

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7362	(1.26)	CNX IT	11122	(1.07)
Sensex	24223	(1.29)	BANK NIFTY	14834	(1.55)
DowJones	16337	1.13	S&P CNX 500	6166	(1.38)
Nasdaq	4504	(0.28)	CNX FMCG	19205	0.05
Hangseng	19323	1.75	CNX REALTY	2834	(2.03)
Shanghai	2789	1.79	CNX AUTO	7343	(1.70)
Nikkei	17070	(0.71)	CNX ENERGY	8070	(2.00)
Strait Times	2567	0.63	CNX PHARMA	3304	(1.40)
Kospi	1911	1.09	Advances / Declines	BSE	NSE
Taiwan	8063	(0.84)	Advances	532	209
FTSE	5837	(1.43)	Declines	2139	1353
CAC	4227	(1.33)	Unchanged	95	37
DAX	9435	(1.53)	Total	2766	1599

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HINDUNILVR	823.05	2.87
YESBANK	777.00	1.66
TCS	2424.80	1.11
ZEEL	403.50	0.46
BANKBARODA	121.20	0.21

Nifty Losers		
Company	Price(Rs)	Chg(%)
VEDL	61.70	(4.93)
BHEL	128.35	(4.78)
TATASTEEL	222.50	(3.87)
NTPC	130.00	(3.02)
ICICIBANK	204.10	(2.99)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
BLUESTARCO	9.87	1.1	9
SHRIRAMCIT	1.44	0.2	8
CROMPGREAV	60.89	8.4	7
MINDAIND	0.74	0.1	7
BAJFINANCE	0.55	0.1	7

Indian Forex	Closing	Chg	% Chg
USD/INR	68.183	0.349	0.51
GBP/INR	98.319	0.706	0.72
EUR/INR	74.455	0.523	0.71
JPY/INR	56.980	0.770	1.37

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27001	222
Silver (Rs/1kg)	35080	307

Commodities	Price	% Chg.
Crude (US\$/BBL)	32.6	10.14
Brent (US\$/BBL)	35.3	8.88
Gold (US/oz)	1142.4	1.20
Silver (US\$/oz)	14.7	2.59
Copper (US\$/MT)	4578.5	(0.59)
Alum (US\$/MT)	1514.0	(0.69)
Zinc(US\$/MT)	1683.5	0.48

ADR	Cl. Values	% Chg.
ICICI Bank	5.98	(0.04)
HDFC Bank	58.20	(0.47)
Infosys	17.65	0.09
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	44.36	(0.25)
Wipro	11.77	0.00
Tata Motors	24.22	0.07

Market Sensor

US market closed mostly higher on Wednesday, with the Dow and S&P completing a massive comeback spurred by a surge in oil. Dow Jones Industrial Average was up 1.13% or 183.12 points at 16336.66. Nasdaq Composite was down 0.28% or 12.71 points at 4504.24 Standard & Poor's 500 was up 0.50% or 9.50 points at 1912.53.

Indian equity market slipped over a percent on Wednesday as well and ended below the psychological mark of 7400. Weak global cues, fall in commodity price and disappointing Q3 earning pulled the market down. Nifty ended the previous day with a decline of 1.26% or 93.75 points at 7361.80. On Wednesday's trading session, FII sold net Rs.357.13 Cr in cash market and bought Rs.228.34 in derivative segment. Whereas, DII sold net Rs.144.78 Cr in cash segment.

Global News

❖ Peru has become the latest commodity exporter to seek financing help from the World Bank amid fiscal and currency pressures brought on by collapsing prices for metals, oil and other raw materials. (Reuters)

❖ Greeks will stage a 24-hour general strike on Thursday to protest against the pension reform plans of the left-led government that will slash workers' salaries and recalculate pensions to meet targets set by Greece's foreign creditors. (Reuters)

❖ A senior researcher at China's central bank said China's economic growth would remain weak, and it may face increasing deflationary pressure. Lu Lei, head of research at the People's Bank of China, said that China's economic stability could face rising risks from financial turbulence. (Reuters)

❖ The Bank of Japan (BOJ) hopes that cutting interest rates below zero will boost spending and investment, but fear, inertia and years of paltry returns mean the nation's army of savers is unlikely to march to the central bank's tune. (Reuters)

