

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8295	0.53	CNX IT	11552	0.03
Sensex	27471	0.67	BANK NIFTY	17934	1.26
DowJones	17647	0.90	S&P CNX 500	6913	0.25
Nasdaq	5032	2.27	CNX FMCG	20828	1.43
Hangseng	23249	0.42	CNX REALTY	3179	0.54
Shanghai	3440	0.80	CNX AUTO	8228	(0.69)
Nikkei	19053	1.21	CNX ENERGY	8279	0.64
Strait Times	3096	0.91	CNX PHARMA	3669	0.77
Kospi	2045	0.21	Advances / Declines	BSE	NSE
Taiwan	8731	0.65	Advances	1262	648
FTSE	6444	1.06	Declines	1451	846
CAC	4924	2.53	Unchanged	164	85
DAX	10795	2.88	Total	2877	1579

Nifty Gainers		
Company	Price(Rs)	Chg(%)
AXISBANK	527.00	2.98
ITC	358.35	2.81
CAIRN	158.00	2.43
HDFC	1342.90	2.06
GAIL	325.60	2.05

Nifty Losers		
Company	Price(Rs)	Chg(%)
IDEA	140.40	(7.57)
BHARTIARTL	357.35	(3.81)
VEDL	102.40	(2.57)
LT	1514.00	(2.35)
MARUTI	4383.00	(2.05)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
VIPIND	30.94	3.8	8
CERA	0.29	0.0	7
SYMPHONY	0.54	0.1	6
CONCOR	0.78	0.1	6
VETO	11.77	2.2	5

Indian Forex	Closing	Chg	% Chg
USD/INR	64.882	(0.270)	(0.41)
GBP/INR	99.885	(0.650)	(0.65)
EUR/INR	72.064	(1.909)	(2.58)
JPY/INR	53.790	(0.520)	(0.96)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26814	(101)
Silver (Rs/1kg)	36900	128

Commodities	Price	% Chg.
Crude (US\$/BBL)	44.6	(2.04)
Brent (US\$/BBL)	48.0	(0.79)
Gold (US/oz)	1164.7	(0.30)
Silver (US\$/oz)	15.9	(0.13)
Copper (US\$/MT)	5295.0	0.40
Alum (US\$/MT)	1480.5	0.03
Zinc(US\$/MT)	1750.0	2.04

ADR	Cl. Values	% Chg.
ICICI Bank	9.13	0.14
HDFC Bank	62.78	0.24
Infosys	18.62	0.46
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	65.90	1.17
Wipro	12.24	0.10
Tata Motors	29.70	0.60

Market Sensor

US market closed sharply higher Friday after the Chinese central bank cut interest rates and after three tech giants posted better-than-expected earnings. Dow Jones Industrial Average was up 0.90% or 157.54 points at 17646.70. Nasdaq Composite was up 2.27% or 111.81 points at 5031.86. Standard & Poor's 500 was up 1.10% or 22.64 points at 2075.15.

Indian equity market inched higher as sentiments were upbeat since morning in response to European Central Bank's (ECB) plan for new stimulus measures. Nifty ended the previous day with a decline of 0.53% or 43.75 points at 8295.45. On Friday's trading session, FII's bought net Rs.229.18 Cr in cash market and bought net Rs.1157.46 in derivative segment. Whereas, DII sold Rs.155.89 Cr in cash segment.

Global News

❖ China will be able to keep annual economic growth at around 6-7 percent over the next three to five years, a top People's Bank of China (PBOC) policymaker said on Saturday, a day after the bank cut interest rates for the sixth time in less than a year. (Reuters)

❖ Japan's core inflation probably slipped for a second month in September, while factory output fell for a third month in a row, a Reuters poll showed, adding to headaches facing Bank of Japan policymakers as they head into a key policy meeting on Friday. (Reuters)

❖ International Monetary Fund staff are set to give the all-clear for China's yuan to be included in the lender's benchmark currency basket, laying the groundwork for a favorable decision by policymakers, people familiar with the discussions said on Sunday. (CNBC)

❖ On the cusp of his maiden trip to the U.S., Indonesia's President Joko Widodo says that while his first year may have been rocky, he's still forging ahead with reform plans. (CNBC)

❖ Greece committed on Sunday to opening enough reception centers to house 30,000 refugees by the end of the year, with the United Nations to provide another 20,000 places, European Commission President Jean-Claude Juncker said. (CNBC)

❖ A Chinese investment holding company said it has signed a letter of intent to purchase oil fields in Texas for 8.3 billion yuan (\$1.3 billion) through a limited liability partnership. (CNBC)

