

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	6753	0.47	CNX IT	9480	0.43
Sensex	22551	0.47	BANK NIFTY	12715	1.01
DowJones	16573	0.24	S&P CNX 500	5272	0.76
Nasdaq	4276	0.20	CNX FMCG	17822	(1.55)
Hangseng	22594	0.31	CNX REALTY	192	2.27
Shanghai	2056	(0.12)	CNX AUTO	5879	1.13
Nikkei	15053	0.71	CNX ENERGY	8537	1.32
Strait Times	3216	0.72	CNX PHARMA	7761	1.30
Kospi	2003	0.27	Advances / Declines	BSE	NSE
Taiwan	8883	(0.26)	Advances	1881	1071
FTSE	6659	0.10	Declines	912	410
CAC	4431	0.09	Unchanged	133	60
DAX	9623	0.20	Total	2926	1541

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BANKBARODA	780.00	5.86
IDFC	128.00	3.98
PNB	759.00	3.27
BHARTIARTL	324.80	3.00
TATAMOTORS	413.50	2.57

Nifty Losers		
Company	Price(Rs)	Chg(%)
ASIANPAINT	523.05	(2.53)
JINDALSTEL	289.25	(2.28)
ACC	1358.25	(2.22)
ITC	344.50	(2.12)
SSLT	189.15	(1.69)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Intl Conveyors	65.00	0.01	9985
Gillette India	0.38	0.01	34
Maharashtra Seam	5.82	0.18	33
Petronet LNG	30.51	1.63	19
JM Financial-\$	46.86	2.59	18

Indian Forex	Closing	Chg	% Chg
USD/INR	59.646	(0.454)	(0.75)
GBP/INR	99.210	(0.640)	(0.64)
EUR/INR	82.392	(0.185)	(0.22)
JPY/INR	57.480	(1.350)	(2.29)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28225	(176)
Silver (Rs/1kg)	42625	(196)

Commodities	Price	% Chg.
Crude (US\$/BBL)	99.2	(0.48)
Brent (US\$/BBL)	104.6	(0.88)
Gold (US/oz)	1292.5	0.72
Silver (US\$/oz)	20.0	0.81
Copper (US\$/MT)	6713.0	1.22
Alum (US\$/MT)	1776.5	1.86
Zinc(US\$/MT)	1984.0	1.12

ADR	Cl. Values	% Chg.
ICICI Bank	44.32	0.05
HDFC Bank	41.37	0.35
Infosys	55.67	0.47
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	45.15	1.24
Wipro	13.78	0.05
Tata Motors	36.80	0.75

Market Sensor

US market finished in positive territory for the fourth-consecutive session Wednesday, with the S&P 500 touching a fresh high, as investors digested a batch of economic reports. Dow Jones Industrial Average was up 0.24% or 40.39 points at 16573.00. Nasdaq Composite was up 0.20% or 8.42 points at 4276.46. Standard & Poor's 500 was up 0.29% or 5.38 points at 1890.90.

Indian equity market witnessed tenth session of consecutive gains as market remains hopeful of positive poll outcome. Strong FII inflow is one of the main reasons for uptrend in Benchmark indices. Nifty ended the previous trading session with a gain of 0.47% or 31.50 points at 6752.55. On Wednesday's trading session, FIIs bought net Rs.594.67 Cr in cash market and bought net Rs.1374.00 in derivative segment. Whereas, DII sold net Rs.471.78 Cr in cash segment.

Coming to today's trade day Nifty to remain volatile with positive bias with crucial intraday support exists at 6680 followed by 6650 while resistance is seen at 6830 followed by 6910.

