

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7556	(0.10)	CNX IT	11305	0.61
Sensex	24825	(0.18)	BANK NIFTY	15314	(1.34)
DowJones	16449	(0.10)	S&P CNX 500	6342	0.03
Nasdaq	4620	0.14	CNX FMCG	19283	0.79
Hangseng	19599	0.02	CNX REALTY	2973	(0.03)
Shanghai	2746	2.10	CNX AUTO	7570	(0.46)
Nikkei	17865	(0.01)	CNX ENERGY	8471	(0.54)
Strait Times	2597	(0.21)	CNX PHARMA	3400	(0.85)
Kospi	1917	(0.41)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	8143	(0.17)	Advances	1423	843
FTSE	6060	(0.39)	Declines	1278	693
CAC	4392	(0.56)	Unchanged	131	87
DAX	9758	(0.41)	Total	2832	1623

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ADANI PORTS	220.60	3.93
YESBANK	775.20	3.80
AMBUJACEM	200.20	2.48
BHARTIARTL	297.00	2.45
COALINDIA	327.50	2.36

Nifty Losers		
Company	Price(Rs)	Chg(%)
ICICIBANK	217.20	(5.63)
SBIN	172.90	(3.89)
MARUTI	3951.15	(3.53)
BANKBARODA	122.40	(2.39)
AXISBANK	399.20	(2.25)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
IPCALAB	3.14	0.5	6
ENGINERSIN	16.35	2.7	6
SOUTHBANK	33.83	8.4	4
JUBLFOOD	1.10	0.3	4
JUSTDIAL	12.12	3.1	4

Indian Forex	Closing	Chg	% Chg
USD/INR	67.673	(0.204)	(0.30)
GBP/INR	96.515	(1.241)	(1.27)
EUR/INR	73.412	(0.655)	(0.88)
JPY/INR	55.780	(0.480)	(0.85)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26694	128
Silver (Rs/1kg)	34820	140

Commodities	Price	% Chg.
Crude (US\$/BBL)	31.2	(7.29)
Brent (US\$/BBL)	33.9	(5.86)
Gold (US/oz)	1127.2	0.97
Silver (US\$/oz)	14.3	0.42
Copper (US\$/MT)	4534.0	(0.17)
Alum (US\$/MT)	1520.0	(0.62)
Zinc (US\$/MT)	1615.0	0.31

ADR	Cl. Values	% Chg.
ICICI Bank	6.42	(0.23)
HDFC Bank	59.93	(0.40)
Infosys	17.77	(0.14)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	45.28	0.35
Wipro	11.84	0.12
Tata Motors	25.50	0.52

## Market Sensor

US market closed narrowly mixed Monday, stabilizing on the first trading day of February, despite declines in oil prices and soft China manufacturing data. Dow Jones Industrial Average was down 0.10% or 17.12 points at 16449.18. Nasdaq Composite was up 0.14% or 6.41 points at 4620.37 Standard & Poor's 500 was down 0.04% or 0.86 points at 1939.38.

Indian equity market witnessed cautiousness amongst market participants ahead of the RBI monetary policy review and it closed almost unchanged. Nifty ended the previous day with a decline of 0.10% or 7.60 points at 7555.95. On Monday's trading session, FIIs bought net Rs.253.88 Cr in cash market and bought Rs.2654.02 in derivative segment. Whereas, DII sold net Rs.535.7 Cr in cash segment.

## Global News

❖ UK manufacturing growth increased last month, beating expectations, but exports fell according to the latest Markit Purchasing Managers' Index (PMI). The index rose to a three-month-high of 52.9 in January from 52.1 in December. Any reading above 50 indicates growth. (BBC)

❖ Gold edged to a three-month high on Tuesday as weak global manufacturing activity underscored the challenges for the world economy, pushing investors towards safe-haven assets. (Reuters)

❖ Japanese Economy Minister Nobuteru Ishihara said on Tuesday he wants the Bank of Japan to continue working to meet its 2 percent inflation target. (Reuters)

❖ The U.S. economy could suffer, with inflation remaining too low, if recent volatility in financial markets persists and signals a slowdown in the global economy, the Federal Reserve's second-in-command said on Monday. (Reuters)

❖ The Federal Reserve's second-in-command said on Monday he is keen to figure out whether recent financial instability reflects something real, or merely the "animal spirits" of investors and markets. (Reuters)

