

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5495	-0.86	CNX IT	6906	-1.02
Sensex	18226	-1.15	BANK NIFTY	10929	-0.76
DowJones	14673	0.41	S&P CNX 500	4323	-0.87
Nasdaq	3238	0.48	CNX FMCG	14718	-1.53
Hangseng	21990	0.53	CNX REALTY	219	-1.26
Shanghai	2231	0.19	CNX AUTO	4140	0.15
Nikkei	13295	0.78	CNX ENERGY	7542	-1.44
Strait Times	3289	-0.21	CNX PHARMA	6147	-0.62
Kospi	1934	0.66	Advances / Declines	BSE	NSE
Taiwan	7745	0.24	Advances	561	401
FTSE	6313	0.58	Declines	1133	890
CAC	3671	0.11	Unchanged	767	70
DAX	7638	-0.33	Total	2461	1361

Nifty Gainers		
Company	Price(Rs)	Chg(%)
CAIRN	291.35	2.07
TATAMOTORS	262	2.06
TCS	1500	1.30
AMBUJACEM	169.85	0.89
NTPC	141.7	0.60

Nifty Losers		
Company	Price(Rs)	Chg(%)
RELINFRA	329.5	-3.54
ONGC	301.9	-3.50
GAIL	312.05	-2.61
SBIN	1981	-2.59
PNB	688	-2.50

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Standard Chartered	19.32	0.08	249.23
Picturehouse Media	22.04	0.1	216.93
IPCA Lab	4.91	0.04	109.89
Maharashtra Seam	2.8	0.03	101
NIIT Tech	2.18	0.07	33.5

Indian Forex	Closing	Chg	% Chg
USD/INR	54.4613	0.2602	0.48%
GBP/INR	83.1297	0.7474	0.89%
EUR/INR	70.9875	0.0627	0.09%
JPY/INR	54.95	0.56	1.01%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29399	-91
Silver (Rs/1kg)	51311	-15.5

Commodities	Price	% chg.
Crude (US\$/BBL)	93.9	0.37
Brent (US\$/BBL)	106.1	1.11
Gold (US/oz)	1585.1	0.73
Silver (US\$/oz)	27.9	2.13
Copper (US\$/MT)	7485.5	0.38
Alum (US\$/MT)	1858.5	-0.38
Zinc(US\$/MT)	1877.0	0.86

ADR	Cl. Values	% Chg.
ICICI Bank	39.44	1.18
HDFC Bank	36.40	0.03
Infosys	51.48	-0.62
Sterlite Inds.	6.55	2.34
Dr Reddy's Labs	35.05	0.14
Wipro	8.76	0.43
Tata Motors	24.36	2.01

Market Sensor

U.S market finished off their best levels but the Dow still posted a fresh closing high Tuesday. Dow Jones Industrial Average was up by 0.41% or 59.98 points at 14673.46. Nasdaq Composite was up 0.57% or 0.48 points at 3237.86. Standard & Poor's 500 was up 0.35% or 5.54 points at 1568.61.

Indian market tanked by almost a percentage loss as heavy selling pressure in the afternoon session led Nifty to close near 7-month low. Political uncertainty, upcoming result season and IIP numbers had been keeping the market cautious. Nifty ended the previous trading session with a decline of 0.86% or 47.85 points at 5495.10. On last trading session, FIIs sold net Rs. 664.9 Cr in cash market and bought net Rs 1706.67 Cr. in derivative segment. Whereas, DII bought net Rs 987.81 Cr in cash segment.

Coming to today's trade, Nifty to trade volatile after yesterday's relentless selling pressure. Crucial intraday support placed at 5470 and is likely to face resistance near 5520.

