

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8121	0.08	CNX IT	11224	1.53
Sensex	27090	(0.08)	BANK NIFTY	16152	(0.03)
DowJones	17280	0.08	S&P CNX 500	6562	0.03
Nasdaq	4580	(0.30)	CNX FMCG	19506	(0.30)
Hangseng	24007	(1.23)	CNX REALTY	3655	(1.81)
Shanghai	2310	(0.82)	CNX AUTO	8059	(0.75)
Nikkei	16204	(0.72)	CNX ENERGY	9516	(0.92)
Strait Times	3299	(0.19)	CNX PHARMA	10587	0.49
Kospi	2033	(0.99)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9125	(1.25)	Advances	1450	705
FTSE	6838	0.27	Declines	1600	845
CAC	4461	(0.08)	Unchanged	105	66
DAX	9799	0.01	Total	3155	1616

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ZEEL	313.80	2.40
TCS	2700.00	2.18
HCLTECH	1669.05	1.96
GRASIM	3675.95	1.93
LUPIN	1403.00	1.85

Nifty Losers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	210.00	(4.96)
LT	1538.00	(2.30)
SBIN	2564.00	(2.15)
DLF	171.80	(2.00)
PNB	973.65	(1.75)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
CYIENT	4.06	0.1	61
GLAXO	2.04	0.1	30
TTKHEALTH	1.11	0.0	29
GTLINFRA	284.86	15.7	18
TATAELXSI	12.43	0.9	15

Indian Forex	Closing	Chg	% Chg
USD/INR	60.806	(0.250)	(0.41)
GBP/INR	100.062	0.510	0.51
EUR/INR	78.470	(0.103)	(0.13)
JPY/INR	55.730	(0.400)	(0.71)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26600	(50)
Silver (Rs/1kg)	40668	(257)

Commodities	Price	% Chg.
Crude (US\$/BBL)	92.1	(0.84)
Brent (US\$/BBL)	97.9	0.41
Gold (US/oz)	1213.5	(0.73)
Silver (US\$/oz)	17.5	(5.41)
Copper (US\$/MT)	6868.5	(0.74)
Alum (US\$/MT)	1949.5	(0.03)
Zinc(US\$/MT)	2250.5	0.16

ADR	Cl. Values	% Chg.
ICICI Bank	53.33	(1.03)
HDFC Bank	48.06	(0.54)
Infosys	59.52	0.06
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	51.53	(0.41)
Wipro	11.66	(0.41)
Tata Motors	46.71	(0.07)

## Market Sensor

US market mostly rose on Friday, with the Dow finishing at a record, as investors welcomed Alibaba's market debut and Scotland's vote to remain in the U.K. Dow Jones Industrial Average was up 0.08% or 13.75 points at 17279.74. Nasdaq Composite was down 0.30% or 13.64 points at 4579.79. Standard & Poor's 500 was down 0.05% or 0.96 points at 2010.40.

Indian equity market gained marginally European and Asian stocks gained as Scotland voted to reject independence from the UK. Brent crude oil futures dropped which augur well for India as the country imports majority of its crude oil requirements. Nifty ended the previous trading session with a gain of 0.08% or 6.70 points at 8121.45. On Friday's trading session, FII sold net Rs.6.53 Cr in cash market and bought net Rs.1398.32 in derivative segment. Whereas, DII bought net Rs.237.15 Cr in cash segment.

**Coming to today's trade day Nifty to remain volatile, crucial intraday support seen at 8060 followed by 8010 while resistance exist at 8190 and then at 8235.**

## Global News

❖ Group of 20 finance chiefs and central bankers said low interest rates could lead to a potential increase in financial-market risk, as major economies rely on monetary stimulus to bolster uneven growth. (Bloomberg)

❖ The biggest Chinese banks are set to win better ratings for their Basel III bond offerings than some overseas peers with similar credit scores amid mounting signs of government support for state-owned lenders. (Bloomberg)

❖ Ed Miliband, the leader of the U.K.'s opposition Labour Party, pledged to increase the minimum wage to 8 pounds (\$13) an hour by 2020 if he wins power in next year's general election. (Bloomberg)