## Economic News

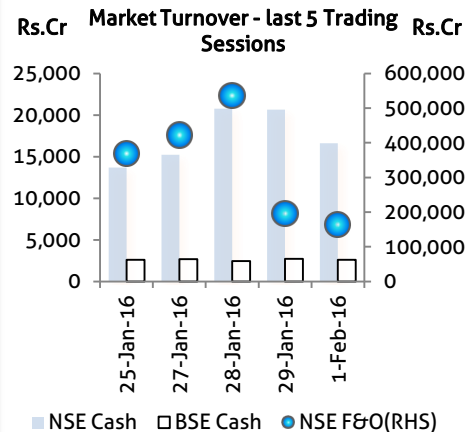
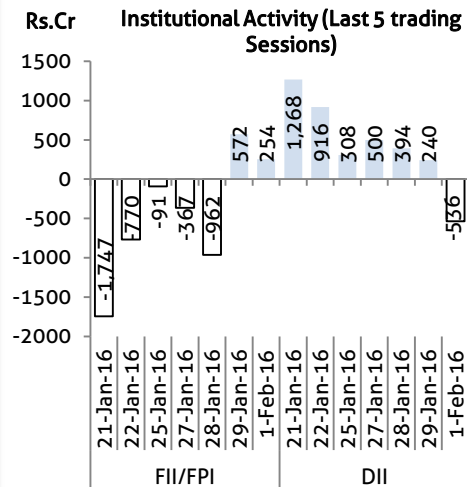
- ❖ Index of Eight Core Industries stands at 175.7 in December, 2015, which was 0.9% higher compared with the index of December, 2014, compared to a decline of 1.3 percent in November. Its cumulative growth during April to December, 2015-16 was 1.9 %.
- ❖ The Reserve Bank of India is unlikely to take any interest rate action at the monetary policy meeting tomorrow. CNBC-TV18's reports that the market seems to have factored in a no-action policy from RBI chief Raghuram Rajan at the bi-monthly meet, according to a CNBC-TV18 poll of economists.
- ❖ Aviation turbine fuel (ATF), or jet fuel, got cheaper by a steep 12 percent and rates of non-subsidised cooking gas LPG were slashed by Rs 82.5 per cylinder as global prices continue to tumble.
- ❖ Moody's Investors Service said 2016 will be a challenging year for corporates in Asia, mainly on account of concerns over the slowdown in China and a likely hike in interest rates in the US. (BS)
- ❖ CBDT has signed bilateral Advance Pricing Agreements (APAs) with two UK-based firms, a move that will help reduce transfer pricing disputes concerning intra-group transactions. (BS)
- ❖ Government's rice procurement has increased 25% to 24.47 million tonnes in the 2015-16 marketing year so far despite prospects of lower production due to poor monsoon.] (BS)
- ❖ India Ratings and Research (Ind-Ra) has maintained a 'stable to negative' outlook on the power sector for the next financial year as the plant load factor (PLF) of plants is expected to remain low amid muted growth in electricity demand, India Ratings said. (BS)
- ❖ Indian sugar mills have contracted to sell one million tonnes of sugar in the 2015/2016 season and expect to sign deals for another million tonnes this season as exports head for China, the president of an industry body said on Monday. (BS)
- ❖ Petrol price was slashed by a marginal 4 paise a litre and diesel by 3 paise a litre as the government raised excise duty to deny consumers full benefit of falling international oil prices. (BS)

## Domestic News

- ❖ State-run miner Coal India said it achieved a production of 52.86 million tonnes coal in January, lower than the target of 56.18 MT for the month.
- ❖ BHEL has bagged this prestigious order of Rs 2,759 crore for setting up a supercritical thermal power project involving one unit of the country's highest rating 800 MW sets, in Tamil Nadu.
- ❖ The US Food & Drug Administration (US FDA) has issued a warning letter to Ipca Laboratories for not complying with the drug regulator's quality standard at three of the company's manufacturing plants.
- ❖ Suzlon Group announced the opening of its new Blade Science Center in Vejle, Denmark.
- ❖ Grasim Industries Ltd. will spend more than Rs. 4,000 crore on capacity expansion of its various businesses - cement, chemicals and VSF - in the coming financial year.
- ❖ Technology major Wipro has picked up a 20% stake for Rs 9.78 crore in Pune-based Altizon Systems Pvt Ltd, a startup that is focused on the so called Internet of Things and Big Data technologies.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0895	0.0008	0.00
GBP-USD	1.4432	(0.0001)	(0.01)
USD-JPY	120.86	(0.1800)	(0.15)

Bond Markets	Closing	Chg
10-yr bond	7.79	1.10 bps
Interbank call	6.68	-32.53 bps



## Domestic News (Cont...)

❖ Sundram Fasteners has issued a postal ballot to take the shareholders' approval for its proposed fund raising through non-convertible debentures (NCDs) upto a limit of Rs 300 crore.

