

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7216	(1.13)	CNX IT	10600	(0.13)
Sensex	23759	(1.09)	BANK NIFTY	14588	(1.93)
DowJones	15915	(0.62)	S&P CNX 500	6052	(1.20)
Nasdaq	4284	0.35	CNX FMCG	18792	(1.13)
Hangseng	18543	(3.86)	CNX REALTY	2798	(0.88)
Shanghai	2763	(0.63)	CNX AUTO	7203	(1.28)
Nikkei	15713	(2.31)	CNX ENERGY	7949	(0.15)
Strait Times	2559	(0.89)	CNX PHARMA	3248	(0.54)
Kospi	1870	(2.47)	Advances / Declines	BSE	NSE
Taiwan	8063	(0.84)	Advances	608	294
FTSE	5672	0.71	Declines	2036	1267
CAC	4061	1.59	Unchanged	109	59
DAX	9017	1.55	Total	2753	1620

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HCLTECH	831.90	2.65
ULTRACEMCO	2818.00	1.87
BPCL	838.00	1.59
POWERGRID	144.00	1.44
GRASIM	3439.70	1.22

Nifty Losers		
Company	Price(Rs)	Chg(%)
PNB	79.75	(9.12)
TATAMOTORS	288.70	(7.07)
BANKBARODA	116.90	(5.95)
CAIRN	117.60	(5.92)
SBIN	159.00	(4.82)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
GSPL	13.30	1.7	8
HINDZINC	17.25	3.0	6
VOLTAS	8.10	1.5	6
MINDTREE	0.96	0.2	5
NAUKRI	0.88	0.2	5

Indian Forex	Closing	Chg	% Chg
USD/INR	67.878	(0.284)	(0.42)
GBP/INR	98.294	0.025	0.03
EUR/INR	76.648	0.265	0.35
JPY/INR	59.210	(0.180)	(0.30)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27881	(270)
Silver (Rs/1kg)	36583	(497)

Commodities	Price	% Chg.
Crude (US\$/BBL)	27.0	(5.34)
Brent (US\$/BBL)	30.5	(1.55)
Gold (US/oz)	1206.8	1.28
Silver (US\$/oz)	15.4	0.85
Copper (US\$/MT)	4669.0	0.00
Alum (US\$/MT)	1531.0	0.00
Zinc(US\$/MT)	1715.5	0.00

ADR	Cl. Values	% Chg.
ICICI Bank	5.88	(0.02)
HDFC Bank	57.02	0.20
Infosys	16.34	(0.21)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	41.92	(2.66)
Wipro	11.19	(0.13)
Tata Motors	22.96	(0.83)

Market Sensor

US market closed mostly lower on Wednesday as investors digested remarks from Fed Chair Janet Yellen, as well another choppy trading in oil. Dow Jones Industrial Average was down 0.62% or 99.64 points at 15914.74. Nasdaq Composite was up 0.35% or 14.83 points at 4283.59 Standard & Poor's 500 was down 0.02% or 0.35 points at 1851.86.

Indian equity market fall for third successive session on Wednesday and lost over a percent amid volatility. Weak global cues and disappointing quarterly results pulled down the market. Besides growing concerns of global slowdown had been pushing the Index to trade lower. Nifty ended the previous day with a decline of 1.13% or 82.50 points at 7215.70. On Wednesday's trading session, FIIs sold net Rs.751.33 Cr in cash market and sold Rs.1285.59 in derivative segment. Whereas, DII bought net Rs.196.92 Cr in cash segment.

