

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8809	(1.60)	CNX IT	11825	0.01
Sensex	29183	(1.68)	BANK NIFTY	19844	(3.34)
DowJones	17165	(1.45)	S&P CNX 500	7167	(1.25)
Nasdaq	4635	(1.03)	CNX FMCG	21166	(0.60)
Hangseng	24507	(0.36)	CNX REALTY	4046	(5.88)
Shanghai	3210	(1.59)	CNX AUTO	8931	(1.31)
Nikkei	17674	0.39	CNX ENERGY	8921	(0.40)
Strait Times	3391	(0.81)	CNX PHARMA	11694	(0.50)
Kospi	1949	(0.09)	Advances / Declines	BSE	NSE
Taiwan	9362	(0.69)	Advances	1194	569
FTSE	6749	(0.90)	Declines	1669	911
CAC	4604	(0.59)	Unchanged	112	69
DAX	10694	(0.41)	Total	2975	1549

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HCLTECH	1794.35	8.82
TATAPOWER	91.40	3.69
DLF	171.05	2.64
BPCL	751.00	2.34
LUPIN	1579.85	1.63

Nifty Losers		
Company	Price(Rs)	Chg(%)
BANKBARODA	192.20	(11.49)
SBIN	309.30	(5.41)
ICICIBANK	360.25	(5.27)
PNB	189.25	(4.95)
DRREDDY	3226.95	(4.05)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
HCC	86.28	14.0	6
ANDHRABANK	25.34	5.2	5
BANKBARODA	39.99	8.2	5
CAPPL	1.07	0.3	4
NTPC	19.37	4.6	4

Indian Forex	Closing	Chg	% Chg
USD/INR	61.758	0.258	0.42
GBP/INR	93.130	0.007	0.01
EUR/INR	70.027	0.698	1.01
JPY/INR	52.400	0.150	0.29

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27640	(150)
Silver (Rs/1kg)	37525	(1381)

Commodities	Price	% Chg.
Crude (US\$/BBL)	48.2	8.31
Brent (US\$/BBL)	53.0	8.21
Gold (US/oz)	1278.5	1.50
Silver (US\$/oz)	17.2	1.59
Copper (US\$/MT)	5505.0	2.12
Alum (US\$/MT)	1837.5	0.82
Zinc(US\$/MT)	2111.5	1.59

ADR	Cl. Values	% Chg.
ICICI Bank	12.01	(0.67)
HDFC Bank	56.98	(3.02)
Infosys	34.08	(0.54)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	50.47	(3.53)
Wipro	12.86	(0.23)
Tata Motors	49.32	(1.83)

Market Sensor

US market declined on Friday, with benchmarks down for a second month, after data showed U.S. economic growth slowed sharply in the fourth quarter and Russia's central bank unexpectedly cut its benchmark interest rate. Dow Jones Industrial Average was down 1.45% or 251.90 points at 17164.95. Nasdaq Composite was down 1.03% or 48.17 points at 4635.24. Standard & Poor's 500 was down 1.30% or 26.26 points at 1994.99.

Indian equity started started in red remained under pressure the entire day and slid after ten days of continuous up move, amid mixed global cues. Nifty ended the previous trading session with a decline of 1.60% or 143.45 points at 8808.90. On Friday's trading session, FII sold Rs.771.55 Cr in cash market and sold net Rs.79.46 in derivative segment. Whereas, DII sold net Rs.37.6 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 8720 followed by 8650 while resistance exist at 8880 and then at 8945.

Global News

❖ Prime Minister Alexis Tsipras sought to repair relations with Greece's creditors ahead of a diplomatic push to win support for his economic program, as euro area officials said they're looking for concessions from the new government. (Bloomberg)

❖ China's factory sector unexpectedly shrank for the first time in nearly 2-1/2 years in January and firms see more gloom ahead, an official survey showed, raising expectations that policymakers will take more action to forestall a sharper slowdown. (Reuters)

❖ Japan's core inflation slowed for a fifth month in December and is seen pressured further by collapsing oil, putting more distance to the central bank's 2 percent price target even as other data point to a steady recovery for the recession-hit economy. (Reuters)

