

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7510	(0.71)	CNX IT	10790	(0.31)
Sensex	24682	(0.58)	BANK NIFTY	15735	(1.76)
DowJones	16516	0.72	S&P CNX 500	6405	(0.72)
Nasdaq	4686	1.03	CNX FMCG	19341	0.06
Hangseng	20172	2.33	CNX REALTY	3038	(0.25)
Shanghai	3050	0.87	CNX AUTO	7721	(0.39)
Nikkei	17682	2.69	CNX ENERGY	8616	(0.46)
Strait Times	2699	0.28	CNX PHARMA	3392	(0.88)
Kospi	1917	1.40	Advances / Declines	BSE	NSE
Taiwan	7828	0.76	Advances	920	423
FTSE	5929	0.98	Declines	1867	1132
CAC	4379	1.53	Unchanged	168	50
DAX	9985	1.63	Total	2955	1605

Nifty Gainers		
Company	Price(Rs)	Chg(%)
NTPC	145.70	2.90
WIPRO	547.45	1.86
M&M	1182.45	1.71
ADANI PORTS	237.25	1.37
HINDUNILVR	818.00	0.77

Nifty Losers		
Company	Price(Rs)	Chg(%)
IDEA	124.45	(4.12)
PNB	99.50	(3.30)
BANKBARODA	134.70	(3.16)
INDUSINDBK	908.00	(3.07)
HINDALCO	75.55	(3.02)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
IFBIND	2.02	0.2	10
IIFL	9.14	1.0	10
WHIRLPOOL	6.18	0.7	9
AHLUCONT	4.49	0.5	9
PNCINFRA	2.01	0.2	8

Indian Forex	Closing	Chg	% Chg
USD/INR	66.891	0.102	0.15
GBP/INR	97.152	0.095	0.10
EUR/INR	72.743	(0.183)	(0.25)
JPY/INR	56.910	(0.020)	(0.04)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25721	(242)
Silver (Rs/1kg)	33560	(283)

Commodities	Price	% Chg.
Crude (US\$/BBL)	31.0	(0.48)
Brent (US\$/BBL)	31.2	(0.41)
Gold (US/oz)	1084.8	(1.03)
Silver (US\$/oz)	13.8	(0.36)
Copper (US\$/MT)	4355.0	(1.08)
Alum (US\$/MT)	1457.0	(0.99)
Zinc (US\$/MT)	1453.5	(1.12)

ADR	Cl. Values	% Chg.
ICICI Bank	6.98	(0.12)
HDFC Bank	59.89	0.43
Infosys	16.57	0.32
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	43.52	0.74
Wipro	11.36	0.41
Tata Motors	26.80	0.35

Market Sensor

US market closed higher Tuesday, recovering slightly from a sharply lower start to the year and shaking off pressure from an intraday dip in oil below \$30 a barrel. Dow Jones Industrial Average was up 0.72% or 117.65 points at 16516.22. Nasdaq Composite was up 1.03% or 47.93 points at 4685.92. Standard & Poor's 500 was up 0.78% or 15.01 points at 1938.68.

Indian equity market managed to settle above 7500 mark after trading with bearish bias for the entire trading session, Weak global cues and fall in commodity prices pulled down the market. Nifty ended the previous day with a decline of 0.71% or 53.55 points at 7510.30. On Tuesday's trading session, FII's sold net Rs.540.99 Cr in cash market and sold Rs.657.05 in derivative segment. Whereas, DII bought net Rs.141.25 Cr in cash segment.

Global News

❖ Moody's cut Malaysia's sovereign rating outlook to stable from positive on Monday due to the negative impact of changes in the external environment on the Southeast Asian economy's growth. (CNBC)

❖ China's consumer inflation barely edged up in December while companies' factory-gate prices continued to fall, adding to concerns about growing deflation risks in the world's second-largest economy. (Reuters)

❖ The recent decline in China's currency, the renminbi, which has fueled turmoil in Chinese stock markets and drove the government to suspend trading twice last week, highlights a major challenge facing the country: how to balance its domestic and international economic obligations. The approach the authorities take will have a major impact on the wellbeing of the global economy. (Project Syndicate)

