

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7949	1.35	CNX IT	12032	1.42
Sensex	26155	1.46	BANK NIFTY	17216	(0.38)
DowJones	16285	1.47	S&P CNX 500	6646	1.43
Nasdaq	4620	2.28	CNX FMCG	19957	2.48
Hangseng	20846	1.41	CNX REALTY	3023	2.38
Shanghai	3053	0.50	CNX AUTO	7760	1.46
Nikkei	17691	1.74	CNX ENERGY	7641	2.14
Strait Times	2809	0.64	CNX PHARMA	3551	1.48
Kospi	1980	0.88	Advances / Declines	BSE	NSE
Taiwan	8256	0.92	Advances	1672	1010
FTSE	6062	2.58	Declines	1001	478
CAC	4455	2.57	Unchanged	103	74
DAX	9660	2.22	Total	2776	1562

Nifty Gainers		
Company	Price(Rs)	Chg(%)
CAIRN	154.45	6.44
IDEA	148.40	6.23
TATASTEEL	213.90	6.21
GAIL	305.15	4.90
BHARTIARTL	337.75	4.68

Nifty Losers		
Company	Price(Rs)	Chg(%)
BANKBARODA	183.30	(2.11)
TECHM	559.45	(1.92)
SBIN	237.95	(1.63)
TATAPOWER	65.10	(1.44)
AXISBANK	497.80	(1.33)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
DISHTV	718.53	92.6	8
JMCPROJECT	12.33	1.6	8
DYNAMATECH	0.23	0.0	7
ICRA	0.35	0.1	7
ITC	84.24	13.1	6

Indian Forex	Closing	Chg	% Chg
USD/INR	65.742	(0.442)	(0.67)
GBP/INR	99.533	(0.928)	(0.92)
EUR/INR	73.795	(0.814)	(1.09)
JPY/INR	54.800	(0.620)	(1.12)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25950	(253)
Silver (Rs/1kg)	34663	(88)

Commodities	Price	% Chg.
Crude (US\$/BBL)	45.7	2.17
Brent (US\$/BBL)	48.8	1.82
Gold (US/oz)	1115.3	(0.71)
Silver (US\$/oz)	14.6	(0.07)
Copper (US\$/MT)	5093.0	1.66
Alum (US\$/MT)	1562.0	0.84
Zinc (US\$/MT)	1657.0	1.50

ADR	Cl. Values	% Chg.
ICICI Bank	8.38	0.08
HDFC Bank	61.09	0.97
Infosys	19.09	1.04
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	63.91	2.30
Wipro	12.29	0.28
Tata Motors	22.50	0.69

Market Sensor

US market closed higher by about 1.5 percent or more Wednesday, following a rally in global markets, but the major averages still posted the worst quarter in four years. Dow Jones Industrial Average was up 1.47% or 235.57 points at 16284.70. Nasdaq Composite was up 2.28% or 102.84 points at 4620.16. Standard & Poor's 500 was up 1.91% or 35.94 points at 1920.03.

Indian equity market cheered for second day after the higher than expected 50 bps rate cut by RBI. Further media news of India surpassing U.S and China as the biggest FDI destination in the January-June period and slight improvement in India's Ranking in the Global Competitiveness Index boosted the domestic market sentiment. Nifty ended the previous day with a gain of 1.35% or 105.60 points at 7948.90. On Wednesday's trading session, FII's bought net Rs.116.08 Cr in cash market and sold net Rs.297.63 in derivative segment. Whereas, DII sold net Rs.191.78 Cr in cash segment.

Global News

❖ The World Trade Organization cut its forecasts for global goods trade on Wednesday after quarterly growth turned negative, with trade shrinking by an average of 0.7 percent in the first two quarters of this year. (CNBC)

❖ The head of the International Monetary Fund says there is reason to be concerned about the global economy. In prepared remarks for a Wednesday speech, IMF Managing Director Christine Lagarde said that her organization sees troubling signs in the world's finances, and that it is unclear if the current situation is cyclical or if it represents a fundamental downturn. (Reuters)

❖ Inflation in the euro zone turned negative again in September, data on Wednesday showing, raising pressure on the Europe Central Bank to ramp up monetary stimulus. The euro zone consumer price index (CPI) fell 0.1 percent in September from a year earlier, falling below zero for the first time since March – when the ECB launched its 1 trillion euro (\$1.12 trillion) asset-purchase program to fuel inflation and growth. (Reuters)

❖ Private companies topped expectations for job creation in September, adding 200,000 new positions thanks in part to a boost from large companies. (Reuters)

