

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5472	1.16	CNX IT	8382	1.64
Sensex	18620	1.19	BANK NIFTY	9049	1.62
DowJones	14810	(0.21)	S&P CNX 500	4176	1.04
Nasdaq	3590	(0.84)	CNX FMCG	16283	1.39
Hangseng	21731	0.12	CNX REALTY	150	(0.13)
Shanghai	2098	0.06	CNX AUTO	4346	(0.03)
Nikkei	13389	(0.53)	CNX ENERGY	7380	0.55
Strait Times	3029	(0.30)	CNX PHARMA	6981	1.92
Kospi	1926	0.99	Advances / Declines	BSE	NSE
Taiwan	8022	1.32	Advances	1137	615
FTSE	6413	(1.08)	Declines	1085	549
CAC	3934	(1.32)	Unchanged	186	70
DAX	8103	(1.12)	Total	2408	1234

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BAJAJ-AUTO	1832.00	5.26
CIPLA	417.75	5.05
TCS	2030.00	4.26
HDFC	725.00	4.24
HINDUNILVR	632.50	4.20

Nifty Losers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	221.05	(9.22)
GRASIM	2229.00	(3.16)
RANBAXY	407.00	(2.63)
TATASTEEL	271.30	(2.53)
HINDALCO	104.50	(2.43)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Hatsun Agro	6.97	0.74	9.41
LIQUIDBEES	3.24	0.60	5.41
Colgate Palmolive	1.44	0.29	5.01
Dish TV India	27.99	7.16	3.91
Cipla	3.60	1.24	2.91

Indian Forex	Closing	Chg	% Chg
USD/INR	66.574	(1.132)	(1.67)
GBP/INR	103.343	(1.798)	(1.71)
EUR/INR	88.161	(1.869)	(2.08)
JPY/INR	67.830	(1.390)	(2.01)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	32250	(1000)
Silver (Rs/1kg)	52821	(2629)

Commodities	Price	% Chg.
Crude (US\$/BBL)	107.7	0.42
Brent (US\$/BBL)	114.0	0.08
Gold (US/oz)	1396.1	(0.77)
Silver (US\$/oz)	23.5	(1.63)
Copper (US\$/MT)	7095.0	(1.60)
Alum (US\$/MT)	1775.5	(1.25)
Zinc(US\$/MT)	1877.5	(1.24)

ADR	Cl. Values	% Chg.
ICICI Bank	26.02	(0.17)
HDFC Bank	28.98	1.10
Infosys	46.37	0.16
Sterlite Inds.	6.00	0.07
Dr. Deddy's Labs	33.27	(0.23)
Wipro	9.02	(0.05)
Tata Motors	22.32	(0.51)

Market Sensor

U.S market closed in negative territory on the final trading day of August, with the Dow and S&P 500 posting their worst monthly declines since May 2012, as investors held off making large bets ahead of a long holiday weekend amid escalating worries over Syria. Dow Jones Industrial Average was down 0.21% or 30.64 points at 14810.31. Nasdaq Composite was down 0.84% or 30.44 points at 3589.87. Standard & Poor's 500 was down 0.32% or 5.20 points at 1632.97.

Market ended the volatile trading session backed by sharp recovery in Indian rupee. Nifty ended the previous trading session with a gain of 1.16% or 62.75 points at 5471.80. On Friday's trading session, FII's sold net Rs.78.85 Cr in cash market and bought net Rs 1345.12 in derivative segment. Whereas, DII bought net Rs. 731.07 Cr in cash segment.

Coming to today's trade, Nifty to remain volatile with crucial intraday support placed at 5390 followed by 5300.

