

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7925	0.82	CNX IT	11272	0.78
Sensex	26034	0.76	BANK NIFTY	16979	1.00
DowJones	17528	(0.14)	S&P CNX 500	6701	0.66
Nasdaq	5041	(0.15)	CNX FMCG	20153	0.47
Hangseng	22000	0.37	CNX REALTY	3117	0.90
Shanghai	3537	0.08	CNX AUTO	8228	1.13
Nikkei	18873	0.04	CNX ENERGY	8553	1.16
Strait Times	2882	0.25	CNX PHARMA	3587	0.91
Kospi	1963	(0.04)	Advances / Declines	BSE	NSE
Taiwan	8303	(0.67)	Advances	1524	861
FTSE	6255	0.22	Declines	1175	671
CAC	4618	(0.97)	Unchanged	257	68
DAX	10654	(0.69)	Total	2956	1600

Nifty Gainers		
Company	Price(Rs)	Chg(%)
DRREDDY	3123.00	3.75
TATAMOTORS	394.85	3.26
NTPC	143.80	3.23
SUNPHARMA	813.75	2.90
ICICIBANK	264.00	2.35

Nifty Losers		
Company	Price(Rs)	Chg(%)
TATASTEEL	254.40	(3.40)
BHARTIARTL	330.55	(2.33)
ACC	1330.00	(1.05)
GRASIM	3685.00	(0.90)
IDEA	140.00	(0.85)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ZUARI	4.41	0.5	9
RAJPALAYAM	3.96	0.5	8
PRABHAT	20.99	2.8	8
SAREGAMA	8.51	1.3	7
EDUCOMP	41.44	7.1	6

Indian Forex	Closing	Chg	% Chg
USD/INR	66.138	(0.064)	(0.10)
GBP/INR	98.691	0.394	0.40
EUR/INR	72.553	0.142	0.20
JPY/INR	54.920	0.180	0.33

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25104	(22)
Silver (Rs/1kg)	33718	(282)

Commodities	Price	% Chg.
Crude (US\$/BBL)	36.8	(2.88)
Brent (US\$/BBL)	36.6	(3.07)
Gold (US/oz)	1072.0	(0.08)
Silver (US\$/oz)	14.0	(1.96)
Copper (US\$/MT)	4665.5	0.00
Alum (US\$/MT)	1541.0	0.00
Zinc(US\$/MT)	1535.5	0.00

ADR	Cl. Values	% Chg.
ICICI Bank	7.93	0.03
HDFC Bank	60.40	(0.09)
Infosys	16.84	(0.01)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	46.07	0.47
Wipro	11.72	(0.15)
Tata Motors	29.47	0.54

Market Sensor

US market closed lower in light volume trade Monday, the start to the last trading week of the year, as a renewed slide in oil prices weighed. Dow Jones Industrial Average was down 0.14% or 23.90 points at 17528.27. Nasdaq Composite was down 0.15% or 7.51 points at 5040.98 Standard & Poor's 500 was down 0.22% or 4.49 points at 2056.50.

Indian equity market started on strong note and ended with gain of nearly a Percent. Fall in oil price and USDINR boosted the market sentiment. Nifty ended the previous day with a gain of 0.82% or 64.10 points at 7925.15. On Monday's trading session, FII sold net Rs.302.62 Cr in cash market and bought net Rs.1633.56 in derivative segment. Whereas, DII bought net Rs.987.82 Cr in cash segment.

Global News

- ❖ Japan's factory output fell for the first time in three months in November and retail sales slumped, suggesting that a clear recovery in the world's third-largest economy will be delayed until early in 2016. (Reuters)
- ❖ As federal and provincial finance ministers continue to examine possibly expanding the Canada Pension Plan, Finance Canada's own analysis says that boosting CPP would have some short-term negative impacts on the economy and reduce federal and provincial tax revenue. (Canadian Politics)
- ❖ Washington has warned Brussels against granting China 'market economy status', saying the long-sought trade concession could hamper efforts to prevent Chinese companies flooding US and European markets with unfairly cheap goods. (FT)
- ❖ Russia's economy shrank for the first time in five months as declines in oil prices rippled through consumption and industrial output, highlighting the risks to a recovery from the country's recession. (Irish Times)
- ❖ Saudi Arabia, its finances hit by low oil prices, announced plans to shrink a record state budget deficit with spending cuts, reforms to energy subsidies and a drive to raise revenue from taxes and privatization. (NBC News)

