

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6124	0.32	CNX IT	6390	-0.09
Sensex	20215	0.34	BANK NIFTY	12806	-0.37
DowJones	15325	0.14	S&P CNX 500	4774	0.15
Nasdaq	3491	0.69	CNX FMCG	17885	1.92
Hangseng	22477	-0.03	CNX REALTY	222	-2.16
Shanghai	2320	0.12	CNX AUTO	4855	2.17
Nikkei	13810	1.63	CNX ENERGY	8059	-0.49
Strait Times	3306	-0.89	CNX PHARMA	6815	-0.60
Kospi	2011	0.55	Advances / Declines	BSE	NSE
Taiwan	8303	0.72	Advances	1062	516
FTSE	6657	0.45	Declines	1327	767
CAC	3996	0.56	Unchanged	133	67
DAX	8400	0.76	Total	2522	1350

Nifty Gainers		
Company	Price(Rs)	Chg(%)
M&M	1008.40	4.93
TATAMOTORS	315.00	3.69
ITC	355.00	3.60
ASIANPAINT	4938.00	2.55
KOTAKBANK	796.00	2.41

Nifty Losers		
Company	Price(Rs)	Chg(%)
CIPLA	382.75	-4.72
TATASTEEL	302.60	-3.80
JPASSOCIAT	66.80	-3.47
HINDALCO	106.45	-3.36
ICICIBANK	1178.00	-3.04

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Infotech Enter	50.35	5.05	9.98
Havells India	47.42	5.18	9.15
Cadila Health	1.50	0.20	7.56
Novartis India	3.01	0.41	7.39
Mphasis	3.66	0.55	6.61

Indian Forex	Closing	Chg	% Chg
USD/INR	56.0995	0.1435	0.26%
GBP/INR	85.131	-0.5921	-0.70%
EUR/INR	72.7976	-0.4736	-0.65%
JPY/INR	55.68	-0.63	-1.14%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26750	300
Silver (Rs/1kg)	44000	568.5

Commodities	Price	% Chg.
Crude (US\$/BBL)	93.5	-1.79
Brent (US\$/BBL)	102.1	-1.50
Gold (US/oz)	1419.7	0.66
Silver (US\$/oz)	22.8	0.72
Copper (US\$/MT)	7245.5	-0.76
Alum (US\$/MT)	1857.0	0.72
Zinc(US\$/MT)	1870.0	0.93

ADR	Cl. Values	% Chg.
ICICI Bank	46.87	0.15
HDFC Bank	41.89	0.92
Infosys	41.72	0.65
Sterlite Inds.	6.55	-2.24
Dr Reddy's Labs	37.36	-1.27
Wipro	7.83	-1.01
Tata Motors	28.67	1.20

Market Sensor

U.S markets shaved their gains in the final hour of trading Thursday, but still ended modestly higher with the Dow recovering from its worst one-day drop in nearly four weeks, as the latest round of tepid economic data suggested the Fed's bond-buying program would remain intact. Dow Jones Industrial Average was up 0.14% or 21.73 points at 15324.53. Nasdaq Composite was up 0.69% or 23.78 points at 3491.30. Standard & Poor's 500 was up 0.37% or 6.05 points at 1654.41.

Indian Markets ended the May F&O Expiry day on a positive note as traders shrugged-off negative global cues. Nifty ended the previous trading session with a gain of 0.32% or 19.75 points at 6124.05. On Friday's trading session, FII's bought net Rs.787.47 Cr in cash market and bought net Rs 1589.16 Cr. in derivative segment . Whereas, DII sold net Rs 315.86 Cr in cash segment.

Coming to today's trade, market is likely to be in watchful mode and eagerly waiting for the India's GDP numbers. Moreover the earnings season is also on the verge of finishing so the market may wait for some fresh trigger to react.

Global News

- ❖ Asian stocks gained, with Japanese equity gauges rebounding after entering a so-called correction yesterday, following reports that Japan's pension fund may boost stock holdings and the nation's industrial output expanded faster than analysts estimated. (Bloomberg)
- ❖ Japan's industrial production rose 1.7 percent in April, exceeding the highest estimate in a Bloomberg News survey and helping Prime Minister Shinzo Abe's economic revival campaign. (Bloomberg)
- ❖ When Defense Secretary Chuck Hagel served in Southeast Asia as a U.S. Army sergeant, Nguyen Tan Dung fought to expel him and other American troops from Vietnam. (Bloomberg)
- ❖ A drop in government spending dragged more on the US economy than initially thought in the first three months of the year, a sign of increasing pain from Washington's austerity drive. (Bloomberg)

