

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7785	(0.09)	CNX IT	10997	(0.29)
Sensex	25580	(0.17)	BANK NIFTY	16543	(0.34)
DowJones	17159	0.06	S&P CNX 500	6640	0.13
Nasdaq	4891	(0.24)	CNX FMCG	20047	(0.20)
Hangseng	20941	(1.17)	CNX REALTY	3134	0.74
Shanghai	3302	0.44	CNX AUTO	8124	(0.23)
Nikkei	18152	(1.21)	CNX ENERGY	8555	1.02
Strait Times	2819	(0.54)	CNX PHARMA	3506	(0.07)
Kospi	1913	(0.90)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	7960	(1.43)	Advances	2077	1079
FTSE	6137	0.72	Declines	838	475
CAC	4538	0.34	Unchanged	93	62
DAX	10310	0.26	Total	3008	1616

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATASTEEL	272.70	6.15
VEDL	92.20	3.65
GAIL	370.75	3.04
ASIANPAINT	901.40	2.34
HINDALCO	82.60	2.29

Nifty Losers		
Company	Price(Rs)	Chg(%)
PNB	110.60	(1.95)
BANKBARODA	148.30	(1.92)
POWERGRID	138.75	(1.56)
COALINDIA	325.10	(1.54)
HINDUNILVR	846.55	(1.45)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
COROMANDEL	10.46	1.2	9
ADVANTA	2.90	0.4	8
ORIENTCEM	5.13	0.7	8
KOTAKBANK	30.35	4.4	7
SINGER	2.58	0.4	7

Indian Forex	Closing	Chg	% Chg
USD/INR	66.542	0.079	0.12
GBP/INR	97.956	0.011	0.01
EUR/INR	72.032	(0.359)	(0.50)
JPY/INR	55.710	0.060	0.11

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25356	112
Silver (Rs/1kg)	33505	(186)

Commodities	Price	% Chg.
Crude (US\$/BBL)	36.1	(2.44)
Brent (US\$/BBL)	36.5	(2.46)
Gold (US/oz)	1075.6	0.00
Silver (US\$/oz)	13.9	0.22
Copper (US\$/MT)	4647.0	0.04
Alum (US\$/MT)	1473.0	0.48
Zinc(US\$/MT)	1547.5	(0.42)

ADR	Cl. Values	% Chg.
ICICI Bank	7.58	(0.06)
HDFC Bank	60.50	0.64
Infosys	16.20	(0.04)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	46.12	0.47
Wipro	11.26	0.06
Tata Motors	27.67	(0.66)

## Market Sensor

US market closed narrowly mixed Tuesday, stabilizing after a sharply lower start to the year, amid pressure from declines in oil prices and Apple stock. Dow Jones Industrial Average was up 0.06% or 9.72 points at 17158.66. Nasdaq Composite was down 0.24% or 11.66 points at 4891.43 Standard & Poor's 500 was up 0.20% or 4.05 points at 2016.71.

Indian equity market closed marginally in red on Tuesday after trading volatile in a narrow range. Nifty ended the previous day with a decline of 0.09% or 6.65 points at 7784.65. On Tuesday's trading session, FIIs sold net Rs.352.42 Cr in cash market and bought Rs.1009.95 in derivative segment. Whereas, DII bought net Rs.13.19 Cr in cash segment.

## Global News

❖ Small businesses in 2015 saw their softest year of employment growth since 2011, according to data released Tuesday. The monthly Paychex IHS Small Business Jobs Index decreased to 100.37 in December. "It was a slight drop from last December and pretty flat to November," Paychex CEO Marty Mucci told CNBC's.(CNBC)

❖ Rising tensions in the Middle East typically trigger a knee-jerk increase in the price of oil. But these are not typical times for the oil market. With several factors already weighing on the price of oil, increasing frictions in this historically tumultuous region are poised to counter-intuitively exacerbate the negative outlook for oil.(CNBC)

❖ China's yuan, which weakened the most since 1994 last year, has "limited" room for further depreciation as slumping oil prices will help boost the government's current account surplus and offset capital outflows, according to Goldman Sachs Group Inc.(Bloomberg)

❖ David Cameron is to allow ministers to campaign for either side in the referendum once a deal is reached on the UK's relationship with the EU. He said the UK government would make a recommendation to the British people on which way to vote in the referendum.(BBC News)

