

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7935	(0.09)	CNX IT	11206	0.75
Sensex	26146	0.07	BANK NIFTY	17430	0.34
DowJones	17721	(0.43)	S&P CNX 500	6686	(0.01)
Nasdaq	5109	(0.37)	CNX FMCG	20279	(0.77)
Hangseng	22330	1.52	CNX REALTY	3076	(0.10)
Shanghai	3449	0.08	CNX AUTO	8482	0.45
Nikkei	19947	1.01	CNX ENERGY	8243	(0.52)
Strait Times	2876	0.68	CNX PHARMA	3577	0.29
Kospi	2017	1.27	Advances / Declines	BSE	NSE
Taiwan	8409	1.07	Advances	1627	902
FTSE	6356	(0.30)	Declines	1082	613
CAC	4958	0.56	Unchanged	207	61
DAX	11382	0.78	Total	2916	1576

Nifty Gainers		
Company	Price(Rs)	Chg(%)
POWERGRID	136.20	2.02
INDUSINDBK	938.95	1.69
INFY	1083.05	1.57
TATAPOWER	67.20	1.43
TATAMOTORS	423.50	1.40

Nifty Losers		
Company	Price(Rs)	Chg(%)
ASIANPAINT	839.95	(2.23)
BHARTIARTL	334.85	(2.15)
VEDL	90.15	(1.90)
COALINDIA	331.25	(1.56)
NTPC	130.65	(1.54)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
IVRCLINFRA	65.34	10.3	6
VIMTALABS	6.04	1.0	6
NITINFIRE	13.09	2.6	5
SHOPERSTOP	3.13	0.6	5
FRL	13.15	2.7	5

Indian Forex	Closing	Chg	% Chg
USD/INR	66.815	0.065	0.10
GBP/INR	100.369	(0.310)	(0.31)
EUR/INR	70.683	(0.192)	(0.27)
JPY/INR	54.410	(0.120)	(0.22)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	25067	(133)
Silver (Rs/1kg)	33649	49

Commodities	Price	% Chg.
Crude (US\$/BBL)	41.9	0.14
Brent (US\$/BBL)	44.7	(0.25)
Gold (US/oz)	1073.0	1.90
Silver (US\$/oz)	14.2	1.36
Copper (US\$/MT)	4595.5	(0.87)
Alum (US\$/MT)	1442.0	(2.53)
Zinc(US\$/MT)	1545.0	0.23

ADR	Cl. Values	% Chg.
ICICI Bank	8.31	0.16
HDFC Bank	58.12	(0.16)
Infosys	16.68	0.21
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	46.84	(0.10)
Wipro	12.55	0.61
Tata Motors	31.57	0.54

Market Sensor

US market closed lower Monday, the last day of trade for November, as investors eyed retail results and readied for key data and central bank comments later in the week. Dow Jones Industrial Average was down 0.44% or 78.57 points at 17719.92. Nasdaq Composite was down 0.37% or 18.86 points at 5108.67 Standard & Poor's 500 was down 0.46% or 9.70 points at 2080.41.

Indian equity market range bound for most part of the day ahead of key events of GDP data and monetary policy review. India's GDP rose 7.4 % in the second quarter of 2015-16, in line with expectations but faster than the 7% growth recorded in the preceding three-months. For today's market participants expect RBI to maintain status quo. Nifty ended the previous day with a decline of 0.09% or 7.45 points at 7935.25. On Monday's trading session, FIIs sold net Rs.1043.84 Cr in cash market and bought net Rs.1217.41 in derivative segment. Whereas, DII bought net Rs.601.73 Cr in cash segment.

Global News

❖The International Monetary Fund admitted China's yuan into its benchmark currency basket on Monday, as expected, in a victory for Beijing's campaign for recognition as a global economic power.(Reuters)

❖Activity in China's manufacturing sector contracted more than expected in November, an official survey showed on Tuesday. The official Purchasing Managers' Index (PMI) stood at 49.6 in November, compared with the previous month's reading of 49.8 and below the 50-point mark that separates growth from contraction on a monthly basis. (Reuters)

❖Japanese capital expenditure rose at the fastest pace in more than eight years in July-September from a year earlier, in an encouraging sign that economic performance over the summer was not as weak as initially thought. The 11.2 percent increase in capital expenditure followed a 5.6 percent annual gain in April-June, data by the Ministry of Finance showed on Tuesday. (Reuters)