Economic News

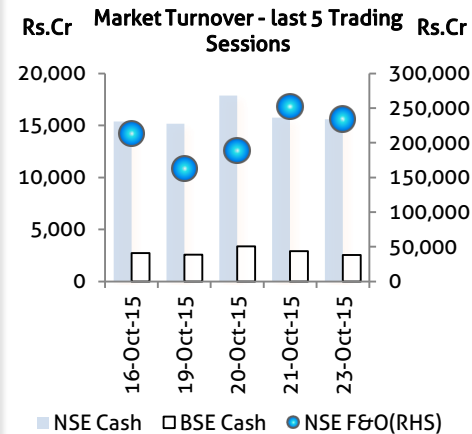
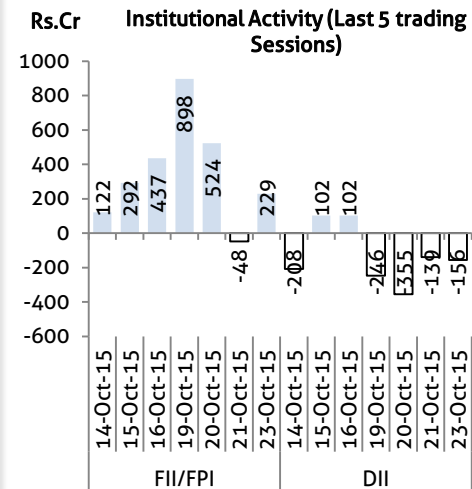
- ❖ The quick service restaurants (QSR) sector in India is likely to grow three-fold to Rs 25,000 crore within five years, says industry body Assocham. (BS)
- ❖ Representatives of pulse and grain importers associations met Union Finance Minister Arun Jaitley to discuss the prices of pulses, which are expected to go down after Diwali next month. (BS)
- ❖ As dal prices continue to rage, importers of pulses offered to supply 100,000 kg of tur dal per day at Rs 135 a kilogram and asked the government to exempt them from stock holding limits. (BS)
- ❖ Nearly 75,000 tonnes of pulses have been seized from hoarders in raids across 13 states as part of the measures to control the skyrocketing retail prices that have touched up to Rs 210 per kg. (BS)
- ❖ Telangana has proposed to spend Rs 405.17 crore on enhancing water supply in 11 AMRUT cities in the state during the current fiscal year. (BS)
- ❖ Telangana on Saturday proposed to spend Rs 405.17 crore on enhancing water supply in 11 Atal Mission for Rejuvenation and Urban Transformation (AMRUT) cities in the state during the current financial year. (BS)
- ❖ From January 1 next year, there will be no requirement of interview for Group D,C and B non-gazatted posts in central government, Prime Minister Narendra Modi announced as part of efforts to put an end to the menace of corruption in jobs. (BS)
- ❖ The government has issued revised energy norms under the new urea policy for existing 25 gas-based urea plants in the country, a move that is expected to save about Rs 800 crore in fertiliser subsidy. (BS)
- ❖ Coal production from captive mines last fiscal witnessed a significant rise of 33.64 per cent at 52.769 million tonnes (MT) over the previous year. (BS)

Domestic News

- ❖ Britain has rejected an appeal from Jet Airways over a 15,000-euro (\$16,570) fine for failing to comply with Europe's Emission Trading System (ETS), according to a government notice published on Friday. (BS)
- ❖ Cholamandalam Investment and Finance Company Limited has reported a 27% growth in net profit to Rs 120 crore during the quarter ended September 2015 as against Rs 95.13 crore, a year ago. (BS)
- ❖ Hyderabad-based infra player Madhucon Projects has sold its 100 per cent stake in Madhucon Agra- Jaipur Expressways Ltd (MAJEL) to Singapore-based Cube Highways and Infrastructure for Rs 248 crore. (BS)
- ❖ Commercial Vehicle (CV) manufacturer Tata Motors is expecting about 30% growth in its exports year-on-year, said Ravi Pisharody, executive director, Commercial Vehicle Business Unit, Tata Motors Ltd. (BS)
- ❖ Madhucon Infra Limited, the infrastructure development arm of Hyderabad-based Madhucon Group, announced the sale of its Madhucon Agra Jaipur Expressways Limited (MAJEL) to Cube Highways and Infrastructure. (BS)
- ❖ Twitter has rolled out a new feature allowing users across the world to add polls to their posts. (BS)
- ❖ Twitter Inc chief executive officer (CEO) Jack Dorsey is giving a third of his Twitter stock to the company's employees, he said in a tweet on Friday. (BS)

