

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8278	(0.26)	CNX IT	11614	0.97
Sensex	27347	(0.29)	BANK NIFTY	18604	(0.55)
DowJones	17427	(1.06)	S&P CNX 500	6787	(0.21)
Nasdaq	4639	(0.48)	CNX FMCG	20456	(0.71)
Hangseng	24152	0.16	CNX REALTY	4141	(0.70)
Shanghai	3247	0.75	CNX AUTO	8428	0.34
Nikkei	17042	1.46	CNX ENERGY	8335	(0.48)
Strait Times	3331	0.14	CNX PHARMA	10882	(0.94)
Kospi	1910	(0.18)	Advances / Declines	BSE	NSE
Taiwan	9189	0.10	Advances	1259	590
FTSE	6388	(2.35)	Declines	1599	925
CAC	4223	(1.56)	Unchanged	122	60
DAX	9817	(1.25)	Total	2980	1575

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BHEL	270.80	5.17
HINDUNILVR	930.15	5.16
ULTRACEMCO	2909.00	3.21
ACC	1483.95	2.93
INFY	2129.00	1.92

Nifty Losers		
Company	Price(Rs)	Chg(%)
SSLT	186.95	(8.63)
HINDALCO	142.05	(6.36)
TATASTEEL	375.95	(3.97)
ITC	348.45	(3.24)
BPCL	652.60	(2.53)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
TGBHOTELS	22.48	0.2	131
BAJFINANCE	0.99	0.0	25
CHOLAFIN	44.46	2.2	20
SHREECEM	0.09	0.0	18
MANJUSHREE	2.03	0.2	13

Indian Forex	Closing	Chg	% Chg
USD/INR	62.153	0.051	0.08
GBP/INR	94.243	0.145	0.15
EUR/INR	73.297	(0.120)	(0.16)
JPY/INR	53.080	0.800	1.53

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27203	0
Silver (Rs/1kg)	37422	1

Commodities	Price	% Chg.
Crude (US\$/BBL)	48.3	5.58
Brent (US\$/BBL)	48.5	4.68
Gold (US/oz)	1229.3	0.21
Silver (US\$/oz)	16.8	(0.30)
Copper (US\$/MT)	5627.0	(4.87)
Alum (US\$/MT)	1767.5	0.06
Zinc(US\$/MT)	2021.0	(2.98)

ADR	Cl. Values	% Chg.
ICICI Bank	11.21	(0.21)
HDFC Bank	51.60	(0.24)
Infosys	33.89	0.03
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	51.16	(0.17)
Wipro	11.23	(0.26)
Tata Motors	43.59	(0.93)

Market Sensor

US market declined for a fourth session on Wednesday as December retail sales failed to live up to expectations and investors worried about global economic growth. Dow Jones Industrial Average was down 1.06% or 186.59 points at 17427.09. Nasdaq Composite was down 0.48% or 22.18 points at 4639.32. Standard & Poor's 500 was down 0.58% or 11.76 points at 2011.27.

Indian equity market dropped amid concern over slowing global growth, both Asian and European markets slipped 1% as commodity prices dropped. Nifty ended the previous trading session with a decline of 0.26% or 21.85 points at 8277.55. On Wednesday's trading session, FII sold Rs.69.74 Cr in cash market and bought net Rs.251.76 in derivative segment. Whereas, DII sold net Rs.223.98 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 8250 followed by 8200 while resistance exist at 8320 and then at 8370

Global News

❖ China's broadest measure of new credit exceeded economists' estimates in December, signaling government efforts to spur lending have started to take effect. (Bloomberg)

❖ South Korea's central bank kept its benchmark interest rate unchanged at a record low for a third month as it assesses the impact of slumping oil prices and currency volatility. (Bloomberg)

❖ A Federal Reserve survey showed most regions saw "modest" or "moderate" economic growth driven by gains in consumer spending, while the energy-rich Dallas district slowed as oil prices plunged. (Bloomberg)

❖ U.S. stocks fell, while bonds rallied around the world as a deepening commodities rout and an unexpected drop in American retail sales fueled concern over growth. Copper sank the most since 2011, as crude oil and natural gas climbed. (Bloomberg)