❖South Korean exports fell for an 11th straight month in November over a year earlier, but were still better than expected - building on hopes that exports may increase in the new year.Exports fell 4.7 percent on-year to \$44.43 billion in November while imports dropped 17.6 percent to \$34.07 billion, trade ministry data showed on Tuesday. November exports fell at the slowest pace since July this year. (Reuters)

Economic News

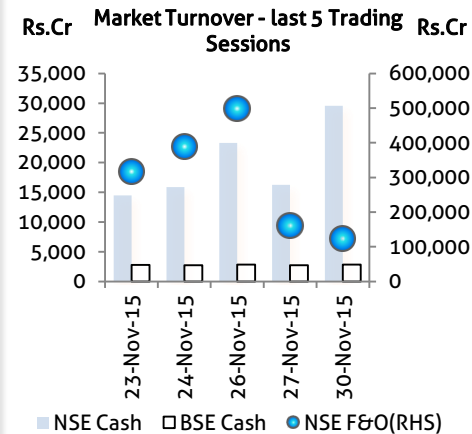
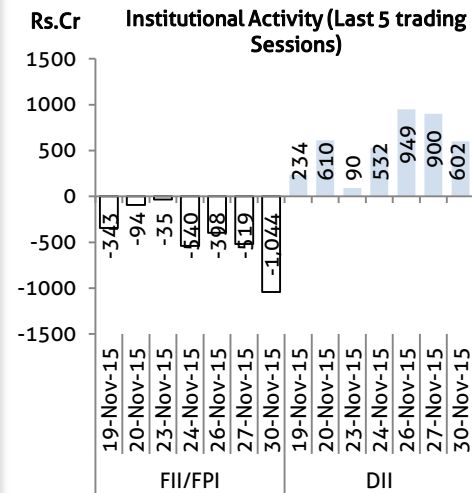
- ❖ India's second quarter gross domestic product (GDP) grew 7.4 percent, compared to 7 percent in the previous quarter. This is slightly shy of the 7.5 percent figure a CNBC-TV18 poll. The GDP data was boosted by a nominal increase in agriculture sector growth, which stood at 2.2 percent, compared to 1.9 percent QoQ. Mining sector grew at 3.2 percent versus 4 percent while manufacturing growth stood at 9.3 percent, compared to 7.9 percent QoQ. (moneycontrol)
- ❖ Government said the power deficit in the country has fallen further and has hit a fresh lowest-ever level of 2.4% due to additional 29,168 MW power generation capacity in the last one and a half year. (BS)
- ❖ The growth rate of eight core sectors industries slowed to 3.2% in October from a year earlier on account of a sharp drop in crude oil and steel production. (BS)
- ❖ Fiscal deficit in the first seven months of the current fiscal reached Rs 4.11 lakh crore, or 74 per cent, of the Budget estimate (BE) for the whole year. (BS)
- ❖ NITI Ayog member V K Saraswat said some of the issues coming in way of attracting foreign direct investment (FDI) in large scale into the country's defence and aerospace sectors were likely to be addressed in the revised Defence Acquisition Policy that would be released in a few weeks from now. (BS)
- ❖ India's fiscal deficit reached Rs 4.11 lakh crore (\$61.67 billion) during April-October or 74% of the full-year target, government data showed on Monday. (BS)
- ❖ Competition Commission of India (CCI) is keeping a close watch on e-commerce as the latter continues to permeate newer aspects of retail in the country. (BS)
- ❖ Pairi major irrigation project in Chhattisgarh could see light of the day after over four decades of its official approval. State government started working on the proposal after Centre showed interest to revive the project approved in 1973. (BS)

Domestic News

- ❖ Swedish commercial vehicles major Volvo said it will roll out hybrid buses in the country during the first half of next year, beginning with Navi Mumbai as part of a city pilot project. (BS)
- ❖ In an effort to revive its dwindling cargo traffic, the Chennai Port Trust (ChPT) has announced to kick start a new journey titled 'Mission Resurge Chennai Port - 2016'. (BS)
- ❖ Air India is in the process of raising bond amount for the new pilots boarding the airline, in a bid to stem their migration to the rivals after acquiring high-cost training at the expense of the national carrier. (BS)
- ❖ With increase cost of spectrum acquisition and heavy cash need for setting up of infrastructure for mobile internet amid lower profitability, Indian telecom sector is expected to witness consolidation and rising debt, said India Ratings and Research (Ind-Ra). (BS)
- ❖ Telecom service provider Aircel plans to cover 20 new towns under its 3G network in Odisha by end of March next year as a part of its expansion plans in the state. (BS)

