

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5748	0.77	CNX IT	7325	0.84
Sensex	19041	0.93	BANK NIFTY	11523	0.86
DowJones	14662	0.61	S&P CNX 500	4509	0.97
Nasdaq	3255	0.48	CNX FMCG	15322	-0.01
Hangseng	22319	-0.23	CNX REALTY	238	0.80
Shanghai	2222	-0.27	CNX AUTO	4211	0.38
Nikkei	12203	1.66	CNX ENERGY	7722	1.67
Strait Times	3315	-0.09	CNX PHARMA	6136	2.14
Kospi	1978	-0.42	Advances / Declines	BSE	NSE
Taiwan	7925	0.01	Advances	1953	1142
FTSE	6491	1.23	Declines	827	370
CAC	3805	1.98	Unchanged	116	72
DAX	7944	1.91	Total	2896	1584

Nifty Gainers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	853	4.97
RELINFRA	354.9	4.77
SESAGOA	157.6	4.13
IDFC	147.3	3.51
CAIRN	294.95	3.11

Nifty Losers		
Company	Price(Rs)	Chg(%)
BAJAJ-AUTO	1757	-1.36
ASIANPAINT	4890	-1.31
HDFC	816	-1.11
AXISBANK	1302	-0.98
BHARTIARTL	291.5	-0.73

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Info Edge India	7.65	0.02	309.93
Lovable Lingerie	4.96	0.3	16.28
TRF-\$	2.9	0.19	15.61
Siti Cable	30.88	2.47	12.5
Reliance Indl Infra	5.57	0.5	11.14

Indian Forex	Closing	Chg	% Chg
USD/INR	54.3345	0.0548	0.10%
GBP/INR	82.7243	-0.4034	-0.49%
EUR/INR	69.816	-0.2722	-0.39%
JPY/INR	58.56	-0.8	-1.39%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29500	-170
Silver (Rs/1kg)	52425	-303.5

Commodities	Price	% chg.
Crude (US\$/BBL)	96.6	-0.33
Brent (US\$/BBL)	110.2	-0.61
Gold (US/oz)	1565.3	-2.32
Silver (US\$/oz)	27.0	-3.92
Copper (US\$/MT)	7434.5	-1.95
Alum (US\$/MT)	1862.0	-1.04
Zinc(US\$/MT)	1843.5	-1.44

ADR	Cl. Values	% Chg.
ICICI Bank	42.18	0.72
HDFC Bank	37.54	1.00
Infosys	54.21	1.73
Sterlite Inds.	6.88	4.08
Dr Reddy's Labs	33.83	2.58
Wipro	10.27	3.95
Tata Motors	24.57	3.06

Market Sensor

U.S market closed in positive territory Tuesday, with the Dow and S&P 500 both closing at record highs. Dow Jones Industrial Average was up by 0.61% or 89.16 points at 14662.01. Nasdaq Composite was up 0.48% or 15.69 points at 3254.86. Standard & Poor's 500 was up 0.52% or 8.08 points at 1570.25.

Indian market yesterday ended on a positive note after Firm Global cues encouraged buying from investors. Nifty ended the previous trading session with a gain of 0.77% or 43.70 points at 5748.10. On last trading session, FII's sold net Rs. 45.41 Cr in cash market and bought net Rs 1585.97 Cr. in derivative segment. Whereas, DII bought net Rs 205.8 Cr in cash segment.

Coming to today's trade, Nifty is expected to trade volatile with positive bias with stiff resistance placed at 5790 while intraday support exist at 5720.

