

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6090	0.26	CNX IT	9957	0.80
Sensex	20514	0.08	BANK NIFTY	10238	0.83
DowJones	15699	(0.94)	S&P CNX 500	4709	0.73
Nasdaq	4104	(0.47)	CNX FMCG	16861	0.58
Hangseng	22035	(0.48)	CNX REALTY	155	2.01
Shanghai	2033	(0.82)	CNX AUTO	5010	(0.23)
Nikkei	14915	(0.62)	CNX ENERGY	7516	0.89
Strait Times	3027	(0.68)	CNX PHARMA	7701	0.23
Kospi	1941	1.26	Advances / Declines	BSE	NSE
Taiwan	8463	(1.58)	Advances	1506	919
FTSE	6510	(0.43)	Declines	1081	483
CAC	4166	(0.34)	Unchanged	144	77
DAX	9306	(0.71)	Total	2731	1479

Nifty Gainers		
Company	Price(Rs)	Chg(%)
PNB	553.45	6.93
BANKBARODA	550.70	3.64
ACC	1015.80	3.38
TATAPOWER	74.25	3.20
BPCL	363.00	2.98

Nifty Losers		
Company	Price(Rs)	Chg(%)
TATAMOTORS	349.95	(3.26)
HDFC	806.10	(2.78)
NTPC	126.20	(1.56)
GRASIM	2563.80	(0.99)
ASIANPAINT	473.00	(0.94)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
United Spirits	39.06	4.69	8
Monsanto India	0.83	0.12	7
PVR	1.57	0.23	7
Motherson Sumi	6.81	1.05	6
Aban Offshore	18.52	3.85	5

Indian Forex	Closing	Chg	% Chg
USD/INR	62.477	(0.257)	(0.41)
GBP/INR	102.949	(0.919)	(0.88)
EUR/INR	84.602	(1.005)	(1.17)
JPY/INR	60.960	(0.260)	(0.42)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29520	(355)
Silver (Rs/1kg)	43500	(391)

Commodities	Price	% Chg.
Crude (US\$/BBL)	97.5	(0.69)
Brent (US\$/BBL)	106.4	(1.37)
Gold (US/oz)	1239.8	(0.27)
Silver (US\$/oz)	19.1	(0.16)
Copper (US\$/MT)	7091.0	(0.89)
Alum (US\$/MT)	1663.5	(1.33)
Zinc(US\$/MT)	1965.5	0.10

ADR	Cl. Values	% Chg.
ICICI Bank	32.17	(0.37)
HDFC Bank	31.29	(0.18)
Infosys	58.58	(0.68)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	41.72	0.00
Wipro	12.94	(0.12)
Tata Motors	27.85	(0.51)

Market Sensor

US market closed steeply under water on Friday, with Wall Street recording its worst month in more than a year and first monthly loss since August, as investors compiled a list of worries that now include emerging markets. Dow Jones Industrial Average was down 0.94% or 149.76 points at 15698.85. Nasdaq Composite was down 0.47% or 19.25 points at 4103.88. Standard & Poor's 500 was down 0.65% or 11.60 points at 1782.59.

Indian equity market ended the previous trading in green on bargain hunting after a fall of almost 600 points in the last few days. Nifty ended the previous trading session with a gain of 0.26% or 15.80 points at 6089.50. On Friday's trading session, FII's sold net Rs.652.97 Cr in cash market and sold net Rs.172.33 in derivative segment. Whereas, DII bought net Rs.327.01 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile. Crucial intraday support in Nifty exists at 6050 followed by 6000 while resistance is seen at 6140 followed by 6180.