❖ Buoyed by an order of the state power regulator here, diversified metals and mining major Vedanta Ltd is gearing up to ramp up capacity at its aluminium smelter SEZ(Special Economic Zone) at Jharsuguda from the next fiscal.

❖ Emami Ltd is expecting to clear its outstanding debt of Rs 850 crore latest by 2017-18 and will bring it down to Rs 600 crore by the end of March this year.

❖ Eicher Motors' Royal Enfield reported a 65% jump in total motorcycle sales at 47,710 units last month as against 28,927 units in January, 2015.

❖ Tata Motors continued to witness year-on-year growth in the M&HCV segment in January 2016, with a growth of 30%. Total sales of Tata Motors passenger and commercial vehicles (including exports) were at 47,034 vehicles, higher by 10%, over 42,595 vehicles, sold in January 2015.

❖ TVS Motor Company Ltd has posted an increase of 12.4 per cent in two wheeler sales 201,233 units during the month of January 2016, as compared to 179,036 units sold during January, 2015.

❖ Country's largest two-wheeler maker Hero MotoCorp reported a marginal increase in sales at 5,63,348 units in January.

❖ Maruti Suzuki posted lesser than expected sales numbers with the start of the new year. The January 2016 total sales volume of the company declined by 2.6% to 1.13 lakh units.

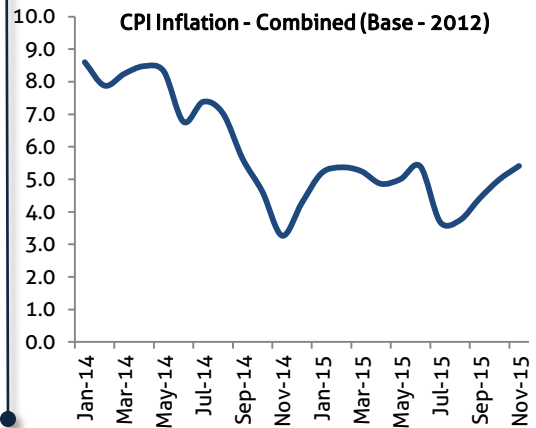
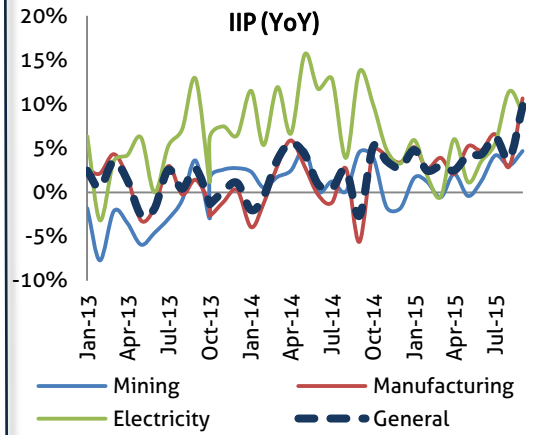
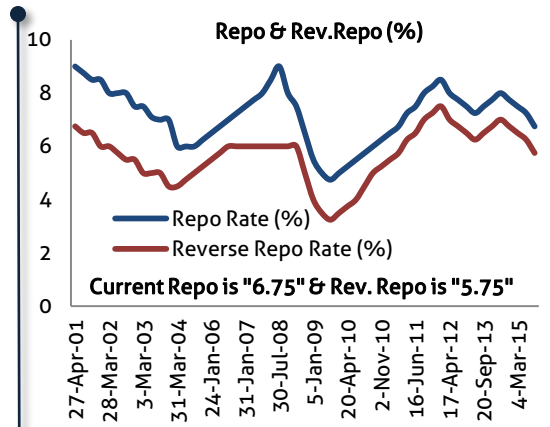
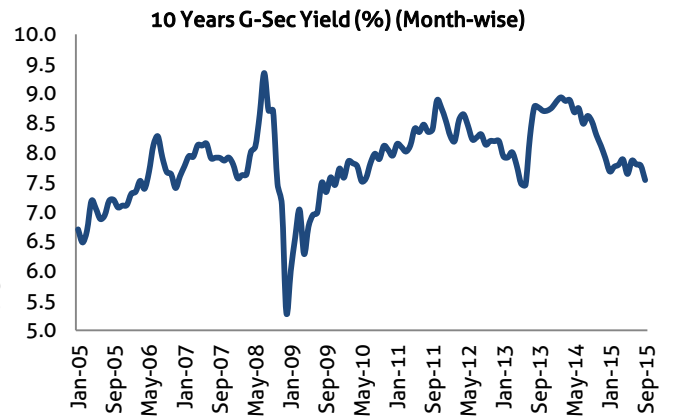
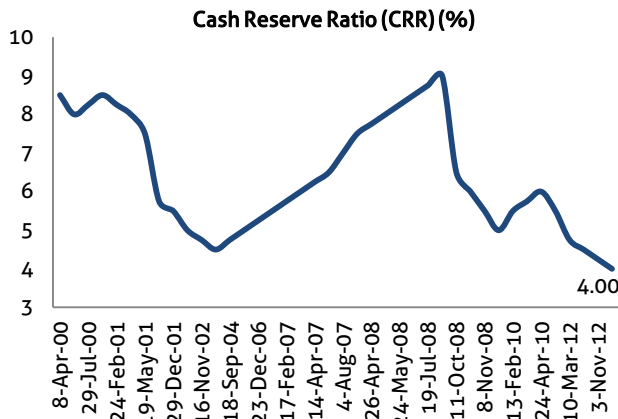
❖ Mahindra & Mahindra posted 10% YoY growth in sales, and stood at 43,789 units sold during January 2016. The company sold 22,088 units of PV at 13% YoY growth.

