

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8375	0.46	CNX IT	11471	1.45
Sensex	27563	0.38	BANK NIFTY	18323	0.22
DowJones	17751	0.69	S&P CNX 500	6974	0.56
Nasdaq	5116	0.53	CNX FMCG	19976	(0.88)
Hangseng	24661	0.17	CNX REALTY	3501	(0.03)
Shanghai	3789	0.14	CNX AUTO	8369	1.32
Nikkei	20578	1.36	CNX ENERGY	8669	(1.01)
Strait Times	3272	(0.36)	CNX PHARMA	3757	0.39
Kospi	2031	(0.31)	Advances / Declines	BSE	NSE
Taiwan	8678	1.33	Advances	1664	904
FTSE	6631	1.16	Declines	1161	581
CAC	5017	0.81	Unchanged	123	63
DAX	11212	0.34	Total	2948	1548

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BOSCHLTD	24187.90	5.15
HCLTECH	951.10	3.01
YESBANK	814.90	2.51
TATAMOTORS	379.00	2.40
INFY	1086.00	2.18

Nifty Losers		
Company	Price(Rs)	Chg(%)
TATAPOWER	68.25	(3.81)
PNB	137.30	(3.21)
ITC	304.00	(2.31)
SBIN	253.65	(2.14)
GAIL	345.20	(1.92)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SHRIRAMCIT	0.67	0.1	9
GREENPLY	1.77	0.2	9
IDEA	63.89	8.4	8
GODREJCP	0.87	0.1	8
ENIL	2.38	0.4	7

Indian Forex	Closing	Chg	% Chg
USD/INR	63.894	(0.133)	(0.21)
GBP/INR	99.713	(0.002)	(0.00)
EUR/INR	70.629	(0.255)	(0.36)
JPY/INR	51.750	(0.090)	(0.17)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	24780	15
Silver (Rs/1kg)	33729	94

Commodities	Price	% Chg.
Crude (US\$/BBL)	49.0	2.28
Brent (US\$/BBL)	53.7	1.05
Gold (US/oz)	1093.4	(0.27)
Silver (US\$/oz)	14.8	0.75
Copper (US\$/MT)	5302.0	1.19
Alum (US\$/MT)	1619.0	0.62
Zinc(US\$/MT)	1985.0	1.43

ADR	Cl. Values	% Chg.
ICICI Bank	9.35	(0.12)
HDFC Bank	61.57	0.10
Infosys	17.00	0.07
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	58.55	(1.14)
Wipro	12.29	0.10
Tata Motors	29.21	0.36

Market Sensor

US market closed higher on Wednesday after the Federal Reserve kept rates unchanged in its July statement and the continued recovery in oil prices encouraged investor sentiment. Dow Jones Industrial Average was up 0.69% or 121.12 points at 17751.39. Nasdaq Composite was up 0.44% or 22.53 points at 5111.73. Standard & Poor's 500 was up 0.73% or 15.32 points at 2108.57.

Indian equity market traded in a narrow range on Wednesday and closed marginally in green by the end. Traders seems to have been awaiting the outcome of the U.S Fed FOMC meet. Nifty ended the previous day with a gain of 0.46% or 38.05 at 8375.05. On Wednesday's trading session, FII's sold Rs.186.24 Cr in cash market and bought net Rs.435.09 in derivative segment. Whereas, DII bought net Rs.642.69 Cr in cash segment.

Global News

❖The U.S. economy and job market continue to strengthen, the Federal Reserve said on Wednesday, leaving the door open for a possible interest rate hike when central bank policymakers next meet in September.(Reuters)

❖UK economic growth accelerated in the second quarter of the year, helped by a big jump in oil and gas production, official figures have shown.(BBC)

❖The outlook for the eurozone has improved, says the International Monetary Fund (IMF), thanks to a falling oil price, a weaker euro and action taken by the European Central Bank (ECB). (BBC)

❖Growth in national health spending, which had dropped to historic lows in recent years, has snapped back and is set to continue at a faster pace over the next decade, federal actuaries said Tuesday.(WSJ)

