

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8491	(0.02)	CNX IT	12083	(0.15)
Sensex	27957	(0.07)	BANK NIFTY	18207	(0.84)
DowJones	17776	(1.11)	S&P CNX 500	6978	0.12
Nasdaq	4901	(0.94)	CNX FMCG	19880	(0.01)
Hangseng	25034	0.53	CNX REALTY	3410	(0.75)
Shanghai	3776	0.74	CNX AUTO	8622	0.55
Nikkei	19060	(0.76)	CNX ENERGY	8264	0.98
Strait Times	3444	(0.09)	CNX PHARMA	12845	1.11
Kospi	2030	(0.52)	Advances / Declines	BSE	NSE
Taiwan	9534	(0.55)	Advances	1588	865
FTSE	6773	(1.72)	Declines	1132	609
CAC	5034	(0.98)	Unchanged	113	69
DAX	11966	(0.99)	Total	2833	1543

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BPCL	809.00	5.16
TATAPOWER	77.05	3.63
GAIL	388.60	2.25
TATAMOTORS	550.60	1.96
DRREDDY	3490.00	1.89

Nifty Losers		
Company	Price(Rs)	Chg(%)
PNB	144.00	(3.06)
ONGC	305.80	(2.98)
NMDC	126.80	(2.01)
TATASTEEL	316.15	(1.94)
ULTRACEMCO	2887.00	(1.94)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
INTELLCAP	14.40	0.0	1015
MAGMA	96.89	0.2	435
APLAPOLLO	1.87	0.0	94
GMDCLTD	20.21	0.3	79
APOLLOTYRE	60.99	1.9	32

Indian Forex	Closing	Chg	% Chg
USD/INR	62.591	(0.040)	(0.06)
GBP/INR	92.459	(0.485)	(0.52)
EUR/INR	67.510	(0.550)	(0.81)
JPY/INR	52.110	(0.410)	(0.78)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26203	(119)
Silver (Rs/1kg)	36800	(685)

Commodities	Price	% Chg.
Crude (US\$/BBL)	47.4	(1.44)
Brent (US\$/BBL)	55.1	(1.40)
Gold (US/oz)	1187.0	0.19
Silver (US\$/oz)	16.7	0.06
Copper (US\$/MT)	6050.5	(0.97)
Alum (US\$/MT)	1776.5	0.70
Zinc(US\$/MT)	2075.5	(0.14)

ADR	Cl. Values	% Chg.
ICICI Bank	10.36	0.07
HDFC Bank	58.89	0.49
Infosys	35.08	(0.70)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	57.10	1.43
Wipro	13.32	(0.39)
Tata Motors	45.06	0.54

Market Sensor

US market closed lower on Tuesday, giving back most of Monday's major gains, as investors eyed mixed economic data and the end of the first quarter. Dow Jones Industrial Average was down 1.11% or 200.19 points at 17776.12. Nasdaq Composite was down 0.94% or 46.55 points at 4900.89. Standard & Poor's 500 was down 0.88% or 18.35 points at 2067.89.

Indian equity market ended the session on a tad lower note on last trading session of the financial Year. Global cues were negative. Both Asian and European markets declined. Nifty ended the previous trading session with a decline of 0.02% or 1.30 points at 8491.00. On Tuesday's trading session, FII's bought Rs.356.07 Cr in cash market and bought net Rs.1861.99 in derivative segment. Whereas, DII bought net Rs.283.71 Cr in cash segment.

Global News

❖ Japanese business confidence among manufacturers stalled in the first quarter, a central bank survey showed, underscoring the fragile economic recovery and clouding the outlook for Prime Minister Shinzo Abe's drive to reflate the country out of deflation. (Reuters)

❖ Japanese manufacturing activity expanded more slowly in March than in the previous month as domestic orders contracted for the first time in almost a year, in a worrying sign that the recovering economy may be losing momentum. (Reuters)

❖ Surveys of China's manufacturing and services sectors showed persistent weakness in the world's second-biggest economy in March, adding to bets that Beijing will have to roll out more policy support to avert a sharper slowdown. (Reuters)