Global News

❖ Consumer confidence in the U.S. dropped in August from a six-year high as interest rates rose and tensions in the Middle East intensified. (Bloomberg)

❖ U.S. government-backed mortgage bonds are heading toward their longest monthly slump since 1999 as concern mounts that the Federal Reserve will begin paring its debt purchases even as the steepest rise in home-loan rates in at least 40 years slows the housing rebound. (Bloomberg)

❖ Consumer spending cooled in July as income growth slowed, indicating the world's largest economy was off to a slow start in the third quarter. (Bloomberg)

❖ The Bank of England will probably keep its asset-purchase program and benchmark interest rate unchanged next week as Governor Mark Carney and officials assess the impact of the central bank's forward guidance. (Bloomberg)

❖ China's economy is strengthening after a two-quarter slowdown, with a manufacturing gauge rising to a 16-month high in August as new orders jumped and overseas demand rebounded. (Bloomberg)

Economic News

❖ The National Bank for Agriculture and Rural Development (NABARD) has allocated Rs 900 crore for various rural and agricultural infrastructure projects in Karnataka. (BS)

❖ The Reserve Bank of India (RBI) said on Friday that the large magnitude of the short-term divergence between the Wholesale Price Index (WPI) and Consumer Price Index (CPI) is a challenge for accessing inflation dynamics. (BS)

❖ China's two biggest oil producers are being blocked from expanding their refining capacity after they failed to meet targets for reducing pollution. (BS)

❖ India is mulling formulating a comprehensive guideline to deal with e-commerce, a concept fast catching up in the country. (BS)

❖ The passage of Land Acquisition Bill will not only push property rates significantly but also delay land acquisition by four to five years, thereby making industrial projects financially unviable, industry body Ficci said. (BS)

❖ Mining sector has the potential to contribute up to Rs 11.25 lakh crore to the GDP and create up to 1.5 crore jobs by 2025, Mines Minister Dinhsa Patel said in the Parliament. (BS)

❖ Delhi's average per capita income, at more than Rs.2 lakh per year in 2012-13, is the highest in India, a official report said Saturday. (BS)

❖ Diesel prices may be hiked by Rs 3-5 per litre, kerosene by Rs 2 and LPG by Rs 50 per cylinder as Oil Minister M Veerappa Moily urged Prime Minister Manmohan Singh to take steps to tackle a record Rs 180,000 crore of losses arising from dipping rupee and surging oil rates. (BS)

❖ India's pharmaceuticals sector has received FDI of \$1 billion, the highest among the top 10 segments, during the April-June period this year amid concerns over increasing acquisitions of domestic firms by multinationals. (BS)

Domestic News

❖ Coffee Board of India's ambitious estimates for a record coffee output of 347,000 tonnes for 2013-14 crop year are unlikely to materialise following exceptionally heavy rains during the months of June, July and August. (BS)

❖ Drug firm Venus Remedies is aiming to launch its major products, including antibiotic drug Elores, in global markets like the US and Europe with an eye on more than doubling revenues to Rs 1,000 crore by 2016-17. (BS)

❖ Auto-maker Mahindra & Mahindra reported 17.32% decrease in its total sales at 37,897 units in August, 2013 (BS)

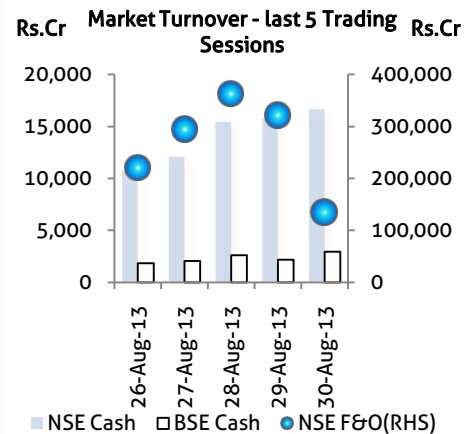
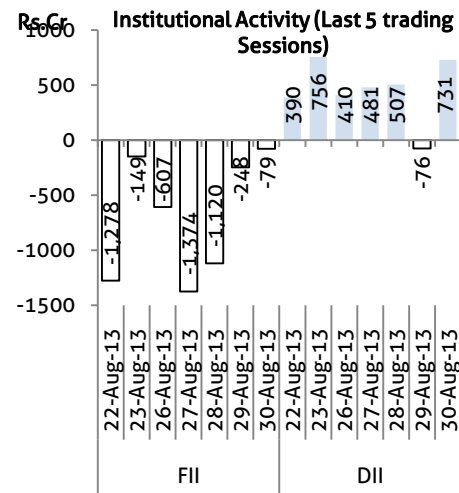
❖ MAS GMR Aero Technic Limited, the maintenance repair and overhaul facility at Hyderabad International Airport, is planning to foray into global markets besides becoming an authorised service facility for Bombardier Q400 (BS)