Economic News

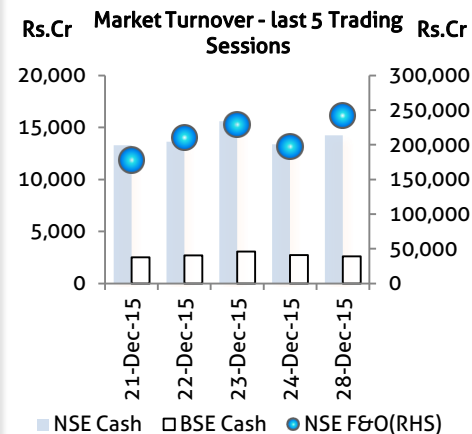
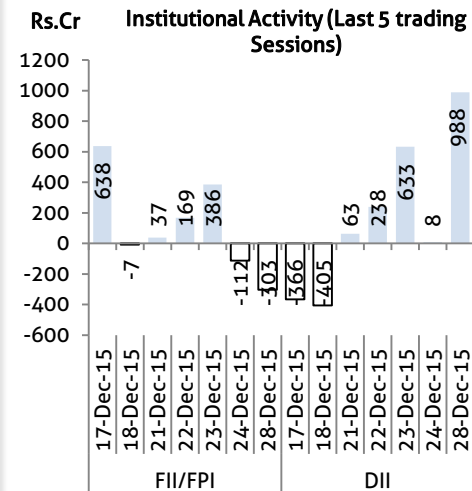
- ❖ Food Corporation of India (FCI) has invited private entities to apply for procuring paddy (husked rice) directly from farmers in parts of West Bengal and Uttar Pradesh. Earlier, it had finalised the name of National Collateral Management Services for paddy purchase in Jharkhand under the same scheme. (BS)
- ❖ Tax payers with annual income of more than Rs 10 lakh will not get subsidised cooking gas (LPG) from next month as the government decided to limit supply of under-priced fuel to cut subsidies. (BS)
- ❖ The Chhattisgarh state planning commission had approved state's annual plan worth Rs 34,715 crore for the financial year 2016-17. (BS)
- ❖ The government has further relaxed rules for selling natural gas produced from small and isolated fields by waiving off time stipulation for fields located in the North East India. (BS)
- ❖ After auctions to the tune of over Rs 3 lakh crore, coal sector is looking for key reforms in the New Year in areas like quality checks as also the steps for augmenting output and rationalising the prices. (BS)
- ❖ Fertiliser sector expects the output to rise by over 2 million tonnes in 2016, which can help lessen the dependence on imports and also lower the subsidies by up to Rs 10,000 crore. (BS)
- ❖ Uttar Pradesh, which is ramping up its renewable energy capacity, is likely to get an investment of almost Rs 40,000 crore in the next couple of years. (BS)
- ❖ With inadequate infrastructure choking economic growth, the high-level Kelkar committee has suggested easier funding of projects taken up under the public private partnership mode, separate law for such ventures in health and urban transport and a dispute resolution tribunal. (BS)
- ❖ Rolling out the ambitious GST regime is "certainly" doable in 2016, Finance Minister Arun Jaitley said, adding that he is in "continuous touch" with the Congress party in a bid to persuade them to cooperate. (BS)

Domestic News

- ❖ Housing Development Finance Corporation has sold a 2.12 per cent stake in healthcare firm Indraprastha Medical Corporation.
- ❖ State-run oil refiner and marketer, BPCL commissioned a new 6-million tonne crude distillation unit (CDU) at its Mumbai refinery, which will take the capacity of its oldest facility to 12 million tonne per annum. The CDU is estimated to cost Rs 1,419 crore, and is expected to save Rs 128 crore annually on fuel consumption.
- ❖ PTC India Financial Services Ltd: The company has sanctioned loans aggregating to about Rs 825 crore for providing assistance to power and infrastructure sector in the country
- ❖ Blackstone, Birla Corp and Baring Private Equity Asia are in the final race to acquire the cement business of Anil Ambani's Reliance Infrastructure.
- ❖ Citigroup has increased its stake in financial services firm L&T Finance Holdings to 7.56 per cent from 5.74 per cent for about Rs 208 crore.
- ❖ National Buildings Construction Corp has received an order worth Rs 328 crore from Nabinagar Power Generating Co Pvt Ltd to construct a township for the company's super thermal power project.

