

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7436	0.18	CNX IT	11025	0.17
Sensex	24486	0.21	BANK NIFTY	15561	0.41
DowJones	16167	1.78	S&P CNX 500	6234	0.29
Nasdaq	4568	1.09	CNX FMCG	18568	0.07
Hangseng	19056	1.03	CNX REALTY	2877	0.10
Shanghai	2707	(1.54)	CNX AUTO	7487	(0.75)
Nikkei	17136	2.56	CNX ENERGY	8231	(0.14)
Strait Times	2565	0.77	CNX PHARMA	3381	0.20
Kospi	1888	0.89	Advances / Declines	BSE	NSE
Taiwan	7861	0.42	Advances	1717	1055
FTSE	5911	0.59	Declines	940	507
CAC	4317	0.13	Unchanged	163	77
DAX	9823	0.89	Total	2820	1639

Nifty Gainers		
Company	Price(Rs)	Chg(%)
CAIRN	118.65	5.14
TATASTEEL	255.05	2.93
SUNPHARMA	807.90	2.37
ICICIBANK	237.10	1.87
AMBUJACEM	196.50	1.81

Nifty Losers		
Company	Price(Rs)	Chg(%)
LT	1111.70	(2.67)
GAIL	357.70	(2.52)
HEROMOTOCO	2539.85	(1.99)
TATAMOTORS	333.60	(1.74)
ADANI PORTS	218.05	(1.67)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
MAHLIFE	1.23	0.2	8
KNRCON	1.99	0.2	8
VTL	1.05	0.1	8
GUJFLUORO	4.67	0.6	8
KITEX	1.79	0.3	7

Indian Forex	Closing	Chg	% Chg
USD/INR	67.643	(0.105)	(0.16)
GBP/INR	96.736	0.290	0.30
EUR/INR	73.122	(0.283)	(0.39)
JPY/INR	56.930	(0.450)	(0.78)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26340	93
Silver (Rs/1kg)	34427	(1)

Commodities	Price	% Chg.
Crude (US\$/BBL)	30.9	(4.22)
Brent (US\$/BBL)	31.4	(2.58)
Gold (US/oz)	1121.6	1.95
Silver (US\$/oz)	14.5	3.05
Copper (US\$/MT)	4501.0	0.74
Alum (US\$/MT)	1480.5	(1.14)
Zinc(US\$/MT)	1552.0	1.64

ADR	Cl. Values	% Chg.
ICICI Bank	7.06	0.14
HDFC Bank	56.45	0.94
Infosys	17.52	(0.29)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	42.99	0.95
Wipro	11.42	0.16
Tata Motors	25.22	0.73

Market Sensor

US market closed higher Tuesday, helped by a bounce in oil and some earnings beats, ahead of the release of the Fed meeting statement Wednesday. Dow Jones Industrial Average was up 1.78% or 282.01 points at 16167.23. Nasdaq Composite was up 1.09% or 49.18 points at 4567.67. Standard & Poor's 500 was up 1.41% or 26.55 points at 1903.63.

Indian equity market managed to close in green on Monday amid selling pressure at the higher level. Though the firm global cues led robust start which further supported by recovery in rupee in early trade but cautiousness among the participants ahead of US FOMC meet capped the upside as the session progressed. Brent Crude recovered smartly from the low of below \$30/bbl. Nifty ended the previous day with a gain of 0.18% or 13.70 points at 7436.15. On Monday's trading session, FIIs sold net Rs.91.15 Cr in cash market and bought Rs.350.45 in derivative segment. Whereas, DII bought net Rs.307.89 Cr in cash segment.