❖ The UK's economy grew at a faster pace than initially estimated last year, revised official figures show. The economy grew by 0.6% in the final three months of 2014, up from the previous estimate of 0.5%, the Office for National Statistics said. (BBC)

❖ The financial well-being of UK households improved last year - but overall it is not much better than it was five years ago - according to the Office for National Statistics (ONS) (BBC)

❖ The billionaire investor, Warren Buffett, has said he would not raise interest rates if he was in charge of the US Federal Reserve. The Fed has kept rates at a record low of 0% since the financial crisis. (BBC)

Economic News

- ❖ The Cabinet approved a proposal to pool or average out prices of domestic natural gas and imported LNG used by fertiliser plants to make the cost of fuel uniform and affordable. (BS)
- ❖ The Union Cabinet tonight decided to recommend re-promulgation of the land acquisition ordinance incorporating nine amendments that were part of the bill that was passed in Lok Sabha earlier this month. (BS)
- ❖ The government has decided to sell undisclosed quantity of FCI wheat in the open market throughout the year in 2015-16 fiscal to bulk consumers in non-wheat procuring states. (BS)
- ❖ The ministry of coal proposes to present a paper on reverse bidding mechanism which the government has chosen for auctioning the coal blocks. (BS)
- ❖ Locally produced gas in India will cost 8 percent less during April-September, the government said in a statement on Tuesday, due to a decline in global prices. (BS)
- ❖ The rail ministry announced it has doubled the time period for booking reserved tickets in advance to 120 days prior to the gate of journey from the existing 60 days. (BS)
- ❖ Land acquisitions, environment clearances, forest clearances and shortage of aggregates are holding up or delaying road projects, Union Road and Transport Minister Nitin Gadkari said here. (BS)
- ❖ External debt stood at \$461.9 billion as of end-December, up 3.5% from end-March 2014, the government said in a release on Tuesday. (BS)
- ❖ India halted oil imports from Iran for the first time in at least a decade in March as New Delhi responded to US pressure to keep its shipments from Tehran within sanction limits during the last month of negotiations on a preliminary nuclear deal. (BS)
- ❖ Indian millers have bought up to 80,000 tonne of Australian wheat in recent deals, three trade sources said on Tuesday, the biggest such imports in five years as unseasonal rains damage the crop at home. (BS)
- ❖ The new Foreign Trade Policy, scheduled to be unveiled tomorrow, will focus on promoting service exports and giving fillip to the manufacturing sector as part of the government's 'Make in India' campaign. (BS)

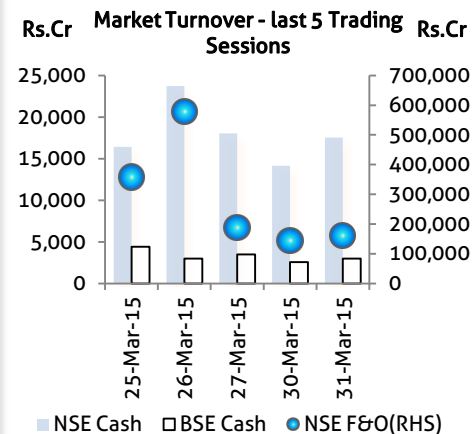
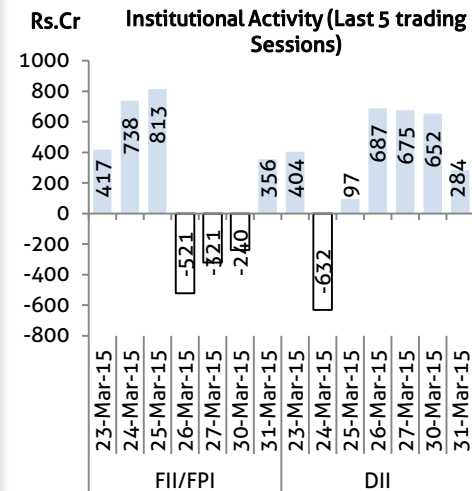
- ❖ Political parties and NGOs are up in arms against the implementation of Mumbai Metro III corridor, fearing that it will destroy green cover and make some residents homeless. (BS)

