

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8369	0.60	CNX IT	11037	(0.86)
Sensex	27781	0.49	BANK NIFTY	18296	0.30
DowJones	17620	0.13	S&P CNX 500	6897	0.78
Nasdaq	4987	0.57	CNX FMCG	20156	2.03
Hangseng	26250	1.09	CNX REALTY	3521	0.57
Shanghai	4310	0.76	CNX AUTO	8383	0.70
Nikkei	20280	0.22	CNX ENERGY	8893	0.43
Strait Times	3339	0.67	CNX PHARMA	3771	(0.06)
Kospi	2093	0.92	Advances / Declines	BSE	NSE
Taiwan	9394	0.76	Advances	1721	1041
FTSE	6521	(1.50)	Declines	973	432
CAC	4790	(1.63)	Unchanged	127	71
DAX	10945	(1.25)	Total	2821	1544

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ZEEL	369.40	3.72
IDEA	176.25	3.59
TATASTEEL	306.30	3.37
COALINDIA	420.70	3.19
ULTRACEMCO	2996.05	3.14

Nifty Losers		
Company	Price(Rs)	Chg(%)
TCS	2555.00	(1.46)
TECHM	476.70	(1.38)
WIPRO	545.25	(1.29)
GAIL	392.50	(1.17)
ICICIBANK	308.00	(1.03)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
DHUNTEAIND	6.12	0.0	1618
DPL	40.41	0.0	1020
CAMLINFN	18.16	1.9	9
DEEPIIND	7.31	0.9	8
SUPREMEINF	4.14	0.6	7

Indian Forex	Closing	Chg	% Chg
USD/INR	63.755	(0.162)	(0.25)
GBP/INR	100.121	(0.280)	(0.28)
EUR/INR	71.202	0.790	1.12
JPY/INR	52.070	(0.100)	(0.19)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26320	(204)
Silver (Rs/1kg)	35626	(541)

Commodities	Price	% Chg.
Crude (US\$/BBL)	58.8	1.12
Brent (US\$/BBL)	63.0	1.75
Gold (US/oz)	1173.1	(0.29)
Silver (US\$/oz)	15.7	0.26
Copper (US\$/MT)	5721.0	(0.80)
Alum (US\$/MT)	1646.5	0.27
Zinc(US\$/MT)	1994.0	(0.85)

ADR	Cl. Values	% Chg.
ICICI Bank	10.42	0.23
HDFC Bank	60.53	0.57
Infosys	15.85	(0.01)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	55.32	1.43
Wipro	11.97	(0.12)
Tata Motors	34.47	0.46

Market Sensor

US market closed higher on Tuesday in a slight recovery from the worst trading day of the year, as investors remained on edge amid the imminent Greece repayment deadline to the IMF. Dow Jones Industrial Average was up 0.13% or 23.16 points at 17619.51. Nasdaq Composite was up 0.57% or 28.40 points at 4986.87. Standard & Poor's 500 was up 0.27% or 5.47 points at 2063.11.

Indian equity market amid uncertainty on global front managed to inch higher on and ended with decent gains despite of the weak global markets and increase threat of Greece's exit from the Euro area. Favorable domestic data like CPI, IIP, WPI, Trade deficit and above normal monsoon boosted the market sentiment. Nifty ended the previous day with a gain of 0.60% or 50.10 at 8368.50. On Tuesday's trading session, FIIs sold Rs.551.38 Cr in cash market and bought net Rs.808.34 in derivative segment. Whereas, DII bought net Rs.580.59 Cr in cash segment.

Global News

❖ U.S. consumers were more optimistic about the economy in June, according to a report released Tuesday. The Conference Board's Consumer Confidence Index rose to 101.4 in June, beating estimates of 97.3. May's reading was 94.6.(CNBC)

❖ Business activity in the U.S. Midwest improved modestly during June, but fell short of forecasts, a report showed on Tuesday. The Chicago Business Barometer for June was 49.4, according to the MNI Chicago Report. Economists had forecast the index at 50 for June, after May's unexpectedly weak 46.2. (CNBC)

❖ Home prices continued to rise in April, but at a slower pace than the previous month, according to the latest S&P/Case Shiller Index report. The 20-city index rose 4.9 percent year-over-year, though the rate of annual price gains slowed in 11 urban areas. (CNBC)

❖ Activity in China's factory sector expanded slightly in June though not as much as expected, while growth in the services sector picked up, official surveys showed, offering some signs that the world's second-largest economy may be starting to level out after a raft of support measures.(Reuters)

