

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7955	(1.05)	CNX IT	11414	(1.19)
Sensex	26304	(0.94)	BANK NIFTY	16995	(1.31)
DowJones	17863	(0.02)	S&P CNX 500	6662	(1.18)
Nasdaq	5128	(0.29)	CNX FMCG	20222	(0.26)
Hangseng	22817	(1.02)	CNX REALTY	3107	(0.15)
Shanghai	3528	0.14	CNX AUTO	8194	(0.51)
Nikkei	19206	0.47	CNX ENERGY	8107	(0.87)
Strait Times	3018	(0.18)	CNX PHARMA	3546	(1.07)
Kospi	2046	(0.15)	Advances / Declines	BSE	NSE
Taiwan	8772	(0.88)	Advances	874	339
FTSE	6365	(0.75)	Declines	1825	1157
CAC	4980	0.64	Unchanged	120	72
DAX	10888	0.39	Total	2819	1568

Nifty Gainers		
Company	Price(Rs)	Chg(%)
COALINDIA	335.50	1.53
NTPC	135.90	0.63
HEROMOTOCO	2637.00	0.61
ASIANPAINT	806.00	0.47
BPCL	888.00	0.23

Nifty Losers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	811.70	(4.79)
VEDL	94.10	(4.66)
TATASTEEL	224.55	(4.61)
BHEL	193.20	(3.90)
BHARTIARTL	334.80	(3.35)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
FAGBEARING	11.62	1.2	10
NAUKRI	7.01	0.7	10
ECLERX	4.44	0.5	9
BAJAJELEC	2.54	0.4	7
PINCON	12.51	2.0	6

Indian Forex	Closing	Chg	% Chg
USD/INR	65.676	0.108	0.16
GBP/INR	101.022	(0.103)	(0.10)
EUR/INR	71.350	(0.447)	(0.62)
JPY/INR	54.050	(0.120)	(0.22)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25726	(172)
Silver (Rs/1kg)	35250	(526)

Commodities	Price	% Chg.
Crude (US\$/BBL)	45.4	(2.52)
Brent (US\$/BBL)	48.1	(1.56)
Gold (US/oz)	1106.7	(0.24)
Silver (US\$/oz)	15.0	(0.53)
Copper (US\$/MT)	5053.0	(2.18)
Alum (US\$/MT)	1473.0	0.03
Zinc(US\$/MT)	1635.5	(2.33)

ADR	Cl. Values	% Chg.
ICICI Bank	8.25	(0.24)
HDFC Bank	60.20	(0.71)
Infosys	18.09	(0.06)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	65.25	(1.07)
Wipro	12.15	(0.12)
Tata Motors	30.13	(0.23)

Market Sensor

US market closed mildly lower Thursday as investors awaited Friday's key jobs report that could shed light on the timing of a rate hike. Dow Jones Industrial Average was down 0.02% or 4.15 points at 17863.43. Nasdaq Composite was down 0.29% or 14.74 points at 5127.74. Standard & Poor's 500 was down 0.11% or 2.38 points at 2099.93

Indian equity market resumed its downtrend in the previous trading day as well after two days of pause and lost over a percent as traders remained cautious after the final phase of polling in Bihar and preferred to liquidate their trading positions. Nifty ended the previous day with a decline of 1.05% or 84.75 points at 7955.45. On Thursday's trading session, FIIs sold net Rs.991.87 Cr in cash market and sold net Rs.4147.39 in derivative segment. Whereas, DII bought Rs.636.15 Cr in cash segment.