❖ Greece is unlikely to win any writedown on debt owed to the euro area and should instead focus on possible relief in the form of longer repayment periods, said Olli Rehn, who helped avert a Greek exit from the European single currency at the height of the financial crisis. (Bloomberg)

Economic News

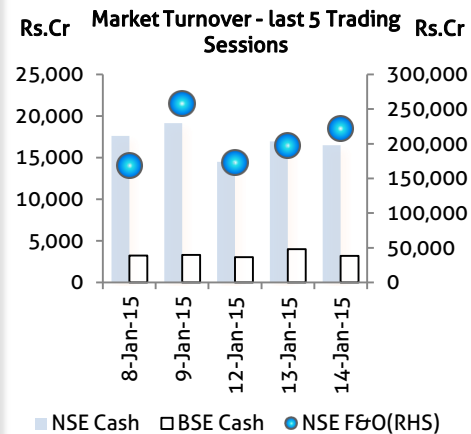
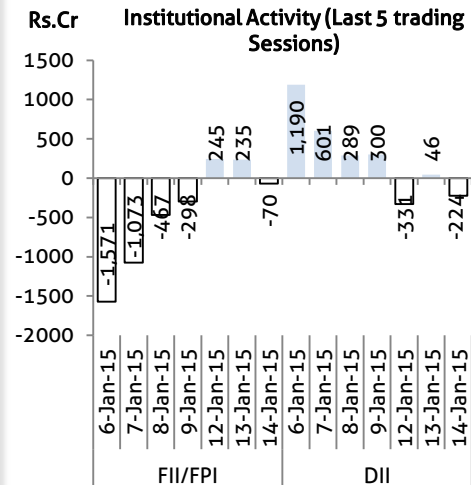
- ❖ Notwithstanding the marginal rise in December inflation, India Inc said low oil prices and measures undertaken by the government are likely to keep inflation under check, even as it reiterated the need for an interest rate cut by the RBI to kick start growth. (BS)
- ❖ Declining prices of global crude oil kept the inflation rate at near zero level in December, raising the clamour for interest rate cut by RBI to boost domestic manufacturing and spur economic growth. (BS)
- ❖ The Indian economy is beginning to show signs of recovery but for investments to start flowing, new projects will have to be started, according to Mahindra Group Chairman and Managing Director Anand Mahindra. (BS)
- ❖ The finance ministry is planning to raise Rs 5,000 crore from the Central Public Sector Enterprises (CPSE) exchange-traded fund (ETF) by the end of 2014-15, Business Standard has learnt. The proceeds from the ETF will be part of the government's disinvestment receipts for the year. (BS)
- ❖ The government has approved an investment of Rs 996 crore for capital projects of the Central Power Research Institute (CPRI). (BS)
- ❖ Indian-origin MP Keith Vaz has asked the Prime Ministers and Presidents across European Union member states lift a ban on import of Mangoes from India. (BS)
- ❖ Foreign companies are evincing interest in providing technology for broadband through Cable TV network in the country, Telecom Minister Ravi Shankar Prasad said . (BS)
- ❖ As Prime Minister Narendra Modi pushes his Make-in-India manufacturing plan and factory output rebounds, new data indicate two disquieting trends. (BS)
- ❖ The Ministry of Power has approved an investment of Rs 996 crore for augmentation of transmission facilities. (BS)
- ❖ Prospects for the Indian economy look "very bright" with the remarkable turnaround witnessed in recent months on the back of lower current account deficit and the slew of reforms unleashed by the new government, Chief Economic Advisor Arvind Subramanian said here . (BS)
- ❖ Wholesale price index (WPI) -based inflation rose marginally to 0.11 per cent in December from zero per cent the previous month, mainly on account of an increase price of food items, particularly fruits. (BS)

