

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8433	0.00	CNX IT	11526	(0.43)
Sensex	27849	0.07	BANK NIFTY	18617	(0.56)
DowJones	18040	0.16	S&P CNX 500	6957	(0.03)
Nasdaq	5083	0.25	CNX FMCG	20387	1.39
Hangseng	27503	(0.34)	CNX REALTY	3538	0.19
Shanghai	4883	1.12	CNX AUTO	8509	(0.32)
Nikkei	20585	0.07	CNX ENERGY	8592	1.22
Strait Times	3349	(1.28)	CNX PHARMA	12080	(3.45)
Kospi	2079	(1.09)	Advances / Declines	BSE	NSE
Taiwan	9637	0.12	Advances	1210	662
FTSE	6954	(0.44)	Declines	1532	835
CAC	5025	0.35	Unchanged	112	70
DAX	11436	0.19	Total	2854	1567

Nifty Gainers		
Company	Price(Rs)	Chg(%)
LT	1702.00	2.87
RELIANCE	902.05	2.86
MARUTI	3871.15	2.26
HINDUNILVR	877.65	2.11
TATAPOWER	75.90	1.81

Nifty Losers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	878.05	(9.11)
HCLTECH	972.30	(3.80)
BHARTIARTL	414.80	(2.54)
LUPIN	1787.00	(2.52)
TATAMOTORS	473.00	(1.80)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
TREEHOUSE	6.82	0.2	45
IPCALAB	1.79	0.2	11
PRAJIND	14.05	1.7	8
HAWKINCOOK	0.33	0.1	7
CONCOR	0.48	0.1	6

Indian Forex	Closing	Chg	% Chg
USD/INR	63.608	(0.153)	(0.24)
GBP/INR	97.270	(0.528)	(0.54)
EUR/INR	69.626	(0.282)	(0.40)
JPY/INR	51.200	(0.280)	(0.54)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26662	(114)
Silver (Rs/1kg)	37919	(281)

Commodities	Price	% Chg.
Crude (US\$/BBL)	60.1	(0.27)
Brent (US\$/BBL)	64.8	(1.21)
Gold (US/oz)	1186.8	(0.25)
Silver (US\$/oz)	16.7	(0.18)
Copper (US\$/MT)	5970.5	(1.94)
Alum (US\$/MT)	1705.5	(0.82)
Zinc(US\$/MT)	2138.5	(3.34)

ADR	Cl. Values	% Chg.
ICICI Bank	10.56	0.00
HDFC Bank	59.60	(0.02)
Infosys	32.21	0.34
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	55.11	(0.32)
Wipro	12.06	(0.01)
Tata Motors	37.91	(0.39)

Market Sensor

US market closed slightly higher on Monday, the first day of trade for June, as investors found some encouragement from mixed second-quarter economic reports. Dow Jones Industrial Average was up 0.16% or 29.69 points at 18040.37. Nasdaq Composite was up 0.25% or 12.90 points at 5082.93. Standard & Poor's 500 was up 0.21% or 4.34 points at 2111.73.

Indian equity market reacted to GDP figures but cautiousness prevailed ahead of the RBI monetary policy review and hence ended the day on a flat note. Nifty ended the previous day almost unchanged at 8433.40. On Monday's trading session, FII's bought Rs.113.47 Cr in cash market and sold net Rs.485.69 in derivative segment. Whereas, DII bought net Rs.49.34 Cr in cash segment.

Global News

❖ Growth in China's giant factory sector edged up to a six-month high in May but export demand shrank again, prompting companies to shed jobs and keeping alive worries about a protracted economic slowdown, a government survey showed on Monday. (Reuters)

❖ Greece and its European creditors agreed on the need to reach a cash-for-reforms deal quickly as Athens missed a self-imposed Sunday deadline for reaching an agreement to unlock aid, sources close to the talks said. (Reuters)

❖ Japanese Economics Minister Akira Amari said on Tuesday he is cautious about declaring an end to deflation because policymakers need to be sure the economy is strong enough to prevent a return to deflation. (Reuters)

❖ U.S. consumer spending growth unexpectedly stalled in April as households cut back on purchases of automobiles and continued to boost savings, suggesting the economy was struggling to gain momentum early in the second quarter. (Reuters)