Global News

❖ The largest banks in Europe will have to show their capital won't dip below 5.5 percent of their assets in an economic crisis, the European Union's top banking regulator said. (Bloomberg)

❖ Japan's inflation accelerated in December, industrial output gained and a measure of demand for workers strengthened, signaling gains for Prime Minister Shinzo Abe's campaign to end two decades of stagnation (Bloomberg)

❖ Of the 12 companies that Fritz Woldt regularly pays for electricity, insurance and water at his second home in Spain, 10 refuse to accept money from his German bank account. (Bloomberg)

❖ Euro-area inflation remained below half of the European Central Bank's target in January, driven by falling energy prices, adding to the case for policy makers to cut interest rates next week. (Bloomberg)

❖ Five years into the era of quantitative easing pioneered by departing Federal Reserve Chairman Ben S. Bernanke, two economists say they've measured how much extra stimulus the bond purchases provide when the main interest rate is already near zero. (Bloomberg)

Economic News

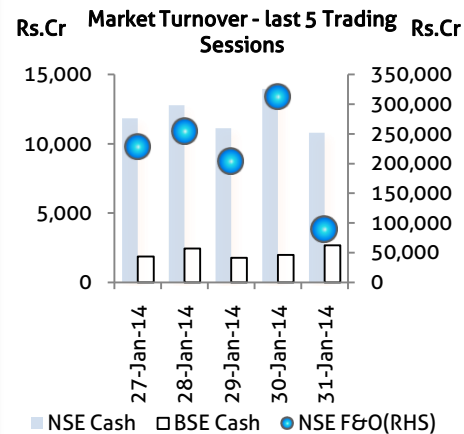
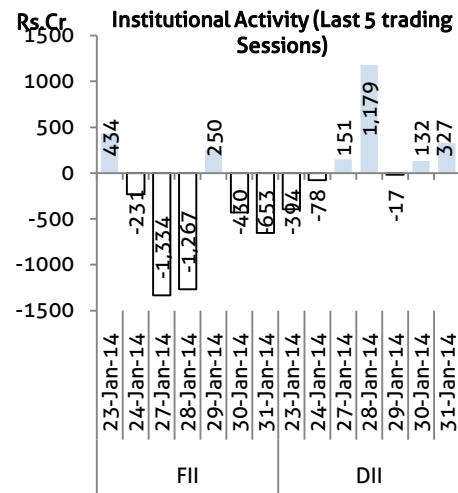
- ❖ A day after the Cabinet cleared the proposal to levy spectrum usage charge (SUC) at 5 per cent weighted average of adjusted gross revenue of telecom operators, the country's largest telecom operator by subscriber base Bharti Airtel has written to the Department of Telecommunications (DoT) secretary M F Farooqui seeking clarification on the methodology of weighted average. (BS)
- ❖ India revised down its economic growth for the fiscal year 2012-13 to 4.5% from 5% earlier, the government data showed on Friday, on lower than provisionally estimated output in farm and manufacturing sectors. (BS)
- ❖ As Pakistan mulls over expanding its market for India, agriculture exports from India to Pakistan have more than doubled in the last year on higher demand for commodities like pulse and vegetables (BS)
- ❖ The central government is looking at connecting the major locations in Tamil Nadu and Kerala to form a "garland" of industrial corridor, said Union Minister of State for Commerce and Industry E M Sudarsana Natchiappan. (BS)
- ❖ The government's latest move to increase the number of subsidised LPG cylinders from 9 to 12 is populist move that would be credit negative for public sector oil companies, rating agency Icra said. (BS)
- ❖ The US Federal Aviation Administration (FAA) has downgraded India's aviation safety ranking, which means Indian carriers cannot increase flights to the United States and face additional checks for existing flights, the Mint newspaper reported, citing the Indian aviation regulator. (BS)
- ❖ The 14th Finance Commission is confident of submitting its report by scheduled date before October 31 this year. (BS)
- ❖ The finances of the Indian Railways are not in good shape. Buffeted on the one hand by increased expenditure and low earnings on the other, the Indian Railways have begun mulling the unthinkable - to cut the Plan outlay for 2013-14 by over Rs 5,000 crore or about 8% of its ambitious outlay of Rs 63,363 crore. (BS)

Domestic News

- ❖ Tata Power, facing under-recovery challenges in its Mundra UMPP operations and cash flow concerns, has decided to exit from PT Arutmin Indonesia ("Arutmin") to get additional cash flow and to reduce its consolidated debt, the company said. (BS)
- ❖ A tremendous slowdown in emerging markets across the globe has taken a toll on the first half of Diageo Plc's financial year 2013-14 of the year, but India continues to deliver strong growth to the world's largest distiller. (BS)
- ❖ Diageo Plc will delay the consolidation of the accounts of United Spirits Ltd into its own books by six months from the initial plan to begin in January, 2014. (BS)
- ❖ Mother Dairy has hiked price of all its milk variants by Rs 2 per litre due to increase in procurement cost. The increase will be effective from midnight tonight and will be applicable in Delhi and NCR. (BS)
- ❖ Aided by a robust performance from its subsidiaries, auto parts maker Motherson Sumi Systems had another good quarter beating Street expectations on all counts. (BS)

