

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	4505	0.88	CNX IT	10824	(1.51)
Sensex	7564	(0.49)	BANK NIFTY	16016	(0.78)
DowJones	16399	0.32	S&P CNX 500	6452	(0.60)
Nasdaq	4638	(0.12)	CNX FMCG	19330	(0.15)
Hangseng	9521	0.16	CNX REALTY	3046	(0.82)
Shanghai	2992	(0.84)	CNX AUTO	7752	0.10
Nikkei	17323	(2.12)	CNX ENERGY	8657	0.82
Strait Times	2703	(0.18)	CNX PHARMA	3422	(0.61)
Kospi	7781	(0.09)	Advances / Declines	BSE	NSE
Taiwan	19926	0.19	Advances	1225	565
FTSE	5872	(0.69)	Declines	1581	989
CAC	4313	(0.49)	Unchanged	127	63
DAX	9825	(0.25)	Total	2933	1617

Nifty Gainers		
Company	Price(Rs)	Chg(%)
VEDL	85.00	4.87
RELIANCE	1054.00	2.75
TATAMOTORS	360.45	2.01
GRASIM	3641.80	1.85
MARUTI	4292.00	1.83

Nifty Losers		
Company	Price(Rs)	Chg(%)
WIPRO	536.50	(3.47)
ADANI PORTS	233.50	(3.27)
M&M	1159.15	(3.24)
TECHM	506.90	(2.92)
DRREDDY	2928.60	(2.73)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
CMI	20.04	2.2	9
ABIRLANUVO	3.65	0.5	7
GENUSPOWER	51.30	9.3	6
COROMANDEL	10.27	2.1	5
POWERGRID	7.05	1.6	4

Indian Forex	Closing	Chg	% Chg
USD/INR	66.789	0.120	0.18
GBP/INR	97.057	(0.393)	(0.40)
EUR/INR	72.926	0.397	0.55
JPY/INR	56.930	0.610	1.08

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25963	106
Silver (Rs/1kg)	33843	(12)

Commodities	Price	% Chg.
Crude (US\$/BBL)	31.1	(4.31)
Brent (US\$/BBL)	31.3	(4.71)
Gold (US/oz)	1096.1	(0.72)
Silver (US\$/oz)	13.9	(0.93)
Copper (US\$/MT)	4402.5	(1.87)
Alum (US\$/MT)	1471.5	(0.30)
Zinc(US\$/MT)	1470.0	(0.57)

ADR	Cl. Values	% Chg.
ICICI Bank	7.10	(0.03)
HDFC Bank	59.46	0.97
Infosys	16.25	0.08
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	42.78	(1.61)
Wipro	10.95	(0.21)
Tata Motors	26.45	0.87

Market Sensor

US market closed mixed Monday, stabilizing after their worst week since 2011, as declines in commodity prices weighed. Dow Jones Industrial Average was up 0.32% or 52.12 points at 16398.57. Nasdaq Composite was down 0.12% or 5.64 points at 4637.99 Standard & Poor's 500 was up 0.09% or 1.64 points at 1923.67.

Indian equity market opened with a huge gap of almost 80 points on the down side. Later, as the day progressed, it slowly kept advancing and filled the entire gap and finally settled on flat note. Nifty ended the previous day with a decline of 0.49% or 37.50 points at 7563.85. On Monday's trading session, FIIs sold net Rs.1319.24 Cr in cash market and bought Rs.661.25 in derivative segment. Whereas, DII bought net Rs.900.99 Cr in cash segment.

Global News

❖ Moody's cut Malaysia's sovereign rating outlook to stable from positive on Monday due to the negative impact of changes in the external environment on the Southeast Asian economy's growth.(CNBC)

❖ China's consumer inflation barely edged up in December while companies' factory-gate prices continued to fall, adding to concerns about growing deflation risks in the world's second-largest economy. (Reuters)

❖ The recent decline in China's currency, the renminbi, which has fueled turmoil in Chinese stock markets and drove the government to suspend trading twice last week, highlights a major challenge facing the country: how to balance its domestic and international economic obligations. The approach the authorities take will have a major impact on the wellbeing of the global economy.(Project Syndicate)

