

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8797	(0.13)	CNX IT	11944	1.01
Sensex	29122	(0.21)	BANK NIFTY	19866	0.11
DowJones	17361	1.14	S&P CNX 500	7173	0.09
Nasdaq	4677	0.89	CNX FMCG	20840	(1.54)
Hangseng	24456	(0.12)	CNX REALTY	4040	(0.17)
Shanghai	3139	0.33	CNX AUTO	8976	0.51
Nikkei	17499	(0.33)	CNX ENERGY	8887	(0.37)
Strait Times	3413	(0.30)	CNX PHARMA	11628	(0.56)
Kospi	1951	(0.07)	Advances / Declines	BSE	NSE
Taiwan	9451	0.68	Advances	1616	870
FTSE	6783	0.49	Declines	1303	622
CAC	4628	0.51	Unchanged	121	64
DAX	10828	1.25	Total	3040	1556

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HCLTECH	1893.65	5.69
AXISBANK	620.90	5.58
HINDALCO	145.20	3.94
WIPRO	626.70	3.32
KOTAKBANK	1355.35	2.51

Nifty Losers		
Company	Price(Rs)	Chg(%)
ASIANPAINT	808.95	(5.69)
BHARTIARTL	360.70	(3.48)
DRREDDY	3137.00	(2.98)
ACC	1515.30	(2.89)
JINDALSTEL	154.15	(2.84)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
FLFL	112.16	0.2	746
VSTIND	0.30	0.0	41
EMAMILTD	9.93	0.3	35
MBECL	10.58	0.4	25
COALINDIA	77.83	5.4	14

Indian Forex	Closing	Chg	% Chg
USD/INR	61.884	0.127	0.20
GBP/INR	93.272	0.141	0.15
EUR/INR	69.941	(0.085)	(0.12)
JPY/INR	52.610	0.210	0.40

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27870	230
Silver (Rs/1kg)	37709	184

Commodities	Price	% Chg.
Crude (US\$/BBL)	50.0	3.63
Brent (US\$/BBL)	54.9	3.66
Gold (US/oz)	1275.1	(0.27)
Silver (US\$/oz)	17.2	0.06
Copper (US\$/MT)	5535.5	0.55
Alum (US\$/MT)	1852.0	0.79
Zinc(US\$/MT)	2123.0	0.54

ADR	Cl. Values	% Chg.
ICICI Bank	11.89	(0.12)
HDFC Bank	57.72	0.74
Infosys	34.35	0.27
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	50.03	(0.44)
Wipro	13.06	0.20
Tata Motors	50.76	1.44

Market Sensor

US market closed sharply higher on encouraging news from the Eurozone and stronger oil prices. Dow Jones Industrial Average was up 1.14% or 196.09 points at 17361.04. Nasdaq Composite was up 0.89% or 41.45 points at 4676.69. Standard & Poor's 500 was up 1.30% or 25.86 points at 2020.85.

Indian equity started ended on a flat note led by the FMCG, Oil & Gas and Metal stocks. HSBC reported January Manufacturing PMI at 52.9 vs 54.5 in the previous month which might have a negative blow in the market. Nifty ended the previous trading session with a decline of 0.13% or 11.50 points at 8797.40. On Monday's trading session, FII's sold Rs.629.97 Cr in cash market and sold net Rs.1066.11 in derivative segment. Whereas, DII sold net Rs.224.07 Cr in cash segment.

Coming to today's trade Nifty to remain volatile as RBI monetary policy is slated today which might bring attention towards the rate sensitive sectors, crucial intraday support seen at 8750 followed by 8700 while resistance exist at 8840 and then at 8900.

Global News

❖ Oil opened firmly in Asian trading on Tuesday after clocking up gains of 11 percent in the prior two sessions, but prices began coming off their best on persistent worries over China's demand outlook. (Reuters)

❖ The White House issued a veto threat on Monday for a bill from the Republican-controlled U.S. House of Representatives bill that would repeal President Barack Obama's signature healthcare legislation, the Affordable Care Act, known as Obamacare. (Reuters)

❖ Separatist rockets streaked across hills in eastern Ukraine on Monday as rebels pounded the positions of Ukrainian government troops holding a strategic rail town, while both sides prepared to mobilise more forces for combat. (Reuters)