Global News

❖ U.S. private employers maintained a steady pace of hiring in October and a jump in new orders buoyed activity in the services sector, suggesting the economy was strong enough to support an interest rate hike from the Federal Reserve in December. (Reuters)

❖ Even as the International Monetary Fund prepares to accept China's yuan in its basket of reserve currencies, a major diplomatic victory for Beijing's campaign to internationalise the currency, foreign companies are growing more sceptical. (Reuters)

❖ The European Central Bank's (ECB) policymakers will review the degree of monetary stimulus they have deployed when they meet in December and remain willing and able to act if needed, ECB President Mario Draghi said on Tuesday. (Reuters)

❖ Britain's economy is likely to grow slower than previously expected this year and next, after posting the fastest expansion among major advanced economies last year, a think tank predicted on Wednesday. (Reuters)

❖ Beneath South Korea's rosy headline jobs figures are persistent signs pointing to weak productivity in the services sector, responsible for more than half of economic output, and worsening job prospects for the country's youth. (Reuters)

Economic News

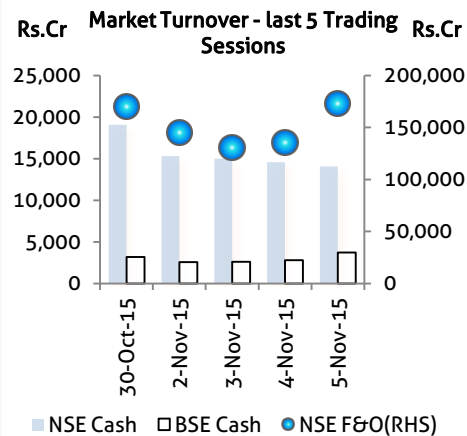
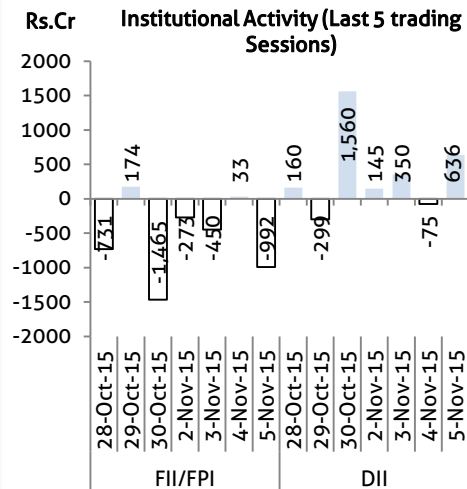
- ❖ The Union Cabinet on Thursday approved financial restructuring of power distribution companies. (BS)
- ❖ India has raised the price that the government will pay to buy new-season wheat from local farmers to Rs 1,525 per 100 kg, up from Rs 1,450 in 2015, Power Minister Piyush Goyal said. (BS)
- ❖ The Prime minister, Narendra Modi laid the foundation stone of 341 km long three highway projects costing Rs 13,802 crore at Sonipat in Haryana. (BS)
- ❖ State-owned mining company Odisha Mining Corporation(OMC) is facing pressure to slash the floor price of iron ore at its next e-auctions to be held shortly. (BS)
- ❖ A new law on bankruptcy aimed at improving the ease of doing business will be introduced in Parliament at the earliest, a top finance ministry official said. (BS)
- ❖ Cyber crime has become a big threat for the country as various disruptive forces are trying to lure and mislead young minds over the internet, Home Minister Rajnath Singh said. (BS)
- ❖ The launch of gold schemes will deploy India's unutilised gold reserves effectively and help push economic growth while bringing down the current account deficit through lower imports of the metal, industry body Ficci said. (BS)
- ❖ Telecom regulator Trai's order making it mandatory to compensate customers for up to three call drops in a day is not likely to be implemented in the near term, brokerage firm UBS Securities has said. (BS)
- ❖ Prime Minister Narendra Modi launched three ambitious schemes to reduce the physical demand for gold and fish out 20,000 tonnes of the precious metal worth \$800 billion lying idle with households. (BS)
- ❖ NDA government has taken a number of positive steps for streamlining the economy but is not moving as fast as America would like to have, a top US official has said, offering help to address India's internal challenges like bureaucratic and infrastructure bottlenecks. (BS)
- ❖ Prime Minister Narendra Modi on Thursday said that gold is an important aspect of women empowerment, adding that gold schemes are focused on the country's growth. (BS)
- ❖ A day after the Modi government dismissed a Moody's Analytics report as "the personal opinion of a Junior Associate Economist", the agency responded to media queries and stood by its report. (BS)
- ❖ Prime Minister Narendra Modi on Thursday launched three gold-related schemes, including a coin engraved with the images of national emblem Ashok Chakra and Mahatma Gandhi on its two sides, in a bid to put some 20,000 tonnes of idle gold into productive use. (BS)