❖ Spain's economy grew at its fastest pace since before its near seven-year downturn in the fourth quarter of last year, boosted by tumbling energy costs which also prompted the steepest drop in consumer prices since July 2009. (Reuters)

❖ Russia's central bank unexpectedly cut its main interest rate on Friday as fears of recession mount in the country following the fall in global oil prices and Western sanctions over the Ukraine crisis. (Reuters)

Economic News

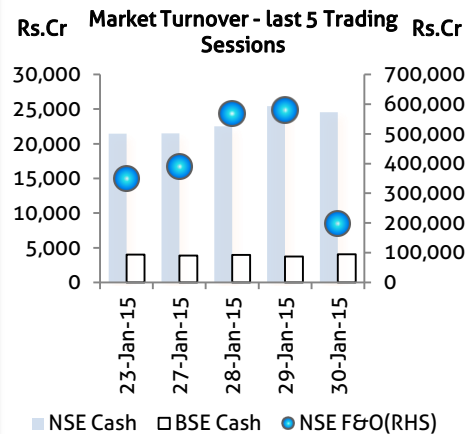
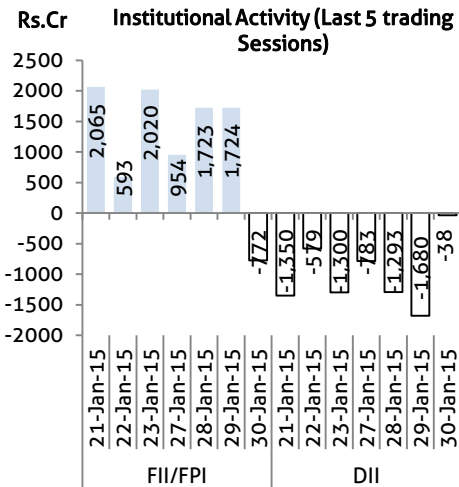
- ❖ The base price of 3G spectrum fixed by the Cabinet is not reasonable and needs to be reviewed, industry body Assocham said. (BS)
- ❖ A new series of national accounts with 2011-12 as base year for computing economic growth rate will be released tomorrow, which may provide some cushion to government struggling to meet fiscal deficit target. (BS)
- ❖ The Modi government's decision to drop a tax dispute with Vodafone Group Plc is likely to mean relief for Royal Dutch Shell PLC and others caught in similar, protracted battles, as the government tries to attract much-needed foreign investment. (BS)
- ❖ India needs a 'simple, predictable and fair' tax regime to restore foreign investor confidence, said Minister of State for Finance Jayant Sinha on Thursday. (BS)
- ❖ After initiating plans for a thorough revamp of its administrative set-up and financial health, Indian Railways has got cracking on environment management, with a focus on pollution control, efficiency in energy consumption, conservation of resources like water, proper use of land, and development and use of renewable energy. (BS)
- ❖ Global credit rating agency Moody's Investor Service Thursday said the recommended reforms in food subsidy and distribution will reduce India's inflationary pressures and fiscal deficit. (BS)
- ❖ India recently came out with a road map for companies to implement the new Indian accounting standards (Ind-AS). (BS)
- ❖ A slew of measures are in the pipeline to boost funding for the Small and Medium Enterprises (SMEs) including making listing norms easier for these companies and a bankruptcy code among other measures. (BS)
- ❖ Close on the heels of the plush Bandra-Kurla Complex (BKC) in Mumbai, the Maharashtra government has decided to set up a Central Business District (CBD) in Thane. (BS)

Domestic News

- ❖ Welspun India, posted a net profit of Rs 143.6 crore in the December quarter compared to 109.5 crore in the same quarter last year, an increase of 31%. (BS)
- ❖ The government has asked tax officials to apply the principle behind a tax ruling in favour of Vodafone Group Plc to all similar cases, a major boost to foreign firms including Royal Dutch Shell PLC. (BS)
- ❖ The government fixed Rs 358 a share as the floor price for up to 10% stake sale in Coal India tomorrow, which may help the exchequer garner about Rs 22,600 crore in the biggest sale of shares. (BS)
- ❖ Sesa Sterlite Ltd said on Thursday the government could remove an iron ore export tax as soon as next month, and such a move would help the country's top private miner boost output after two years of mining bans. (BS)
- ❖ STAR India, the official broadcaster of the upcoming ICC World Cup, will broadcast tournament in six languages, making it far more inclusive than any other sporting tournament on television. (BS)

