

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7834	0.93	CNX IT	11225	0.92
Sensex	25736	0.85	BANK NIFTY	16825	1.39
DowJones	17251	0.72	S&P CNX 500	6628	0.87
Nasdaq	4969	0.93	CNX FMCG	20135	1.62
Hangseng	21735	(0.26)	CNX REALTY	3052	1.37
Shanghai	3635	(0.21)	CNX AUTO	8155	0.94
Nikkei	18893	(0.12)	CNX ENERGY	8344	0.80
Strait Times	2854	0.29	CNX PHARMA	3536	1.32
Kospi	1974	(0.34)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8286	0.05	Advances	1796	1100
FTSE	6035	(0.29)	Declines	914	445
CAC	4565	(1.30)	Unchanged	199	70
DAX	10498	(1.04)	Total	2909	1615

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ONGC	231.05	3.49
ICICIBANK	257.55	2.98
POWERGRID	139.40	2.95
IDEA	138.90	2.89
M&M	1278.00	2.79

Nifty Losers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	756.20	(4.30)
GAIL	336.30	(0.99)
HINDUNILVR	850.60	(0.75)
ASIANPAINT	873.00	(0.73)
ULTRACEMCO	2799.90	(0.54)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
NILKAMAL	1.60	0.2	7
MONTECARLO	1.31	0.2	6
NILA	55.82	9.4	6
ZEEL	4.99	1.0	5
LAMBODHARA	2.11	0.4	5

Indian Forex	Closing	Chg	% Chg
USD/INR	66.324	(0.100)	(0.15)
GBP/INR	98.989	(0.182)	(0.18)
EUR/INR	72.134	(0.002)	(0.00)
JPY/INR	54.670	0.190	0.35

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25205	333
Silver (Rs/1kg)	34000	718

Commodities	Price	% Chg.
Crude (US\$/BBL)	36.0	4.31
Brent (US\$/BBL)	36.5	(1.14)
Gold (US/oz)	1078.1	1.23
Silver (US\$/oz)	14.3	1.21
Copper (US\$/MT)	4691.0	0.88
Alum (US\$/MT)	1510.0	0.13
Zinc(US\$/MT)	1503.5	0.37

ADR	Cl. Values	% Chg.
ICICI Bank	7.63	0.17
HDFC Bank	59.79	1.19
Infosys	16.56	0.21
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	45.42	1.14
Wipro	11.70	0.06
Tata Motors	28.63	(0.01)

## Market Sensor

US market closed higher Monday, recovering slightly from a sharp sell-off last week, as investors eyed oil prices in the shortened holiday week. Dow Jones Industrial Average was up 0.72% or 123.07 points at 17251.62. Nasdaq Composite was up 0.93% or 45.84 points at 4968.92 Standard & Poor's 500 was up 0.78% or 15.60 points at 2021.15.

Indian equity market gradually inched higher on Monday and manages to gain around a percent by the end. Recovery in the market was due to fall in oil prices to 7-year low and USDINR decline to 1-month low followed by recovery in the global markets as well. Nifty ended the previous day with a gain of 0.93% or 72.50 points at 7834.45. On Monday's trading session, FII bought net Rs.37.37 Cr in cash market and bought net Rs.361.52 in derivative segment. Whereas, DII bought net Rs.62.7 Cr in cash segment.

## Global News

❖ China will make its monetary policy more flexible and expand its budget deficit in 2016 to support a slowing economy, state media said on Monday, citing top leaders who wrapped up an important meeting and vowed to push forward "supply-side reform".(CNBC)

❖ The government of Japan on Monday maintained its overall assessment of the economy as recovering moderately, helped by firm consumer spending and improving corporate profits.(The Japan Times)

❖ The Japanese economy is expected to grow about 1.7 percent in real terms in fiscal 2016 starting next April, led by recovering consumer spending and solid capital investment, the government said Tuesday. (The Japan Times)