Domestic News

- ❖ Tata Steel Ltd, Europe's second-largest steel producer, said on Thursday it will press ahead with cost cuts and restructuring to cope with a surge in cheap Chinese exports to Europe and India, its two key markets. (BS)
- ❖ Castrol India limited posted a 21.5% increase in its profit after tax at Rs 143.2 crore for July-September 2015 against Rs 117.9 crore during the same period in the previous year. (BS)

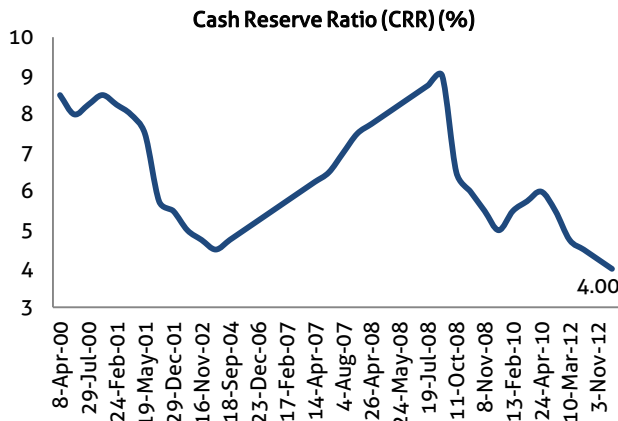
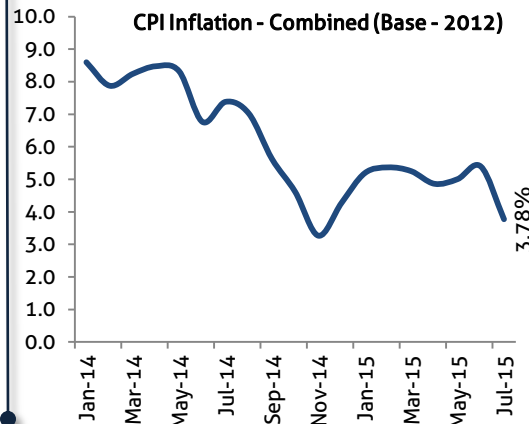
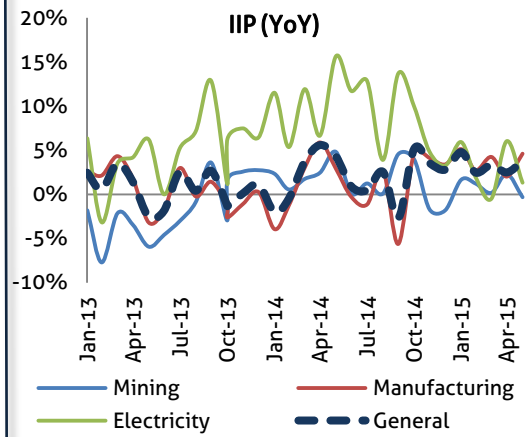
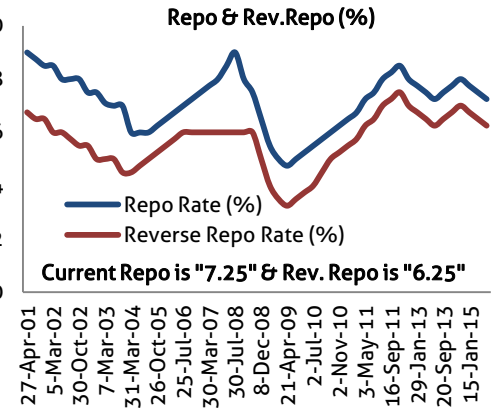
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0891	0.0007	0.06
GBP-USD	1.5213	0.0005	0.03
USD-JPY	121.65	(0.1000)	(0.09)

Bond Markets	Closing	Chg
10-yr bond	7.80	1.30bps
Interbank call	6.68	0.30 bps



Domestic News (Cont...)