❖ Bundesbank President Jens Weidmann said the room that governments have to stimulate growth through fiscal policy often is more limited than commonly believed. (Bloomberg)

❖ Hedge funds caught in Iceland's \$85 billion banking failure may be closer to getting repaid. (Bloomberg)

❖ Asia's developing nations may have to sacrifice some growth next year and focus on keeping their economies stable amid potential fallout from higher U.S. interest rates, Indonesian Finance Minister Chatib Basri said. (Bloomberg)

## Economic News

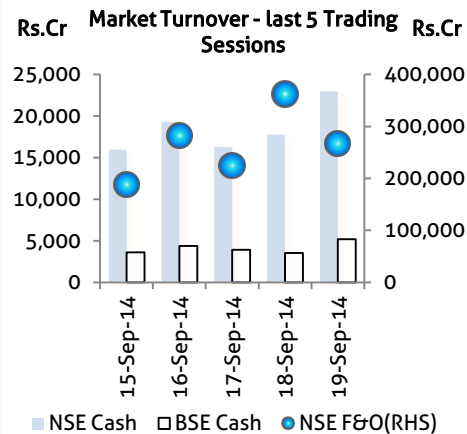
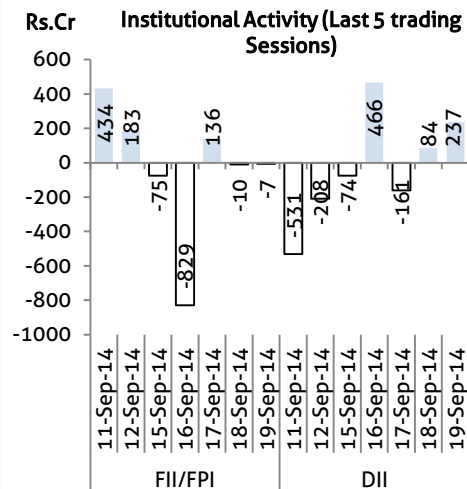
- ❖ G20, a grouping of developed and developing nations, vowed to take more measures to push the global GDP by an additional 2%, or over \$2 trillion, by 2018. (BS)
- ❖ Forced to shell out higher prices for importing finished marble from countries like China, the Rs 20,000-crore Indian marble industry is seeking open permits and removal of import limits in the new Foreign Trade Policy.
- ❖ After almost five years, city planning authority MMRDA plans to put a few Bandra-Kurla Complex area land parcels on the block to finance various projects. (BS)
- ❖ In the premium 700 Mhz band, which can be used for 4G and is even being considered for 5G services, 93 MHz of radiowaves can be put for sale. In the 800 MHz (CMDA), 900 MHz and 1,800 MHz bands 117.5 MHz, 184 MHz and 104 MHz, respectively, can be made available, sources said. (BS)
- ❖ The Finance Commission can be involved in the exercise of compensating states for revenue losses following implementation of the Goods and Services Tax (GST), said former Revenue Secretary Sumit Bose. (BS)
- ❖ Retirement fund manager EPFO's ambitious project to provide portable universal PF account numbers (UAN) to its subscribers will be launched on October 16. (BS)
- ❖ Acting on the directions of the Supreme Court, the government has issued fresh orders for permanent appointment of an Enforcement Directorate officer in the agency who has been tasked with the probe into the 2G spectrum allocation case. (BS)
- ❖ ACME Solar is planning to set up a 100 MW solar power plant in Rajasthan at an estimated cost of Rs 808 crore. (BS)
- ❖ The 20th edition of OSEA, the biennial tradeshow for the oil and gas market will kick off in Singapore on 2 December. (BS)
- ❖ The Federal Reserve should start raising US interest rates in the spring, earlier than many investors currently expect, and should do so both slowly and gradually, a top Fed official said on Friday. (BS)
- ❖ A new steel policy is on the anvil to facilitate the steel industry in increasing production to 300 million tonnes per annum from the present 81.2 MPTA. (BS)
- ❖ A key Parliamentary financial committee wants to bring the National Highway Authority of India under its purview, but the authority working under the Road Ministry is opposed to the idea. (BS)