❖ Japan's services sector activity expanded in December at roughly the same pace it did in the previous month and new business grew at the fastest in four months, a sign that domestic demand is strengthening, a survey showed Wednesday.(Reuters)

## Economic News

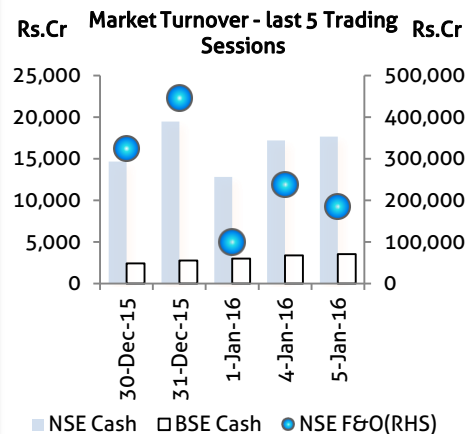
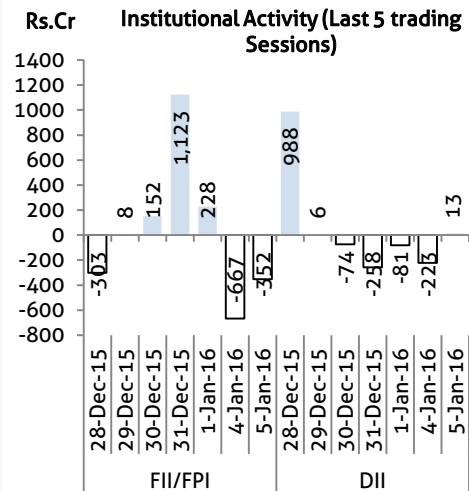
- ❖ Power Minister Piyush Goyal today exuded confidence that all states will join UDAY after Jharkhand became the first state to sign an MoU to avail benefits of the scheme meant for revival of debt-laden discoms. (B.S)
- ❖ British lender Standard Chartered today said even though investments resumed in the December quarter, driven by a one-off increase in private-sector investment following resumption of some stalled projects, the investment cycle is likely to slow in the March quarter. (B.S)
- ❖ Telangana chief minister K Chandrasekhara Rao today formally inaugurated the 600-Mw stage 2 of Kakatiya Power Station, set up by the state power utility TSGenco at Bhupalapalli in Warangal district. (B.S)
- ❖ Corporate earnings growth is expected to fall around 2% for the December quarter owing to a plunge in commodity prices coupled with weaker investment demand, according to Crisil Research. (B.S)
- ❖ The country's sugar output rose by 6.5% to 7.98 million tonnes in the first three months of the 2015-16 season while exports were 3,00,000 tonnes in the same period, industry body ISMA said today. (B.S)
- ❖ Prime Minister Narendra Modi today interacted with global oil and gas experts including BP Group CEO Bob Dudley and International Energy Agency (IEA) Executive Director Fatih Birol to discuss ways of boosting investments in times of low oil prices. (B.S)
- ❖ In order to boost industrialisation and attract big-ticket private investments, the Uttar Pradesh government is drafting a new policy in defence manufacturing, a top state industrial department official said today. (B.S)
- ❖ Eyeing more investment from private players in infrastructure space, the government is considering allowing them to manage smaller airports while railways will soon invite bids for modernisation of 400 stations, Finance Minister Arun Jaitley said today. (B.S)
- ❖ The Federation Of Tamil Nadu Agriculturists Associations today urged the Centre and Tamil Nadu and Kerala governments to consider implementing a pioneer but shelved Pandiyar Punnampuzha project on the basis of 'water for Tamil Nadu and electricity for Kerala,' with top priority in the interest of National integration. (B.S)
- ❖ Maharashtra government is in the process of formulating a new policy for dialysis centres, the guidelines of which will need to be strictly adhered to. The move comes after number of complaints of patients being treated carelessly at such centres came to light. (B.S)

## Domestic News

- ❖ Healthcare services firm Narayana Hrudayalaya will list its shares on the stock exchanges on January 6. The equity shares will be listed on National Stock Exchange (NSE) as well as on the BSE.
- ❖ Piramal Enterprises Ltd said its committee of directors have approved raising up to Rs 500 crore through issue of secured non-convertible debentures (NCDs).
- ❖ Income tax investigators conducted searches in the properties of the Apollo Hospitals group, the country's largest healthcare chain.
- ❖ Budget airline SpiceJet has increased its frequencies in existing sectors and upgraded seat capacity on various routes across its domestic and international network to service additional demand from markets that it says are growing.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0766	0.0019	0.17
GBP-USD	1.4665	(0.0006)	(0.04)
USD-JPY	118.49	(0.5800)	(0.49)

