

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7422	2.00	CNX IT	11007	0.66
Sensex	24436	1.98	BANK NIFTY	15498	2.62
DowJones	16094	1.33	S&P CNX 500	6217	2.05
Nasdaq	4591	2.66	CNX FMCG	18555	0.47
Hangseng	19344	1.38	CNX REALTY	2875	3.14
Shanghai	2937	0.71	CNX AUTO	7544	3.92
Nikkei	17194	1.39	CNX ENERGY	8243	2.44
Strait Times	2612	(1.34)	CNX PHARMA	3375	1.94
Kospi	1896	0.90	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	7881	1.61	Advances	2066	1305
FTSE	5900	2.19	Declines	607	260
CAC	4337	3.10	Unchanged	151	40
DAX	9765	1.99	Total	2824	1605

Nifty Gainers		
Company	Price(Rs)	Chg(%)
GAIL	366.50	7.64
M&M	1200.50	5.43
HINDALCO	71.90	5.27
MARUTI	4092.30	5.15
SBIN	184.65	5.15

Nifty Losers		
Company	Price(Rs)	Chg(%)
IDEA	107.10	(6.01)
BHARTIARTL	299.40	(3.20)
BOSCHLTD	17333.00	(0.82)
ITC	304.15	(0.73)
HINDUNILVR	773.00	(0.34)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
CARBORUNIV	8.26	0.9	9
BLUEDART	0.09	0.0	8
RAMCOCEM	2.10	0.3	8
IPAPPM	2.58	0.4	7
KALPATPOWR	5.31	0.8	7

Indian Forex	Closing	Chg	% Chg
USD/INR	67.748	(0.312)	(0.46)
GBP/INR	96.446	(0.111)	(0.11)
EUR/INR	73.405	(0.760)	(1.02)
JPY/INR	57.380	(0.920)	(1.58)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26247	(97)
Silver (Rs/1kg)	34428	20

Commodities	Price	% Chg.
Crude (US\$/BBL)	32.2	4.85
Brent (US\$/BBL)	32.2	5.09
Gold (US/oz)	1100.2	(0.11)
Silver (US\$/oz)	14.1	(0.11)
Copper (US\$/MT)	4468.0	2.10
Alum (US\$/MT)	1497.5	1.87
Zinc(US\$/MT)	1527.0	3.67

ADR	Cl. Values	% Chg.
ICICI Bank	6.90	0.13
HDFC Bank	54.85	0.56
Infosys	17.90	0.03
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	42.53	1.31
Wipro	11.45	0.14
Tata Motors	25.12	0.66

## Market Sensor

US market closed higher Friday, for their first positive week in four, helped by a recovery in oil from multiyear lows and hopes of stimulus overseas. Dow Jones Industrial Average was up 1.33% or 210.83 points at 16093.51. Nasdaq Composite was up 2.66% or 119.12 points at 4591.18 Standard & Poor's 500 was up 2.03% or 37.91 points at 1906.90.

Indian equity made a strong comeback on Friday and closed up by nearly two percent; thanks to firm global cues and strength in rupee against the US dollar. Moreover, there was bargain hunting in the market after frontline and mid-cap stocks fell 20-40% in the last few months. Traders recovered short position ahead of January expiry. Nifty ended the previous day with a gain of 2.00% or 145.65 points at 7422.45. On Friday's trading session, FII sold net Rs.769.83 Cr in cash market and bought Rs.2348.70 in derivative segment. Whereas, DII bought net Rs.915.6 Cr in cash segment.

