

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7741	(0.56)	CNX IT	11018	0.19
Sensex	25406	(0.68)	BANK NIFTY	16433	(0.66)
DowJones	16907	(1.47)	S&P CNX 500	6608	(0.48)
Nasdaq	4836	(1.14)	CNX FMCG	19689	(1.79)
Hangseng	20340	(3.05)	CNX REALTY	3130	(0.11)
Shanghai	3116	(7.32)	CNX AUTO	8025	(1.22)
Nikkei	17867	(1.78)	CNX ENERGY	8662	1.26
Strait Times	2754	(1.83)	CNX PHARMA	3501	(0.16)
Kospi	1905	(1.06)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	7818	(2.16)	Advances	1393	605
FTSE	6073	(1.04)	Declines	1525	953
CAC	4480	(1.26)	Unchanged	113	44
DAX	10214	(0.93)	Total	3031	1602

Nifty Gainers		
Company	Price(Rs)	Chg(%)
RELIANCE	1029.10	2.38
CIPLA	650.55	1.51
TCS	2382.00	1.41
BPCL	911.20	0.95
INDUSINDBK	942.75	0.80

Nifty Losers		
Company	Price(Rs)	Chg(%)
VEDL	88.75	(3.95)
ITC	315.00	(3.03)
HINDALCO	80.45	(2.60)
ICICIBANK	250.20	(2.53)
TATAMOTORS	365.00	(2.52)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
PGHH	1.44	0.2	9
COX&KINGS	28.57	3.4	8
MBECL	15.29	1.9	8
HMT	12.42	1.9	6
THOMASCOOK	3.41	0.5	6

Indian Forex	Closing	Chg	% Chg
USD/INR	66.717	0.175	0.26
GBP/INR	97.773	(0.183)	(0.19)
EUR/INR	71.700	(0.331)	(0.46)
JPY/INR	56.190	0.480	0.86

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25566	210
Silver (Rs/1kg)	33810	306

Commodities	Price	% Chg.
Crude (US\$/BBL)	33.4	(7.46)
Brent (US\$/BBL)	33.6	(7.96)
Gold (US/oz)	1101.5	2.41
Silver (US\$/oz)	14.1	1.36
Copper (US\$/MT)	4600.0	(1.01)
Alum (US\$/MT)	1457.0	(1.09)
Zinc(US\$/MT)	1515.0	(2.10)

ADR	Cl. Values	% Chg.
ICICI Bank	7.34	(0.24)
HDFC Bank	60.59	0.09
Infosys	16.07	(0.13)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	44.97	(1.15)
Wipro	11.27	0.01
Tata Motors	26.92	(0.75)

## Market Sensor

US stocks closed at their lowest level since early October on Wednesday, weighed down by fresh concerns over China and slower global growth and as energy shares tumbled with oil prices. The Dow Jones industrial average ended down 252.15 points, or 1.47 percent, to 16,906.51, the S&P 500 lost 26.45 points, or 1.31 percent, to 1,990.26 and the Nasdaq Composite dropped 55.67 points, or 1.14 percent, to 4,835.77.

The Sensex and the Nifty, both, hit their lowest closing level in more than three weeks as the two key benchmark indices extended losses for the third straight trading session. Metal stocks and index heavyweights ITC and L&T led losses for key benchmark indices. The barometer index, the S&P BSE Sensex, fell 174.01 points or 0.68% to settle at 25,406.33. The losses for the 50-unit Nifty 50 index were lower in percentage terms than those for the Sensex. The Nifty shed 43.65 points or 0.56% to settle at 7,741. On Wednesday's trading session, FII/FPIs sold net Rs. 352.42 Cr in cash market whereas, DII bought Rs. 13.19 Cr in cash segment.

## Global News

❖ Trading on the mainland Chinese markets was suspended for the day after shares plunged more than 7% for the second time this week. The "circuit breaker" rule, a mechanism introduced on Monday to stem falls in the volatile market, was triggered in the first 30 minutes of trading. (BBC)

❖ The World Bank has warned of new threats to efforts to reduce poverty in the developing world. In its twice-yearly assessment of global economic prospects, the bank forecasts only a modest increase in growth. (BBC)

❖ The UK's manufacturing sector grew at its slowest pace for three months in December, a survey has indicated. The Markit/CIPS UK manufacturing PMI fell to 51.9 in December, down from 52.5 in November and October's measure of 55.5. Any figure over 50 indicates expansion. (BBC)