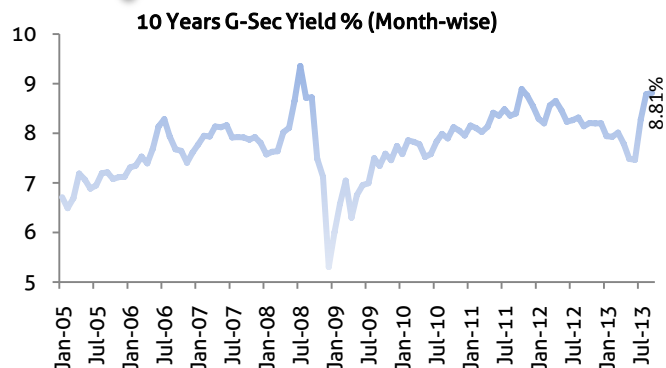
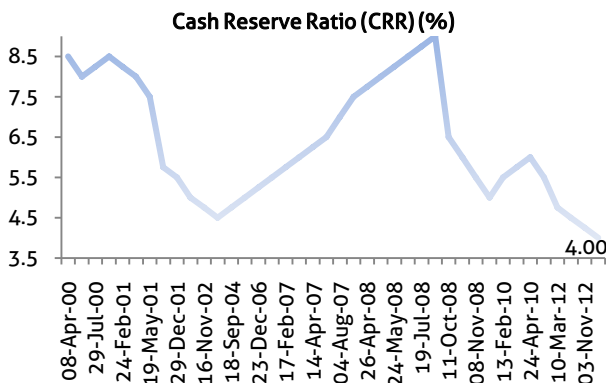
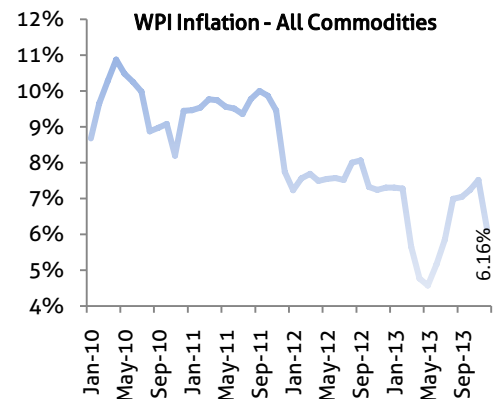
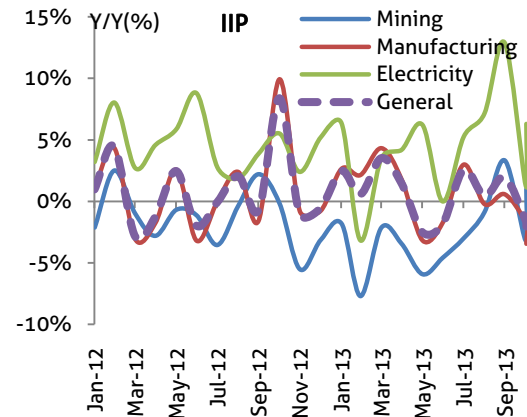
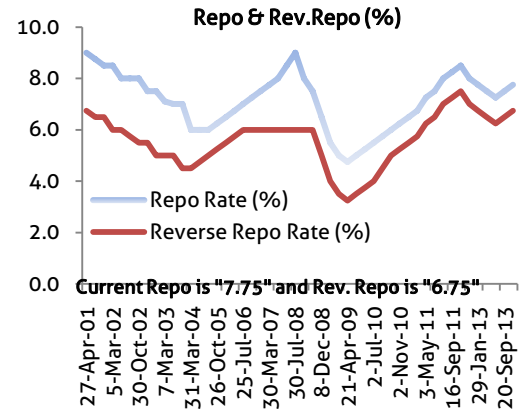
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3486	(0.0069)	(0.51)
GBP-USD	1.6439	(0.0046)	(0.28)
USD-JPY	102.04	(0.68)	(0.66)

Bond Markets	Closing	Chg
10-yr bond	9.06	0.1 bps
Interbank call	8.29	20.0 bps



Domestic News (Cont...)

