

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8588	1.11	CNX IT	11898	(0.02)
Sensex	28694	0.90	BANK NIFTY	18513	2.72
DowJones	17828	0.00	S&P CNX 500	6918	1.06
Nasdaq	4792	0.09	CNX FMCG	20027	0.17
Hangseng	23987	(0.07)	CNX REALTY	4275	5.67
Shanghai	2683	1.99	CNX AUTO	8540	1.93
Nikkei	17460	1.23	CNX ENERGY	9465	0.29
Strait Times	3351	0.29	CNX PHARMA	11255	0.26
Kospi	1981	(0.07)	Advances / Declines	BSE	NSE
Taiwan	9187	0.24	Advances	1481	740
FTSE	6723	(0.01)	Declines	1548	782
CAC	4390	0.18	Unchanged	92	67
DAX	9981	0.06	Total	3121	1589

Nifty Gainers		
Company	Price(Rs)	Chg(%)
PNB	1074.95	7.68
BANKBARODA	1091.20	7.48
ASIANPAINT	746.05	5.72
SBIN	322.30	5.38
INDUSINDBK	750.00	4.08

Nifty Losers		
Company	Price(Rs)	Chg(%)
CAIRN	260.20	(4.53)
SSLT	231.10	(3.04)
ONGC	378.00	(1.12)
BHARTIARTL	381.25	(1.08)
BHEL	282.10	(0.74)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
OBEROIRLTY	17.49	2.0	9
PRISMCEM	28.02	3.2	9
RAMCOCEM	2.13	0.3	7
JETAIRWAYS	27.73	4.6	6
TI	50.25	8.6	6

Indian Forex	Closing	Chg	% Chg
USD/INR	61.974	0.109	0.18
GBP/INR	97.367	(0.324)	(0.33)
EUR/INR	77.163	(0.211)	(0.27)
JPY/INR	52.450	(0.260)	(0.49)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26135	(135)
Silver (Rs/1kg)	35650	(490)

Commodities	Price	% Chg.
Crude (US\$/BBL)	66.2	(3.94)
Brent (US\$/BBL)	70.2	(3.17)
Gold (US/oz)	1175.5	(0.79)
Silver (US\$/oz)	15.6	(3.77)
Copper (US\$/MT)	6515.5	(1.60)
Alum (US\$/MT)	2071.5	(1.31)
Zinc(US\$/MT)	2227.0	(1.92)

ADR	Cl. Values	% Chg.
ICICI Bank	58.89	1.30
HDFC Bank	53.29	1.42
Infosys	69.84	(0.03)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	58.39	0.15
Wipro	12.90	0.05
Tata Motors	45.66	0.83

Market Sensor

US market closed mixed on Black Friday amid a slide in oil prices following OPEC's announcement that it would not cut its output. Dow Jones Industrial Average closed almost flat at 17828.24. Nasdaq Composite was up 0.09% or 4.31 points at 4791.63. Standard & Poor's 500 was down 0.25% or 5.2 points at 2067.56.

US market closed mixed on Black Friday amid a slide in oil prices following OPEC's announcement that it would not cut its output. Nifty ended the previous trading session with a gain of 1.11% or 94.05 points at 8588.25. On Friday's trading session, FII's bought net Rs.935.86 Cr in cash market and bought net Rs.4412.72 in derivative segment. Whereas, DII sold net Rs.439.31 Cr in cash segment.

Coming to today's trade Nifty might trade volatile with positive bias, crucial intraday support seen at 8530 followed by 8470 while resistance exist at 8620 and then at 8660.