❖ Oil has continued its rollercoaster ride into the new year, with Brent crude falling below \$35 a barrel for the first time in 11 years. Brent crude sank by 4.2% to \$34.88 a barrel, surpassing its late December fall, and taking the price to its lowest level since 1 July 2004. (BBC)

❖ Growth in the eurozone economy rose to a four-month high in December, the final reading of the Purchasing Managers' composite index (PMI) for December, which combines manufacturing and services sector surveys, was revised up to 54.3 from an earlier estimate of 54, according to Markit. (BBC)

## Economic News

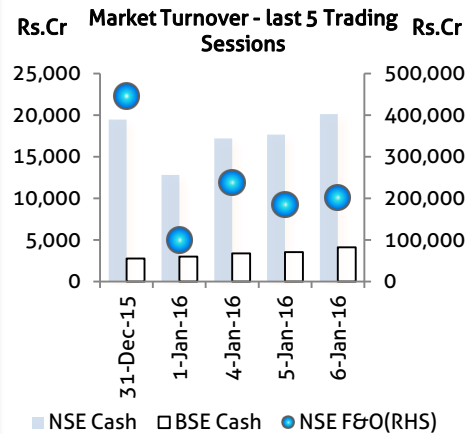
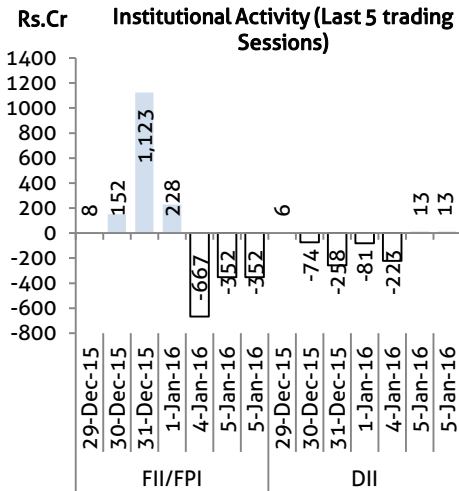
- ❖ India's coal imports fell for the sixth month in December, a government official said, as the world's third-biggest buyer of the fuel expands domestic mines to boost output and expand power generation.
- ❖ Growth in India's services firms rose at its fastest pace in 10 months in December as demand picked up, a business survey showed.
- ❖ The central government has approved an assistance of Rs 815 crore for Odisha for drought relief operations. The state government had submitted a memorandum amounting to Rs 2,199.06 crore to the Government of India for management of Drought-2015.
- ❖ Dubai-based Indian business tycoon's Lulu Group will invest Rs 1,000 crore in Uttar Pradesh's capital Lucknow to set up a convention centre, shopping mall and a five star hotel.
- ❖ Delhi's Reliance Infra-backed power distribution company BSES announced plans to procure 700 MW of "green energy" for the city, in one of the largest such initiatives in the private sector.
- ❖ A day after the Supreme Court asked the Central government why it could not directly implement Bharat State VI emissions norms that are equivalent to Euro VI standards, road transport and highways minister Nitin Gadkari announced the higher standards would be implemented a year earlier from April 2020. Earlier, the government had planned that BS-V norms would come into effect from 2019 and BS-VI from 2021 for four wheelers.
- ❖ Rural development minister Birendra Chauhan has sent a distress missive to the finance minister Arun Jaitley to immediately release the promised additional Rs 5,000 crore for the Mahatma Gandhi National Rural Employment Guarantee Scheme in order to at least partially meet the spike in demand for work in the current year when large parts of rural India face distress.
- ❖ Taking cognisance of the Opposition's claim over procurement of solar pumps for drought-hit farmers, Chief Minister Devendra Fadnavis has stayed their purchase and directed energy department officials to study Gujarat government's model of procurement in this regard.

## Domestic News

- ❖ Utility vehicles market leader Mahindra & Mahindra launched Imperio, a premium pick-up priced at Rs 6.25 lakh (ex-showroom, Thane, BS III variant).
- ❖ Drug major Cipla has inked a pact with US-based BioQ Pharma for registration and commercialisation of latter's Ropivacaine infusion system, used in treating post-operative pain, in India.
- ❖ Drug major Lupin has launched its Tri-Lo-Marzia tablets, an oral contraceptive drug, in the US market after getting approval from the American health regulator. The product is a generic equivalent to Janssen Pharmaceuticals Inc's Ortho Tri-Cyclen Lo tablets. It is indicated for use by women to prevent pregnancy. According to IMS sales data, Ortho Tri-Cyclen Lo tablets had US sales of \$488.4 million.
- ❖ Chemical firm Deepak Nitrite Ltd has raised Rs 83.30 crore from institutional investors through private placement of shares. The board approved allotment of 1,17,50,000 shares of Rs 2 each at Rs 70.90 apiece.
- ❖ Corporation Bank said it will buy 4% stake in LIC Nomura Mutual Fund Asset Management Company from existing shareholders for Rs 5.67 crore.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0816	0.0037	0.34
GBP-USD	1.4640	0.0010	0.06
USD-JPY	118.02	(0.4700)	(0.39)