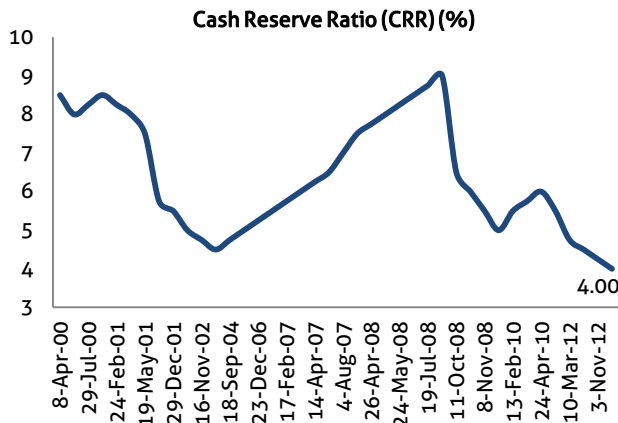
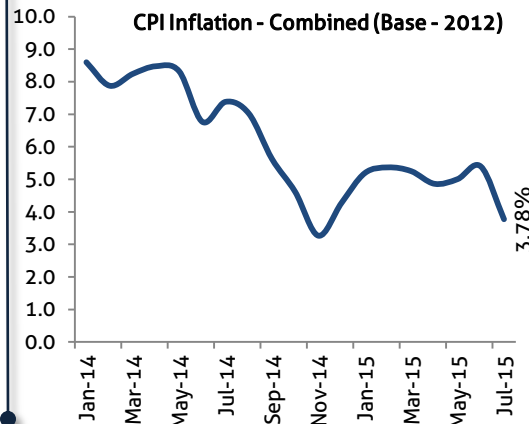
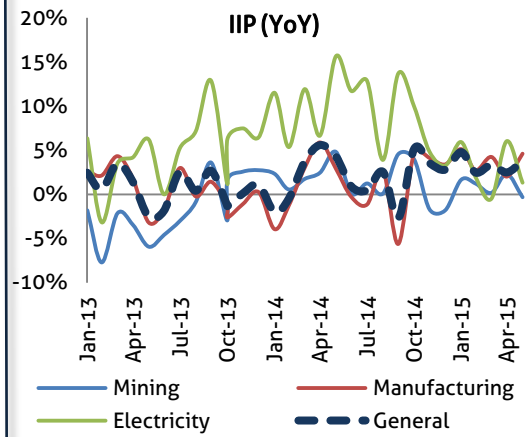
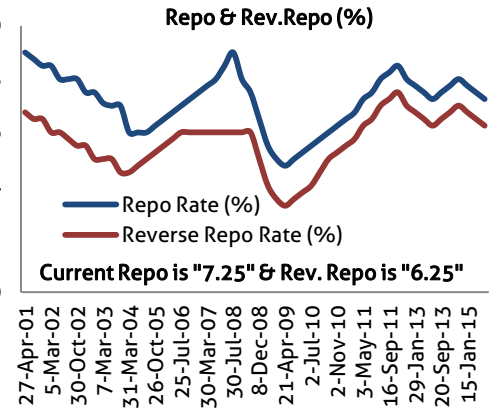
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1035	0.0016	0.15
GBP-USD	1.5332	0.0022	0.14
USD-JPY	121.12	(0.3600)	(0.30)

Bond Markets	Closing	Chg
10-yr bond	7.74	0.40bps
Interbank call	6.98	24.92 bps



Domestic News (Cont...)