❖ Ashok Leyland's total sales for Jan'16 total rose 30% yoy to 13,886 units as against 10,643 units of Jan'15. M&HCV sales were up 40% yoy at 11,208 units.

❖ Atul Auto posted a sales growth of 2% for the month of January,2016 at 3,708 units as against 3,636 units for same period corresponding year.

❖ Escorts sold 3,140 tractors in January, down 7.3 percent compared to 3,369 tractors sold in year-ago period.

❖ SML Isuzu Total Sales Up 8.7% At 838 Units Vs 771 Units (YoY)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
1-Feb-16	Justdial Ltd.	N.K. SECURITIES	SELL	400125	569.5
1-Feb-16	Sanco Industries Ltd.	CHP FINANCE PVT LTD	SELL	264000	39.3
1-Feb-16	Patel Integrated Logistic	WALLFORT FINANCIAL SERVICES LTD	SELL	85000	104.3
1-Feb-16	Syncom Healthcare Ltd	M/S AVATAR INDIA OPPORTUNITIES FUND	SELL	400000	9.5
1-Feb-16	Sanco Industries Ltd.	ADHUNIK PLASTOCHEM PVT LTD	BUY	88000	39.3

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
1-Feb-16	SPECIALITY	KEDIA SECURITIES PRIVATE LIMITED	B	350,000	107.0
1-Feb-16	TCPLPACK	SPICE COMMERCE AND TRADE PVT LTD	S	50,924	520.1
1-Feb-16	INTELLCAP	SUNIL OPTICS PRIVATE LIMITED	S	192,905	49.9
1-Feb-16	POTENTIAL	RAHUL GUPTA	B	625,362	13.4
1-Feb-16	VGCL	SAVITA RAMKISHORE HANSARIA	S	198,000	19.0