Economic News

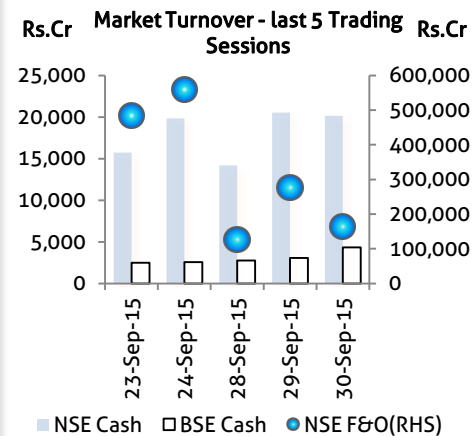
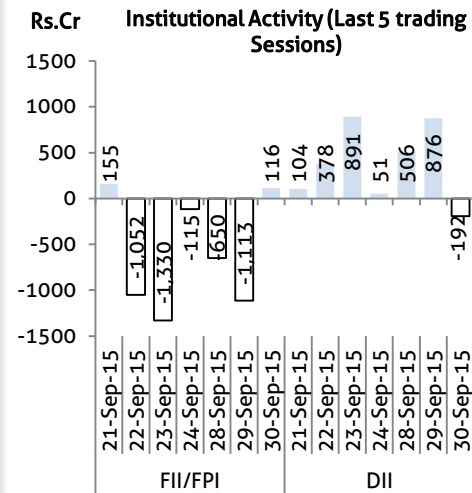
- ❖ India's external debt stood at \$482.9 billion as of June-end, up 1.8% from March-end, the Reserve Bank of India said. (BS)
- ❖ The fiscal deficit in the first five months of the current fiscal ended August stood at Rs 3.69 lakh crore, or 66.5%, of Budget estimates for 2015-16. (BS)
- ❖ India's rainfall was 14% lower than normal in the June-September monsoon season, provisional data posted on the website of Indian Metrological Department showed on Wednesday. (BS)
- ❖ Reliance Infrastructure chairman Anil Ambani on Wednesday, said smart cities and defence manufacturing would be the future drivers of growth for the company, and that the major acquisition of Pipavav Defence will be concluded in the current year. (BS)
- ❖ In a bid to boost tourism in northeast, the central government has decided to develop the Guwahati airport into a hub for connectivity across the region, Minister of State for Tourism and Civil Aviation Mahesh Sharma said here on Wednesday. (BS)
- ❖ India's core industries' output grew by 2.6% last month from an increase of 1.1% in July, due to a rise in production of fertilisers, refinery products, crude oil and electricity. (BS)
- ❖ India's annual infrastructure output growth picked up in August to 2.6% from a year ago, mainly driven by higher cement and electricity generation, government data showed on Wednesday. (BS)
- ❖ The Telecom Regulatory Authority of India (Trai) stood by its proposal of a sunset date for making GPS mandatory in all handsets, which can help find out exact location of the caller in an emergency. (BS)
- ❖ Reserve Bank of India (RBI) Governor Raghuram Rajan said on Wednesday that he was not interested in heading the International Monetary Fund after finishing his term as India's central bank chief. (BS)
- ❖ The government cut natural gas prices by 16% to \$4.24 per unit for the six month period, beginning October 1. (BS)

Domestic News

- ❖ Alleging bias, Nestle India Limited told the apex consumer commission that it was being "singled out" by the government in the Maggi noodles ban case as no action was being taken against other manufacturers of similar products. (BS)
- ❖ Antrix Corp will file an "application for remedy" with support from Department of Space in court. (BS)
- ❖ Reliance Communications Ltd (RCom), controlled by tycoon Anil Ambani, will partner with Reliance Industries Ltd's telecom subsidiary to launch fourth-generation (4G) mobile phone services by year-end, the company's chairman said on Wednesday. (BS)
- ❖ Energy solutions provider Inox Wind said it has bagged a 50 Mw wind power project in Gujarat from a major minerals and lignite mining company GMDC. (BS)
- ❖ When the business model clings to its peak of revenue streams to scale and to sustain a constant growth, 'fund raising' becomes a high priority task. (BS)