❖ Iran's economy will continue to suffer until international sanctions are lifted and the country is able to significantly lift oil exports, the International Monetary Fund said Monday.(Yahoo)

❖ Working the halls of Congress, lawmaker by lawmaker, to end the ban on U.S. crude oil exports, oil-state senators and energy company executives were united by a single strategy and bolstered by seismic shifts in the industry.(Bloomberg)

## Economic News

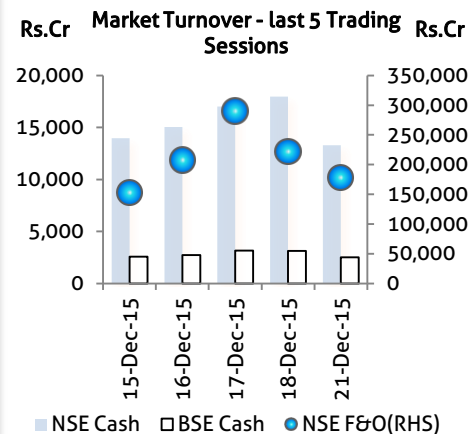
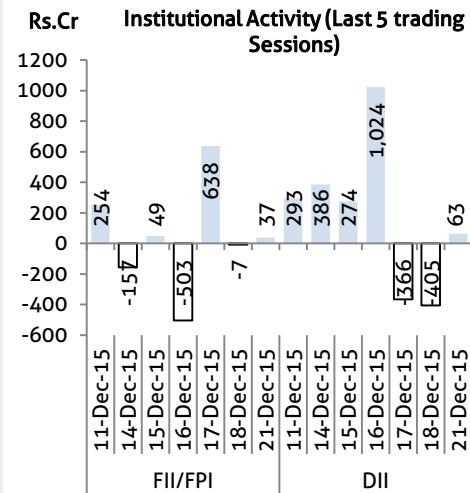
- ❖ The Comptroller and Auditor General of India (CAG)'s performance audit of government-owned hydro power companies has revealed deficiencies in capacity utilisation as well as recovering dues. (BS)
- ❖ There is no scope for the setting up of new libraries under the 'National Mission on Libraries (NML)', the government said while announcing that project estimates of 12 states have been approved for the upgrade of libraries. (BS)
- ❖ Directorate of Revenue Intelligence (DRI) is investigating cases related to over invoicing of coal imported from Indonesia and supplied to power plants of state-run NTPC, Parliament was informed. (BS)
- ❖ There is no proposal before the government for revising export duty on iron ore -- a key ingredient for making steel, Parliament was informed. (BS)
- ❖ Madhya Pradesh government has submitted a proposal recommending wildlife clearance for Ken-Betwa river linking project, touted as first effort of connecting rivers in the country, to Union Environment Ministry, Rajya Sabhawas informed. (BS)
- ❖ India's energy demands will be more than double by 2040 as the economy will grow over five times its current size, Petroleum Minister Dharmendra Pradhan said. (BS)
- ❖ A new Defence Procurement Procedure (DPP) has been almost finalised and aims to remove procedural difficulties in procurement, Defence Minister Manohar Parrikar said on Monday. (BS)
- ❖ Chinese lawmakers are considering amending the family planning law to allow couples to have two children amidst efforts to counter shrinkage of the work force and an ageing population. (BS)
- ❖ The Ministry of Road, Transport and Highways has fast-tracked the award of three highway projects under the Hybrid Annuity Model (HAM) to the end of December 2015. (BS)