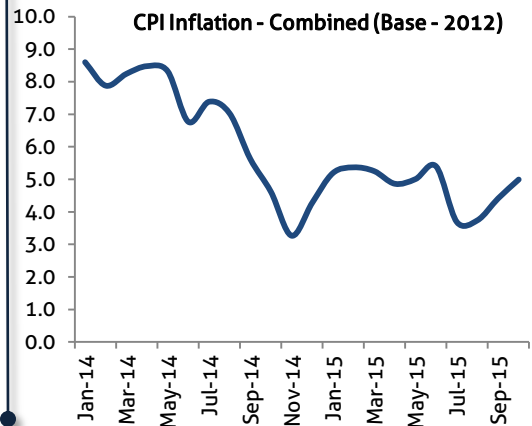
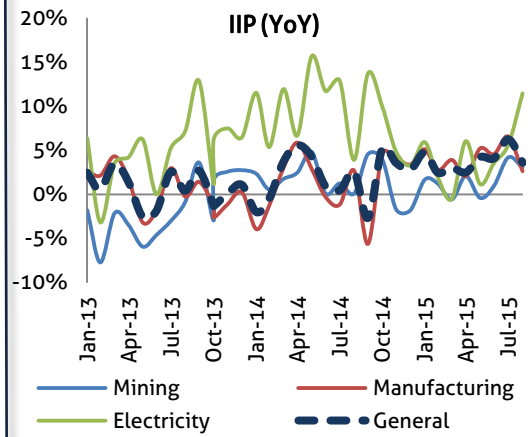
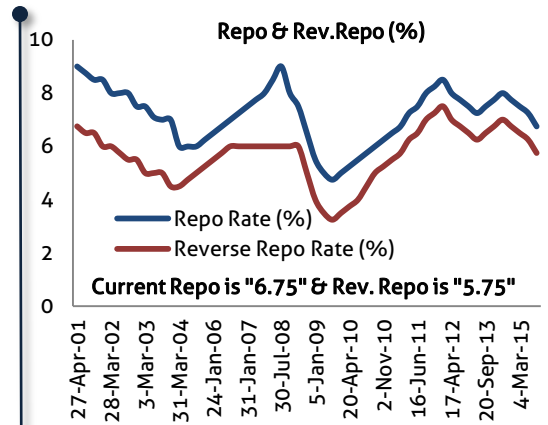
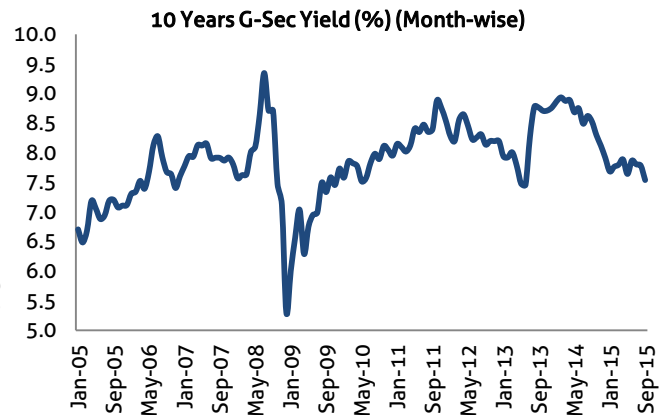
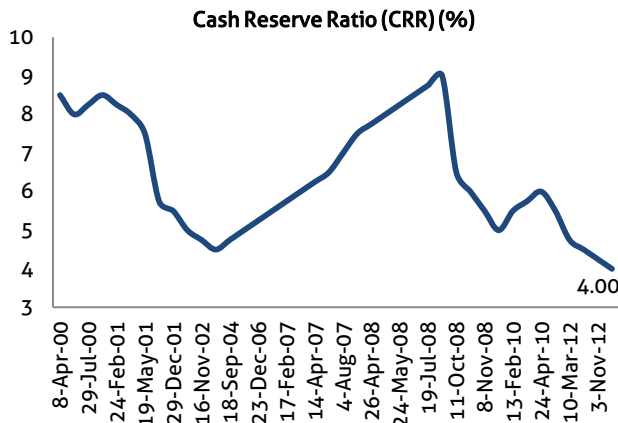
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0586	0.0019	0.18
GBP-USD	1.5096	0.0038	0.25
USD-JPY	122.71	(0.4200)	(0.34)

Bond Markets	Closing	Chg
10-yr bond	7.89	0.00 bps
Interbank call	6.86	11.55 bps



Domestic News (Cont...)