Domestic News

- ❖ Swiss tour operator Kuoni is exiting tour business in India and other parts of world to focus on online travel service, destination management and visa processing service.(BS)
- ❖ Multiples Private Equity has sold shares worth Rs 191.8 crore Cholamandalam Investment and Finance Company Ltd, a NBFC arm of Murugappa Group. (BS)
- ❖ Network18 Media Investments has appointed A P Parigi as Group CEO as part of its strategy to strengthen leadership and businesses at Network 18. He will take on his responsibilities as Group CEO effective January 29 and will be based in Mumbai. (BS)
- ❖ German auto major Volkswagen today launched a petrol variant of its premium hatchback Cross Polo in India, priced at Rs 7.07 lakh (ex-showroom Delhi). (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1780	(0.0009)	(0.08)
GBP-USD	1.5236	0.0002	0.01
USD-JPY	117.72	0.39	0.33

Bond Markets	Closing	Chg
10-yr bond	7.85	1.40 bps
Interbank call	8.11	1.42 bps



Domestic News (Cont...)

❖ Crisis-hit carrier SpiceJet today said its arrangements with group companies are based on commercial decisions without any possibility of extending or receiving special treatment. (BS)

❖ Automated manual transmission (AMT), pegged as the next big revolution, is sweeping the country. While Maruti Suzuki and Tata Motors have offered AMT on their models, fence sitters like India's second largest car maker Hyundai are watching the developments. Maruti Celerio and Tata Zest with AMT technology enjoy high demand with waiting periods stretching up to six months. (BS)

❖ Young Jin Ahn, executive director (sales & marketing) Hyundai Motor India tells Swaraj Baggonkar Hyundai may explore the idea. (BS)

❖ Paytm, the fast-growing mobile wallet service owned by Noida-based One97 Communications, already has more users for its mobile wallet service than the total number of credit cards issued in the country. (BS)

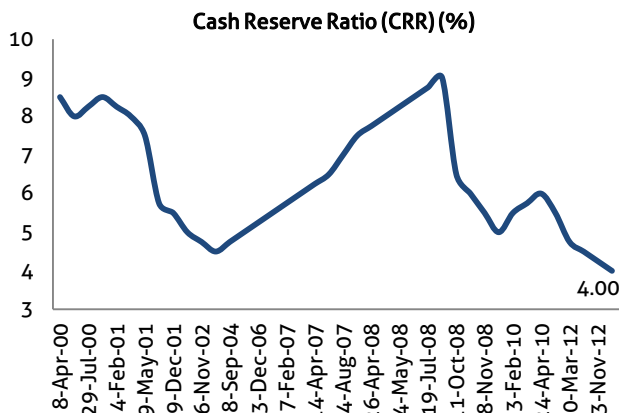
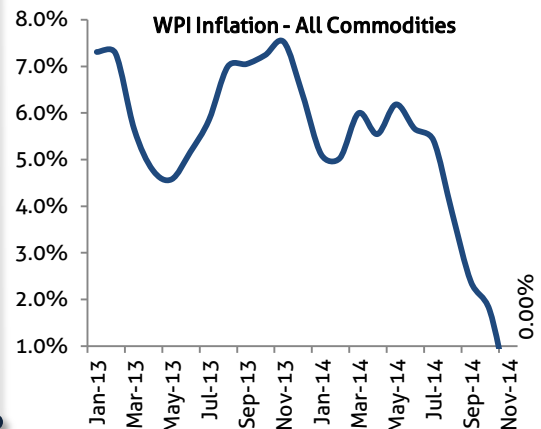
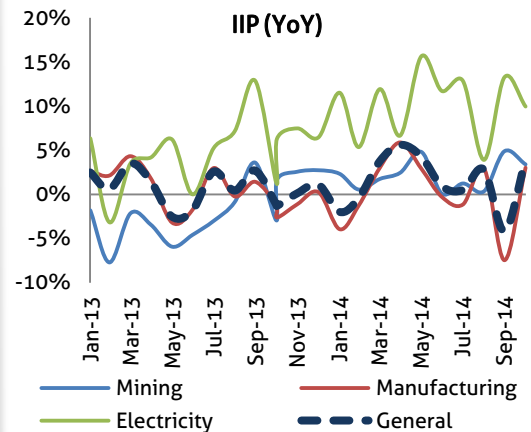
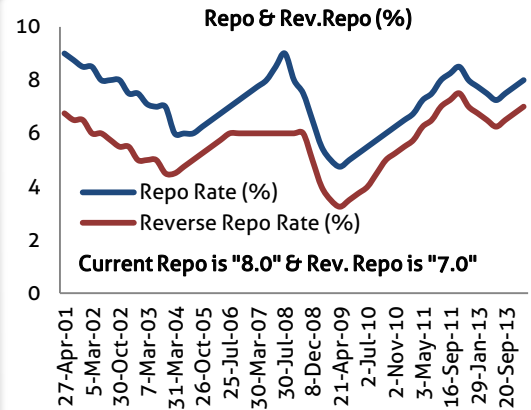
❖ Infosys, India's second largest information technology (IT) services company, expects its newly formed arm Edgeverve Systems, which focuses on products platforms and solutions, to contribute at least 10% to its overall revenue over the next three to five years. (BS)