Economic News

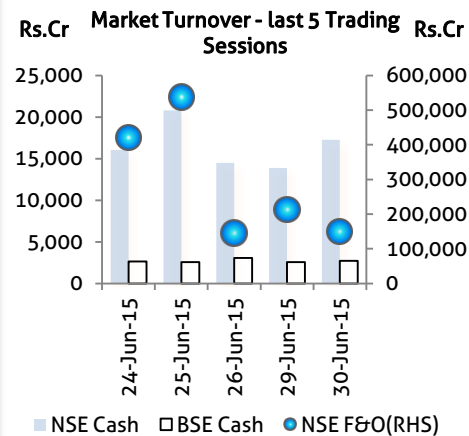
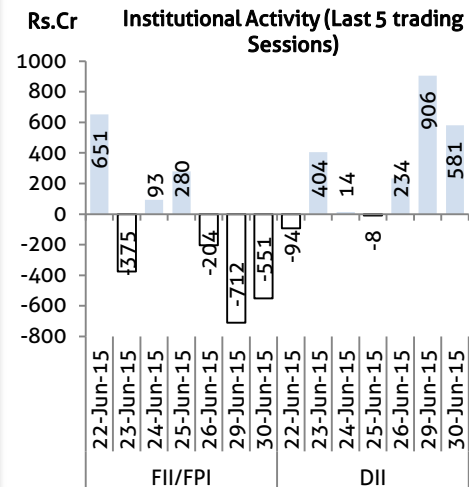
- ❖ India on Tuesday banned trade with Islamic State-linked entities in oil and other products, complying with a UN resolution to act against militants active in oil-rich countries such as Iraq, Syria and Libya. (BS)
- ❖ Any foreign business executive having served in Pakistan will have to undergo special security vetting before taking any assignment in India under fresh guidelines being prepared by the Home Ministry. (BS)
- ❖ The high-level Justice A P Shah panel, set up to look into levy of MAT on FII, has begun consultations with stakeholders including an industry body which said it should not apply on such investors. (BS)
- ❖ Uttar Pradesh government is in the process of tweaking its 'single window' clearance system for large sized investment proposals. (BS)
- ❖ Banking on revival of commercial vehicle segment, the auto component industry body ACMA expects the sector to grow by up to 10 per cent in the current fiscal. (BS)
- ❖ After the Centre's nudge for taking steps to promote exports, as many as 21 states have appointed export commissioners while 14 have framed strategies for outward shipments. (BS)
- ❖ The oil ministry has asked refiners that owe about \$6.5 billion to Iran for oil imports to build up dollar and euro balances to avoid downward pressure on the rupee if six world powers and Tehran reach a final nuclear deal. (BS)
- ❖ The Indian crude oil basket price plummeted to \$59.95 per barrel, its lowest in three weeks and second-lowest in over two months, on the back of the ongoing financial crisis in Greece that has strengthened the US dollar against other currencies, making oil more expensive for non-US buyers. (BS)
- ❖ Credit rating agency Moody's Investors Service (MIS) on Tuesday said it expects India's rural economy to remain subdued through the fiscal year ending March 2016. (BS)

Domestic News

- ❖ The Competition Commission of India (CCI) has given its nod for the proposed merger of Pharma major Pfizer and Hospira, in which the latter has various manufacturing operations in India through its wholly owned subsidiary and in joint venture with Gujarat-based Cadila Healthcare. (BS)
- ❖ Power producer JSW Energy is planning to raise up to Rs 12,500 crore through issuance of various securities as it eyes organic and inorganic ways to expand business. (BS)
- ❖ Investors have remained largely negative on public sector banks due to capital constraints and asset quality. (BS)
- ❖ Tata Group's hospitality firm Indian Hotels Company, which runs the chain of luxury properties under the Taj brand informed the exchanges that it has delisted from the London Stock Exchange. (BS)
- ❖ iDreamCareer.com an ed-tech company has raised second round of Angel capital through ah! Ventures. ah! Ventures along with Vivek Joshi, Mohit Satyanand and Indian Designs Group fund the second angel round. (BS)
- ❖ Flatchat, a mobile only app for students and bachelors to find accommodation and flatmates has raised \$2.5 million from CommonFloor.com. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1138	(0.0006)	(0.05)
GBP-USD	1.5697	(0.0014)	(0.09)
USD-JPY	122.48	(0.0300)	(0.02)

Bond Markets	Closing	Chg
10-yr bond	8.00	-3.30 bps
Interbank call	7.06	1.61 bps



Domestic News (Cont...)

