

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6302	(0.04)	CNX IT	9463	(0.58)
Sensex	21140	(0.14)	BANK NIFTY	11386	0.00
DowJones	16577	0.44	S&P CNX 500	4921	0.13
Nasdaq	4177	0.54	CNX FMCG	17050	0.15
Hangseng	23326	0.08	CNX REALTY	189	2.46
Shanghai	2105	(0.53)	CNX AUTO	5293	0.14
Nikkei	16291	0.69	CNX ENERGY	7932	(0.37)
Strait Times	3180	0.39	CNX PHARMA	7667	0.42
Kospi	1987	(1.20)	Advances / Declines	BSE	NSE
Taiwan	8596	(0.18)	Advances	1592	816
FTSE	6749	0.26	Declines	905	346
CAC	4296	0.47	Unchanged	135	55
DAX	9552	(0.39)	Total	2632	1217

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BHARTIARTL	338.70	2.56
DLF	170.40	2.22
BANKBARODA	659.80	2.21
RANBAXY	462.25	1.99
ASIANPAINT	499.50	1.94

Nifty Losers		
Company	Price(Rs)	Chg(%)
WIPRO	552.00	(1.29)
BHEL	174.95	(1.10)
TATAPOWER	90.45	(0.99)
TCS	2153.70	(0.84)
RELIANCE	888.25	(0.78)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Bayer Crop	0.61	0.08	7
GODREJ PROP	4.25	0.67	6
Elder Pharma	10.31	1.91	5
United Brew Hldg	23.24	4.47	5
D B REALTY	22.19	4.69	5

Indian Forex	Closing	Chg	% Chg
USD/INR	61.897	(0.037)	(0.06)
GBP/INR	102.009	(0.379)	(0.37)
EUR/INR	85.364	0.240	0.28
JPY/INR	58.970	0.140	0.24

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28815	157
Silver (Rs/1kg)	43517	(292)

Commodities	Price	% Chg.
Crude (US\$/BBL)	98.6	0.16
Brent (US\$/BBL)	111.0	0.19
Gold (US/oz)	1211.9	0.80
Silver (US\$/oz)	19.8	2.07
Copper (US\$/MT)	7394.5	0.00
Alum (US\$/MT)	1764.5	0.00
Zinc(US\$/MT)	2085.5	0.00

ADR	Cl. Values	% Chg.
ICICI Bank	37.17	0.20
HDFC Bank	34.44	(0.34)
Infosys	56.60	0.06
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	41.03	0.11
Wipro	12.59	0.08
Tata Motors	30.80	0.15

Market Sensor

Indian equity market ended the first trading day of the year on a flattish note due to lack of triggers from global markets which were closed because of New Year. Nifty ended the previous trading session with a decline of 0.04% or 2.35 points at 6301.65. On Wednesday's trading session, FII's bought net Rs.10.16 Cr in cash market and sold net Rs.559.74 in derivative segment. Whereas, DII sold net Rs.222.12 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile. Crucial intraday support in Nifty exist at 6240 followed by 6200 while resistance is seen at 6360 followed by 6420.

Global News

❖ A Chinese manufacturing gauge slipped to a four-month low in December, underscoring challenges for President Xi Jinping as he tries to sustain economic momentum while rolling out reforms. (Bloomberg)

❖ Xi Jinping, delivering his first New Year's address as China's president, said the country must press ahead with reforms in 2014 to improve livelihoods and make the country "rich and strong." (Bloomberg)

❖ German government bonds slumped last year, with 10-year yields rising the most since 2006, as the euro area's emergence from its longest recession on record dampened demand for the region's safest assets. (Bloomberg)

❖ American consumers turned more confident in December as hiring picked up, brightening the outlook for spending heading into 2014. (Bloomberg)

❖ Singapore's economy shrank for the first time in five quarters after its manufacturing and services industries weakened, a contraction that may be short-lived as the global recovery strengthens. (Bloomberg)

❖ U.K. Prime Minister David Cameron said 2014 will be the year "in which Britain begins to rise" after a period of financial crisis. (Bloomberg)

❖ Business activity in the U.S. expanded December, capping the strongest three months in more than two years and adding to signs manufacturing gains will be sustained into 2014. (Bloomberg)