❖ Refuting media reports that Jet Airways chairman Naresh Goyal has pledged his entire 51% stake in Jet Airways to Punjab National Bank (PNB), airline sources on Tuesday said he has merely given an undertaking not to sell his stake in return for working capital debt. (BS)

❖ South Korea's Samsung Electronics Co Ltd has launched the first smartphone powered by its Tizen operating system, a major development in the tech giant's aim to build a software ecosystem to rival Google Inc's Android. (BS)

❖ Private sector lender YES Bank has reported a 30% rise in net profit to Rs 540.3 crore for the quarter ended 31 December, 2014, aided by growth in net interest income (NII) and net interest margin (NIM). (BS)

❖ Towers Watson, a leading global professional services company, announced that it has acquired a stake in Metis Insurance, which will now be known as Towers Watson Insurance Brokers India. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
14-Jan-15	Man Infra Ltd	MANSI PARAG SHAH	SELL	1800000	36.3
14-Jan-15	Maxwell Industries Ltd.	RELIANCE CAPITAL PARTNERS	SELL	1275000	42.4
14-Jan-15	Bhagwati Banquets and Hot	ABACUS CORPORATE SERVICES PRIVATE LIMITED	SELL	300000	64.8
14-Jan-15	Cantabil Retail Ltd	SHANKAR SH. BEGRAJ SOMANI SOMANI	SELL	150000	38.3
14-Jan-15	Golden Tobacco Limited	PRIME CAPITAL MARKET LIMITED	SELL	98256	58.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
14-Jan-15	CHOLAFIN	SBI MUTUAL FUND	B	2,725,000	495.0
14-Jan-15	MANJUSHREE	PRAMOD KUMAR DROLIA	S	150,000	432.0
14-Jan-15	ORICON-\$	CLEARWATER CAPITAL PARTNERS SINGAPORE FUND III PRIVATE LIMITED FD	S	850,000	47.5
14-Jan-15	TGBHOTELS	SHREE MALLIKARJUN TRAD INVEST PRIVATE LIMITED	B	513,766	64.4
14-Jan-15	MAXWELL	RELIANCE CAPITAL PARTNERS	S	725,000	42.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
537279	H369J29DD1	15-Jan-15	Redemption of Mutual Fund	16-Jan-15
537281	H369J29DF1	15-Jan-15	Redemption of Mutual Fund	16-Jan-15
537278	H369J29DG1	15-Jan-15	Redemption of Mutual Fund	16-Jan-15
537280	H369J29DQ1	15-Jan-15	Redemption of Mutual Fund	16-Jan-15
537283	H369J29RD1	15-Jan-15	Redemption of Mutual Fund	16-Jan-15
537285	H369J29RF1	15-Jan-15	Redemption of Mutual Fund	16-Jan-15
537282	H369J29RG1	15-Jan-15	Redemption of Mutual Fund	16-Jan-15
537284	H369J29RQ1	15-Jan-15	Redemption of Mutual Fund	16-Jan-15
538835	INTELLECT	16-Jan-15	Scheme of Arrangement	19-Jan-15
524446	SABERORGAN	16-Jan-15	Amalgamation	19-Jan-15
530805	ANUJEWEL	19-Jan-15	Reduction of Capital	20-Jan-15