Global News

❖ China outlined a package of measures including railway spending and tax relief to support the economy and create jobs after a slowdown endangered Premier Li Keqiang's target of 7.5 percent growth this year. (Bloomberg)

❖ Brazil signaled that the world's longest rate tightening cycle might be coming to an end and raised borrowing costs for a ninth straight meeting. (Bloomberg)

❖ As far as currency traders are concerned, it's going to take more than words for European Central Bank President Mario Draghi to weaken the euro. (Bloomberg)

❖ More than two-thirds of the gauges on Janet Yellen's labor-market dashboard are still showing worse readings than before the recession, reinforcing her belief that the economy will need "extraordinary support" from the Federal Reserve for "some time to come." (Bloomberg)

❖ Russia's central bank won't cut its key rate until at least a meeting in June, Chairman Elvira Nabiullina said, acknowledging the threat of missing forecasts for inflation, economic growth and capital outflows this year. (Bloomberg)

Economic News

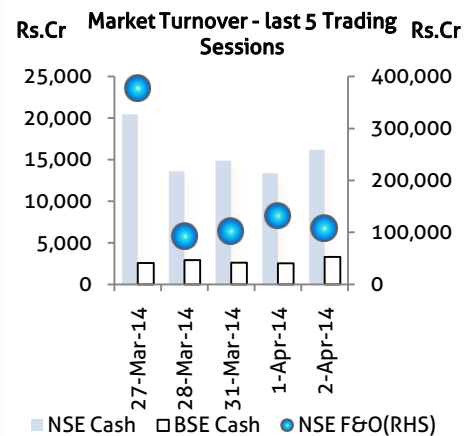
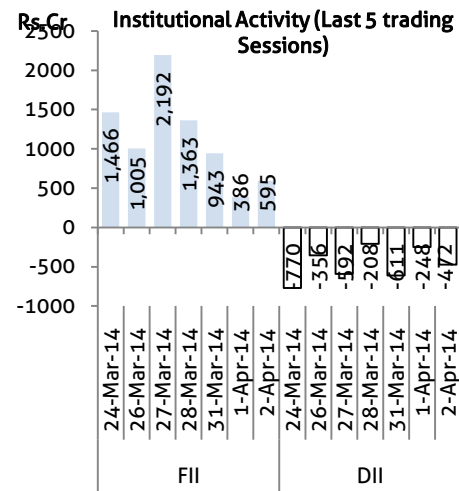
- ❖ After successfully weathering the high CAD scare in the just-concluded fiscal, RBI Governor Raghuram Rajan favoured easing of curbs on gold imports but stressed on the need to do it in a slow and steady manner. (BS)
- ❖ Finance Minister P Chidambaram showed his commitment to the Direct Taxes Code (DTC) by releasing a revised draft of the Bill ahead of the elections, but its fate is in limbo as a non-UPA government may review it afresh or make significant changes to the current draft. (BS)
- ❖ The Rakesh Mohan committee appointed by the finance ministry to suggest policy roadmap for the transportation industry has pegged private investment in the road sector at Rs 6.65 lakh crore over the next 20 years even as the private sector investments in the road sector have dried up over the past few years. The figure translates to Rs 33,250 crore in private investment annually, a tad lesser than the total value of projects awarded to under the public private partnership (PPP) route in 2010, when the government awarded projects worth Rs 51,354 crore. (BS)
- ❖ Granting of non-discriminatory market access (NDMA) to India by Pakistan will help in boosting trade and economic ties between the two countries, apex exporters body FIEO said. (BS)
- ❖ Private equity firms in India invested about \$2,273 million across 89 deals during the January-March quarter, says a report. (BS)

Domestic News

- ❖ Zee Media Corporation, which runs Zee News Channel, has prayed the Madras High Court to vacate the order of interim injunction issued restraining the company and News Nation Network, which telecasts News Nation Channel, from publishing any news on Indian cricket team captain Mahendra Singh Dhoni, related to betting and match-fixing. (BS)
- ❖ Suzlon Energy acquired one of the wind parks, which owes it as much as \$228 million (around Rs 1,358 crore). The wind turbine maker has been struggling with the receivables for over two years from the Illinois-based Big Sky Wind Park. (BS)
- ❖ In a battle of ousting anchor investor, the largest bourse Multi Commodity Exchange (MCX) has reiterated demand to transfer shares of Financial Technologies (FTIL) in to an escrow account even as the company has initiated the process of divesting from the bourse in transparent manner. (BS)
- ❖ Pune-based real estate developer Kolte-Patil Developers has acquired a 30 acre land parcel at Kondhwa in Pune along with ASK Real Estate Special Opportunities Fund for Rs 160 crore. The Company will develop a residential housing project on the said land parcel. This land parcel is located within Pune city limits, in Katraj-Kondhwa area of South Pune. (BS)
- ❖ Amid gradual recovery in the global economy, Gartner said the worldwide spending on information technology (IT) is on track to meet the research firm's estimate of \$3.8 trillion in 2014, a growth of 3.2% from the previous year. (BS)
- ❖ Bharti SoftBank (BSB) has invested an additional \$14 million (Rs 84 crore) in its mobile instant messaging application 'hike', which crossed 15 million users in February. (BS)