❖ Financial services company Cholamandalam Investment and Finance said it has joined hands with mobile app-based taxi aggregator, Ola, to offer car loans to the latter's drivers with an option of daily repayment scheme instead of a monthly payment. (BS)

❖ Chinese e-commerce giant Alibaba Group Holding Ltd is in advanced talks to invest in Indian online payment platform and e-commerce firm Paytm, two sources with knowledge of the matter said on Tuesday. (BS)

❖ Private general insurer L&T Insurance which has completed four years in the business is now actively moving towards profitable growth. In an interview with M Saraswathy, G C Rangan, CEO & whole-time director, L&T Insurance talks about their business strategy and future plans. (BS)

❖ Bharati Airtel has moved up a position in global rankings to become the third largest mobile operator in the world, in terms of subscribers, the company said in a press release. It now has 303 million customers across 20 countries. (BS)

❖ Former Infosys BPO head Asheesh Mehra's entrepreneurial venture 'Antworks' is closing in on acquiring two firms in the US to expand its healthcare platform. (BS)

❖ Mahindra and Mahindra has set up an Africa-focused business unit as it looks to maintain double-digit growth levels in the continent, the company said on Tuesday. (BS)

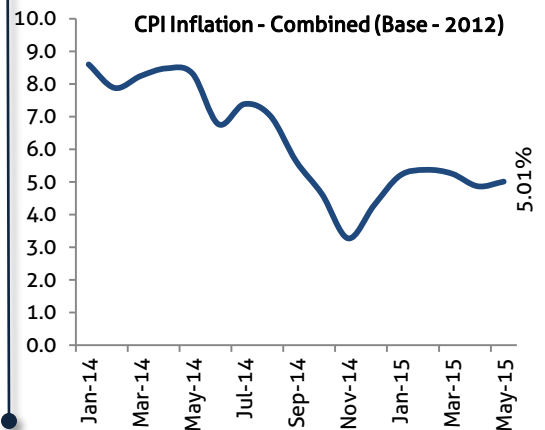
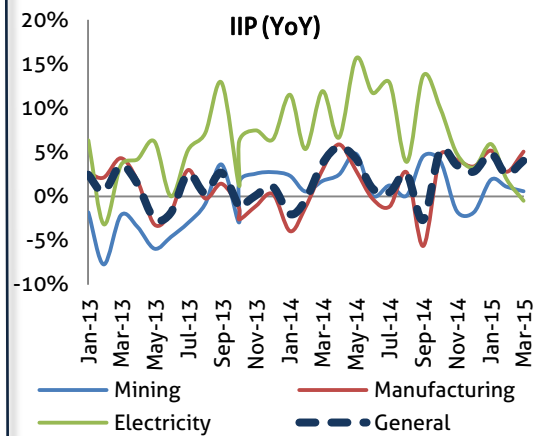
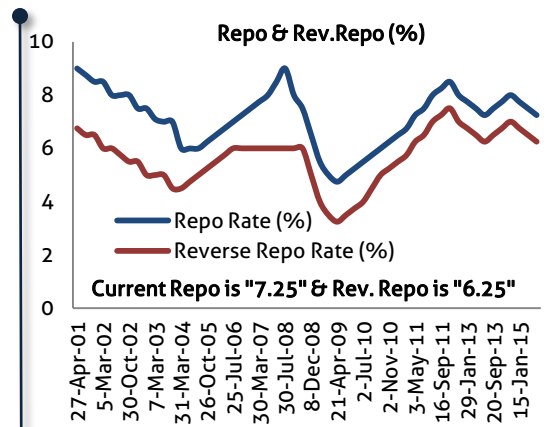
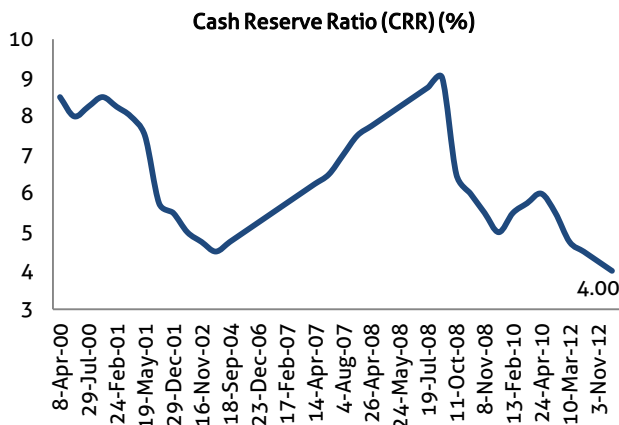
❖ Drug firm Suven Life Sciences said it has been granted a patent each by Israel, Japan and South Africa for a drug used to treat neuro-degenerative diseases. (BS)

