

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7425	(0.18)	CNX IT	11003	(0.24)
Sensex	24470	(0.09)	BANK NIFTY	15381	(0.99)
DowJones	16070	0.79	S&P CNX 500	6230	(0.20)
Nasdaq	4507	0.86	CNX FMCG	18900	1.69
Hangseng	19356	0.83	CNX REALTY	2917	0.70
Shanghai	2698	1.59	CNX AUTO	7458	(0.44)
Nikkei	16953	(0.52)	CNX ENERGY	8381	1.42
Strait Times	2584	0.84	CNX PHARMA	3376	(0.13)
Kospi	1897	(0.53)	Advances / Declines	BSE	NSE
Taiwan	7965	0.76	Advances	1230	728
FTSE	5932	(0.98)	Declines	1328	799
CAC	4322	(1.33)	Unchanged	177	77
DAX	9640	(2.44)	Total	2735	1604

Nifty Gainers		
Company	Price(Rs)	Chg(%)
VEDL	67.40	5.64
CAIRN	124.05	4.51
POWERGRID	143.85	4.05
HINDUNILVR	791.00	3.01
ZEEL	407.00	2.60

Nifty Losers		
Company	Price(Rs)	Chg(%)
IDEA	104.60	(4.47)
LT	1074.25	(3.03)
BHARTIARTL	289.00	(2.96)
PNB	91.45	(2.45)
ADANIPORTS	210.25	(2.37)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
WESTLIFE	11.63	1.3	9
BRIGADE	5.28	0.6	9
ALLSEC	6.32	0.8	8
HCIL	62.16	11.2	6
JUSTDIAL	4.29	0.9	5

Indian Forex	Closing	Chg	% Chg
USD/INR	68.086	0.106	0.16
GBP/INR	97.016	(0.495)	(0.51)
EUR/INR	74.064	0.251	0.34
JPY/INR	57.360	(0.090)	(0.16)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26747	81
Silver (Rs/1kg)	35200	76

Commodities	Price	% Chg.
Crude (US\$/BBL)	33.4	4.14
Brent (US\$/BBL)	34.1	3.87
Gold (US/oz)	1116.5	(0.33)
Silver (US\$/oz)	14.3	(1.38)
Copper (US\$/MT)	4553.5	1.02
Alum (US\$/MT)	1527.0	1.26
Zinc(US\$/MT)	1584.5	(0.81)

ADR	Cl. Values	% Chg.
ICICI Bank	6.54	(0.48)
HDFC Bank	57.72	0.13
Infosys	17.30	(0.12)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	43.28	(0.24)
Wipro	11.37	(0.07)
Tata Motors	23.98	(0.75)

Market Sensor

US market closed higher Thursday, as a rise in oil and gains in Facebook outweighed pressure from declines in biotech stocks and concerns about economic growth. Dow Jones Industrial Average was up 0.79% or 125.18 points at 16069.64. Nasdaq Composite was up 0.86% or 38.51 points at 4506.68 Standard & Poor's 500 was up 0.55% or 10.41 points at 1893.36.

Indian equity market turned out to be a non-event as Nifty, after trading volatile in a narrow range, sectoral indices closed unchanged while the market breadth ended slightly on the negative side due to profit taking in Midcap and Smallcap space, weakness in rupee against the US dollar also dented the sentiments to some extent. Nifty ended the previous day with a decline of 0.18% or 13.10 points at 7424.65. On Thursday's trading session, FII's sold net Rs.961.82 Cr in cash market and sold Rs.1880.01 in derivative segment. Whereas, DII bought net Rs.394.22 Cr in cash segment.