- ❖ Gilead Sciences, Inc. has partnered with Mylan Pharmaceuticals Private Limited - the Indian-based subsidiary of Mylan Inc. to sell exclusive branded medicine business in Indian market. (BS)
- ❖ Hotel industry, already reeling under poor occupancy, is expected to see an increase of 65% in room supply with nearly 52,000 keys expected to be added till 2017 (BS)
- ❖ Maruti Suzuki's contentious deal with its parent involving Gujarat plant may escape investor scrutiny as the move has come just ahead of the implementation of fresh corporate governance norms, which will allow public shareholders to have a bigger say in such transactions (BS)
- ❖ Roots Corporation, which operates hotels under Ginger brand, announced to open 40 more properties in next three years, targeting metro and tier-I cities across the country. (BS)
- ❖ Hinduja Ventures Limited (HVL) will be investing Rs. 3 billion as part of the restructuring of its media vertical. (BS)
- ❖ Network 18-controlled ETV channels, general entertainment channels (GEC), are set to come up with 24-hour news channels, in the first major move after Mukesh Ambani bought stake in the news network company. (BS)
- ❖ The country's largest hydro power producer NHPC reported net profit fell about 17% to Rs 259.35 crore in the quarter ended December 31 after expenses and finance costs increased (BS)
- ❖ Anil Ambani promoted Reliance ADAG will invest Rs 50,000 crore in Madhya Pradesh in next six months. (BS)
- ❖ BPO firm Firstsource Solutions posted over 16% rise in consolidated net profit at Rs 48.3 crore for the quarter ended December 2013 (BS)
- ❖ The India Trade Promotion Organisation (ITPO), is planning to expand Pragati Maidan, one of the exhibition centers in new Delhi with an investment of around Rs 2,000 crore. (BS)
- ❖ Bangalore-based private sector lender ING Vysya Bank reported a marginal rise of 3% rise in net profit at Rs 167.34 crore for the third quarter ended December 31, 2013 compared to Rs 162.33 crore reported in the corresponding quarter last year. (BS)
- ❖ State-run Union Bank of India posted a 15.01% rise to Rs 348 crore for the third quarter ended December 31. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
31-Jan-14	Aban Offshore Ltd.	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. SVB	BUY	296914	414.1
31-Jan-14	Deep Industries Ltd	PARAMOUNT CLUB LLP	SELL	359000	38.95
31-Jan-14	Deep Industries Ltd	R L TRADECOM PRIVATE LIMITED	BUY	355926	38.94
31-Jan-14	Super Sales India Limited	MONEYBEE REALTY PRIVATE LIMITED	BUY	32053	241.26
31-Jan-14	Winsome Yarns Limited	ANKUR AGENCIES PVT. LTD.	SELL	829822	5.85

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
31-Jan-14	United Spirits	OPPENHEIMER FUNDS INC	S	3,642,045	2474.25
31-Jan-14	United Spirits	RELAY BV	B	3,500,000	2474.45
31-Jan-14	Weizmann	HANSNEEL IMPEX PVT LTD	B	2,981,885	6.77
31-Jan-14	Western India Ship	VISA CAPITAL PARTNERS	B	3,650,000	2.71
31-Jan-14	Western India Ship	SURESH KANMAL JAJOO	S	2,350,000	2.71