❖A forward-looking indicator of home sales slipped in June, but remained well above year-ago levels, a sign the housing market is stabilizing. (WSJ)

Economic News

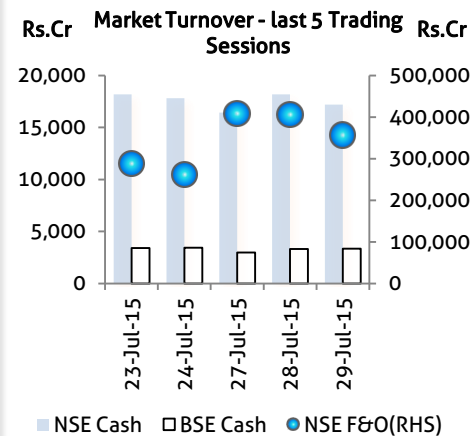
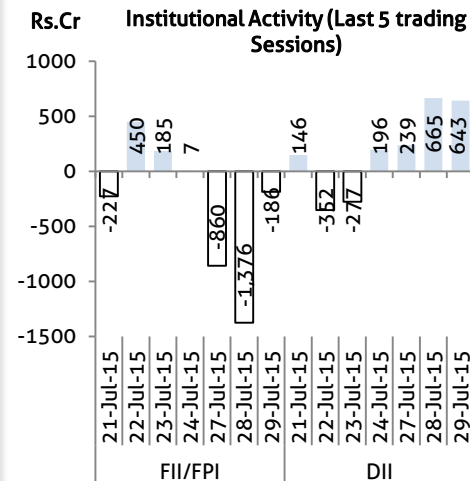
- ❖ The Cabinet approved amendments to the GST bill to compensate states for revenue loss for five years on introduction of the uniform nationwide indirect tax regime, as has been suggested by Rajya Sabha Select Committee. (BS)
- ❖ The government has readied its strategy on goods trade under the Regional Comprehensive Economic Partnership (RCEP). The next round of talks is scheduled to take place in Nay Pyi Taw, Myanmar, on August 24-26. (BS)
- ❖ Agricultural scientists M S Swaminathan, known as father of India's green revolution, has said that it would be more appropriate to refer the limited support provided to the farmers as support to sustainable farming, rather than designating them as subsidy. (BS)
- ❖ The growth of agriculture at a reasonable rate is important to avoid distortions in the economy and it requires interventions to improve productivity in the land available, said Madras School of Economics Chairman, former RBI Governor and the chairman of the Prime Ministers' Economic Advisory Council, C Rangarajan. (BS)
- ❖ Government said it has cleared seven foreign investment proposals, including that of Hathway Cable and Datacom, totalling over Rs 981 crore. (BS)
- ❖ Haryana Chief Minister, Manohar Lal Khattar, has said his government is committed to developing Gurgaon as "the smartest of smart cities. (BS)
- ❖ Expressing reservations over the Centre's proposed gold monetisation scheme, chief of Parliamentary panel on finance Veerappa Moily said the government should revisit it as it is unlikely to take off with the existing conditions. (BS)
- ❖ Committing to improve the quality of service, the Income Tax Department said it has addressed 85 per cent of the taxpayers' grievances and is working to improve the systems further. (BS)
- ❖ Asked to garner a massive Rs 69,500 crore this fiscal, the Department of Disinvestment has told Finance Ministry it may be able to raise only about Rs 30,000 crore given the volatile market conditions. (BS)
- ❖ Progress on India's divestment front has been slow in the first four months of this fiscal year, a Singapore-based bank said here. (BS)
- ❖ The Modi government is aiming to conclude auctions for 120 greenfield mines bearing major minerals by the end of this financial year in two phases, the first of which is expected to start in October. (ET)
- ❖ The defence ministry has decided to shift its mega defence exposition that is attended by top global arms manufacturers to a permanent, seaside venue in Goa from Delhi's Pragati Maidan and focus specially on the Navy, which is undergoing a major modernisation and expansion drive. (ET)

Domestic News

- ❖ Non-banking financial company Shriram City Union Finance reported a 15.6 per cent rise in its net profit at Rs 148 crore in the quarter ended June, 2015, helped by higher interest income and reduction in expenses. (BS)
- ❖ Essar Oil has received approvals from National Stock Exchange (NSE) and BSE to delist its shares, company Managing Director & CEO L K Gupta said. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0977	(0.0008)	(0.07)
GBP-USD	1.5605	0.0002	0.01
USD-JPY	124.11	0.1600	0.13

Bond Markets	Closing	Chg
10-yr bond	7.93	1.70 bps
Interbank call	7.09	2.93 bps



Domestic News (Cont...)