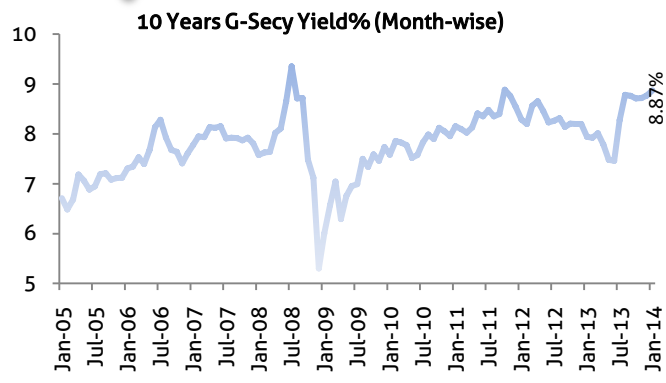
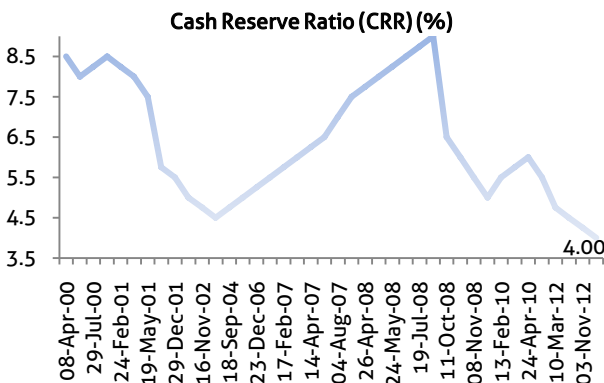
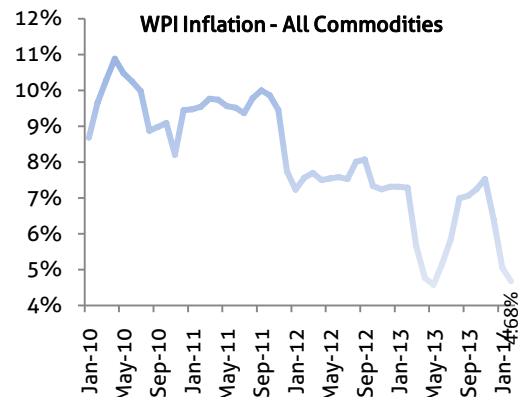
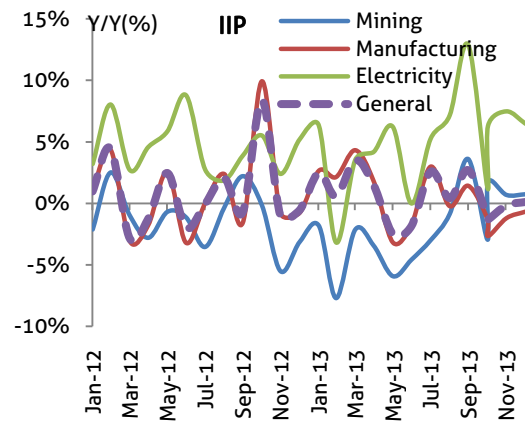
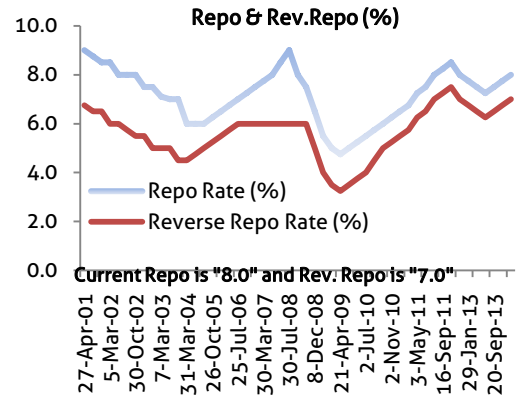
Global Forex	Closing	Chg	% Chg
EUR-USD	1.3762	0.0005	0.04
GBP-USD	1.6655	0.0029	0.17
USD-JPY	103.91	0.03	0.03

Bond Markets	Closing	Chg
10-yr bond	9.14	9.8 bps
Interbank call	8.80	-77.0 bps



Domestic News (Cont...)