Domestic News

- ❖ For a change, Infosys, India's second largest IT services company has decided to hold its board meeting in Chennai this time where the company will also announce its fourth quarter as well as FY2015 financial numbers on April 24. (BS)
- ❖ Reliance Industries Ltd and Myanmar Oil and Gas Enterprise (MOGE), an enterprise of the Government of Myanmar, have signed production sharing contracts for two offshore blocks (M17 and M18). (BS)
- ❖ Neyveli Lignite Corporation Ltd., a Navratna PSU under Ministry of Coal, paid an Interim Dividend of 18% i.e Rs.1.80 per share of Rs 10 each for the financial year 2014-15 to the Central Government. Last year, the company paid an interim dividend of 10% in March 2014. (BS)
- ❖ Fair trade regulator the Competition Commission of India (CCI) has approved Reliance MediaWork's sale of Big Cinemasto Carnival Films. (BS)

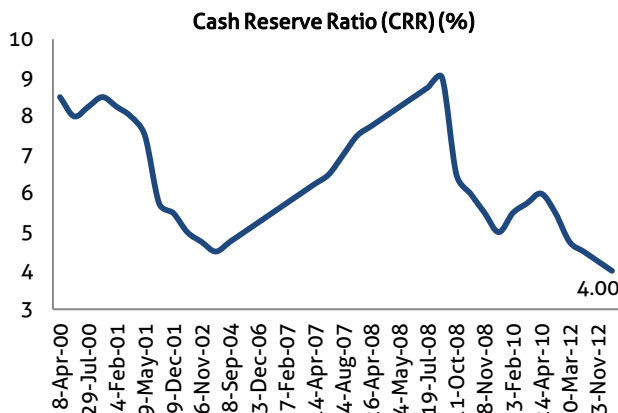
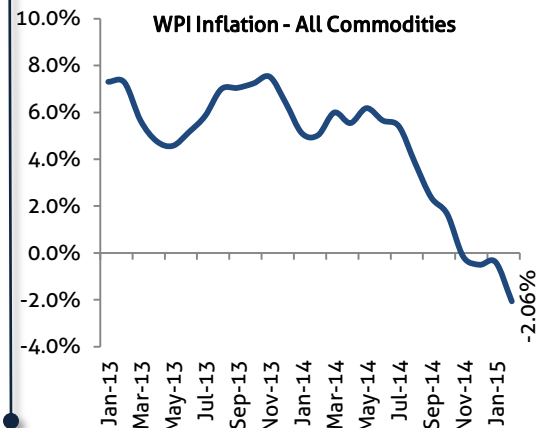
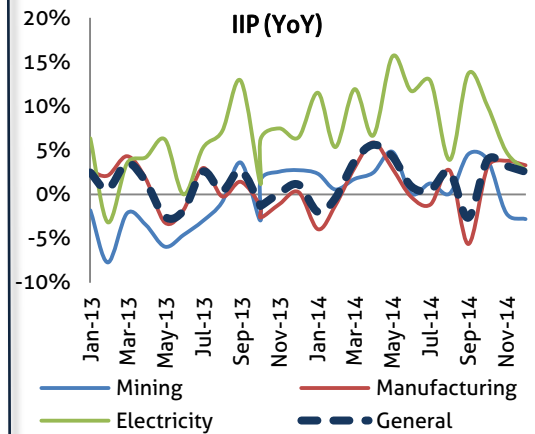
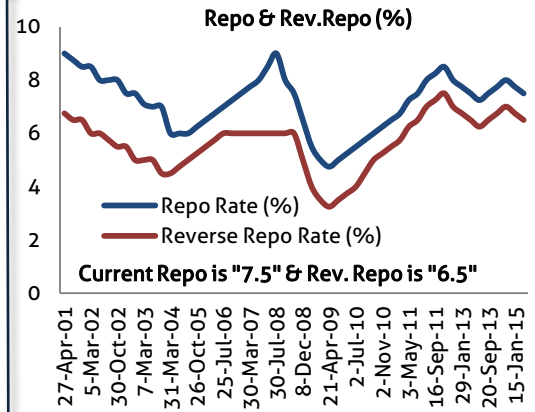
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0782	0.0051	0.48
GBP-USD	1.4869	0.0051	0.34
USD-JPY	119.53	(0.60)	(0.50)

Bond Markets	Closing	Chg
10-yr bond	7.79	-2.60 bps
Interbank call	11.21	341.32 bps



Domestic News (Cont...)