❖ A renewed plunge in Chinese stock markets has stoked concerns among global investors about the health of the world's second-biggest economy, but there is little evidence that the outlook for China has darkened dramatically in recent weeks.(Reuters)

❖ The Kenyan economy is projected to grow at between 5.5 and 6 per cent in 2016 as contractors of mega-infrastructure projects come under pressure from both national and county governments to put their final touches, says a new report that seems to link this year's fiscal policy on the looming campaign period.(Standard Digital)

Economic News

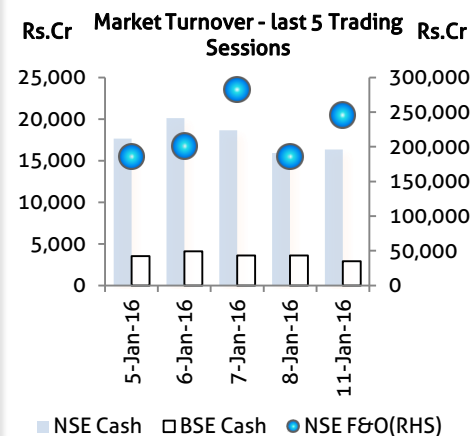
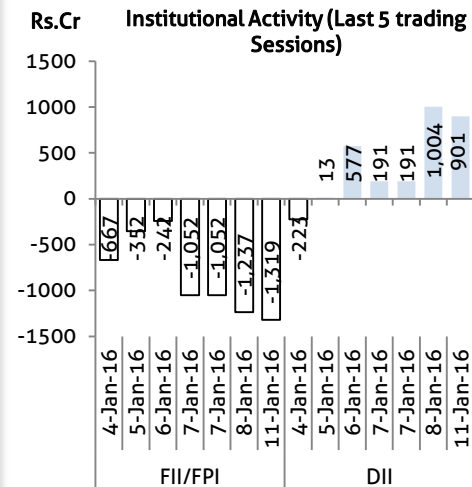
- ❖ Government's rice procurement may surpass last year's level of 32 million tonnes in the 2015-16 marketing year despite prospect of lower production due to deficient monsoon. As per the latest data, rice procurement has risen by 31% to 20 MT so far in the 2015-16 marketing year that started from October, from 15.29 MT in the year-ago period.
- ❖ The government is likely to spend Rs 11,000 crore in the next five years to improve the road infrastructure sector in the country to reduce the number of accidents. This was stated by Union Minister of Road Transport and Highways, Nitin Gadkari during the "Road Safety Walk" organized today from India Gate in New Delhi to mark the 27th Road Safety Week.
- ❖ India's GDP will grow marginally to 7.7% in the next fiscal from an estimated 7.5% in FY 2016 as the economy is going through a "painfully gradual cyclical recovery" process, even as the external headwinds are also posing challenges, says a Citigroup report.
- ❖ Sri City has signed MoUs with 11 companies across multiple industries on the sidelines of the ongoing Partnership Summit at Visakhapatnam on Tuesday. These eleven units have committed an investment of Rs 1,215 crore.
- ❖ Two proposed thermal power projects in Bihar are on the verge of being cancelled as due to unavailability of land and necessary approvals from the central government. These proposed power projects were to be set up by NTPC and NHPC at Bhagalpur and Lakhisarai districts.
- ❖ The imminent commissioning of the Rs 34,555 crore refinery of Indian Oil Corporation (IOCL) at Paradip may put Odisha on the world crude refining map, but it hardly brings cheers to the state dispensation as the project is slated to knock off whopping Rs 2,000 crore per annum from the basket of sales tax collection on petroleum products in the state.
- ❖ Union Home Minister Rajnath Singh on Monday flagged off "Road Safety Walk" from India Gate in New Delhi to kickstart the 27th Road Safety Week. With 80% of all road deaths worldwide estimated in low-income nations, India leads the world in road accident deaths, with around 1,38,000 people being killed each year. The country also accounts for 10% of global road accident deaths.
- ❖ Domestic passenger car sales rose 12.87% to 1,72,671 units in December from 1,52,986 units in the same month a year ago. Total two-wheeler sales in December declined 3.10% to 11,67,633 units as against 12,04,942 units in the same month last year. Sales of commercial vehicles were up 11.45% to 56,840 units in December 2015, according to the data released by the Society of Indian Automobile Manufacturers (SIAM) said.