Global News

❖ A Chinese manufacturing gauge fell as factory shutdowns aggravated a pullback in the economy, raising pressure on the central bank to ease policy further after it lowered interest rates for the first time in two years. (Bloomberg)

❖ The holiday shopping season got off to a slow start in the U.S. this weekend, with consumers cutting spending by an estimated 11 percent and far fewer bargain hunters hitting stores than predicted. (Bloomberg)

❖ Japanese companies increased investment more than forecast in the third quarter, even as slumping consumption pushed the economy into a recession. (Bloomberg)

❖ China will start an insurance system for bank deposits, a move toward scrapping remaining controls on interest rates and allowing lenders to fail in a more market-driven economy. (Bloomberg)

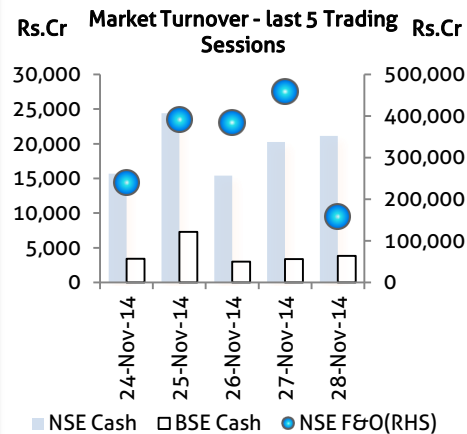
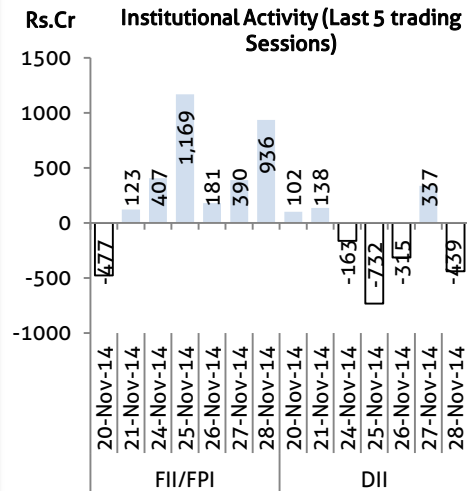
❖ Swiss voters rejected a measure in a referendum requiring their central bank to hold a portion of its assets in gold, a measure its President Thomas Jordan termed an "invitation to speculators" that could have hurt the economy. Bullion tumbled to a three-week low. (Bloomberg)

Economic News

- ❖ A bill seeking to replace the coal blocks allocation ordinance that unveiled the NDA government's ambitious coal sector reforms will be brought in Parliament this week. (BS)
- ❖ Minister for Communications and Information Technology Ravi Shankar Prasad has said that seven and half lakh kilometres of cable is proposed to be laid over next three and a half years to provide broadband in every village of the country. (BS)
- ❖ India Inc is keenly awaiting an interest rate cut by Reserve Bank of India (RBI) Governor Raghuram Rajan when this fiscal's monetary policy is reviewed Tuesday, hoping the easing of inflation and stagnation in manufacturing make for a compelling case in this direction. (BS)
- ❖ It may be sheer coincidence that all monetary policy reviews by RBI Governor Raghuram Govind Rajan this fiscal have taken place on Tuesdays and this would be the case for the upcoming review this week as well. (BS)
- ❖ All India Gems and Jewellery Federation (GJF) has hailed the government's move to abolish 80:20 rule for gold imports and asked for creation of a comprehensive gold policy along with curbing smuggling from neighbouring countries by reducing gold import duties. (BS)
- ❖ Amid the government's keenness to attract more foreign investments, the country's top law officer has suggested scrapping of an act which deals with business disputes and replacing it with one that is in tune with the current global practices. (BS)
- ❖ The new natural gas price of \$5.61, which is already among the lowest in Asia Pacific, is likely to drop to around \$5 per unit in three years due to the variables included in the formula, Goldman Sachs has said. (BS)
- ❖ India is likely to challenge a WTO panel's ruling which had described the country's ban on American poultry product imports as inconsistent with global norms. (BS)
- ❖ Reserve Bank may keep policy rate unchanged in its upcoming monetary policy review on Tuesday even as the Finance Minister and industry clamoured for the rate cut to prop the economy after GDP growth slipped to 5.3% in the second quarter of current fiscal. (BS)
- ❖ The Comptroller and Auditor General (CAG) has found that railways suffered loss to the tune of over Rs 314 crore due to under-utilisation of parcel cargo express trains (PCET) and blamed the Railway Board for the lack of coordination and non-enforcement of the scheme. (BS)
- ❖ A high-level panel constituted by the government to review various environment laws has recommended speedy green approvals in mining and power sectors as it feels that these sectors play a key role in national development. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2452	(0.0015)	(0.12)
GBP-USD	1.5645	(0.0091)	(0.58)
USD-JPY	118.63	0.92	0.78