## Domestic News

- ❖ Sanofi India Govt may exempt co's Dengue vaccine from large scale clinical trials on patients
- ❖ FIPB Approves 9 FDI Proposals Approves Cadila Helathcare's FDI Proposal Defers Holcim India's FDI Proposals (ACC, Ambuja)
- ❖ Adani Green Energy, a subsidiary of Adani Enterprises, has acquired 100% equity stake in Ahmedabad-based Duryodhana Developers.
- ❖ The Board of Directors of Kolte-Patil Developers Ltd at its meeting held on December 21, 2015 has considered and approved the Scheme of amalgamation of Jasmine Hospitality Private Limited, 100% Wholly Owned Subsidiary
- ❖ Virtual Global Education Board Approves JV With Australia Institute Of Business & Technology Board approves to raise \$25mn for expansion and rollout of Digital Education Project
- ❖ Raymond Co gets nod from Maharashtra for textile unit in Vidarbha State allocates 500 acres of land to setup Rs 1500 cr textile unit
- ❖ NBCC bags order worth Rs 3,000 cr from AIIMS
- ❖ State Bank of India (SBI), the country's largest lender, will raise up to Rs.12,000 crore by issuing bonds that are Basel-III compliant. The funds will be raised in one or more tranches through private placement.

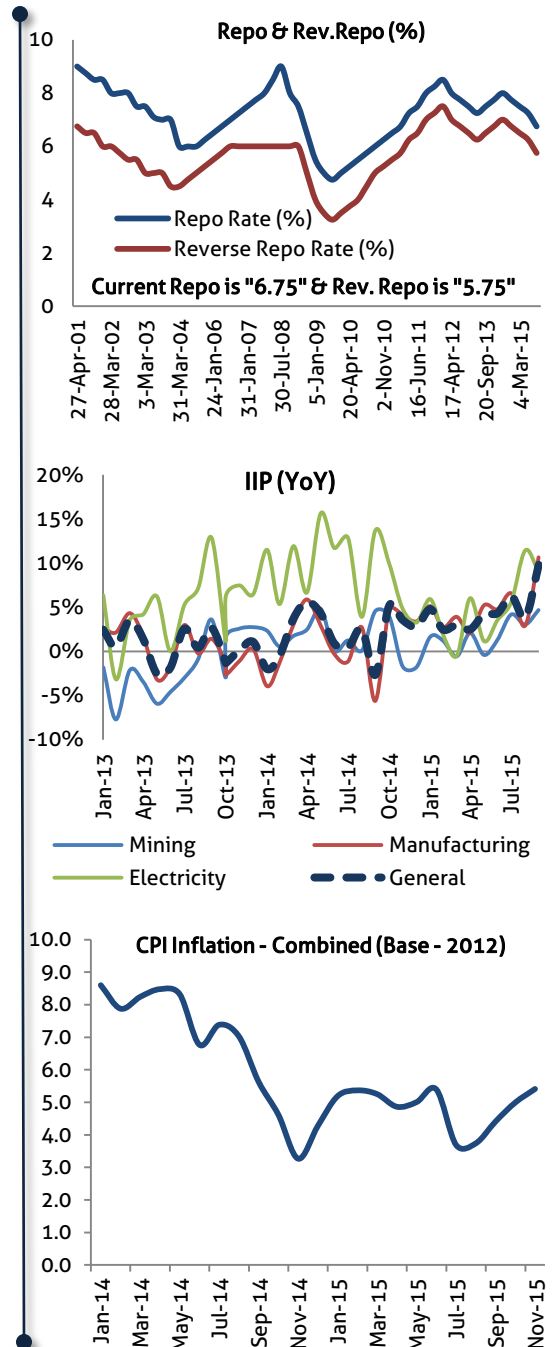
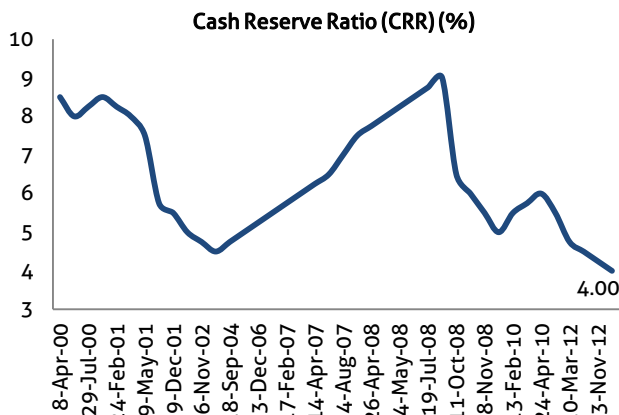
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0916	0.0000	0.00
GBP-USD	1.4889	0.0003	0.02
USD-JPY	121.25	0.0500	0.04