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500547	BPCL	02-Feb-16	Interim Dividend - Rs. - 12.5000	03-Feb-16
532922	EDELWEISS	02-Feb-16	Interim Dividend - Rs. - 1.0000	03-Feb-16
533179	PERSISTENT	02-Feb-16	Interim Dividend - Rs. - 5.0000	03-Feb-16
509930	SUPREMEIND	02-Feb-16	Interim Dividend - Rs. - 2.5000	03-Feb-16
533271	ASHOKA	03-Feb-16	Interim Dividend - Rs. - 0.7000	04-Feb-16
533151	DBCORP	03-Feb-16	Interim Dividend - Rs. - 3.5000	04-Feb-16
532424	GODREJCP	03-Feb-16	Interim Dividend - Rs. - 1.0000	04-Feb-16
532898	POWERGRID	03-Feb-16	Interim Dividend - Rs. - 0.8000	04-Feb-16
500003	AEGISLOG	04-Feb-16	Interim Dividend - Rs. - 0.3000	05-Feb-16
533029	ALKALI	04-Feb-16	Interim Dividend - Rs. - 0.8000	05-Feb-16
500049	BEL	04-Feb-16	Interim Dividend - Rs. - 2.5000	05-Feb-16
533377	IPRU1117	04-Feb-16	Temporary Suspension	05-Feb-16
533379	IPRU1118P	04-Feb-16	Dividend On Mutual Fund	05-Feb-16
533379	IPRU1118P	04-Feb-16	Temporary Suspension	05-Feb-16
533381	IPRU1310	04-Feb-16	Temporary Suspension	05-Feb-16
533383	IPRU1311P	04-Feb-16	Dividend On Mutual Fund	05-Feb-16
533383	IPRU1311P	04-Feb-16	Temporary Suspension	05-Feb-16
533380	IPRU1694	04-Feb-16	Dividend On Mutual Fund	05-Feb-16
533380	IPRU1694	04-Feb-16	Temporary Suspension	05-Feb-16
537323	IPRU8067	04-Feb-16	Temporary Suspension	05-Feb-16
536170	KUSHAL	04-Feb-16	Interim Dividend - Rs. - 0.8000	05-Feb-16
517385	SYMPHONY	04-Feb-16	Interim Dividend - Rs. - 5.0000	05-Feb-16

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
1-Feb-16	CNY	Manufacturing PMI (Jan)		49.6	49.7
1-Feb-16	JPY	Manufacturing PMI (Jan)			52.4
1-Feb-16	EUR	Manufacturing PMI (Jan)		52.3	52.3
1-Feb-16	GBP	BoE Consumer Credit (Dec)		1.300B	1.476B
1-Feb-16	GBP	Manufacturing PMI (Jan)		51.8	51.9
1-Feb-16	GBP	Mortgage Approvals (Dec)		69.60K	70.41K
1-Feb-16	USD	Core PCE Price Index (MoM) (Dec)		0.10%	0.10%
1-Feb-16	USD	Personal Income (MoM) (Dec)		0.20%	0.30%
1-Feb-16	USD	Construction Spending (MoM) (Dec)		0.60%	-0.40%
1-Feb-16	USD	ISM Manufacturing PMI (Jan)		48	48.2
2-Feb-16	GBP	Construction PMI (Jan)		57.6	57.8
2-Feb-16	EUR	PPI (YoY) (Dec)		-2.90%	-3.20%
2-Feb-16	EUR	Unemployment Rate (Jan)		10.50%	10.50%
3-Feb-16	USD	Domestic Truck Sales (Jan)		8.15M	8.34M
3-Feb-16	EUR	Retail Sales (YoY) (Dec)		1.50%	1.40%
3-Feb-16	USD	MBA 30-Year Mortgage Rate			4.02%
3-Feb-16	USD	ADP Nonfarm Employment Change (Jan)		195K	257K
3-Feb-16	USD	ISM Non-Manufacturing PMI (Jan)		55.1	55.3
4-Feb-16	GBP	BoE QE Total (Feb)			375B
4-Feb-16	GBP	Interest Rate Decision (Feb)		0.50%	0.50%
4-Feb-16	USD	Initial Jobless Claims			278K
4-Feb-16	USD	Nonfarm Productivity (QoQ) (Q4)		-1.60%	2.20%
4-Feb-16	USD	Factory Orders (MoM) (Dec)		-2.60%	-0.20%
5-Feb-16	USD	Nonfarm Payrolls (Jan)		190K	292K
5-Feb-16	USD	Trade Balance (Dec)		-43.00B	-42.40B
5-Feb-16	USD	Unemployment Rate (Jan)		5.00%	5.00%
5-Feb-16	USD	Consumer Credit (Dec)		16.00B	13.95B

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
1-Feb-16	INR	Nikkei Markit Manufacturing PMI (Jan)		49.6	49.1
2-Feb-16	INR	Interest Rate Decision		6.80%	6.75%
3-Feb-16	INR	Nikkei Services PMI (Jan)			53.6
3-Feb-16	INR	M3 Money Supply (2wk)			11.00%
5-Feb-16	INR	Bank Loan Growth (2wk)			11.30%
5-Feb-16	INR	Deposit Growth (2wk)			10.90%

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