Global News

- ❖ Asian stocks dropped for a third day as a decline in shares of raw-material producers offset a surge in Japanese equities as the central bank began a two-day policy meeting. (Bloomberg)
- ❖ Australian Treasurer Wayne Swan extended the term of Reserve Bank Governor Glenn Stevens as the government seeks stability five months before an election. (Bloomberg)
- ❖ North Korea's announcement that it will use its facilities at Yongbyon to enlarge its nuclear arsenal has set more than a few temples to throbbing. The site's uranium enrichment plant and 5-megawatt graphite-rod reactor (disabled since the Democratic People's Republic of Korea signed a disarmament accord in 2007) could each produce one or two weapons' worth of fissile material a year, according to some estimates. This announcement marks the DPRK's first admission that its uranium enrichment facility, whose existence was revealed to a group of visiting American analysts in 2010, will be used to build bombs. (Bloomberg)
- ❖ Suntech Power Holdings Co. (STP), forced to put its Chinese solar unit into bankruptcy last month, began that slide into insolvency in 2009 when customers linked to the founder couldn't pay their bills and the company booked the sales as revenue anyway, regulatory filings show. (Bloomberg)

Economic News

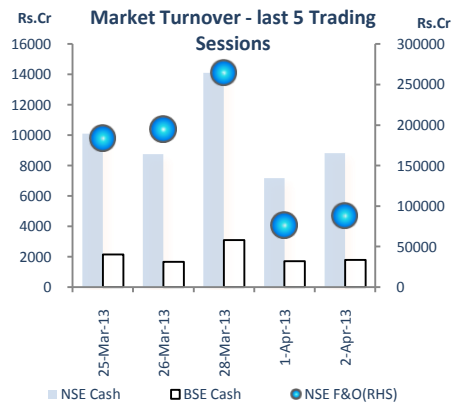
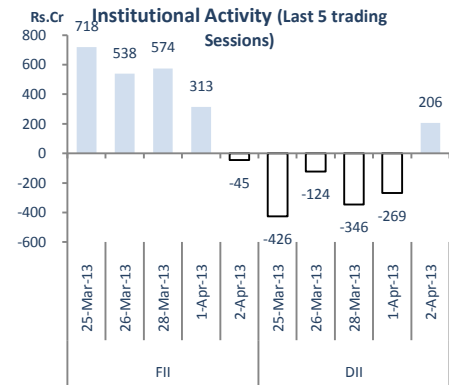
- ❖ India and Eurasian Economic Commission (EEC) on Tuesday agreed to move towards starting negotiations for a Comprehensive Economic Cooperation Agreement (CECA) between India and Customs Union (CU). (BS)
- ❖ The passengers on the Delhi-Howrah Rajdhani would now have a Wi-Fi Internet facility while travelling. (BS)
- ❖ The government is going to unveil annual supplement to the Foreign Trade Policy 2009-2014 on April 18 to provide incentives for the country's ailing export sector which contracted for eight straight months before rising a tad in January and February of 2012-13. (BS)
- ❖ Multi-lateral body Asian Development Bank (ADB) will extend a \$252 million (over Rs 1,367 crore) loan for development of rural roads in Assam, Chhattisgarh, Odisha, Madhya Pradesh and West Bengal. (BS)
- ❖ The State Pollution Control Board (SPCB) issued showcause notices to five sponge iron plants operating in Odisha in 2012-13 for their failure to comply with pollution emission norms. (BS)
- ❖ The Odisha works department has drawn up an ambitious plan for the 12th Plan period (2012-17) for improvement of 5,587 km of roads, construction of 75 bridges and 10 railway over bridges (ROBs) with a financial outlay of Rs 10,277.80 crore. (BS)