506390	CLNINDIA	19-Jan-15	2nd Interim Dividend - Rs.140.00	20-Jan-15
517447	RSSOFTWARE	21-Jan-15	Stock Split from Rs.10/- to Rs.5/-	22-Jan-15
517447	RSSOFTWARE	21-Jan-15	Interim Dividend - Rs.-	22-Jan-15
532134	BANKBARODA	22-Jan-15	Stock Split from Rs.10/- to Rs.2/-	23-Jan-15
532179	CORPBANK	22-Jan-15	Stock Split from Rs.10/- to Rs.2/-	23-Jan-15
537308	H372J29DD1	22-Jan-15	Redemption of Mutual Fund	23-Jan-15
537310	H372J29DF1	22-Jan-15	Redemption of Mutual Fund	23-Jan-15
537307	H372J29DG1	22-Jan-15	Redemption of Mutual Fund	23-Jan-15
537309	H372J29DQ1	22-Jan-15	Redemption of Mutual Fund	23-Jan-15
537312	H372J29RD1	22-Jan-15	Redemption of Mutual Fund	23-Jan-15
537314	H372J29RF1	22-Jan-15	Redemption of Mutual Fund	23-Jan-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-Jan-15	JPY	Current Account n.s.a. (Nov)		0.133T	0.833T
13-Jan-15	CNY	Trade Balance (Dec)		49.85B	54.47B
13-Jan-15	GBP	CPI (YoY) (Dec)			1.00%
13-Jan-15	GBP	PPI Input (MoM) (Dec)			-1.00%
13-Jan-15	GBP	RPI (MoM) (Dec)			-0.20%
13-Jan-15	USD	IBD/TIPP Economic Optimism (Jan)			48.4
13-Jan-15	USD	JOLTs Job Openings (Nov)		4.848M	4.834M
14-Jan-15	USD	Federal Budget Balance (Dec)		22.0B	-56.8B
14-Jan-15	EUR	Industrial Production (YoY) (Nov)			0.70%
14-Jan-15	USD	MBA 30-Year Mortgage Rate			4.01%
14-Jan-15	USD	Import Price Index (MoM) (Dec)		-2.10%	-1.50%
14-Jan-15	USD	Retail Sales (MoM) (Dec)		0.10%	0.70%
14-Jan-15	USD	Business Inventories (MoM) (Nov)		0.20%	0.20%
15-Jan-15	JPY	CGPI (YoY) (Dec)		2.10%	2.70%
15-Jan-15	JPY	Core Machinery Orders (YoY) (Nov)		-5.80%	-4.90%
15-Jan-15	GBP	RICS House Price Balance (Dec)			13%
15-Jan-15	USD	NY Empire State Manufacturing Index (Jan)		4.5	-3.58
15-Jan-15	USD	PPI (MoM) (Dec)		-0.30%	-0.20%
15-Jan-15	USD	Initial Jobless Claim			
15-Jan-15	USD	Philadelphia Fed Manufacturing Index (Jan)		20	24.3
16-Jan-15	EUR	CPI (YoY) (Dec)			-0.20%
16-Jan-15	USD	CPI (MoM) (Dec)		-0.30%	-0.30%
16-Jan-15	USD	Industrial Production (MoM) (Dec)		0.10%	1.30%
16-Jan-15	USD	Manufacturing Production (MoM) (Dec)		0.40%	1.10%
16-Jan-15	USD	Michigan Consumer Sentiment (Jan)		94.1	93.6
16-Jan-15	USD	TIC Net Long-Term Transactions (Nov)			-1.4B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Jan-15	INR	CPI (YoY) (Dec)		5.40%	4.38%
12-Jan-15	INR	Industrial Production (YoY) (Nov)		2.20%	-4.20%
12-Jan-15	INR	Manufacturing Output (MoM) (Nov)			-7.60%
14-Jan-15	INR	WPI Inflation (YoY) (Dec)		0.61%	

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