

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7564	1.87	CNX IT	11236	2.12
Sensex	24871	1.64	BANK NIFTY	15522	0.92
DowJones	16466	2.47	S&P CNX 500	6339	1.76
Nasdaq	4614	2.38	CNX FMCG	19133	1.23
Hangseng	19683	2.54	CNX REALTY	2974	1.96
Shanghai	2738	3.09	CNX AUTO	7605	1.97
Nikkei	17518	2.80	CNX ENERGY	8517	1.62
Strait Times	2629	2.06	CNX PHARMA	3429	1.57
Kospi	1912	0.27	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8145	0.80	Advances	1556	1011
FTSE	6084	2.56	Declines	1035	531
CAC	4417	2.19	Unchanged	192	67
DAX	9798	1.64	Total	2783	1609

Nifty Gainers		
Company	Price(Rs)	Chg(%)
YESBANK	749.00	11.53
VEDL	71.80	6.69
SUNPHARMA	878.00	5.26
HEROMOTOCO	2561.00	4.98
COALINDIA	320.20	4.44

Nifty Losers		
Company	Price(Rs)	Chg(%)
BANKBARODA	124.70	(4.19)
SBIN	179.55	(3.08)
TATASTEEL	248.35	(2.30)
ICICIBANK	229.00	(1.80)
NTPC	141.85	(1.66)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
BALKRISIND	4.24	0.7	7
GMRINFRA	241.59	50.2	5
JUSTDIAL	8.58	1.8	5
PRAJIND	14.07	3.2	4
YESBANK	19.78	4.7	4

Indian Forex	Closing	Chg	% Chg
USD/INR	67.876	(0.210)	(0.31)
GBP/INR	97.755	0.740	0.76
EUR/INR	74.067	0.003	0.00
JPY/INR	56.260	(1.100)	(1.92)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26566	(181)
Silver (Rs/1kg)	34680	(520)

Commodities	Price	% Chg.
Crude (US\$/BBL)	33.6	0.60
Brent (US\$/BBL)	36.0	5.48
Gold (US/oz)	1116.4	(0.01)
Silver (US\$/oz)	14.3	0.00
Copper (US\$/MT)	4541.5	(0.26)
Alum (US\$/MT)	1529.5	0.16
Zinc(US\$/MT)	1610.0	1.61

ADR	Cl. Values	% Chg.
ICICI Bank	6.65	0.11
HDFC Bank	60.33	2.61
Infosys	17.91	0.61
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	44.93	1.65
Wipro	11.72	0.35
Tata Motors	24.98	1.00

## Market Sensor

US market closed more than 2 percent higher percent Friday, the last trading day of January, after the Bank of Japan unexpectedly adopted a negative interest rate policy for the first time. Dow Jones Industrial Average was up 2.47% or 396.66 points at 16466.30. Nasdaq Composite was up 2.38% or 107.28 points at 4613.95 Standard & Poor's 500 was up 2.48% or 46.88 points at 1940.24.

Indian equity market witnessed a sharp rebound on Friday and ended with gain of close to two percent. Sentiments got the needed boost after the fiscal deficit data for April-December 2015-16 have presented a better picture of the government's finance compared to the corresponding period last year. Nifty ended the previous day with a gain of 1.87% or 138.90 points at 7563.55. On Friday's trading session, FII's bought net Rs.571.7 Cr in cash market and bought Rs.4253.60 in derivative segment. Whereas, DII bought net Rs.240.02 Cr in cash segment.

## Global News

❖ Activity in China's manufacturing sector contracted for the sixth month in a row in January - and hit its lowest level since 2012. According to the government's latest factory survey, the Purchasing Managers' Index (PMI) showed a reading of 49.4 for the month compared to December's reading of 49.7. (BBC)

❖ The UK economy grew at its slowest rate since mid-2013 in the three months to January, according to the CBI. Its survey of manufacturers, retailers and the services sector showed a balance of 6% reporting increased business, the lowest since May 2013. (BBC)

❖ The US economy grew at an annualised rate of 0.7% in the fourth quarter of 2015 compared with the same quarter a year ago, official figures show. The rate of growth marks a sharp slowdown from the 2% growth recorded in the previous quarter. (BBC)

