

| Equity | Latest | % Chg | NSE Sect. Indices | Latest | % Chg |
|--------------|--------|--------|----------------------------|------------|------------|
| Nifty | 7946 | 0.63 | CNX IT | 11213 | 0.85 |
| Sensex | 26118 | 0.61 | BANK NIFTY | 16922 | 0.03 |
| DowJones | 17425 | (1.02) | S&P CNX 500 | 6725 | 0.59 |
| Nasdaq | 5007 | (1.15) | CNX FMCG | 20193 | 0.62 |
| Hangseng | 21914 | 0.15 | CNX REALTY | 3132 | 0.83 |
| Shanghai | 3539 | (0.94) | CNX AUTO | 8255 | 0.18 |
| Nikkei | 19034 | 0.27 | CNX ENERGY | 8584 | 0.78 |
| Strait Times | 2883 | 0.00 | CNX PHARMA | 3580 | 0.66 |
| Kospi | 1961 | (0.25) | Advances / Declines | BSE | NSE |
| Taiwan | 8338 | 0.70 | Advances | 1452 | 869 |
| FTSE | 6242 | (0.51) | Declines | 1192 | 656 |
| CAC | 4677 | (0.52) | Unchanged | 267 | 65 |
| DAX | 10743 | (1.08) | Total | 2911 | 1590 |

| Nifty Gainers | | |
|---------------|-----------|--------|
| Company | Price(Rs) | Chg(%) |
| HDFC | 1263.50 | 2.42 |
| ZEEL | 438.20 | 2.34 |
| GAIL | 375.95 | 2.12 |
| HCLTECH | 858.00 | 2.08 |
| INFY | 1107.00 | 1.91 |

| Nifty Losers | | |
|--------------|-----------|--------|
| Company | Price(Rs) | Chg(%) |
| PNB | 116.00 | (1.53) |
| VEDL | 90.70 | (1.36) |
| AXISBANK | 449.75 | (1.18) |
| YESBANK | 725.95 | (1.13) |
| HEROMOTOCO | 2688.30 | (0.91) |

| Vol. Shockers | Last Day (Lakh) | 2 Wk Avg. (Lakh) | Vol. Ch. (Times) |
|---------------|-----------------|------------------|------------------|
| ROHLTD | 12.79 | 1.5 | 8 |
| MUKANDLTD | 34.95 | 4.2 | 8 |
| VOLTAMP | 1.73 | 0.2 | 8 |
| SOLARINDS | 0.23 | 0.0 | 8 |
| CADILAHC | 34.33 | 5.3 | 6 |

| Indian Forex | Closing | Chg | % Chg |
|--------------|---------|---------|--------|
| USD/INR | 66.326 | (0.098) | (0.15) |
| GBP/INR | 98.348 | (0.199) | (0.20) |
| EUR/INR | 72.501 | (0.101) | (0.14) |
| JPY/INR | 55.090 | (0.080) | (0.15) |

| Precious Metal | Closing | Chg (Rs.) |
|-----------------|---------|-----------|
| Gold (Rs/10gm) | 24967 | (139) |
| Silver (Rs/1kg) | 33360 | 146 |

| Commodities | Price | % Chg. |
|------------------|--------|--------|
| Crude (US\$/BBL) | 37.0 | 0.79 |
| Brent (US\$/BBL) | 37.3 | 1.64 |
| Gold (US/oz) | 1060.2 | (0.13) |
| Silver (US\$/oz) | 13.8 | (0.72) |
| Copper (US\$/MT) | 4702.0 | (0.28) |
| Alum (US\$/MT) | 1507.5 | 0.03 |
| Zinc(US\$/MT) | 1600.0 | 0.47 |

| ADR | Cl. Values | % Chg. |
|------------------|------------|--------|
| ICICI Bank | 7.83 | 0.05 |
| HDFC Bank | 61.60 | 0.49 |
| Infosys | 16.75 | (0.07) |
| Sterlite Inds. | 6.22 | 0.00 |
| Dr. Deddy's Labs | 46.29 | 0.00 |
| Wipro | 11.54 | (0.10) |
| Tata Motors | 29.47 | 0.06 |

Market Sensor

US market closed lower in light volume trade Thursday, the last day of 2015, despite some stabilization in oil prices. Dow Jones Industrial Average was down 1.02% or 178.84 points at 17425.03. Nasdaq Composite was down 1.15% or 58.44 points at 5007.41 Standard & Poor's 500 was down 0.94% or 19.42 points at 2043.94.