Global News

❖The UK economy grew by 0.5% in the three months to the end of December, official figures show, taking the annual rate of growth for 2015 to 2.2%. The Office for National Statistics show an improvement on the third quarter figure of 0.4%. (BBC)

❖Japan's household spending suffered the biggest annual fall in nearly a year in December and factory output slumped more than expected, renewing pressure on the central bank to ease policy further to support a fragile economic recovery. (Reuters)

❖The yen stayed on the defensive early on Friday as the market waited to see if the Bank of Japan would ease policy, while the dollar languished at two-week lows in the face of disappointing U.S. economic data. (Reuters)

❖The Federal Reserve said it was "closely monitoring" global economic conditions, but would not raise interest rates in a decision widely expected by most analysts. The central bank said US economic growth had slowed as exports fell because of the strengthening dollar. (BBC)

❖Spanish unemployment figures have experienced their biggest annual fall but unemployment remains at over 20%. The National Statistics Institute said the number of unemployed Spaniards fell by 12.4% to 4.78 million last year, thanks to a strengthening economy. (BBC)

Economic News

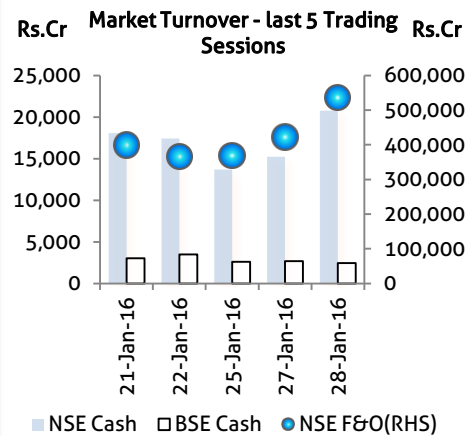
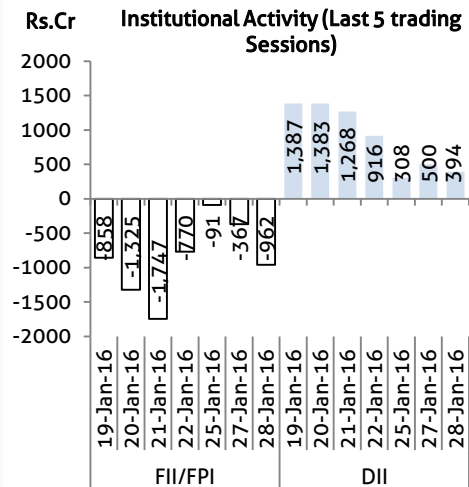
- ❖ The potential linked credit outlay for the priority sectors in Odisha is pegged at Rs 58,882.39 crore in 2016-17, an increase of 23.3 per cent over the projection of Rs 47,756.44 crore made in 2015-16. (BS)
- ❖ Faced with nearly 40 million tonnes (mt) of coal stocks in Coal India, the coal ministry is devising a plan to clear off the stock, which may include reduction of prices as well. (BS)
- ❖ The government has begun awarding road construction contracts following a simplification of procedures in this regard and plans to award a total of 10,000 km of road projects by the end of the current fiscal, Finance Minister Arun Jaitley said on Thursday. (BS)
- ❖ Union Urban Development Minister M Venkaiah Naidu on Thursday released a list of the first 20 of the 98 cities shortlisted to be developed under for the Narendra Modi government's Smart Cities Mission. These 20 cities will be the first cities to receive funds for development as smart cities. In the next two years, 40 and 38 cities will, respectively, will be included to the list. (BS)
- ❖ To boost waning exports, the Commerce Ministry has suggested that exporters be exempted from payment of service tax in the upcoming Budget. (BS)
- ❖ In the second tranche of sovereign gold bonds, 3.16 lakh applications were received by banks for a total subscription of 2,790 kilograms of gold amounting to Rs 726 crore, the government said in a release. (BS)
- ❖ The government is likely to drastically scale down the disinvestment target for 2016-17 from the one set for the current fiscal as markets are expected to stay subdued, industry chamber Assocham said. (BS)
- ❖ The Indian Meteorological Department's (IMD's) weather forecasts are found to be reliable by 93 per cent of Indian farmers, shows a survey conducted by the National Council of Applied Economic Research (NCAER). (BS)
- ❖ Fluctuating demand in some of leading spices such as chilli, turmeric and jeera (cumin) has affected the year-on-year (Y-o-Y) growth in spices exports from India. (BS)
- ❖ The Reserve Bank of India (RBI) is expected to leave its key interest rate steady at 6.75% next week and only make one cut this year as rising inflation ties its hands, according to a Reuters poll. (BS)