Economic News

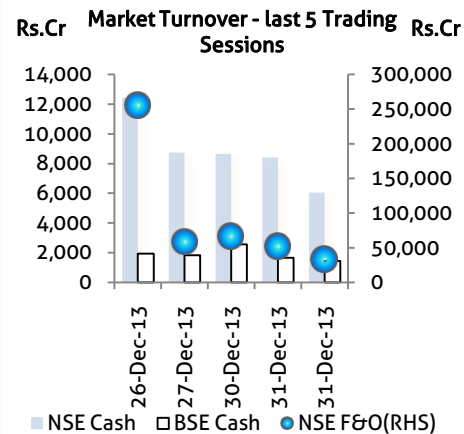
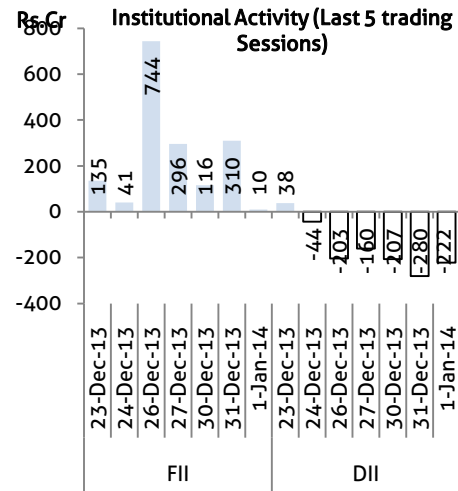
- ❖ 2013 was a year India Inc would rather forget. Characterized by cases of corruption, scams, and accusations of crony capitalism dominating headlines, a paralysis in decision making bringing economic activity to a halt, and tough macro-economic headwinds including a weak rupee, slowing demand and burgeoning debt sending corporate investment plans into a tizzy. (BS)
- ❖ Ministry of Power will float a Cabinet note on the proposal of disintegrating power supply and distribution network for providing electricity to consumers, in a month's time. (BS)
- ❖ The government is likely to allow Foreign Direct Investment in high speed trains and other projects including development of rail lines between project sites and existing network. (BS)
- ❖ Kerala Chief Minister Oommen Chandy rejected reports of hike in the prices of LPG after Petroleum Minister Veerappa Moily clarified that no increase had been effected.. (BS)
- ❖ Even before proving its majority on the floor of the house, Aam Aadmi Party (AAP) has implemented two of its poll promises. It is commendable simply because we are used to promises not being fulfilled even after five years of a government staying in power. (BS)
- ❖ The Cabinet Committee on Economic Affairs is expected to take up tomorrow the Power Ministry's proposal to amend the Mega Power Policy. (BS)
- ❖ Flagging the potential threat of contagion to the banking system in case a large corporate fails, the Reserve Bank has hinted at bringing down the single entity and group exposure limits for lenders. (BS)
- ❖ Reserve Bank of India (RBI) governor Raguram Rajan emphasised on strengthening the developmental efforts that the central bank will pursue in the coming months but added there are risk involved in all new endeavors. (BS)

Domestic News

- ❖ Country's largest carmaker Maruti Suzuki India reported 4.4% decline in its total sales at 90,924 units in December 2013 as against 95,145 units in the same month previous year. (BS)
- ❖ Hyundai Motor India Ltd reported a 2.58 per cent increase in its total sales in December 2013 at 49,069 units as against 47,833 units in the same month of previous year. (BS)
- ❖ Tata Power and Reliance Infrastructure, the distribution entities of Delhi will be delivering on Aam Aadmi Party's (AAP) promise to cut power tariffs by half, albeit with subsidies (BS)
- ❖ State-run power equipment maker BHEL's current Chairman and Managing Director B P Rao has become the first PSU head to receive a two year extension of his tenure starting. (BS)
- ❖ Auto-maker Mahindra and Mahindra reported 12.55 per cent decline in its total sales at 39,611 units in December 2013. (BS)
- ❖ In the first initiative of its kind, Tamil Nadu Newsprint and Papers Ltd (TNPL) has set up a paper pulp machinery to reduce the use of paper-dye with an investment of Rs 164 crore at its plant in Karur district. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3762	0.0002	0.01
GBP-USD	1.6585	0.0019	0.11
USD-JPY	105.27	0.02	0.02

Bond Markets	Closing	Chg
10-yr bond	9.07	3.0 bps
Interbank call	8.21	-59.0 bps



Domestic News (Cont...)

