

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8434	1.38	CNX IT	11575	1.08
Sensex	27828	1.17	BANK NIFTY	18721	1.48
DowJones	18011	(0.64)	S&P CNX 500	6960	1.34
Nasdaq	5070	(0.55)	CNX FMCG	20107	1.26
Hangseng	27424	(0.11)	CNX REALTY	3531	0.40
Shanghai	4612	(0.18)	CNX AUTO	8537	1.88
Nikkei	20563	0.06	CNX ENERGY	8488	0.70
Strait Times	3392	(0.75)	CNX PHARMA	12512	1.62
Kospi	2115	0.19	Advances / Declines	BSE	NSE
Taiwan	9701	(0.12)	Advances	1427	858
FTSE	6984	(0.80)	Declines	1248	613
CAC	5008	(2.53)	Unchanged	123	74
DAX	11414	(2.26)	Total	2798	1545

Nifty Gainers		
Company	Price(Rs)	Chg(%)
M&M	1253.80	4.64
GRASIM	3647.75	3.87
BPCL	848.20	3.73
AMBUJACEM	238.20	3.59
ACC	1519.00	3.28

Nifty Losers		
Company	Price(Rs)	Chg(%)
HINDALCO	129.00	(1.98)
PNB	153.40	(1.82)
NMDC	129.40	(1.48)
ONGC	327.15	(0.23)
TATAMOTORS	483.70	(0.13)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
IIFL	9.66	1.0	9
PRAJIND	14.48	1.7	9
CCL	6.92	1.0	7
SADBHAV	6.57	1.0	6
CONCOR	0.46	0.1	6

Indian Forex	Closing	Chg	% Chg
USD/INR	63.762	(0.140)	(0.22)
GBP/INR	97.797	(0.367)	(0.37)
EUR/INR	69.908	0.173	0.25
JPY/INR	51.480	(0.120)	(0.23)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26776	(32)
Silver (Rs/1kg)	38200	(4)

Commodities	Price	% Chg.
Crude (US\$/BBL)	60.3	3.38
Brent (US\$/BBL)	65.6	3.82
Gold (US/oz)	1189.8	0.04
Silver (US\$/oz)	16.7	(0.12)
Copper (US\$/MT)	6088.5	(0.47)
Alum (US\$/MT)	1719.5	(0.81)
Zinc(US\$/MT)	2212.5	(0.34)

ADR	Cl. Values	% Chg.
ICICI Bank	10.56	0.02
HDFC Bank	59.62	0.40
Infosys	31.87	0.33
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	55.43	(0.07)
Wipro	12.07	0.19
Tata Motors	38.30	(0.30)

Market Sensor

US market closed lower on Friday, the last day of trade for the month, as investors digested economic data and remained cautious on continued concerns about Greece. Dow Jones Industrial Average was down 0.64% or 115.44 points at 18010.68. Nasdaq Composite was down 0.55% or 27.95 points at 5070.03. Standard & Poor's 500 was down 0.63% or 13.40 points at 2107.39.

Indian equity market witnessed a stellar performance last Friday was on expectations of the timely arrival of the monsoon and cut in the interest rates by the Reserve Bank of India in the ensuing 2nd June monetary policy. The recovery was also a reflection of the optimism among the participants ahead of the release of GDP data which was scheduled to be unveiled later. Nifty ended the previous day with a gain of 1.38% or 114.65 at 8433.65. On Friday's trading session, FIIs bought Rs.2284.3 Cr in cash market and bought net Rs.5384.28 in derivative segment. Whereas, DII bought net Rs.2267.88 Cr in cash segment.

Global News

❖ Years of uncertainty and economic pain spent keeping Greece in the euro zone boils down in June to a handful of make-or-break debt repayments, while a raft of key data in the next few days will point to the progress of the global economy. (Reuters)

❖ Chancellor Angela Merkel tried to drum up support in Germany for the Transatlantic Trade and Investment Partnership (TTIP) ahead of the G7 summit she is hosting in June, saying in an interview on Saturday she hopes it will be finalised by 2017. (Reuters)

❖ The U.S. economy contracted in the first quarter as it buckled under the weight of unusually heavy snowfalls, a resurgent dollar and disruptions at West Coast ports, but activity already has rebounded modestly. (Reuters)