❖ Bank of Japan policymakers debated the feasibility of adopting supplementary steps for their massive stimulus programme, though they agreed that the broad price trend was improving steadily, minutes of their December rate review showed on Wednesday. (Reuters)

Economic News

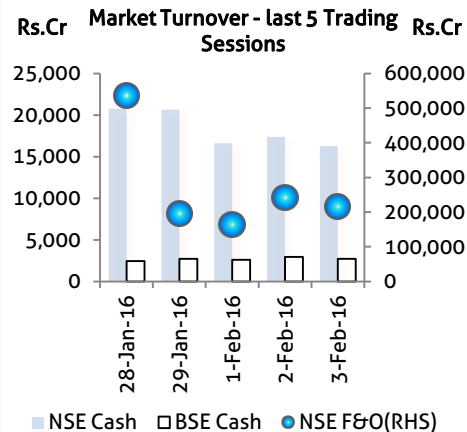
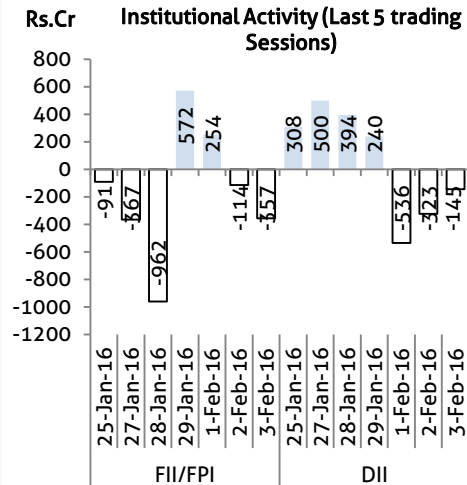
- ❖ Government will infuse about Rs 5,000 crore capital in the public sector banks in the current fiscal to strengthen balancesheet. (BS)
- ❖ Credit in banking system has seen an improvement and has continued to remain in the double in the last few fortnights in a row. Reserve Bank of India data show credit in the system grew by 11.4% to Rs 70,80,827 crore at the end of 22nd January as compared to Rs 63,63,923 crore a year ago. (BS)
- ❖ Indian households expect consumer inflation to remain above 10% over the next year, a survey by the Reserve Bank of India shows, in sharp contrast to the actual data which was nearly half that figure in December. (BS)
- ❖ Union skill development and entrepreneurship minister, Rajiv Pratap Rudy, said India in past 65 years had spent generously on education and kept neglecting skill development, which has resulted in a huge shortage of skilled workforce, needed by the industry. (BS)
- ❖ Karnataka Chief Minister Siddaramaiah is working overtime to provide an eco-system for global investments and rapid socio-economic growth across the state to bring it back into reckoning as a frontline destination for industrial development and retaining Bengaluru as India's tech hub.
- ❖ India must not allow federalism or democracy to become an obstacle in attracting global investors and that the focus must be on improving investment in private sector and boost rural demand, finance minister Arun Jaitley has said. (BS)
- ❖ The Reserve Bank of India's move to clean up balance sheets of commercial lenders is not aimed at reducing the risk-taking appetite of company owners, Governor Raghuram Rajan said on Wednesday. (BS)
- ❖ The first-ever India-US BPO conference will be held in the US state of Florida during which two million job creations for both offshore and domestic Indian businesses will be targeted, its organisers have said.
- ❖ Activity in India's services sector increased at its fastest pace in over a year and a half in January as demand accelerated, allowing firms to build up a much bigger backlog of orders, a business survey showed on Wednesday. (BS)
- ❖ Paper companies fear a sharp increase in dumping from China and Indonesia after the United States imposed countervailing/anti subsidy duty of 5.82% -131.12% in June last year on import of paper from China and Indonesia. This has renewed concerns of further dumping of paper by these countries into India, which is a growing market for them.
- ❖ India will host a high-level IMF conference on Asia's economic performance next month that will explore the next stage of policy challenges in the region to maintain growth while boosting jobs and reducing inequality. (BS)

Domestic News

- ❖ Private equity firms Blackstone and Apollo Global Management are in the race to acquire Mphasis after Hewlett Packard Enterprise (HP) revived plans to sell its controlling 60.4% stake in the subsidiary in an estimated billion-dollar deal, according to at least four people with direct knowledge of the matter.
- ❖ India's largest carmaker Maruti Suzuki plans to invest over \$1billion to revamp its range and launch over 15 new vehicles in three to five years, ahead of new regulations and emission norms coming into force, said several people with knowledge of the strategy.