## Global News

❖ Full access to Europe's single market is vital for UK businesses and jobs, the main group campaigning for Britain to remain in the EU is set to say. The chair of Britain Stronger In Europe, Stuart Rose, will present his arguments at an event later. (BBC)

❖ Plunging oil prices have been blamed for a sharp rise in the number of UK oil and gas companies going bust. Last year, 28 oil and gas service firms entered insolvency, up from 18 in 2014, according to research by accountancy firm Moore Stephens. (BBC)

❖ Japanese shares have risen despite the latest trade figures showing exports have fallen for a third straight month. The country's exports fell by 8% in December from a year earlier, suggesting that China's slowdown continues to affect demand. (BBC)

❖ Fading growth and inflation prospects will force the European Central Bank to review its policy stance in March, President Mario Draghi said on Thursday, a strong signal that more easing could be coming within months. (Reuters)

❖ U.S. home resales rebounded strongly in December from a 19-month low and prices surged, indicating the housing market recovery remained intact despite signs of a sharp deceleration in economic growth in recent months. (Reuters)

## Economic News

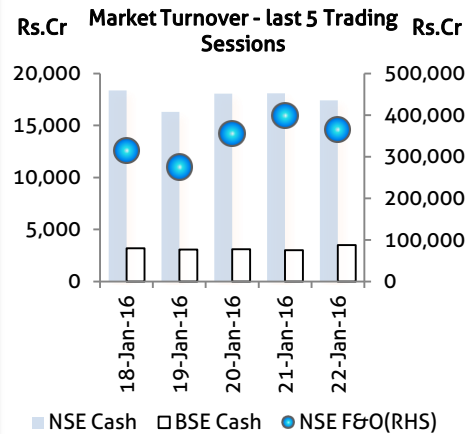
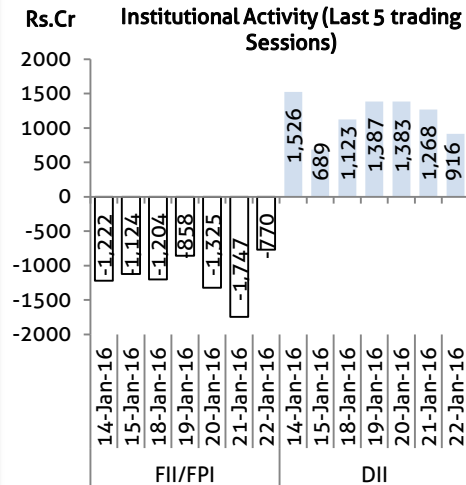
- ❖ Prime Minister Narendra Modi announced that the controversial retrospective taxation is a thing of the past and this chapter will never be opened again in India, a statement aimed at addressing the concerns of foreign investors over predictability in the tax regime. (BS)
- ❖ Stressing on the need to improve India's ranking in ease of doing business, President Pranab Mukherjee said rising tax disputes and the amount involved call for innovative tax litigation management to add to the country's growth story. (BS)
- ❖ With the government deciding to roll out the food security law, former Food Minister and senior Congress MP K V Thomas said encouraging Genetically Modified (GM) crops is the only way the country can feed its growing population. (BS)
- ❖ Farmers who parted with their land for highway projects are to get enhanced compensation under the new land acquisition law in case they are yet to be compensated under the old legislation. (BS)
- ❖ Exports of half of the sectors out of the 30 closely monitored by the Commerce Ministry were in the negative zone in December due to a fall in global prices and demand. (BS)
- ❖ An Israel-type highly secured fencing may come up along the Indo-Pak border to check infiltration from across the border as the government is exploring the possibility of installing such a barrier in the sensitive frontiers of Punjab and Jammu. (BS)
- ❖ The country's economy is expected to improve in the coming six months, but private sector investments will be a concern due to sluggish capacity utilisation and pressure on profit margins, according to an ASSOCHAM Bizcon Survey. (BS)
- ❖ Even in the absence of a spectrum auction in the current fiscal, the Department of Telecom (DoT) is all set to earn a revenue of over Rs 49,000 crore, exceeding the budgeted target by about Rs 6,000 crore. (BS)
- ❖ Moody's has said India's credit profile will be unaffected by a small slippage in fiscal deficit target as it expects the government to continue fiscal consolidation and target lower deficits every year despite headwinds from global slowdown. (BS)
- ❖ French President Francois Hollande indicated that the nearly Rs 60,000 crore Rafale jets deal is unlikely to be signed during his current visit although it is on the "right track". (BS)

