

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7,785.85	-2.33	CNX IT	11476	(1.11)
Sensex	25,696.44	-2.23	BANK NIFTY	16530	(3.59)
DowJones	16,058.35	-2.84	S&P CNX 500	6522	(2.21)
Nasdaq	4,636.10	-2.94	CNX FMCG	19762	(1.74)
Hangseng	3,095.73	-2.24	CNX REALTY	3059	(2.02)
Shanghai	5,023.90	-1.42	CNX AUTO	7745	(2.56)
Nikkei	7,438.43	-1.12	CNX ENERGY	7512	(1.75)
Strait Times	7,994.34	-0.29	CNX PHARMA	3489	(2.11)
Kospi	1,905.68	-0.45	Advances / Declines	BSE	NSE
Taiwan	20,827.50	-1.69	Advances	612	229
FTSE	10,015.57	-2.38	Declines	2082	1282
CAC	6,058.54	-3.03	Unchanged	89	46
DAX	42,911.51	-1.85	Total	2783	1557

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BAJAJ-AUTO	2252.00	0.86
ACC	1341.85	0.52
SUNPHARMA	903.00	0.45
AMBUJACEM	207.50	0.14

Nifty Losers		
Company	Price(Rs)	Chg(%)
PNB	134.40	(7.21)
BANKBARODA	172.65	(6.55)
KOTAKBANK	613.50	(5.86)
HINDALCO	75.70	(5.43)
AXISBANK	481.00	(5.27)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ESSAROIL	19.87	2.8	7
UBL	1.12	0.2	6
DABUR	5.02	0.9	6
VOLTAS	7.64	2.0	4
ROLTA	8.21	2.3	4

Indian Forex	Closing	Chg	% Chg
USD/INR	66.260	(0.046)	(0.07)
GBP/INR	101.995	(0.316)	(0.31)
EUR/INR	74.788	0.293	0.39
JPY/INR	55.050	0.300	0.55

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	34595	8147
Silver (Rs/1kg)	26649	(7761)

Commodities	Price	% Chg.
Crude (US\$/BBL)	44.3	(7.09)
Brent (US\$/BBL)	48.7	(7.61)
Gold (US/oz)	1137.7	(0.12)
Silver (US\$/oz)	14.6	(0.48)
Copper (US\$/MT)	5095.0	0.00
Alum (US\$/MT)	1577.5	1.77
Zinc(US\$/MT)	1821.0	1.56

ADR	Cl. Values	% Chg.
ICICI Bank	8.51	(0.21)
HDFC Bank	55.87	(1.12)
Infosys	16.85	(0.30)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	63.70	(1.37)
Wipro	11.58	(0.13)
Tata Motors	24.24	(1.08)

Market Sensor

US market plummeted Tuesday as continued signs of weakness in China and concerns about the Federal Reserve weighed heavily on investor sentiment. Dow Jones Industrial Average was down 2.84% or 469.68 points at 16058.35. Nasdaq Composite was down 2.94% or 140.40 points at 4636.11. Standard & Poor's 500 was down 2.96% or 58.33 points at 1913.85.

Indian equity market Tracking weak cues from both domestic and global front lead to a 2.5% lower. Domestic sentiment were affected due to weak macro-economic data of GDP as it declined to 7% in the first quarter of 2015-16. while on the global front U.S Fed vice-chairman Stanley Fischer's speech on inflation did give a hint of a Fed Rate Hike in September. Nifty ended the previous day with a decline of 2.33% or 185.45 points at 7785.85. On Tuesday's trading session, FII's sold net Rs.675.32 Cr in cash market and sold net Rs.5.83 in derivative segment. Whereas, DII bought net Rs.681.93 Cr in cash segment.