Domestic News

- ❖ India's export-driven IT outsourcing firms are likely to raise client fees and process more work from their centres in India to cushion the impact of an increase in fees for work visas in the United States.
- ❖ HDFC Life has set up a wholly-owned subsidiary in the Dubai International Financial Centre (DIFC) called the 'HDFC International Life and Re Company Limited' (HILRCL) with an initial capital outlay of \$12.33 million, said a media report.
- ❖ Auto component maker Omax Autos said it has sold the remaining 51 per cent stake in its subsidiary Gmax Auto. GMAX Auto had a turnover of 91.1 Cr in FY15; Negative net worth of 12.8 Cr

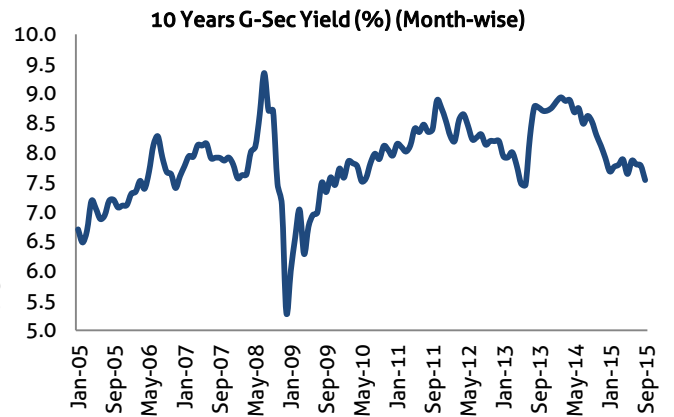
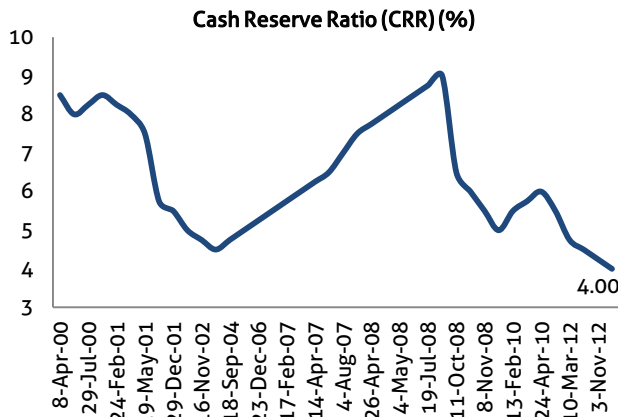
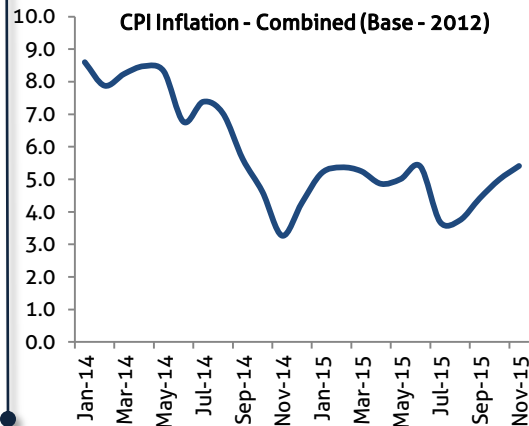
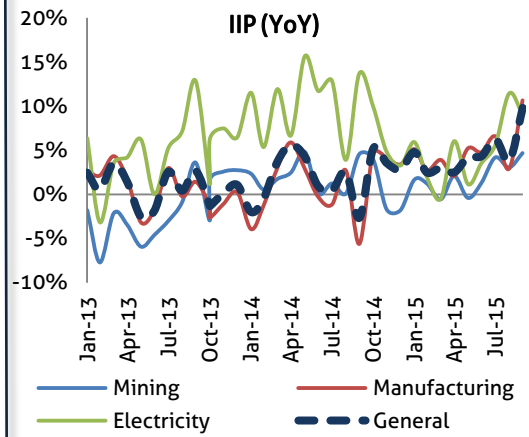
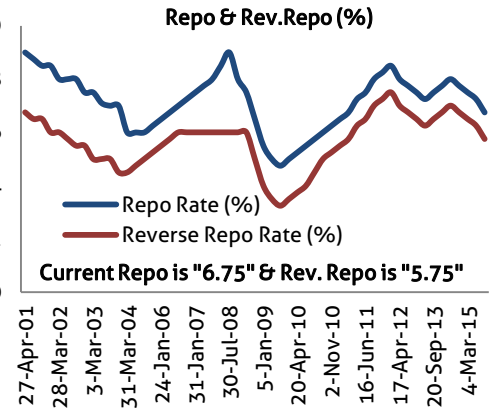
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0880	0.0021	0.19
GBP-USD	1.4535	(0.0009)	(0.06)
USD-JPY	117.52	(0.2500)	(0.21)