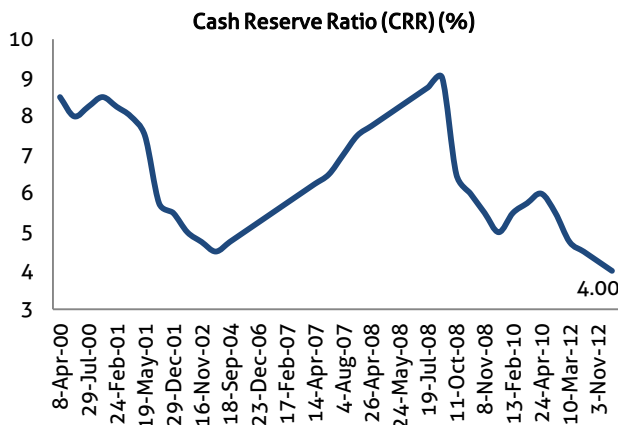
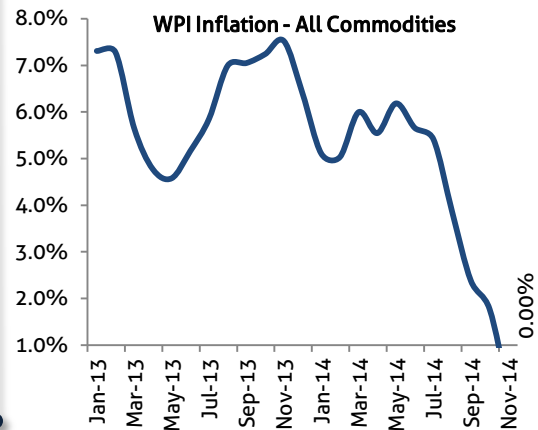
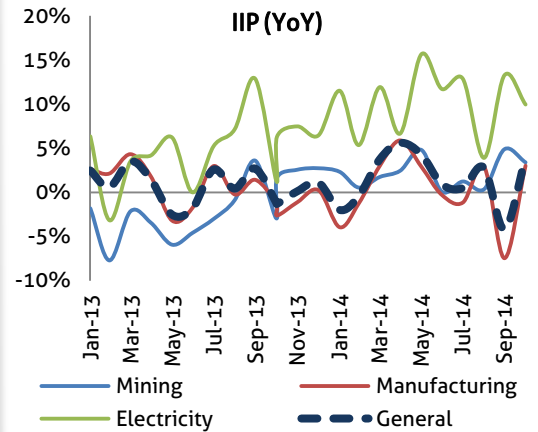
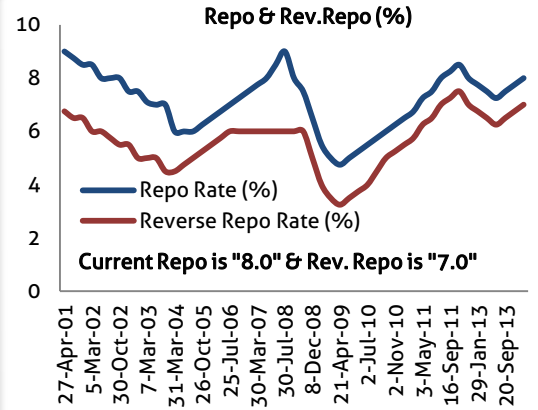
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1291	(0.0029)	(0.26)
GBP-USD	1.5060	(0.0007)	(0.05)
USD-JPY	117.49	(0.80)	(0.68)

Bond Markets	Closing	Chg
10-yr bond	7.74	1.00 bps
Interbank call	7.72	1.71 bps



Domestic News (Cont...)