❖ A renewed plunge in Chinese stock markets has stoked concerns among global investors about the health of the world's second-biggest economy, but there is little evidence that the outlook for China has darkened dramatically in recent weeks. (Reuters)

❖ The Kenyan economy is projected to grow at between 5.5 and 6 per cent in 2016 as contractors of mega-infrastructure projects come under pressure from both national and county governments to put their final touches, says a new report that seems to link this year's fiscal policy on the looming campaign period. (Standard Digital)

Economic News

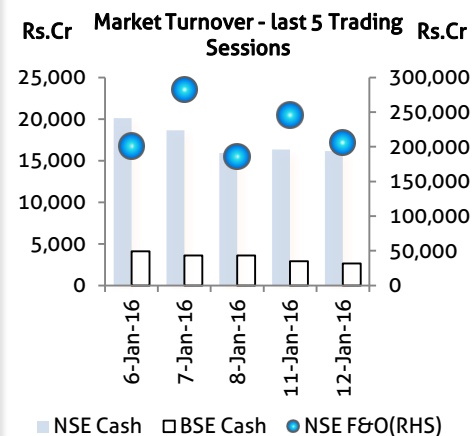
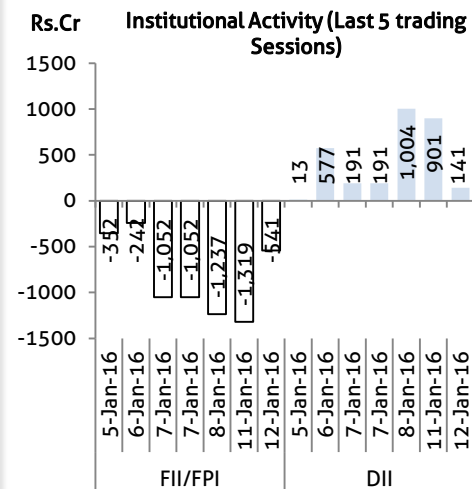
- ❖ India's Index of Industrial Production (IIP) for the month of November has contracted 3.2 percent versus 9.8 percent growth in October, while the consumer price index (CPI) for the month of December has risen to come in at 5.6 percent compared with 5.41 percent reported for the month of November.
- ❖ President Pranab Mukherjee has given his assent to the Sugar Cess (Amendment) Bill, 2015, raising the ceiling of the impost from Rs 25 to Rs 200 per quintal, a measure that will help sugarcane growers and cash-starved mills. (B.S)
- ❖ Providing more clarity, fair trade regulator CCI has streamlined rules and procedures for filings pertaining to merger and acquisitions. The Competition Commission of India (CCI) has amended the combination regulations for the fifth time to make it more user friendly, amid concerns expressed in certain quarters about some existing requirements. (B.S)
- ❖ The government aspires to have a skill development centre in each district, every Lok Sabha constituency and going forward even in every taluka in the country, said union minister Venkaiah Naidu. (B.S)
- ❖ The ministry of road transport and highways had sanctioned road projects worth Rs 40,000 crore for Chhattisgarh. (B.S)
- ❖ Union Minister of State, Commerce and Industry (Independent Charge), Nirmala Sitharaman, said that the ministry will submit the proposal for a Project Development Fund to boost investments in Cambodia, Laos, Myanmar and Vietnam (CLMV countries) by next month. (B.S)
- ❖ The Andhra Pradesh (AP) government signed 27 investment MoUs worth Rs 5,242 crore in tourism and hospitality sectors on the closing day of the CII Partnership Summit. (B.S)
- ❖ The Uttar Pradesh government is likely to impose 5% entry tax on goods sold by e-commerce companies in the state. The annual trade by e-commerce and e-tailers in UP is estimated at Rs 10,000 crore and is projected to touch Rs 40,000 crore by 2020. (B.S)
- ❖ India's foreign reserves eased to \$350 billion by the end of December last year, down about \$5 billion from its record peak seen in mid-2015, according to a report published by a leading Singapore-based bank. (B.S)