Bond Markets	Closing	Chg
10-yr bond	8.16	-4.8 bps
Interbank call	7.94	3.01 bps

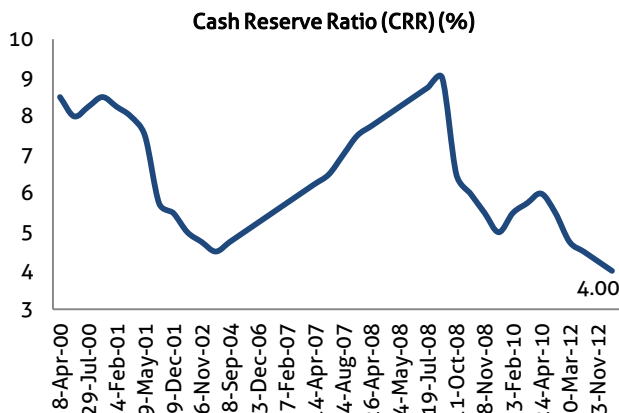
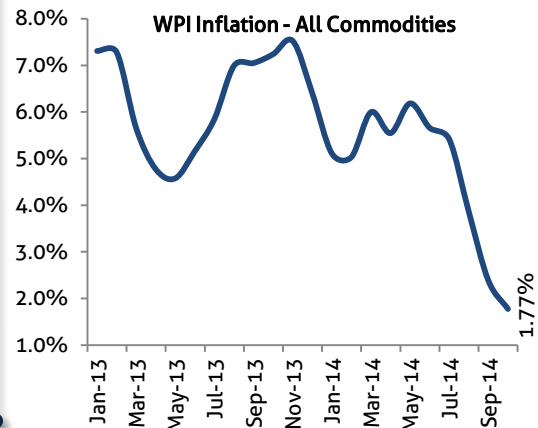
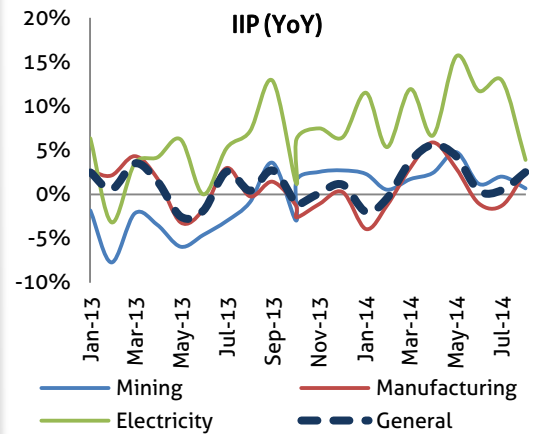
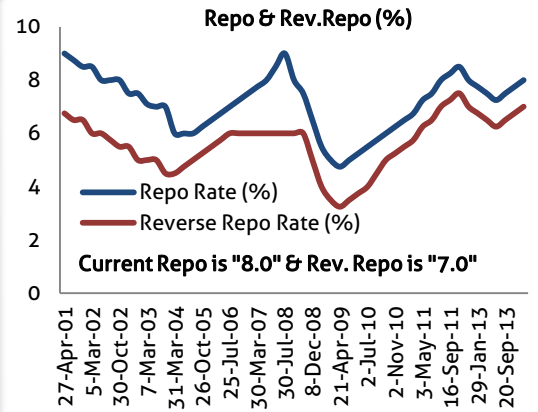