Economic News

❖ The Department of Telecommunications (DoT) is likely to seek views of the Telecom regulatory Authority of India (Trai) on questions raised by Director General of Audit, Post and Telecommunications, R B Sinha over the regulator's audit process of the quality of service (QoS) provided by telecom operators. (BS)

❖ Belying hopes of further rate cuts, the Reserve Bank today said there are upside risks to inflation and containing the high current account deficit would be its priority. (BS)

❖ With demand being robust due to fall in gold prices, India's import of the yellow metal in April-June period is expected to touch a record level at 300-400 tonnes, according to the World Gold Council(WGC). (BS)

❖ India's imports marginally rose by 0.3% to \$491 billion in 2012-13 from \$489.3 billion in the previous year, driven by petroleum products, edible oils along with still elevated demand of gold. (BS)

❖ Indian carriers may have to limit the seats for which they can charge extra to about 15-20% of the total seats on each flight, with the government planning to soon issue a directive in this regard. (BS)

❖ In the backdrop of police action against global direct selling major Amway in Kerala, the government is looking to remove the legal ambiguities to differentiate between fraudulent ponzi schemes and genuine businesses run by "reputed and law-abiding" entities. (BS)

❖ Greenpeace India has called upon the Maharashtra government to review the water utilisation by coal-fired thermal power plants owned by the state-run Maharashtra Power Generation Company (Mahagenco) especially in the drought hit areas. (BS)

❖ The Society for Geoscientists & Allied Technologists (SGAT), a body dedicated to mineral development, has opposed the move to allocate coal blocks jointly, endorsing the stand of the state government. (BS)

Domestic News

❖ Indian companies raised \$1.12 billion through External Commercial Borrowings (ECBs) and Foreign Currency Convertible Bonds (FCCB's) in April 2013 to fund modernisation, overseas acquisition, importing capital goods and refinancing of old loans compared to \$2.73 billion in the same month, a year ago. (BS)

❖ Education and training company Educomp Solutions slipped into the red and posted a consolidated net loss of Rs 147.93 crore, for the quarter ended March 31, 2013. (BS)

❖ State-owned Indian Oil Corp (IOC) today said it will raise \$750 million in foreign loans to part fund its Rs 11,277 crore capital investment planned for this fiscal. (BS)

❖ State-run trading giant MMTC today reported a huge 97.52% dip in its net profit to Rs 2.21 crore for the quarter ended March 31, 2013, on account of decline in total revenue. (BS)

❖ State-run MTNL's net loss has widened to Rs 1,985.93 crore for the quarter ended March 31, 2013 due to higher outgo for employee remuneration. (BS)

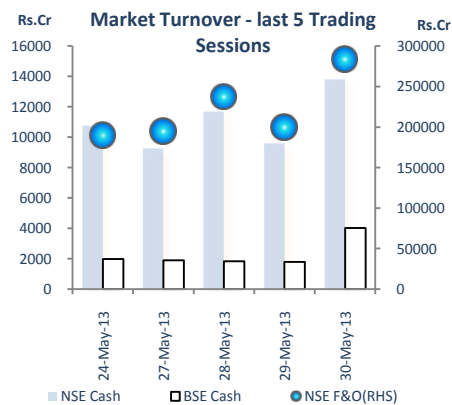
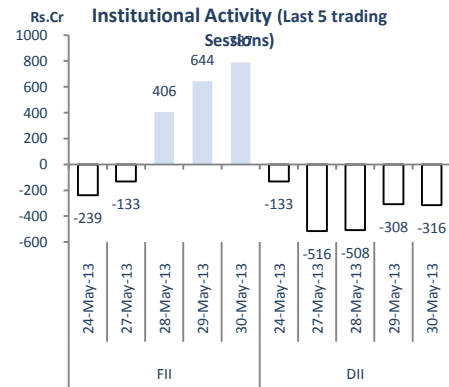
❖ Jet Airways offer to sell over 43.17 lakh shares via OFS route was today subscribed a little over 69%, enabling the carrier to raise over Rs 222 crore. (BS)

❖ Alok Industries, an integrated textile company saw its net profit decline by 18.6% to Rs 230.78 crore in Q4 compared to Rs 283.5 crore in the same period last year. (BS)

❖ Nine companies including Jet Airways and Tata Teleservices (M) today hit markets with their respective offer for sale (OFS) issues, worth nearly Rs 900 crore to achieve 25% minimum public shareholding. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3042	-0.0008	-0.06%
GBP-USD	1.5232	0.0000	0.00%
USD-JPY	100.960	0.2300	0.23%

Bond Markets	Closing	Chg
10-yr bond	7.31	-1.2 bps
Interbank call	7.17	9.0 bps



Domestic News(Conti..)