## Domestic News

- ❖ India Inc is optimistic about Prime Minister Narendra Modi's upcoming US visit, with 77% of corporates eyeing tangible outcomes from meetings with President Barack Obama and a boost to bilateral trade from current level of \$150 billion, says an ASSOCHAM survey. (BS)
- ❖ Country's third largest oil marketer Bharat Petroleum Corporation (BPCL) has ruled out tying up with private players, saying the PSU has enough capabilities for expanding its retail presence on its own. (BS)
- ❖ Electricity regulator CERC has asked Jaiprakash Power Ventures Ltd to expedite filing of tariff petition for 1,000 MW Karcham Wangtoo hydel project. (BS)

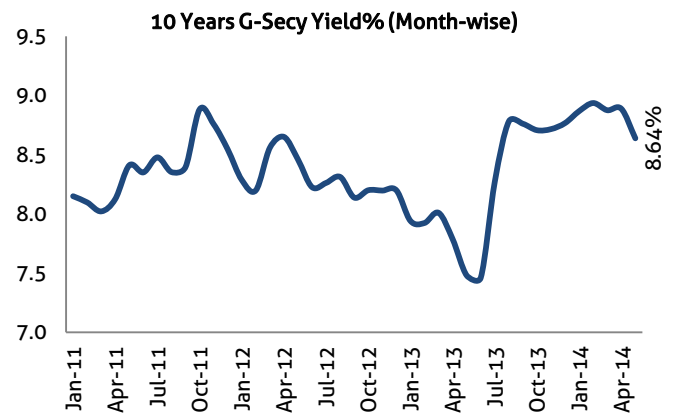
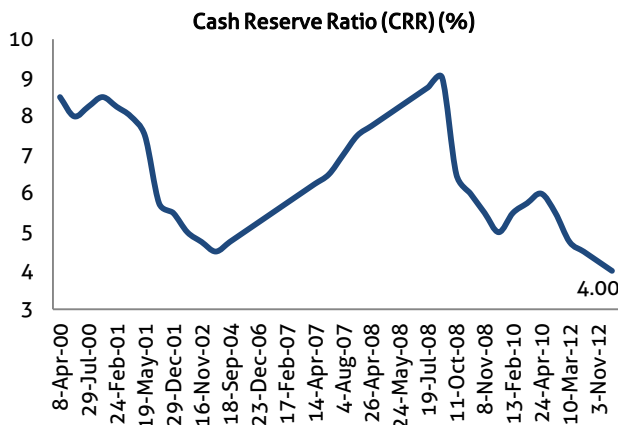
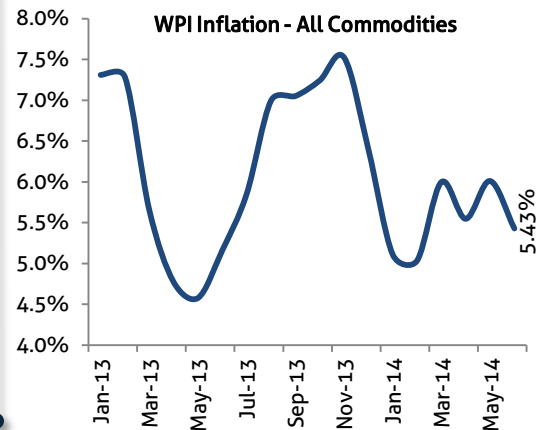
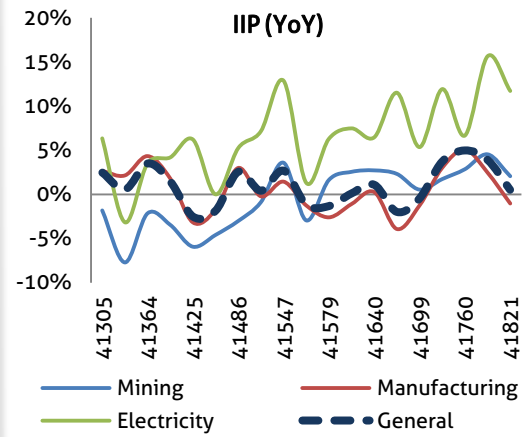
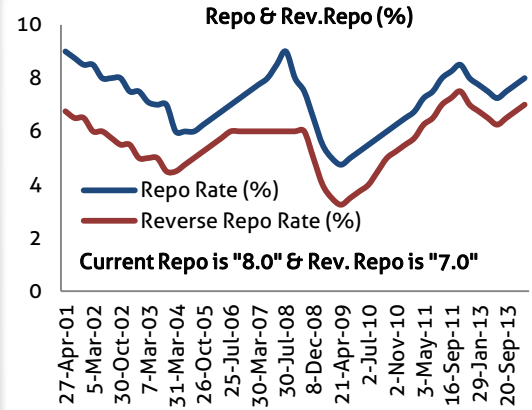
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2855	0.0026	0.20
GBP-USD	1.6349	0.0061	0.37
USD-JPY	108.78	(0.26)	(0.24)