❖ The Institute for Supply Management-Chicago Business Barometer unexpectedly fell in May, reversing the previous month's rise. (CNBC)

❖ U.S. consumer sentiment ticked lower in May, but still beat expectations, according to a report released on Friday. (CNBC)

Economic News

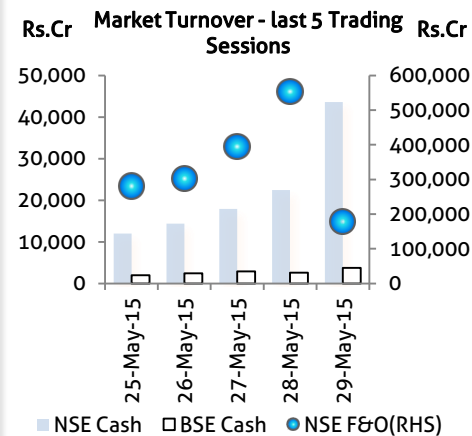
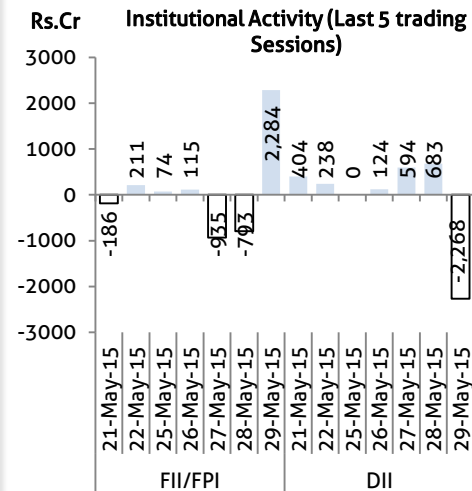
- ❖ Fitch Ratings has affirmed at 'BBB-' and withdrawn all of its issue ratings assigned to Indian government senior unsecured debt securities. (BS)
- ❖ The fiscal deficit for the month of April came in at about Rs 1.27 lakh crore, or 23 per cent of the full year budgeted estimate of Rs 5.56 lakh crore. (BS)
- ❖ Falling inflation numbers are expected to help corporate India in a number of ways, not the least of which is by nudging the central bank towards lowering interest rates. (BS)
- ❖ Prime Minister Narendra Modi hit his borrowing targets in the last fiscal year by slashing \$19 billion in capital spending and data on Friday will show whether he has taken his foot off the brakes in April. (BS)
- ❖ With mercury soaring in Maharashtra and the onset of monsoon still a fortnight away, as many as 1,998 villages and 2,607 hamlets are reeling under acute water shortage where about 2,358 tankers are being used to supply drinking water. (BS)
- ❖ A prominent NGO has expressed concern on the proposed amendments to the Child Labour (Prohibition and Regulation) Act of 1986 and said there cannot be any condition to protect Child Rights. (BS)
- ❖ Dedicated Freight Corridor Corporation (DFCC), the Indian Railways' arm implementing the ambitious freight corridor project, is planning to award contracts worth Rs 26,000 crore in the current financial year (2015-16) in a bid to speed up work and meet the deadline for commissioning the Rs 81,000 crore project. (BS)
- ❖ The Modi government and businesses are pushing for an interest rate cut next week even though data on Friday may show output is expanding faster than China's, in the latest sign of concerns that the figures are masking weaknesses in the economy. (BS)

Domestic News

- ❖ Ready to commission 600 Mw from the first unit of its flagship Anuppur thermal power plant in Madhya Pradesh, Hindustan Power Projects (HPP) is confident that the company will take lead when the power sector goes for upswing post 2016. (BS)
- ❖ Larsen & Toubro, one of India's largest engineering and construction firms, on Saturday reported a slower 27% increase in consolidated net profit for the quarter ended March 2015. (BS)
- ❖ Losses at real estate developer Unitech widened to Rs 162.5 crore for the quarter ended 31 March, 2015 as compared to Rs 51.5 crore in the corresponding quarter of the previous fiscal. (BS)
- ❖ After criticism by rival Flipkart over comments on lack of quality engineers in the country, Snapdeal co-founder Rohit Bansal clarified that while India has some of the "smartest engineers on the planet", other geographies have built far more at-scale products. (BS)
- ❖ Wind turbine maker Suzlon Energy's consolidated loss in Q4FY15 doubled to Rs 1,212 crore from Rs 603 crore in same period last year due to fall in income and provision for impairment of goodwill following sale of its German subsidiary Senvion. (BS)
- ❖ The Forward Markets Commission (FMC) has allowed commodity exchanges to accredit new warehouses to attend exigencies even without accreditation from the Warehousing Development and Regulatory Authority (WDRA). (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0986	0.0037	0.34
GBP-USD	1.5291	(0.0025)	(0.16)
USD-JPY	124.15	0.20	0.16