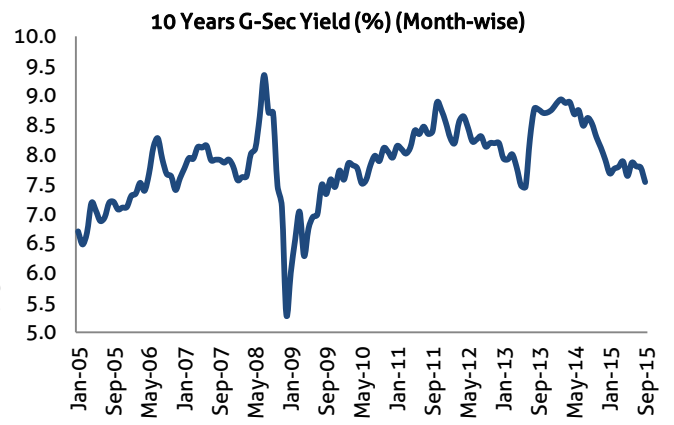
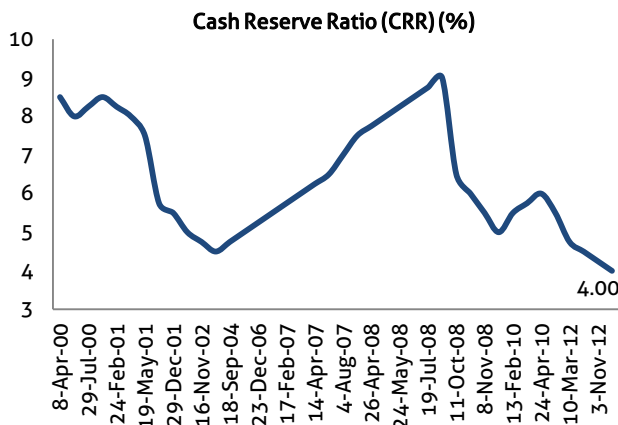
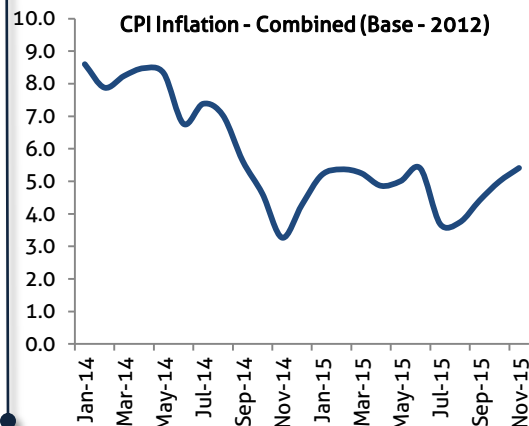
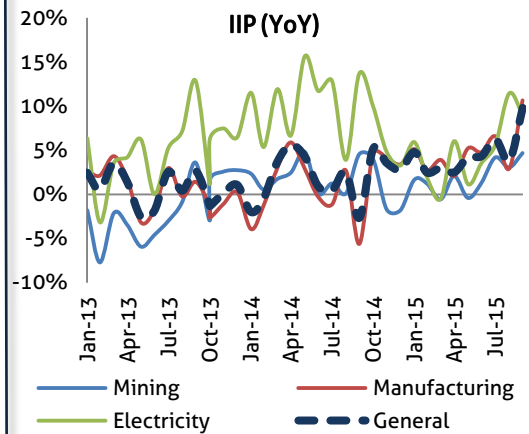
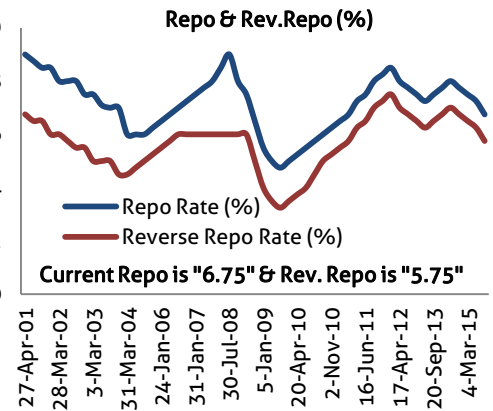
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0978	0.0009	0.08
GBP-USD	1.4906	0.0023	0.16
USD-JPY	120.29	(0.1200)	(0.10)

Bond Markets	Closing	Chg
10-yr bond	7.89	-5.80 bps
Interbank call	6.80	5.94 bps



Domestic News (Cont...)