❖ Rashtriya Chemicals & Fertilizers will invest nearly Rs 1,000 crore towards equity participation in its joint ventures for urea and ammonium nitrate plants at Talcher in Orissa, a top company official said (BS)

❖ Public sector Indian Bank has revised its interest rates on foreign currency non-resident (Banking) term deposits with immediate effect. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3222	(0.0019)	(0.14)
GBP-USD	1.5504	0.0000	0.00
USD-JPY	98.17	(0.00)	(0.18)

Bond Markets	Closing	Chg
10-yr bond	8.99	-5.9 bps
Interbank call	10.30	5 bps



Domestic News (Cont...)

❖ Chennai-based TVS Motor Co reported 0.57% increase in total sales in August at 1,55,532 units as against 1,54,647 units in the same month last year (BS)

❖ Salvaging government's disinvestment programme has cost state-owned LIC dearly as it has incurred notional loss of over Rs 3,000 crore on purchases of PSU equity through the OFS route since March 2012. (BS)

❖ ONGC Videsh Ltd, the overseas arm of state-owned Oil and Natural Gas Corp (ONGC), reported a 72% jump in its net profit in the June quarter on the back of higher crude oil and natural gas output. (BS)

❖ Kids edutainment brand KidZania is looking at setting up its second centre in Delhi with an investment of about Rs 130 crore, even as its first outlet opens to public later this month in the city. (BS)

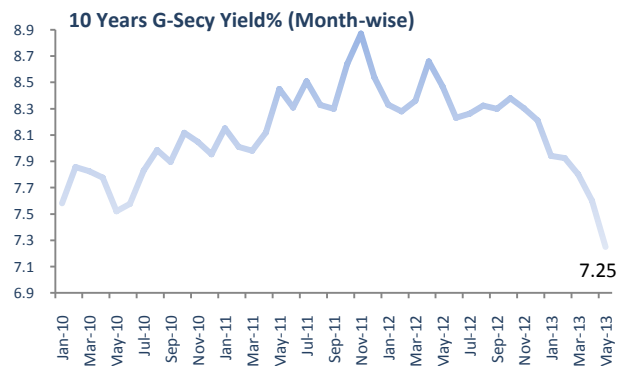
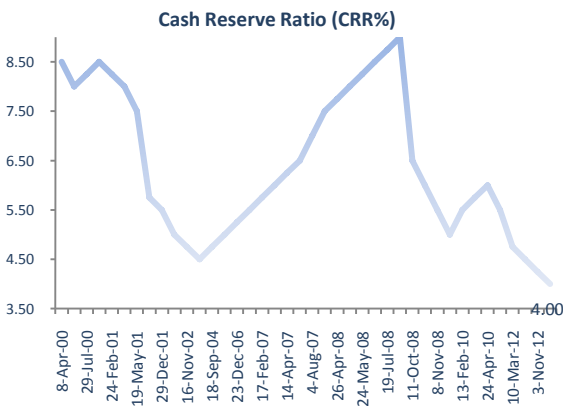
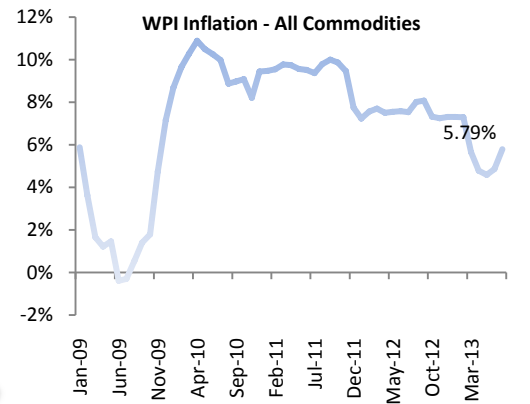
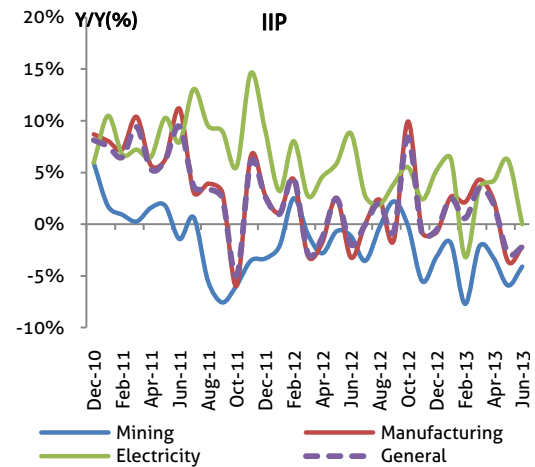
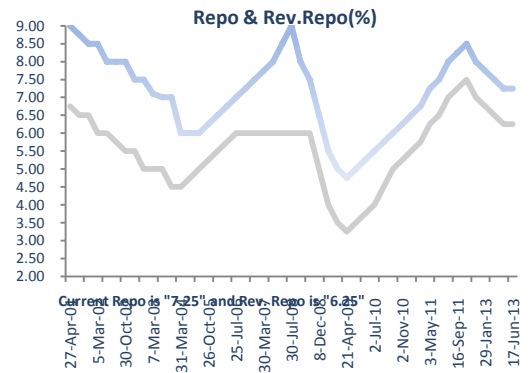
❖ As Oil Ministry mulls rescinding award of Ratna and R-Series oil fields to an Essar Oil-led consortia, the firm's British partner Premier Oil has warned of legal action, including under India-UK Bilateral Investment Protection Agreement if the 17-year old award was cancelled (BS)