Global News

❖ Russia's economy contracted by 3.7% in 2015, according to preliminary figures published by the country's statistics service. Retail sales plunged by 10% and capital investment fell by 8.4% in the economy's worst performance since 2009. (BBC)

❖ Oil prices tumbled again on Monday, eroding last week's gains, as Opec called for co-operation from oil-producing nations outside the cartel. Brent crude fell 6.3% to \$30.15 a barrel following a 10% rise on Friday, while US oilshed 7.1% to \$29.90. (BBC)

❖ Apple has reported the slowest growth in iPhone sales since the product's 2007 launch and warned sales will fall for the first time later this year. The US tech giant sold 74.8 million iPhones in its fiscal first quarter, compared with 74.5 million a year ago. (BBC)

❖ South Korea's exports are expected to extend their slump in January as the global economy shows little sign of improving sharply, while inflation is seen likely to have cooled this month as global oil prices fall further. (Reuters)

❖ Japanese Economy Minister Akira Amari said on Tuesday that the Bank of Japan does not signal in advance whether it will ease monetary policy, when asked about the chance of additional easing this week. (Reuters)

Economic News

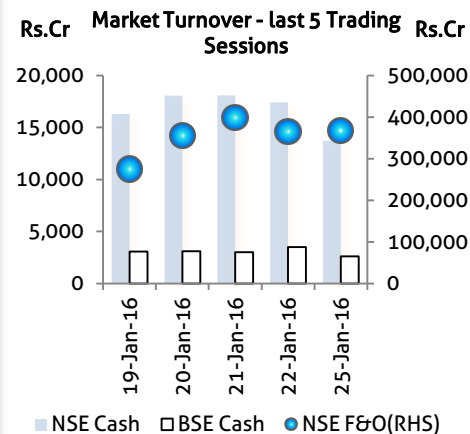
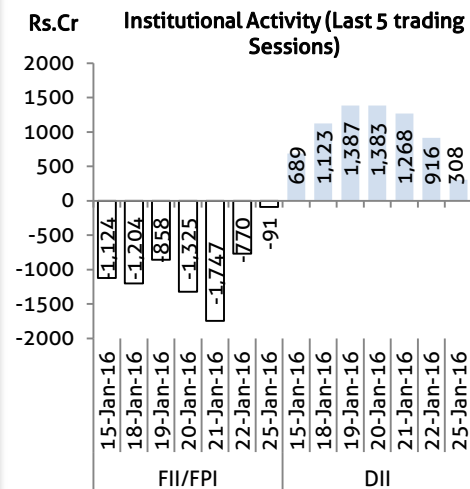
- ❖ To ensure safety, the government has decided that scheduled flights can operate only from aerodromes licensed by aviation watchdog Directorate General of Civil Aviation (DGCA). (BS)
- ❖ In a move aimed at generating more economic activities in the state, the Madhya Pradesh government has decided to offer tax deferment to Bina refinery. (BS)
- ❖ On December 3, the Union ministry of drinking water and sanitation informed Parliament that around 51.78 per cent rural households and 12.63 per cent urban households were defecating in the open. (BS)
- ❖ After months of stagnation, rural wages have started inching up, albeit marginally. Coinciding with a renewed push to the rural employment guarantee scheme in the second half of 2015, rural wages have shown a marginal uptick since August. It remained nearly flat from December 2014 to July 2015. (BS)
- ❖ Mine and power major Neyveli Lignite Corporation (NLC) set a target to become a 19,000-plus megawatt (Mw) power producer by 2025. The company has set a target to add around 7,000 Mw through renewable energy, through both greenfield and acquisitions of existing assets. (BS)
- ❖ All proposals seeking approval of appraisal bodies like Foreign Investment Promotion Board and Core Group on Disinvestment need to mandatorily mention "employment generation potential", the Cabinet Secretariat has said. (BS)
- ❖ India is the only country among major steel producing nations, such as China, Japan, South Korea and the US, which witnessed growth in production in 2015. (BS)
- ❖ Global steel production dropped by nearly 3% to 1,622.8 million tonnes (MT) last year, registering its first fall since 2009. (BS)
- ❖ Come April 1, all central ministries and public sector units will have to float e-tenders for procuring goods and services exceeding Rs 2 lakh, a move aimed at bringing transparency in government purchases. (BS)
- ❖ Government is planning to create coastal economic zones along the country's 7,500-km long coastline covering many states, ports and special economic zones having uniform policy to further boost manufacturing. (BS)