Bond Markets	Closing	Chg
10-yr bond	7.73	-9.80 bps
Interbank call	6.87	-7.91 bps



Domestic News (Cont...)

- ❖ PI Industries Limited has commenced the Commercial Production at its 3rd Unit located at Sterling SEZ facility, Jambusar in State of Gujarat w.e.f. January 11, 2016.
- ❖ Railway Stocks - Last Date of `1852 Cr Govt Wagon Order - Govt Order for 14777 Wagons - Bid Results to be announced TODAY
- ❖ Vivimed Labs board Approves Stock Split From Face Value Of `10/Sh To `2/Sh
- ❖ Aurobindo Pharma has received final approval from the US Food & Drug Administration (USFDA) to manufacture and market Norethindrone Acetate Tablets USP, 5mg.
- ❖ Bharat Heavy Electricals has achieved one more significant milestone in the capacity addition programme of the country by successfully commissioning a 520 MW coal-based thermal generating unit in Andhra Pradesh.
- ❖ IDFC Bank has acquired 10% stake in ASA International India Microfinance for about Rs. 8.5 crore, according to reports. ASA International India is a division of Dhaka-headquartered ASA, which operates in over 12 countries.
- ❖ Tata Steel registered Hot Metal and Crude Steel production of 2.69 million tonnes (up by 13.1% y-o-y) and 2.55 million tonnes (up by 11.3% y-o-y) respectively for Q3 FY'16. Saleable Steel production was higher by 13.1% y-o-y (to 2.51 million tonnes), and Sales increased by 10.3% yo-y to 2.35 million tonnes in Q3 FY'16.
- ❖ Reliance Power said electricity regulator CERC (Central Electricity Regulatory Commission) has approved an increase of 9 paise per unit, or 7 per cent, in tariff over its 25-year power purchase agreement for the 3,960 MW Sasan ultra mega power project (UMPP) that translates into a compensation of over Rs 300 crore per annum.
- ❖ NIIT Technologies has entered into an over Rs 226 crore pact with UK communications regulator Ofcom for providing information and communications technology (ICT) services.
- ❖ Gayatri Projects is considering the corporate restructure of its road assets, which may mean hiving of its roads business as a separate entity.
- ❖ Suzlon Group has bagged 197.40 MW repeat order from a Independent Power Producers (IPP) company in Andhra Pradesh.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Jan-16	Genus Power Infrastru Ltd	GENUS SHAREHOLDERS TRUST	SELL	20000000	53.7
11-Jan-16	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	3015905	78.1
11-Jan-16	Subex Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	4442297	13.2
11-Jan-16	Ess Dee Aluminium Limited	FLOWERING TREE INVESTMENT MANAGEMENT PTE LTD A/C ASHOKA FLO	SELL	306802	153.5
11-Jan-16	Reliance Indl Infra Ltd	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	84993	462.6

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Jan-16	CMI	GMO EMERGING DOMESTIC OPPORTUNITIES FUND	B	1,178,365	304.0
11-Jan-16	INTELLCAP	TEAM INDIA MANAGERS LTD	B	357,000	70.0
11-Jan-16	RPPINFRA	LTS INVESTMENT FUND LTD	B	150,000	114.5
11-Jan-16	SYNCOMF	SHREE SUPRINIT TRADINVEST PRIVATE LIMITED	S	4,023,814	4.2
11-Jan-16	RPPINFRA	SHITAL MANUBHAI SHETH	B	149,650	108.7