❖ The state forest and environment department has sought detailed report of alleged construction activities in forest land by Ind Bharat Energy Utkal Ltd company without necessary clearances in Jharsuguda district. (BS)

❖ Toyota Kirloskar Motor Private Limited (TKML) has registered 12.21% drop in its total sales at 12,622 units in December 2013 compared to 14,378 units in December 2012. (BS)

❖ S K Sharma assumed charge as the Chairman & Managing Director of defence PSU Bharat Electronics Limited (BEL) in Bangalore. (BS)

❖ Leading car makers Maruti Suzuki India and Hyundai Motor India Ltd posted single digit growth in their domestic sales in December but other companies failed to beat the year-end blues. (BS)

❖ US-based computer maker Hewlett Packard's India unit has approached the Customs Tribunal for an early hearing and extension of the stay on a case of the alleged \$ 386 million duty evasion. (BS)

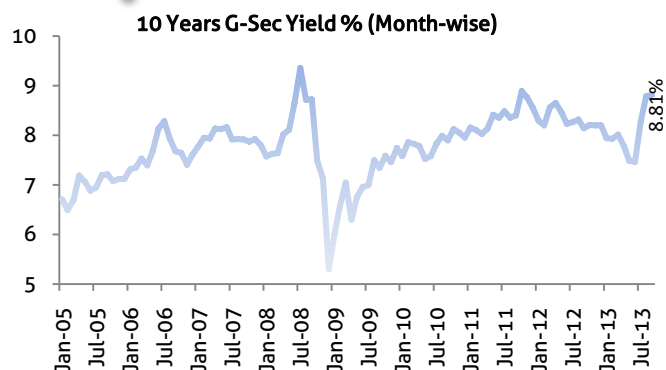
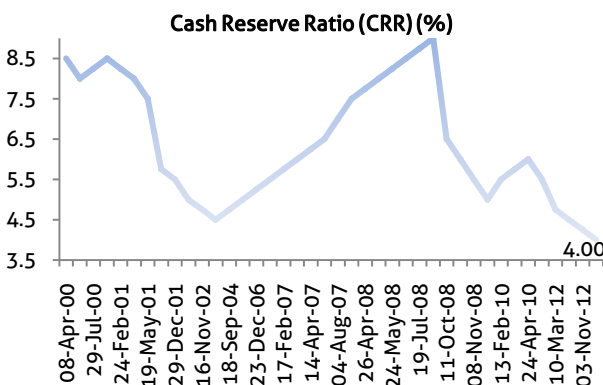
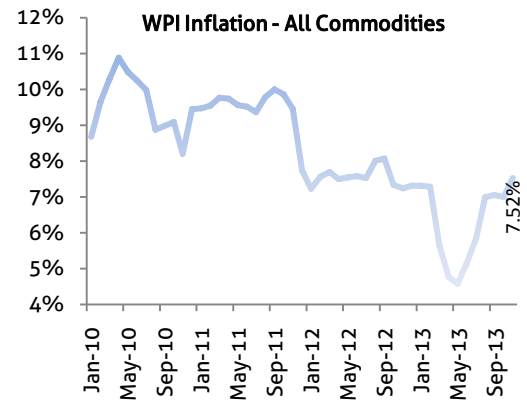
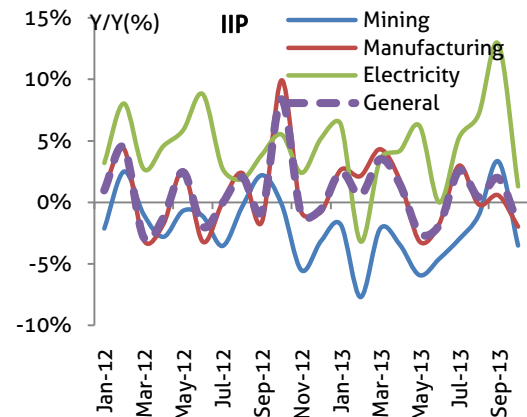
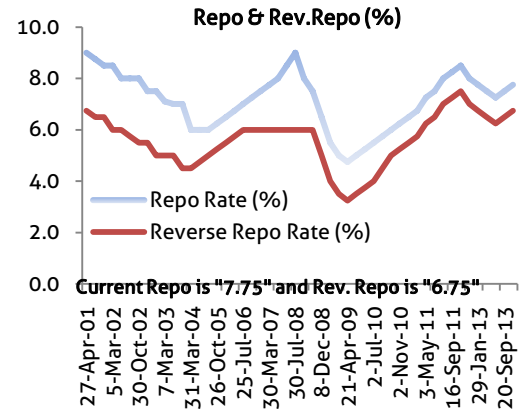
❖ General Motors India reported 19.27% decline in sales in December 2013 at 5,705 units as against 7,067 units sold in the corresponding month previous year. (BS)

❖ Hoping demand for steel to pick up in the New Year, domestic producers have raised its price by up to Rs 1,500 a tonne to offset rising input costs and higher freight charges. (BS)