- ❖ Indian companies have raised a staggering Rs 58,801 crore through equity markets in the financial year that ended -- the best funds mop-up since 2010-11 fiscal. (BS)
- ❖ Hindustan Construction Co Ltd said it has bagged a contract worth Rs 392 crore from the Ministry of Road Transport and Highway for 4-laning of a road. (BS)
- ❖ Successful spectrum bidders, including Bharti Airtel, Idea Cellular and Vodafone, have made over Rs 7,000 crore towards upfront payments -- a move that will help the government narrow its fiscal deficit target for the fiscal ending. (BS)
- ❖ Financial Technologies said it has submitted to the government a Rs 1,000-crore settlement plan, including Rs 500-crore to be contributed by brokers, to clear the claims of small and mid-sized investors on scam-hit National Spot Exchange Ltd (NSEL). (BS)
- ❖ The Supreme Court on Tuesday allowed Adani Power Ltd to argue its case for compensatory tariff for power supplied to Haryana discoms in the Appellate Tribunal Electricity (Aptel). (BS)
- ❖ Videocon d2h Ltd, the satellite television arm of Videocon Group, will have to file a new draft prospectus for an initial public offering in domestic markets after fund raising via American depository shares (ADS), Saurabh Dhoot, director of the company, told Reuters. (BS)
- ❖ Larsen & Toubro (L&T) said it has bagged orders worth Rs 2,101 crore across various segments in March. (BS)
- ❖ Realty firm Godrej Properties said it has entered into a new deal to develop a housing project at Bengaluru. (BS)
- ❖ Morgan Stanley has upgraded Reliance Industries to "overweight" from "underweight", citing confidence about the conglomerate's downstream projects and improving outlook for telecoms business. (BS)
- ❖ Salaries are expected to rise above inflation level in next five years, but a major chunk of this rise will be cornered by senior ranked and not much would be disbursed to those at mid or junior levels. (BS)
- ❖ Larsen & Toubro (L&T) has been awarded a contract valued at Rs 1,432 crores by the Ministry of Defence for the design and construction of seven Offshore Patrol Vessels (OPVs) for the Indian Coast Guard (ICG). (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
31-Mar-15	Mastek Ltd	N.K. SECURITIES	SELL	133277	421.6
31-Mar-15	Supreme (India) Impex Ltd	DARSHANIK VALUESERVE PRIVATE LIMITED	BUY	158000	61.3
31-Mar-15	Zandu Realty Limited	N.K. SECURITIES	SELL	5001	1733.9
31-Mar-15	Onelife Cap Advisors Ltd	EXCEL MERCANTILE PRIVATE LIMITED	BUY	71358	118.4
31-Mar-15	ECE Industries Limited	SWAN SILVERWARES PVT LTD	SELL	57000	107.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
31-Mar-15	MAGMA	INDIA CAPITAL MANAGEMENT LIMITED A/C INDIA CAPITAL FUND LIMITED	S	9,180,190	93.0
31-Mar-15	USHDI	USHDEV COMMERCIAL SERVICES PVT LTD	S	1,650,000	312.0
31-Mar-15	APOLLOTYRE	CREDIT SUISSE (SINGAPORE) LIMITED A/C CREDIT SUISSE (SINGAPO)	B	2,816,795	166.8
31-Mar-15	INTELLCAP	INDUS EQUICAP CONSULTANCY PRIVATE LIMITED	S	1,440,000	70.5