❖Berger Paints today reported a marginal decline in its consolidated net profit at Rs 43.80 crore for the fourth quarter ended March 31, 2013. (BS)

❖Gillette India today got an interim relief from complying with the minimum 25% public shareholding norms, as the Securities Appellate Tribunal (SAT) granted a stay and asked market regulator Sebi to reply to a petition by the company in this regard in two weeks. (BS)

❖At a time when manufacturers in the domestic motorcycle industry has been struggling to buoy volumes, leisure-bike maker Royal Enfield managed to post growth of a whopping 45.3% to sell 34,736 units in the first quarter of this calendar year. (BS)

❖Tata Housing has signed a memorandum of understanding (MoU) with the National Safety Council of India (NSC) to create awareness about environment, health and safety (EHS) in the real estate industry. (BS)

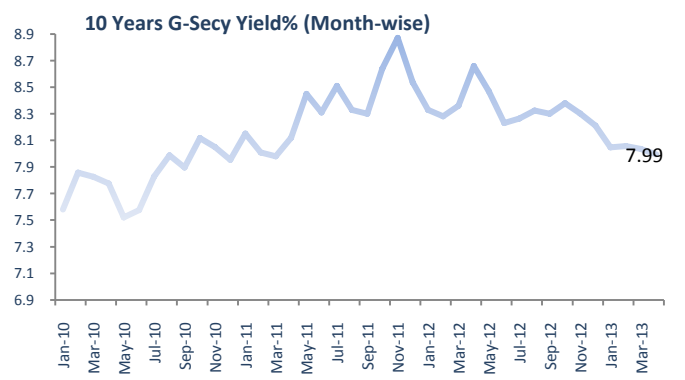
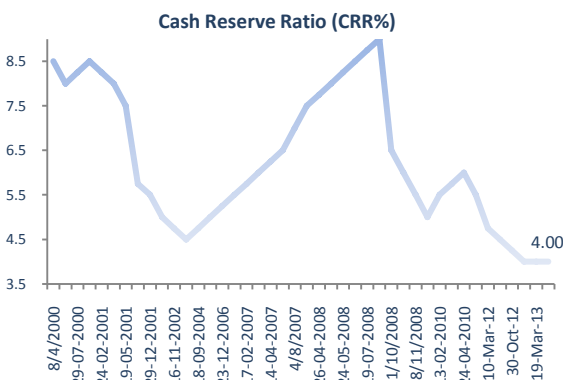
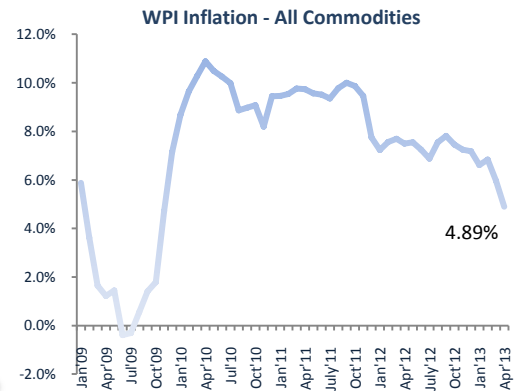
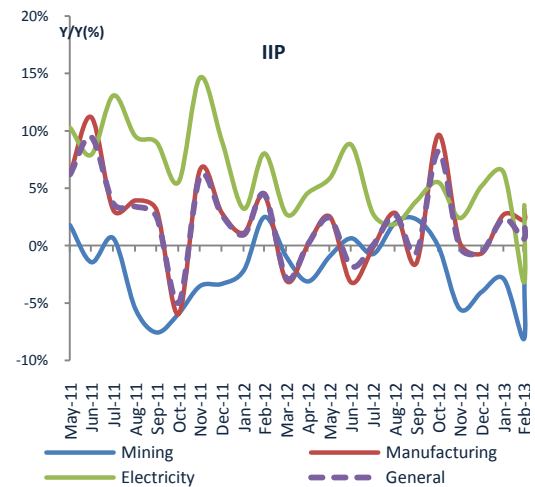
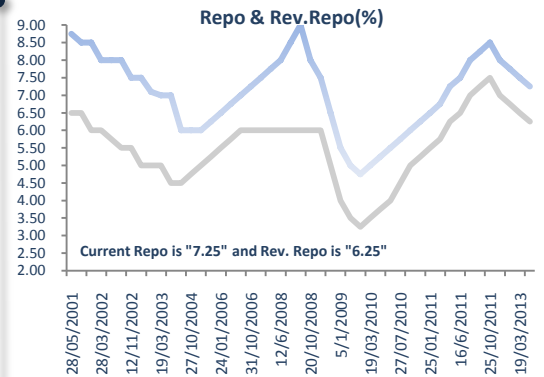
❖Hospitality chain EIH Ltd that runs hotels and resorts under Oberoi and Trident brands today reported 40% decline in standalone net profit for the fourth quarter ended March 31, 2013 at Rs 27.04 crore hit by the overall downturn in economy. (BS)