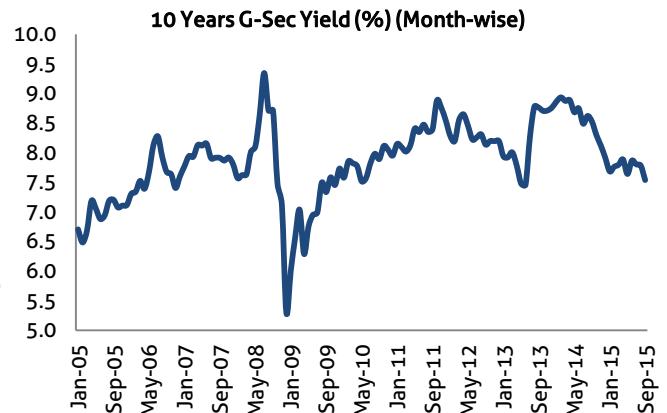
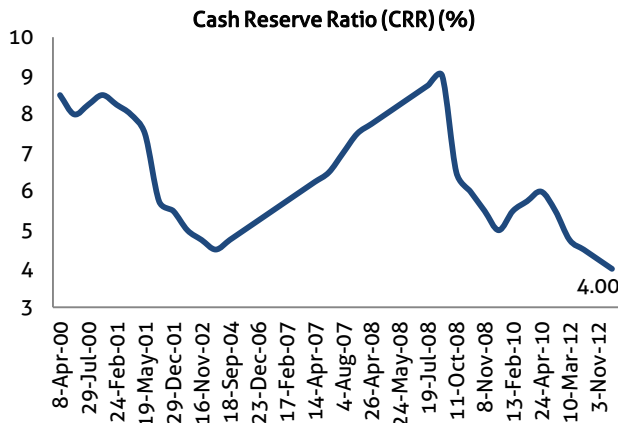
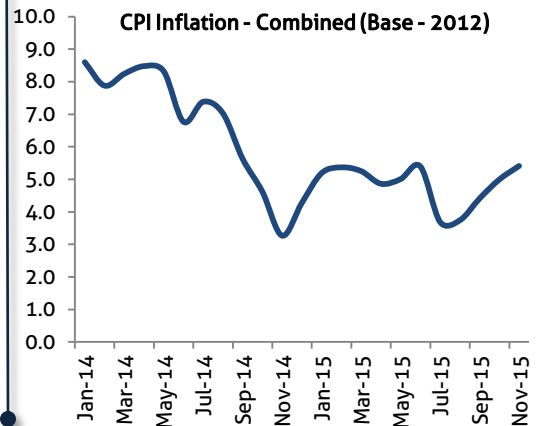
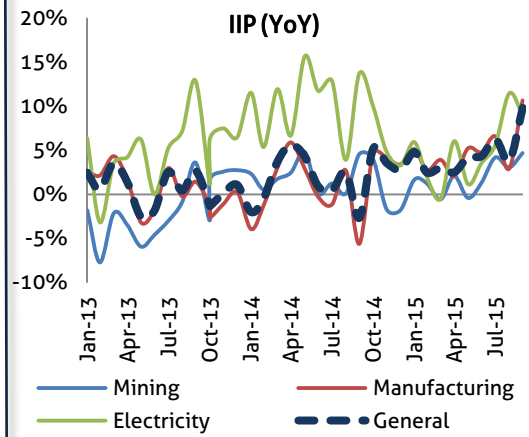
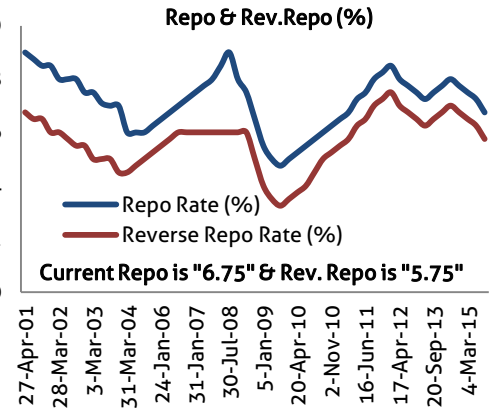
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1079	(0.0025)	(0.00)
GBP-USD	1.4585	(0.0018)	(0.12)
USD-JPY	118.09	0.1800	0.15

Bond Markets	Closing	Chg
10-yr bond	7.85	4.00 bps
Interbank call	6.63	-2.09 bps



Domestic News (Cont...)