- ❖ JSPL has agreed to allow lenders to its subsidiary Jindal Power Ltd to convert debt into equity in the event of a default
- ❖ JK Lakshmi Cement will sell 3.01 per cent stake or 88.9 lakh shares in its subsidiary Udaipur Cement Works (UCW) through an offer-for-sale (OFS) on Tuesday. Floor price is decided at Rs 11.25/share.
- ❖ Financial services major Reliance Capital acquired 6.82 per cent stake in popular music publishing label Saregama India for Rs 43.17 crore through open market transactions.
- ❖ One of the leading education companies, said Monday that Educomp Infrastructure & School Management, subsidiary of the company, has executed agreements to sell one of its land and building to third party.
- ❖ IOC, BPCL, HPCL might jointly set up a mega refinery at Ratnagiri in coastal Maharashtra. According to sources, the refinery having a capacity of 30 million tonnes per annum (mtpa) would be set up at a cost of Rs 60,000 crore.
- ❖ Lupin has received US health regulator's approval to market Fyavolv tablets, used to treat postmenopausal osteoporosis, in the American market. "Lupin's US subsidiary, Lupin Pharmaceuticals Inc shall commence promoting the product in the US shortly. According to IMS MAT September data, Femhrt had US sales of USD 39.9 million. The company has launched eight products in the US this fiscal and received approvals for 19 from the FDA.
- ❖ Igarashi Motors has said that the Committee of Independent Directors appointed to submit recommendations on the open offer for acquisition of 79.60 lakh shares by Igarashi Electric Works Ltd, Japan, and others has recommended that the base offer price of Rs 307.92 and the offer price of Rs 324.60 per equity share is fair and reasonable and in line with the Securities and Exchange Board of India regulations.
- ❖ SpiceJet is offering one way tickets upwards of Rs 716 (excluding taxes) in a four-day sale. The 'Happy New Year Sale' will run till Thursday and tickets booked in the offer will be valid for travel between January 15 to April 12, 2016.
- ❖ Sterlite Grid won the Rs 2,600-crore 'Common Transmission System (II)' for generation projects in Odisha. It's one of the eight key power transmission projects put up for tariff based competitive bidding (TBCB).



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Dec-15	Saregama India Ltd.	PAYONE ENTERPRISES PRIVATE LIMITED	SELL	464582	363.1
28-Dec-15	Prabhat Dairy Limited	PAYONE ENTERPRISES PRIVATE LIMITED	SELL	944323	149.4
28-Dec-15	Fiem Industries Limited	DSP BLACKROCK MUTUAL FUND	BUY	100000	779.5
28-Dec-15	Reliance Indl Infra Ltd	JASPREET SINGH DAWRA	SELL	52332	480.4
28-Dec-15	Educomp Solutions Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	770507	16.7

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Dec-15	PRABHAT	RELIANCE CAPITAL LTD	B	1,950,000	151.2
28-Dec-15	SAREGAMA	PAYONE ENTERPRISES PRIVATE LIMITED	S	799,877	364.2
28-Dec-15	RAJPALAYAM	RAMCO INDUSTRIES LTD	S	360,000	340.0
28-Dec-15	EPCIN	PAYONE ENTERPRISES PRIVATE LIMITED	S	456,000	147.5
28-Dec-15	ORICON	CLEARWATER CAPITAL PARTNERS SINGAPORE FUND III PRIVATE LIMITED FD	S	879,643	56.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532749	ALLCARGO	30-Dec-15	Bonus issue 1:1	31-Dec-15
534831	IPRU1982	31-Dec-15	Redemption of Mutual Fund	-
534832	IPRU1983	31-Dec-15	Redemption of Mutual Fund	-
511539	VIJAYGR	01-Jan-16	Reduction of Capital	04-Jan-16
530299	KOTHARIPRO	05-Jan-16	Bonus issue 1:2	06-Jan-16
526797	GREENPLY	06-Jan-16	Stock Split From Rs.5/- to Rs.1/-	07-Jan-16
534338	MAXHEIGHTS	07-Jan-16	Interim Dividend - Rs. - 0.0500	08-Jan-16
532804	TIIL	07-Jan-16	Buy Back of Shares	08-Jan-16
500550	SIEMENS	21-Jan-16	Dividend - Rs. - 6.0000	-
500550	SIEMENS	21-Jan-16	Special Dividend - Rs. - 4.0000	-
533179	PERSISTENT	02-Feb-16		03-Feb-16

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
28-Dec-15	JPY	Industrial Production (MoM) (Nov)			1.40%
28-Dec-15	JPY	Retail Sales (YoY) (Nov)			1.80%
28-Dec-15	USD	Dallas Fed Mfg Business Index (Dec)			-4.9
29-Dec-15	USD	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Oct)		5.40%	5.50%
29-Dec-15	USD	CB Consumer Confidence (Dec)		92.9	90.4
29-Dec-15	USD	Dallas Fed Services Revenues (Dec)			10.3
30-Dec-15	GBP	Nationwide HPI (YoY) (Dec)		4.00%	3.70%
30-Dec-15	USD	Pending Home Sales (MoM) (Nov)		0.50%	0.20%
31-Dec-15	INR	Federal Fiscal Deficit (Nov)			4,112.46B
31-Dec-15	USD	Chicago PMI (Dec)		50.1	48.7
1-Jan-16	CNY	Manufacturing PMI (Dec)			49.6
1-Jan-16	CNY	Non-Manufacturing PMI (Dec)			53.6

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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