Bond Markets	Closing	Chg
10-yr bond	7.78	-1.40bps
Interbank call	7.56	-0.67bps



Domestic News (Cont...)

❖ Steel Authority of India (SAIL) have shown a 20% decline in profits after tax (PAT) - which stood at Rs 2,093 crore for the financial year 2014-15 as compared to Rs 2,616 crore for 2013-14 – in the annual results declared here. (BS)

❖ Bengaluru-based public sector Defence Company Bharat Electronics Limited (BEL) announced 9% increase in net profit at Rs 723 crore for the fourth quarter ended March 2015 compared to Rs 663 crore in the corresponding quarter last year. (BS)

❖ Cinema exhibition company PVR Ltd reported consolidated revenues for quarter ended March 31 of Rs 301.5 crores as compared to Rs 316.3 crores during the corresponding period of last year, down by 5%. (BS)

❖ Leading private sector financial services company, Reliance Capital posted a 53% increase in net profit for the fourth quarter ended March 31, 2015 at Rs 407 crore. (BS)

❖ Reliance Communications Ltd, India's fourth-biggest mobile carrier by customers, saw quarterly profit rise 46 percent over the year before, helped by more subscribers using their smartphones to browse the Internet. (BS)

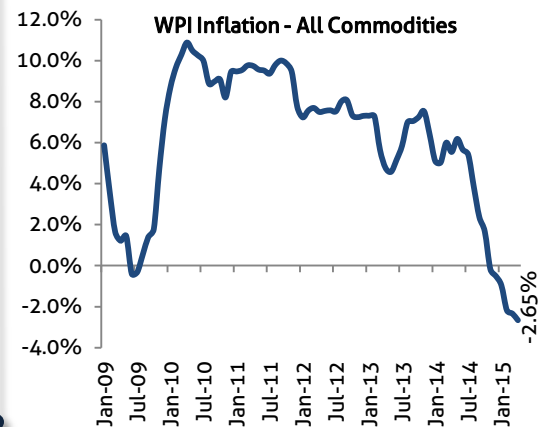
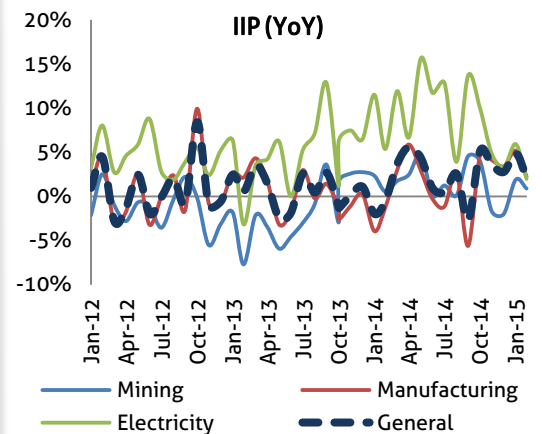
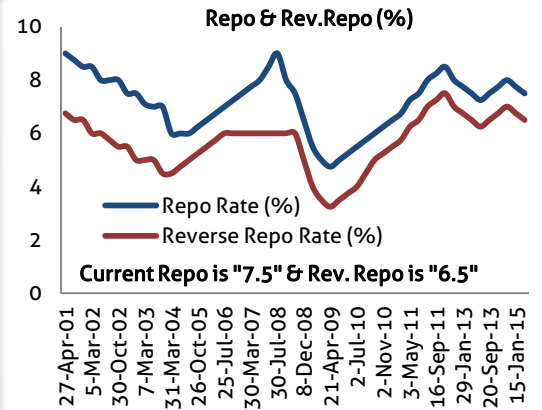
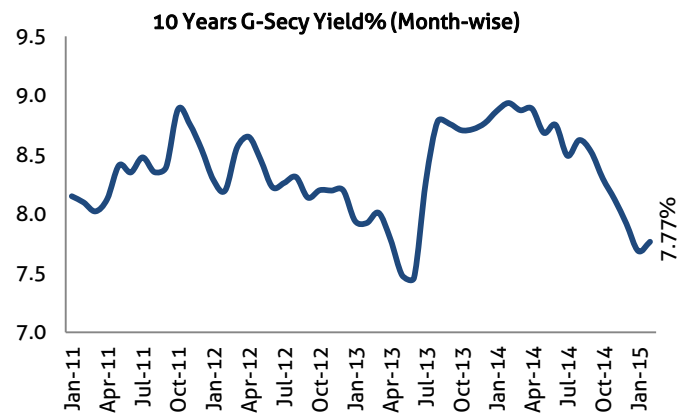
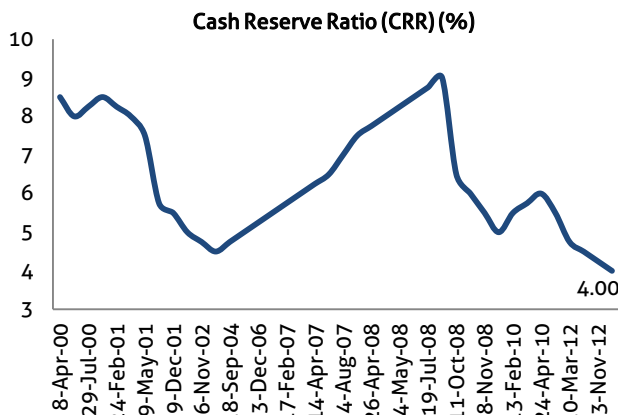
❖ Ready to commission 600 Mw from the first unit of its flagship Anuppur thermal power plant in Madhya Pradesh, Hindustan Power Projects (HPP) is confident that the company will take lead when the power sector goes for upswing post 2016. (BS)