❖ State-run NHPC reported 24.53 per cent increase in its unaudited standalone net profit at Rs 767.17 crore for the quarter ended June 30, 2015. (BS)

❖ Remit2India, the flagship brand of payment service provider Times of Money, has entered into a partnership with HDFC Life to create awareness about insurance and offer life insurance products to its customers. (BS)

❖ IIFL Holdings said its consolidated net profit rose 15 per cent to Rs 107.65 crore for the first quarter ended June 2015 as against Rs 93.82 crore a year ago. (BS)

❖ Lubes maker Castrol India reported a 48.31 per cent rise in its net profit at Rs 184.5 crore for the second quarter ended June 30, 2015. (BS)

❖ State-owned Gujarat State Fertilizers & Chemicals Ltd (GSFC) reported a marginal slide of seven per cent in net profit for the first quarter of 2015-16 compared to the corresponding period in last fiscal, the company informed the Bombay Stock Exchange (BSE). (BS)

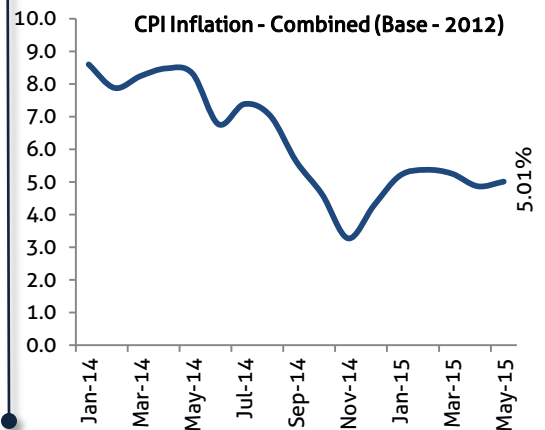
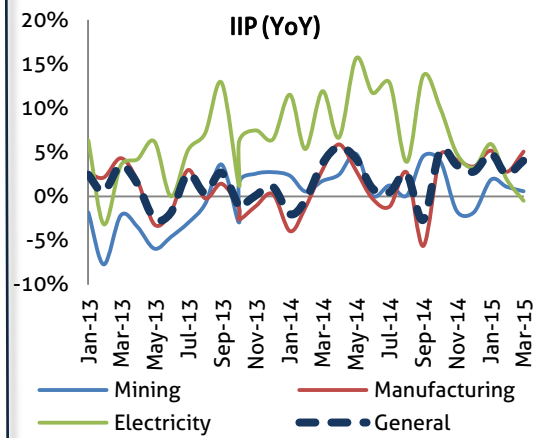
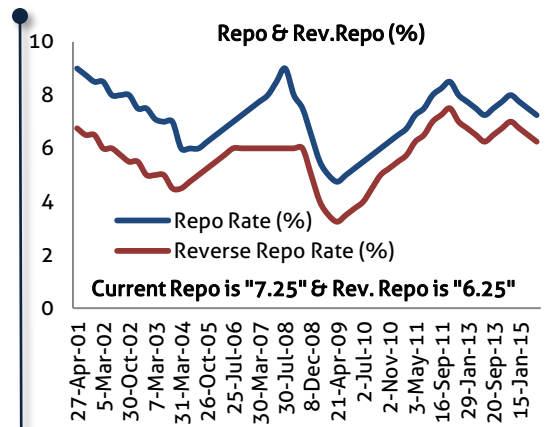
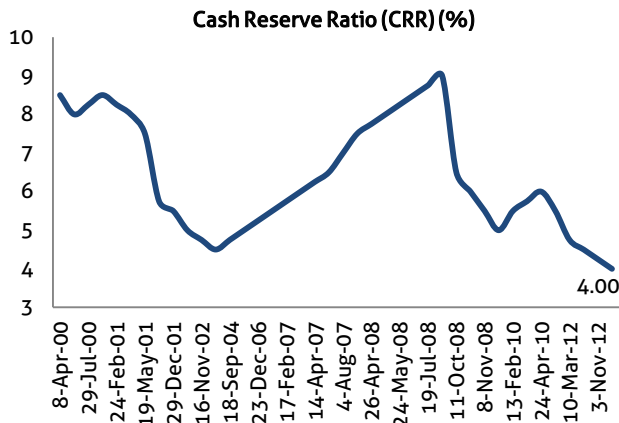
❖ Profit after tax (PAT) of Gujarat Alkalies and Chemicals Limited (GACL), a company promoted by government of Gujarat, declined by 22.75% to Rs 43.99 crore in first quarter of financial year 2015-16 as against Rs 56.95 crore for the corresponding period of last year. (BS)