Domestic News

- ❖ Bajaj Auto is scheduled to launch a new motorcycle on 1st February that could be a new brand introduction by the Pune-based two-wheeler major, reports a business daily. The new brand could be called 'Bajaj V', according to a recent teaser video.
- ❖ Reliance Power Ltd. has written to the Andhra Pradesh government, seeking to exit the stalled 4,000 MW Ultra Mega Power Project (UMPP) in Krishnapatnam, reports a business daily.
- ❖ Gujarat Fluorochemicals has announced that Inox Wind Infrastructure Services Limited, a step down Subsidiary of Gujarat Fluorochemicals Limited, has acquired 100% of Equity Shares of Vinirmaa Energy Generation Private Limited with effect from January 23.
- ❖ Persistent Systems Ltd. is targeting annual revenue of US\$1 billion and will focus on acquisitions to achieve the same, reports a financial newspaper.

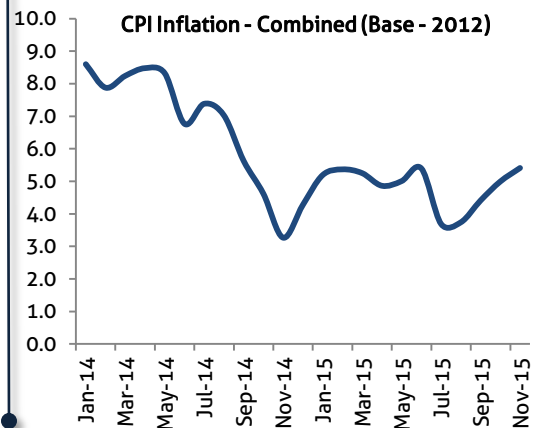
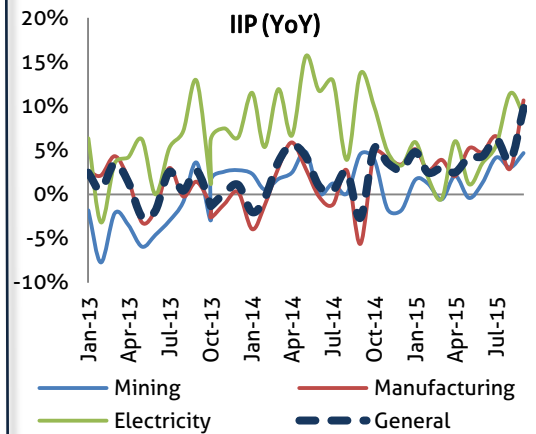
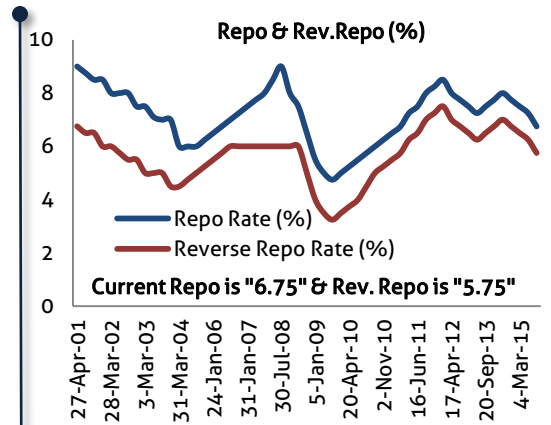
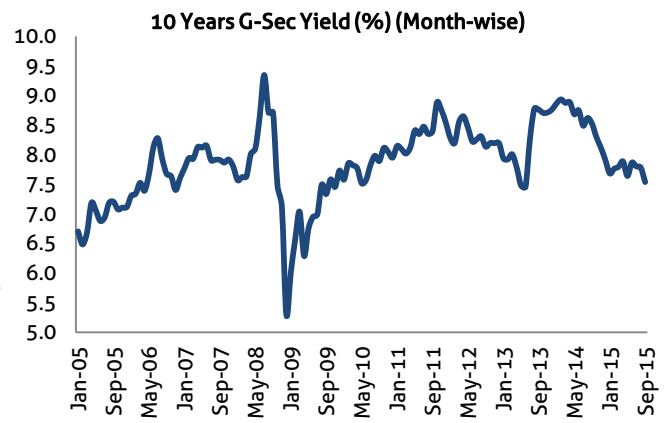
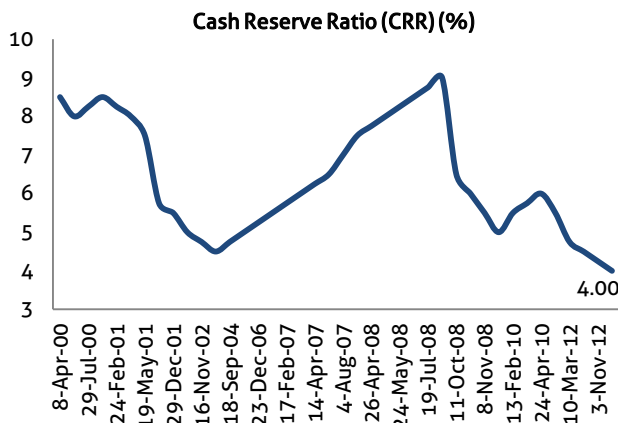
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0865	1.0790	(0.06)
GBP-USD	1.4345	(0.0007)	(0.05)
USD-JPY	118.18	(0.2400)	(0.21)