- ❖ Confederation of Indian Industry's (CII) forthcoming exposition on air conditioning and refrigeration 'Coolx 2014' would focus on energy efficient and green products. (BS)
- ❖ Buoyed by higher demand from domestic steel makers, sales and production of state-owned iron ore miner NMDC touched a record high of over 30 million tonnes (MT) in 2013-14. (BS)
- ❖ Bharti Airtel's mobile data users are expected to increase over 2.4 times to 129 million in the next three years, says a report. (BS)
- ❖ Neyveli Lignite Corporation said lignite production climbed to 266.09 lakh tonnes in the just-concluded financial year, exceeding the target set by the government. (BS)
- ❖ Daimler Trucks announced top level management changes with Erich Nesselhauf set to take over as Managing Director and CEO at Daimler India Commercial Vehicles from June 1. (BS)
- ❖ After a prolonged downturn in the country's mining activities thanks to the mining ban in states of Karnataka and Goa, prospects for companies like BEML are set to revive. BEML's revenue from the infrastructure equipment segment is also poised for a recovery as demand for infrastructure equipment is seen improving from the fourth quarter of 2014. (BS)
- ❖ With a strong growth of about 22% in its asset base, ICICI Prudential Mutual Fund has joined the Rs 1 lakh crore club while HDFC MF has retained its top slot with a slender margin of about Rs 6,000 crore. (BS)
- ❖ Reliance Industries has received a \$500 million loan from the Export Development Canada (EDC), Canada's leading financier and insurer of Canadian exporting companies. (BS)
- ❖ Bajaj Auto reported 1.33% increase in motorcycle sales at 2,70,591 units in March 2014. (BS)
- ❖ Oman is considering buying a 10-15% stake in Petronet LNG's proposed plant on India's east coast, the Gulf nation's oil minister Mohammed bin Hamad Al Rumhy said on Wednesday. (BS)
- ❖ SpiceJet sold 220,000 seats on Tuesday with eager customers lapping up cheap tickets with a base fare of Rupee one. (BS)
- ❖ Rashtriya Ispat Nigam Ltd (RINL), the corporate entity of Visakhapatnam Steel Plant (VSP), posted a 25% growth in sales turnover at Rs 13,527 crore in FY14 despite sluggish market conditions. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
2-Apr-14	MOTHERSUMI	SAMVARDHANA MOTHERSON INTERNATIONAL LIMITED	BUY	7025000	262.0
2-Apr-14	IVRCLINFRA	TRANSGLOBAL SECURITIES LTD.	SELL	2434132	13.5
2-Apr-14	FIEMIND	JAIN ORNA PVT. LTD.\ADROIT TRADELINK PRIVATE LIMITED	SELL	60000	400.2
2-Apr-14	MCDHOLDING	JAMMU AND KASHMIR BANK LIMITED	SELL	165300	31.4
2-Apr-14	DRDATSONS	EVANS FRASER AND COMPANY(INDIA)LTD	SELL	101322	48.7

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
2-Apr-14	500265	MAHARASHTRA SEAMLESS LIMITED	B	465,000	204.9
2-Apr-14	509709	ERISKA INVESTMENT FUND LTD	B	6,500,000	10.4
2-Apr-14	523363	LRSD GLOBAL HOLDINGS PRIVATE LIMITED	B	352,090	97.2
2-Apr-14	532768	ADROIT TRADELINK PRIVATE LIMITED	S	60,000	400.2
2-Apr-14	517447	FEDEX SECURITIES LIMITED	B	82,000	180.9