Global News

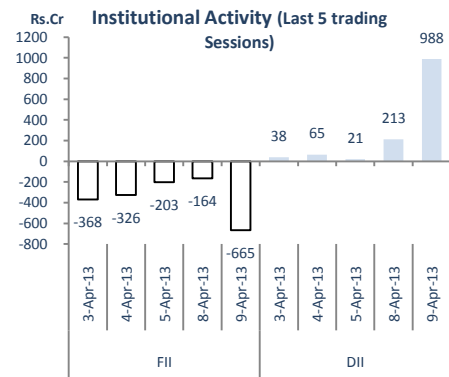
- ❖ North Korea's threats are raising the odds of the first interest-rate cut by its southern neighbor since October as they threaten to damp business and consumer sentiment in Asia's fourth-largest economy. (Bloomberg)
- ❖ Job openings climbed in February to the highest level in almost five years, signaling U.S. employers were preparing to expand before federal government budget cuts took effect last month. (Bloomberg)
- ❖ China's surging wages and other costs are showing signs of undermining the competitiveness of the nation's economy, threatening its growth potential, the Asian Development Bank said. (Bloomberg)
- ❖ German exports fell more than economists forecast in February as the euro area, the country's biggest trading partner, struggled to emerge from recession. (Bloomberg)
- ❖ China's unprecedented run of better- than-forecast export growth has spurred deeper skepticism of the data at banks including Goldman Sachs Group Inc., casting doubt on the strength of the recovery. (Bloomberg)
- ❖ Federal Reserve Chairman Ben S. Bernanke said the Fed plans to avert strains in the banking system by pushing financial companies to better manage liquidity risk and reduce reliance on wholesale funding. (Bloomberg)

Economic News

- ❖ Terming the consumer price index based inflation as critical to assess the domestic economy in the current environment, a research report by Morgan Stanley said the CPI reading is likely to moderate to around 7% by March from the present level of 10.9%. (BS)
- ❖ The government is working out modalities for the roll out of direct transfer of cash subsidy to cooking gas (LPG) consumers, Petroleum Minister M Veerappa Moily said . (BS)
- ❖ The Planning Commission approved West Bengal's annual Plan of Rs 30,314 for the current fiscal, which is 17 per cent higher than the outlay for 2012-13, meeting the state's expectations. (BS)
- ❖ India's industrial production probably shrank in February due to a contraction in infrastructure industry output and flagging demand, after a surprisingly strong rise in January. (BS)
- ❖ The prospects of the Centre meeting the fiscal deficit target of 4.8% of the GDP in the FY 2013 is contingent on the economic growth picking up, says a new Asian Development Bank report. This is because the tax structure remains almost unchanged. The report said that though the government met its fiscal deficit target of 5.2% in the current financial year, the pattern of fiscal consolidation is a matter of concern. (BS)
- ❖ The Confederation of Indian Industry (CII) has welcomed the government's move of easing competition norms for speedier mergers and acquisitions (M&A) clearances. (BS)
- ❖ The government has sought by April 10 the status of the power purchase agreements from 20 companies, including NTPC, NMDC, NHPC and Neyveli Lignite, that have applied for coal mines to be allotted to PSUs. (BS)

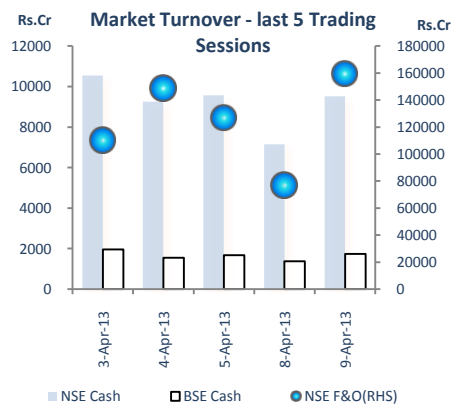
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3082	-0.0001	-0.01%
GBP-USD	1.5325	-0.0001	-0.01%
USD-JPY	99.100	-0.0400	-0.08%