Domestic News

- ❖ In rupee terms, TCS reported sequential revenue growth of 0.7% to Rs 27,364 crore. Profit after tax was flat at \$926 million. In rupee terms, the net profit rose 0.9% sequentially to Rs 6,109 crore. Operating margin contracted 0.48 percentage point to 26.6%.
- ❖ Japan Tobacco (JT), the world's third-largest listed tobacco company, is in talks to acquire a part of the promoter's stake in Godfrey Phillips India (GPI), reports a business daily. The KK Modi Group, which owns ~47% in GPI, is also believed to be in talks with long-time partner Philip Morris International for a similar deal, according to the newspaper.
- ❖ Piramal Enterprises Ltd announced sale of BST-CarGel, its cartilage repair product, from Piramal Healthcare (Canada) Ltd to Smith & Nephew, a global medical technology business, for an undisclosed sum.
- ❖ HSBC Global Investments Funds reduced stake in liquor firm Radico Khaitan to 5.89%, according to reports. HSBC sold 8,52,192 shares of Radico Khaitan.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0825	(0.0036)	(0.33)
GBP-USD	1.4458	0.0009	0.07
USD-JPY	118.29	0.6000	0.51

Bond Markets	Closing	Chg
10-yr bond	7.74	0.70 bps
Interbank call	6.79	-7.66 bps



Domestic News (Cont...)

❖ Avantha Group Company Crompton Greaves has been awarded a contract from Denmark's national electricity transmission system operator Energinet.dk to provide power transformers and Gas Insulated Switchgear (GIS) for the Kriegers Flak wind farm project in the Baltic Sea.

❖ Pantaloons Fashion & Retail Ltd which was acquired by Aditya Birla Nuvo Ltd (ABNL), on Tuesday announced change in its name to 'Aditya Birla Fashion and Retail Ltd'.

❖ Ultratech Cement considers buying stake in Kenya's ARM Cement ARM announced in Dec that it's in talks with an unidentified institutional investor about a \$125 million investment

❖ Reliance Infrastructure, MP Govt Approves Reliance Group's Plans To Set Up Defence & Aerospace Parks Reliance Group To Set Up Defence & Aerospace Parks In MP With `4,250 Cr Invest

❖ State Bank of India (SBI) plans to monetise non-core assets and list some of its subsidiaries to meet capital requirements as well as meet Basel-III norms, which will kick in from March 2019.

❖ JSW Steel Crude steel production dropped 15 per cent to 2.70 million tonne (MT) in October-December this fiscal due to planned shutdown of blast furnaces for capacity expansion.