Bond Markets	Closing	Chg
10-yr bond	8.62	0.20 bps
Interbank call	7.96	4.25 bps



## Domestic News (Cont...)

- ❖ Non-banking financial services player Bajaj Finance, which is gearing to launch a dedicated housing finance subsidiary next fiscal, aims to disburse up to Rs 2,000 crore in home loans to the affluent class in FY16, a top official said. (BS)
- ❖ The International Finance Corp will provide about Rs 202 crore loan for a 100-MW solar project being developed by ACME Solar Energy in Rajasthan. (BS)
- ❖ Foreign direct investment in the services sector rose marginally to \$1.03 billion during the April-July period of the ongoing fiscal, according to the Department of Industrial Policy and Promotion data. (BS)
- ❖ India's retail sector is expected to grow at a slower rate of around 16% over the next three years as against 18% previously, according to India Retail Report. (BS)
- ❖ State-owned Oil and Natural Gas Corp's (ONGC) long-delayed mega petrochemical plant at Dahej in Gujarat will be commissioned by June next year but at 27 per cent higher cost of Rs 27,122 crore.
- ❖ Rashtriya Chemicals and Fertilisers Ltd (RCF) said it is scouting for opportunities abroad, including a joint venture to set up fertiliser plant in Iran. (BS)
- ❖ State-owned ONGC's significant oil discovery in Bay of Bengal will begin production in 2019, with a peak output of 4.5 million tonnes a year, 20% more than previous estimates. (BS)
- ❖ State-owned Hindustan Copper Ltd (HCL) is set to diversify into downstream products space, a clear step to move ahead from being commodity producer to a products company with an aim to improve its bottomline. (BS)
- ❖ GSM operators have added 55.4 lakh subscribers in August to take the total subscriber base to 74.99 crore, according to data by Cellular Operators Association of India. (BS)
- ❖ To address tough business conditions and pricing pressures, state-owned BHEL is focusing on EPC business besides working on ways to reduce overall costs. (BS)
- ❖ Government has capped the prices of 36 drugs, including those used to treat infections and diabetes, in its latest move to make essential medicines more affordable, a senior official of the country's drug pricing authority said on Friday. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
19-Sep-14	Aurobindo Pharma Ltd.	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK INDE	BUY	2360231	875.9
19-Sep-14	Indiabulls Hsg Fin Ltd	MELLON - 262849	BUY	1998483	400.4
19-Sep-14	Redington (India) Limited	MELLON - 262849	BUY	3482061	105.1
19-Sep-14	Sudarshan Chemical Inds L	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	BUY	289997	1100.0
19-Sep-14	PVR Limited	VAN ECK ASSOCIATES CORPORATION A/C MARKET VECTORS - VIETNAM	BUY	298948	739.8

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
19-Sep-14	CONCOR	THE VANGUARD GROUP	S	1,164,544	1336.8
19-Sep-14	GTLINFRA	MORGAN STANLEY ASIA (SINGAPORE) PTE	S	14,217,561	3.2
19-Sep-14	LYPSAGEMS	ANTARA INDIA EVERGREEN FUND LTD	B	80,000	131.0
19-Sep-14	SHHARICH	GAJANAN ENTERPRISES	S	42,307	188.8
19-Sep-14	RICHAIND	PARUL JAYESHKUMAR JOSHI	S	160,890	39.7