❖ Global manufacturing growth accelerated slightly last month but remained weak as firms again turned to existing orders to keep active, a business survey showed on Monday. (Reuters)

❖ The Institute for Supply Management (ISM)'s index of national factory activity was up in May and construction spending surged in June. While personal income increased in April, consumer spending for the month was unexpectedly flat. (Reuters)

Economic News

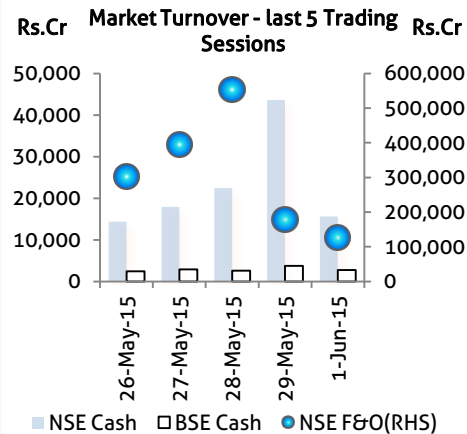
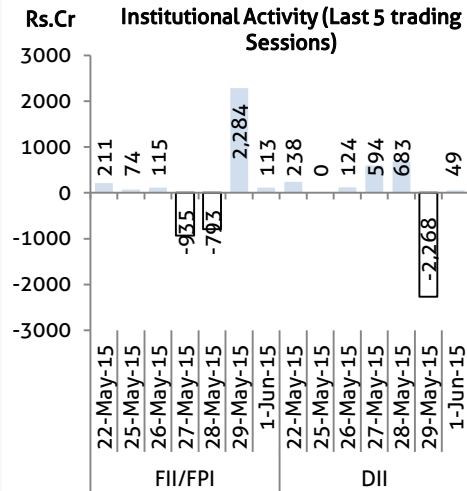
- ❖ The Centre is working with states to start by year end the auction process for about 200 mines containing minerals such as iron ore, bauxite and limestone, Steel and Mines Minister Narendra Singh Tomar said. (BS)
- ❖ The annual infrastructure output fell 0.4% year-on-year in April, its second straight contraction, dragged down by lower production of electricity, crude oil and cement, government data showed on Monday. (BS)
- ❖ The government has notified precious cargo customs clearance centre, a part of Bhrat Diamond Bourse at Bandra Kurla Complex, Mumbai as "special notified zone" for the trading of rough diamonds. (BS)
- ❖ The government is not considering the sugar industry's demand for creation of buffer stock of 2 million tonnes of sweetener to help millers in clearing over Rs 21,000 crore dues to cane growers. (BS)
- ❖ The government said steps taken to boost defence manufacturing will encourage foreign players such as Boeing, Airbus and Lockheed Martin to explore business opportunities in the country. (BS)
- ❖ Oil Marketing Companies (OMCs) on Monday increased the price of non-subsidized cooking gas or Liquefied Petroleum Gas (LPG) by a steep Rs 10.50 per cylinder and the price of jet fuel or Aviation Turbine Fuel (ATF) by Rs 3,477 per kilolitre (kl) almost a 7.5 per cent hike in line with global prices. (BS)
- ❖ Chhattisgarh government had set a target to produce 7.65 million tonne (MT) of paddy during the kharif 2015. While the paddy acreage in the state has come down slightly, the production however remains intact as compared to kharif 2014. (BS)
- ❖ Tension gripped coastal areas of Kerala as the state government has decided to discard 61 days trawling ban announced by the central government. (BS)
- ❖ This year's monsoon may arrive on southern Kerala coast in the next five days as the rains have missed their normal start date of June 1, weather officials said on Monday. (BS)
- ❖ The manufacturing activities grew in May by a four-month high, showed the widely-tracked HSBC purchasing managers' index (PMI). (BS)
- ❖ Prime Minister Narendra Modi's reformist, but hard-up government has begun a splurge on road and rail building that analysts say could remove doubts over whether economic growth in India really is overtaking China. (BS)