Global News

❖The Federal Reserve said on Wednesday the U.S. financial system is well-positioned to weather headwinds and the fall in stock prices may have put the nation's asset markets on a healthier path.(Reuters)

❖Billions of dollars in government spending aimed at revitalising Thailand's ailing rural economy have failed to reach farmers hit by weak commodity prices and drought, fuelling disaffection with the military government ahead of elections expected next year. (Reuters)

❖Nigerian Finance Minister Kemi Adeosun plans to travel to China next week, aiming to negotiate a loan of up to \$2 billion to help fund record budget spending, financial and government sources said on Wednesday. (Reuters)

❖Europe's top four economies suffered steeper drops in industrial output during December than any analyst had forecast, a grim sign for the global economy as it struggles to sustain momentum. (Reuters)

❖U.S. job openings surged in December and the number of Americans voluntarily quitting work hit a nine-year high, pointing to labour market strength despite a slowdown in economic growth. (Reuters)

❖Interest payments that Federal Reserve Chair Janet Yellen calls "critical" to the U.S. central bank's conduct of monetary policy came under fire on Wednesday from lawmakers, raising questions about new potential political hurdles ahead for the Fed. (Reuters)

Economic News

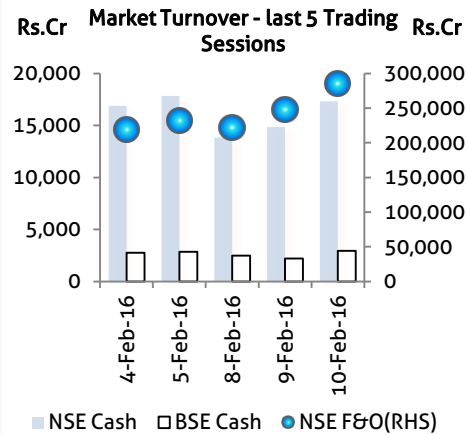
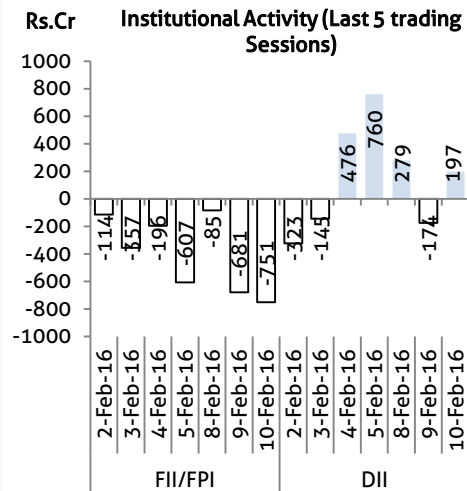
- ❖ In a bid to address domestic shortages, Indian companies should consider investing in Africa for production of pulses and oilseeds, Agriculture Minister Radha Mohan Singh said. (BS)
- ❖ Facing resource crunch, Railways is said to be mulling the possibility of effecting a five to ten per cent increase in the passenger fares in the upcoming Budget. (BS)
- ❖ Industry body CII has demanded a one-time 100% income tax holiday of five years for manufacturing units in special economic zones, saying that the government's decision to impose MAT and DDT was not conducive for practical viability of units operating in SEZs. (BS)
- ❖ India continues to report over 7% GDP growth, but its momentum has weakened and the country's growth is well "below trend", says a Deutsche Bank report. (BS)
- ❖ Companies from South India, especially from Tamil Nadu including TVS Group, have offered investment proposals to the tune of Rs 3,000 crore to the Haryana Government, said Haryana Chief Minister Manohar Lal Khattar. (BS)
- ❖ The Indian stock markets fall is linked to turmoil in the global economy and measures are being taken to deal with the situation, the government said on Wednesday. (BS)
- ❖ To encourage use of alternative fuel, the government is contemplating withdrawing import duty on used cooking oil for conversion into bio-diesel which will help curb pollution, Union Minister Nitin Gadkari said. (BS)
- ❖ Pattali Makkal Katchi (PMK) supported the central government panel's recommendation to provide 27 per cent reservation in private sector jobs for candidates belonging to Other Backward Classes (OBC) and demanded additional quota to members of notified communities and Scheduled Tribes. (BS)
- ❖ The commerce ministry is hopeful that its finance counterpart will look at the submissions made by it positively regarding tax benefits for special economic zones (SEZs), a top official said. (BS)