❖ Germany, the biggest opponent of the European Central Bank's new stimulus program, is poised to reap immediate benefits from the effort—an irony that underscores the complexities of designing one monetary policy for the 19-member currency area. (WSJ)

❖ While cities and states across the U.S. are selling off prisons as the inmate population shrinks, Europe faces the opposite challenge: how to cope with chronic overcrowding in old, cramped jails. (WSJ)

Economic News

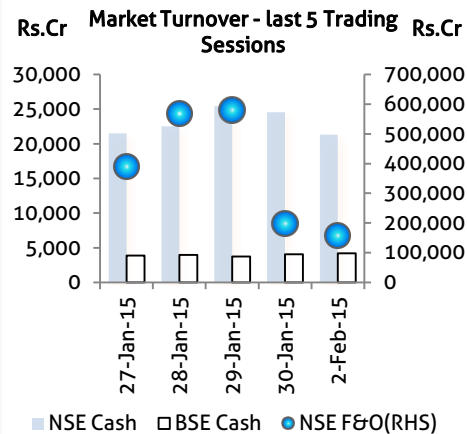
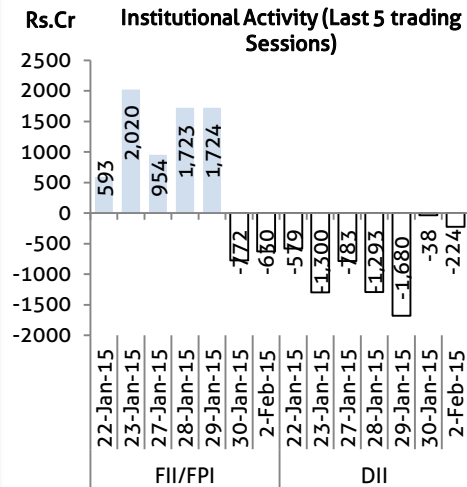
- ❖ The Foreign Institutional Investors (FII) debt limit auction for government bonds sailed smoothly on Monday as the total market demand was worth Rs 813 crore compared with the amount available for auction for Rs 310 crore. (BS)
- ❖ The government has given its approval to setting up BPOs in seven Northeast states, taking Prime Minister Narendra Modi's dream a step closer to reality. (BS)
- ❖ In the first meeting of NITI Aayog on Friday, Prime Minister Narendra Modi will interact with eminent economists and experts across sectors along with the existing members of the newly constituted body. (BS)
- ❖ The annual infrastructure output growth slowed to a three-month low of 2.4% in December, mainly dragged down by a sharp slowdown in electricity, coal and cement production, government data showed on Monday. (BS)
- ❖ Information and Broadcasting Minister Arun Jaitley Monday said the future belongs to digital media due to its reach. (BS)
- ❖ A mega smart township project spanning 80 acres has been launched in Lucknow on Lucknow-Kanpur highway. (BS)
- ❖ The financial position of Karnataka has improved during the current fiscal year due to increased compliance in payment of taxes. (BS)
- ❖ Government and various financial sector regulators including RBI and Sebi are mulling over a new set of norms to be applicable to IFSCs (International Financial Services Centres), which can be set up in different parts of the country for domestic and international investors. (BS)
- ❖ Union Information and Broadcasting Minister Arun Jaitley on Monday urged the government to have crisp press releases, adding that all statements given should be replete with facts and figures. (BS)
- ❖ The Indian Electronics and Semiconductor industry body as well as experts on Monday emphasized on the increasing need of indigenizing critical components including core processors and electronics to help the 'Make in India' vision a reality. (BS)
- ❖ In January, India's manufacturing activities expanded at a three-month-low pace, as orders moderated, showed the widely-tracked HSBC purchasing managers' index (PMI) on Monday. This was after the country's manufacturing sector clocked a two-year-high rate of growth in December. (BS)

Domestic News

- ❖ Bayer CropScience reported 41% increase in net profit at Rs 55 crore for the quarter ended December 31. (BS)
- ❖ Country's largest two-wheeler maker Hero MotoCorp reported a marginal decline of 0.40% in total sales at 558,982 units in January 2015. (BS)
- ❖ The government is expecting aggressive bids for all of 46 coal block, whose reallocation will start on February 14, the cement sector is likely to have a calculative approach. (BS)
- ❖ JSW Energy, an arm of JSW Group, reported an 87% increase in consolidated net profit at Rs 380.19 crore for the quarter ended December last year, mainly on the back of improved operational performance and higher generation. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1343	0.0002	0.02
GBP-USD	1.5040	0.0001	0.01
USD-JPY	117.30	(0.27)	(0.23)

Bond Markets	Closing	Chg
10-yr bond	7.71	-2.80 bps
Interbank call	7.56	-26.74 bps



■ NSE Cash □ BSE Cash ● NSE F&O (RHS)

Domestic News (Cont...)

