRP | 30-Oct-15 | Temporary Suspension | 02-Nov-15 |
| 536755 | RITIISR4DP | 30-Oct-15 | Temporary Suspension | 02-Nov-15 |
| 536756 | RITIISR4DR | 30-Oct-15 | Temporary Suspension | 02-Nov-15 |
| 536757 | RITIISR4GP | 30-Oct-15 | Temporary Suspension | 02-Nov-15 |
| 513262 | SSWL | 30-Oct-15 | Interim Dividend - Rs. - 1.5000 | 02-Nov-15 |
| 500295 | VEDL | 30-Oct-15 | Interim Dividend - Rs. - 3.5000 | 02-Nov-15 |
| 506142 | VYAPAR | 30-Oct-15 | Buy Back of Shares | 02-Nov-15 |
| 514162 | WELSPUNIND | 30-Oct-15 | Interim Dividend - Rs. - 6.5000 | 02-Nov-15 |
| 521064 | ABHIIND | 02-Nov-15 | Interim Dividend - Rs. - 0.3000 | 03-Nov-15 |
| 511072 | DHFL | 02-Nov-15 | Interim Dividend - Rs. - 3.0000 | 03-Nov-15 |
| 535789 | IBULHSGFIN | 02-Nov-15 | Interim Dividend - Rs. - 9.0000 | 03-Nov-15 |
| 532960 | IBVENTURES | 02-Nov-15 | Interim Dividend - Rs. - 0.5000 | 03-Nov-15 |
| 531648 | MAHAVIRIND | 02-Nov-15 | Stock Split From Rs.10/- to Rs.5/- | 03-Nov-15 |
| 538541 | ANGL | 03-Nov-15 | Consolidation of Shares | 04-Nov-15 |
| 521016 | ICIL | 03-Nov-15 | Interim Dividend - Rs. - 1.0000 | 04-Nov-15 |
| 500412 | TIRUMALCHM | 03-Nov-15 | Interim Dividend - Rs. - 4.0000 | 04-Nov-15 |

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