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500057	ABCIL	22-Sep-14	Dividend - Rs.1.50	-
531297	ARTEFACT	22-Sep-14	Dividend - Rs.0.75	-
500820	ASIANPAINT	22-Sep-14	Interim Dividend - Rs.1.80	23-Sep-14
530999	BALAMINES-\$	22-Sep-14	Dividend - Rs.1.00	-
500059	BINANIIND	22-Sep-14	Dividend - Rs.3.00	-
532792	CAIRN	22-Sep-14	Interim Dividend - Rs.5.00	23-Sep-14
532175	CYIENT	22-Sep-14	Interim Dividend - Rs.3.00	23-Sep-14
526315	DIVSHKT	22-Sep-14	Dividend - Rs.1.50	-
532767	GAYAPROJ	22-Sep-14	Dividend - Rs.2.00	-
530343	GENUSPOWER	22-Sep-14	Dividend - Rs.0.10	-
513536	GNRL	22-Sep-14	Dividend - Rs.0.25	-
500188	HINDZINC	22-Sep-14	Interim Dividend - Rs.1.90	23-Sep-14
523820	NEOCORP	22-Sep-14	Dividend - Rs.0.20	-
507970	PARMCOS-B	22-Sep-14	Dividend - Rs.0.60	-
532497	RADICO	22-Sep-14	Dividend - Rs.0.80	-
509020	RUCHINFRA	22-Sep-14	Dividend - Rs.0.06	-
500368	RUCHISOYA	22-Sep-14	Dividend - Rs.0.16	-
511066	SAKTHIFIN	22-Sep-14	Dividend - Rs.1.00	-
532900	SEINV	22-Sep-14	Dividend - Rs.1.00	-
526117	SHERVANI	22-Sep-14	Dividend - Rs.0.50	-
512131	SIGNETIND	22-Sep-14	Final Dividend - Rs.1.20	-
531645	SOUISPAT	22-Sep-14	Stock Split from Rs.10/- to Re.1/-	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
22-Sep-14	USD	Existing Home Sales		5.20M	5.15M
22-Sep-14	EUR	Consumer Confidence		-10.5	-10
23-Sep-14	CNY	HSBC Manufacturing PMI			50.2
23-Sep-14	EUR	Manufacturing PMI		50.8	50.7
23-Sep-14	EUR	Services PMI		53	53.1
23-Sep-14	GBP	Public Sector Net Borrowing		10.00B	-1.10B
23-Sep-14	USD	House Price Index			212.7
23-Sep-14	USD	Manufacturing PMI		58	57.9
24-Sep-14	JPY	Manufacturing PMI			52.4
24-Sep-14	USD	MBA 30-Year Mortgage Rate			4.36%
24-Sep-14	USD	Mortgage Market Index			352.9
24-Sep-14	USD	New Home Sales		433K	412K
25-Sep-14	EUR	M3 Money Supply (YoY)		1.90%	1.80%
25-Sep-14	GBP	CBI Distributive Trades Survey		30	37
25-Sep-14	USD	Durable Goods Orders (MoM)		-17.10%	22.60%
25-Sep-14	USD	Goods Orders Non Defense Ex Air (MoM)		0.40%	-0.70%
25-Sep-14	USD	Services PMI		59	59.5
25-Sep-14	USD	KC Fed Manufacturing Index			4
26-Sep-14	JPY	National CPI (YoY)			3.40%
26-Sep-14	JPY	Tokyo CPI (YoY)			2.80%
26-Sep-14	USD	GDP (QoQ)		4.50%	4.20%
26-Sep-14	USD	GDP Price Index (QoQ)		2.20%	2.20%
26-Sep-14	USD	PCE Prices		2.30%	2.30%
26-Sep-14	USD	Real Consumer Spending			2.50%
26-Sep-14	USD	Michigan Consumer Sentiment		84.4	84.6

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

### Disclaimer:

This report is for the personal information of the authorized recipient and does not constitute to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."