❖ Two-wheeler manufacturer Honda Motorcycle & Scooter India (HMSI) reported 14.24% growth in total sales at 3,93,787 units for January 2015 as against 3,44,678 units in corresponding month of 2014. (BS)

❖ Car sales in January are estimated to have risen almost 8% over the same month last year, despite an increase in prices on the back of 4-6% hike in excise duties from the month. (BS)

❖ Alstom T&D India has commissioned a substation in Anta, Rajasthan, that will help in more efficient evacuation of electricity from three power plants in the state. (BS)

❖ Drug major Lupin has received approval from the US health regulator to sell a generic version of Vancocin capsules, used in treating diarrhoea, in the American market. (BS)

❖ Auto components maker Bharat Forge reported over two-fold jump in its standalone net profit at Rs 196.34 crore for the third quarter ended December on the back of robust growth in exports. (BS)

❖ Mahindra & Mahindra's Farm Equipment Sector reported a 26% decline in its total tractor sales at 14,913 units in January. (BS)

❖ Auto major Mahindra & Mahindra reported six per cent decline in total sales at 39,930 units in January. (BS)

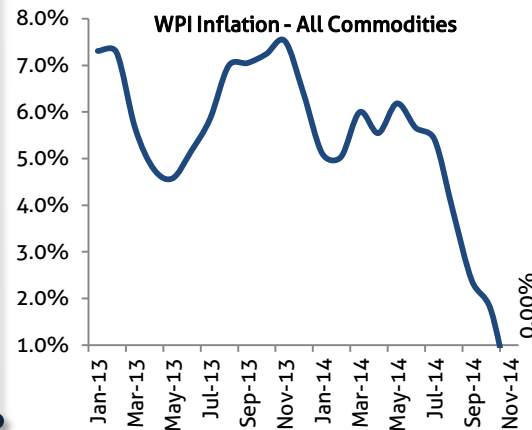
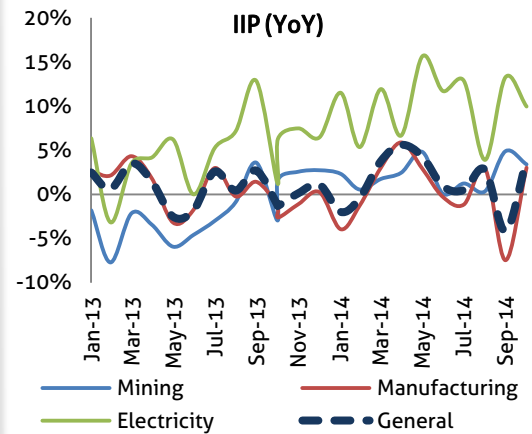
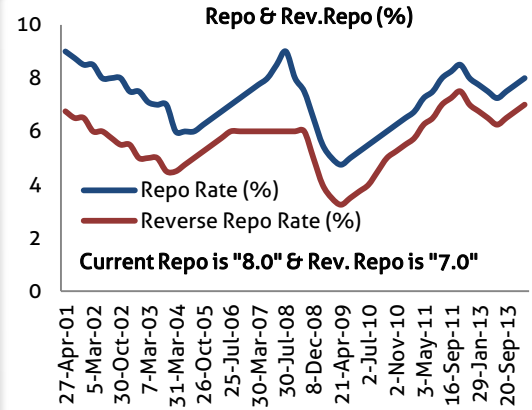
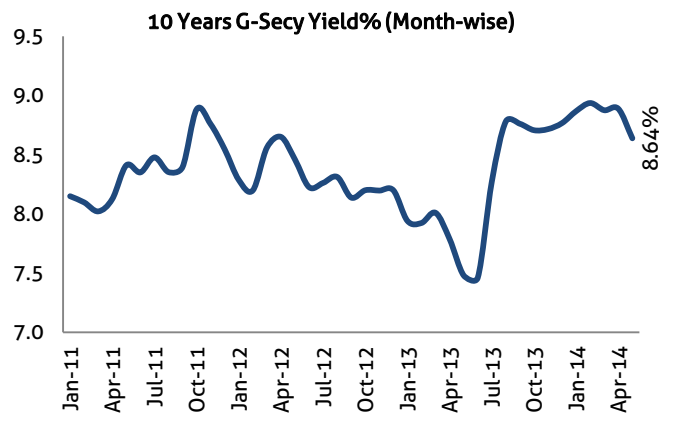
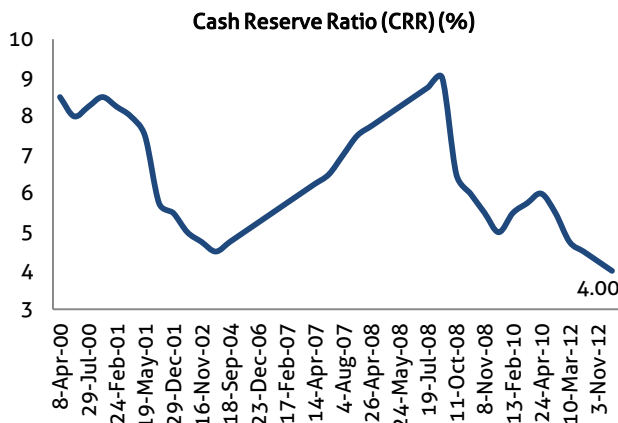
❖ Coal India, the world's largest miner of dry fuel, recorded an output of 46.60 million tonnes in January, missing its target by 6.9% for the month. (BS)