Global News

❖ Germany on Tuesday put the brakes on a French push for the euro zone to appoint a new commissioner with powers to coordinate economic policy across the bloc and preside over fiscal transfers between its 19 members. (Reuters)

❖ China's new international development bank will offer loans with fewer strings attached than the World Bank, sources said, as Beijing seeks to change the unwritten rules of global development finance. (Reuters)

❖ Global economic growth is likely to be weaker than earlier expected, the head of the International Monetary Fund said on Tuesday, due to a slower recovery in advanced economies and a further slowdown in emerging nations. (Reuters)

❖ China's giant manufacturing industry contracted while British and euro zone growth eased in August, rattling markets and reinforcing expectations interest rates may fall again or stay near zero for longer. (Reuters)

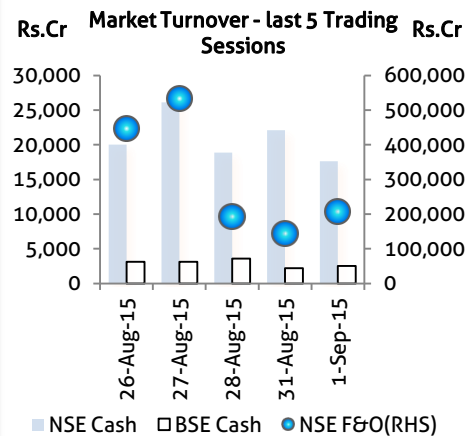
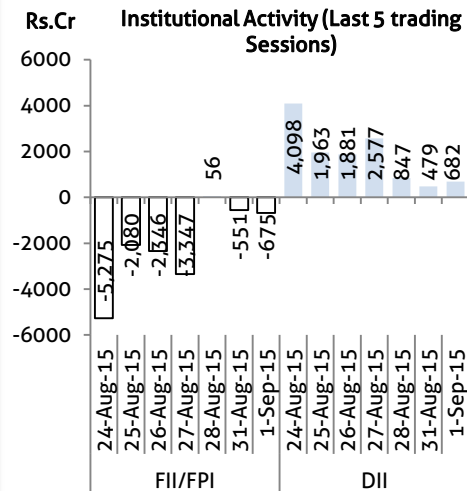
❖ Activity in China's factory sector shrank at its fastest rate in at least three years in August as domestic and export orders tumbled, hitting global markets and increasing fears that the world's second-largest economy may be heading for a hard landing. (Reuters)

Economic News

- ❖ In order to add 20,000 MW more electricity generation facility as part of Vision 2023, Tamil Nadu Government announced setting up a new 4,000 mega watt (MW) thermal power plant at a cost of Rs 24,000 crore. (BS)
- ❖ Mineral bearing states of Odisha, Karnataka and Maharashtra are likely to put 22 iron ore mines under the hammer in the upcoming mines auction in October and November this year. (BS)
- ❖ Pointing to investment from companies like Foxconn of Taiwan and Xiaomi of China, Chief Economic Adviser (CEA) Arvind Subramanian on Tuesday said the slowdown in China is a "historic opportunity" to relaunch growth in India. (BS)
- ❖ Union Minister for Road Transport and Highways & Shipping Nitin Gadkari has been quite vocal on amendments to the Land Acquisition Act. (BS)
- ❖ Closure of at least 500 out of 1200 rice mills in West Bengal over the last two years is weighing heavy of the already non-performing asset-saddened books of banks. (BS)
- ❖ Tamil Nadu Chief Minister J. Jayalalithaa on Tuesday said the government will set up a 4,000 Mw thermal power plant in Ramanathapuram district. (BS)
- ❖ Simplification of tax rules and procedures and promoting transparency through the use of information technology will be the top priority for newly appointed Revenue Secretary Hasmukh Adhia. (BS)
- ❖ A day after GDP numbers showed a slower growth for manufacturing sector in Q1 compared to the previous quarter, Nikkei purchasing managers' index (PMI) data showed that factory production expanded at a lower pace in August compared to July. (BS)
- ❖ Weak housing sales and stagnant prices will pose a challenge to big real estate developers over the next 12 months as their cash flows and project execution capabilities get affected, ratings agency Moody's said. (BS)
- ❖ The rescue of India's economy may come down to the spending power of people like 26-year-old Avni Rambhiya. (BS)
- ❖ Indian growth slowed by more than expected in the quarter to June, a setback for Prime Minister Narendra Modi that will prompt more urgent calls from his aides for interest rate cuts. (BS)
- ❖ A day after the government reported slower-than-expected GDP growth for January quarter, foreign brokerages have cut their forecasts by up to 0.3 percentage points. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1276	(0.0041)	(0.36)
GBP-USD	1.5310	0.0005	0.03
USD-JPY	120.02	0.6600	0.55