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532992	CHL	03-Apr-14	Stock Split from Rs.10/- to Rs.2/-	05-Apr-14
500660	Glaxosmithkl Phar	03-Apr-14	Dividend - Rs.50.00	-
531909	Swagruha Infra	04-Apr-14	Stock Split from Rs.10/- to Re.1/-	07-Apr-14
532191	State Bank Trav	09-Apr-14	Interim Dividend - Rs.2.50	10-Apr-14
500150	Foseco India	10-Apr-14	Special Dividend - Rs.12.50	-
500150	Foseco India	10-Apr-14	Final Dividend - Rs.3.00	-
506480	Gulf Oil Corp-\$	10-Apr-14	Special Dividend with Interim - Rs.0.30	14-Apr-14
506480	Gulf Oil Corp-\$	10-Apr-14	Interim Dividend - Rs.2.20	14-Apr-14
517174	Honeywell Auto	10-Apr-14	Dividend - Rs.10.00	-
532200	State Bank Mysre	10-Apr-14	Interim Dividend - Rs.3.00	12-Apr-14
500472	SKF India	11-Apr-14	Dividend - Rs.7.50	-
500674	SANOFI	16-Apr-14	Final Dividend - Rs.35.00	-
506390	Clariant Chem	17-Apr-14	Final Dividend - Rs.20.00	-
500133	Esab India	17-Apr-14	Final Dividend - Rs.1.00	-
520113	Vesuvius India	17-Apr-14	Dividend - Rs.4.75	-
532819	Mindtree	21-Apr-14	3rd Interim Dividend - Rs.-	22-Apr-14
532281	HCL Tech	22-Apr-14	Interim Dividend - Rs.-	23-Apr-14
509820	Paper Products	22-Apr-14	Dividend - Rs.2.80	-
500002	ABB India Ltd.	25-Apr-14	Dividend - Rs.3.00	-
509496	ITD Cem India	28-Apr-14	Dividend - Rs.1.00	-
532735	R Systems	29-Apr-14	Final Dividend - Rs.0.95	-
500168	Goodyear India	30-Apr-14	Dividend - Rs.9.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-Mar-14	JPY	Manufacturing PMI			55.5
31-Mar-14	JPY	Industrial Production (MoM)		0.30%	3.80%
31-Mar-14	GBP	BoE Consumer Credit		0.70B	0.66B
31-Mar-14	GBP	Mortgage Approvals		75K	77K
31-Mar-14	USD	Chicago PMI		59	59.8
31-Mar-14	USD	Dallas Fed Mfg Business Index			0.3
01-Apr-14	JPY	Tankan Large Manufacturers Index		18	16
01-Apr-14	USD	Total Vehicle Sales		15.80M	15.34M
01-Apr-14	EUR	Manufacturing PMI		53	53
01-Apr-14	GBP	Manufacturing PMI		56.7	56.9
01-Apr-14	EUR	Unemployment Rate		12.00%	12.00%
01-Apr-14	USD	Manufacturing PMI			55.5
01-Apr-14	USD	Construction Spending (MoM)		0.10%	0.10%
01-Apr-14	USD	ISM Manufacturing PMI		54	53.2
02-Apr-14	GBP	Nationwide HPI (MoM)		0.80%	0.60%
02-Apr-14	EUR	PPI (MoM)		-0.10%	-0.30%
02-Apr-14	USD	MBA 30-Year Mortgage Rate			4.56%
02-Apr-14	USD	ADP Nonfarm Employment Change		193K	139K
02-Apr-14	USD	ISM - NY Business Conditions			626.1
02-Apr-14	USD	Factory Orders (MoM)		1.20%	-0.70%
03-Apr-14	EUR	Retail Sales (YoY)		0.80%	1.30%
03-Apr-14	EUR	Interest Rate Decision		0.25%	0.25%
03-Apr-14	USD	Initial Jobless Claims		316K	311K
03-Apr-14	USD	Trade Balance		-38.50B	-39.10B
03-Apr-14	USD	ISM Non-Manufacturing PMI		53.5	51.6
04-Apr-14	USD	Nonfarm Payrolls		200K	175K
04-Apr-14	USD	Unemployment Rate		6.60%	6.70%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
01-Apr-14	INR	HSBC Markit Manufacturing PMI			52.5
01-Apr-14	INR	Indian Interest Rate Decision		8.00%	8.00%
02-Apr-14	INR	Indian M3 Money Supply			14.20%
03-Apr-14	INR	Indian HSBC Services PMI			48.8
04-Apr-14	INR	Indian Bank Loan Growth			14.70%

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