Bond Markets	Closing	Chg
10-yr bond	7.89	4.70 bps
Interbank call	6.92	109.04 bps



## Domestic News (Cont...)

- ❖ Public sector lender Allahabad Bank has raised Rs 1,000 crore by issuing tier-II bonds on a private placement basis.
- ❖ RCOM on Monday said that it has sold nearly 150 residential flats in Navi Mumbai for Rs 330 crore, the proceeds from which will be used to repay debt.
- ❖ The drug firm Granules India has received three observations from the USFDA for its Jeedimetla, Hyderabad facility during a recent inspection.
- ❖ Real estate developer HDIL has sold 850,000 square feet of development rights in Kurla here to a company belonging to the Mumbai-based Wadhawan Group for Rs 649 crore
- ❖ Jindal Steel and Power (JSPL) will resume mining coal from two of its stalled projects in Australia as it expects to get regulatory clearances from Canberra soon, its chief executive said.
- ❖ Budget carrier SpiceJet has for the seventh consecutive month reported a seat factor of above 90 per cent in November. Gurgaon-based SpiceJet recorded a seat factor of 90.7 per cent in November, the highest among the 11 domestic airlines, according to data.
- ❖ Glenmark will be able to distribute generic version of anti-depression drug Savella in the US market following a settlement in a patent litigation with Forest Laboratories.
- ❖ Automaker Mahindra and Mahindra will commercially launch the electric variants of its passenger car Verito and mini truck Maxximo by February and is in talks with cab aggregators such as Ola to boost sales of the green cars in the country.
- ❖ Drug maker Cipla announced the launch of generic version of anti-hepatitis drug Ledipasvir-Sofosbuvir in the domestic market. The drug is used for treating hepatitis C virus.
- ❖ Healthcare services firm Narayana Hrudayalaya's initial public offer (IPO) has been oversubscribed 8.41 times till late afternoon trade on the last day of bidding.
- ❖ With the future of diesel coming under a cloud following issues raised by the National Green Tribunal, companies like Tata Motors are fast moving towards alternative sources such as hybrids and electric technologies.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Dec-15	Godrej Properties Ltd	KOTAK MAHINDRA BANK LIMITED	BUY	2746043	330.0
21-Dec-15	Essar Shipping Limited	SUBODH MASKARA	SELL	2604359	21.3
21-Dec-15	Zicom Electronic Security	INDIABULLS MUTUAL FUND	BUY	358409	135.5
21-Dec-15	Castex Technologies Ltd	ALBULA INVESTMENT FUND LTD	SELL	3000000	13.3
21-Dec-15	Lambodhara Textiles Ltd.	VISHWAMURTE TRAD INVEST PE LTD	BUY	137876	268.4

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Dec-15	CEREBRAINT	HANSA DHIRENDRA SHAH	B	673,343	22.8
21-Dec-15	PRIMAPLA	WALLFORT SHARES & STOCK BROKERS LTD	B	75,000	125.6
21-Dec-15	TRENDELEC	LOTUS GLOBAL INVESTMENT LIMITED	S	367,500	19.0
21-Dec-15	7TEC	PENNAR HOLDINGS PRIVATE LIMITED	S	206,692	28.3
21-Dec-15	PROFINC	PURAN CHAND CHOUDHARY	S	36,911	147.9