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
524598	Aksharchem-\$	03-Feb-14	Interim Dividend - Rs.0.50	04-Feb-14
513108	Gandhi Spec-\$	03-Feb-14	Interim Dividend - Rs.6.00	04-Feb-14
532636	India Infoline	03-Feb-14	Interim Dividend - Rs.3.00	04-Feb-14
532960	Indiabulls Sec	03-Feb-14	3rd Interim Dividend - Rs.1.00	04-Feb-14
533106	OIL INDIA	03-Feb-14	Interim Dividend - Rs.11.00	04-Feb-14
535602	SHARDA MOTOR	03-Feb-14	Interim Dividend - Rs.5.00	04-Feb-14
503310	Swan Energy	03-Feb-14	Stock Split from Rs. 2/- to Re.1/-	04-Feb-14
505412	Wendt India	03-Feb-14	Interim Dividend - Rs.10.00	04-Feb-14
500093	Crompton Greav	04-Feb-14	Interim Dividend - Rs.0.40	05-Feb-14
505255	GMM Pfaudler	04-Feb-14	3rd Interim Dividend - Rs.0.70	05-Feb-14
532732	Kewal Kiran	04-Feb-14	2nd Interim Dividend - Rs.7.00	05-Feb-14
533398	Muthoot Fin	04-Feb-14	Interim Dividend - Rs.2.00	05-Feb-14
524348	Aarti Drugs	05-Feb-14	2nd Interim Dividend - Rs.4.50	06-Feb-14
532922	Edelweiss Financial	05-Feb-14	Interim Dividend - Rs.0.55	06-Feb-14
532947	IRB Infra	05-Feb-14	2nd Interim Dividend - Rs.2.00	06-Feb-14
524208	Aarti Inds	06-Feb-14	2nd Interim Dividend - Rs.-	08-Feb-14
505010	Automotive Axle	06-Feb-14	Final Dividend - Rs.2.00	-
532525	Bank of Maharashtra	06-Feb-14	Interim Dividend - Rs.1.00	07-Feb-14
511243	CHOLAFIN	06-Feb-14	Interim Dividend - Rs.2.50	08-Feb-14
532347	Helios & Matheson-\$	06-Feb-14	Dividend - Rs.5.00	-
532926	Jyothy Lab	06-Feb-14	Interim Dividend - Rs.1.00	07-Feb-14
531642	Marico	06-Feb-14	2nd Interim Dividend - Rs.1.00	07-Feb-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
2/3/2014	EUR	Manufacturing PMI		53.9	53.9
2/3/2014	GBP	Manufacturing PMI		57	57.3
2/3/2014	USD	ADP Nonfarm Employment Change			238K
2/3/2014	USD	Construction Spending (MoM)		0.20%	1.00%
2/3/2014	USD	ISM Manufacturing PMI		56	56.5
2/4/2014	EUR	PPI (MoM)		0.10%	-0.10%
2/4/2014	USD	Factory Orders (MoM)		-1.60%	1.80%
2/5/2014	CNY	Chinese HSBC Services PMI			50.9
2/5/2014	EUR	Retail Sales (MoM)		-0.50%	1.40%
2/5/2014	USD	MBA 30-Year Mortgage Rate			4.52%
2/5/2014	USD	ADP Nonfarm Employment Change		180K	238K
2/5/2014	USD	Services PMI			56.6
2/5/2014	USD	ISM Non-Manufacturing PMI		53.8	53
2/6/2014	GBP	BoE QE Total			375B
2/6/2014	GBP	Interest Rate Decision		0.50%	0.50%
2/6/2014	EUR	Interest Rate Decision		0.25%	0.25%
2/6/2014	USD	Continuing Jobless Claims		2,995K	2,991K
2/6/2014	USD	Initial Jobless Claims		335K	348K
2/6/2014	USD	Nonfarm Productivity (QoQ)		2.50%	3.00%
2/6/2014	USD	Trade Balance		-36.10B	-34.30B
2/7/2014	CNY	Chinese HSBC Services PMI			50.9
2/7/2014	GBP	Industrial Production (YoY)		2.30%	2.50%
2/7/2014	GBP	Manufacturing Production (YoY)		2.30%	2.80%
2/7/2014	GBP	Trade Balance		-9.30B	-9.44B
2/7/2014	USD	Nonfarm Payrolls		184K	74K
2/7/2014	USD	Unemployment Rate		6.70%	6.70%
2/7/2014	USD	Consumer Credit		12.00B	12.32B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
2/3/2014	INR	HSBC Markit Manufacturing PMI			50.7
2/5/2014	INR	Indian HSBC Services PMI			46.7
2/5/2014	INR	Indian M3 Money Supply			14.50%
2/7/2014	INR	Indian Bank Loan Growth			14.80%

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