Indian equity market the previous trading session on a positive note after moving within a narrow range at the initial start of the day. Nifty ended the previous day with a gain of 0.63% or 50.10 points at 7946.35. On Thursday's trading session, FII's bought net Rs.1123.41 Cr in cash market and bought Rs.1746.97 in derivative segment. Whereas, DII sold net Rs.257.67 Cr in cash segment.

Global News

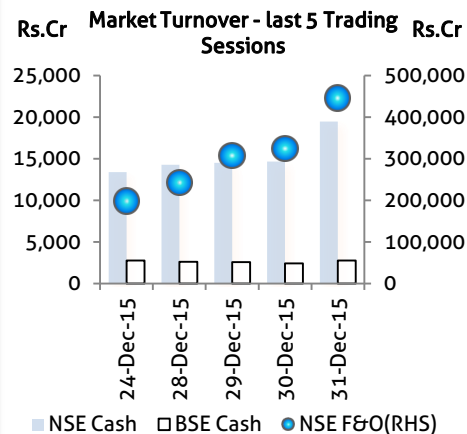
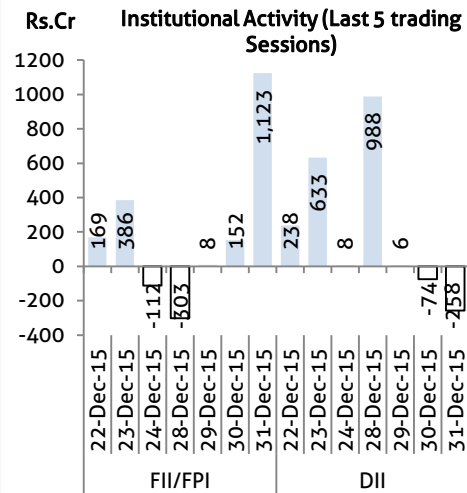
- ❖ Global manufacturing growth remained tepid in November as new orders came in at a slower pace, surveys showed on Tuesday. (Reuters)
- ❖ China will not stop financial sector reforms after an International Monetary Fund decision to add the yuan currency to the fund's benchmark currency basket, a senior Chinese policymaker said on Tuesday. (Reuters)
- ❖ U.S. manufacturing contracted in November for the first time in three years as the sector buckled under the weight of a strong dollar and deep spending cuts by energy firms, but robust automobile sales suggested the economy remained on solid ground. (Reuters)
- ❖ The Federal Reserve should go slow in raising rates, a top U.S. central banker said on Tuesday, adding that there may be limits to the Fed's ability to tighten monetary policy while other central banks keep it loose. (Reuters)
- ❖ A fall in British shop prices accelerated and was the joint weakest reading on record in November, the British Retail Consortium said on Wednesday, a latest sign that inflation is likely to remain subdued. (Reuters)
- ❖ JPMorgan (JPM.N) has topped investment bank league tables by revenue, with a surge in dealmaking helping it to pull in \$18.2 billion in the year so far, a survey found on Wednesday. (Reuters)