Domestic News

- ❖ Consumer goods major Hindustan Unilever may sell its commoditised businesses such as atta, rice and salt brands as it looks to realign its food portfolio.
- ❖ The Steel Authority of India is expected to grapple with higher employee and mining costs in the coming quarters in contrast to peers like Tata Steel and JSW Steel, even as the state-run company is struggling to come to terms with its biggest quarterly loss in recent years.
- ❖ Shipping and logistics company Mercator said it has sold its Singapore bulk cargo business to three investors for a token amount of three Singapore dollars.
- ❖ MOIL will invest Rs.620 mn for setting up a 10.5MW solar power project for captive use for mines in Madhya Pradesh and Maharashtra.
- ❖ Bharti Airtel is in talks to merge its wholly-owned Sri Lanka unit into Dialog Axiata in a likely share-swap deal, according to reports.
- ❖ Finland-based Nordea Fund acquired over 17 lakh equity shares of Reliance Infrastructure for Rs. 75.16 crore through an open market transaction.

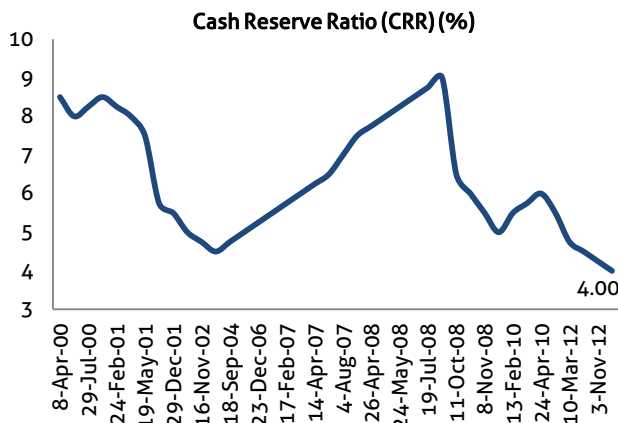
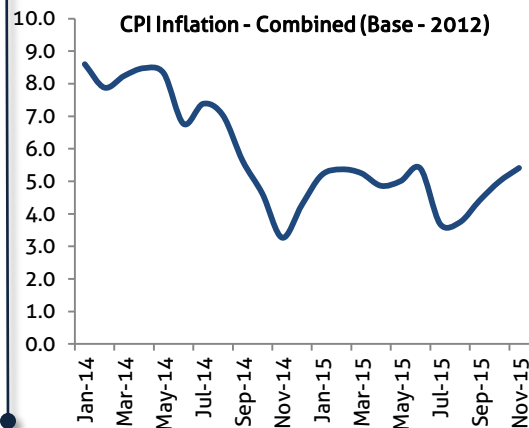
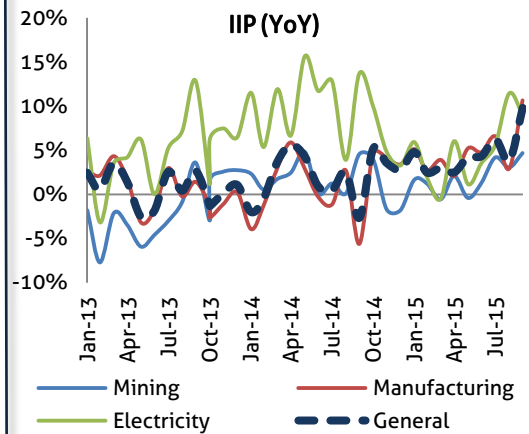
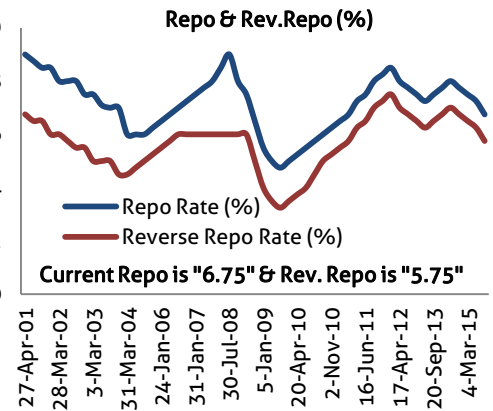
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1286	(0.0006)	(0.00)
GBP-USD	1.4543	0.0018	0.12
USD-JPY	112.99	(0.3700)	(0.33)

Bond Markets	Closing	Chg
10-yr bond	7.84	1.10 bps
Interbank call	6.84	9.57 bps



Domestic News (Cont...)

