

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8453	1.01	CNX IT	11233	1.77
Sensex	28021	0.86	BANK NIFTY	18607	1.70
DowJones	17758	0.79	S&P CNX 500	6976	1.15
Nasdaq	5013	0.53	CNX FMCG	20134	(0.11)
Hangseng	26404	0.59	CNX REALTY	3573	1.50
Shanghai	4022	(0.79)	CNX AUTO	8490	1.27
Nikkei	20565	1.16	CNX ENERGY	8978	0.96
Strait Times	3343	0.35	CNX PHARMA	3824	1.40
Kospi	2107	0.43	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9394	0.20	Advances	1889	935
FTSE	6609	1.34	Declines	877	249
CAC	4883	1.94	Unchanged	116	29
DAX	11181	2.15	Total	2882	1213

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BANKBARODA	150.25	4.23
BHEL	258.00	4.07
AXISBANK	579.65	3.70
AMBUJACEM	237.50	3.31
CIPLA	635.40	3.25

Nifty Losers		
Company	Price(Rs)	Chg(%)
ZEEL	364.50	(0.92)
LUPIN	1877.00	(0.48)
NMDC	118.15	(0.46)
BAJAJ-AUTO	2532.00	(0.39)
GAIL	390.85	(0.34)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
RAJTV	13.86	0.0	471
GODFRYPHLP	2.51	0.0	146
IGL	12.22	0.3	42
REDINGTON	17.21	0.5	35
AXISBANK	101.00	4.6	22

Indian Forex	Closing	Chg	% Chg
USD/INR	63.622	(0.133)	(0.21)
GBP/INR	99.893	(0.227)	(0.23)
EUR/INR	70.767	(0.434)	(0.61)
JPY/INR	51.850	(0.220)	(0.42)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26251	(69)
Silver (Rs/1kg)	35552	(74)

Commodities	Price	% Chg.
Crude (US\$/BBL)	57.0	(2.94)
Brent (US\$/BBL)	62.2	(1.25)
Gold (US/oz)	1166.8	(0.54)
Silver (US\$/oz)	15.5	(0.96)
Copper (US\$/MT)	5755.5	0.60
Alum (US\$/MT)	1666.0	1.18
Zinc(US\$/MT)	2025.5	1.58

ADR	Cl. Values	% Chg.
ICICI Bank	10.37	(0.05)
HDFC Bank	61.82	1.29
Infosys	15.91	0.06
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	55.59	0.27
Wipro	12.05	0.08
Tata Motors	34.56	0.09

## Market Sensor

US market closed higher on Wednesday as investors eyed better-than-expected data and remained optimistic on resolution between Greece and its creditors. Dow Jones Industrial Average was up 0.79% or 138.40 points at 17757.91. Nasdaq Composite was up 0.53% or 26.26 points at 5013.13. Standard & Poor's 500 was up 0.69% or 14.31 points at 2077.42.

Indian equity market inched higher and posted gain of over a percent. Positive macros and micro data had been boosting the market sentiment. Better than expected India core sector for the month of May, above normal monsoon and stable oil price are positives for the market sentiment. Nifty ended the previous day with a gain of 1.01% or 84.55 at 8453.05. On Wednesday's trading session, FIIs bought Rs.75.03 Cr in cash market and bought net Rs.1852.79 in derivative segment. Whereas, DII bought net Rs.52.12 Cr in cash segment.

## Global News

❖ The pace of growth in the U.S. manufacturing sector grew in June by slightly more than expected, according to an industry report released on Wednesday. The Institute for Supply Management (ISM) said its index of national factory activity rose to 53.5 from 52.8 the month before, the highest level since January. (CNBC)

❖ Private companies in June created positions at the fastest clip this year, indicating a thaw in the labor market as summer began. ADP reported that firms added 237,000 positions in the month, well above market expectations of 218,000. (CNBC)

❖ China's securities regulator has relaxed rules on using borrowed money to speculate on stock markets, the latest in a flurry of government measures aimed at stemming two weeks of panic selling that is posing a growing risk to the world's second-largest economy. (Reuters)

❖ Growth in China's services industry quickened in June, an official survey showed on Wednesday, adding to signs of improvement in the world's second-largest economy. The non-manufacturing Purchasing Managers' Index (PMI) rose to 53.8 from May's 53.2, the National Bureau of Statistics said on its website. (Reuters)

❖ The Federal Reserve is on track to raise interest rates this year, with September still "in play," a top Federal Reserve official said on Tuesday, despite growing market volatility and anxiety in the wake of Greece's debt default. (Reuters)