❖ In a surprise move, the Bank of Japan has introduced a negative interest rate. The benchmark rate of -0.1% means that commercial banks will be charged by the central bank for some deposits. (BBC)

❖ Headline inflation in the eurozone has risen, but it remains well below the European Central Bank's (ECB) target of close to 2%. ECB President, (BBC)

## Economic News

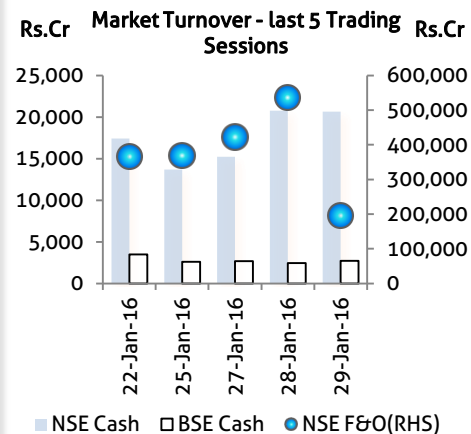
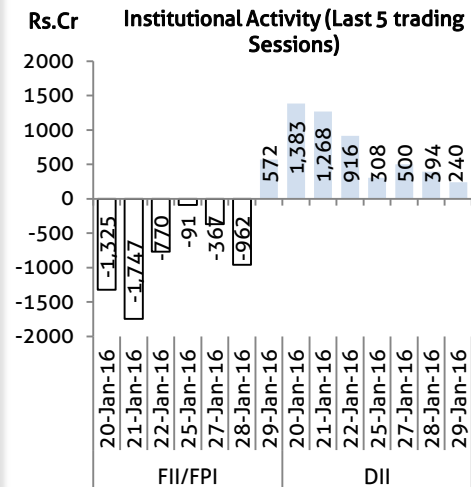
- ❖ Ahead of the Budget, government hiked the excise duty on petrol by Re 1 per litre and Rs 1.50 on diesel, the third increase this month, to mop up over Rs 3,200 crore in additional revenue, netting in all Rs 17,000 crore in three months. (BS)
- ❖ With airlines taking advantage of the falling prices of aviation fuel, Centre said it will request them to transfer its benefit as much as they can to passengers. (BS)
- ❖ Karnataka is to showcase investment opportunities in the state outside of Bengaluru, its capital to global and Indian firms at a three-day invest in Karnataka summit to begin on February 3. (BS)
- ❖ The Prime Minister's Office (PMO) has asked NITI Aayog to prepare a report on stalled hydroelectric power projects which have held up large-scale investment as the government aims to provide 24x7 electricity across the country. (BS)
- ❖ The government has set a deadline of February 15 to resolve the issues stalling highway projects worth Rs 30,000 crore, including fund crunch, Union Minister Nitin Gadkari said. (BS)
- ❖ Tele-density data points to a stark digital divide among states, with Delhi having the highest score of 238 per cent while Bihar and Assam lagging behind at around 55 per cent, says a report. (BS)
- ❖ The government has started reviewing an over 50-year-old law dealing with specific fulfilment of a contract as part of its ease of doing business policy, days after commercial courts were established and arbitration law amended for faster disposal of business disputes. (BS)
- ❖ Hopes for an interest rate cut, coupled with dovish central banks around the world and a rebound in equity markets are expected to strengthen the Indian rupee in the coming week, experts said on Saturday. (BS)
- ❖ The ministry of railways is investing billions of dollars to modernise the sector and give a push to the Make in India initiative, which is a "marathon" and not a "sprint", Railway Minister Suresh Prabhu said on Saturday. (BS)
- ❖ India's atomic power generator Nuclear Power Corporation of India Ltd (NPCIL) started feeding power on Saturday from its 1,000 Mw unit at Kudankulam in Tamil Nadu, said a senior official. (BS)
- ❖ Government will soon exploit economically unviable coalmines for gasification to produce cheaper urea to cut down on huge Rs 55,000-crore annual subsidy on the fertiliser, Union Minister Nitin Gadkari said on Saturday. (BS)