Bond Markets	Closing	Chg
10-yr bond	7.91	-1.9 bps
Interbank call	7.57	5 bps



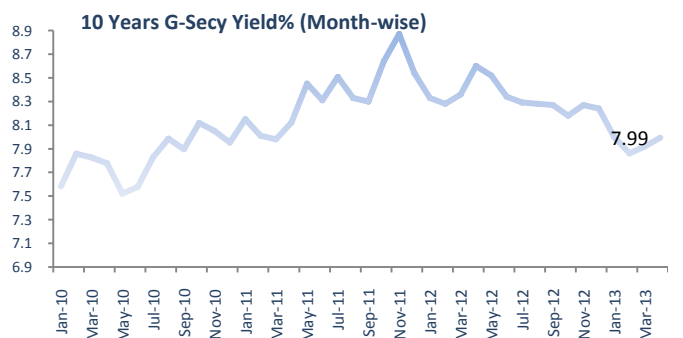
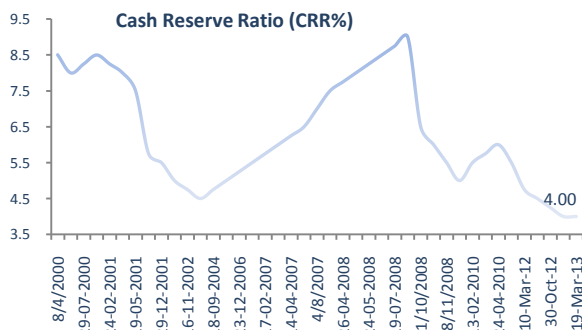
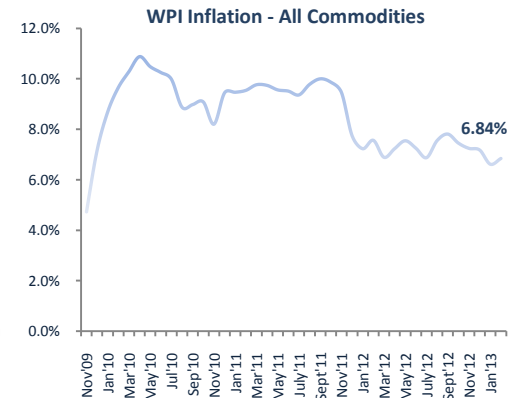
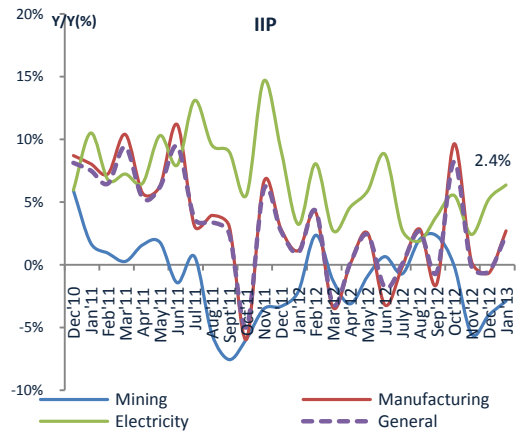
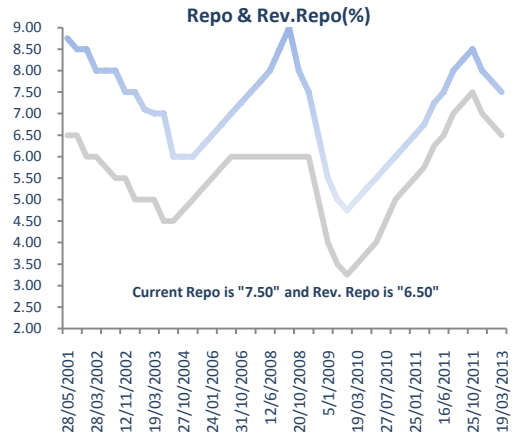
Domestic News