❖ Commercial vehicle major Ashok Leyland posted an increase of 35.6 per cent in total sales during January 2015, at 10,639 units, as compared to 7,847 units during the same month of last year. (BS)

❖ Sun Pharma and Ranbaxy have got the nod for their \$4 billion merger from US Federal Trade Commission (FTC), which terminated a key waiting period clause, paving way for the two firms to fast-track their deal. (BS)

❖ Tata Motors reported a 5.19% increase in total sales at 42,582 units in January, as against 40,481 units in the same month last year. (BS)

❖ Eicher Motors said its motorcycle division Royal Enfield reported a 43% jump in total sales in January at 28,927 units as against 20,232 units in the same month last year. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
2-Feb-15	Delta Corp Limited	JHUNJHUNWALA RAKESH	BUY	1250000	89.1
2-Feb-15	Mcnally Bharat Engineerin	SWARAN FINANCIAL PVT LTD	SELL	319576	110.6
2-Feb-15	Ind Terrain Fashions Ltd	HSBC MUTUAL FUND	BUY	39670	570.2
2-Feb-15	Srikalahasthi Pipes Ltd	AVIS TIE UP PVT. LTD.	SELL	211186	100.6
2-Feb-15	Lyka Labs Ltd	TANVI FINANCIAL SERVICES P LTD	SELL	120181	36.8