Bond Markets	Closing	Chg
10-yr bond	7.89	1.50 bps
Interbank call	7.10	-2.96 bps

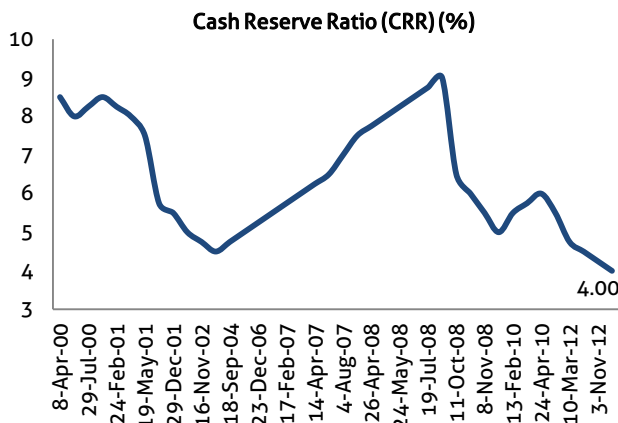
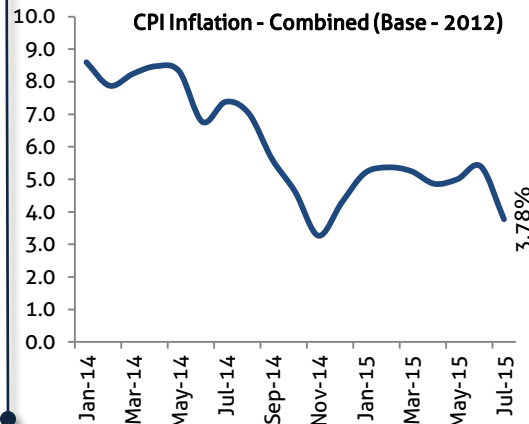
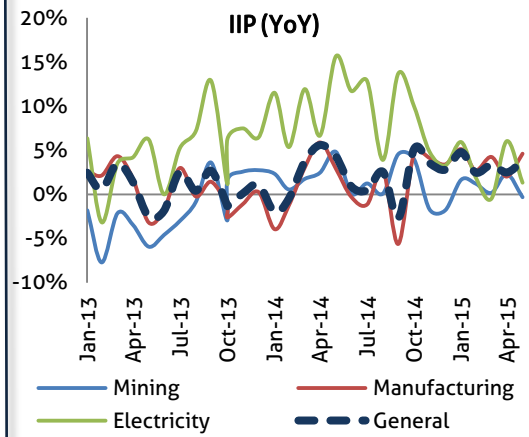
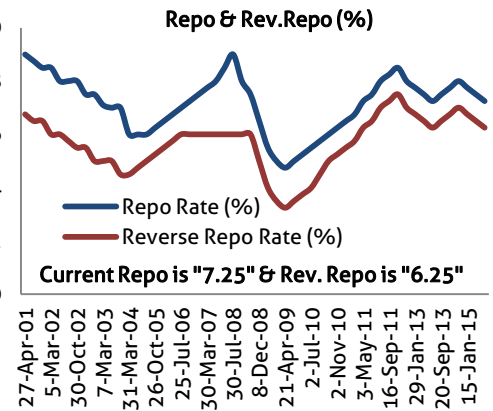


Domestic News

- ❖ Citrus Pay, a Mumbai-based mobile e-wallet, has partnered with local movie theaters to let users order popcorn and other snacks, then pay for them with one touch. (BS)
- ❖ Renault India launched a limited edition of its sports utility vehicle Duster, priced at Rs 9.99 lakh and Rs 11.10 lakh (ex-showroom Delhi). (BS)
- ❖ Yamaha Motor India Sales Pvt Ltd reported 15 per cent increase in domestic sales during August at 61,440 units, as against 53,242 units sold in the same month last year. (BS)

Domestic News (Cont...)