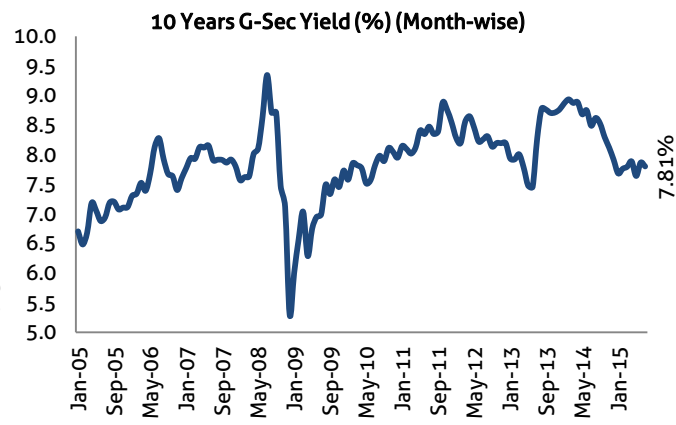
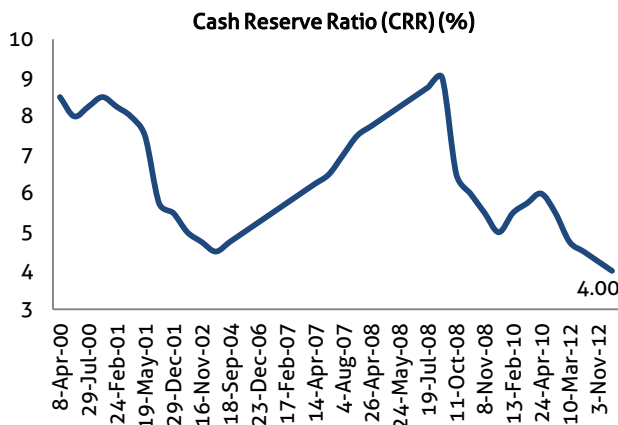
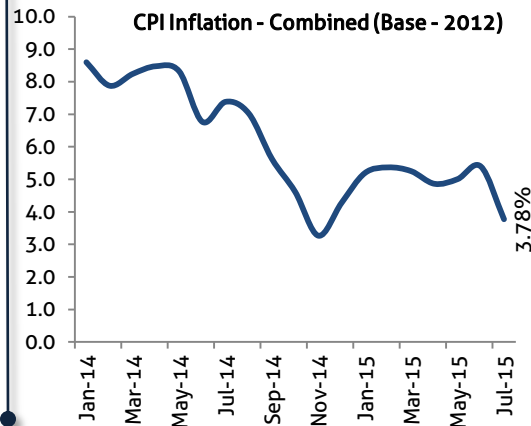
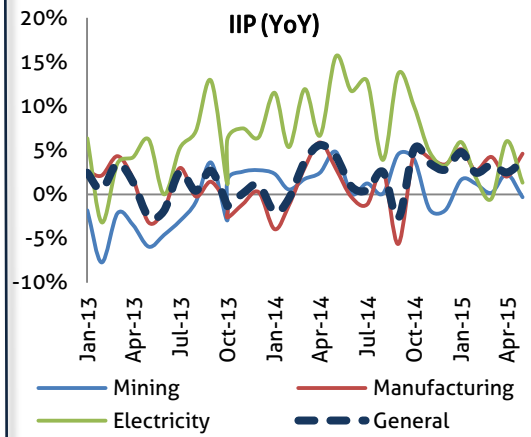
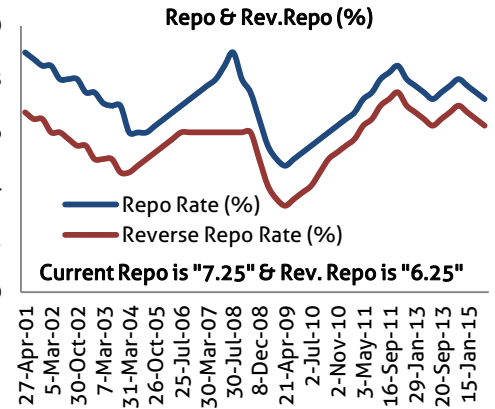
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1166	(0.0010)	(0.09)
GBP-USD	1.5132	0.0003	0.02
USD-JPY	120.18	0.3100	0.25

Bond Markets	Closing	Chg
10-yr bond	7.74	-5.60bps
Interbank call	6.86	8.62bps



Domestic News (Cont...)