- ❖ Kishore Biyani led Future Retail's Rs 1600 crore rights issue, which ended, was fully subscribed, said sources in the know. (BS)
- ❖ Leading logistic firm Blue Dart Express reported 17.7 per cent rise in standalone net profit at Rs 27.13 crore for the quarter ended December 2014. (BS)
- ❖ Tata-Singapore Airlines venture Vistara announced a partnership between the KrisFlyer and Club Vistara frequent flyer programmes. (BS)
- ❖ Indian state-run utility NTPC has restricted the building of three new solar power projects to domestic manufacturers, even as India pushes for overseas companies to lead fresh investments into a renewable energy drive. (BS)
- ❖ Sesa Sterlite posted 11% dip in consolidated profit after tax during the third quarter of the current fiscal at Rs 1,588 crore subdued oil prices lowered income. (BS)
- ❖ Paints and coatings maker Akzo Nobel India reported a 87.85% jump in net profit at Rs 50.74 crore for the quarter ended December 31, 2014 helped by lower expenses. (BS)
- ❖ Bharat Heavy Electricals Ltd (BHEL) has announced commissioning of 600 MW thermal power project in Odisha. (BS)
- ❖ State-owned Oil and Natural Gas Corp (ONGC) has arrested the decline in its crude oil output and will for the first time in several years end the fiscal with stable production, its Chairman Dinesh K Sarraf said. (BS)
- ❖ Aakash Educational Services Private Limited, the institute that offers medical, engineering entrance and foundation level examinations (NTSE, Olympiads etc.) across India, will be entering film production through its subsidiary Aerika Cineworks. (BS)
- ❖ Karur Vysya Bank has reported a net profit of Rs 113.88 crore during the quarter ended December 31, 2014 as compared to Rs 106.82 crore, a year ago, an increase of around seven per cent. (BS)
- ❖ Printvenue, an online portal for printing and personalised products, said it has secured \$4.5 million (about Rs 27.8 crore) funding from the Asia Pacific Internet Group. (BS)
- ❖ Ashok Leyland has posted a net profit of Rs 32 crore for the quarter ended December 31, 2014 as compared to loss of Rs 167.2 crore for the quarter ended December 31, 2013. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Jan-15	Housing Development and I	ILLUMINATI TRADING PRIVATE LIMITED	SELL	3712121	107.1
30-Jan-15	Housing Development and I	BAY POND MB	BUY	2502554	106.24
30-Jan-15	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	13288972	18.54
30-Jan-15	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	SELL	13243972	18.54
30-Jan-15	Indiabulls Real Estate Li	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. SVB	BUY	2442000	83.53

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Jan-15	BHAGERIA	BHAGERIA TRADE INVEST PRIVATE LIMITED	B	196,000	125.93
30-Jan-15	JENBURPH	KAUSHIK PARASKUMAR DAGA	B	30,000	347.12
30-Jan-15	GUJAUTO	NARESH KOTHARI	S	22,433	288.27
30-Jan-15	ARIHCAPM	MAHESHWARI ASHOK	B	145,001	23.8
30-Jan-15	ALFAVIO	BHAGYAREKHA CAPITAL MARKET PVT LTD	S	22,436	94.38

