

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6696	(0.28)	CNX IT	9228	(0.26)
Sensex	22418	(0.22)	BANK NIFTY	12856	(0.42)
DowJones	16559	(0.13)	S&P CNX 500	5256	(0.58)
Nasdaq	4127	0.31	CNX FMCG	17573	0.09
Hangseng	22281	0.66	CNX REALTY	179	(5.46)
Shanghai	2026	0.30	CNX AUTO	5867	0.38
Nikkei	14454	(0.21)	CNX ENERGY	8311	(0.29)
Strait Times	3257	(0.25)	CNX PHARMA	8100	(0.08)
Kospi	1958	(0.19)	Advances / Declines	BSE	NSE
Taiwan	8867	0.86	Advances	927	397
FTSE	3199	0.01	Declines	1845	1096
CAC	6809	0.43	Unchanged	150	61
DAX	4487	(0.23)	Total	2922	1554

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HEROMOTOCO	2215.40	3.27
ONGC	326.50	1.94
TATAMOTORS	416.90	1.94
ASIANPAINT	505.40	1.57
DRREDDY	2703.00	1.44

Nifty Losers		
Company	Price(Rs)	Chg(%)
DLF	139.45	(9.30)
TATAPOWER	78.15	(3.40)
BHEL	181.05	(2.95)
SSLT	185.60	(2.62)
BHARTIARTL	328.00	(2.09)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
IOB	53.12	8.2	7
AIL	4.22	0.7	6
Central Bank	21.41	3.7	6
Alstom T&D	4.09	0.7	6
Mcleod Russel	4.24	0.9	5

Indian Forex	Closing	Chg	% Chg
USD/INR	60.338	(0.188)	(0.31)
GBP/INR	101.452	(0.322)	(0.32)
EUR/INR	83.306	(0.610)	(0.73)
JPY/INR	58.930	(0.080)	(0.14)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29725	(225)
Silver (Rs/1kg)	41895	(564)

Commodities	Price	% Chg.
Crude (US\$/BBL)	99.4	(0.99)
Brent (US\$/BBL)	107.7	(0.81)
Gold (US/oz)	1283.0	(0.95)
Silver (US\$/oz)	19.0	(2.31)
Copper (US\$/MT)	6670.5	(1.47)
Alum (US\$/MT)	1736.5	(2.42)
Zinc(US\$/MT)	2025.5	(1.29)

ADR	Cl. Values	% Chg.
ICICI Bank	42.77	0.10
HDFC Bank	40.21	0.16
Infosys	53.32	(0.39)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	45.28	0.21
Wipro	11.93	(0.03)
Tata Motors	37.32	(0.10)

Market Sensor

US market stocks fluctuated on Thursday, a day after the Dow Jones Industrial Average rose to a record finish, as investors took a cautious approach a day before the April nonfarm payrolls report. Dow Jones Industrial Average was down 0.13% or 21.97 points at 16558.87. Nasdaq Composite was down 1.34% or 54.37 points at 3999.73. Standard & Poor's 500 was down 0.01% or 0.27 points at 1883.68.

Indian Equity market ended a tad lower resulting in fourth straight day of decline. With few days left before Union Election results traders seems to be booking profit on higher level. Nifty ended the previous trading session with a decline of 0.28% or 18.85 points at 6696.40. On Wednesday's trading session, FIIs bought net Rs.454.48 Cr in cash market and sold net Rs.330.80 in derivative segment. Whereas, DII bought net Rs.6.46 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, with crucial intraday support exists at 6690 followed by 6665 while resistance is seen at 6760 followed by 6820.