Economic News

- ❖ Petrol and diesel prices have been slashed by 63 paise a litre and Rs 1.06 a litre respectively, Indian Oil Corporation, the nation's largest fuel retailer said in a statement. In Delhi, petrol will cost Rs 59.35 a litre and diesel Rs 45.03 a litre from Friday, with prices varying marginally in other places due to local levies. (BS)
- ❖ Growth in eight core sectors of the economy declined 1.3 percent in November, compared to 3.2 percent growth in October. This once again underscores the patchy nature of the economic recovery. (BS)
- ❖ Fiscal deficit for April-November rose to Rs 4.83 lakh crore, and is now 87 percent of the FY16 Budget estimate. The government's tax receipts are expected to fall short of estimates for the full year, but spending remains well within control. (BS)
- ❖ The Chhattisgarh government issued a notification to waive off irrigation and land-revenue taxes in the areas hit by drought in the state. (BS)
- ❖ With the steel sector gradually growing in the eastern region, the Odisha government decided to set up a separate Directorate of Steel to look into the problems faced by investors and frame policy initiatives for utilisation of the untapped potential in the state. (BS)
- ❖ DMK President M Karunanidhi lashed out at the Centre's decision to remove LPG subsidy for tax payers with annual income of more than Rs 10 lakh, saying it was a "condemnable and unwanted" move. (BS)
- ❖ The World Bank signed a credit agreement of \$50 million with the government for education and skill training for minorities. (BS)
- ❖ Prime Minister Narendra Modi on Thursday laid the foundation stone of a 14 lane Delhi-Meerut expressway here, calling it a national highway to development. (BS)
- ❖ Having completed its first year with focus on being an enabler for creating 'Team India' of states, NITI Aayog will now look at strengthening its role as a 'think tank' of the government in the New Year. (BS)
- ❖ The Centre came out with a notification for the long pending proposal of constructing a coastal road in Mumbai, aimed at reducing the traffic woes of the city. (BS)
- ❖ Aiming to give impetus to crime investigation in Delhi Police, the Centre has sanctioned 4227 additional posts upto the rank of Sub-Inspector for the force. (BS)
- ❖ The process of online admissions to entry level classes for Economically Weaker Sections (EWS) and Disadvantaged Groups (DG), beginning January 1, will end corruption and give multiple options for admissions to parents of wards, Deputy Chief Minister Manish Sisodia said. (BS)

| Global Forex | Closing | Chg | % Chg |
|--------------|---------|----------|--------|
| EUR-USD | 1.0923 | (0.0009) | (0.08) |
| GBP-USD | 1.4820 | 0.0002 | 0.02 |
| USD-JPY | 120.46 | (0.0600) | (0.05) |

| Bond Markets | Closing | Chg |
|----------------|---------|-----------|
| 10-yr bond | 7.89 | -1.60 bps |
| Interbank call | 6.99 | 31.14 bps |

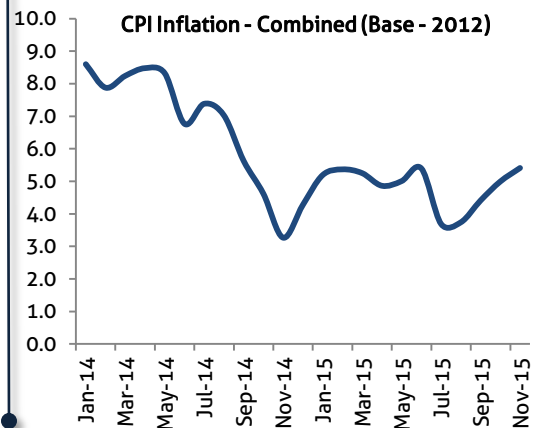
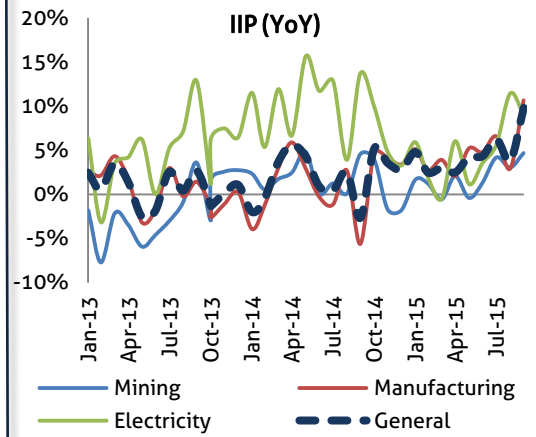
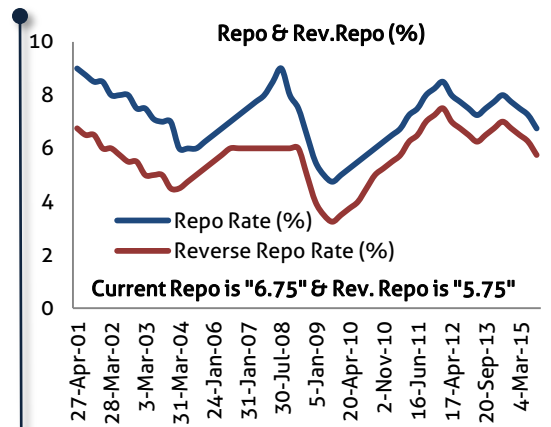
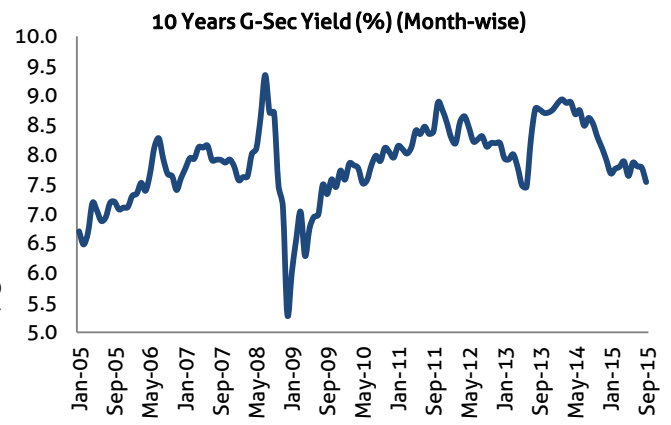
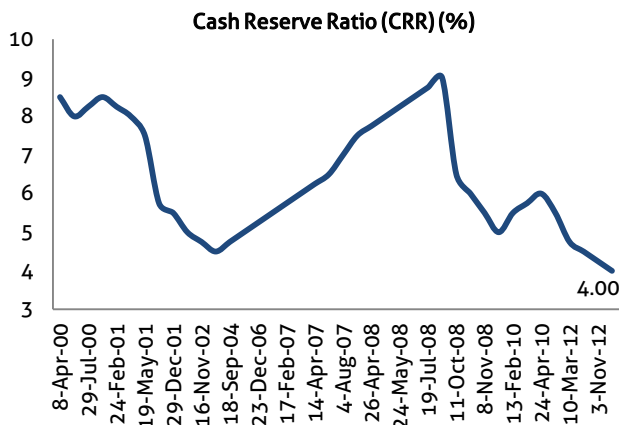