- ❖ Realty firm Unishire said it has raised Rs 126 crore from issuing debentures and the funds would be utilised to repay debt and meet construction cost of the ongoing projects. (BS)
- ❖ Rating agency Fitch downgraded Punjab National Bank's (PNB) Viability Rating by one notch to 'bb' on the growing risk to the bank's capital position from mounting stock of stressed assets. (BS)
- ❖ Taxi service provider Meru launched first-of-its-kind ride sharing service 'CarPool' for its customers across the country. (BS)
- ❖ Royal Enfield, the two-wheeler division of Eicher Motors, posted total sales of 42,360 units in August, up 58.99 per cent. (BS)
- ❖ Hinduja Group flagship company Ashok Leyland reported a 38.53 per cent increase in total sales at 11,544 units in August as against 8,333 units in the same month last year. (BS)
- ❖ Mahindra & Mahindra reported 1.29% increase in total sales at 35,634 vehicles in August. (BS)
- ❖ Ashok Leyland has reported a 39% growth in sales during the month of August 2015 at 11,544 units as compared to 8,333 units in August 2014. (BS)
- ❖ The Competition Commission of India (CCI) has accused Google Inc of abusing its dominant position in online search, people with knowledge of the matter said, which if proven could force the US company to alter its practices in a key market or even pay a big fine. (BS)
- ❖ Engineering major Larsen & Toubro said it has bagged a contract worth Rs 1,070 crore in Saudi Arabia for constructing ballastless tracks for Riyadh metro lines. (BS)
- ❖ Hyundai Motor India (HMIL) reported 13.50 per cent increase in total sales at 54,608 units in August. (BS)
- ❖ Inox Wind said it has bagged an order for a 100-Mw wind power project at Lahori in Madhya Pradesh from Ostro Energy. (BS)
- ❖ The Apollo Hospitals Enterprise stock has gained nearly seven per cent in the last 4-5 trading sessions after the company announced that it will be expanding its footprint in Bangladesh by putting up its second hospital in the neighbouring country in Chittagong. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
31-Aug-15	Glenmark Pharma Ltd	DB INTERNATIONAL ASIA LIMITED	SELL	2229553	1154.5
31-Aug-15	Indiabulls Hsg Fin Ltd	DB INTERNATIONAL ASIA LIMITED	SELL	3179376	75.0
31-Aug-15	Jindal Steel & Power	DB INTERNATIONAL ASIA LIMITED	BUY	6434034	67.6
31-Aug-15	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	2199358	60.1
31-Aug-15	Uniphos Enterprises Limit	VINOD MOHAN NAIR	SELL	3000000	38.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
31-Aug-15	GNRL	AFFLUENCE GEMS PRIVATE LIMITED	B	221,491	81.6
31-Aug-15	KDDL	KITARA INDIA MICRO CAP GROWTH FUND	B	50,000	280.0
31-Aug-15	INDIANVSH	SUHANI HOMES PRIVATE LIMITED	B	270,430	42.8
31-Aug-15	KGL	JMP SECURITIES PVT LTD	S	4,475,410	2.1
31-Aug-15	KAVVERITEL	AFFLUENCE FINCON SERVICE PRIVATE LIMITED	B	179,000	16.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500303	ABIRLANUVO	02-Sep-15	Dividend - Rs. - 7.0000	-
533221	AHLWEST	02-Sep-15	Dividend - Rs. - 1.0000	-
521220	DAMOTH	02-Sep-15	Bonus issue 1:4	03-Sep-15
530001	GUJALKALI	02-Sep-15	Dividend - Rs. - 4.5000	-
500104	HINDPETRO	02-Sep-15	Final Dividend - Rs. - 24.5000	-
500250	LGBBROSLTD	02-Sep-15	Final Dividend - Rs. - 3.8000	-
590078	MAITHANALL	02-Sep-15	Dividend - Rs. - 2.0000	-
538962	MINDACORP	02-Sep-15	Final Dividend - Rs. - 0.2000	-
503100	PHOENIXLTD	02-Sep-15	Dividend - Rs. - 2.2000	-
513532	PRADPME	02-Sep-15	Dividend - Rs. - 1.2000	-
590051	SAKSOFT	02-Sep-15	Dividend - Rs. - 2.5000	-
530419	SUMEDHA	02-Sep-15	Dividend - Rs. - 0.8000	-
522215	SWISSGLA	02-Sep-15	Dividend - Rs. - 2.7000	-
514142	TTL	02-Sep-15	Dividend - Rs. - 1.0000	-
523269	ADVANIHOTR	03-Sep-15	Final Dividend - Rs. - 0.1200	-
513729	AROGRANITE	03-Sep-15	Dividend - Rs. - 1.0000	-
523319	BALMLAWRIE	03-Sep-15	Dividend - Rs. - 18.0000	-
503722	BANSWRAS	03-Sep-15	Dividend - Rs. - 1.0000	-
506285	BAYERCROP	03-Sep-15	Final Dividend - Rs. - 17.0000	-
532485	BLIL	03-Sep-15	Dividend - Rs. - 12.5000	-
512068	DECNGOLD	03-Sep-15	Right Issue of Equity Shares	05-Sep-15
526703	ECOPLAST	03-Sep-15	Dividend - Rs. - 1.2000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-Aug-15	JPY	Industrial Production (MoM) (Jul)		0.10%	1.10%
31-Aug-15	JPY	Housing Starts (YoY) (Jul)		11.00%	16.30%
31-Aug-15	EUR	CPI (YoY) (Aug)		0.10%	0.20%
31-Aug-15	USD	Chicago PMI (Aug)		54.5	54.7
31-Aug-15	USD	Dallas Fed Mfg Business Index (Aug)			-4.6
1-Sep-15	CNY	Manufacturing PMI (Aug)		49.7	50
1-Sep-15	JPY	Manufacturing PMI (Aug)			51.9
1-Sep-15	EUR	Manufacturing PMI (Aug)		52.4	52.4
1-Sep-15	GBP	BoE Consumer Credit (Jul)			1.220B
1-Sep-15	GBP	Manufacturing PMI (Aug)		51.9	
1-Sep-15	GBP	Mortgage Approvals (Jul)		67.90K	66.58K
1-Sep-15	EUR	Unemployment Rate (Jul)		11.10%	11.10%
1-Sep-15	USD	Manufacturing PMI (Aug)			52.9
1-Sep-15	USD	Construction Spending (MoM) (Jul)		0.50%	0.10%
1-Sep-15	USD	ISM Manufacturing PMI (Aug)		53	
2-Sep-15	EUR	PPI (YoY) (Jul)		-2.00%	-2.20%
2-Sep-15	USD	MBA 30-Year Mortgage Rate			4.08%
2-Sep-15	USD	ADP Nonfarm Employment Change (Aug)		205K	
2-Sep-15	USD	Nonfarm Productivity (QoQ) (Q2)		2.30%	1.30%
2-Sep-15	USD	Factory Orders (MoM) (Jul)		0.10%	
3-Sep-15	EUR	Retail Sales (MoM) (Jul)		0.60%	-0.60%
3-Sep-15	USD	Challenger Job Cuts (Aug)			
3-Sep-15	EUR	Interest Rate Decision (Sep)			0.05%
3-Sep-15	USD	Trade Balance (Jul)		-42.00B	
3-Sep-15	USD	Initial Jobless Claims			
3-Sep-15	USD	ISM Non-Manufacturing PMI (Aug)		58.5	
4-Sep-15	EUR	GDP (YoY) (Q2)		1.20%	1.20%
4-Sep-15	USD	Nonfarm Payrolls (Aug)		214K	
4-Sep-15	USD	Private Nonfarm Payrolls (Aug)		208K	
4-Sep-15	USD	Unemployment Rate (Aug)		5.20%	