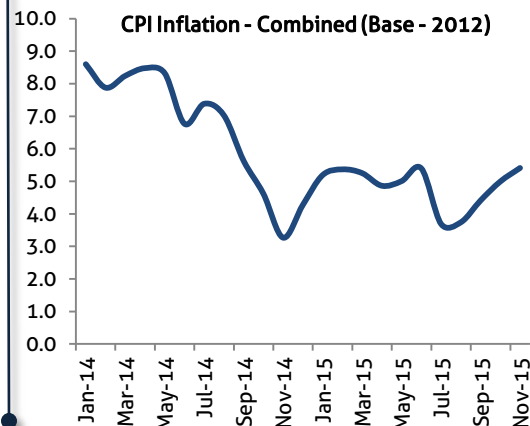
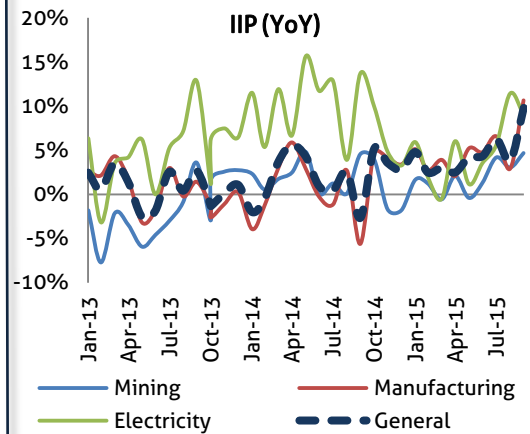
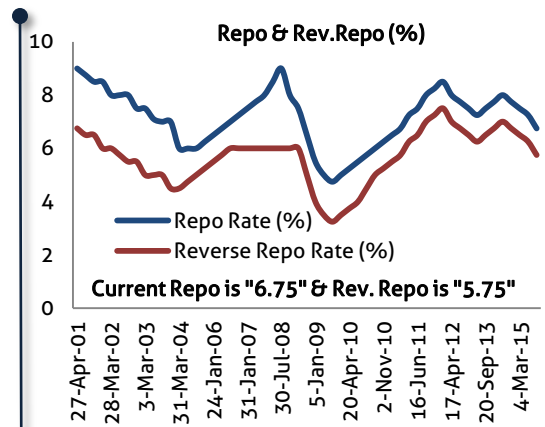
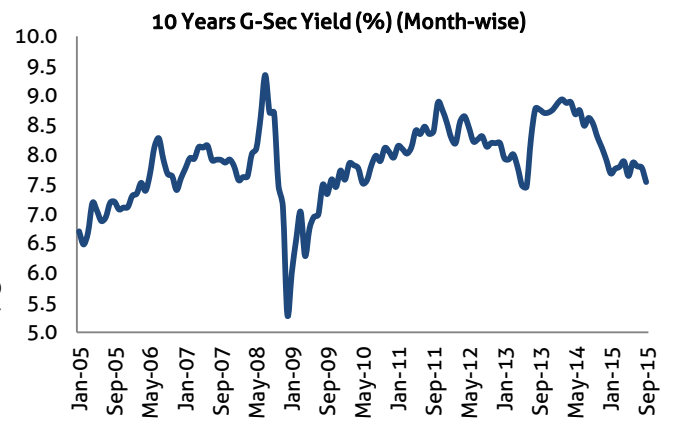
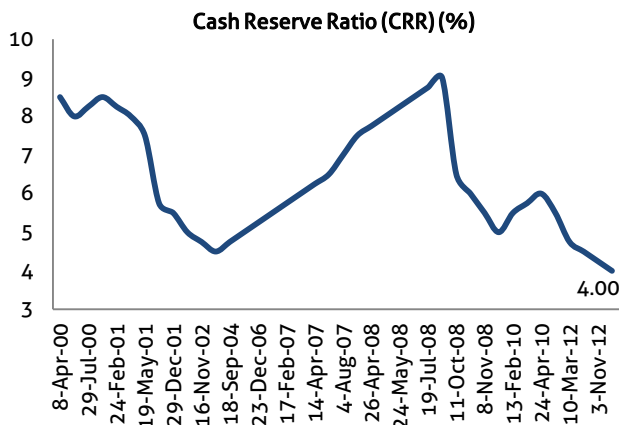
❖ Omkar Speciality Chemicals Ltd has received environment clearance for its Manufacturing Unit - V located in Ratnagiri, Maharashtra.

❖ Reliance Industries Ltd is looking at over 2-fold increase in sales to Rs 1,800 crore from its textiles brand Vimal in the next three years and positioning it as a youth-oriented affordable fashion label.

❖ Amara Raja Group has planned of an investment of Rs 5,000 crore in Andhra Pradesh across business verticals such as electronics, auto, IT, energy and infrastructure.

❖ Larsen & Toubro (L&T) said its construction arm has won orders worth Rs 1,247 crore in the buildings and factories and power transmission and distribution businesses.

❖ GMR Hyderabad International Airport Limited (GHIAL) (holding 63%) is planning to expand its passenger terminal by next year as there has been uptick in passenger numbers.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Jan-16	Reliance Indl Infra Ltd	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	107731	475.9
12-Jan-16	Subex Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	2378159	13.0
12-Jan-16	Bal Pharma Limited	DINESH KUMAR SETH	BUY	88276	157.4
12-Jan-16	Rama Steel Tubes Limited	VRAJ ENTERPRISES	BUY	8302	922.1
12-Jan-16	Sanco Industries Ltd.	CHP FINANCE PVT LTD	SELL	168000	39.7