- ❖ The Tiruchirappalli (Tiruchy) Complex of Bharat Heavy Electricals Limited (BHEL) to diversify into new areas as part of its derisk strategy. The Rs 15,000 crore complex, currently manufacture boilers for the power sector, is now planning to enter defence, oil, gas and others. The complex has decided to ear mark 20-25% of its capacity for the new business.(BS)
- ❖ Hyderabad-based pharmaceutical major Dr Reddy's Laboratories (DRL) on Tuesday announced plans to relocate its North America headquarters and establish a research and development (R&D) centre in Princeton, New Jersey. (BS)
- ❖ Oil and Natural Gas Commission (ONGC) signed a Memorandum of Understanding (MoU) with KK Birla Group company, Chambal Fertilisers and Chemicals in the presence of Tripura Chief Minister Manik Sarkar for setting up a fertiliser unit in Unakoti district. (BS)
- ❖ A day after Sunil Bharti Mittal, CMD of Bharti Cellular Ltd, got a temporary relief in a graft case related to allocation of additional 2G spectrum in 2002, Essar Group promoter Ravi Ruia also moved the Supreme Court challenging the Special CBI Court's order summoning him as an accused in the case. (BS)
- ❖ Reliance Industries Ltd (RIL) has encountered natural gas in the first exploration well it spud in more than five years on the flagging natural gas fields in KG-D6 block to supplement falling output with new reserves. (BS)
- ❖ Steel consumption in the country grew by just 3.3% to 73.3 million tonnes in 2012-13 on subdued demand due to slackening economy and high interest rates. (BS)
- ❖ A fast-track environmental court has adjourned until Friday a hearing into the closure of India's largest copper smelter, run by Sterlite Industries Ltd , a lawyer said on Tuesday. (BS)



Domestic News(Conti..)

- ❖ Bangalore's Canbank Venture Capital Fund (CVCFL), an wholly owned subsidiary of Canara Bank, picks up stake worth Rs 25 crore in Gujarat-based Ashapura Garments (AGL), manufacturers of jeans and casual wear for men and women. The investment raised as a venture finance from Emerging India Growth Fund, a Rs 500 crore fund managed by CVCFL, is being used to part finance for the setting up of a state of art manufacturing facility of AGL at SEZ in Gujarat. (BS)
- ❖ The Delhi High Court has rejected the plea by Indian Hotels to stay auction of Taj Mansingh, a news channel reported. (BS)
- ❖ After rising 30 per cent in 2012, Hindustan Unilever's (HUL's) stock has declined 10 per cent in 2013 till date and has underperformed the Sensex, BSE FMCG index and even its closest peer – ITC. After the negative news on increase in royalty and tax rates, investors are now getting increasingly nervous about the slowing growth (mainly volume), which was reflected in December 2013 quarter (Q3) and muted performance in March 2013 quarter. (BS)
- ❖ Morgan Stanley upgrades Reliance Communications Ltd to "overweight" from "equal-weight" on the back of the company's Rs 1,200 crore fibre optic network sharing deal with the telecom unit of Reliance Industries Ltd . (BS)
- ❖ Vedanta Group explorer Cairn India has sought six changes in the approvals regime for its oil fields at Barmer in Rajasthan which, if approved by the government, could prove to be a game changer for the domestic exploration industry by drastically reducing the discovery-to-delivery time. (BS)
- ❖ Reliance Industries Ltd (RIL) has struck a gas pool in the first exploration well dug in more than five years in its showcase Andhra offshore field that has seen production dropping to less than half the quantity for which expenditure was approved. (BS)
- ❖ After Bharti group chairman Sunil Mittal , Essar group promoter Ravi Ruia too moved the Supreme Court challenging a trial court's decision to summon him as an accused in the case relating to grant of excess spectrum during the NDA regime. (BS)
- ❖ NTPC could opt to move out of the price pooling mechanism for import of coal being run by Coal India (CIL) opening another front in the increasingly bitter fight between the two companies that could potentially unravel India's energy security. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Apr-13	Greenply Industries Ltd	JWALAMUKHI INVESTMENT HOLDINGS	BUY	1200000	449.96
9-Apr-13	Dhanus Technologies Limit	GODAVARI COMMERCIAL SERVICES PVT LTD	SELL	5034000	0.2
9-Apr-13	Greenply Industries Ltd	ASHISH DHAWAN	SELL	500000	450
9-Apr-13	Greenply Industries Ltd	VOLRADO VENTURE PARTNERS	SELL	465000	450
9-Apr-13	Vadilal Industries Ltd	DEVESH R MEHTA(HUF)	SELL	37182	171.22