## Domestic News

- ❖ Cholamandalam Investment and Finance Company Ltd at its board meeting approved raising of up to Rs 6,700 crore in different slots by issuing non-convertible debentures.
- ❖ Magma Fincorp on Saturday said it plans to raise up to Rs 1,800 crore through non-convertible debentures (NCDs) in the next financial year.
- ❖ Dewan Housing Finance Ltd which owns 74 per cent in DHFL Pramerica Life Insurance (DPLI), is in advanced talks for selling 23 per cent stake to its US-based partner Prudential Financial.
- ❖ The government's 10 per cent stake sale in Engineer's India on Friday got subscribed by 2.54 times and fetched about Rs 637 crore with both retail and institutional investors bid aggressively.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0832	1.0810	(1.08)
GBP-USD	1.4244	(0.0118)	(0.82)
USD-JPY	121.13	2.3100	1.95

Bond Markets	Closing	Chg
10-yr bond	7.78	-1.70 bps
Interbank call	7.01	35.16 bps



## Domestic News (Cont...)

❖ Tamil Nadu Newsprint & Papers commissioned its Rs. 1,650-crore multi-layer board plant in the in Tiruchi district of Tamil Nadu.

❖ Kalpataru Power Transmission (KPTL) and the Amin Group are interested in buying into Mumbai-based Jyoti Structures after lenders decided to convert R307.6 crore worth of loans into equity last December, said a media report.

❖ Drug firm Unichem Laboratories has received approval from the US health regulator to market alfuzosin hydrochloride extended-release tablets, used in treating prostatic hyperlasia, in the American market.

❖ Hyderabad-based Dr. Reddy's Laboratories On Friday announced that the U.S. Food and Drug Administration (FDA) has approved its new drug application (NDA) of ZEMBRACE injection, a drug-device combination intended for the treatment of an acute migraine.

❖ Air-conditioner maker Blue Star, which recently forayed into air coolers, is targeting sales of about Rs 150 crore in the next three years from the segment.

❖ Government hiked the excise duty on petrol by Re 1 per litre and Rs. 1.50 on diesel.

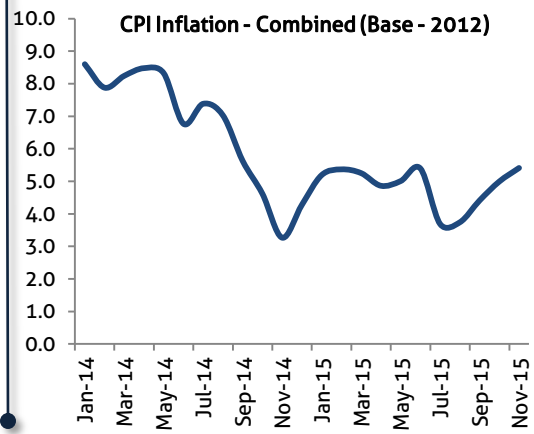
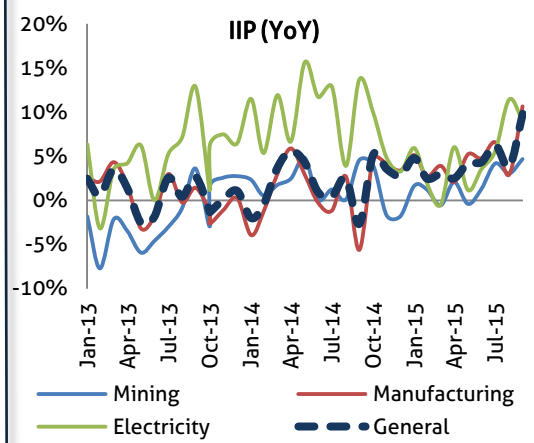
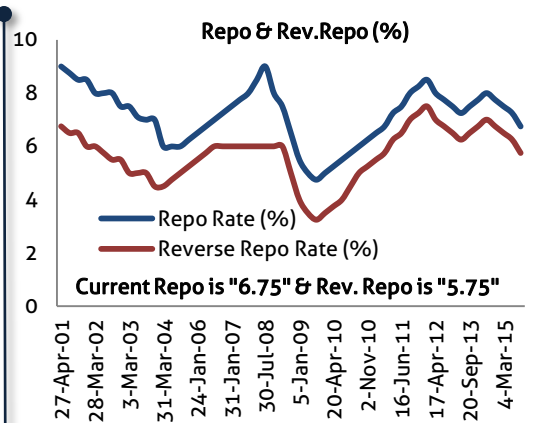
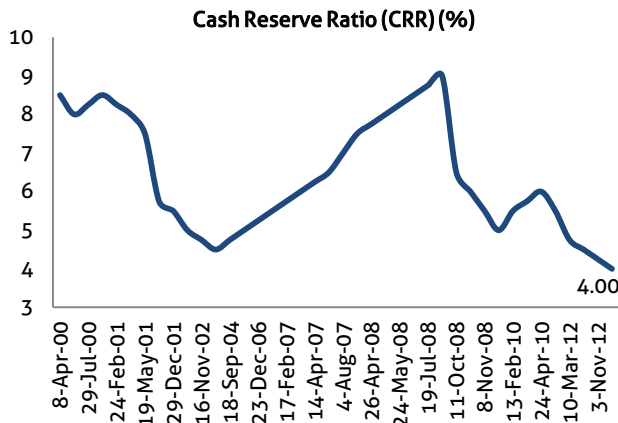
❖ Wendt (India) has entered into an agreement with a leading Diamond Tool manufacturer, Star Diamond Tools Pvt. Ltd for the acquisition of the Diamond Dressing Tools business.