Bond Markets	Closing	Chg
10-yr bond	7.77	2.10 bps
Interbank call	7.04	12.25 bps



Domestic News (Cont...)

- ❖ Public sector oil firms IOC, BPCL, HPCL and EIL will invest Rs. 1.5 lakh crore in setting India's biggest refinery on the west coast, Oil Minister Dharmendra Pradhan reportedly said.
- ❖ HCL Technologies announced its acquisition of Point to Point Limited and Point to Point Products Limited (jointly referred as Point to Point or P2P).
- ❖ Reliance Communications has increased capital expenditure outlook by Rs. 1,000 crore to Rs. 4,000 crore for the financial year ending on March 31, according to reports.
- ❖ Reliance Capital Ltd announced that it has acquired more than 5% voting rights in Radiant Hues CRM Solutions.
- ❖ Veto Switchgears has bagged additional order worth Rs. 40 crore from dealers conference, Rajasthan.
- ❖ Blue Star Limited has announced the launch of a stylish range of airconditioners comprising a wide array of highly energy-efficient as well as eco-friendly split airconditioners for the residential and commercial segments.
- ❖ Munich Re bought additional 23.3% stake in Apollo Munich Health Insurance Company for Rs 163.5 cr, Munich Re's stake will rise to 48.7%
- ❖ Adani Power, Azure Power win solar projects bids in Uttar Pradesh
- ❖ Bachi Shoes Ltd, a subsidiary of Tata International, will enter into the domestic shoe market with its retail brand named FeetScience
- ❖ LT Foods to Collaborate With DSM Nutritional Products To Venture Into New Nutritional Products, To Introduce Fortified Rice As A New Offering In The Nutritional Range With DSM Nutritional
- ❖ Lakshmi Precision Screws to Sell Its Entire 49% Stake In LPS Bossard
- ❖ The board of directors of Indosolar informed the exchanges that banks, at their joint lenders' meeting, have not considered the second restructuring proposal of the company as of now, said a media report.
- ❖ With reference to news reported in The Economic Times on January 25, 2016 "Indigo asks Airbus to compensate for delay", InterGlobe Aviation Ltd has submitted to BSE a copy of Clarification.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
25-Jan-16	Sasken Commu Techno Ltd	VANDERBILT UNIVERSITY	BUY	350000	355.0
25-Jan-16	ECE Industries Limited	VISTAR FINANCIERS PRIVATE LIMITED	BUY	391008	160.0
25-Jan-16	Ponni Sugars (Erode) Limi	VANDERBILT UNIVERSITY	BUY	300000	200.0
25-Jan-16	Royal Orchid Hotels Limit	NV SHARE AND INVESTMENT SERVICES LLP	SELL	140889	89.0
25-Jan-16	Veto Switchgear Cable Ltd	PURE SHARE CONSULTANT(INDIA) PVT LTD	BUY	92435	115.2

