

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7721	(0.90)	CNX IT	10305	(0.54)
Sensex	25895	(0.74)	BANK NIFTY	15268	(1.20)
DowJones	16563	(1.88)	S&P CNX 500	6194	(0.61)
Nasdaq	4370	(2.09)	CNX FMCG	18779	(0.54)
Hangseng	24617	(0.56)	CNX REALTY	3513	(1.38)
Shanghai	2200	(0.07)	CNX AUTO	6907	(0.73)
Nikkei	15569	(0.33)	CNX ENERGY	9511	(0.56)
Strait Times	3349	(0.74)	CNX PHARMA	9343	0.04
Kospi	2076	(0.01)	Advances / Declines	BSE	NSE
Taiwan	9236	(0.86)	Advances	1400	729
FTSE	6730	(0.64)	Declines	1524	789
CAC	4246	(1.53)	Unchanged	117	64
DAX	9407	(1.94)	Total	3041	1582

Nifty Gainers		
Company	Price(Rs)	Chg(%)
CIPLA	457.70	2.12
TATASTEEL	554.65	1.57
BPCL	580.55	1.25
LUPIN	1180.00	0.55
BAJAJ-AUTO	2083.00	0.17

Nifty Losers		
Company	Price(Rs)	Chg(%)
NTPC	144.95	(3.24)
IDFC	152.30	(2.56)
ASIANPAINT	628.00	(2.47)
AXISBANK	391.90	(2.44)
HCLTECH	1559.00	(2.41)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SAH Petroleum	123.90	15.0	8
Mahindra Lifesp	2.68	0.3	8
WELCORP	7.15	1.1	7
TALWALKAR	5.46	0.9	6
Cadila Health	2.12	0.4	6

Indian Forex	Closing	Chg	% Chg
USD/INR	60.246	0.098	0.16
GBP/INR	101.924	0.003	0.00
EUR/INR	80.699	0.063	0.08
JPY/INR	58.610	(0.290)	(0.49)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27900	100
Silver (Rs/1kg)	44569	432

Commodities	Price	% Chg.
Crude (US\$/BBL)	98.0	(1.64)
Brent (US\$/BBL)	105.9	(0.33)
Gold (US/oz)	1285.0	(0.88)
Silver (US\$/oz)	20.4	(0.82)
Copper (US\$/MT)	7135.5	0.64
Alum (US\$/MT)	2016.5	1.72
Zinc(US\$/MT)	2400.0	1.78

ADR	Cl. Values	% Chg.
ICICI Bank	50.02	(0.73)
HDFC Bank	47.40	(0.70)
Infosys	54.82	(0.82)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	44.75	(1.89)
Wipro	11.55	(0.21)
Tata Motors	39.32	(0.39)

Market Sensor

US market tumbled on Thursday, with the Dow and S&P 500 posting their first monthly drop since January, as investors worried about Europe's economy, an Argentine default and a jump in U.S. labor costs prompted concerns about corporate margins. Dow Jones Industrial Average was down 1.88% or 317.06 points at 16563.30. Nasdaq Composite was down 2.09% or 93.13 points at 4369.77. Standard & Poor's 500 was down 2.00% or 39.40 points at 1930.67.

Indian Equity market scooped up lower levels ahead of expiry of July derivatives contracts. The markets today started with red turned green in later half of the trade day and ended negative. Nifty ended the previous trading session with a decline of 0.90% or 70.10 points at 7721.30. On Thursday's trading session, FII sold net Rs.1654.86 Cr in cash market and bought net Rs.1283.81 in derivative segment. Whereas, DII bought net Rs.1420.36 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, with negative bias. Crucial intraday support exists at 7700 followed by 7650 while resistance is seen at 7770 followed by 7820.