- ❖ The Ministry of Railways is believed to be contemplating the possibility of announcing a 5 to 10 per cent increase in the passenger fares in the upcoming Railway Budget, reports a financial newspaper.
- ❖ Bosch ready for BS-VI emission norms, To invest `1170 cr on factory capacities and infra
- ❖ ITC Plans to enter new FMCG segments such as packaged frozen shrimp Co also looking to enter dehydrated frozen fruits and vegetables
- ❖ Future Group is close to acquiring an e-commerce firm, talks for which are at an advanced stage and an announcement is expected in 10-15 days time, Kishore Biyani, Group chief executive officer said on Tuesday.
- ❖ GlaxoSmithKline Consumer Healthcare will step up its focus on new products. Voltaren pain reliever and Otrivin nasal drops, which come from the joint venture with Novartis, will be integrated into the GSK system.
- ❖ Kerala-based jewellery brand Kalyan Jewellers announced its foray in the e-commerce segment and will offer gold and diamond jewellery on retail major Flipkart's e-commerce platform.
- ❖ Westlife Development Limited has embarked on a Rs 750-cr expansion plan aimed at doubling the number of McDonald's restaurants from the present 230, in the next 5 to 6 yrs.
- ❖ A dozen companies are in the race to gain mining rights over a huge iron ore block offered for auction by the Odisha government.
- ❖ Switzerland-based specialty pharmaceuticals group Ferring Pharma is planning to set up a manufacturing plant in the upcoming Pharma City located near Hyderabad.
- ❖ Country's largest telecom services provider Bharti Airtel has migrated 40,000 of its network sites across India to green technology.
- ❖ Tata Motors reported 16% increase in its global sales, including that of Jaguar Land Rover (JLR) vehicles, at 93,355 units in January.
- ❖ Britannia Industries is gearing up for a full-fledged play in the estimated Rs 85,000-crore Indian dairy market as part of its overall strategy to be a total food company.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Feb-16	Reliance Infrastructu Ltd	NORDEA EMERGING MARKET EQUITY FUND	BUY	1736192	433.0
10-Feb-16	Hindustan Media Vent Ltd	RELIANCE EQUITY OPPORTUNITIES FUND	SELL	2800000	265.0
10-Feb-16	Hindustan Media Vent Ltd	RELIANCE REGULAR SAVING FUND - BALANCED OPTION	SELL	400000	265.0
10-Feb-16	Ess Dee Aluminium Limited	SHREENATH FINSTOCK PRIVATE LIMITED	BUY	216200	142.2
10-Feb-16	Subex Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	BUY	2647265	10.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
10-Feb-16	GODAVARI	MAGANTI MOULISARMA CHANDRA	S	45,679	36.9
10-Feb-16	PANKAJPIYUS	LA MANCHA RESORTS PRIVATE LIMITED	B	3,324	141.3
10-Feb-16	UVBOARDS	BP FINTRADE PRIVATE LIMITED	S	70,596	14.5
10-Feb-16	UVBOARDS	BP FINTRADE PRIVATE LIMITED	B	84,889	13.7