Domestic News

- ❖ Minority shareholders of India's largest liquor firm United Spirits have rejected as many as 9 of 12 resolutions, including some pertaining to pacts with entities connected to erstwhile promoter Vijay Mallya. (BS)
- ❖ Eyeing aggressive expansion in Central and Latin America, India's largest two-wheeler maker Hero Moto Corp plans to set up manufacturing units in Brazil and Argentina, even as it expects upcoming plant in Colombia to help widen its reach in the region. (BS)
- ❖ Fund raising through rights issue has crossed the Rs 5,000 crore mark this year, indicating growing traction among domestic firms to mop-up capital via this route. (BS)

Domestic News (Cont...)

- ❖ Electricity watchdog CERC has given Financial Technologistime till January 4 to comply with its directive to complete sale of its entire stake in Indian Energy Exchange. (BS)
- ❖ Car makers have asked the government to extend excise duty relief, which is ending on December 31, saying removal of this incentive could push the industry into a negative territory. (BS)
- ❖ Country's biggest oil company IOC is looking at setting up a greenfield refinery on the West coast as part of its expansion plans, a top company official has said. (BS)
- ❖ Tata Power may cut dependence on Indonesian coal and explore other geographies to source the fuel for expansion of its 4,000 MW Mundra ultra mega power project in Gujarat. (BS)
- ❖ Engineering and construction major Punj Lloyd will finalise its stake sale in Gurgaon-based hospital Medanta Medicity by December-end, a move aimed at reducing the company's Rs 6,000 crore debt. (BS)
- ❖ State-run steel maker SAIL has sold its entire 26% stake in a cement joint venture for about Rs 235 crore to an indirect subsidiary of Dalmia Bharat. (BS)
- ❖ Rakesh Jhunjhunwala has acquired 1.4 per cent stake inKalanithi Maran owned SpiceJet. The debt-ridden Airline's shares closed with 18.36 per cent increase in BSE to Rs 18.24 on Friday. The investment from Jhunjhunwala comes at a time when the promoters of SpiceJet is looking for an investor into the company. (BS)
- ❖ The London's Alternative Investment Market (AIM)-listedMytrah Energy (India) Limited announced that it has raised Rs 430 crore (around \$70 million) of new financing from Merrill Lynch International, a Bank of America Merrill Lynch entity and funds managed by affiliates of Apollo Global ManagementLLC. (BS)
- ❖ Steel major Essar Steel announced commissioning of an iron ore beneficiation plant, an integrated 6 million tonnes pelletplant and 253 kms long slurry pipe line with 12 million tonnes per annum (MTPA) carrying capacity connecting the beneficiation facility and pellet plant in Odisha. (BS)
- ❖ The Supreme Court Friday asked DLF to deposit the balance Rs 480 crore of a total Rs 630 crore penalty imposed on the realty major by the fair trade regulator CCI for allegedly exploiting its dominant position. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Nov-14	JBFinIndustries Ltd	J P M S L A/C COPTHALL MAURITIUS INVESTMENT LTD	BUY	2516232	217.2