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-Aug-15	INR	Infrastructure Output (YoY) (Jul)			3.00%
31-Aug-15	INR	GDP Quarterly (YoY) (Q1)		7.40%	7.50%
1-Sep-15	INR	Nikkei Market Manufacturing PMI (Aug)			
2-Sep-15	INR	M3 Money Supply (2wk)			10.90%
4-Sep-15	INR	Bank Loan Growth (2wk)			9.40%
4-Sep-15	INR	Deposit Growth (2wk)			11.50%

Disclosure

- The Research Analysts and /or Ashika Stock Broking Limited do hereby certify that all the views expressed in this research report accurately reflect their views about the subject issuer(s) or securities. Moreover, they also certify the followings:-
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relative, has any financial interest in the subject company(ies) covered in this report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relative, have actual/beneficial ownership of 1% or more in the subject company, at the end of the month immediately preceding the date of the publication of the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relatives has any material conflict of interest at the time of publication of the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have received compensation for investment banking or merchant banking or brokerage services or for product other than for investment banking or merchant banking or brokerage services from the companies covered in this report in the past 12 months. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have managed or co managed in the previous 12 months any private or public offering of securities for the company(ies) covered in this report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have received any compensation or other benefits from the company(ies) covered in this report or any third party in connection with the Research Report. **No**
- The Research Analyst has served as an officer, director or employee of the company(ies) covered in the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited has been engaged in Market making activity of the company(ies) covered in the research report. **No**

Disclaimer

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd. is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations.