

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7896	(0.41)	CNX IT	11118	(1.21)
Sensex	25960	(0.46)	BANK NIFTY	16918	(0.43)
DowJones	17604	(0.66)	S&P CNX 500	6685	(0.30)
Nasdaq	5066	(0.82)	CNX FMCG	20069	0.07
Hangseng	21926	0.20	CNX REALTY	3106	(0.11)
Shanghai	3570	(0.08)	CNX AUTO	8240	(0.35)
Nikkei	19034	0.27	CNX ENERGY	8517	(0.60)
Strait Times	2883	(0.08)	CNX PHARMA	3556	(0.94)
Kospi	1961	(0.25)	Advances / Declines	BSE	NSE
Taiwan	8278	(0.02)	Advances	1365	717
FTSE	6274	(0.64)	Declines	1299	801
CAC	4677	(0.52)	Unchanged	291	88
DAX	10743	(1.08)	Total	2955	1606

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ZEEL	428.50	2.92
TATASTEEL	258.80	1.37
INDUSINDBK	969.90	1.16
TATAPOWER	67.85	1.12
TECHM	524.00	0.97

Nifty Losers		
Company	Price(Rs)	Chg(%)
PNB	117.60	(2.00)
HCLTECH	838.90	(1.83)
BPCL	889.00	(1.51)
INFY	1088.00	(1.51)
TCS	2421.70	(1.39)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
PRISMCEM	27.62	3.2	9
INVENTURE	42.21	4.9	9
KECL	209.10	25.4	8
WIMPLAST	0.54	0.1	8
ASAHIINDIA	5.89	0.8	8

Indian Forex	Closing	Chg	% Chg
USD/INR	66.424	0.054	0.08
GBP/INR	98.547	(0.364)	(0.37)
EUR/INR	72.602	(0.246)	(0.34)
JPY/INR	55.170	0.010	0.02

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25106	(40)
Silver (Rs/1kg)	33215	(376)

Commodities	Price	% Chg.
Crude (US\$/BBL)	36.8	(1.18)
Brent (US\$/BBL)	36.7	(1.74)
Gold (US/oz)	1061.6	(0.77)
Silver (US\$/oz)	13.9	(0.36)
Copper (US\$/MT)	4715.0	0.64
Alum (US\$/MT)	1507.0	(1.82)
Zinc(US\$/MT)	1592.5	2.15

ADR	Cl. Values	% Chg.
ICICI Bank	7.78	(0.11)
HDFC Bank	61.11	0.08
Infosys	16.82	(0.13)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	46.29	(0.48)
Wipro	11.64	(0.11)
Tata Motors	29.41	(0.11)

Market Sensor

US market closed lower Wednesday in low volume trade as a decline in oil prices weighed. Dow Jones Industrial Average was down 0.66% or 117.11 points at 17603.87. Nasdaq Composite was down 0.82% or 42.09 points at 5065.85 Standard & Poor's 500 was down 0.72% or 15.00 points at 2063.36.

Indian equity market slipped in red in late trade on Wednesday and lost close to half a percent. Participants preferred to book some profit ahead of F&O expiry also traders took note of latest statement by World Bank chief economist Kaushik Basu that the Indian economy is expected to grow at 7 to 7.5 percent in 2016. Nifty ended the previous day with a decline of 0.41% or 32.70 points at 7896.25. On Wednesday's trading session, FIIs bought net Rs.152.2 Cr in cash market and sold net Rs.231.15 in derivative segment. Whereas, DII sold net Rs.74.41 Cr in cash segment.

Global News

❖ Average house prices grew strongly in December according to the latest survey from building society Nationwide. Prices rose 0.8% in the month compared with 0.1% in November. (BBC)

❖ Spanish shops are now hiring at pre-crisis levels, while business confidence is also holding up in Italy, according to official figures. Spain's national statistics agency said retail hiring in November grew 1.8% on last year, the fastest rate since Spain entered a deep recession in 2008. (BBC)

❖ Brazil's deficit jumped in November to one of the highest levels on record as state finances came under increasing strain amid a deep recession. The public sector deficit - the difference between what the government spends and what it receives in revenues - rose to 19.6bn reais (\$5.1bn). (BBC)

❖ Global economic growth will be disappointing next year and the outlook for the medium-term has also deteriorated, the head of the International Monetary Fund said in a guest article for German newspaper Handelsblatt published on Wednesday. (Reuters)