Domestic News

- ❖ HCC is open to selling more assets in its bid for a leaner balance sheet and more cash, reports a financial newspaper.
- ❖ Sun Pharma looking to sell some low priority Ranbaxy brands like Fortwin, Romilast etc Co expects valuation ~`270 cr for these products
- ❖ The govt fixed the floor price of Rs 189 per share for selling its 10% shareholding in Engineers India Ltd that would fetch it about Rs 637 cr.
- ❖ Foreign Institutional Investors can now invest up to 49 percent of the paid-up capital of PC Jeweller, the Reserve Bank said.
- ❖ State-owned lender United Bank of India plans to raise up to Rs 1,500 crore through Qualified Institutional Placement, rights or public issue.
- ❖ The board of Tide Water Oil Company (India) on Thursday approved a proposal to split every one share of face value Rs 10 each into two shares of face value Rs 5 each, subject to shareholder approval. The board also gave its consent to a bonus issue of shares to the company's existing shareholders in the ratio of 1:1, said a media report.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0931	1.0929	(0.09)
GBP-USD	1.4361	(0.0001)	(0.01)
USD-JPY	118.65	(0.1700)	(0.14)

Bond Markets	Closing	Chg
10-yr bond	7.79	0.40 bps
Interbank call	6.66	-19.88 bps



Domestic News (Cont...)

❖ Majesco Ltd announced that Clear Blue Financial Holdings LLC has selected Majesco to implement an MGA partner integration portal and an operational data store as important foundational components to enable their program business growth strategies.

❖ Financial Technologies Ltd exited Dubai Gold and Commodity Exchange (DGCX) by selling its entire stake to the government-owned Dubai Multi Commodity Centre (DMCC), for about Rs 75 crore.

❖ The US Food and Drug Administration's inspection at Indian drug maker Wockhardt's plant at Shendra earlier this month found a series of violations, including lack of controls to ensure that only authorised personnel could make changes to records and a bag of unaccounted shredded documents in a laboratory.

❖ CCI Approves Acquisition Of 26.11% Stake In Cipla Health By FIL Capital Invests

❖ Punj Lloyd said its joint venture (JV) firm Limak has bagged orders worth Rs27.80bn from TANAP Dogalgaz Iletim AS in Turkey. Punj Lloyd said its share in the order amounts to Rs 1,390 crore (\$204 million). The company added that with this project, its total order backlog stands at Rs 23,228 crore

❖ Infosys has made an investment of US \$4 million in Waterline Data Science, a leading provider of data discovery and data governance software.