❖ Maharashtra's Food and Drugs Administration (FDA) argued in the Bombay High Court that Nestle India had burnt several tonnes of Maggi after the state's ban order was imposed on this food snack, instead of going in for a re-test of the samples. (BS)

❖ Noida-based Lohia Auto Industries (LAI) is bullish on the Uttar Pradesh e-rickshaw market, which is growing rapidly in the major urban centres of the state. (BS)

❖ Real estate developers are increasingly reducing the size of the apartments to make them affordable at a time property markets are going through a prolonged slowdown, said a new study. (BS)

❖ Energy drink, Enerzal will be partnering Ronnie Screwvala's Pro Kabaddi franchise U Mumba as the official 'Hydration Partner'. The brand will be featured on the back of the players' jersey and on LED display panels at match venues as part of the partnership. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29-Jul-15	GM Breweries Ltd.	BP FINTRADE PRIVATE LIMITED	BUY	153273	302.2
29-Jul-15	Karuturi Global Limited	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	4282275	4.5
29-Jul-15	Dolphin Offshore Enterpri	CREST CAPITAL & INVESTMENT	BUY	111000	122.0
29-Jul-15	Lokesh Machines Limited	GKN SECURITIES	BUY	91751	114.1
29-Jul-15	Rushil Decor Limited	SHREE MALLIKARJUN TRAD INVEST PRIVATE LIMITED	BUY	114666	85.6

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29-Jul-15	GARNETINT	DECENT FIN SER (P) LTD	S	307,000	91.4
29-Jul-15	GINISILK	HEM CHAND JAIN	S	195,000	125.9
29-Jul-15	ALLSEC	ASHISH DHAWAN	S	288,976	34.0
29-Jul-15	LOKESHMACH	GKN SECURITIES	S	79,668	114.0
29-Jul-15	BROOKS	GKN SECURITIES	S	84,627	85.7