❖ EIH Ltd. will spend INR 325 crore over the next two years to completely renovate its 51-year-old Oberoi Hotel in New Delhi, reports a business daily.

❖ TVS Motor is planning to set up a subsidiary in Hong Kong to widen its potential in the export market.

❖ Mahindra Lifespace Developers Ltd announced that Mahindra World City (Jaipur) Limited (MWCJL) is a subsidiary of the Company and a 74:26 Joint Venture between Mahindra Lifespace Developers Limited (the Company) and Rajasthan State Industrial Development & Investment Corporation Limited (RIICO) (a Rajasthan Government Undertaking).

❖ The US Food and Drug Administration's inspection at Indian drug maker Wockhardt's plant at Shendra earlier this month found a series of violations, including lack of controls to ensure that only authorised personnel could make changes to records and a bag of unaccounted shredded documents in a laboratory.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29-Jan-16	TRF Limited	DILIPKUMAR VISHINDAS LAKHI	BUY	131912	295.3
29-Jan-16	Sanco Industries Ltd.	CHP FINANCE PVT LTD	SELL	232000	39.3
29-Jan-16	Indiabulls Wholesale Ser	JMP SECURITIES PVT LTD	SELL	319657	14.8
29-Jan-16	Fourth Dimen. Solut. Ltd	ATUL B CHAUHAN HUF	BUY	60000	68.4
29-Jan-16	Sanco Industries Ltd.	K S J INVESTMENT COMPANY PRIVATE LIMITED	BUY	80000	39.3

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29-Jan-16	ATISHAY	HEM CHAND JAIN	S	88,000	64.0
29-Jan-16	POTENTIAL	SONIA JYOTI	P	380,043	13.2
29-Jan-16	VEERHEALTH	VIPUL VIRENDRAKUMAR PATEL	S	1,057,584	2.0
29-Jan-16	PMCFIN	VIBRANT SECURITIES PRIVATE LIMITED	S	3,178,916	0.6
29-Jan-16	PMCFIN	VIBRANT SECURITIES PRIVATE LIMITED	P	2,778,716	0.6