Domestic News

- ❖ Reliance Industries Ltd (RIL) and Pioneer Natural Resources have entered into an agreement with North America-based Enterprise Products Partners to sell their stakes in Eagle Ford Shale (EFS) Midstream for \$2.15 billion. (BS)
- ❖ The Board of Directors of Shasun Pharmaceuticals Ltd is expected to consider conversion of 71,00,000 convertible warrants into equity shares of the company, issued to Mumbai-based Sequent Scientific Ltd on preferential basis. (BS)
- ❖ Budget carrier SpiceJet is celebrating its ten years of flying and return to profitability in style - by offering a three-day offer on air fares starting Rs 1,299. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0928	0.0001	0.01
GBP-USD	1.5207	0.0006	0.04
USD-JPY	124.78	0.01	0.01

Bond Markets	Closing	Chg
10-yr bond	7.77	-0.60bps
Interbank call	7.41	-15.11bps



Domestic News (Cont...)

❖ Two-wheeler major TVS Motor Company has posted a growth of 6.4% in sales during the month of May, 2015, selling around 2,20,079 units as compared to 2,06,813 units during May, last year. (BS)

❖ State oil marketing companies hiked jet fuel price 7.5% on the back of rise in crude oil prices. However airlines will not immediately revise the fares anticipating a fall in demand. (BS)

❖ Aurobindo Pharma Limited has received final approvals from the US Food and Drug Administration (US FDA) to manufacture and market anti-infective Metronidazole tablets of 250 mg and 500 mg dosages. The company will commence shipping of the product shortly according to a press release issued by Aurobindo. (BS)

❖ Auto-maker Mahindra & Mahindra reported 3% decline in total sales at 36,706 vehicles in May. (BS)

❖ Commercial vehicles major Ashok Leyland Ltd has posted a growth of 40% in sales during the month of May, 2015, selling 9294 units compared to 6632 units sold during May, last year. (BS)

❖ Hinduja Group's flagship company Ashok Leyland reported a 40.13 per cent hike in total sales at 9,294 units in May as against 6,632 units in the same period last year. (BS)

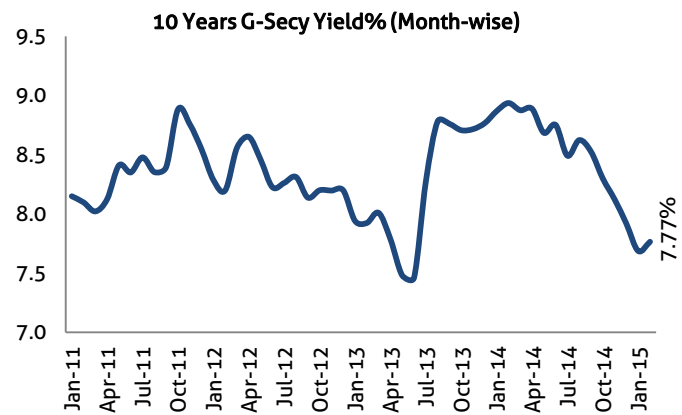
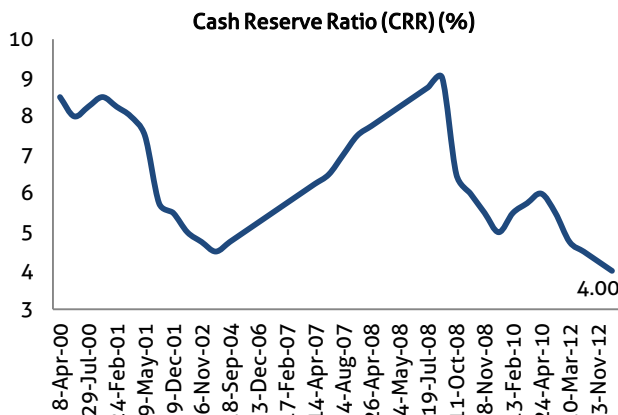
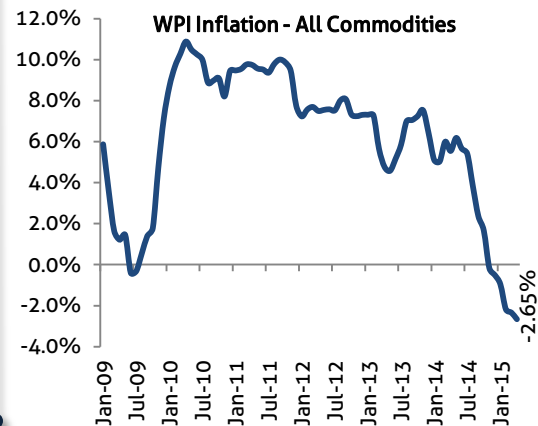
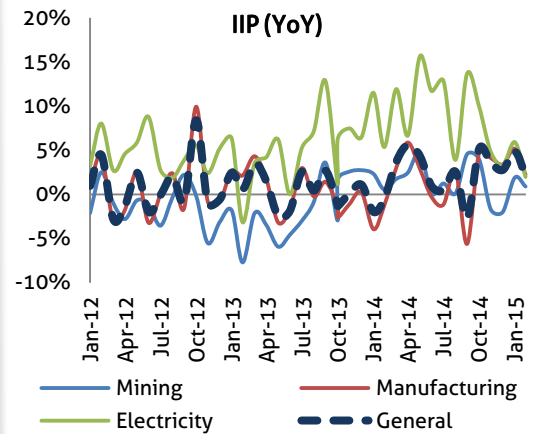
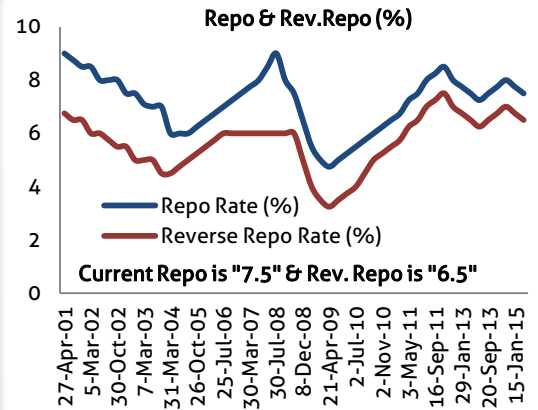
❖ State-owned BHEL said it has bagged a Rs 369-crore order for supply and installation of a power cycle piping (PCP) package for Barh project of NTPC. (BS)