Domestic News

- ❖ State-owned manganese ore producer MOIL Ltd has hiked prices by nine per cent across its product basket for the April-June quarter to cash in on rising demand. (BS)
- ❖ Indiareit Fund Advisors, the private equity arm of Ajay Piramal's Piramal Enterprises, is looking to raise around Rs 200 crore in the next two-three months as part of fifth domestic real estate fund. (BS)
- ❖ Kingfisher Airlines paid salaries to its 2,000-odd employees for month of June and July after a section of them threatened to hold protest at residence of Indian Premier League team members and disrupt the matches. (BS)
- ❖ The I-T Department has served Rs 138-crore tax demand notice on IT and telecom product distribution firm Redington (India) Ltd. (BS)
- ❖ Oil Marketing Companies (OMCs) are in the process of releasing 55 million new LPG connections to achieve domestic LPG penetration of 75% pan-India basis by 2015. (BS)
- ❖ Ramky Infrastructure said it has won orders worth Rs 387 crore for various projects in Karnataka, West Bengal, Odisha and Andhra Pradesh. (BS)
- ❖ The Vedanta Group's Sterlite Industries has filed a petition at the National Green Tribunal against Tamil Nadu Pollution Control Board (TNPCB's) order to shut company's copper smelter plant in Tuticorin district, Tamil Nadu. (BS)
- ❖ Axis Bank has announced the launch of 'empower home loan', a home loan product for the self-employed individuals. The product is offered to resident self-employed customers (professionals & non-professionals) under 'floating rate' option, the bank said in a press release on Tuesday. (BS)
- ❖ Pepperfry.com, an ecommerce player in the furniture, home and living segment, announced that it has raised an additional \$8 million in funding from Norwest Venture Partners (NVP). (BS)
- ❖ Infosys has signed a five-year agreement with RWE Supply & Trading (RWEST), a leading European energy trading house, to provide technology services to "transform its trading operations to create business efficiencies and drive growth from new markets and commodities." (BS)

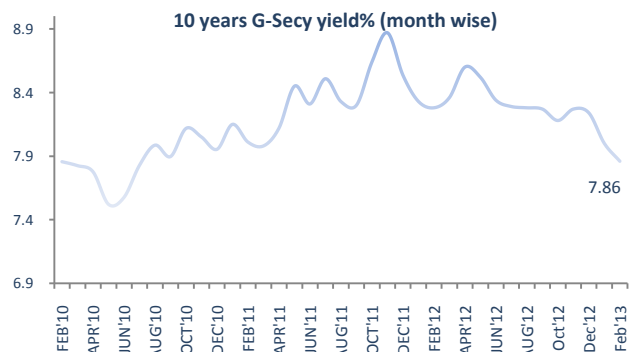
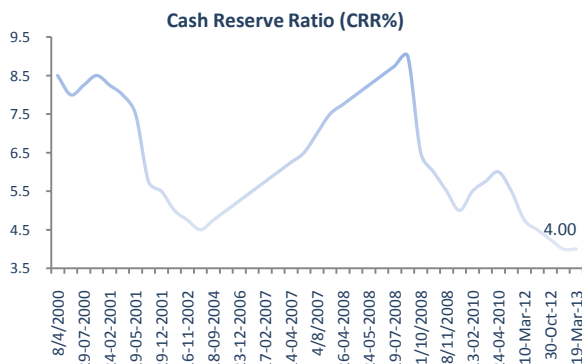
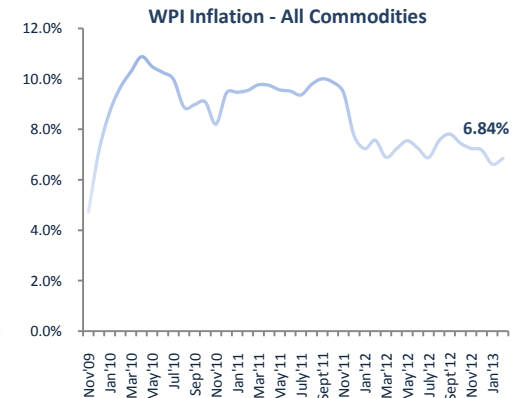
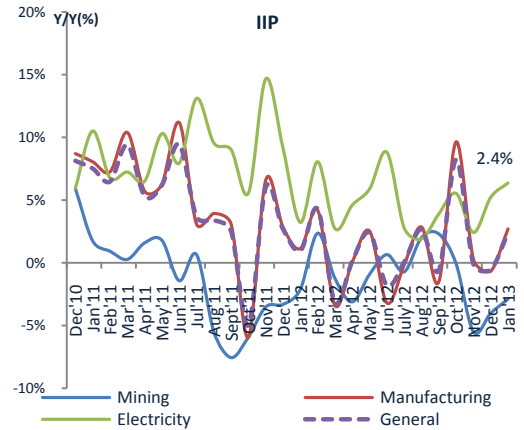
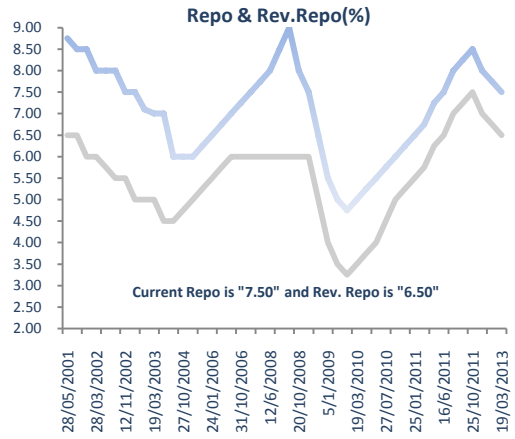
Global Forex	Closing	Chg	% Chg
EUR-USD	1.2803	-0.0017	-0.13%
GBP-USD	1.5086	-0.0018	-0.12%
USD-JPY	93.520	0.1800	0.09%