## Economic News

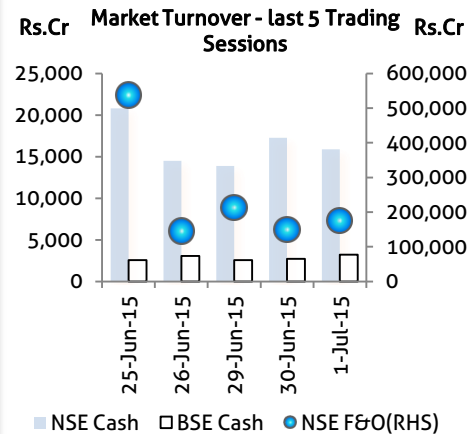
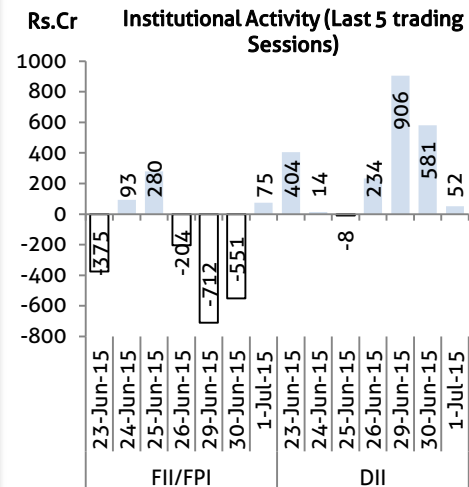
- ❖ Government gave three months time till September 30 for people to declare their undisclosed foreign income and assets to escape prosecution under the new black money law, while tax and penalty on such funds can be paid till December 31. (BS)
- ❖ Uttar Pradesh cadre officer Balvender Kumar joined as secretary, the ministry of mines. Before joining the ministry, Balvender Kumar was holding the charge of vice-chairman, Delhi Development Authority under the Ministry of Urban Development. (BS)
- ❖ The Commerce and Industry Ministry has called a meeting of states on July 15 to discuss foreign direct investment (FDI) in e-commerce retailing and other related issues. (BS)
- ❖ Domestic ratings agency Crisil expects the loans against property segment to double to Rs 5 trillion by 2019, but has cautioned that risks in the high-margin segment are building up in the banking system. (BS)
- ❖ A day after rating agencies Moody's and Fitch expressed concerns over the economy and the business environment, the government said that India is a bright spot and has put in place a "very robust" macroeconomic foundation for growth in the coming years. (BS)
- ❖ Government may impose anti-dumping duty of up to USD 7.58 per kg on a chemical used mainly in paint industry to guard domestic makers from cheap imports. (BS)
- ❖ The World Bank said it has approved a \$650 million debt funding for a part of the eastern arm of the India's ambitious Dedicated Freight Corridor (DFC) project. (BS)
- ❖ To curb the rise in onion prices, government extended by one year the ban on hoarding the kitchen staple beyond the prescribed limit. (BS)
- ❖ A road map to eliminate all tax exemptions and incentives for corporates will be unveiled in the next 45 days as a prelude to lowering of corporate tax rate to 25% over a four-year period, Revenue Secretary Shaktikanta Das said. (BS)
- ❖ The Supreme Court on Wednesday dismissed the appeal of PNGRB against a Delhi High Court decision by which the regulator's order of fixing the prices of CNG and PNG in Delhi and adjoining areas was quashed. (BS)
- ❖ Growth in the country's manufacturing activities slowed down in June as compared to May as new business orders were not as forthcoming, showed a widely tracked purchasing managers' index (PMI). (BS)

## Domestic News

- ❖ Country's largest lender State Bank of India is moderating pace of opening brick and mortar branches as it steps up thrust on improving access for customers through digital platform and electronics channels. (BS)
- ❖ Danske Bank, the largest bank in the Nordic Region of Europe has opened its first captive centre in India for IT services and support. (BS)
- ❖ Home-grown auto major Mahindra & Mahindra reported a 16 per cent decline in its tractor sales at 25,090 units in June as against 29,884 units in the same month last year. (BS)
- ❖ Dr Reddy's Laboratories announced the launch of its new visual identify and brand with a heart symbol, that the company expects to guide its all actions. (BS)