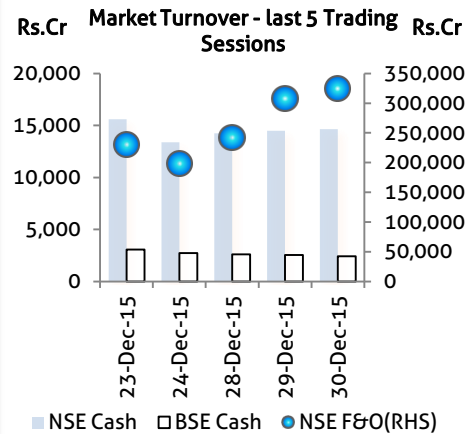
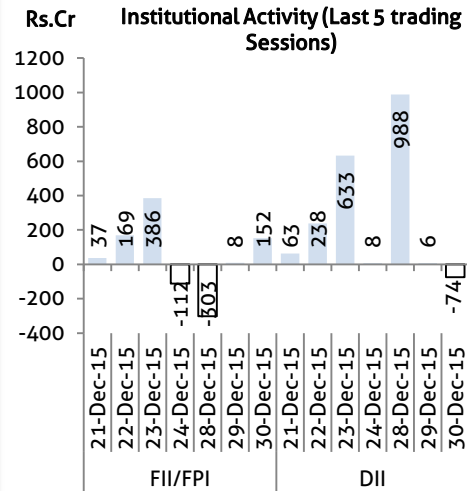
❖ Singapore's economic growth probably slowed in the fourth quarter as sluggish global demand weighed on the manufacturing sector, a Reuters poll showed. Gross domestic product (GDP) likely expanded 1.3 percent in the fourth quarter from a year earlier, moderating from 1.9 percent year-on-year growth in the third quarter, according to the median forecast in the survey of 11 economists. (Reuters)

Economic News

- ❖ The Chhattisgarh government has decided to make roof-top solar power plants mandatory for new buildings of government, semi-government establishments and institutional bodies from next year onwards in the state.
- ❖ The Union Cabinet, chaired by Prime Minister Narendra Modi, has given its approval to the civil nuclear cooperation agreement with Australia. The civil nuclear cooperation agreement with Australia was brought into force on November 13, 2015, along with the administrative arrangement for implementing the agreement. The fuel supply arrangements with Australia will bolster energy security by supporting the expansion of nuclear power in India.
- ❖ The Income Tax department today published a fresh list of 18 tax defaulters, including gold and diamond traders, who owe taxes of over Rs 1,100 crore to the government for the past many assessment years but have either gone untraceable or have inadequate assets to pay.
- ❖ The Union Cabinet chaired by Prime Minister Narendra Modi today approved a proposal for forming joint venture companies between Indian Railways and state governments to mobilise resources for executing rail infrastructure projects.
- ❖ The Union Cabinet, chaired by Prime Minister Narendra Modi, approved the construction of 69 bridges including approach roads on the Tamu-Kyigone-Kalewa (TKK) road section of the trilateral highway in Myanmar at a cost of Rs 371.58 crore.
- ❖ After a 'disappointing' year at WTO, India is looking to beef up its efforts in 2016 to push for early conclusion of the long-stalled Doha Round talks at the global trade body and for finding a permanent solution to food security issues.
- ❖ After a drubbing in a state poll in November, Prime Minister Narendra Modi wants to overhaul his Cabinet to weed out underperformers and improve his government's image. Problem is, several sources said, he can't find the right replacements.
- ❖ Government today annulled the process for fourth round of coal block auctions, scheduled for the next month on account of poor response from bidders in sectors like steel as well as depressed commodity prices and adverse market conditions.
- ❖ State-run Central Warehousing Corporation (CWC) is planning to add 1.66 lakh tonnes of additional storage capacity with a financial outlay of Rs 181 crore this fiscal.
- ❖ Civil aviation ministry plans to put up the draft civil aviation policy for cabinet approval by third week of January.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0923	(0.0009)	(0.08)
GBP-USD	1.4820	0.0002	0.02
USD-JPY	120.46	(0.0600)	(0.05)

Bond Markets	Closing	Chg
10-yr bond	7.90	1.40 bps
Interbank call	6.68	0.70 bps



Domestic News

- ❖ Troubled auto components maker Amtek Auto has pledged its entire stake of nearly 71 per cent in group firm JMT Auto with IL&FS Trust Company (ITCL).
- ❖ Stainless steel tubes and pipes manufacturer Prakash Steelage said Spain's Tubacex SA has completed acquisition of a majority 67.5 per cent stake in its seamless stainless steel tubes division.
- ❖ Srei Infrastructure Finance Ltd offloaded 57.38 lakh shares in Pipavav Defence and Offshore Eng Ltd for Rs 51.34 crore through an open market transaction.

Domestic News (Cont...)

❖ GIC Housing Finance Ltd will acquire up to 16 per cent stake in LIC Nomura Mutual Fund Asset Management Company for Rs 22.68 crore.

❖ The Competition Commission has approved the state-run Union Bank of India's proposed acquisition of 49 per cent stake in Union KBC Asset Management Company (AMC).