- ❖ Housing.com, an online real estate platform, has appointed Jason Kohari as its new Chief Executive Officer. (BS)
- ❖ A shopper in India can sign on to an e-commerce site and buy a product with the click of a button. How much does that click cost the store? (BS)
- ❖ JK Paper Ltd reported a standalone net profit of Rs 19.81 crore for the second quarter ended September 30, on increased volume, effective utilisation of raw materials and uptick in sales of copier papers. (BS)
- ❖ Castrol India Ltd reported a 21.5% rise in the September quarter net profit to Rs 143.2 crore. (BS)
- ❖ India retained the top slot as the fastest growing domestic air traffic market in September with a demand growth of 13.2% over same month last year. (BS)
- ❖ The Intellectual Property Appellate Board (IPAB) has reserved orders on the dispute between the Agricultural and Processed Food Products Export Development Authority (Apeda) and the State of Madhya Pradesh and others related to Geographical Indications (GI) tag for basmati rice, after three consecutive days of hearing. (BS)
- ❖ Tata Steel reported a 22% rise in consolidated net profit at Rs 1,528.71 crore in the September quarter aided by better sales in the auto and value added products category as well as sale of investments. (BS)
- ❖ Ashok Leyland Ltd has decided to write-off Rs 157 crore in its accounts as diminution in the value of investment made in its earthmoving equipment joint venture with John Deere, said Gopal Mahadeven, chief financial officer. (BS)
- ❖ Engine manufacturer Cummins India reported a 1.86 per cent decline in net profit at Rs 198.62 crore in the second quarter ended September 2015. (BS)
- ❖ Indian firms raised close to Rs 21,000 crore in the first six months of 2015-16 by issuance of shares to promoters and shareholders on a preferential basis, an increase of 11% over the amount garnered in the same period last year. (BS)
- ❖ Sales of new Volkswagen cars in Britain slumped by almost 10 per cent last month in the wake of the pollution cheating scandal, industry data showed. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Nov-15	Multi Commodity Exchange	SMALLER CAP WORLD FUND INC	BUY	400000	1068.0
5-Nov-15	Zensar Technologies -Depo	GANESH NATARAJAN	SELL	325000	914.1
5-Nov-15	Morepan Laboratories Ltd.	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	1954964	20.7
5-Nov-15	Neuland Laboratories Ltd	UNIPHARM LIMITED	SELL	54015	705.5
5-Nov-15	Rushil Decor Limited	N.K. SECURITIES	SELL	79529	266.4