- ❖ Tata Communications and MasterCard have partnered to financially empower 25,000 women in developing economies like India, Nigeria, Indonesia and Guatemala and aim to take the number to 100 million by 2020. (BS)
- ❖ Shrikant Bhasi-promoted Carnival Group said it has acquired a commercial real estate project in Chandigarh from L&T group for Rs 1,785 crore. (BS)
- ❖ NDTV group's digital arm NDTV Convergence signed around Rs 100 crore deal with content recommendation engine Taboola to power its entire network of desktop and mobile sites. (BS)
- ❖ Ashok Leyland Limited has sold shares worth Rs 165.37 crore in IndusInd Bank Limited. (BS)
- ❖ Venture capital firm IvyCap Ventures is raising its second fund of Rs 600 crore. (BS)
- ❖ Federal Bank on Wednesday said it has created a Rs 25 crore corpus exclusively for investment in start-ups. (BS)
- ❖ Fortis has increased its stake in its diagnostics subsidiary, SRL, by 3% to 57% for about Rs 105 crore. (BS)
- ❖ Engineering and construction major Larsen & Toubro said its construction arm has won contracts worth Rs 1,376 core in power transmission and distribution business this month. (BS)
- ❖ Hyderabad-based Vivimed Labs said it has signed a definitive agreement for the transfer and sale of a portion of its specialty chemicals product portfolio along with associated trademarks and assets to Clariant Chemicals(India) Limited, a subsidiary of Clariant AG of Switzerland. (BS)
- ❖ Infoworks, an automated big data management company, announced that it has secured \$5 million in a Series-A funding round led by Nexus Venture Partners. (BS)
- ❖ In one of the largest office deals in the country, Godrej Properties sold 0.43 million sq ft of office space at its commercial project, Godrej BKC, in Bandra-Kurla Complex (BKC) area in Mumbai to pharma company Abbott for Rs 1,479 crore. (BS)
- ❖ Industrialist Anil Ambani said Japanese major Nippon Life is looking to hike its stake in Reliance Life Insurance and Reliance Mutual Fund units within this financial year. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Sep-15	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	2368189	74.1
30-Sep-15	Intrasoft Tech. Ltd	INDIA CAPITAL MARKETS PRIVATE LIMITED	SELL	85000	435.0
30-Sep-15	Gulf Oil Corp. Ltd.	DILIPKUMAR VISHINDAS LAKHI	BUY	248026	140.0
30-Sep-15	Sanco Industries Ltd.	CHP FINANCE PVT. LTD.	BUY	272000	43.1
30-Sep-15	Sanco Industries Ltd.	SURYANSH INFRASTRUCTURE PRIVATE LIMITED	SELL	64000	43.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Sep-15	DISHTV	APOLLO INDIA PRIVATE EQUITY II (MAURITIUS) LTD	S	38,123,235	104.6
30-Sep-15	JMCPROJECT	HDFC MUTUAL FUND	B	700,000	208.0
30-Sep-15	PENPEBS	BIRLA MUTUAL FUND	B	286,909	171.2
30-Sep-15	TERASOFT	VIVEK MUNDRA - HUF	S	93,735	44.8
30-Sep-15	OONE	JAINESH S RAVAL	S	407,627	9.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
531471	DUKEOFS	01-Oct-15	Dividend - Rs. - 0.2500	05-Oct-15
532659	IDFC	01-Oct-15	Spin Off	05-Oct-15
538607	OJASASSET	05-Oct-15	Stock Split From Rs.10/- to Rs.1/-	06-Oct-15
526519	ALPINEHOU	06-Oct-15	Bonus issue 1:1	-
526519	ALPINEHOU	06-Oct-15	Dividend - Rs. - 1.0000	-
532321	CADILAHC	06-Oct-15	Stock Split From Rs.5/- to Rs.1/-	07-Oct-15
500043	BATAINDIA	07-Oct-15	Stock Split From Rs.10/- to Rs.5/-	08-Oct-15
533177	IL&FSTRANS	07-Oct-15	Right Issue of Equity Shares	08-Oct-15
506248	AMNPLST	08-Oct-15	Bonus issue 1:1	09-Oct-15
536974	CPL	08-Oct-15	Bonus issue 1:8	10-Oct-15
538771	PINCON	08-Oct-15	Bonus issue 1:1	10-Oct-15
532776	SHIVAMAUTO	08-Oct-15	Bonus issue 1:1	10-Oct-15
507815	GILLETTE	15-Oct-15	Dividend - Rs. - 15.0000	-
538743	GREENFIELD	15-Oct-15	Stock Split From Rs.10/- to Rs.2/-	17-Oct-15
517385	SYMPHONY	15-Oct-15	Final Dividend - Rs. - 10.0000	-
500209	INFY	16-Oct-15		19-Oct-15
500459	PGHH	19-Oct-15	Dividend - Rs. - 30.2500	-
532819	MINDTREE	21-Oct-15		23-Oct-15
505729	SINGER	21-Oct-15	Dividend - Rs. - 2.5000	-
532424	GODREJCP	30-Oct-15		02-Nov-15
500387	SHREECEM	05-Nov-15	Final Dividend - Rs. - 14.0000	-

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