Global News

❖ Manufacturing picked up in April after consumer spending surged the prior month, showing the U.S. economy is poised to lift off in the second quarter. (Bloomberg)

❖ Mario Draghi's plan to spur growth by getting the European Central Bank to buy asset-backed securities and persuade lenders to sell more of the bonds is being met with skepticism by the region's biggest money managers. (Bloomberg)

❖ Applications for U.S. unemployment benefits unexpectedly climbed to a nine-week high, underscoring the difficulty adjusting the data for seasonal variations such as the Easter holiday and spring recess at schools. (Bloomberg)

❖ U.K. manufacturing grew more than economists forecast in April as output surged to an eight-month high and exports increased. (Bloomberg)

❖ The confidence Bank of Japan officials are demonstrating in achieving their inflation target is lowering the chances of additional monetary easing this year even as the economy weakens. (Bloomberg)

Economic News

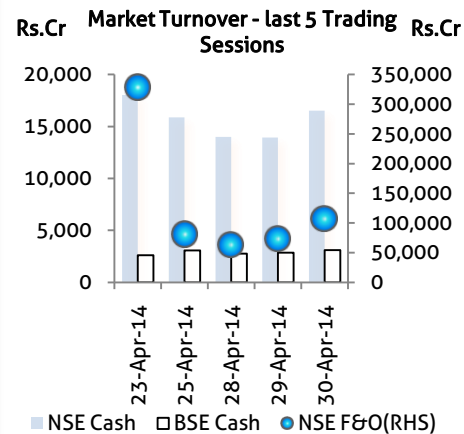
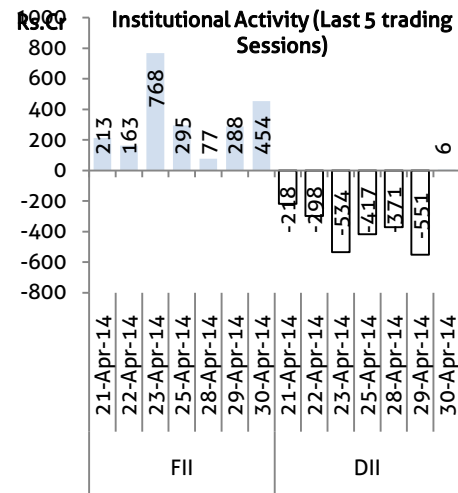
- ❖ A younger workforce and increasing penetration of technology is expected to drive adoption of cloud services at small and medium enterprises, a report has said. (BS)
- ❖ The CBI Thursday questioned former coal secretary P.C. Parakh over the coal block allocation scam, sources said. (BS)
- ❖ The State industrial corridor project has yet to take off, as elections in a row have delayed it. Also, very few proposals have come up for Bhopal-Bina and Jabalpur-Singarauli industrial corridors. (BS)
- ❖ The Reserve Bank is unlikely to ease rates till early 2015 as the possibility of a below-average monsoon will make it difficult to contain inflation at the targeted 8% by next January, rating agency Icra said. (BS)
- ❖ Finance professionals in India are optimistic about the economy amid signs that foreign direct investment (FDI) is rising again, says a survey. (BS)
- ❖ The loss on sale of diesel has climbed to Rs 6.80 even as state-owned oil companies for the second time skipped the monthly price increase on government diktat. (BS)
- ❖ The Inter-Ministerial panel set up to look into the issues pertaining to supply of fuel to certain end-use plants linked to coal blocks will meet next week. (BS)
- ❖ Snapping its two-day falling trend, gold prices rebounded by Rs 185 to Rs 30,585 per 10 grams in the national capital on revival of buying, driven by ongoing wedding season demand. (BS)
- ❖ India's economic growth is likely to accelerate to six% in the current financial year from below five% expansion registered in the previous two years, Finance Minister P. Chidambaram said Thursday. (BS)
- ❖ Consumer confidence level in India jumped six points in the first quarter of the current fiscal, the highest optimism level since the fourth quarter of 2012, says a Nielsen global survey. (BS)
- ❖ Government has proposed holding wider bilateral talks with the United States to address concerns over intellectual property rights and access to the Indian market for US firms, its commerce secretary said on Thursday. (BS)

Domestic News

- ❖ Major carmakers, including Maruti Suzuki India, Toyota Kirloskar Motor and General Motors India, reported decline in domestic sales in April as demand continued to be subdued due to overall unfavourable macro-economic conditions. (BS)
- ❖ Footwear company Bata India reported 2.44% increase in standalone net profit at Rs 39.4 crore for the quarter ended March 31, 2014. (BS)
- ❖ Cisco Investments, the venture capital arm of US-based Internet technology firm Cisco, will invest an additional \$150 million over the next 2-3 years to fund early-stage companies globally. (BS)
- ❖ The Delhi High Court decided to constitute a special bench to hear pleas seeking quashing of approvals being granted by the Centre to operationalise the \$30-million deal between Tata Sons and Malaysia-based AirAsia. (BS)