## Domestic News

- ❖ Leading rigid PVC-U pipes and fittings manufacturer Finolex Industries Ltd (FIL) plans to invest Rs 100 crore in adding 1,00,000 tonnes of pipes capacity over the next three years.
- ❖ State-run iron ore miner NMDC will soon start the construction of 52-km long railway siding project for its over Rs 15,500 crore steel plant at Nagarnar in Chhattisgarh.
- ❖ Adani Power Ltd received shareholders' approval to convert debt or parts those of up to Rs 35,000 crore into fully paid up equity shares of the company.
- ❖ ONGC has got environmental clearance for drilling 45 development wells and other related infrastructure involving a cost of over Rs 53,000 crore in the Krishna-Godavari basin in Andhra Pradesh.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0805	1.0790	0.09
GBP-USD	1.4298	0.0032	0.23
USD-JPY	118.78	0.0000	0.00

Bond Markets	Closing	Chg
10-yr bond	7.75	0.40 bps
Interbank call	6.92	28.97 bps



## Domestic News (Cont...)

❖ Idea Cellular proposes to roll out 4G LTE network in 750 towns under 10 circles by June this year, according to top company officials.

❖ Drug major Cipla announced completion of selling its entire holding in Hong Kong-based Biomab Holding to Biomab Brilliant for \$ 2.5 million. The company on January 22, 2016 completed the transfer formalities in relation to the divestment of its entire 25 per cent stake held in Biomab Holding Limited, Hong Kong, Cipla said in a BSE filing.

❖ Adani Gas-Indian Oil combine, GAIL Gas, Gujarat Gas and BPCL are among 18 companies that have bid for licence to retail CNG to automobiles in 20 cities like North Goa and Bhatinda.

❖ The proposed merger of Cairn India with Vedanta will get delayed by at least a quarter, according to analyst conference call hosted by Cairn India on Friday post its Q3FY16 results.

❖ Tata Power Renewable Energy Arm Allots NCDs Worth `425 Cr On Private Placement Basis

❖ Hero Motocorp, Consumer arm Hero FinCorp may sell up to 10% stake for over `800 cr. Deal may value NBFC at `7800 cr

❖ Larsen & Toubro (L&T) said its consortium with Sojitz Corp of Japan has won a Rs 1,213 crore project from Dedicated Freight Corridor Corporation of India Ltd (DFCCIL).