❖ Sequent Scientific seeks Shareholders' Nod For Stock Split In The Ratio Of 1:5

❖ Greenply face value split 1:5 on Jan 6th

❖ RCom along with Aircel to pare down debt to `20000 cr ahead of merger Debt for Aircel currently stands at `26000 cr, debt for RCom at `39828 cr

❖ Aurobindo Pharma company has received USFDA approval for generic Angiomax.

❖ Gulf Oil Lubricants has launched new entry level synthetic engine oil in the passenger car segment, Gulf Ultrasynt X.

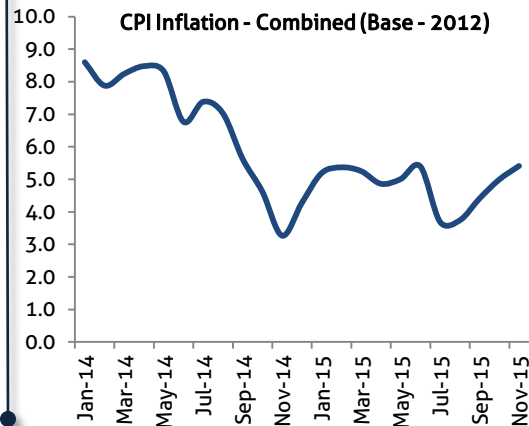
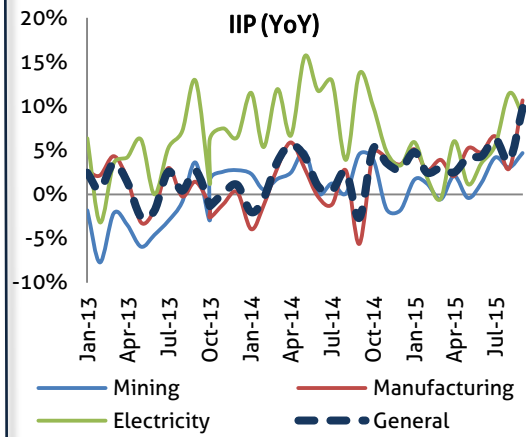
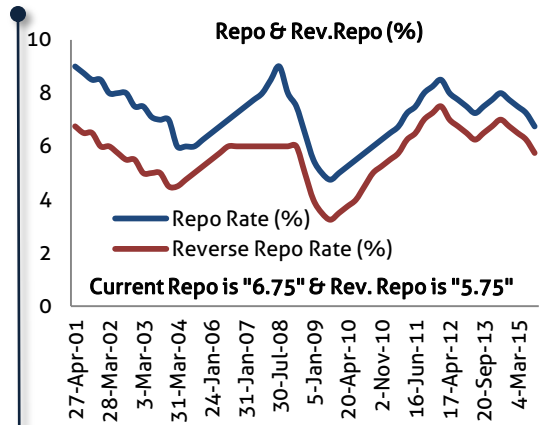
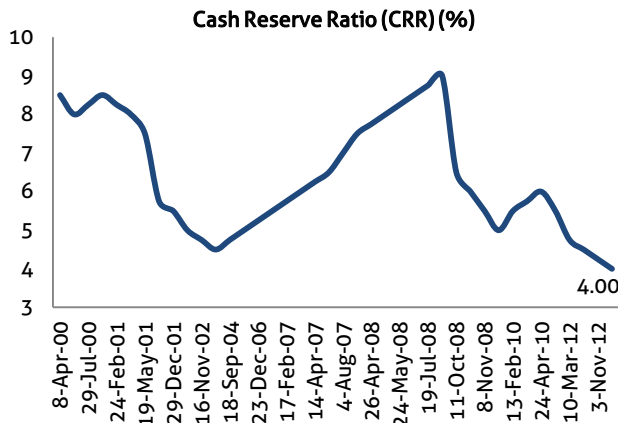
❖ Jet Airways and Godrej Consumer Products: Leading bourse National Stock Exchange (NSE) will introduce four companies, including Jet Airways and Godrej Consumer Products, in the future and option segment from Friday.

❖ Essar Oil Limited (EOL) said it has completed the delisting process for the company, making it the largest privatisation bid so far with a total payout of Rs 3,745 crore to general shareholders.

❖ Dr Reddy's Laboratories Limited announced the re-launch of its Eesomeprazole Magnesium Delayed-Release Capsules, a therapeutic equivalent generic version of Nexium, in the US market.

❖ BSH Household Appliances (BSH is a Trademark Licensee of Robert Bosch GmbH and Siemens AG for the brands Bosch and Siemens), is planning to increase localisation at its Chennai plant, which currently makes washing machines, to 70% from around 40% currently, in the next couple of years.

❖ State Bank of Travancore Ltd said it will raise up to Rs 1,250 crore by issuing tier-II bonds. The board has approved the raising of up to Rs 1,250 crore by way of issue of Basel III compliant Tier II Bonds.



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