Bond Markets	Closing	Chg
10-yr bond	7.86	-4.20 bps
Interbank call	6.83	13.11 bps



## Domestic News (Cont...)

❖ ICICI Bank Ltd has bought 19.58 lakh shares in local beer giant United Breweries Ltd (UB) at Rs 950.10, representing 0.74% stake in the company bulk deal data on the National Stock Exchange (NSE) on Wednesday showed.

❖ The Reserve Bank has allowed foreign investors to buy up to 100 per cent of the paid up capital of Transwarranty Finance Ltd. It has also allowed NRIs to invest up to 24 per cent in the same company.

❖ State-run construction firm NBCC on Wednesday said Co Bags Order Worth `294.8 Cr From IIT Mandi, it has bagged contracts worth Rs 8,523 crore in last month.

❖ McNally Bharat Engineering Company Ltd has informed BSE that the Company has signed a Memorandum of Understanding with NIPPO India Pvt Ltd (NIPPO), a 100% subsidiary of NIPPO Corporation, Japan to jointly work on Road Construction Projects in India.

❖ Fortis Healthcare is all set to expand outreach in India via hospital tie-ups apart from doubling the bed capacity in existing units in 5 years.

❖ The company has acquired 100% equity share capital of an SPV Company Alopurduar Transmission Ltd (ATL). The promoters holding in the company stood at 59.45 % while Institutions and Non-Institutions held 31.09 % and 9.46 % respectively, said a media report.

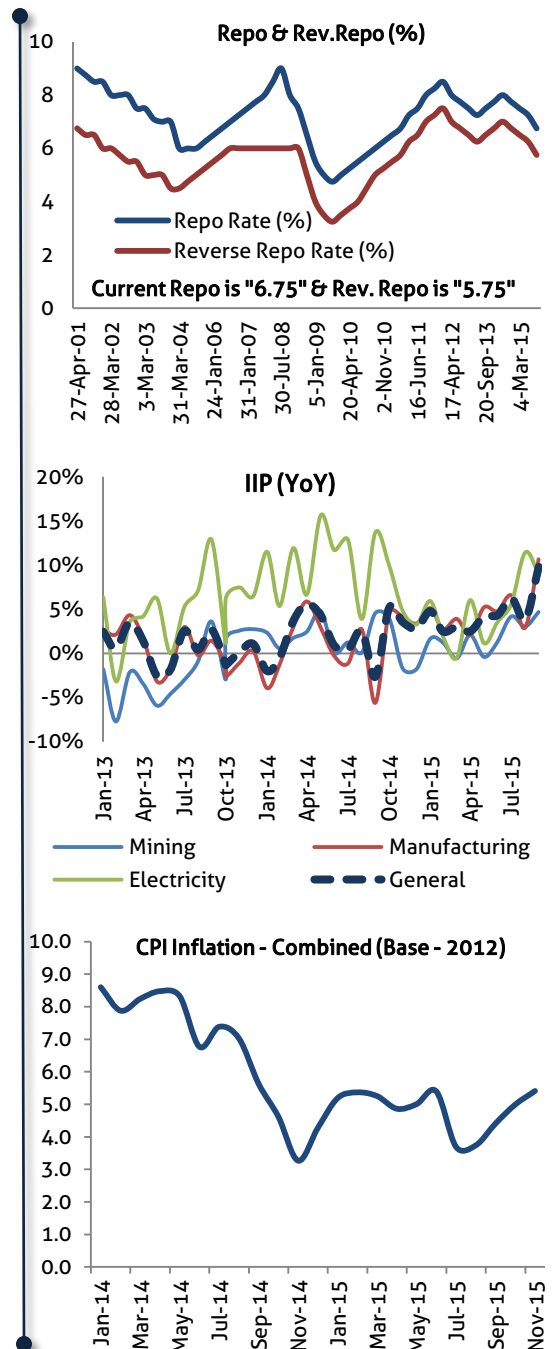
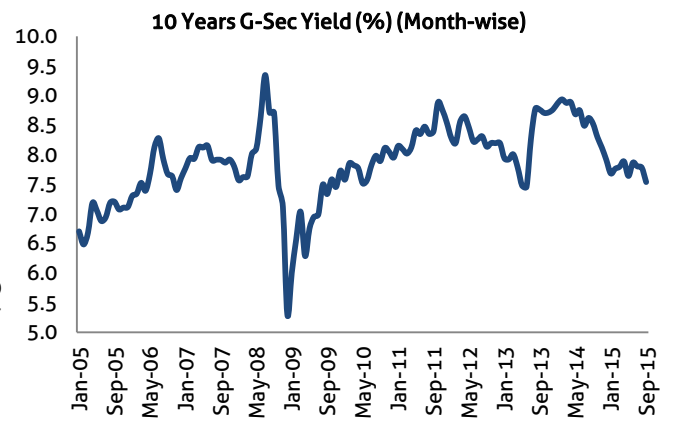
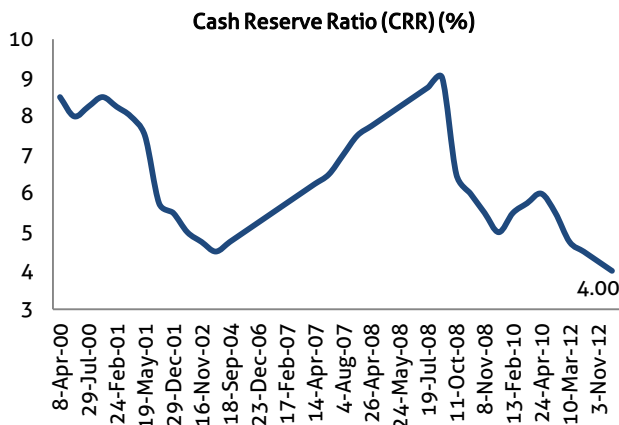
❖ Glenmark has received tentative approval from the US Food and Drugs Administration for generic version of Multaq tablets.