Global News

❖ China's manufacturing expanded in July at the fastest pace in more than two years, signaling a pickup in economic growth is strengthening amid government support policies. The Purchasing Managers' Index (CPMINDX) was at 51.7. (Bloomberg)

❖ Record production of hydropower from China's Three Gorges and newer dams is displacing so much coal that rates to transport it have plunged to about record lows, roiling the shipping market. (Bloomberg)

❖ Japan's bond investors are mirroring voters in turning away from Prime Minister Shinzo Abe. The nation's implied forward yield, an indicator of traders' expectations for the 10-year note rate in 2016, fell to 0.83 percent on July 29. That's the lowest since the Bank of Japan announced record stimulus in April 2013. (Bloomberg)

❖ Group of Seven countries will oppose new World Bank projects in Russia to inflict further pain on Vladimir Putin's regime, according to three government officials with knowledge of the agreement. (Bloomberg)

Economic News

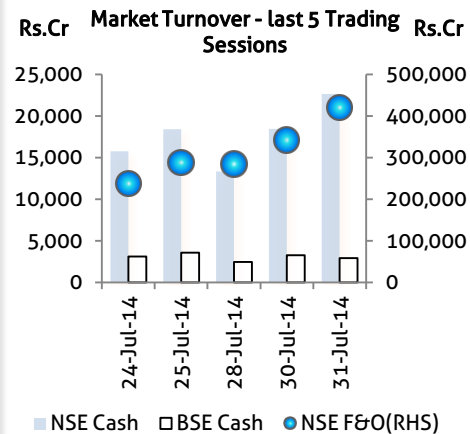
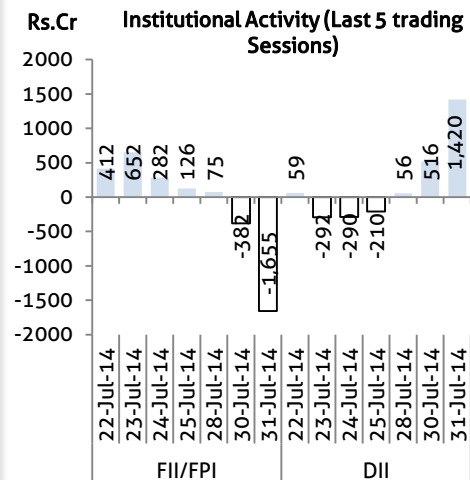
- ❖ To bring government closer to commoner and remove drudgery of maintaining huge amount of complaints related documents Madhya Pradesh government introduced its "M-Governance" platform. (BS)
- ❖ Aiming to start project activity on the convention centre for the World Trade Centre (WTC) in the city by September this year, the Odisha state government has sought a financial assistance of Rs 15 crore from the Centre. (BS)
- ❖ Road projects worth more than Rs 26,550 crore are stuck in disputes between developers and highways regulator NHA, the government said. (BS)
- ❖ The sops given by government and the central bank to housing sector brought smiles on the faces of property developers and home buyers, but real estate does not seem to be out of the woods as yet. (BS)
- ❖ Global agency Fitch Ratings said it has retained the 'BBB-' sovereign rating - the lowest investment grade - on India and a revision will depend on the government's efforts to usher in bold reforms. (BS)
- ❖ Union Minister Kalraj Mishra launched the e-commerce hopping portal of National Small Industries Corporation, on which MSMEs will be able to sell retail products as well as industrial equipment online. (BS)
- ❖ The United States raised the issue of a stalled trade agreement during talks with finance minister Arun Jaitley on Thursday, a source at the meeting said, hours before a deadline passes for New Delhi to sign a deal backers say would boost the global economy. (BS)
- ❖ Prime Minister Narendra Modi will launch the government's campaign for financial inclusion to ensure that 7.5 crore households that do not have access to banking have at least two accounts. (BS)
- ❖ Expressing satisfaction over the NDA government's decision to push the insurance bill, former Finance Minister P Chidambaram said each government should build on the accomplishment of the previous one. (BS)
- ❖ With an aim to modernise the powerloom sector in the country, government has allocated Rs 11,952 crore under the Revised Restructured Technology Upgradation Fund Scheme (RR-TUFS) to be implemented during the 12th Plan period. (BS)
- ❖ Union Finance Minister Arun Jaitley will hold a meeting with the Chief Executive Officers (CEOs) of Public Sector Banks and Financial Institutions on comprehensive financial inclusion plan on Thursday. (BS)