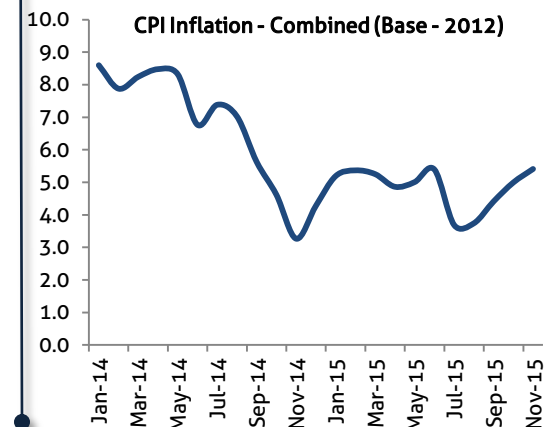
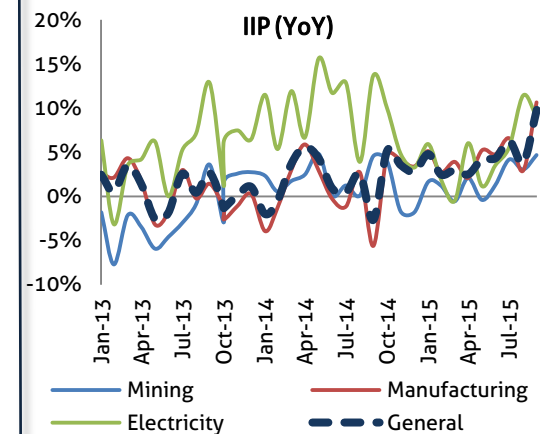
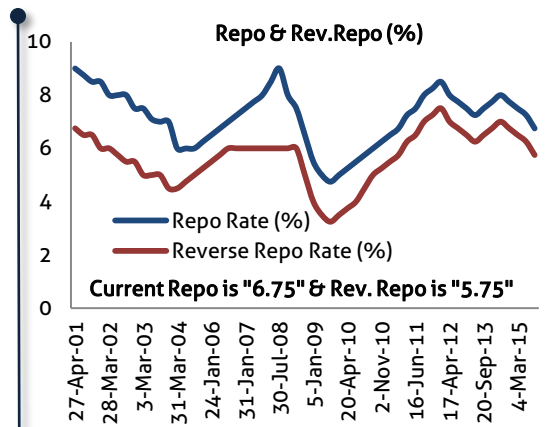
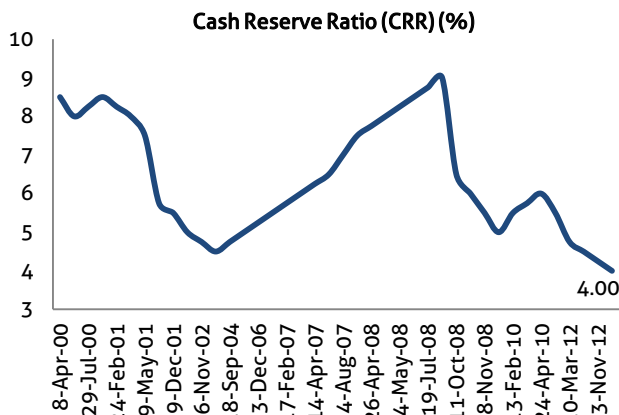
❖ Gayatri Projects Limited plans to monetise more completed road assets in its efforts to reduce the company debt and then retrain its focus on EPC business.

❖ Firstsource announced that it has acquired the BPO division of US-based mortgage technology and services firm ISGN.

❖ Bharti Airtel-Axiata Deal: Post-merger, Combined Entity 'Robi' Will Serve Approx 40 m Customers, Axiata To Hold 68.3% Controlling Stake In The Combined Entity, Bharti Airtel Will Hold 25% Stake In The Combined Entity, Existing Shareholder 'NTT DOCOMO' Will Hold Remaining 6.7% Stake

❖ Automation major Siemens AG is looking at opportunities to implement its digitalisation portfolio for the automobile companies in India.

❖ NMDC would be investing a major share in the Rowghat rail line project in Chhattisgarh's Naxal-infested pocket to facilitate increasing business in the eastern market.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Jan-16	Himadri Chemicals And Ind	VCIGPM LIMITED FDI AC	SELL	47053425	13.1
28-Jan-16	Unitech Ltd	CRESCO FUTURES LTD	BUY	22197108	5.7
28-Jan-16	Allsec Technologies Limit	MINAL PATEL	BUY	200000	99.1
28-Jan-16	ANG Industries Limited	ALGOWIRE TRADING TECHNOLOGIES PRIVATE LIMITED	SELL	200000	44.3
28-Jan-16	Sanco Industries Ltd.	CHP FINANCE PVT LTD	SELL	264000	39.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Jan-16	WESTLIFE	SMITA JATIA	S	1,100,000	232.2
28-Jan-16	ALLSEC	HRIDAYNATH CONSULTANCY PRIVATE LIMITED	S	581,980	99.0
28-Jan-16	INTELLCAP	SUNIL OPTICS PRIVATE LIMITED	S	146,650	50.9
28-Jan-16	IZMO	SANJAY SONI	B	100,000	51.8
28-Jan-16	POTENTIAL	FMS SECURITIES LIMITED	B	287,050	13.2