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
505036	ACGL-\$	02-Feb-15	Interim Dividend - Rs.2.50	03-Feb-15
532853	ASAHISONG	02-Feb-15	Scheme of Arrangement	03-Feb-15
513108	GANDHITUBE-\$	02-Feb-15	Interim Dividend - Rs.7.50	03-Feb-15
531768	POLYMED	02-Feb-15	Stock Split from Rs. 10/- to Rs.5/-	03-Feb-15
500420	TORNTPHARM	02-Feb-15	Interim Dividend - Rs.5.00	03-Feb-15
500003	AEGISLOG	03-Feb-15	2nd Interim Dividend - Rs.2.50	04-Feb-15
530843	CUPID-\$	03-Feb-15	Interim Dividend - Rs.1.00	04-Feb-15
523704	MASTEK	03-Feb-15	Interim Dividend - Rs.1.50	04-Feb-15
532349	TCI	03-Feb-15	Interim Dividend - Rs.0.60	04-Feb-15
507880	VIPIND	03-Feb-15	Interim Dividend - Rs.0.50	04-Feb-15
524348	AARTIDRUGS	04-Feb-15	2nd Interim Dividend - Rs.5.00	05-Feb-15
532922	EDELWEISS	04-Feb-15	Interim Dividend - Rs.0.80	05-Feb-15
532281	HCLTECH	04-Feb-15	Interim Dividend - Rs.8.00	05-Feb-15
500290	MRF	04-Feb-15	Final Dividend - Rs.44.00	-
532555	NTPC	04-Feb-15	Interim Dividend - Rs.0.75	05-Feb-15
535754	ORIENTCEM	04-Feb-15	Interim Dividend - Rs.0.75	05-Feb-15
511243	CHOLAFIN	05-Feb-15	Interim Dividend - Rs.2.50	06-Feb-15
533181	ISFT	05-Feb-15	Interim Dividend - Rs.1.00	06-Feb-15
523405	JMFINANCIL	05-Feb-15	Interim Dividend - Rs.0.55	07-Feb-15
532407	MOSCHIP	05-Feb-15	Reduction of Capital	06-Feb-15
532892	MOTILALOFS	05-Feb-15	Interim Dividend - Rs.-	06-Feb-15
537458	TFM45EA	05-Feb-15	Dividend On Mutual Fund	06-Feb-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
02-Feb-14	JPY	Manufacturing PMI (Jan)			52.1
02-Feb-14	CNY	HSBC Manufacturing PMI (Jan)			49.8
02-Feb-14	EUR	Manufacturing PMI (Jan)		51	51
02-Feb-14	GBP	Manufacturing PMI (Jan)		52.6	52.5
02-Feb-14	USD	Core PCE Price Index (YoY) (Dec)			1.40%
02-Feb-14	USD	Personal Income (MoM) (Dec)		0.20%	0.40%
02-Feb-14	USD	Construction Spending (MoM) (Dec)		0.70%	-0.30%
02-Feb-14	USD	ISM Manufacturing PMI (Jan)		54.5	55.1
02-Feb-14	USD	Dallas Fed PCE (Dec)			1.50%
03-Feb-14	EUR	PPI (YoY) (Dec)		-2.50%	-1.60%
03-Feb-14	USD	Factory Orders (MoM) (Dec)		-2.20%	-0.70%
04-Feb-14	EUR	Services PMI (Jan)		52.3	52.3
04-Feb-14	GBP	Services PMI (Jan)		56.3	55.8
04-Feb-14	EUR	Retail Sales (YoY) (Dec)		2.00%	1.50%
04-Feb-14	USD	MBA 30-Year Mortgage Rate			3.83%
04-Feb-14	USD	Mortgage Refinance Index			2,605.40
04-Feb-14	USD	ADP Nonfarm Employment Change (Jan)		225K	241K
04-Feb-14	USD	Markit Composite PMI (Jan)			54.2
04-Feb-14	USD	ISM Non-Manufacturing PMI (Jan)		56.4	56.5
05-Feb-14	GBP	BoE QE Total (Feb)			375B
05-Feb-14	GBP	Interest Rate Decision (Feb)		0.50%	0.50%
05-Feb-14	USD	Initial Jobless Claims			265K
05-Feb-14	USD	Trade Balance (Dec)		-38.00B	-39.00B
06-Feb-14	JPY	Leading Index (MoM) (Dec)			-0.70%
06-Feb-14	GBP	Trade Balance (Dec)		-9.05B	-8.85B
06-Feb-14	USD	Nonfarm Payrolls (Jan)		235K	252K
06-Feb-14	USD	Unemployment Rate (Jan)		5.60%	5.60%
06-Feb-14	USD	Consumer Credit (Dec)		15.00B	14.08B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
02-Feb-14	INR	HSBC Markit Manufacturing PMI (Jan)		53.5	54.5
03-Feb-14	INR	Interest Rate Decision		7.80%	7.75%
04-Feb-14	INR	HSBC Services PMI (Jan)			51.1
06-Feb-14	INR	Bank Loan Growth (2wk)			10.70%
06-Feb-14	INR	Deposit Growth (2wk)			11.90%

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