Domestic News

- ❖ Offshore drilling firm Aban Offshore Ltd has witnessed its net profit doubled during the quarter ended June 30, 2014, at Rs 150.19 crore for the quarter, compared to Rs 73.25 crore posted during the same period of previous year. The total income from operations stood at Rs 1027.78 crore, as against Rs 888.51 crore posted during the same period last year, an increase of 16.7%. (BS)
- ❖ Cipla Europe NV (Cipla), a wholly-owned subsidiary of Cipla Limited and the US-based BioQuiddity Inc. have entered into a marketing alliance for the European Union markets. Under the agreement, Cipla will sell BioQuiddity's anaesthetic products in certain European markets. (BS)
- ❖ Bangalore-based defence PSU Bharat Electronics Limited (BEL) has reported 49% rise in net profit at Rs 25.60 crore for the first quarter ended June 30, 2014 compared to Rs 17.18 crore in the corresponding quarter last year. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3387	(0.0003)	(0.02)
GBP-USD	1.6875	(0.0011)	(0.07)
USD-JPY	102.90	0.10	0.10

Bond Markets	Closing	Chg
10-yr bond	8.65	-1.00 bps
Interbank call	8.05	15.48 bps



Domestic News (Cont...)

❖ Home appliance firm Symphony Ltd reported a 26.37% increase in standalone net profit at Rs 32.73 crore for the fourth quarter ended June 30, 2014. (BS)

❖ Bajaj Electricals reported over 8-fold increase in net profit at Rs 5.63 crore for the quarter ended June 30 on good performance of engineering and projects division and higher sales, particularly in the consumer durables segment. (BS)

❖ Deepak Fertilisers reported 7% decline in net profit to Rs 39.85 crore for the quarter ended on June 30, 2014 as performance was affected by the "abrupt stoppage of gas supply" to its Taloja plant. (BS)

❖ India's leading engineering company Greaves Cotton Ltd posted 9.51% decline in net profit at Rs 28.74 crore for the quarter ended June 30, 2014 compared with Rs 31.76 crore in the corresponding quarter previous year. (BS)

❖ Drug firm Ipca Laboratories reported over two-fold jump in its standalone net profit to Rs 145.49 crore for the quarter ended June 30, 2014, mainly on account of robust formulations sales. (BS)

❖ Steel major JSW Steel said it has prepared a blue print to increase overall steel capacity to 40 million tonnes per annum by 2025 in order to retain market share of 13-14%. (BS)

❖ Multiplex operator PVR Ltd reported a consolidated net profit of Rs 7.66 crore for the quarter ended June 30, 2014. (BS)

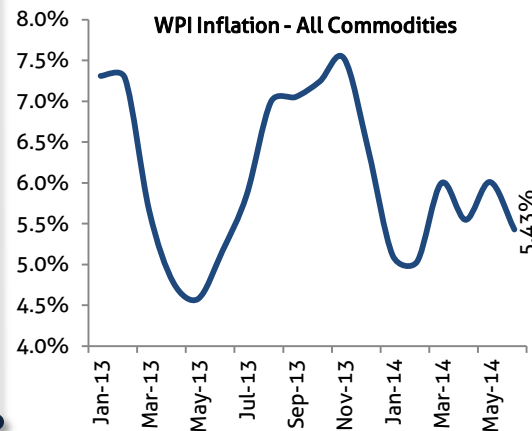
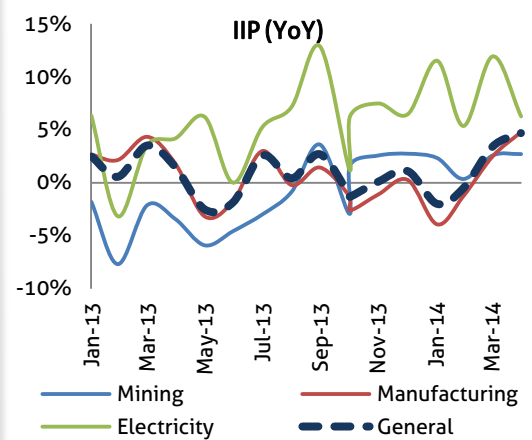
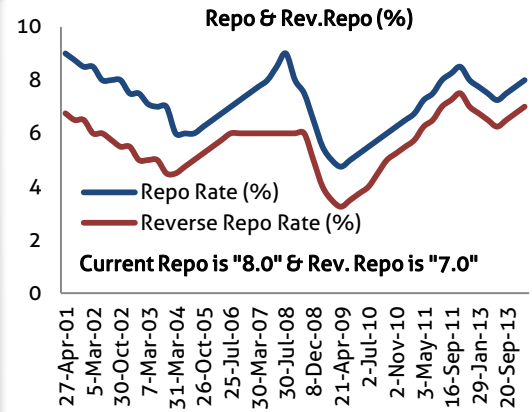
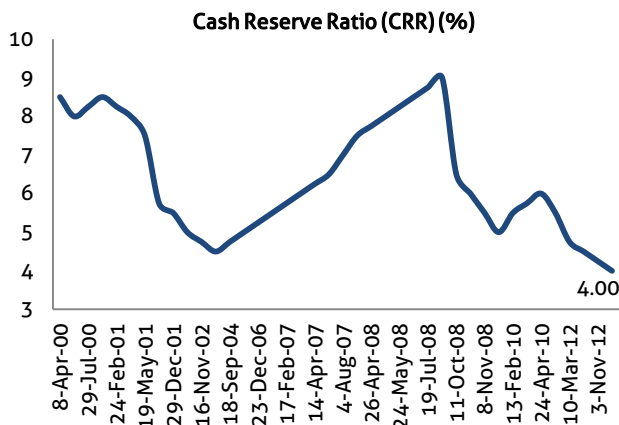
❖ Sun Pharma Advanced Research Company reported a net loss of Rs 9.74 crore for the first quarter ended June 30, 2014, due to increased spending on clinical trials and professional charges. (BS)