❖ In a big day for IPOs, at least three companies -- low-cost carrier IndiGo, staffing firm Teamlease and e-retailer Infibeam -- have lined up public offers to raise an estimated over Rs 3,000 crore from investors. (BS)

❖ Infrastructure financing firm IDFC appointed former Comptroller and Auditor General of India (CAG) as independent director. (BS)

❖ The Bombay High Court allowed Nestle to export Magginooodles even as the ban on selling it domestically continues. The court will take up the matter for hearing on July 14. (BS)

❖ LIC Housing Finance will auction a property belonging to property developer Orbit Corporation for default of loans. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Jun-15	Camlin Fine Sciences Ltd	ABHA ASHISH DANDEKAR	SELL	3859649	99.4
30-Jun-15	Centum Electronics Ltd.	ADIHEMSHREE FINANCIAL	SELL	68286	710.0
30-Jun-15	Lambodhara Textiles Ltd.	MARWADI SHARES AND FINANCE LIMITED	SELL	46446	804.3
30-Jun-15	3i Infotech Limited	BP FINTRADE PRIVATE LIMITED	BUY	5325078	5.3
30-Jun-15	Deep Industries Ltd	PRASANT KUMAR GUPTA	BUY	258082	88.9

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Jun-15	DPL	YVES LOMBARD ASSET MANAGEMENT AG	S	3,795,054	72.0
30-Jun-15	DHUNTEAIND	YVES LOMBARD ASSET MANAGEMENT AG	S	589,010	211.7
30-Jun-15	LAMBODHARA	GKN SECURITIES	B	23,825	805.8
30-Jun-15	FERVENTSYN	VIJAY PRAVINCHANDRA THAKKAR	S	199,400	84.9
30-Jun-15	AMULEAS	GAJANAN ENTERPRISES	S	25,271	124.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
506260	ANUHPHR	01-Jul-15	Final Dividend - Rs. - 5.0000	-
500280	CENTENKA	01-Jul-15	Dividend - Rs. - 6.0000	-
530517	RELAXO	01-Jul-15	Bonus issue 1:1	02-Jul-15
538364	BCPAL	02-Jul-15	Stock Split From Rs.10/- to Rs.1/-	03-Jul-15
500180	HDFCBANK	02-Jul-15	Dividend - Rs. - 8.0000	-
517518	LLOYDELENG	02-Jul-15	Dividend - Rs. - 1.3000	-
532720	M&MFIN	02-Jul-15	Dividend - Rs. - 4.0000	-
526492	PUNEETRE	02-Jul-15	Dividend - Rs. - 0.8000	-
517447	RSSOFTWARE	02-Jul-15	Final Dividend - Rs. - 1.2500	-
532784	SOBHA	02-Jul-15	Dividend - Rs. - 7.0000	-
506690	UNICHEMLAB	02-Jul-15	Final Dividend - Rs. - 2.0000	-
500680	PFIZER	03-Jul-15	Dividend - Rs. - 12.5000	-
535709	RMFINAFDD9	03-Jul-15	Temporary Suspension	06-Jul-15
535708	RMFINAFDG9	03-Jul-15	Temporary Suspension	06-Jul-15
535710	RMFINAFDR9	03-Jul-15	Temporary Suspension	06-Jul-15
535712	RMFINAFRD9	03-Jul-15	Temporary Suspension	06-Jul-15
535711	RMFINAFRG9	03-Jul-15	Temporary Suspension	06-Jul-15
535713	RMFINAFRR9	03-Jul-15	Temporary Suspension	06-Jul-15
504067	ZENSARTECH	03-Jul-15	Final Dividend - Rs. - 6.5000	-
502355	BALKRISIND	06-Jul-15	Final Dividend - Rs. - 2.4000	-
500228	JSWSTEEL	06-Jul-15	Dividend - Rs. - 11.0000	-
523828	MENONBE	06-Jul-15	Dividend - Rs. - 0.8000	-

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