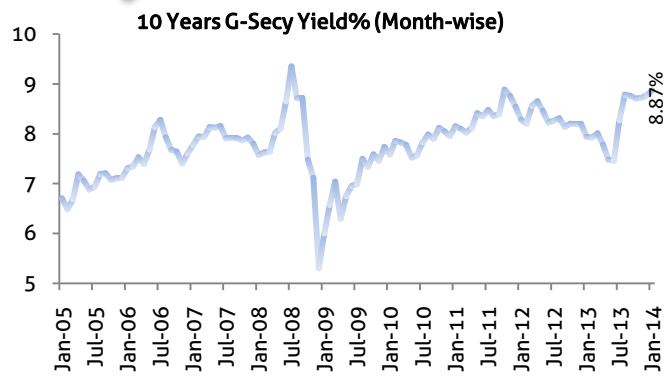
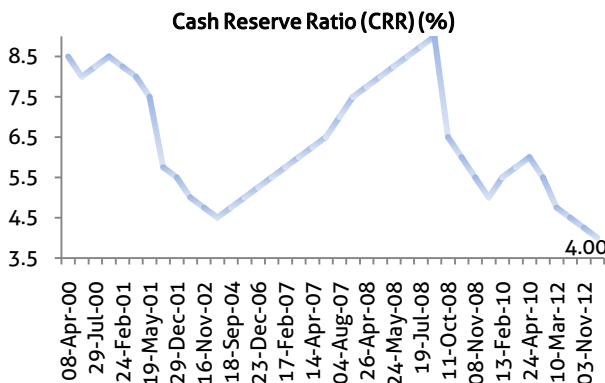
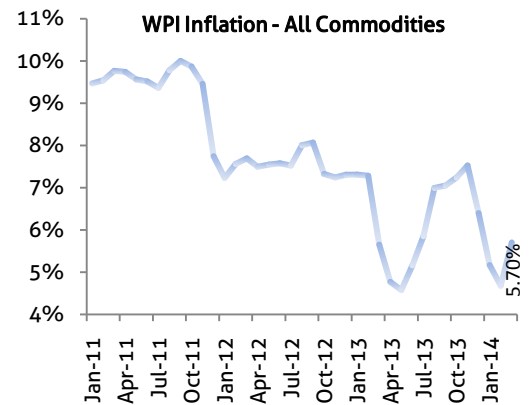
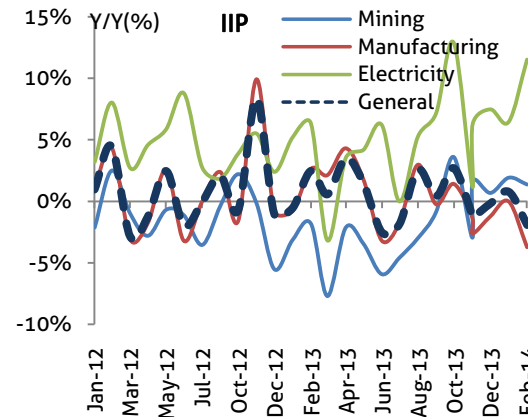
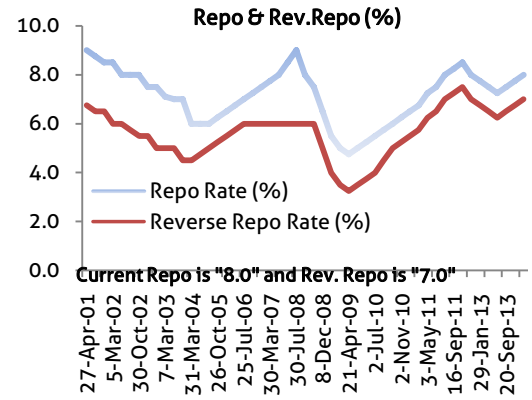
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3860	(0.0010)	(0.07)
GBP-USD	1.6885	(0.0008)	(0.05)
USD-JPY	102.35	0.02	0.02

Bond Markets	Closing	Chg
10-yr bond	8.98	-4.6 bps
Interbank call	8.77	12.0 bps



Domestic News (Cont...)