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500057	BIHARCAU	14-Jan-16	Amalgamation	15-Jan-16
523019	BNRSEC	14-Jan-16	Right Issue of Equity Shares	15-Jan-16
535204	PEARLAGRI	14-Jan-16	Consolidation of Shares	15-Jan-16
533229	BAJAJCORP	19-Jan-16	Interim Dividend - Rs. - 11.5000	20-Jan-16
533106	OIL	19-Jan-16		20-Jan-16
500303	ABIRLANUVO	20-Jan-16	Spin Off	21-Jan-16
531082	ALANKIT	20-Jan-16	Interim Dividend - Rs. - 0.2000	21-Jan-16
500550	SIEMENS	21-Jan-16	Dividend - Rs. - 6.0000	-
500550	SIEMENS	21-Jan-16	Special Dividend - Rs. - 4.0000	-
532819	MINDTREE	25-Jan-16		27-Jan-16
507685	WIPRO	25-Jan-16		27-Jan-16
532281	HCLTECH	27-Jan-16		28-Jan-16
513108	GANDHITUBE	28-Jan-16		29-Jan-16
533179	PERSISTENT	02-Feb-16		03-Feb-16
532424	GODREJCP	03-Feb-16		04-Feb-16
500049	BEL	04-Feb-16		05-Feb-16
532343	TVSMOTOR	04-Feb-16		06-Feb-16
532349	TCI	08-Feb-16		09-Feb-16
500387	SHREECEM	10-Feb-16		11-Feb-16
520056	SUNCLAYLTD	16-Feb-16		17-Feb-16

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-Jan-16	USD	CB Employment Trends Index (Dec)			128.7
12-Jan-16	JPY	Current Account n.s.a. (Nov)		0.859T	1.458T
12-Jan-16	GBP	BRC Retail Sales Monitor (YoY) (Dec)			-0.40%
12-Jan-16	GBP	Industrial Production (YoY) (Nov)			1.70%
12-Jan-16	GBP	Manufacturing Production (YoY) (Nov)			-0.10%
12-Jan-16	USD	NFIB Small Business Optimism (Dec)			94.8
13-Jan-16	CNY	Trade Balance (Dec)		53.00B	54.10B
13-Jan-16	EUR	Industrial Production (YoY) (Nov)			1.90%
13-Jan-16	USD	MBA 30-Year Mortgage Rate			4.20%
14-Jan-16	USD	Federal Budget Balance (Dec)			-65.0B
14-Jan-16	JPY	CGPI (YoY) (Dec)		-3.50%	-3.60%
14-Jan-16	JPY	Core Machinery Orders (YoY) (Nov)		6.30%	10.30%
14-Jan-16	GBP	BoE QE Total (Jan)			375B
14-Jan-16	GBP	Interest Rate Decision (Jan)		0.50%	0.50%
14-Jan-16	USD	Export Price Index (MoM) (Dec)			-0.60%
14-Jan-16	USD	Initial Jobless Claims			
15-Jan-16	EUR	Trade Balance (Nov)			24.1B
15-Jan-16	USD	NY Empire State Manufacturing Index (Jan)			-4.59
15-Jan-16	USD	PPI (MoM) (Dec)			0.30%
15-Jan-16	USD	Retail Sales (MoM) (Dec)			0.20%
15-Jan-16	USD	Industrial Production (MoM) (Dec)			-0.60%
15-Jan-16	USD	Michigan Consumer Sentiment (Jan)			92.6
15-Jan-16	USD	Business Inventories (MoM) (Nov)			

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Jan-16	INR	CPI (YoY) (Dec)			5.41%
12-Jan-16	INR	Industrial Production (YoY) (Nov)			9.80%
12-Jan-16	INR	Manufacturing Output (MoM) (Nov)			10.60%
14-Jan-16	INR	WPI Inflation (YoY) (Dec)			-1.99%

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