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
2-Feb-15	FLFL	ARISAIG PARTNERS (ASIA) PTE LTD A/C ARISAIG INDIA FUND LTD	S	5,000,000	78.0
2-Feb-15	DELTACORP	RAKESH RADHEYSHYAM JHUNJHUNWALA	B	1,250,000	91.8
2-Feb-15	INDTERRAIN	HSBC MUTUAL FUND	B	47,761	570.2
2-Feb-15	LANCO INDUST	AVIS TIE UP PRIVATE LIMITED	S	218,185	100.0
2-Feb-15	SALZER-\$	SWISS FINANCE CORPORATION (MAURITIUS) LTD	B	100,000	208.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500003	AEGISLOG	03-Feb-15	2nd Interim Dividend - Rs.2.50	04-Feb-15
530843	CUPID-\$	03-Feb-15	Interim Dividend - Rs.1.00	04-Feb-15
523704	MASTEK	03-Feb-15	Interim Dividend - Rs.1.50	04-Feb-15
532349	TCI	03-Feb-15	Interim Dividend - Rs.0.60	04-Feb-15
507880	VIPIND	03-Feb-15	Interim Dividend - Rs.0.50	04-Feb-15
524348	AARTIDRUGS	04-Feb-15	2nd Interim Dividend - Rs.5.00	05-Feb-15
532922	EDELWEISS	04-Feb-15	Interim Dividend - Rs.0.80	05-Feb-15
532281	HCLTECH	04-Feb-15	Interim Dividend - Rs.8.00	05-Feb-15
500290	MRF	04-Feb-15	Final Dividend - Rs.44.00	-
532555	NTPC	04-Feb-15	Interim Dividend - Rs.0.75	05-Feb-15
535754	ORIENTCEM	04-Feb-15	Interim Dividend - Rs.0.75	05-Feb-15
511243	CHOLAFIN	05-Feb-15	Interim Dividend - Rs.2.50	06-Feb-15
533989	ISFT	05-Feb-15	Interim Dividend - Rs.1.00	06-Feb-15
533990	JMFINANCIL	05-Feb-15	Interim Dividend - Rs.0.55	07-Feb-15
533181	MOTILALOSFS	05-Feb-15	Interim Dividend - Rs.2.00	06-Feb-15
523405	TFM45EA	05-Feb-15	Dividend On Mutual Fund	06-Feb-15
532407	TFM45EC	05-Feb-15	Dividend On Mutual Fund	06-Feb-15
532892	WALCHANNAG	05-Feb-15	Dividend - Rs.0.40	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
02-Feb-14	JPY	Manufacturing PMI (Jan)			52.1
02-Feb-14	CNY	HSBC Manufacturing PMI (Jan)			49.8
02-Feb-14	EUR	Manufacturing PMI (Jan)		51	51
02-Feb-14	GBP	Manufacturing PMI (Jan)		52.6	52.5
02-Feb-14	USD	Core PCE Price Index (YoY) (Dec)			1.40%
02-Feb-14	USD	Personal Income (MoM) (Dec)		0.20%	0.40%
02-Feb-14	USD	Construction Spending (MoM) (Dec)		0.70%	-0.30%
02-Feb-14	USD	ISM Manufacturing PMI (Jan)		54.5	55.1
02-Feb-14	USD	Dallas Fed PCE (Dec)			1.50%
03-Feb-14	EUR	PPI (YoY) (Dec)		-2.50%	-1.60%
03-Feb-14	USD	Factory Orders (MoM) (Dec)		-2.20%	-0.70%
04-Feb-14	EUR	Services PMI (Jan)		52.3	52.3
04-Feb-14	GBP	Services PMI (Jan)		56.3	55.8
04-Feb-14	EUR	Retail Sales (YoY) (Dec)		2.00%	1.50%
04-Feb-14	USD	MBA 30-Year Mortgage Rate			3.83%
04-Feb-14	USD	Mortgage Refinance Index			2,605.40
04-Feb-14	USD	ADP Nonfarm Employment Change (Jan)		225K	241K
04-Feb-14	USD	Markit Composite PMI (Jan)			54.2
04-Feb-14	USD	ISM Non-Manufacturing PMI (Jan)		56.4	56.5
05-Feb-14	GBP	BoE QE Total (Feb)			375B
05-Feb-14	GBP	Interest Rate Decision (Feb)		0.50%	0.50%
05-Feb-14	USD	Initial Jobless Claims			265K
05-Feb-14	USD	Trade Balance (Dec)		-38.00B	-39.00B
06-Feb-14	JPY	Leading Index (MoM) (Dec)			-0.70%
06-Feb-14	GBP	Trade Balance (Dec)		-9.05B	-8.85B
06-Feb-14	USD	Nonfarm Payrolls (Jan)		235K	252K
06-Feb-14	USD	Unemployment Rate (Jan)		5.60%	5.60%
06-Feb-14	USD	Consumer Credit (Dec)		15.00B	14.08B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
02-Feb-14	INR	HSBC Markit Manufacturing PMI (Jan)		53.5	54.5
03-Feb-14	INR	Interest Rate Decision		7.80%	7.75%
04-Feb-14	INR	HSBC Services PMI (Jan)			51.1
06-Feb-14	INR	Bank Loan Growth (2wk)			10.70%
06-Feb-14	INR	Deposit Growth (2wk)			11.90%

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