28-Nov-14	Dewan Housing Fin Corp	CALEDONIA INVESTMENTS PLC	SELL	1100524	400.0
28-Nov-14	Tilaknagar Industries Ltd	IDFC MUTUAL FUND	SELL	2122909	31.2
28-Nov-14	KSS Limited	SHREE GANESH TRADERS (MUKESH KUMAR)	BUY	1486025	13.1
28-Nov-14	Ponni Sugars (Erode) Limi	CHANDULAL SURAJMAL	BUY	120000	138.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Nov-14	SPICEJET	RARE ENTERPRISES	B	7,500,000	17.9
28-Nov-14	TI	IDFC MUTUAL FUND	S	2,877,091	30.5
28-Nov-14	FULFORD	PAT FINANCIAL CONSULTANT PVT LTD	S	30,000	2050.0
28-Nov-14	ADHUNIKIND	VRINDAVAN ADVISORY SERVICES LLP	B	350,000	159.0
28-Nov-14	NYSSACORP	NIRSHILP SECURITIE PVT LTD-BSE	B	185,000	96.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
536949	RFHXXV04D	01-Dec-14	Dividend On Mutual Fund	02-Dec-14
536950	RFHXXV04G	01-Dec-14	Redemption of Mutual Fund	02-Dec-14
536947	RFXXV04DD	01-Dec-14	Dividend On Mutual Fund	02-Dec-14
500209	INFY	02-Dec-14	BONUS 1:1	03-Dec-14
536970	TFM46AA	02-Dec-14	Dividend On Mutual Fund	03-Dec-14
536970	TFM46AA	02-Dec-14	Redemption of Mutual Fund	03-Dec-14
536972	TFM46AB	02-Dec-14	Redemption of Mutual Fund	03-Dec-14
536971	TFM46AC	02-Dec-14	Redemption of Mutual Fund	03-Dec-14
536971	TFM46AC	02-Dec-14	Dividend On Mutual Fund	03-Dec-14
536973	TFM46AD	02-Dec-14	Redemption of Mutual Fund	03-Dec-14
500102	BALLARPUR	03-Dec-14	Dividend - Rs.0.20	-
509895	HINDMILL	04-Dec-14	Dividend - Rs.10.00	-
532174	ICICIBANK	04-Dec-14	Stock Split from Rs.10/- to Rs.2/-	05-Dec-14
533602	LESHAIND	04-Dec-14	Reduction of Capital	05-Dec-14
533602	LESHAIND	04-Dec-14	Scheme of Arrangement	05-Dec-14
532932	MANAKSIA	04-Dec-14	Scheme of Arrangement	05-Dec-14
500790	NESTLEIND	08-Dec-14	3rd Interim Dividend - Rs.-	09-Dec-14
537038	TFM46BA	09-Dec-14	Dividend On Mutual Fund	10-Dec-14
537038	TFM46BA	09-Dec-14	Redemption of Mutual Fund	10-Dec-14
537040	TFM46BB	09-Dec-14	Redemption of Mutual Fund	10-Dec-14
537039	TFM46BC	09-Dec-14	Redemption of Mutual Fund	10-Dec-14
537039	TFM46BC	09-Dec-14	Dividend On Mutual Fund	10-Dec-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
01-Dec-14	EUR	French Manufacturing PMI (Nov)			47.6
01-Dec-14	EUR	German Manufacturing PMI (Nov)			50
01-Dec-14	EUR	Italian GDP (QoQ) (Q3)			-0.001
01-Dec-14	EUR	Manufacturing PMI (Nov)			50.4
01-Dec-14	GBP	BoE Consumer Credit (Oct)			0.915B
01-Dec-14	USD	ISM Manufacturing Employment (Nov)			55.5
01-Dec-14	USD	ISM Manufacturing PMI (Nov)			59
02-Dec-14	USD	ISM - NY Business Conditions (Nov)			657.2
02-Dec-14	CNY	HSBC Services PMI (Nov)			52.9
03-Dec-14	EUR	Markit Composite PMI (Nov)			51.4
03-Dec-14	USD	Markit Composite PMI (Nov)			56.1
03-Dec-14	USD	Services PMI (Nov)			56.3
04-Dec-14	EUR	French Unemployment Rate (Q3)			10.2%
04-Dec-14	GBP	Interest Rate Decision (Dec)			0.5%
04-Dec-14	EUR	Interest Rate Decision (Dec)			0.1%
04-Dec-14	USD	Initial Jobless Claims			313K
05-Dec-14	EUR	GDP (QoQ) (Q3)			0.20%
05-Dec-14	USD	Unemployment Rate (Nov)			5.80%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
01-Dec-14	INR	HSBC Markit Mfg PMI			
02-Dec-14	INR	Interest Rate Decision			
03-Dec-14	INR	HSBC Services PMI			

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