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
531346	EASTRED	01-Feb-16	Interim Dividend - Rs. - 0.5000	02-Feb-16
535789	IBULHSGFIN	01-Feb-16	Interim Dividend - Rs. - 9.0000	02-Feb-16
532960	IBVENTURES	01-Feb-16	Interim Dividend - Rs. - 0.5000	02-Feb-16
508670	NEAGI	01-Feb-16	Interim Dividend - Rs. - 20.0000	10-Feb-16
500547	BPCL	02-Feb-16	Interim Dividend - Rs. - 12.5000	03-Feb-16
532922	EDELWEISS	02-Feb-16	Interim Dividend - Rs. - 1.0000	03-Feb-16
533179	PERSISTENT	02-Feb-16	Interim Dividend - Rs. - 5.0000	03-Feb-16
509930	SUPREMEIND	02-Feb-16	Interim Dividend - Rs. - 2.5000	03-Feb-16
533271	ASHOKA	03-Feb-16	Interim Dividend - Rs. - 0.7000	04-Feb-16
533151	DBCORP	03-Feb-16	Interim Dividend - Rs. - 3.5000	04-Feb-16
532424	GODREJCP	03-Feb-16	Interim Dividend - Rs. - 1.0000	04-Feb-16
532898	POWERGRID	03-Feb-16	Interim Dividend - Rs. - 0.8000	04-Feb-16
500003	AEGISLOG	04-Feb-16	Interim Dividend - Rs. - 0.3000	05-Feb-16
533029	ALKALI	04-Feb-16	Interim Dividend - Rs. - 0.8000	05-Feb-16
500049	BEL	04-Feb-16	Interim Dividend - Rs. - 2.5000	05-Feb-16
533377	IPRU1117	04-Feb-16	Temporary Suspension	05-Feb-16
533379	IPRU1118P	04-Feb-16	Dividend On Mutual Fund	05-Feb-16
533379	IPRU1118P	04-Feb-16	Temporary Suspension	05-Feb-16
533381	IPRU1310	04-Feb-16	Temporary Suspension	05-Feb-16
533383	IPRU1311P	04-Feb-16	Dividend On Mutual Fund	05-Feb-16
533383	IPRU1311P	04-Feb-16	Temporary Suspension	05-Feb-16
533380	IPRU1694	04-Feb-16	Dividend On Mutual Fund	05-Feb-16

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
1-Feb-16	CNY	Manufacturing PMI (Jan)		49.6	49.7
1-Feb-16	JPY	Manufacturing PMI (Jan)			52.4
1-Feb-16	EUR	Manufacturing PMI (Jan)		52.3	52.3
1-Feb-16	GBP	BoE Consumer Credit (Dec)		1.300B	1.476B
1-Feb-16	GBP	Manufacturing PMI (Jan)		51.8	51.9
1-Feb-16	GBP	Mortgage Approvals (Dec)		69.60K	70.41K
1-Feb-16	USD	Core PCE Price Index (MoM) (Dec)		0.10%	0.10%
1-Feb-16	USD	Personal Income (MoM) (Dec)		0.20%	0.30%
1-Feb-16	USD	Construction Spending (MoM) (Dec)		0.60%	-0.40%
1-Feb-16	USD	ISM Manufacturing PMI (Jan)		48	48.2
2-Feb-16	GBP	Construction PMI (Jan)		57.6	57.8
2-Feb-16	EUR	PPI (YoY) (Dec)		-2.90%	-3.20%
2-Feb-16	EUR	Unemployment Rate (Jan)		10.50%	10.50%
3-Feb-16	USD	Domestic Truck Sales (Jan)		8.15M	8.34M
3-Feb-16	EUR	Retail Sales (YoY) (Dec)		1.50%	1.40%
3-Feb-16	USD	MBA 30-Year Mortgage Rate			4.02%
3-Feb-16	USD	ADP Nonfarm Employment Change (Jan)		195K	257K
3-Feb-16	USD	ISM Non-Manufacturing PMI (Jan)		55.1	55.3
4-Feb-16	GBP	BoE QE Total (Feb)			375B
4-Feb-16	GBP	Interest Rate Decision (Feb)		0.50%	0.50%
4-Feb-16	USD	Initial Jobless Claims			278K
4-Feb-16	USD	Nonfarm Productivity (QoQ) (Q4)		-1.60%	2.20%
4-Feb-16	USD	Factory Orders (MoM) (Dec)		-2.60%	-0.20%
5-Feb-16	USD	Nonfarm Payrolls (Jan)		190K	292K
5-Feb-16	USD	Trade Balance (Dec)		-43.00B	-42.40B
5-Feb-16	USD	Unemployment Rate (Jan)		5.00%	5.00%
5-Feb-16	USD	Consumer Credit (Dec)		16.00B	13.95B

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
1-Feb-16	INR	Nikkei Markit Manufacturing PMI (Jan)		49.6	49.1
2-Feb-16	INR	Interest Rate Decision		6.80%	6.75%
3-Feb-16	INR	Nikkei Services PMI (Jan)			53.6
3-Feb-16	INR	M3 Money Supply (2wk)			11.00%
5-Feb-16	INR	Bank Loan Growth (2wk)			11.30%
5-Feb-16	INR	Deposit Growth (2wk)			10.90%

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