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Nov-15	FAGBEARING	ACACIA PARTNERS L P	S	374,000	3731.1
5-Nov-15	ECLERX	ABU DHABI INVESTMENT AUTHORITY	B	253,533	1760.1
5-Nov-15	PINCON	JMP SECURITIES PVT LTD	B	102,276	97.2
5-Nov-15	YOGISUNG	KAMLESHBHAI RAMESHBHAI LUNAGARIYA	S	932,727	9.6
5-Nov-15	GINISILK	HEM CHAND JAIN	S	50,000	135.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500003	AEGISLOG	06-Nov-15	Interim Dividend - Rs. - 0.3000	09-Nov-15
590043	HARITASEAT	06-Nov-15	Interim Dividend - Rs. - 2.5000	09-Nov-15
532504	NAVINFLUOR	06-Nov-15	Interim Dividend - Rs. - 10.0000	09-Nov-15
530549	SHILPAMED	06-Nov-15	Stock Split From Rs.2/- to Rs.1/-	09-Nov-15
532498	SHRIRAMCIT	06-Nov-15	Interim Dividend - Rs. - 5.0000	09-Nov-15
524208	AARTIIND	09-Nov-15	Interim Dividend - Rs. - 3.0000	11-Nov-15
532830	ASTRAL	09-Nov-15	Interim Dividend - Rs. - 0.1500	10-Nov-15
532482	GRANULES	09-Nov-15	Interim Dividend - Rs. - 0.1500	11-Nov-15
531642	MARICO	09-Nov-15	Interim Dividend - Rs. - 1.7500	10-Nov-15
522249	MAYURUNIQ	09-Nov-15	Interim Dividend - Rs. - 0.8000	10-Nov-15
532725	SOLARINDS	09-Nov-15	Interim Dividend - Rs. - 9.0000	10-Nov-15
524348	AARTIDRUGS	10-Nov-15		14-Nov-15
523537	APMIN	10-Nov-15		14-Nov-15
531795	ATULAUTO	10-Nov-15	Interim Dividend - Rs. - 2.7500	13-Nov-15
505255	GMM	10-Nov-15	Interim Dividend - Rs. - 0.7000	13-Nov-15
532457	GULPOLY	10-Nov-15	Interim Dividend - Rs. - 1.7500	13-Nov-15
500250	LGBBROSLTD	10-Nov-15	Interim Dividend - Rs. - 2.5000	13-Nov-15
532932	MANAKSIA	10-Nov-15		14-Nov-15
500290	MRF	10-Nov-15	Interim Dividend - Rs. - 3.0000	13-Nov-15
500312	ONGC	10-Nov-15		13-Nov-15
532221	SONATSOFTW	10-Nov-15		13-Nov-15
590005	TIDEWATER	10-Nov-15	Interim Dividend - Rs. - 150.0000	13-Nov-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
2-Nov-15	JPY	Manufacturing PMI (Oct)			52.5
2-Nov-15	CNY	Caixin Manufacturing PMI (Oct)		47.5	47.2
2-Nov-15	EUR	Manufacturing PMI (Oct)		52	52
2-Nov-15	GBP	Manufacturing PMI (Oct)		51.3	51.5
2-Nov-15	USD	Manufacturing PMI (Oct)			54
2-Nov-15	USD	Construction Spending (MoM) (Sep)		0.50%	0.70%
2-Nov-15	USD	ISM Manufacturing PMI (Oct)		50	50.2
3-Nov-15	GBP	Construction PMI (Oct)		58.8	59.9
3-Nov-15	USD	ISM - NY Business Conditions (Oct)			697.4
3-Nov-15	USD	Factory Orders (MoM) (Sep)		-0.90%	-1.70%
4-Nov-15	CNY	Caixin Services PMI (Oct)			50.5
4-Nov-15	JPY	Household Confidence (Oct)			40.6
4-Nov-15	GBP	Halifax House Price Index (YoY) (Oct)			8.60%
4-Nov-15	EUR	PPI (YoY) (Sep)		-3.30%	-2.60%
4-Nov-15	USD	MBA 30-Year Mortgage Rate			3.98%
4-Nov-15	USD	ADP Nonfarm Employment Change (Oct)		180K	200K
4-Nov-15	USD	Trade Balance (Sep)		-41.20B	-48.30B
4-Nov-15	USD	ISM Non-Manufacturing PMI (Oct)		56.5	56.9
5-Nov-15	EUR	Retail Sales (YoY) (Sep)		2.80%	2.30%
5-Nov-15	GBP	BoE QE Total (Nov)			375B
5-Nov-15	GBP	Interest Rate Decision (Nov)		0.50%	0.50%
5-Nov-15	USD	Challenger Job Cuts (Oct)			58.9K
5-Nov-15	USD	Continuing Jobless Claims			2,144K
5-Nov-15	USD	Initial Jobless Claims			260K
5-Nov-15	USD	Nonfarm Productivity (QoQ) (Q3)		-0.20%	3.30%
6-Nov-15	GBP	Industrial Production (YoY) (Sep)		1.30%	1.90%
6-Nov-15	GBP	Manufacturing Production (YoY) (Sep)		-0.90%	-0.80%
6-Nov-15	GBP	Trade Balance (Sep)		-10.70B	-11.15B
6-Nov-15	USD	Manufacturing Payrolls (Oct)		-5.0K	-9.0K
6-Nov-15	USD	Nonfarm Payrolls (Oct)		182K	142K
6-Nov-15	USD	Unemployment Rate (Oct)		5.10%	5.10%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
2-Nov-15	INR	Nikkei Markit Manufacturing PMI (Oct)			51.2
2-Nov-15	INR	Infrastructure Output (YoY) (Sep)			2.60%
4-Nov-15	INR	Nikkei Services PMI (Oct)			51.3

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