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500039	BANCOINDIA	11-Feb-16	Interim Dividend - Rs. - 0.6000	12-Feb-16
500480	CUMMINSIND	11-Feb-16	Interim Dividend - Rs. - 5.0000	13-Feb-16
521220	DAMOTH	11-Feb-16	Interim Dividend - Rs. - 1.5000	12-Feb-16
505255	GMM	11-Feb-16	Interim Dividend - Rs. - 0.7000	12-Feb-16
501455	GREAVESCOT	11-Feb-16	Interim Dividend - Rs. - 4.5000	12-Feb-16
500104	HINDPETRO	11-Feb-16	Interim Dividend - Rs. - 11.5000	12-Feb-16
533033	ISGEC	11-Feb-16	Interim Dividend - Rs. - 10.0000	12-Feb-16
523405	JMFINANCIL	11-Feb-16	Interim Dividend - Rs. - 0.6000	13-Feb-16
532539	MINDAIND	11-Feb-16	Interim Dividend - Rs. - 3.0000	12-Feb-16
532892	MOTILALOSFS	11-Feb-16	Interim Dividend - Rs. - 2.0000	13-Feb-16
513683	NEVELILIG	11-Feb-16	Interim Dividend - Rs. - 1.5000	13-Feb-16
516092	PDUMJEIND	11-Feb-16	Spin Off	12-Feb-16
500343	PDUMJEPULP	11-Feb-16	Spin Off	12-Feb-16
535602	SHARDA	11-Feb-16	Interim Dividend - Rs. - 6.2500	13-Feb-16
500420	TORNTPHARM	11-Feb-16	Interim Dividend - Rs. - 20.0000	12-Feb-16
524348	AARTIDRUGS	12-Feb-16	Interim Dividend - Rs. - 1.5000	15-Feb-16
524208	AARTIIND	12-Feb-16	Interim Dividend - Rs. - 2.0000	15-Feb-16
532129	HEXAWARE	12-Feb-16	Interim Dividend - Rs. - 2.4000	15-Feb-16
532268	KALECONSUL	12-Feb-16	Interim Dividend - Rs. - 15.0000	15-Feb-16
524742	CAPPL	15-Feb-16	Interim Dividend - Rs. - 2.5000	16-Feb-16
500620	GESHIP	15-Feb-16	Interim Dividend - Rs. - 6.0000	16-Feb-16
513337	GUJTLRM	15-Feb-16	Reduction of Capital	16-Feb-16

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
8-Feb-16	JPY	Current Account n.s.a. (Dec)		0.987T	1.144T
8-Feb-16	EUR	Sentix Investor Confidence (Feb)		7.6	9.6
8-Feb-16	USD	CB Employment Trends Index (Jan)			129.3
9-Feb-16	GBP	BRC Retail Sales Monitor (YoY) (Jan)		0.40%	0.10%
9-Feb-16	GBP	Trade Balance (Dec)		-10.35B	-10.64B
9-Feb-16	USD	NFIB Small Business Optimism (Jan)			95.2
9-Feb-16	USD	JOLTs Job Openings (Dec)		5.400M	5.431M
9-Feb-16	USD	Wholesale Inventories (MoM) (Dec)		-0.20%	-0.30%
10-Feb-16	JPY	CGPI (YoY) (Jan)		-2.80%	-3.40%
10-Feb-16	GBP	Industrial Production (YoY) (Dec)		1.00%	0.90%
10-Feb-16	GBP	Manufacturing Production (YoY) (Dec)		-1.40%	-1.20%
10-Feb-16	USD	MBA 30-Year Mortgage Rate			3.97%
11-Feb-16	USD	Federal Budget Balance (Jan)			-14.0B
11-Feb-16	GBP	RICS House Price Balance (Jan)		52%	50%
11-Feb-16	USD	Initial Jobless Claims			285K
12-Feb-16	EUR	GDP (YoY) (Q4)		1.50%	1.60%
12-Feb-16	EUR	Industrial Production (YoY) (Dec)		0.90%	1.10%
12-Feb-16	USD	Export Price Index (MoM) (Jan)		-0.90%	-1.10%
12-Feb-16	USD	Import Price Index (MoM) (Jan)		-1.40%	-1.20%
12-Feb-16	USD	Retail Sales (MoM) (Jan)		0.10%	-0.10%
12-Feb-16	USD	Michigan Consumer Sentiment (Feb)		92	92
12-Feb-16	USD	Business Inventories (MoM) (Dec)		0.10%	-0.20%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
8-Feb-16	INR	GDP Quarterly (YoY) (Q3)		7.30%	7.40%
12-Feb-16	INR	CPI (YoY) (Jan)			5.61%
12-Feb-16	INR	Industrial Production (YoY) (Dec)			-3.20%
12-Feb-16	INR	Manufacturing Output (MoM) (Dec)			-4.40%

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