❖ IT major Infosys, which has been trailing its peers for some time now, is aiming to raise the share of revenue from domestic market to 3% by 2015 by focusing more on private sector as in government contracts decision-making is slow and gestation period is long (BS)

❖ Chennai-based TVS Motor Co reported 0.57% increase in total sales in August at 1,55,532 units as against 1,54,647 units in the same month last year (BS)

❖ India's second largest software services exporter Infosys, which is 'resistant' to outside talent, needs to open up to the idea of considering outsiders for top posts as it battles exit of top management executives, global brokerage firm CLSA said in a report. (BS)

❖ The country's largest power producer, NTPC, doled out a more than 50% hike in annual compensation for Chairman and Managing Director Arup Roy Choudhury last year, including increases in salary and performance-linked incentives. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Aug-13	Axis Bank Limited	NORTHERN TRUST INVESTMENTS NATIONAL ASSOCIATION A/C NTGI-Q	SELL	2523352	832.5
30-Aug-13	IDFC Limited	EMERGING MARKETS SUDAN FREE EQUITY INDEX FUND	SELL	11440456	81.51
30-Aug-13	Mahindra & Mahindra Finan	EMERGING MARKETS SUDAN FREE EQUITY INDEX FUND	BUY	3625837	248.8
30-Aug-13	Yes Bank Limited	MORGAN STANLEY ASIA (SINGAPORE) PTE	BUY	1922793	242.4
30-Aug-13	Gujarat Alkalies & Chem	LIFE INSURANCE CORPORATION OF INDIA	SELL	2355538	165

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30/08/2013	Axis Bank	EMERGING MARKETS SUDAN FREE EQUITY INDEX FUND	S	#####	852
30/08/2013	Financial Tech	CROSSEAS CAPITAL SERVICES PRIVATE LIMITED	B	564,480	119
30/08/2013	Jolly Plast	PRIME TIME INDIA LIMITED	B	36,600	260
30/08/2013	Hanung Toys	IDBI TRUSTEESHIP SERVICES LIMITED	S	344,000	12.7
30/08/2013	VKJINFRA	FARSIGHT FISCAL SERVICES PVT LTD	B	156,000	26.1