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
9-Apr-13	Greenply Inds	JWALAMUKHI INVESTMENT HOLDINGS	B	200000	449.92
9-Apr-13	Picturehouse Media	PVP Global Ventures Private Limited	B	2200000	38.85
9-Apr-13	STAMPEDE	ALINGAN VYAPAAR PRIVATE LIMITED	B	500000	120
9-Apr-13	Amrit Corp-\$	NAVJYOTI RESIDENCY PRIVATE LIMITED	B	78302	335
9-Apr-13	Super Sales-\$	MINAL BHARAT PATEL	B	95214	206.05

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
507828	Ansal Housing-\$	10-Apr-13	BONUS 2:1	-
532172	Color Chips	10-Apr-13	Consolidation of Shares	-
532172	Color Chips	10-Apr-13	Reduction of Capital	-
517471	Koa Tools	10-Apr-13	Reduction of Capital	-
530951	Ram Informatics	10-Apr-13	Consolidation of Shares	-
530951	Ram Informatics	10-Apr-13	Reduction of Capital	-
533301	Shekhawati Poly-Yarn	10-Apr-13	Stock Split from Rs.10/- to Re.1/-	-
506222	Styrolution ABS	10-Apr-13	Dividend	4
512311	Surabhi Chem	10-Apr-13	Interim Dividend	0.1
512311	Surabhi Chem	10-Apr-13	Stock Split from Rs. 10/- to Re. 1/-	-
500870	Castrol India	12-Apr-13	Final Dividend	-
506390	Clariant Chem	12-Apr-13	Final Dividend	-
517174	Honeywell Auto	12-Apr-13	Dividend	10
523642	PI Inds	12-Apr-13	Stock Split from Rs. 5/- to Re. 1/-	-
500488	Abbott India	16-Apr-13	Final Dividend	17
532326	Intense Tech-\$	16-Apr-13	Reduction of Capital	-
500339	Rain Commodities	16-Apr-13	Final Dividend	1.1
520113	Vesuvius India	16-Apr-13	Dividend	4.5
500133	Esab India	18-Apr-13	Final Dividend	7.5
500472	SKF India	18-Apr-13	Dividend	7.5
501848	Global Offshore-\$	22-Apr-13	Interim Dividend	0.8
532281	HCL Tech	22-Apr-13	3rd Interim Dividend	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
4/8/2013	EUR	German Industrial Production (MoM)			0.30%
4/8/2013	EUR	Sentix Investor Confidence		-13.1	-10.6
4/9/2013	CNY	Chinese CPI (YoY)		2.40%	3.20%
4/9/2013	CNY	Chinese PPI (YoY)		-1.80%	-1.60%
4/9/2013	GBP	Industrial Production (YoY)		-2.70%	-2.90%
4/9/2013	GBP	Manufacturing Production (MoM)		0.40%	-1.50%
4/9/2013	GBP	Trade Balance		-8.5B	-8.2B
4/10/2013	USD	Federal Budget Balance		-164.5B	-204.0B
4/11/2013	JPY	Core Machinery Orders (MoM)		6.80%	-13.10%
4/11/2013	AUD	Unemployment Rate		5.40%	5.40%
4/11/2013	USD	Import Price Index (MoM)		-0.10%	1.10%
4/12/2013	EUR	Industrial Production (MoM)		0.20%	-0.40%
4/12/2013	USD	Core PPI (YoY)		1.70%	1.70%
4/12/2013	USD	Core Retail Sales (MoM)		0.10%	1.00%
4/12/2013	USD	Michigan Consumer Sentiment			78.6

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
4/12/2013	INR	Indian Industrial Production (YoY)			2.40%

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