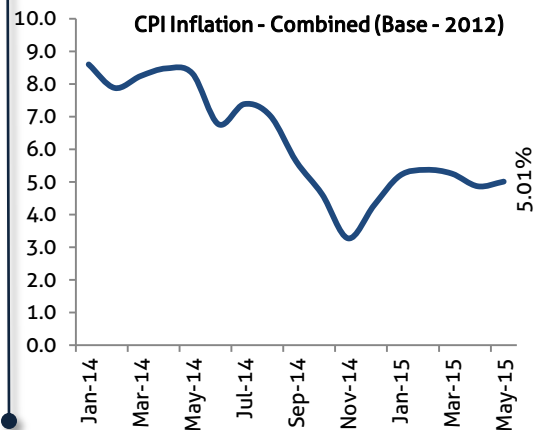
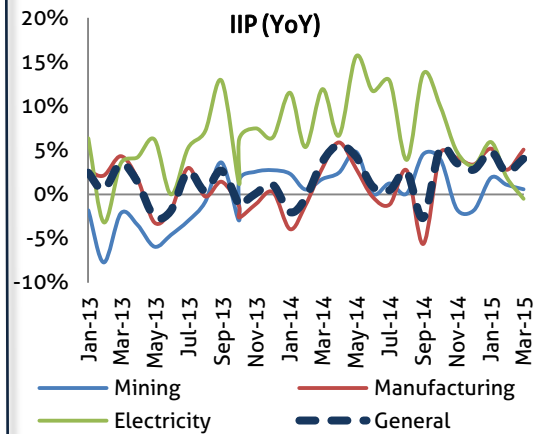
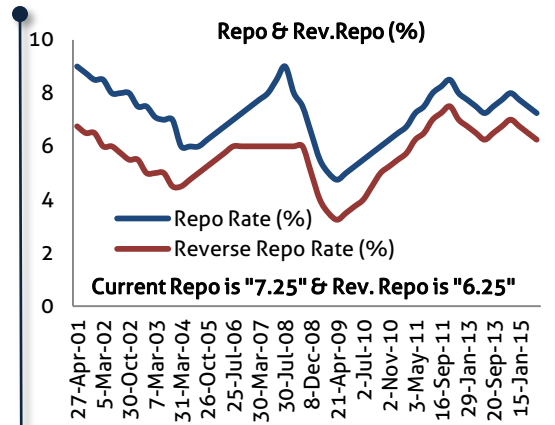
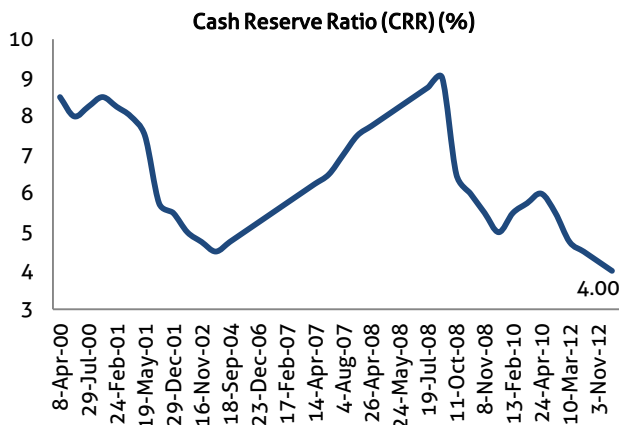
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1074	0.0020	0.19
GBP-USD	1.5614	(0.0005)	(0.03)
USD-JPY	123.36	0.1800	0.15