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
531147	ALICON	22-Dec-15	Dividend - Rs. - 3.0000	-
507717	DHANUKA	22-Dec-15	Dividend - Rs. - 4.5000	-
531642	MARICO	22-Dec-15	Bonus issue 1:1	24-Dec-15
526622	MYFAIR	22-Dec-15	Stock Split From Rs.10/- to Rs.1/-	24-Dec-15
535907	BSLAPIXRQ	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
536152	BSLAPXRQD	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
534923	BSLFTPGIDQ	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
534926	BSLFTPGIRQ	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
534926	BSLFTPGIRQ	23-Dec-15	Payment of Interest	28-Dec-15
535814	BSLFTPHCDQ	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
535817	BSLFTPHCRQ	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
535990	BSLFTPHJRQ	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
536180	BSLFTPHMRQ	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
536240	BSLFTPHQDQ	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
536340	BSLFTPHRDQ	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
536343	BSLFTPHRRQ	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
536290	BSLFTPHSRQ	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
536349	BSLFTPHVRQ	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
536428	BSLFTPHYRQ	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
536503	BSLFTPICRQ	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
536576	BSLFTPIDRQ	23-Dec-15	Dividend On Mutual Fund	28-Dec-15
536662	BSLFTPILRQ	23-Dec-15	Dividend On Mutual Fund	28-Dec-15

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Dec-15	EUR	Industrial Production (YoY) (Oct)		1.30%	1.70%
15-Dec-15	GBP	CPI (YoY) (Nov)		0.10%	-0.10%
15-Dec-15	GBP	PPI Input (YoY) (Nov)		-12.50%	-12.10%
15-Dec-15	GBP	PPI Output (YoY) (Nov)		-1.20%	-1.30%
15-Dec-15	GBP	RPI (YoY) (Nov)		0.90%	0.70%
15-Dec-15	EUR	Employment Change (YoY) (Q3)			0.80%
15-Dec-15	USD	CPI (MoM) (Nov)			0.20%
15-Dec-15	USD	NY Empire State Manufacturing Index (Dec)		-5	-10.74
15-Dec-15	USD	NAHB Housing Market Index (Dec)		63	62
15-Dec-15	USD	TIC Net Long-Term Transactions (Oct)			33.6B
16-Dec-15	EUR	Manufacturing PMI (Dec)			52.8
16-Dec-15	EUR	Markit Composite PMI (Dec)			54.2
16-Dec-15	EUR	Services PMI (Dec)			54.2
16-Dec-15	GBP	Claimant Count Change (Nov)	1.5K	3.3K	
16-Dec-15	GBP	Unemployment Rate (Oct)		5.30%	5.30%
16-Dec-15	EUR	CPI (YoY) (Nov)		0.10%	0.10%
16-Dec-15	EUR	Trade Balance (Oct)			20.5B
16-Dec-15	USD	MBA 30-Year Mortgage Rate			4.14%
16-Dec-15	USD	Building Permits (Nov)		1.141M	1.161M
16-Dec-15	USD	Housing Starts (Nov)		1.129M	1.060M
16-Dec-15	USD	Industrial Production (MoM) (Nov)		0.10%	-0.20%
16-Dec-15	USD	Fed Interest Rate Decision		0.50%	0.25%
16-Dec-15	JPY	Trade Balance (Nov)	-446B	112B	
17-Dec-15	GBP	Retail Sales (YoY) (Nov)		3.00%	3.80%
17-Dec-15	GBP	CBI Industrial Trends Orders (Dec)			-11
17-Dec-15	USD	Current Account (Q3)			-109.7B
17-Dec-15	USD	Philadelphia Fed Manufacturing Index (Dec)		1	1.9
17-Dec-15	USD	CB Leading Index (MoM) (Nov)		0.10%	0.60%
18-Dec-15	EUR	Current Account n.s.a. (Oct)			33.1B
18-Dec-15	USD	KC Fed Manufacturing Index (Dec)			3

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Dec-15	INR	WPI Inflation (YoY) (Nov)		-2.80%	-3.81%
14-Dec-15	INR	CPI (YoY) (Nov)		5.40%	5.00%

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