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Jan-16	PPAP	PRISM SUPPLIERS PRIVATE LIMITED	B	185,000	164.7
12-Jan-16	SYNCOMF	UNIVERSAL GOLDEN FUND	S	4,000,000	4.2
12-Jan-16	ARTSONEN	PRANAVSECURITIESPVTLTD	B	200,000	56.5
12-Jan-16	VCU	SAROJ AGENCIES PVT LTD	B	333,000	32.5
12-Jan-16	INTELLCAP	SUNIL OPTICS PRIVATE LIMITED	S	156,224	67.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500057	BIHARCAU	14-Jan-16	Amalgamation	15-Jan-16
523019	BNRSEC	14-Jan-16	Right Issue of Equity Shares	15-Jan-16
535204	PEARLAGRI	14-Jan-16	Consolidation of Shares	15-Jan-16
533229	BAJAJCORP	19-Jan-16	Interim Dividend - Rs. - 11.5000	20-Jan-16
533106	OIL	19-Jan-16	Interim Dividend - Rs. - 8.0000	20-Jan-16
500303	ABIRLANUVO	20-Jan-16	Spin Off	21-Jan-16
531082	ALANKIT	20-Jan-16	Interim Dividend - Rs. - 0.2000	21-Jan-16
534862	BSLIAIDNDP	20-Jan-16	Temporary Suspension	21-Jan-16
534863	BSLIAIDQDP	20-Jan-16	Temporary Suspension	21-Jan-16
534865	BSLIAIRNDP	20-Jan-16	Temporary Suspension	21-Jan-16
534866	BSLIAIRQDP	20-Jan-16	Temporary Suspension	21-Jan-16
534861	BSLIAPIDG	20-Jan-16	Temporary Suspension	21-Jan-16
534864	BSLIAPIRG	20-Jan-16	Temporary Suspension	21-Jan-16
500550	SIEMENS	21-Jan-16	Dividend - Rs. - 6.0000	-
500550	SIEMENS	21-Jan-16	Special Dividend - Rs. - 4.0000	-
532540	TCS	21-Jan-16	Interim Dividend - Rs. - 5.5000	22-Jan-16
532819	MINDTREE	25-Jan-16		27-Jan-16
507685	WIPRO	25-Jan-16		27-Jan-16
532281	HCLTECH	27-Jan-16		28-Jan-16
513108	GANDHITUBE	28-Jan-16		29-Jan-16
533179	PERSISTENT	02-Feb-16		03-Feb-16
532424	GODREJCP	03-Feb-16		04-Feb-16

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-Jan-16	USD	CB Employment Trends Index (Dec)			128.7
12-Jan-16	JPY	Current Account n.s.a. (Nov)		0.859T	1.458T
12-Jan-16	GBP	BRC Retail Sales Monitor (YoY) (Dec)			-0.40%
12-Jan-16	GBP	Industrial Production (YoY) (Nov)			1.70%
12-Jan-16	GBP	Manufacturing Production (YoY) (Nov)			-0.10%
12-Jan-16	USD	NFIB Small Business Optimism (Dec)			94.8
13-Jan-16	CNY	Trade Balance (Dec)		53.00B	54.10B
13-Jan-16	EUR	Industrial Production (YoY) (Nov)			1.90%
13-Jan-16	USD	MBA 30-Year Mortgage Rate			4.20%
14-Jan-16	USD	Federal Budget Balance (Dec)			-65.0B
14-Jan-16	JPY	CGPI (YoY) (Dec)		-3.50%	-3.60%
14-Jan-16	JPY	Core Machinery Orders (YoY) (Nov)		6.30%	10.30%
14-Jan-16	GBP	BoE QE Total (Jan)			375B
14-Jan-16	GBP	Interest Rate Decision (Jan)		0.50%	0.50%
14-Jan-16	USD	Export Price Index (MoM) (Dec)			-0.60%
14-Jan-16	USD	Initial Jobless Claims			
15-Jan-16	EUR	Trade Balance (Nov)			24.1B
15-Jan-16	USD	NY Empire State Manufacturing Index (Jan)			-4.59
15-Jan-16	USD	PPI (MoM) (Dec)			0.30%
15-Jan-16	USD	Retail Sales (MoM) (Dec)			0.20%
15-Jan-16	USD	Industrial Production (MoM) (Dec)			-0.60%
15-Jan-16	USD	Michigan Consumer Sentiment (Jan)			92.6
15-Jan-16	USD	Business Inventories (MoM) (Nov)			

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Jan-16	INR	CPI (YoY) (Dec)			5.41%
12-Jan-16	INR	Industrial Production (YoY) (Nov)			9.80%
12-Jan-16	INR	Manufacturing Output (MoM) (Nov)			10.60%
14-Jan-16	INR	WPI Inflation (YoY) (Dec)			-1.99%

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