Bond Markets	Closing	Chg
10-yr bond	8.03	3.1 bps
Interbank call	7.58	-614 bps



Domestic News(Conti..)

- ❖ Larsen & Toubro Construction, India's largest construction company and a part of \$13.5 billion turnover conglomerate L&T, said it had secured Rs 3,700 crore order in March across various business segments against worth Rs 1,504 crore order in February. The largest order of Rs 1,986 crore in the month came from Building & Factories Business for construction of residential towers and commercial developments across India. (BS)
- ❖ Consumer confidence levels rose in March owing to improved spending behaviour coupled with stable employment situation, says a study by financial services provider BluFin. (BS)
- ❖ The Supreme Court allowed Sterlite Industries, a subsidiary of the UK-based Vedanta group, to operate their copper smelting plant in Tamil Nadu, subject to environment restrictions. However, the court imposed a fine of Rs 100 crore for causing ecological damage to the villages around the plant for a long period till 2011. (BS)
- ❖ Power generator NTPC Ltd said it has signed three loan agreements of Rs 1,870 crore with domestic banks to part finance its capital expenditure plans. (BS)
- ❖ Japanese auto giant Honda announced it will invest Rs 2,500 crore in India by 2014 to enhance its manufacturing activities, including setting up a new car assembly line. (BS)
- ❖ Coal India, the world's largest coal miner by output, missed its supply target for the fiscal year 2012-13 by 4.8 million tonne, it said in a statement late on Monday. (BS)
- ❖ It's the first business deal between the Ambani brothers since their split in 2005. Mukesh Ambani's Reliance Jio, which will offer 4G services, signed an agreement with Reliance Communications (RCom), controlled by his younger brother Anil Ambani, to use the latter's fibre-optic network for a one-time payment of Rs 1,200 crore.
- ❖ For mutual funds scrambling to prevent the newly-launched tax-saving Rajiv Gandhi Equity Savings Scheme (RGESS) from being scrapped, farmers and well-heeled investors have turned out to be the knights in shining armour, industry officials say.
- ❖ Even though Novartis and other multinational corporations (MNCs) are upset with the Indian Supreme Court's decision to reject Novartis' patent claim on Glivec, the key man behind the popular cancer drug has welcomed the verdict, saying it would benefit patients.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
2-Apr-13	Mangalore Chemicals & Fer	ZUARI FERTILISERS AND CHEMICALS LIMITED	BUY	11526465	38.4
2-Apr-13	Mangalore Chemicals & Fer	SBICAP TRUSTEE COMPANY LIMITED	SELL	10000000	38.5
2-Apr-13	Reliance Indl Infra Ltd	CROSSEAS CAPITAL SERVICES PVT. LTD.	BUY	75961	361.93
2-Apr-13	Orbit Corporation Limited	IFCI LTD.	SELL	700000	26.88
2-Apr-13	United Breweries (Holding	PACE STOCK BROKING SERVICES PRIVATE LIMITED	BUY	935	43.04