- ❖ Aroma Group of Companies is launching two five star hotels, Fragrant Nature Hotels and Resorts -- in Fort Kochi and Munnar, Kerala, as part of the company's plan to strengthen its presence in India. (BS)
- ❖ TVS Srichakra Limited (TVSSL), part of \$6.5 billion TVS Group, has lined up capex to the tune of Rs 150 crore. (BS)
- ❖ Glenmark Pharmaceuticals has entered into an agreement with Poland based Celon Pharma to develop and market a generic version of GlaxoSmithKline's Seretide Accuhaler in Europe used for treatment of lung diseases. (BS)
- ❖ Apollo Health & Lifestyle Ltd (AHLL), a wholly-owned subsidiary of Apollo Hospitals Enterprise Ltd (AHEL), is planning to expand its presence of Apollo Diagnostic centres pan India in next three years, with 180 centres and 2,000 collection points. (BS)
- ❖ Kansai Nerolac Paints reported a 33.33 per cent increase in standalone net profit at Rs 96.88 crore for the second quarter ended September 2015. (BS)
- ❖ Technology giant Apple plans to boost its green credentials in China by investing in solar power generators and helping its manufacturing partners in the country become more environmentally friendly. (BS)
- ❖ It's been a big year for food delivery start-ups in India. Thirty-one start-ups have raised \$161.5 million in investment capital in what has been called a \$6 billion market. (BS)
- ❖ Bollywood actor Sanjay Dutt has purchased a franchise in the UAE-based Masters Champions League (MCL), a Twenty20 tournament for retired international cricketers, for an undisclosed sum. (BS)
- ❖ The Centre has given green clearance for the setting up of gas-based ammonia urea plant at FCIL's Ramagundam Fertiliser complex in Karimnagar, Telangana, with an investment of Rs 5,465 crore. (BS)
- ❖ Japanese auto major Toyota is evaluating if vehicles need to be recalled in India as part of the company's global recall of 65 lakh cars to fix potentially defective power window switches. (BS)
- ❖ Microsoft Corp is cutting about 1,000 jobs in a new round of layoffs, CNBC said in tweet on Thursday. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
23-Oct-15	Veto Switchgear Cable Ltd	PURE SHARE CONSULTANT(INDIA) PVT LTD	BUY	303820	88.0
23-Oct-15	Lyka Labs Ltd	PARTH INFIN BROKERS PVT LTD	BUY	189651	120.4
23-Oct-15	Filatex India Ltd	KAMLESHBHAI RAMESHBHAI LUNAGARIYA	SELL	165969	52.5
23-Oct-15	Onelife Cap Advisors Ltd	SAMAY BUILDERS PVT LTD	SELL	104369	76.0
23-Oct-15	Sanco Industries Ltd.	IFL PROMOTERS LIMITED	BUY	184000	42.9

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
23-Oct-15	VETO	pure share consultant (I) pvt.ltd.	B	338,723	88.9
23-Oct-15	WPIL	SBI MUTUAL FUND A/C MMCF (099)	S	54,407	405.0
23-Oct-15	MANCREDIT	PRAVINKUMAR UDAYLAL JAIN	S	78,186	184.8
23-Oct-15	RMCL	PRAVINKUMAR UDAYLAL JAIN	B	564,000	25.0
23-Oct-15	GARNETINT	NAVKAR CORPORATION LIMITED	S	78,500	158.9

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532175	CYIENT	27-Oct-15	Interim Dividend - Rs. - 3.0000	28-Oct-15
532947	IRB	27-Oct-15	Interim Dividend - Rs. - 2.0000	28-Oct-15
500820	ASIANPAINT	28-Oct-15	Interim Dividend - Rs. - 2.2000	29-Oct-15
524742	CAPPL	29-Oct-15	Dividend - Rs. - 5.0000	-
514474	FAIRDSY	29-Oct-15	Bonus issue 1:10	31-Oct-15
500150	FOSECOIND	29-Oct-15	Interim Dividend - Rs. - 8.0000	30-Oct-15
521248	KITEX	29-Oct-15	Interim Dividend - Rs. - 0.7500	30-Oct-15
534422	LOOKS	29-Oct-15	Bonus issue 3:4	30-Oct-15
537838	MITL	29-Oct-15	Consolidation of Shares	31-Oct-15
538452	QUASAR	29-Oct-15	Consolidation of Shares	31-Oct-15
526885	SARLAPOLY	29-Oct-15	Stock Split From Rs.10/- to Rs.1/-	30-Oct-15
514286	ASHIMASYN	30-Oct-15	Right Issue of Equity Shares	02-Nov-15
531153	DILIGENT	30-Oct-15	Stock Split From Rs.10/- to Rs.5/-	02-Nov-15
532424	GODREJCP	30-Oct-15		02-Nov-15
524174	KESARPE	30-Oct-15	Stock Split From Rs.10/- to Rs.1/-	02-Nov-15
500295	VEDL	30-Oct-15		02-Nov-15
506142	VYAPAR	30-Oct-15	Buy Back of Shares	02-Nov-15
514162	WELSPUNIND	30-Oct-15	Interim Dividend - Rs. - 6.5000	02-Nov-15
521064	ABHIIND	02-Nov-15		03-Nov-15
511072	DHFL	02-Nov-15	Interim Dividend - Rs. - 3.0000	03-Nov-15
535789	IBULHSGFIN	02-Nov-15	Interim Dividend - Rs. - 9.0000	03-Nov-15
532960	IBVENTURES	02-Nov-15	Interim Dividend - Rs. - 0.5000	03-Nov-15

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