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
521064	ABHIIND	30-Jul-15	Interim Dividend - Rs. - 0.3000	-
532259	APARINDS	30-Jul-15	Final Dividend - Rs. - 3.5000	-
508869	APOLLOHOSP	30-Jul-15	Dividend - Rs. - 5.7500	-
511605	ARIHCAPM	30-Jul-15	Dividend - Rs. - 0.7500	-
500101	ARVIND	30-Jul-15	Dividend - Rs. - 2.5500	-
505010	AUTOAXLES	30-Jul-15	Final Dividend - Rs. - 1.0000	-
512573	AVANTI	30-Jul-15	Dividend - Rs. - 27.5000	-
532230	BENGALT	30-Jul-15	Dividend - Rs. - 0.5000	-
531719	BHAGCHEM	30-Jul-15	Dividend - Rs. - 1.0000	-
526225	BLOOM	30-Jul-15	Dividend - Rs. - 0.6000	-
500020	BOMDYEING	30-Jul-15	Dividend - Rs. - 0.8000	-
532321	CADILAHC	30-Jul-15	Dividend - Rs. - 12.0000	-
508814	COSMOFILMS	30-Jul-15	Dividend - Rs. - 3.5000	-
500480	CUMMINSIND	30-Jul-15	Final Dividend - Rs. - 9.0000	-
506401	DEEPAKNI	30-Jul-15	Dividend - Rs. - 1.0000	-
500144	FINCABLES	30-Jul-15	Dividend - Rs. - 1.8000	-
500150	FOSECOIND	30-Jul-15	Interim Dividend - Rs. - 8.0000	31-Jul-15
533282	GRAVITA	30-Jul-15	Final Dividend - Rs. - 0.2000	-
501455	GREAVESCOT	30-Jul-15	Final Dividend - Rs. - 1.1000	-
535789	IBULHSGFIN	30-Jul-15	Interim Dividend - Rs. - 9.0000	31-Jul-15
532960	IBVENTURES	30-Jul-15	Interim Dividend - Rs. - 1.0000	31-Jul-15
534613	IPRU1956	30-Jul-15	Redemption of Mutual Fund	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
27-Jul-15	GBP	CBI Industrial Trends Orders (Jul)		-4	-7
27-Jul-15	USD	Durable Goods Orders (MoM) (Jun)		3.00%	-2.20%
27-Jul-15	USD	Dallas Fed Mfg Business Index (Jul)		-3.5	-7
28-Jul-15	GBP	GDP (YoY) (Q2)		2.60%	2.90%
28-Jul-15	USD	S&P/CS HPI Composite - 20 n.s.a. (YoY) (May)		5.60%	4.90%
28-Jul-15	USD	Services PMI (Jul)		55	54.8
28-Jul-15	USD	CB Consumer Confidence (Jul)		100	101.4
28-Jul-15	USD	Richmond Manufacturing Index (Jul)		6	6
29-Jul-15	JPY	Retail Sales (YoY) (Jun)		0.50%	3.00%
29-Jul-15	GBP	BoE Consumer Credit (Jun)		1.100B	1.001B
29-Jul-15	GBP	Mortgage Approvals (Jun)		66.00K	64.43K
29-Jul-15	GBP	CBI Distributive Trades Survey (Jul)		30	29
29-Jul-15	USD	MBA 30-Year Mortgage Rate			4.23%
29-Jul-15	USD	Pending Home Sales (MoM) (Jun)		1.00%	0.90%
29-Jul-15	USD	Fed Interest Rate Decision		0.25%	0.25%
30-Jul-15	JPY	Industrial Production (MoM) (Jun)		0.30%	-2.10%
30-Jul-15	GBP	Nationwide HPI (MoM)		0.20%	-0.20%
30-Jul-15	EUR	Business Climate (Jul)		0.2	0.1
30-Jul-15	EUR	Consumer Confidence (Jul)		-7	-5.6
30-Jul-15	EUR	Industrial Sentiment (Jul)		-3	-3.4
30-Jul-15	USD	Continuing Jobless Claims		2,212K	2,207K
30-Jul-15	USD	GDP (QoQ) (Q2)		2.60%	-0.20%
30-Jul-15	USD	Initial Jobless Claims		270K	255K
31-Jul-15	GBP	GfK Consumer Confidence (Jul)		5	7
31-Jul-15	JPY	Household Spending (YoY) (Jun)		1.70%	4.80%
31-Jul-15	JPY	National CPI (YoY) (Jun)		0.30%	0.50%
31-Jul-15	JPY	Tokyo CPI (YoY) (Jul)		0.20%	0.30%
31-Jul-15	JPY	Unemployment Rate (Jun)		3.30%	3.30%
31-Jul-15	JPY	Construction Orders (YoY) (Jun)			-7.40%
31-Jul-15	JPY	Housing Starts (YoY) (Jun)		3.00%	5.80%
31-Jul-15	EUR	CPI (YoY) (Jul)		0.20%	0.20%
31-Jul-15	EUR	Unemployment Rate (Jun)		11.10%	11.10%
31-Jul-15	USD	Employment Cost Index (QoQ) (Q2)		0.60%	0.70%
31-Jul-15	USD	Chicago PMI (Jul)		50.5	49.4
31-Jul-15	USD	Michigan Consumer Sentiment (Jul)		94	93.3

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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