Bond Markets	Closing	Chg
10-yr bond	7.98	-2.30 bps
Interbank call	7.07	0.99 bps



## Domestic News (Cont...)

- ❖ Ashok Leyland has reported a 46% growth in M&HC sales during the month of June. (BS)
- ❖ Top industrialist Ratan Tata has bought a stake in online taxi-hailing firm Ola, the company said. (BS)
- ❖ TVS Motor Company has reported an 8% growth in sales for the month of June 2015 with total sales increasing from 205,403 units recorded in the month of June 2014 to 222,099 units in the month of June 2015. (BS)
- ❖ Tata Motors reported a 6 per cent increase in total sales at 40,870 units vehicles in June as compared to 38,574 units in the same month last year. (BS)
- ❖ Honda Cars India reported 12.65 per cent increase in its domestic sales at 18,380 units in June. (BS)
- ❖ SoftBank Group Corp said on Wednesday it had hired former LinkedIn Corp executive Deep Nishar as managing director of investments as the Japanese telecoms conglomerate targets growth overseas to counter a shrinking domestic market. (BS)
- ❖ Royal Enfield, the two-wheeler division of Eicher Motors has registered total sales of 37,341 units in June, up by 47.5 per cent over sales in the same month last year. (BS)
- ❖ Videocon Industries has got shareholder nod to raise Rs 5,000 crore from the market through issuance of shares to institutional buyers, global depository receipts (GDR) and foreign currency convertible bonds (FCCBs). (BS)
- ❖ State-owned power equipment maker Bhel said it has commissioned Sudan's largest power plant. (BS)
- ❖ Pharmaceuticals major Zydus Group announced receipt of approval to sell chronic pain reliever morphine sulfate tablets from the US Food and Drug Administration (USFDA). (BS)
- ❖ Pressure has started showing on passenger vehicle numbers. Maruti Suzuki, the country's largest player, reported a marginal growth of 1.6% in domestic sales in June. (BS)
- ❖ TVS Automobile Solutions (TVS ASL) decided to hive off its Roadside Assistance Business (RSA). The company instead floated a new JV with UK-based Automobile Association to form TVS Auto Assist (India) Ltd. (BS)
- ❖ Film production and distribution company Eros International's (Eros) scrip made a new 52 week high in the last week of June. (BS)



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
1-Jul-15	Camlin Fine Sciences Ltd	DHWAJA SHARES & SECURITIES PRIVATE LIMITED	SELL	586504	105.1
1-Jul-15	Talwalkar Fitness Ltd	IIFL CAPITAL LIMITED	BUY	163570	305.0
1-Jul-15	Mcnally Bharat Engineerin	FOREFRONT CAPITAL MANAGEMENT PRIVATE LIMITED	BUY	272185	95.5
1-Jul-15	Raj Television Network Li	KIRAN KUMAR M	BUY	300000	42.1
1-Jul-15	Allsec Technologies Limit	TORREY PINES INVESTMENTS LIMITED	SELL	90000	30.0

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
1-Jul-15	FERVENTSYN	VIJAY PRAVINCHANDRA THAKKAR	S	199,280	79.9
1-Jul-15	GINISILK	GARNET INTERNATIONAL LIMITED	S	204,000	71.3
1-Jul-15	AMULEAS	GAJANAN ENTERPRISES	S	86,480	129.4
1-Jul-15	KLBRENG-B	SNEHALATHA SINGHI	S	88,424	56.3
1-Jul-15	BRPL	HEM SEC LTD	B	148,000	31.4

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
538364	BCPAL	02-Jul-15	Stock Split From Rs.10/- to Rs.1/-	03-Jul-15
500180	HDFCBANK	02-Jul-15	Dividend - Rs. - 8.0000	-
517518	LLOYDELENG	02-Jul-15	Dividend - Rs. - 1.3000	-
532720	M&MFIN	02-Jul-15	Dividend - Rs. - 4.0000	-
526492	PUNEETRE	02-Jul-15	Dividend - Rs. - 0.8000	-
517447	RSOFTWARE	02-Jul-15	Final Dividend - Rs. - 1.2500	-
532784	SOBHA	02-Jul-15	Dividend - Rs. - 7.0000	-
506690	UNICHEMLAB	02-Jul-15	Final Dividend - Rs. - 2.0000	-
500680	PFIZER	03-Jul-15	Dividend - Rs. - 12.5000	-
535709	RMFINAFDD9	03-Jul-15	Temporary Suspension	06-Jul-15
535708	RMFINAFDG9	03-Jul-15	Temporary Suspension	06-Jul-15
535710	RMFINAFDR9	03-Jul-15	Temporary Suspension	06-Jul-15
535712	RMFINAFRD9	03-Jul-15	Temporary Suspension	06-Jul-15
535711	RMFINAFRG9	03-Jul-15	Temporary Suspension	06-Jul-15
535713	RMFINAFRR9	03-Jul-15	Temporary Suspension	06-Jul-15
504067	ZENSARTECH	03-Jul-15	Final Dividend - Rs. - 6.5000	-
502355	BALKRISIND	06-Jul-15	Final Dividend - Rs. - 2.4000	-
500228	JSWSTEEL	06-Jul-15	Dividend - Rs. - 11.0000	-
523828	MENONBE	06-Jul-15	Dividend - Rs. - 0.8000	-
532663	SASKEN	06-Jul-15	Buy Back of Shares	07-Jul-15
500295	VEDL	06-Jul-15	Final Dividend - Rs. - 2.3500	-
517174	HONAUT	07-Jul-15	Dividend - Rs. - 12.5000	-



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