❖ Adani Ports and Special Economic Zone (APSEZ), said that it will expand its existing terminal Adani International Container Terminal Private Limited (AICTPL) at its flagship Mundra Port to create a transshipment hub for the Middle East, South Asia and India.

❖ Country's coal imports fell by 15% to 132.3 million tonnes in the first 9 months of the current fiscal, from 155.4 MT a year ago, because of record production by state-owned CIL, a top official said.

❖ Suzlon Energy allotted 1.16 Cr shares on conversion of 3000 Bonds of USD 1000 each at `15.46/sh

❖ Supreme Tax Mart board meeting on Jan 19th to consider acquisition of 24% stake in Apple Insurance Co, Kenya To Also Consider Stock Split



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-Jan-16	United Breweries Limited	ICICI BANK LTD. (INVESTMENT)	BUY	1958000	950.1
6-Jan-16	United Breweries Limited	UNITED BREWERIES (HOLDINGS) LIMITED	SELL	1958000	950.1
6-Jan-16	Cox & Kings Limited	JANUS INVESTMENT FUND A/C JANUS OVERSEAS FUND	SELL	1280467	245.0
6-Jan-16	Sonata Software Ltd	STATE BANK OF HYDERABAD-FUTURA POLYSTERS LTD	SELL	900000	166.9
6-Jan-16	Mcnally Bharat Engineerin	EDELWEISS M/F A/C ABSOLUTE RETURN EQUITY FUND	SELL	602365	101.6

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
6-Jan-16	KSCL	SMALLCAP WORLD FUND INC	S	813,354	387.0
6-Jan-16	INTELLCAP	TEAM INDIA MANAGERS LTD	B	357,000	70.0
6-Jan-16	INTELLCAP	VIPUL JAYANTILAL MODI	S	357,000	70.0
6-Jan-16	URJAGLOBA	PEARS VANIJYA PRIVATE LIMITED	S	3,446,502	4.4
6-Jan-16	TEXMOPIPES	BP FINTRADE PRIVATE LIMITED	S	293,131	23.5