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
25-Jan-16	KNRCON	COPTHALL MAURITIUS INVESTMENT LIMITED	B	195,356	500.0
25-Jan-16	MATHEWE	INDIA CAPITAL MARKETS PVT LTD	B	109,521	192.7
25-Jan-16	BLUBLND-B	EARC TRUST SC 03	S	100,000	104.5
25-Jan-16	SYSTMTXC	TRINITY INVESTMENTS PVT LTD	S	464,998	18.5
25-Jan-16	INTELLCAP	SUNIL OPTICS PRIVATE LIMITED	S	146,250	52.9

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532281	HCLTECH	27-Jan-16	Interim Dividend - Rs. - 6.0000	28-Jan-16
500271	MAX	27-Jan-16	Spin Off	28-Jan-16
513108	GANDHITUBE	28-Jan-16	Interim Dividend - Rs. - 7.5000	29-Jan-16
534918	IPRU1990	28-Jan-16	Redemption of Mutual Fund	-
534919	IPRU1991	28-Jan-16	Redemption of Mutual Fund	-
534916	IPRU1992	28-Jan-16	Redemption of Mutual Fund	-
534917	IPRU1993	28-Jan-16	Redemption of Mutual Fund	-
523704	MASTEK	28-Jan-16	Interim Dividend - Rs. - 1.5000	29-Jan-16
509040	NETLINK	28-Jan-16	Consolidation of Shares	29-Jan-16
539331	VETO	28-Jan-16	Interim Dividend - Rs. - 0.5000	29-Jan-16
504067	ZENSARTECH	29-Jan-16	Interim Dividend - Rs. - 5.0000	01-Feb-16
531346	EASTRED	01-Feb-16	Interim Dividend - Rs. - 0.5000	02-Feb-16
535789	IBULHSGFIN	01-Feb-16	Interim Dividend - Rs. - 9.0000	02-Feb-16
532960	IBVENTURES	01-Feb-16	Interim Dividend - Rs. - 0.5000	02-Feb-16
500547	BPCL	02-Feb-16	Interim Dividend - Rs. - 12.5000	03-Feb-16
532922	EDELWEISS	02-Feb-16	Interim Dividend - Rs. - 1.0000	03-Feb-16
533179	PERSISTENT	02-Feb-16	Interim Dividend - Rs. - 5.0000	03-Feb-16
509930	SUPREMEIND	02-Feb-16	Interim Dividend - Rs. - 2.5000	03-Feb-16
533271	ASHOKA	03-Feb-16	Interim Dividend - Rs. - 0.7000	04-Feb-16
533151	DBCORP	03-Feb-16	Interim Dividend - Rs. - 3.5000	04-Feb-16
532424	GODREJCP	03-Feb-16		04-Feb-16
532898	POWERGRID	03-Feb-16		04-Feb-16

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
25-Jan-16	EUR	German Business Expectations (Jan)		104.1	104.70
25-Jan-16	GBP	CBI Industrial Trends Orders (Jan)			-7.00
25-Jan-16	USD	Dallas Fed Mfg Business Index (Jan)			-20.10
26-Jan-16	USD	Services PMI (Jan)			54.30
26-Jan-16	USD	Richmond Manufacturing Index (Jan)			6.00
27-Jan-16	EUR	French Consumer Confidence (Jan)		9700.00%	96.00
27-Jan-16	USD	New Home Sales (MoM) (Dec)			4.3%
27-Jan-16	JPY	Foreign Bonds Buying			-375.2B
27-Jan-16	JPY	Retail Sales (YoY) (Dec)		-0.10%	-1.00%
28-Jan-16	GBP	GDP (YoY) (Q4)		1.90%	2.1%
28-Jan-16	EUR	Consumer Inflation Expectation (Jan)			3.60
28-Jan-16	JPY	Unemployment Rate (Dec)		3%	3%
29-Jan-16	EUR	French GDP (QoQ) (Q4)		0.2%	0.3%
29-Jan-16	USD	Employment Benefits (QoQ) (Q4)			0.5%
29-Jan-16	USD	GDP (QoQ) (Q4)		1.3%	2.0%
29-Jan-16	USD	Michigan Inflation Expectations (Jan)			2.4%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Jan-16	INR	Federal Fiscal Deficit (Dec)			4,835.23B
29-Jan-16	INR	Infrastructure Output (YoY) (Dec)			-1.3%

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