❖ Bajaj Electricals reported over 8-fold increase in its net profit at Rs 5.63 crore for the first quarter ended June 30, 2014, boosted by higher sales, particularly in consumer durables segment. (BS)

❖ Indian Oil Corp (IOC) will get Rs 8,107 crore from upstream companies in fuel subsidy support for the first quarter while Hindustan Petroleum Corp Ltd (HPCL) will get Rs 3,608.88 crore. (BS)

❖ AVT Natural Products has said that it will explore future growth through both organic and inorganic routes. (BS)

❖ IT major HCL Technologies reported Q4 net profit of Rs 1,834 crore, up 13% sequentially. On a year-on-year basis, net profit jumped 53.7%. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
31-Jul-14	UPL Limited	GOLDMAN SACHS SINGAPORE PTE	SELL	3924171	329.0
31-Jul-14	Muthoot Finance Limited	MATRIX PARTNERS INDIA INVESTMENTS LLC	SELL	4851178	172.5
31-Jul-14	Jaiprakash Associates Lim	MORGAN STANLEY ASIA (SINGAPORE) PTE	SELL	13450677	58.5
31-Jul-14	Muthoot Finance Limited	GOVERNMENT OF SINGAPORE A/C C	BUY	3498931	172.5
31-Jul-14	Ahmednagar Forgings Ltd	CRESTA FUND LTD	SELL	230000	281.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
31-Jul-14	Force Motors-\$	BAJAJ HOLDINGS AND INVESTMENT LIMITED	S	580,171	556.4
31-Jul-14	SAH Petroleums	GULF PETROCHEM ENERGY PRIVATE LIMITED	B	9,526,064	15.7
31-Jul-14	KIC Metaliks	SADACHAR ADVISORY SERVICES LLP	B	74,780	174.0
31-Jul-14	Virtual Global	SHREE SUDHARSHAN CASTINGS PVT LTD	S	2,905,231	3.9
31-Jul-14	Brooks Lab	GKN SECURITIES	S	172,263	45.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
524075	Albert David-\$	01-Aug-14	Dividend - Rs.5.00	-
507525	Amrit Corp-\$	01-Aug-14	Dividend - Rs.5.00	-
531162	Emami-\$	01-Aug-14	Final Dividend - Rs.4.00	-
532700	Entertainment Netw	01-Aug-14	Dividend - Rs.1.00	-
532424	Godrej Cons	01-Aug-14	Interim Dividend - Rs.1.00	04-Aug-14
533293	Kirloskar Oil Engines	01-Aug-14	Final Dividend - Rs.5.00	-
524084	Monsanto India	01-Aug-14	Final Dividend - Rs.30.00	-
505509	Responsive Inds	01-Aug-14	Dividend - Rs.0.10	-
500367	Rubfila Intl	01-Aug-14	Dividend - Rs.0.60	-
520151	Shreyas Ship	01-Aug-14	Dividend - Rs.0.60	-
532221	Sonata Soft	01-Aug-14	Final Dividend - Rs.2.75	-
533553	T D Power Systems	01-Aug-14	Dividend - Rs.2.30	-
505978	Triton Valves	01-Aug-14	Dividend - Rs.8.00	-