Domestic News

- ❖ Compressed Natural Gas (CNG) for automobiles in the national capital region will cost Rs 1.5 per kg less during odd-hours - midnight to 5 am - with effect from midnight tonight.
- ❖ Public sector lender IDBI Bank said it will raise Rs 3,771 crore during the year by way of qualified institutional placement (QIP).
- ❖ State-run Corporation Bank has allotted over 2.8 crore shares on a preferential basis to LIC to raise around Rs 143 crore.
- ❖ State-run Canara Bank and private lender Yes Bank announced raising Rs 1,500 crore each by issuing Basel III compliant tier-II bonds.

Domestic News (Cont...)

- ❖ Petronet has reworked its long-term gas deal with Qatar's RasGas that will halve the import price and waive the penalty of Rs 12,000 crore for lifting lower than the contracted amount, a sign of the changing global commodity market and the related shift of power to the gas consumers.
- ❖ Piramal Enterprises Ltd is mulling to issue non-convertible debentures (NCDs) to raise up to Rs 500 crore.
- ❖ Drug firm Orchid Pharma has received Establishment Inspection Report (EIR) from the US health regulator on the successful inspection closure for its Irungattukottai formulations plant in Tamil Nadu.
- ❖ Videocon Industries said that it fully redeemed \$194.40 million (about Rs 1,290 crore) foreign currency convertible bonds (FCCBs) through a combination of cash payout and fresh FCCBs.
- ❖ Cadila Healthcare Ltd said it had received a "warning letter" from the US Food and Drug Administration for violating manufacturing standards at two of its production sites in India, its Moraiya and Ahmedabad facilities have been cited in the letter, and it is working on responding to the FDA concerns regarding the sites.
- ❖ Telecom major Bharti Airtel today said it has acquired the balance 26% stake in Augere Wireless, which holds 4G spectrum in Madhya Pradesh, making it a wholly-owned subsidiary of the company.
- ❖ Gammon India Limited: Lenders led by ICICI Bank, who recently converted their Rs 5,445 crore debt to 52.55% equity in Gammon India Limited (GIL), have carved out two subsidiaries in the company and are now looking at investment in these subsidiaries, two people with a direct knowledge of the matter told ET.
- ❖ Leading stock exchange BSE will shift scrips of five firms including Cholamandalam Investment & Finance Company and Pfizer to Group A category, comprising top 300 companies, from January 4.
- ❖ Orient Green Power Ltd (OGPL) has said that the company's shareholding in its subsidiary Pallavi Power & Mines Ltd has dropped to 38.87% as the latter's board has decided to allot more shares to the joint venture partner of OGPL — Shalivahana Green Energy Limited.
- ❖ Mortgage lender HDFC Ltd said it has recorded 50 per cent decline in profit on sale of investment to Rs 57 crore for the quarter ended December.