- ❖ PTC India Financial Services (PFS) reported a whopping 91% jump in its profit after tax at Rs 46.36 crore for the fourth quarter ended March 31, 2014. (BS)
- ❖ Country's largest two-wheeler maker Hero MotoCorp reported a 14.41 per cent increase in its total sales at 5,71,054 units in April 2014. (BS)
- ❖ Suzlon Energy, world's 5th largest wind turbine maker, hopes to get orders for 300-500 MW this fiscal following changes in renewable energy policies in states like Rajasthan and Madhya Pradesh, a senior company official said. (BS)
- ❖ Global telecom equipment maker Nokia Solutions and Networks has reported net profit of 124 million euros for the first quarter of 2014 on account of improved profitability. (BS)
- ❖ Indian Oil Corp, the country's largest refiner, plans to shut half of its 300,000 barrels per day (bpd) Panipat refinery from Thursday for about 40 days as it plans major maintenance work at some of the units, two company sources said. (BS)
- ❖ Edelweiss Financial Services, one of India's leading diversified Financial Services Company, announced the acquisition of Mumbai-based Forefront Capital Management Pvt. Ltd. (BS)
- ❖ Telecom service providers recorded annual increase of 10.46% in gross revenue at Rs 58,385 crore in the October-December quarter, as per a report by telecom regulator Trai. (BS)
- ❖ Vedanta group firm Sesa Sterlite said it has dropped the plan to lay off 1,017 employees who were issued notices in January in its iron ore business following the Goa government's move to come up with a "transparent" mining policy. (BS)
- ❖ Mahindra & Mahindra reported 11% decline in total tractor sales at 20,731 units in April. (BS)
- ❖ Jet fuel or ATF prices were cut by 1%, the second reduction since April, after a decline in international rates. (BS)
- ❖ Maruti Suzuki India, the country's largest carmaker, reported 11.4% decline in total sales in April to 86,196 units, against 97,302 units in the same month last year. (BS)
- ❖ Indian Oil Corp (IOC), the nation's largest oil company, has signed a pact with National Security Guard (NSG) for supply of fuels and lubricants. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Apr-14	KPIT Cummins Infosystems	APAX PARTNERS EUROPE MANAGERS LTD A/C PCV LUX SCA	BUY	3258520	170.0
30-Apr-14	Unitech Ltd	ADROIT SHARE & STOCK BROKER PVT. LTD.	SELL	22582203	16.4
30-Apr-14	Tata Sponge Iron Ltd.	GAJANAN ENTERPRISES	SELL	127201	601.9
30-Apr-14	Tata Sponge Iron Ltd.	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED	SELL	87200	612.8
30-Apr-14	Rei Agro Limited	RELIGARE FINVEST LIMITED	SELL	5701830	4.2

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Apr-14	Tata Sponge	MILLENNIUM STOCK BROKING PVT LTD	S	96,516	603.0
30-Apr-14	SIEL	SUSHILA GOYAL	B	200,000	228.0
30-Apr-14	Sanghi Inds	BALAJI VOYAGE PRIVATE LIMITED	B	1,175,000	16.8
30-Apr-14	Bharat Immun-\$	ARTISTIC FINANCE PVT LTD	B	434,677	14.3
30-Apr-14	Rasi Electrodes	HITESH RAMJI JAVERI	S	94,419	38.7