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
2-Apr-13	Info Edge India	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	S	763000	354.00
2-Apr-13	PODDARDEV	ROHITASHWA DIPAK KUMAR PODDAR	B	142440	91.5
2-Apr-13	Natural Cap	VIVOG COMMERCIAL LTD	B	345000	33.4
2-Apr-13	EUROFINMART	VAIBHAV GARG	B	100000	80.75
2-Apr-13	HPC Biosciences	ADVANCE INDIA SHARES AND SECURITIES PRIVATE LIMITED	B	164000	43.1

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Rs.
533288	Claris Lifesciences	4-Apr-13	Dividend	2
500830	Colgate Palmolive	4-Apr-13	3rd Interim Dividend	9
500660	Glaxosmithkl Phar	4-Apr-13	Dividend	50
513456	Kanishk Steel	4-Apr-13	Scheme of Arrangement	-
531499	Sybyl Inds-\$	4-Apr-13	Consolidation of Shares	-
500674	SANOFI	5-Apr-13	Final Dividend	29
500166	Goodricke Group	9-Apr-13	Dividend	4
507685	Wipro	9-Apr-13	Scheme of Arrangement	-
532172	Color Chips	10-Apr-13	Consolidation of Shares	-
532172	Color Chips	10-Apr-13	Reduction of Capital	-
530951	Ram Informatics	10-Apr-13	Consolidation of Shares	-
530951	Ram Informatics	10-Apr-13	Reduction of Capital	-
533301	Shekhawati Poly-Yarn	10-Apr-13	Stock Split from Rs.10/- to Re.1/-	-
506222	Styrolution ABS	10-Apr-13	Dividend	4
512311	Surabhi Chem	10-Apr-13	Stock Split from Rs. 10/- to Re. 1/-	-
512311	Surabhi Chem	10-Apr-13	Interim Dividend	-
500870	Castrol India	12-Apr-13	Final Dividend	3.5
506390	Clariant Chem	12-Apr-13	Final Dividend	17.5
517174	Honeywell Auto	12-Apr-13	Dividend	10
500488	Abbott India	16-Apr-13	Final Dividend	17
500339	Rain Commodities	16-Apr-13	Final Dividend	1.1
520113	Vesuvius India	16-Apr-13	Dividend	4.5

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
4/1/2013	CNY	Chinese Manufacturing PMI	50.9	52	50.1
4/1/2013	USD	Construction Spending (MoM)		1.00%	-2.10%
4/1/2013	USD	ISM Manufacturing Index		54.2	54.2
4/2/2013	AUD	Interest Rate Decision		3.00%	3.00%
4/2/2013	EUR	Manufacturing PMI		46.6	46.6
4/2/2013	GBP	Manufacturing PMI		48.5	47.9
4/2/2013	EUR	Unemployment Rate		12.00%	11.90%
4/2/2013	USD	Factory Orders (MoM)		2.90%	-2.00%
4/3/2013	AUD	Trade Balance		-1.00B	-1.06B
4/3/2013	INR	Indian HSBC Services PMI			54.2
4/3/2013	GBP	Construction PMI		47.3	46.8
4/3/2013	USD	ADP Nonfarm Employment Change		200K	198K
4/3/2013	USD	ISM Non-Manufacturing Index		55.8	56
4/4/2013	AUD	Retail Sales (MoM)		0.30%	0.90%
4/4/2013	GBP	BOE QE Total		375B	375B
4/4/2013	GBP	Interest Rate Decision		0.50%	0.50%
4/4/2013	EUR	Interest Rate Decision		0.75%	0.75%
4/4/2013	USD	Initial Jobless Claims		347K	357K
4/5/2013	EUR	Retail Sales (MoM)		-0.40%	1.20%
4/5/2013	USD	Nonfarm Payrolls		200K	236K
4/5/2013	USD	Trade Balance		-44.6B	-44.5B
4/5/2013	USD	Unemployment Rate		7.70%	7.70%
4/5/2013	USD	Consumer Credit		16.00B	16.15B

Date	Curr.	Event	Actual	Forecast	Previous
4/1/2013	INR	HSBC Markit Manufacturing PMI			54.2
4/3/2013	INR	Indian M3 Money Supply			12.60%
4/5/2013	INR	Indian Bank Loan Growth			15.40%

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