❖ Bosch Limited, supplier of automotive components to original equipment manufacturers (OEMs) and technologies, announced that its net profit for the fourth quarter ended March 2015 has declined 11.9% to Rs 287 crore as against Rs 326 crore in the corresponding quarter last year. (BS)

❖ Neyveli Lignite Corporation Ltd has posted a net profit of Rs 676.8 crore for the quarter ended March 31, 2015 as compared to Rs 494.4 crore for the quarter ended March 31, 2014. (BS)

❖ Sun Pharmaceutical Industries posted a consolidated net profit of Rs 888.05 crore for the fourth quarter ended March 31, mainly due to Ranbaxy merger impact and price erosion in some products in the US. (BS)

❖ Triggered by a sharp decline in sugar prices, large mills in this business, barring Shree Renuka Sugars (SRS), reported deepening of losses for the quarter ended March 31, 2015. Sugar companies in profit zone also posted a steep fall in their profitability. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29-May-15	Lupin Limited	BLACKROCK INDIA EQUITIES FUND (MAURITIUS) LIMITED	BUY	8346296	1820.4
29-May-15	Bharti Airtel Limited	BLACKROCK INDIA EQUITIES FUND (MAURITIUS) LIMITED	BUY	20357018	422.9
29-May-15	Bharti Infratel Ltd.	BLACKROCK INDIA EQUITIES FUND (MAURITIUS) LIMITED	BUY	16493193	472.6
29-May-15	Eicher Motors Ltd	BLACKROCK INDIA EQUITIES FUND (MAURITIUS) LIMITED	BUY	408669	18836.8
29-May-15	UPL Limited	BLACKROCK INDIA EQUITIES FUND (MAURITIUS) LIMITED	BUY	10461182	556.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29-May-15	EXCAST	SAMPATI BROKING PRIVATE LIMITED	B	233,152	31.3
29-May-15	CML	NIKON FINLEASE PVT.LTD	B	40,000	125.5
29-May-15	SHHARICH	MANGLA SHANTILAL GADA	B	23,573	148.6
29-May-15	GOLDCOINHF	KAUSHIK RAMESH VYAS	S	15,100	214.5
29-May-15	CML	AMI GIRIDHAR IYENGAR	B	25,553	125.7