❖ Ford India reported 2.84 per cent increase in total sales at 11,209 units in December 2013. The company had sold a total of 10,899 units in the same month previous year, Ford India said in a statement. (BS)

❖ Cephalon Inc. has filed a suit against Glenmark Pharmaceuticals Limited for alleged patent infringement of their cancer drug – Treanda. (BS)

❖ Mid-sized information technology (IT) services firm Mindtree's Chairman Subroto Bagchi has gifted one-third of his shareholding in the company to his spouse Susmita Bagchi, a company release said. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
1-Jan-14	Unitech Ltd	SUNTECK WEALTHMAX CAPITAL PRIVATE LIMITED	BUY	16412392	15.62
1-Jan-14	Elder Pharma Ltd	CROSSEAS CAPITAL SERVICES PVT. LTD.	SELL	108863	254.96
1-Jan-14	United Breweries (Holding	VORA FINANCIAL SERVICES PRIVATE LIMITED	BUY	405361	36.69
1-Jan-14	Viceroy Hotels Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	294616	21.28
1-Jan-14	Winsome Yarns Limited	ARPIT AGENCIES PVT LTD.	SELL	535000	6.9

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
1-Jan-14	Visa Steel	WHEAT CORN AGRO PRIVATE LTD	S	1,000,101	16.85
1-Jan-14	GLOBUS CON	LIFE CARE INVESTMENTS	S	125,713	98.25
1-Jan-14	R.M. Mohite Inds	GALARY TRADING PRIVATE LIMITED	B	237,016	13.73
1-Jan-14	Pankaj Poly	HEM INSURANCE BROKERS LIMITED	S	305,204	10.25
1-Jan-14	Bonanza Inds	SAPAN CHEMICALS LIMITED	B	33,100	94.2

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
530047	Rai Saheb Rekh	02-Jan-14	Interim Dividend - Rs.0.10	03-Jan-14
590073	Wheels India	06-Jan-14	Interim Dividend - Rs.4.00	07-Jan-14
517534	Nivyah Infra	07-Jan-14	Consolidation of Shares	-
511082	MAAJTL	09-Jan-14	Stock Split from Rs.10/- to Rs.2/-	10-Jan-14
512379	Cressanda Sol	13-Jan-14	Stock Split from Rs.10/- to Re.1/-	15-Jan-14
500550	Siemens	15-Jan-14	Dividend - Rs.5.00	-
512191	Mishka Fin	16-Jan-14	Stock Split from Rs.10/- to Rs.1/-	17-Jan-14
507410	Walchandnagar	16-Jan-14	Dividend - Rs.0.40	-
526299	Mphasis	22-Jan-14	Final Dividend - Rs.17.00	-
500290	MRF	30-Jan-14	Final Dividend - Rs.24.00	-
533179	Persistent Sys	30-Jan-14	Interim Dividend - Rs.-	01-Feb-14
500387	Shree Cement	31-Jan-14	Interim Dividend - Rs.-	03-Feb-14
532347	Helios & Matheson-\$	06-Feb-14	Dividend - Rs.5.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Dec-13	GBP	Nationwide House PX MoM		0.70%	0.60%
30-Dec-13	USD	Pending Home Sales (MoM)		1.00%	-0.60%
30-Dec-13	USD	Dallas Fed Mfg Business Index			1.9
31-Dec-13	USD	Redbook (MoM)			-1.00%
31-Dec-13	USD	S&P/CS HPI Composite - 20 (YoY)		13.00%	12.80%
31-Dec-13	USD	Chicago PMI		61	63
31-Dec-13	USD	CB Consumer Confidence		76	70.4
01-Jan-14	CNY	Chinese Manufacturing PMI			51.4
02-Jan-14	CNY	Chinese HSBC Manufacturing PMI			50.5
02-Jan-14	EUR	Manufacturing PMI		52.7	52.7
02-Jan-14	GBP	Manufacturing PMI		58	58.4
02-Jan-14	USD	Construction Spending (MoM)		0.60%	0.80%
02-Jan-14	USD	Initial Jobless Claims			
02-Jan-14	USD	ISM Manufacturing PMI		56.9	57.3
03-Jan-14	EUR	M3 Money Supply (YoY)		1.50%	1.40%
03-Jan-14	GBP	BoE Consumer Credit		0.70B	0.46B
03-Jan-14	GBP	Construction PMI		62	62.6
03-Jan-14	GBP	Mortgage Approvals		69K	68K

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
02-Jan-14	INR	HSBC Markit Manufacturing PMI			51.3
03-Jan-14	INR	Indian HSBC Services PMI			47.2

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