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533138	ASTEC	02-Sep-13	Dividend - Rs.0.75	-
524687	Basant Agro-\$	02-Sep-13	Dividend - Rs.0.08	-
509079	Gufic Bio	02-Sep-13	Dividend - Rs.0.05	-
505817	REIL Elect	02-Sep-13	Dividend - Rs.3.00	-
522215	Swiss Glasscoat	02-Sep-13	Dividend - Rs.2.20	-
511431	Vakrangee Soft-\$	02-Sep-13	Final Dividend - Rs.0.20	-
532456	Compuage Info	03-Sep-13	Final Dividend - Rs.1.00	-
532333	HB Portfolio	03-Sep-13	Dividend - Rs.1.50	-
500182	Hero MotoCorp	03-Sep-13	Dividend - Rs.60.00	-
534309	National Bldg Const	03-Sep-13	Dividend - Rs.3.75	-
513121	Oricon Enter-\$	03-Sep-13	Dividend - Rs.0.44	-
532701	Sree Sakthi Pap	03-Sep-13	Dividend - Rs.1.50	-
507205	Tilaknagar Inds-\$	03-Sep-13	Final Dividend - Rs.0.80	-
530477	Vikram Thermo	03-Sep-13	Dividend - Rs.1.50	-
504646	Bhagwati Auto	04-Sep-13	Dividend - Rs.0.70	-
511034	Jindal Drill	04-Sep-13	Dividend - Rs.0.50	-
530299	Kothari Prod	04-Sep-13	Dividend - Rs.20.00	-
526423	Kriti Inds-\$	04-Sep-13	Dividend - Rs.0.15	-
533210	KRITI NUTRI	04-Sep-13	Dividend - Rs.0.06	-
507836	Mac Charles	04-Sep-13	Dividend - Rs.6.00	-
500265	Maharashtra Seam	04-Sep-13	Dividend - Rs.6.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
2-Sep-13	CNY	Chinese Manufacturing PMI		50.6	50.3
2-Sep-13	JPY	Capital Spending (YoY)			-3.90%
2-Sep-13	CNY	Chinese HSBC Manufacturing PMI			50.1
2-Sep-13	EUR	Manufacturing PMI		51.3	51.3
2-Sep-13	GBP	Manufacturing PMI		55	54.6
3-Sep-13	GBP	Construction PMI		56.8	57
3-Sep-13	EUR	PPI (MoM)		0.10%	
3-Sep-13	USD	Construction Spending (MoM)		0.40%	-0.60%
3-Sep-13	USD	ISM Manufacturing Index		54	55.4
4-Sep-13	CNY	Chinese HSBC Services PMI			51.3
4-Sep-13	GBP	Services PMI		59	60.2
4-Sep-13	EUR	GDP (QoQ)		0.30%	0.30%
4-Sep-13	EUR	Retail Sales (MoM)		0.40%	-0.50%
4-Sep-13	USD	Trade Balance		-38.5B	-34.2B
5-Sep-13	JPY	BOJ Target Rate			
5-Sep-13	GBP	Interest Rate Decision		0.50%	0.50%
5-Sep-13	EUR	Interest Rate Decision		0.50%	0.50%
5-Sep-13	USD	ADP Nonfarm Employment Change		180K	200K
5-Sep-13	USD	Initial Jobless Claims		330K	331K
5-Sep-13	USD	Factory Orders (MoM)		-3.40%	1.50%
5-Sep-13	USD	ISM Non-Manufacturing Index		55	56
6-Sep-13	GBP	Industrial Production (YoY)		-1.70%	1.20%
6-Sep-13	GBP	Manufacturing Production (YoY)		-0.80%	2.00%
6-Sep-13	GBP	Trade Balance		-8.15B	-8.08B
6-Sep-13	USD	Nonfarm Payrolls		180K	162K
6-Sep-13	USD	Unemployment Rate		7.40%	7.40%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
2-Sep-13	INR	HSBC Markit Manufacturing PMI		49.9	50.1
4-Sep-13	INR	Indian HSBC Services PMI			47.9
4-Sep-13	INR	Indian M3 Money Supply			12.20%
6-Sep-13	INR	Indian Bank Loan Growth			16.60%

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