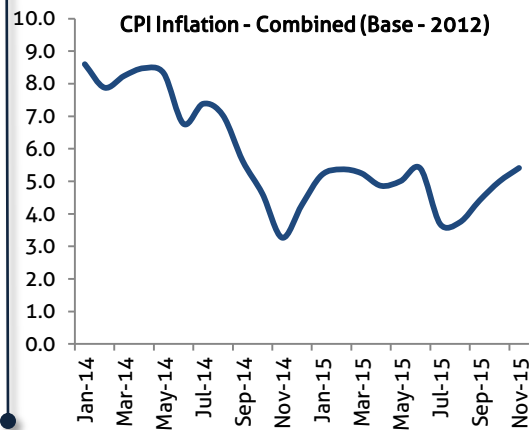
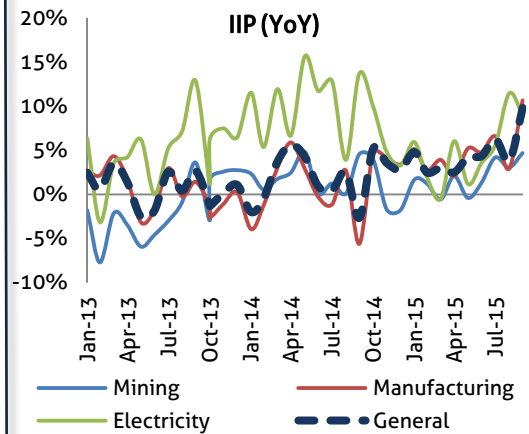
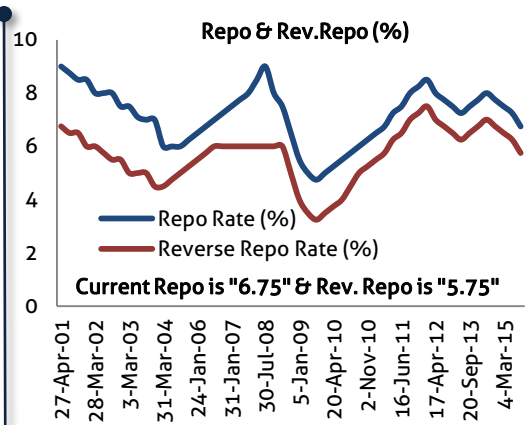
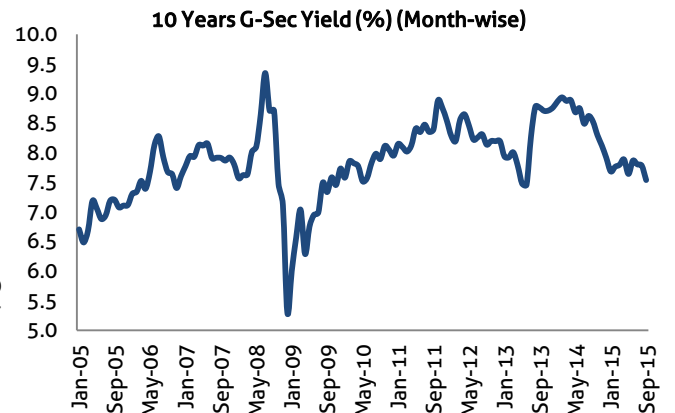
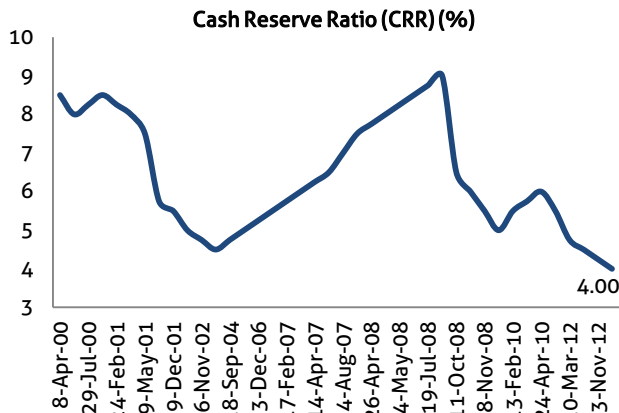
❖ Inox Wind Ltd said its arm Inox Wind Infrastructure Services Ltd has acquired Vinirmaa Energy Generation Pvt Ltd for an undisclosed amount.

❖ Maruti Suzuki India maintained its leadership position in the domestic passenger vehicle (PV) market in December, with six of its models featuring in the top 10 brands last month.

❖ Taking forward the memorandum of understanding signed in July, Mahindra Defence and Airbus Helicopters inked a pact to form a joint venture to produce military helicopters in India.

❖ State-owned aluminium maker Nalco will send a team of officials to Iran, Qatar and Oman as early as next month to explore opportunities for setting up a gas-based thermal power plant and an aluminium smelter.

❖ Beer maker United Breweries is looking to introduce its recently launched malt-based ready-to-drink (RTD) beverage 'Kingfisher Buzz' in all major cities of the country by this year-end.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
22-Jan-16	Jet Airways (India) Ltd.	SMC GLOBAL SECURITIES LTD.	SELL	809758	617.4
22-Jan-16	Opal Luxury Time Prod Ltd	INNOVENTIVE VENTURE LIMITED	SELL	835000	95.0
22-Jan-16	Sanco Industries Ltd.	CHP FINANCE PVT LTD	SELL	248000	36.0
22-Jan-16	Welspun Inv & Comm Ltd	APMS INVESTMENT FUND LIMITED	SELL	73364	48.9
22-Jan-16	Fourth Dimen. Solut. Ltd	AGARWAL MANOJ	BUY	88000	36.0

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
22-Jan-16	POTENTIAL	SONIA JYOTI	P	900,000	13.2
22-Jan-16	GKCONS	VINEET AKHILESHKUMAR SINHA	P	72,695	129.6
22-Jan-16	INTELLCAP	SUNIL OPTICS PRIVATE LIMITED	S	146,650	53.9
22-Jan-16	SCTL	ZAVERI & CO EXPORTS	P	68,000	62.9
22-Jan-16	VEERENRGY	VIPUL VIRENDRAKUMAR PATEL	S	464,478	3.7