Bulk Deal - NSE

| Date | Security Name | Client Name | Buy/Sell | Traded Qty. | Price |
|-----------|---------------------------|--|----------|-------------|-------|
| 31-Dec-15 | Andhra Bank | CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD | BUY | 3312000 | 64.6 |
| 31-Dec-15 | Kaveri Seed Company Limit | N.K. SECURITIES | SELL | 554957 | 346.6 |
| 31-Dec-15 | Lypsa Gems & Jewel Ltd | MANOJ CHHAGANLAL RATHOD HUF | SELL | 200847 | 145.7 |
| 31-Dec-15 | Aksh Optifibre Limited | ADROIT FINANCIAL SERVICES PRIVATE LIMITED | BUY | 932498 | 19.5 |
| 31-Dec-15 | Indo Tech Transformers Li | TARUN SURESH JAIN | BUY | 80676 | 208.0 |

Bulk Deal - BSE

| Date | Security Name | Client Name | Buy/Sell | Traded Qty. | Price |
|-----------|---------------|---|----------|-------------|-------|
| 31-Dec-15 | MUKANDLTD | JADAVDEVI SUKETU TRUST | B | 2,671,636 | 47.0 |
| 31-Dec-15 | GARNETINT | S J IMPEX | B | 100,000 | 195.0 |
| 31-Dec-15 | SCTL | NARAYAN ESTATE AND TRADING CO PRIVATE LTD | B | 210,000 | 63.9 |
| 31-Dec-15 | MAHASTEEL | RAJNIKANT MAGANLAL MEHTA | B | 74,000 | 72.8 |
| 31-Dec-15 | TRIVENIQ | STRESSED ASSETS STABILIZATION FUND | S | 260,000 | 19.9 |

Corporate Actions

| Scrip Code | Scrip Name | Ex-Date | Purpose | Record Date |
|------------|------------|-----------|------------------------------------|-------------|
| 511539 | VIJAYGR | 01-Jan-16 | Reduction of Capital | 04-Jan-16 |
| 530299 | KOTHARIPRO | 05-Jan-16 | Bonus issue 1:2 | 06-Jan-16 |
| 526797 | GREENPLY | 06-Jan-16 | Stock Split From Rs.5/- to Rs.1/- | 07-Jan-16 |
| 534338 | MAXHEIGHTS | 07-Jan-16 | Interim Dividend - Rs. - 0.0500 | 08-Jan-16 |
| 531723 | STAMPEDE | 07-Jan-16 | Stock Split From Rs.10/- to Rs.1/- | 09-Jan-16 |
| 532804 | TIIL | 07-Jan-16 | Buy Back of Shares | 08-Jan-16 |
| 522295 | CONTROLP | 11-Jan-16 | | 12-Jan-16 |
| 522295 | CONTROLP | 11-Jan-16 | Bonus issue 1:2 | 12-Jan-16 |
| 533106 | OIL | 19-Jan-16 | | 20-Jan-16 |
| 500550 | SIEMENS | 21-Jan-16 | Dividend - Rs. - 6.0000 | - |
| 500550 | SIEMENS | 21-Jan-16 | Special Dividend - Rs. - 4.0000 | - |
| 532819 | MINDTREE | 25-Jan-16 | | 27-Jan-16 |
| 533179 | PERSISTENT | 02-Feb-16 | | 03-Feb-16 |
| 532424 | GODREJCP | 03-Feb-16 | | 04-Feb-16 |
| 500387 | SHREECEM | 10-Feb-16 | | 11-Feb-16 |
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