- ❖ Dairy firm Kwaliti Ltd said the company has started selling its products, including milk and curd among others, under the brand name Kwaliti. (BS)
- ❖ Drug major Cipla Ltd said it is ready to launch low dose 'Efavirenz' used in treatment of HIV infection. (BS)
- ❖ Jewellery firm Rajesh Exports said it has bagged an export order worth Rs 1,122 crore for gold and diamond studded jewellery and medallions from the UAE. (BS)
- ❖ Ahead of its official launch next month, Tata Motors on Monday released pictures of the Zica, a compact hatchback. (BS)
- ❖ IOC has announced that it has reduced Petrol prices by 58p/L and Diesel prices by 25p/L with effect from Monday midnight. (moneycontrol)
- ❖ State-owned trading firm MMTC said it will invest about Rs 6,000 crore to double the capacity of Neelachal Ispat Nigam (NINL) in the next four years. (moneycontrol)
- ❖ A district court in the US has asked a JSW Steel subsidiary to pay a \$156 million (Rs 1,040 crore) fine, as it confirmed an earlier ruling by a jury in an antitrust case filed by a local Steel distributor. (moneycontrol)
- ❖ Drug firm Natco Pharma on Monday said it has received shareholders' approval for amalgamation of its subsidiary Natco Organics into the company. (moneycontrol)
- ❖ State-run lender Allahabad Bank may look at divesting stake in Universal Sampo General Insurance Company. The banks board of directors will meet on December 4 to deliberate partial or complete stake sale in the general insurance venture. (moneycontrol)
- ❖ Subex has allotted 1,86,27,341 equity shares following conversion of \$4,320,000 out of the company's \$39.61-million bonds that are outstanding under the \$127,721,000 (5.70 per cent) secured convertible bonds due 2017. Post-conversion, FCCBs aggregating to \$35.29 million are outstanding. (moneycontrol)
- ❖ Private telecom company Bharti Airtel announced the launch of a massive network transformation program – "Project Leap." Aimed at improving network quality, this project will see an investment of Rs. 60,000 crore in the next 3 years, stated the company. (moneycontrol)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Nov-15	Maruti Suzuki India Ltd	BLACKROCK FUNDS INTERNATIONAL OPPORTUNITIES PORTF	BUY	3423695	4631.6
30-Nov-15	Tata Motors DVR 'A' Ord	BLACKROCK FUNDS INTERNATIONAL OPPORTUNITIES PORTF	BUY	14257482	299.6
30-Nov-15	Ashok Leyland Ltd.	BLACKROCK FUNDS INTERNATIONAL OPPORTUNITIES PORTF	BUY	39819286	95.3
30-Nov-15	Cadila Healthcare Ltd.	BLACKROCK FUNDS INTERNATIONAL OPPORTUNITIES PORTF	BUY	7102797	403.0
30-Nov-15	Oil India Ltd	BLACKROCK FUNDS INTERNATIONAL OPPORTUNITIES PORTF	SELL	4659925	376.2

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Nov-15	PANCM	EIGHT CAPITAL INDIA (M) LTD	B	313,000	91.5
30-Nov-15	SUBEX	WAY2WEALTH SECURITIES P LTD	S	1,461,804	16.0
30-Nov-15	VIRTUALG	MALVI AND CO	B	2,200,000	8.0
30-Nov-15	AMULEAS	ARUNA DINESH SHAH	S	49,794	159.8
30-Nov-15	AGARIND	ABHISHEK P BANSAL	B	31,913	177.7