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
504067	ZENSARTECH	29-Jan-16	Interim Dividend - Rs. - 5.0000	01-Feb-16
531346	EASTRED	01-Feb-16	Interim Dividend - Rs. - 0.5000	02-Feb-16
535789	IBULHSGFIN	01-Feb-16	Interim Dividend - Rs. - 9.0000	02-Feb-16
532960	IBVENTURES	01-Feb-16	Interim Dividend - Rs. - 0.5000	02-Feb-16
500547	BPCL	02-Feb-16	Interim Dividend - Rs. - 12.5000	03-Feb-16
532922	EDELWEISS	02-Feb-16	Interim Dividend - Rs. - 1.0000	03-Feb-16
533179	PERSISTENT	02-Feb-16	Interim Dividend - Rs. - 5.0000	03-Feb-16
509930	SUPREMEIND	02-Feb-16	Interim Dividend - Rs. - 2.5000	03-Feb-16
533271	ASHOKA	03-Feb-16	Interim Dividend - Rs. - 0.7000	04-Feb-16
533151	DBCORP	03-Feb-16	Interim Dividend - Rs. - 3.5000	04-Feb-16
532424	GODREJCP	03-Feb-16	Interim Dividend - Rs. - 1.0000	04-Feb-16
532898	POWERGRID	03-Feb-16	Interim Dividend - Rs. - 0.8000	04-Feb-16
500003	AEGISLOG	04-Feb-16	Interim Dividend - Rs. - 0.3000	05-Feb-16
533029	ALKALI	04-Feb-16	Interim Dividend - Rs. - 0.8000	05-Feb-16
500049	BEL	04-Feb-16	Interim Dividend - Rs. - 2.5000	05-Feb-16
533377	IPRU1117	04-Feb-16	Temporary Suspension	05-Feb-16
533379	IPRU1118P	04-Feb-16	Dividend On Mutual Fund	05-Feb-16
533379	IPRU1118P	04-Feb-16	Temporary Suspension	05-Feb-16
533381	IPRU1310	04-Feb-16	Temporary Suspension	05-Feb-16
533383	IPRU1311P	04-Feb-16	Dividend On Mutual Fund	05-Feb-16
533383	IPRU1311P	04-Feb-16	Temporary Suspension	05-Feb-16
533380	IPRU1694	04-Feb-16	Dividend On Mutual Fund	05-Feb-16

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
25-Jan-16	EUR	German Business Expectations (Jan)		104.1	104.70
25-Jan-16	GBP	CBI Industrial Trends Orders (Jan)			-7.00
25-Jan-16	USD	Dallas Fed Mfg Business Index (Jan)			-20.10
26-Jan-16	USD	Services PMI (Jan)			54.30
26-Jan-16	USD	Richmond Manufacturing Index (Jan)			6.00
27-Jan-16	EUR	French Consumer Confidence (Jan)		9700.00%	96.00
27-Jan-16	USD	New Home Sales (MoM) (Dec)			4.3%
27-Jan-16	JPY	Foreign Bonds Buying			-375.2B
27-Jan-16	JPY	Retail Sales (YoY) (Dec)		-0.10%	-1.00%
28-Jan-16	GBP	GDP (YoY) (Q4)		1.90%	2.1%
28-Jan-16	EUR	Consumer Inflation Expectation (Jan)			3.60
28-Jan-16	JPY	Unemployment Rate (Dec)		3%	3%
29-Jan-16	EUR	French GDP (QoQ) (Q4)		0.2%	0.3%
29-Jan-16	USD	Employment Benefits (QoQ) (Q4)			0.5%
29-Jan-16	USD	GDP (QoQ) (Q4)		1.3%	2.0%
29-Jan-16	USD	Michigan Inflation Expectations (Jan)			2.4%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Jan-16	INR	Federal Fiscal Deficit (Dec)			4,835.23B
29-Jan-16	INR	Infrastructure Output (YoY) (Dec)			-1.3%

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