31-Mar-15	APLAPOLLO	HDFC MF Prudence Fund	B	160,371	392.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
523411	ADCINDIA	06-Apr-15	Interim Dividend - Rs.29.00	07-Apr-15
530305	PICCADIL	06-Apr-15	BONUS 1:1	07-Apr-15
500359	RANBAXY	06-Apr-15	Amalgamation	07-Apr-15
500570	TATAMOTORS	06-Apr-15	-	-
570001	TATAMTRDVR	06-Apr-15	-	-
500830	COLPAL	08-Apr-15	3rd Interim Dividend - Rs.8.00	09-Apr-15
500472	SKFINDIA	08-Apr-15	Final Dividend - Rs.2.50	-
532523	BIOCON	09-Apr-15	Interim Dividend - Rs.5.00	10-Apr-15
523828	MENONBE-\$	09-Apr-15	Stock Split from Rs. 5/- to Re.1/-	10-Apr-15
532200	MYSOREBANK	09-Apr-15	Interim Dividend - Rs.5.00	10-Apr-15
523537	APMIN-\$	13-Apr-15	2nd Interim Dividend - Rs.-	15-Apr-15
537069	ARNOLD	16-Apr-15	Stock Split from Rs.10/- to Rs.2/-	17-Apr-15
500674	SANOFI	16-Apr-15	Final Dividend - Rs.24.00	-
500674	SANOFI	16-Apr-15	Special Dividend - Rs.11.00	-
509162	INDAG	23-Apr-15	Stock Split from Rs.10/- to Rs.2/-	24-Apr-15
520113	VESUVIUS	27-Apr-15	Final Dividend - Rs.6.00	-
500002	ABB	28-Apr-15	Final Dividend - Rs.3.70	-
523457	LINDEINDIA	30-Apr-15	Dividend - Rs.1.50	-
500870	CASTROLIND	06-May-15	Final Dividend - Rs.4.00	-
500790	NESTLEIND	19-May-15	Final Dividend - Rs.12.50	-
500168	GOODYEAR	11-Jun-15	Dividend - Rs.10.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Mar-15	JPY	Industrial Production (MoM) (Feb)		-1.80%	3.70%
30-Mar-15	GBP	Nationwide HPI (YoY) (Mar)			5.70%
30-Mar-15	EUR	Industrial Sentiment (Mar)		-4	-4.7
30-Mar-15	USD	Core PCE Price Index (MoM) (Feb)		0.10%	0.10%
30-Mar-15	USD	Personal Income (MoM) (Feb)		0.30%	0.30%
30-Mar-15	USD	Pending Home Sales (MoM) (Feb)			1.70%
31-Mar-15	GBP	GDP (YoY) (Q4)			2.70%
31-Mar-15	EUR	CPI (YoY) (Mar)			-0.30%
31-Mar-15	EUR	Unemployment Rate (Feb)		11.10%	11.20%
31-Mar-15	USD	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Jan)		4.70%	4.50%
31-Mar-15	USD	Chicago PMI (Mar)		51.4	45.8
01-Apr-15	JPY	Tankan Large Manufacturers Index (Q1)		14	12
01-Apr-15	JPY	Manufacturing PMI (Mar)			50.4
01-Apr-15	CNY	HSBC Manufacturing PMI (Mar)			49.2
01-Apr-15	EUR	Manufacturing PMI (Mar)		51.9	51.9
01-Apr-15	GBP	Manufacturing PMI (Mar)			54.1
01-Apr-15	USD	MBA 30-Year Mortgage Rate			3.90%
01-Apr-15	USD	ADP Nonfarm Employment Change (Mar)		240K	212K
01-Apr-15	USD	ISM Manufacturing PMI (Mar)		52.4	52.9
02-Apr-15	USD	Initial Jobless Claims			50.6K
02-Apr-15	USD	Trade Balance (Feb)		-41.10B	-41.80B
02-Apr-15	USD	Factory Orders (MoM) (Feb)		0.40%	-0.20%
03-Apr-15	USD	Manufacturing Payrolls (Mar)		13.0K	8.0K
03-Apr-15	USD	Nonfarm Payrolls (Mar)		249K	295K
03-Apr-15	USD	Unemployment Rate (Mar)		5.50%	5.50%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
01-Apr-15	INR	M3 Money Supply (2wk)			11.30%
02-Apr-15	INR	HSBC Markit Manufacturing PMI (Mar)			51.2
03-Apr-15	INR	Bank Loan Growth (2wk)			10.20%
03-Apr-15	INR	Deposit Growth (2wk)			11.60%

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