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533353	IPRU1073	02-Dec-15	Temporary Suspension	03-Dec-15
533355	IPRU1074P	02-Dec-15	Dividend On Mutual Fund	03-Dec-15
533355	IPRU1074P	02-Dec-15	Temporary Suspension	03-Dec-15
533357	IPRU1304	02-Dec-15	Temporary Suspension	03-Dec-15
533359	IPRU1305P	02-Dec-15	Dividend On Mutual Fund	03-Dec-15
533359	IPRU1305P	02-Dec-15	Temporary Suspension	03-Dec-15
533356	IPRU1688	02-Dec-15	Dividend On Mutual Fund	03-Dec-15
533356	IPRU1688	02-Dec-15	Temporary Suspension	03-Dec-15
533360	IPRU1689	02-Dec-15	Dividend On Mutual Fund	03-Dec-15
533360	IPRU1689	02-Dec-15	Temporary Suspension	03-Dec-15
535031	IPRU8063	02-Dec-15	Temporary Suspension	03-Dec-15
535032	IPRU8064	02-Dec-15	Dividend On Mutual Fund	03-Dec-15
535032	IPRU8064	02-Dec-15	Temporary Suspension	03-Dec-15
535033	IPRU8117	02-Dec-15	Dividend On Mutual Fund	03-Dec-15
535033	IPRU8117	02-Dec-15	Temporary Suspension	03-Dec-15
538212	SHARPINV	02-Dec-15	Stock Split From Rs.10/- to Rs.1/-	03-Dec-15
524576	VIVIDIND	02-Dec-15	Stock Split From Rs.10/- to Rs.5/-	03-Dec-15
513723	HIMGRANI	03-Dec-15	Buy Back of Shares	04-Dec-15
520051	JAMNAAUTO	03-Dec-15	Stock Split From Rs.10/- to Rs.5/-	04-Dec-15
535648	JUSTDIAL	03-Dec-15	Buy Back of Shares	04-Dec-15
531900	CCLINTER	04-Dec-15	Consolidation of Shares	07-Dec-15
522165	INDSILHYD	08-Dec-15	Dividend - Rs. - 1.2000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Nov-15	US	Chicago Purchasing Manager	--	54	56.2
30-Nov-15	JN	Industrial Production MoM	--	1.70%	1.10%
30-Nov-15	UK	Mortgage Approvals	--	--	68.9k
30-Nov-15	US	Pending Home Sales MoM	--	1.50%	-2.30%
1-Dec-15	CH	Caixin China PMI Mfg	--	48.3	48.3
1-Dec-15	JN	Capital Spending YoY	--	2.60%	5.60%
1-Dec-15	US	Construction Spending MoM	--	0.50%	0.60%
1-Dec-15	US	ISM Manufacturing	--	50.5	50.1
1-Dec-15	EC	Markit Eurozone Manufacturing PMI	--	52.8	52.8
1-Dec-15	UK	Markit UK PMI Manufacturing SA	--	53.5	55.5
1-Dec-15	US	Markit US Manufacturing PMI	--	52.6	52.6
1-Dec-15	JN	Nikkei Japan PMI Mfg	--	--	52.8
1-Dec-15	EC	Unemployment Rate	--	10.80%	10.80%
2-Dec-15	US	ADP Employment Change	--	190k	182k
2-Dec-15	US	MBA Mortgage Applications	--	--	-3.20%
2-Dec-15	JN	Monetary Base YoY	--	--	32.50%
3-Dec-15	US	Durable Goods Orders	--	--	3.00%
3-Dec-15	US	Durables Ex Transportation	--	--	0.50%
3-Dec-15	EC	ECB Main Refinancing Rate	--	0.05%	0.05%
3-Dec-15	US	Factory Orders	--	1.00%	-1.00%
3-Dec-15	US	Initial Jobless Claims	--	--	260k
3-Dec-15	US	ISM Non-Manf. Composite	--	58	59.1
4-Dec-15	US	Change in Manufact. Payrolls	--	0k	0k
4-Dec-15	US	Change in Nonfarm Payrolls	--	200k	271k
4-Dec-15	US	Trade Balance	--	-\$40.65b	-\$40.81b
4-Dec-15	US	Unemployment Rate	--	5.00%	5.00%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Nov-15	IN	Fiscal Deficit INR Crore	--	--	9268
30-Nov-15	IN	GDP YoY	--	7.30%	7.00%
1-Dec-15	IN	RBI Repurchase Rate	--	6.75%	6.75%
1-Dec-15	IN	Nikkei India PMI Mfg	--	--	50.7
3-Dec-15	IN	Nikkei India PMI Services	--	--	53.2
3-Dec-15	IN	Nikkei India PMI Composite	--	--	52.6

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