❖Tough times are far from over for the real estate sector. Inventory pile up across cities such as Delhi-NCR, Mumbai and Hyderabad have almost doubled in the last three years signaling the market is yet to recover from its slowdown phase. (BS)

❖Japanese major Hitachi Construction Machinery hinted that it would find a "mutually agreed" way with Tata Motors to increase its stake in construction equipment manufacturing joint venture, Tata Hitachi. (BS)

❖Eros International today posted a fall in net profit at Rs 9.6 crore in Q4, versus Rs 11.5 crore in the same period last year. (BS)

❖Swinging into profitability, Tata Power today reported consolidated net profit of Rs 181.36 crore for the fourth quarter ended March 31, primarily on account of higher income. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-May-13	Havells India Limited	VONTOBEL FUNDS INC	BUY	5635000	700
30-May-13	Housing Development and I	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	SELL	2504000	44.93
30-May-13	AstraZeneca Pharma India	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	131291	844.46
30-May-13	Housing Development and I	CREDIT SUISSE (SINGAPORE) LIMITED A/C CREDIT SUISSE (SINGAP	BUY	500000	44.63
30-May-13	Lakshmi Precision Screws	RELIANCE MUTUAL FUND	SELL	200000	26.73

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-May-13	Jet Air India	TAIL WINDS LIMITED	S	31814850	525.00
30-May-13	Havells India	VONTOBEL FUND	B	4607250	700
30-May-13	Infotech Enter	IRONWOOD INVESTMENT HOLDINGS	S	4994127	165
30-May-13	Vakrangee Soft-\$	DREAM RIVER NERAL DEVELOPERS PRIVATE LIMITED	B	2550000	75
30-May-13	Amtek India-\$	MAVI INVESTMENT FUND LTD FCCB	S	1737002	92.75

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
500024	ASSAMCO	31-May-13	Dividend	0.05
532179	Corporation Bank	31-May-13	Dividend	19
500875	I T C LTD	31-May-13	Dividend	5.25
522241	M M FORGINGS (BSE INDONEXT)	31-May-13	Interim Dividend	3
508922	MSR INDIA	31-May-13	Stock Split from Rs.10/- to Rs.5/-	-
500540	PREMIER LTD	31-May-13	Dividend	3
500540	PREMIER LTD	31-May-13	Special Dividend	4
500295	SESA GOA LTD	31-May-13	Dividend	0.1
504959	STOVEC INDUS	3-Jun-13	Final Dividend	10.7
532457	Gulshan Poly	4-Jun-13	Dividend	2.5
531531	Hatsun Agro	4-Jun-13	3rd Interim Dividend	-
532827	Page Inds	5-Jun-13	1st Interim Dividend	-
532480	Allahabad Bank	6-Jun-13	Dividend	6
500820	ASIAN PAINTS	6-Jun-13	Final Dividend	36.5
526560	EICL LTD	6-Jun-13	Dividend	0.2
508982	LINKSON I	6-Jun-13	Stock Split from Rs.10/- to Rs.5/-	-
500315	ORIENTAL BK	6-Jun-13	Dividend	9.2
533295	Punjab & Sind Bank	6-Jun-13	Dividend	2.68
532540	TCS	6-Jun-13	Final Dividend	13
533171	United Bank	6-Jun-13	Final Dividend	2.1
500165	KANSAI NERO	7-Jun-13	Dividend	11

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
28-May-13	USD	CB Consumer Confidence		71	68.1
29-May-13	JPY	Retail Sales (YoY)		-0.40%	-0.30%
29-May-13	GBP	CBI Distributive Trades Survey		3	-1
30-May-13	GBP	Nationwide HPI (MoM)		0.40%	-0.10%
30-May-13	USD	Continuing Jobless Claims		2,950K	2,912K
30-May-13	USD	GDP (QoQ)		2.50%	2.50%
30-May-13	USD	Initial Jobless Claims		340K	340K
30-May-13	USD	Pending Home Sales (MoM)		1.10%	1.50%
31-May-13	JPY	Tokyo Core CPI (YoY)		-0.20%	-0.30%
31-May-13	INR	Indian GDP (YoY)			4.50%
31-May-13	EUR	Unemployment Rate		12.20%	12.10%
31-May-13	USD	Core PCE Price Index (MoM)		0.10%	
31-May-13	USD	Personal Spending (MoM)		0.10%	0.20%
31-May-13	USD	Chicago PMI		50	49
31-May-13	USD	Michigan Consumer Sentiment		83.7	83.7

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-May-13	INR	CPI (Industrial Workers)			

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