Bond Markets	Closing	Chg
10-yr bond	7.86	-0.90 bps
Interbank call	6.70	4.09 bps



## Domestic News (Cont...)

❖ Godfrey Phillips, Phillip Morris Intl has initiated talks with co to take control of cigarette brands, One structure considered would be to split co into 2, While manufacturing remains with Godfrey Phillips, marketing & distr to be handled by Phillip Morris, Indian entity will act as contract manufacturer

❖ With all the 18 procurers of the 4,000-megawatt (Mw) Talaiya ultra mega power project (UMPP) agreeing to accept termination of the project, the lead procurer - Jharkhand - would buy 100 per cent shares from Reliance Power, said a media report.

❖ With an eye on the growing animal health market in India and globally, Ahmedabad-based integrated pharmaceutical player Cadila Healthcare Ltd today said that it has acquired select brands and the Haridwar manufacturing unit of Zoetis, which was spun off Pfizer in 2013, for an undisclosed sum.

❖ The Supreme Court on Tuesday upheld a December ruling that temporarily banned the sale of large diesel cars in New Delhi to combat toxic smog in India's capital.

❖ BHEL has commissioned a 600 MW unit at Kakatiya Thermal Power Project, Telangana. BHEL has a major contribution in Telangana's Power Sector, with 84 per cent of the coal-based power stations, amounting to 4,580 MW, commissioned by the company.

❖ NMDC has achieved iron ore production of 20.08 million tonnes and sales of 20.32 m.t. up to December 31, 2015.

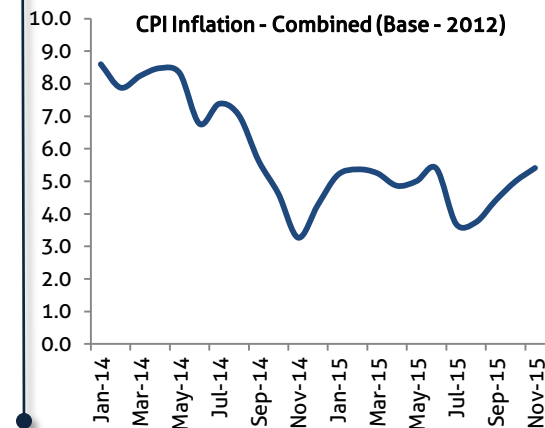
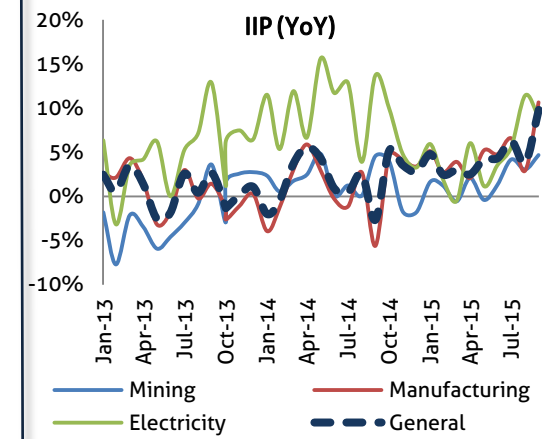
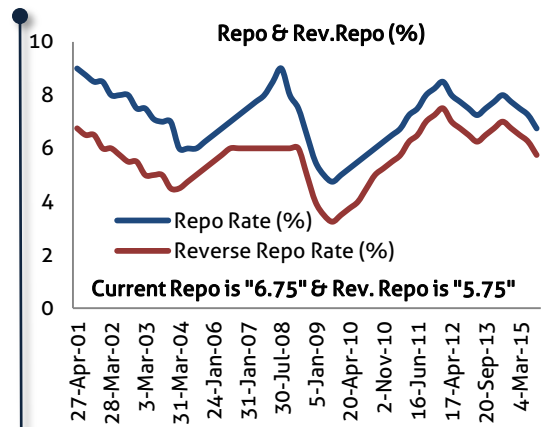
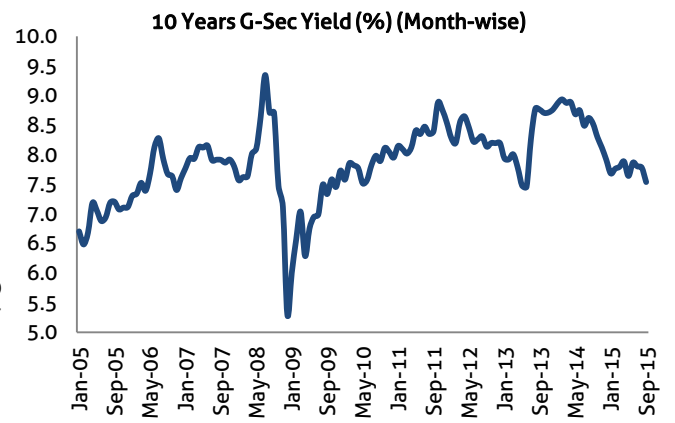
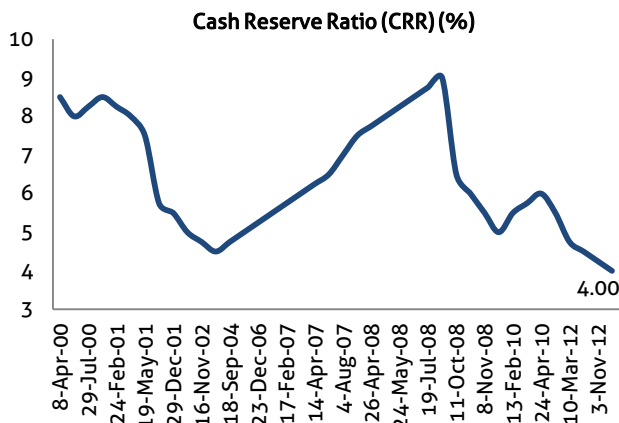
❖ Suven Life Sciences company has been granted a patent each by Canada, South Korea and ARIPO for a drug used in the treatment of neuro-degenerative diseases.