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
534885	IDFCYIDS1D	25-Jan-16	Temporary Suspension	27-Jan-16
534884	IDFCYIDS1G	25-Jan-16	Temporary Suspension	27-Jan-16
534883	IDFCYIRS1D	25-Jan-16	Temporary Suspension	27-Jan-16
534882	IDFCYIRS1G	25-Jan-16	Temporary Suspension	27-Jan-16
532819	MINDTREE	25-Jan-16	Interim Dividend - Rs. - 4.0000	27-Jan-16
507685	WIPRO	25-Jan-16	Interim Dividend - Rs. - 5.0000	27-Jan-16
532281	HCLTECH	27-Jan-16	Interim Dividend - Rs. - 6.0000	28-Jan-16
500271	MAX	27-Jan-16	Spin Off	28-Jan-16
513108	GANDHITUBE	28-Jan-16	Interim Dividend - Rs. - 7.5000	29-Jan-16
534918	IPRU1990	28-Jan-16	Redemption of Mutual Fund	-
534919	IPRU1991	28-Jan-16	Redemption of Mutual Fund	-
534916	IPRU1992	28-Jan-16	Redemption of Mutual Fund	-
534917	IPRU1993	28-Jan-16	Redemption of Mutual Fund	-
523704	MASTEK	28-Jan-16	Interim Dividend - Rs. - 1.5000	29-Jan-16
509040	NETLINK	28-Jan-16	Consolidation of Shares	29-Jan-16
539331	VETO	28-Jan-16	Interim Dividend - Rs. - 0.5000	29-Jan-16
504067	ZENSARTECH	29-Jan-16	Interim Dividend - Rs. - 5.0000	01-Feb-16
531346	EASTRED	01-Feb-16	Interim Dividend - Rs. - 0.5000	02-Feb-16
535789	IBULHSGFIN	01-Feb-16	Interim Dividend - Rs. - 9.0000	02-Feb-16
532960	IBVENTURES	01-Feb-16	Interim Dividend - Rs. - 0.5000	02-Feb-16
500547	BPCL	02-Feb-16	Interim Dividend - Rs. - 12.5000	03-Feb-16
532922	EDELWEISS	02-Feb-16	Interim Dividend - Rs. - 1.0000	03-Feb-16

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
25-Jan-16	EUR	German Business Expectations (Jan)		104.1	104.70
25-Jan-16	GBP	CBI Industrial Trends Orders (Jan)			-7.00
25-Jan-16	USD	Dallas Fed Mfg Business Index (Jan)			-20.10
26-Jan-16	USD	Services PMI (Jan)			54.30
26-Jan-16	USD	Richmond Manufacturing Index (Jan)			6.00
27-Jan-16	EUR	French Consumer Confidence (Jan)		9700.00%	96.00
27-Jan-16	USD	New Home Sales (MoM) (Dec)			4.3%
27-Jan-16	JPY	Foreign Bonds Buying			-375.2B
27-Jan-16	JPY	Retail Sales (YoY) (Dec)		-0.10%	-1.00%
28-Jan-16	GBP	GDP (YoY) (Q4)		1.90%	2.1%
28-Jan-16	EUR	Consumer Inflation Expectation (Jan)			3.60
28-Jan-16	JPY	Unemployment Rate (Dec)		3%	3%
29-Jan-16	EUR	French GDP (QoQ) (Q4)		0.2%	0.3%
29-Jan-16	USD	Employment Benefits (QoQ) (Q4)			0.5%
29-Jan-16	USD	GDP (QoQ) (Q4)		1.3%	2.0%
29-Jan-16	USD	Michigan Inflation Expectations (Jan)			2.4%

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Jan-16	INR	Federal Fiscal Deficit (Dec)			4,835.23B
29-Jan-16	INR	Infrastructure Output (YoY) (Dec)			-1.3%

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