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
534338	MAXHEIGHTS	07-Jan-16	Interim Dividend - Rs. - 0.0500	08-Jan-16
531723	STAMPEDE	07-Jan-16	Stock Split From Rs.10/- to Rs.1/-	09-Jan-16
532804	TIIL	07-Jan-16	Buy Back of Shares	08-Jan-16
522295	CONTROLP	11-Jan-16	Bonus issue 1:2	12-Jan-16
522295	CONTROLP	11-Jan-16	Interim Dividend - Rs. - 4.0000	12-Jan-16
522263	JMCPROJECT	11-Jan-16	Right Issue of Equity Shares	12-Jan-16
500057	BIHARCAU	14-Jan-16	Amalgamation	15-Jan-16
523019	BNRSEC	14-Jan-16	Right Issue of Equity Shares	15-Jan-16
535204	PEARLAGRI	14-Jan-16	Consolidation of Shares	15-Jan-16
533106	OIL	19-Jan-16		20-Jan-16
500550	SIEMENS	21-Jan-16	Dividend - Rs. - 6.0000	-
500550	SIEMENS	21-Jan-16	Special Dividend - Rs. - 4.0000	-
532819	MINDTREE	25-Jan-16		27-Jan-16
507685	WIPRO	25-Jan-16		27-Jan-16
532281	HCLTECH	27-Jan-16		28-Jan-16
533179	PERSISTENT	02-Feb-16		03-Feb-16
532424	GODREJCP	03-Feb-16		04-Feb-16
532349	TCI	05-Feb-16		08-Feb-16
500387	SHREECEM	10-Feb-16		11-Feb-16

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
4-Jan-16	JPY	Manufacturing PMI (Dec)			52.5
4-Jan-16	CNY	Caixin Manufacturing PMI (Dec)		49	48.6
4-Jan-16	EUR	Manufacturing PMI (Dec)		53.1	53.1
4-Jan-16	GBP	BoE Consumer Credit (Nov)		1.300B	1.178B
4-Jan-16	GBP	Manufacturing PMI (Dec)		52.7	52.7
4-Jan-16	GBP	Mortgage Lending (Nov)		3.70B	3.63B
4-Jan-16	USD	Manufacturing PMI (Dec)			51.3
4-Jan-16	USD	Construction Spending (MoM) (Nov)		0.70%	1.00%
4-Jan-16	USD	ISM Manufacturing PMI (Dec)		49	48.6
5-Jan-16	GBP	Construction PMI (Dec)		56	55.3
5-Jan-16	EUR	CPI (YoY) (Dec)		0.40%	0.20%
5-Jan-16	USD	ISM - NY Business Conditions (Dec)			710.6
6-Jan-16	USD	Domestic Truck Sales (Dec)		8.60M	8.72M
6-Jan-16	EUR	Markit Composite PMI (Dec)		54	54
6-Jan-16	EUR	Services PMI (Dec)		53.9	53.9
6-Jan-16	GBP	Services PMI (Dec)		55.6	55.9
6-Jan-16	EUR	PPI (YoY) (Dec)		-3.10%	-3.10%
6-Jan-16	USD	MBA 30-Year Mortgage Rate			
6-Jan-16	USD	ADP Nonfarm Employment Change (Dec)		190K	217K
6-Jan-16	USD	Trade Balance (Nov)		-44.00B	-43.90B
6-Jan-16	USD	Markit Composite PMI (Dec)			53.5
6-Jan-16	USD	Services PMI (Dec)			53.7
6-Jan-16	USD	Factory Orders (MoM) (Nov)		-0.20%	1.50%
6-Jan-16	USD	ISM Non-Manufacturing PMI (Dec)		56	55.9
7-Jan-16	EUR	Business and Consumer Survey (Dec)		106.1	106.1
7-Jan-16	EUR	Industrial Sentiment (Dec)		-3	-3.2
7-Jan-16	EUR	Retail Sales (YoY) (Dec)		2.00%	2.50%
7-Jan-16	EUR	Unemployment Rate (Dec)		10.70%	10.70%
7-Jan-16	USD	Initial Jobless Claims			287K
8-Jan-16	JPY	Leading Index (MoM) (Nov)			1.30%
8-Jan-16	GBP	Trade Balance (Nov)		-10.50B	-11.83B
8-Jan-16	USD	Manufacturing Payrolls (Dec)		-3.0K	-1.0K
8-Jan-16	USD	Nonfarm Payrolls (Dec)		200K	211K
8-Jan-16	USD	Unemployment Rate (Dec)		5.00%	5.00%
8-Jan-16	USD	Wholesale Inventories (MoM) (Nov)		-0.10%	-0.10%
8-Jan-16	USD	Consumer Credit (Nov)		19.00B	15.98B
8-Jan-16	CNY	CPI (YoY) (Dec)			1.50%
8-Jan-16	CNY	PPI (YoY) (Dec)			-5.90%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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