❖ Hindustan Construction Company (HCC) said it has sold its entire 26% stake in Mumbai-based Vikhroli Corporate Park to Blackstone Purchase Entities for about Rs 200 crore. (BS)

❖ Iconic bike-maker Royal Enfield reported a 41.35% jump in total sales in May at 35,354 units as against 25,010 units in the same period last year. (BS)

❖ After failing to get private partners to develop four of its coal bed methane (CBM) blocks twice, Oil and Natural Gas Corporation has now decided to go ahead and explore these blocks on its own at an investment of Rs 5,000 crore. (BS)

❖ The country's biggest car maker Maruti Suzuki has again outperformed most rivals, reporting a growth of 13 per cent in domestic sales for the month of May 2015. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
1-Jun-15	Dalmia Bharat Limited	GOLDMAN SACHS INDIA FUND LTD	BUY	800000	640.0
1-Jun-15	Tree House Edu Ltd	MATRIX PARTNERS INDIA INVESTMENT HOLDINGS LLC	SELL	711500	384.2
1-Jun-15	Hinduja Global Sols Ltd	AASIA EXPORTS	BUY	400000	524.0
1-Jun-15	IZMO Limited	LUKMAN MUNAVAR PATEL	SELL	149500	39.5
1-Jun-15	ANG Industries Limited	CONSOLIDATED SECURITIES LTD	SELL	94393	39.9

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
1-Jun-15	TREEHOUSE	MATRIX PARTNERS INDIA INVESTMENT HOLDINGS LLC	S	655,500	384.1
1-Jun-15	GOLDCOINHF	BHAVIN SHAILESH KAMANI	S	30,200	214.2
1-Jun-15	INTERDIGI-\$	PARKWAY PROPERTIES PRIVATE LIMITED	S	6,071,000	0.8
1-Jun-15	SECHE	SILVERCADE TRADING PRIVATE LIMITED	B	662,000	3.8
1-Jun-15	FRONTBUSS	GHAN SHYAM DASS	S	111,316	21.9