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500870	Castrol India	02-May-14	Final Dividend - Rs.3.50	-
532343	TVS Motor	02-May-14	2nd Interim Dividend - Rs.0.75	05-May-14
500043	Bata India	05-May-14	Dividend - Rs.6.50	-
511288	Gruh Finance	05-May-14	Dividend - Rs.3.00	-
532960	Indiabulls Sec	05-May-14	Interim Dividend - Rs.1.00	06-May-14
504959	Stovec Inds	05-May-14	Final Dividend - Rs.15.00	-
532622	Gateway Distr	06-May-14	2nd Interim Dividend - Rs.-	07-May-14
532424	Godrej Cons	06-May-14	Interim Dividend - Rs.2.25	07-May-14
535789	IBUL HSG FIN	06-May-14	Interim Dividend - Rs.9.00	07-May-14
532832	Indiabulls Real Est	06-May-14	3rd Interim Dividend - Rs.1.00	07-May-14
521248	Kitex Garments	07-May-14	Dividend - Rs.1.00	-
532663	Sasken Comm	07-May-14	Interim Dividend - Rs.3.00	08-May-14
590031	De Nora India	08-May-14	Dividend - Rs.4.00	-
532129	Hexaware Tech	09-May-14	Interim Dividend - Rs.3.00	12-May-14
500530	Bosch	12-May-14	Dividend - Rs.55.00	-
523457	LINDEINDIA	12-May-14	Dividend - Rs.1.50	-
500790	Nestle India	15-May-14	Final Dividend - Rs.12.50	-
500790	Nestle India	15-May-14	Interim Dividend - Rs.-	-
500188	Hindustan Zinc	19-May-14	Final Dividend - Rs.1.90	-
520056	Sundaram Clayton	19-May-14	3rd Interim Dividend - Rs.-	20-May-14
500413	Thomas Cook	21-May-14	Final Dividend - Rs.0.38	-
523445	Reliance Indl Infra	26-May-14	Dividend - Rs.3.50	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
28-Apr-14	USD	Pending Home Sales (MoM)			-0.80%
28-Apr-14	USD	Dallas Fed Mfg Business Index			4.9
29-Apr-14	GBP	GDP (YoY)		3.20%	2.70%
29-Apr-14	USD	S&P/CS HPI Composite - 20 (YoY)		13.00%	13.20%
29-Apr-14	EUR	Consumer Confidence		-9	-9.3
29-Apr-14	USD	CB Consumer Confidence		83	82.3
29-Apr-14	GBP	GfK Consumer Confidence		-4	-5
29-Apr-14	JPY	Manufacturing PMI			53.9
29-Apr-14	JPY	Industrial Production (MoM)		0.50%	-2.30%
30-Apr-14	USD	MBA 30-Year Mortgage Rate			4.49%
30-Apr-14	USD	ADP Nonfarm Employment Change		200K	191K
30-Apr-14	USD	GDP (QoQ)		1.30%	2.60%
30-Apr-14	USD	Chicago PMI		56.3	55.9
30-Apr-14	CNY	Chinese Manufacturing PMI			50.3
01-May-14	GBP	Nationwide HPI (YoY)		10.00%	9.50%
01-May-14	GBP	BoE Consumer Credit		0.60B	0.55B
01-May-14	GBP	Manufacturing PMI		55.3	55.3
01-May-14	GBP	Mortgage Lending		1.60B	1.72B
01-May-14	USD	Initial Jobless Claims		320K	329K
01-May-14	USD	Personal Income (MoM)		0.50%	0.30%
01-May-14	USD	Manufacturing PMI			55.4
01-May-14	USD	ISM Manufacturing PMI		54	53.7
01-May-14	JPY	Unemployment Rate		3.60%	3.60%
02-May-14	EUR	Manufacturing PMI		53.3	53.3
02-May-14	EUR	Unemployment Rate		11.90%	11.90%
02-May-14	USD	Nonfarm Payrolls		205K	192K
02-May-14	USD	Unemployment Rate		6.60%	6.70%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Apr-14	INR	Indian M3 Money Supply			13.60%
02-May-14	INR	HSBC Markit Manufacturing PMI			51.3
02-May-14	INR	Indian Bank Loan Growth			13.80%

Disclaimer:

This report is for the personal information of the authorized recipient and does not constitute to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. "Ashika Stock Broking Ltd., and/or its affiliates and /or employees may have interests/positions, financial or otherwise in the securities mentioned in this report."