❖ MBL Infrastructures has bagged two projects aggregating to Rs 609.12 crore.

❖ Ferrous Cos: Govt Scraps 5% Export Duty On Iron Ore Pellets

❖ Central Electricity Commission has initiated a suo-moto probe on Tata Power's alleged irregularities in commissioning of four of five units of its Mundra ultra mega power project.

❖ Hyderabad-based Tata Projects Limited announced that it was commencing work on Rs 4,328 crore project to build the 320-km stretch of the Western Dedicated Freight Corridor (DFC), a freight line connecting Delhi and Mumbai.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Jan-16	Grindwell Norton Limited	U T I MUTUAL FUND A/C UTI MIDCAP FUND (SCHEME UTI160)	BUY	332519	745.0
5-Jan-16	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	2139469	78.8
5-Jan-16	Lincoln Pharma Ltd	TIRUPATI TRADE & FINANCE COMPANY	SELL	208316	268.1
5-Jan-16	Subex Limited	QVT MAURITIUS WEST FUND- FCCB A/C	SELL	4097000	13.2
5-Jan-16	Royal Orchid Hotels Limit	ASHISH RAMCHANDRA KACHOLIA	BUY	375727	98.7

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
5-Jan-16	LINCOPH	WAY2WEALTH SECURITIES P LTD	S	107,967	281.8
5-Jan-16	DIGJAM	BP FINTRADE PRIVATE LIMITED	S	905,134	17.2
5-Jan-16	ROHLTD	ASHISH RAMCHANDRA KACHOLIA	B	154,160	98.4
5-Jan-16	SINGER	KAMAL KUMAR DUGAR AND CO ( PROP : KAMAL KUMAR DUGAR)	S	56,419	250.1
5-Jan-16	TRILOGIC	EASY TRIP PLANNERS PRIVATE LIMITED	S	245,614	39.0