- ❖ Global credit rating agency Moody's downgraded JSW Steel's corporate family rating by two notch to Ba3 with negative outlook, citing weaker-than-expected quarterly results.
- ❖ Essar Group on Wednesday sold off its Equinox Business Park in Mumbai to realty firm RMZ Corp for about Rs 2,400 crore, in one of the biggest deals in office space.
- ❖ Inox Wind completed commissioning of the 170 MW wind power project for Continuum Wind Energy located at Ratlam district in the state of Madhya Pradesh.
- ❖ Colgate-Palmolive (India) Limited has inaugurated its first ever toothbrush production unit of India in Sri City. The plant was set up with an initial capacity to produce 220 million pieces of tooth brushes a year, at an investment of Rs 4.5bn.
- ❖ Hindustan Unilever (HUL) is all set to enter the spices and seasoning mixes segment under the Knorr brand.
- ❖ NALCO has worked out a new corporate plan and business model that will ensure profit through diversification, cost cutting and other means in a bid to withstand market onslaughts and slump cycle, company CMD Tapan Kumar Chand said.
- ❖ Ashok Leyland plans to set up two assembly plants in Africa besides doubling capacity at its Ras al-Khaimah facility in the UAE this year as part of its global expansion.
- ❖ Multi Commodity Exchange of India Ltd (MCX) has won Best Commodity Exchange award at 14th Commodity Futures Market Summit & Excellence Awards, organised by Assocham in New Delhi.
- ❖ Demanding CENVAT exemption for 5-star and inverter ACs in the Union Budget, a top official of air-conditioner maker Blue Star said such a move by the Union Finance Ministry will help people shift to eco-friendly ACs.
- ❖ India's flagship automobile show, the Auto Expo, kicked off as 51 new products made their debut.
- ❖ Suzlon Group said its wholly-owned subsidiary, SE Forge Ltd (SEFL), has exited the Corporate Debt Restructuring plan.
- ❖ DLF's net debt has come down by over Rs 1,100 crore in the quarter ended December to Rs 21,411 crore from Rs 22,520 crore at the end of the second quarter of current fiscal helped by stake sale in its two upcoming projects here to Singapore's sovereign wealth fund GIC.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-Feb-16	Bodal Chemicals Ltd	RAMESHBHAI PRABODHCHANDRA PATEL	SELL	575000	52.2
3-Feb-16	Sumeet Ind Limited	TARA	SELL	1688046	15.2
3-Feb-16	Sanco Industries Ltd.	CHP FINANCE PVT LTD	SELL	264000	35.8
3-Feb-16	Sumeet Ind Limited	SHPL ENTERPRISES PRIVATE LIMITED	SELL	533132	14.9
3-Feb-16	Sanco Industries Ltd.	K S J INVESTMENT COMPANY PRIVATE LIMITED	BUY	88000	35.8

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-Feb-16	RIL	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	S	129,671	343.6
3-Feb-16	BODALCHEM	RAMESHBHAI PRABODHCHANDRA PATEL	S	575,000	52.2
3-Feb-16	INDIANACRY	DHEERAJ GARG	B	692,821	12.2
3-Feb-16	SUMEETINDS	TARA	B	503,583	15.8
3-Feb-16	SOLCT	ARLEN TRADING PRIVATE LIMITED	S	288,254	6.1