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
507912	LKPFIN	02-Jun-15	Final Dividend - Rs. - 2.0000	-
512599	ADANIENIT	03-Jun-15	Spin Off	04-Jun-15
500875	ITC	03-Jun-15	Dividend - Rs. - 6.2500	-
532735	RSYSTEMS	03-Jun-15	Final Dividend - Rs. - 0.9500	-
532893	VTMLTD	03-Jun-15	Dividend - Rs. - 0.6300	-
504000	ELPROINTL	04-Jun-15	Stock Split From Rs.10/- to Rs.2/-	05-Jun-15
531531	HATSUN	04-Jun-15	Interim Dividend - Rs. - 1.2000	05-Jun-15
532174	ICICIBANK	04-Jun-15	Dividend - Rs. - 5.0000	-
532947	IRB	04-Jun-15	Interim Dividend - Rs. - 2.0000	05-Jun-15
532827	PAGEIND	04-Jun-15	Interim Dividend - Rs. - 19.0000	05-Jun-15
502448	ROLLT	04-Jun-15	Stock Split From Rs.10/- to Rs.2/-	05-Jun-15
535141	SRDL	04-Jun-15	Stock Split From Rs.10/- to Rs.1/-	05-Jun-15
538538	WELSPUNENT	04-Jun-15	Amalgamation	05-Jun-15
533169	MANINFRA	05-Jun-15	Interim Dividend - Rs. - 0.5400	08-Jun-15
531096	MOUNTEVE	05-Jun-15	Amalgamation	08-Jun-15
532540	TCS	05-Jun-15	Final Dividend - Rs. - 24.0000	-
532804	TIIL	05-Jun-15	Interim Dividend - Rs. - 5.0000	08-Jun-15
524804	AUOPHARMA	08-Jun-15	Interim Dividend - Rs. - 1.0000	09-Jun-15
532092	SAGARPROD	08-Jun-15	Reduction of Capital	09-Jun-15
590065	IMPAL	09-Jun-15	Interim Dividend - Rs. - 10.0000	10-Jun-15
500403	SUNDRMFAST	09-Jun-15	Interim Dividend - Rs. - 0.9000	10-Jun-15
500315	ORIENTBANK	10-Jun-15	Dividend - Rs. - 3.3000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
01-Jun-15	EUR	Manufacturing PMI (May)		52.3	52.3
01-Jun-15	GBP	Manufacturing PMI (May)		52.5	51.9
01-Jun-15	USD	Personal Spending (MoM) (Apr)		0.20%	0.40%
01-Jun-15	USD	Manufacturing PMI (May)			53.8
01-Jun-15	USD	ISM Manufacturing PMI (May)		52	51.5
02-Jun-15	GBP	BoE Consumer Credit (Apr)		1.000B	1.242B
02-Jun-15	GBP	Construction PMI (May)		55	54.2
02-Jun-15	EUR	CPI (YoY) (May)		0.20%	
02-Jun-15	USD	Factory Orders (MoM) (Apr)		0.20%	2.10%
02-Jun-15	CNY	HSBC Services PMI (May)			52.9
03-Jun-15	EUR	Markit Composite PMI (May)		53.4	53.4
03-Jun-15	EUR	Retail Sales (YoY) (Apr)		2.00%	1.60%
03-Jun-15	EUR	Unemployment Rate (Apr)		11.20%	11.30%
03-Jun-15	EUR	Interest Rate Decision (Jun)			0.05%
03-Jun-15	USD	ADP Nonfarm Employment Change (May)		200K	169K
03-Jun-15	USD	Trade Balance (Apr)		-44.00B	-51.40B
03-Jun-15	USD	Markit Composite PMI (May)			56.1
04-Jun-15	GBP	Interest Rate Decision (Jun)		0.50%	0.50%
04-Jun-15	USD	Initial Jobless Claims			282K
04-Jun-15	JPY	Foreign Reserves (USD) (May)			1,250.1B
05-Jun-15	JPY	Leading Index (MoM) (Apr)			0.80%
05-Jun-15	EUR	GDP (YoY) (Q1)		1.00%	1.00%
05-Jun-15	USD	Nonfarm Payrolls (May)		225K	223K
05-Jun-15	USD	Unemployment Rate (May)		5.40%	5.40%
05-Jun-15	USD	Consumer Credit (Apr)		16.95B	20.52B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
01-Jun-15	INR	HSBC Markit Manufacturing PMI (May)		51.2	51.3
02-Jun-15	INR	Interest Rate Decision		7.30%	7.50%
03-Jun-15	INR	HSBC Services PMI (May)			52.4

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