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500182	HEROMOTOCO	01-Jun-15	Final Dividend - Rs. - 30.0000	-
533353	IPRU1073	01-Jun-15	Temporary Suspension	02-Jun-15
533355	IPRU1074P	01-Jun-15	Temporary Suspension	02-Jun-15
533357	IPRU1304	01-Jun-15	Temporary Suspension	02-Jun-15
533359	IPRU1305P	01-Jun-15	Temporary Suspension	02-Jun-15
533356	IPRU1688	01-Jun-15	Temporary Suspension	02-Jun-15
533360	IPRU1689	01-Jun-15	Temporary Suspension	02-Jun-15
535031	IPRU8063	01-Jun-15	Temporary Suspension	02-Jun-15
535032	IPRU8064	01-Jun-15	Temporary Suspension	02-Jun-15
535033	IPRU8117	01-Jun-15	Temporary Suspension	02-Jun-15
507912	LKPFIN	02-Jun-15	Final Dividend - Rs. - 2.0000	-
512599	ADANIENT	03-Jun-15	Spin Off	04-Jun-15
500875	ITC	03-Jun-15	Dividend - Rs. - 6.2500	-
532735	RSYSTEMS	03-Jun-15	Final Dividend - Rs. - 0.9500	-
532893	VTMLTD	03-Jun-15	Dividend - Rs. - 0.6300	-
504000	ELPROINTL	04-Jun-15	Stock Split From Rs.10/- to Rs.2/-	05-Jun-15
531531	HATSUN	04-Jun-15	Interim Dividend - Rs. - 1.2000	05-Jun-15
532174	ICICIBANK	04-Jun-15	Dividend - Rs. - 5.0000	-
534469	IPRU1938	04-Jun-15	Redemption of Mutual Fund	-
534470	IPRU1939	04-Jun-15	Redemption of Mutual Fund	-
532947	IRB	04-Jun-15	Interim Dividend - Rs. - 2.0000	05-Jun-15
532827	PAGEIND	04-Jun-15	Interim Dividend - Rs. - 19.0000	05-Jun-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
01-Jun-15	EUR	Manufacturing PMI (May)		52.3	52.3
01-Jun-15	GBP	Manufacturing PMI (May)		52.5	51.9
01-Jun-15	USD	Personal Spending (MoM) (Apr)		0.20%	0.40%
01-Jun-15	USD	Manufacturing PMI (May)			53.8
01-Jun-15	USD	ISM Manufacturing PMI (May)		52	51.5
02-Jun-15	GBP	BoE Consumer Credit (Apr)		1.000B	1.242B
02-Jun-15	GBP	Construction PMI (May)		55	54.2
02-Jun-15	EUR	CPI (YoY) (May)		0.20%	
02-Jun-15	USD	Factory Orders (MoM) (Apr)		0.20%	2.10%
02-Jun-15	CNY	HSBC Services PMI (May)			52.9
03-Jun-15	EUR	Markit Composite PMI (May)		53.4	53.4
03-Jun-15	EUR	Retail Sales (YoY) (Apr)		2.00%	1.60%
03-Jun-15	EUR	Unemployment Rate (Apr)		11.20%	11.30%
03-Jun-15	EUR	Interest Rate Decision (Jun)			0.05%
03-Jun-15	USD	ADP Nonfarm Employment Change (May)		200K	169K
03-Jun-15	USD	Trade Balance (Apr)		-44.00B	-51.40B
03-Jun-15	USD	Markit Composite PMI (May)			56.1
04-Jun-15	GBP	Interest Rate Decision (Jun)		0.50%	0.50%
04-Jun-15	USD	Initial Jobless Claims			282K
04-Jun-15	JPY	Foreign Reserves (USD) (May)			1,250.1B
05-Jun-15	JPY	Leading Index (MoM) (Apr)			0.80%
05-Jun-15	EUR	GDP (YoY) (Q1)		1.00%	1.00%
05-Jun-15	USD	Nonfarm Payrolls (May)		225K	223K
05-Jun-15	USD	Unemployment Rate (May)		5.40%	5.40%
05-Jun-15	USD	Consumer Credit (Apr)		16.95B	20.52B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
01-Jun-15	INR	HSBC Markit Manufacturing PMI (May)		51.2	51.3
02-Jun-15	INR	Interest Rate Decision		7.30%	7.50%
03-Jun-15	INR	HSBC Services PMI (May)			52.4

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