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500003	AEGISLOG	04-Feb-16	Interim Dividend - Rs. - 0.3000	05-Feb-16
533029	ALKALI	04-Feb-16	Interim Dividend - Rs. - 0.8000	05-Feb-16
500049	BEL	04-Feb-16	Interim Dividend - Rs. - 2.5000	05-Feb-16
533377	IPRU1117	04-Feb-16	Temporary Suspension	05-Feb-16
533379	IPRU1118P	04-Feb-16	Dividend On Mutual Fund	05-Feb-16
533379	IPRU1118P	04-Feb-16	Temporary Suspension	05-Feb-16
533381	IPRU1310	04-Feb-16	Temporary Suspension	05-Feb-16
533383	IPRU1311P	04-Feb-16	Dividend On Mutual Fund	05-Feb-16
533383	IPRU1311P	04-Feb-16	Temporary Suspension	05-Feb-16
533380	IPRU1694	04-Feb-16	Dividend On Mutual Fund	05-Feb-16
533380	IPRU1694	04-Feb-16	Temporary Suspension	05-Feb-16
537323	IPRU8067	04-Feb-16	Temporary Suspension	05-Feb-16
536170	KUSHAL	04-Feb-16	Interim Dividend - Rs. - 0.8000	05-Feb-16
517385	SYMPHONY	04-Feb-16	Interim Dividend - Rs. - 5.0000	05-Feb-16
532343	TVSMOTOR	04-Feb-16	Interim Dividend - Rs. - 1.0000	06-Feb-16
531344	CONCOR	05-Feb-16	Interim Dividend - Rs. - 8.0000	08-Feb-16
524226	GAEL	05-Feb-16	Interim Dividend - Rs. - 0.8000	08-Feb-16
532636	IIFL	05-Feb-16	Interim Dividend - Rs. - 4.2500	08-Feb-16
531642	MARICO	05-Feb-16	Interim Dividend - Rs. - 1.5000	08-Feb-16
532440	MPSLTD	05-Feb-16	Interim Dividend - Rs. - 8.0000	08-Feb-16
532555	NTPC	05-Feb-16	Interim Dividend - Rs. - 1.6000	08-Feb-16
530023	FORTUNEF	08-Feb-16	Right Issue of Equity Shares	09-Feb-16

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
1-Feb-16	CNY	Manufacturing PMI (Jan)		49.6	49.7
1-Feb-16	JPY	Manufacturing PMI (Jan)			52.4
1-Feb-16	EUR	Manufacturing PMI (Jan)		52.3	52.3
1-Feb-16	GBP	BoE Consumer Credit (Dec)		1.300B	1.476B
1-Feb-16	GBP	Manufacturing PMI (Jan)		51.8	51.9
1-Feb-16	GBP	Mortgage Approvals (Dec)		69.60K	70.41K
1-Feb-16	USD	Core PCE Price Index (MoM) (Dec)		0.10%	0.10%
1-Feb-16	USD	Personal Income (MoM) (Dec)		0.20%	0.30%
1-Feb-16	USD	Construction Spending (MoM) (Dec)		0.60%	-0.40%
1-Feb-16	USD	ISM Manufacturing PMI (Jan)		48	48.2
2-Feb-16	GBP	Construction PMI (Jan)		57.6	57.8
2-Feb-16	EUR	PPI (YoY) (Dec)		-2.90%	-3.20%
2-Feb-16	EUR	Unemployment Rate (Jan)		10.50%	10.50%
3-Feb-16	USD	Domestic Truck Sales (Jan)		8.15M	8.34M
3-Feb-16	EUR	Retail Sales (YoY) (Dec)		1.50%	1.40%
3-Feb-16	USD	MBA 30-Year Mortgage Rate			4.02%
3-Feb-16	USD	ADP Nonfarm Employment Change (Jan)		195K	257K
3-Feb-16	USD	ISM Non-Manufacturing PMI (Jan)		55.1	55.3
4-Feb-16	GBP	BoE QE Total (Feb)			375B
4-Feb-16	GBP	Interest Rate Decision (Feb)		0.50%	0.50%
4-Feb-16	USD	Initial Jobless Claims			278K
4-Feb-16	USD	Nonfarm Productivity (QoQ) (Q4)		-1.60%	2.20%
4-Feb-16	USD	Factory Orders (MoM) (Dec)		-2.60%	-0.20%
5-Feb-16	USD	Nonfarm Payrolls (Jan)		190K	292K
5-Feb-16	USD	Trade Balance (Dec)		-43.00B	-42.40B
5-Feb-16	USD	Unemployment Rate (Jan)		5.00%	5.00%
5-Feb-16	USD	Consumer Credit (Dec)		16.00B	13.95B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
1-Feb-16	INR	Nikkei Markit Manufacturing PMI (Jan)		49.6	49.1
2-Feb-16	INR	Interest Rate Decision		6.80%	6.75%
3-Feb-16	INR	Nikkei Services PMI (Jan)			53.6
3-Feb-16	INR	M3 Money Supply (2wk)			11.00%
5-Feb-16	INR	Bank Loan Growth (2wk)			11.30%
5-Feb-16	INR	Deposit Growth (2wk)			10.90%

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