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
526797	GREENPLY	06-Jan-16	Stock Split From Rs.5/- to Rs.1/-	07-Jan-16
534338	MAXHEIGHTS	07-Jan-16	Interim Dividend - Rs. - 0.0500	08-Jan-16
531723	STAMPEDE	07-Jan-16	Stock Split From Rs.10/- to Rs.1/-	09-Jan-16
532804	TIIL	07-Jan-16	Buy Back of Shares	08-Jan-16
522295	CONTROLP	11-Jan-16	Bonus issue 1:2	12-Jan-16
522295	CONTROLP	11-Jan-16	Interim Dividend - Rs. - 4.0000	12-Jan-16
522263	JMCPROJECT	11-Jan-16	Right Issue of Equity Shares	12-Jan-16
500057	BIHARCAU	14-Jan-16	Amalgamation	15-Jan-16
523019	BNRSEC	14-Jan-16	Right Issue of Equity Shares	15-Jan-16
535204	PEARLAGRI	14-Jan-16	Consolidation of Shares	15-Jan-16
533106	OIL	19-Jan-16		20-Jan-16
500550	SIEMENS	21-Jan-16	Dividend - Rs. - 6.0000	-
500550	SIEMENS	21-Jan-16	Special Dividend - Rs. - 4.0000	-
532819	MINDTREE	25-Jan-16		27-Jan-16
533179	PERSISTENT	02-Feb-16		03-Feb-16
532424	GODREJCP	03-Feb-16		04-Feb-16
500387	SHREECEM	10-Feb-16		11-Feb-16

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
4-Jan-16	JPY	Manufacturing PMI (Dec)			52.5
4-Jan-16	CNY	Caixin Manufacturing PMI (Dec)		49	48.6
4-Jan-16	EUR	Manufacturing PMI (Dec)		53.1	53.1
4-Jan-16	GBP	BoE Consumer Credit (Nov)		1.300B	1.178B
4-Jan-16	GBP	Manufacturing PMI (Dec)		52.7	52.7
4-Jan-16	GBP	Mortgage Lending (Nov)		3.70B	3.63B
4-Jan-16	USD	Manufacturing PMI (Dec)			51.3
4-Jan-16	USD	Construction Spending (MoM) (Nov)		0.70%	1.00%
4-Jan-16	USD	ISM Manufacturing PMI (Dec)		49	48.6
5-Jan-16	GBP	Construction PMI (Dec)		56	55.3
5-Jan-16	EUR	CPI (YoY) (Dec)		0.40%	0.20%
5-Jan-16	USD	ISM - NY Business Conditions (Dec)			710.6
6-Jan-16	USD	Domestic Truck Sales (Dec)		8.60M	8.72M
6-Jan-16	EUR	Markit Composite PMI (Dec)		54	54
6-Jan-16	EUR	Services PMI (Dec)		53.9	53.9
6-Jan-16	GBP	Services PMI (Dec)		55.6	55.9
6-Jan-16	EUR	PPI (YoY) (Dec)		-3.10%	-3.10%
6-Jan-16	USD	MBA 30-Year Mortgage Rate			
6-Jan-16	USD	ADP Nonfarm Employment Change (Dec)		190K	217K
6-Jan-16	USD	Trade Balance (Nov)		-44.00B	-43.90B
6-Jan-16	USD	Markit Composite PMI (Dec)			53.5
6-Jan-16	USD	Services PMI (Dec)			53.7
6-Jan-16	USD	Factory Orders (MoM) (Nov)		-0.20%	1.50%
6-Jan-16	USD	ISM Non-Manufacturing PMI (Dec)		56	55.9
7-Jan-16	EUR	Business and Consumer Survey (Dec)		106.1	106.1
7-Jan-16	EUR	Industrial Sentiment (Dec)		-3	-3.2
7-Jan-16	EUR	Retail Sales (YoY) (Dec)		2.00%	2.50%
7-Jan-16	EUR	Unemployment Rate (Dec)		10.70%	10.70%
7-Jan-16	USD	Initial Jobless Claims			287K
8-Jan-16	JPY	Leading Index (MoM) (Nov)			1.30%
8-Jan-16	GBP	Trade Balance (Nov)		-10.50B	-11.83B
8-Jan-16	USD	Manufacturing Payrolls (Dec)		-3.0K	-1.0K
8-Jan-16	USD	Nonfarm Payrolls (Dec)		200K	211K
8-Jan-16	USD	Unemployment Rate (Dec)		5.00%	5.00%
8-Jan-16	USD	Wholesale Inventories (MoM) (Nov)		-0.10%	-0.10%
8-Jan-16	USD	Consumer Credit (Nov)		19.00B	15.98B
8-Jan-16	CNY	CPI (YoY) (Dec)			1.50%
8-Jan-16	CNY	PPI (YoY) (Dec)			-5.90%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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