533655	Triveni Turbine	01-Aug-14	Final Dividend - Rs.0.55	-
506235	Alembic	04-Aug-14	Dividend - Rs.0.15	-
538423	ALPS MOTOR	04-Aug-14	Stock Split from Rs. 10/- to Re. 1/-	05-Aug-14
500060	Birla Ericsson	04-Aug-14	Dividend - Rs.1.00	-
502219	Borosil Glass	04-Aug-14	Dividend - Rs.20.00	-
500870	Castrol India	04-Aug-14	Interim Dividend - Rs.3.50	05-Aug-14
509472	Cravatex	04-Aug-14	Dividend - Rs.3.50	-
505720	Hercules Hoist	04-Aug-14	Dividend - Rs.1.50	-
535789	IBUL HSG FIN	04-Aug-14	Interim Dividend - Rs.8.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
28-Jul-14	USD	Pending Home Sales (MoM)		0.50%	6.10%
28-Jul-14	USD	Dallas Fed Mfg Business Index			11.4
29-Jul-14	JPY	Retail Sales (YoY)		-0.50%	-0.40%
29-Jul-14	GBP	BoE Consumer Credit		0.80B	0.74B
29-Jul-14	GBP	Mortgage Lending		1.90B	1.99B
29-Jul-14	USD	S&P/CS HPI Composite - 20 (YoY)		10.00%	10.80%
29-Jul-14	USD	CB Consumer Confidence		85.3	85.2
30-Jul-14	JPY	Industrial Production (MoM)		-1.20%	0.70%
30-Jul-14	EUR	Consumer Confidence		-8	-7.5
30-Jul-14	USD	MBA 30-Year Mortgage Rate			4.33%
30-Jul-14	USD	ADP Nonfarm Employment Change		230K	281K
30-Jul-14	USD	GDP (QoQ)		3.00%	-2.90%
31-Jul-14	GBP	Nationwide HPI (MoM)		0.50%	1.00%
31-Jul-14	EUR	CPI (YoY)		0.50%	0.50%
31-Jul-14	EUR	Unemployment Rate		11.60%	11.60%
31-Jul-14	USD	Initial Jobless Claims		300K	284K
31-Jul-14	USD	Chicago PMI		63	62.6
01-Aug-14	JPY	Manufacturing PMI		50.8	51.5
01-Aug-14	CNY	Chinese HSBC Manufacturing PMI			52
01-Aug-14	EUR	Manufacturing PMI		51.9	51.9
01-Aug-14	GBP	Manufacturing PMI		57.2	57.5
01-Aug-14	USD	Core PCE Price Index (MoM)		0.10%	0.20%
01-Aug-14	USD	Nonfarm Payrolls		235K	288K
01-Aug-14	USD	Personal Spending (MoM)		0.40%	0.20%
01-Aug-14	USD	Private Nonfarm Payrolls		230K	262K
01-Aug-14	USD	Unemployment Rate		6.10%	6.10%
01-Aug-14	USD	Manufacturing PMI			56.3
01-Aug-14	USD	Michigan Consumer Sentiment		81.8	81.3
01-Aug-14	USD	Construction Spending (MoM)		0.50%	0.10%
01-Aug-14	USD	ISM Manufacturing PMI		56	55.3

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-Jul-14	INR	Infrastructure Output (YoY)			2.30%
01-Aug-14	INR	HSBC Markit Manufacturing PMI			51.5

Disclaimer:

This report is for the personal information of the authorized recipient and does not constitute to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."