

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	5,858	(0.70)	CNX IT	6,474	(0.80)
Sensex	19,464	(0.58)	BANK NIFTY	11,614	(0.86)
DowJones	14,932	(0.28)	S&P CNX 500	4,543	(0.64)
Nasdaq	3,433	(0.03)	CNX FMCG	16,939	(0.16)
Hangseng	20,303	(1.72)	CNX REALTY	199	(2.10)
Shanghai	1,981	(1.29)	CNX AUTO	4,589	(0.88)
Nikkei	14,018	(0.57)	CNX ENERGY	8,049	(1.29)
Strait Times	3,130	(1.38)	CNX PHARMA	6,881	0.62
Kospi	1,835	(1.08)	Advances / Declines	BSE	NSE
Taiwan	7,939	(0.96)	Advances	1131	603
FTSE	6,304	(0.06)	Declines	1213	691
CAC	3,743	(0.66)	Unchanged	148	67
DAX	7,911	(0.92)	Total	2492	1361

Nifty Gainers		
Company	Price(Rs)	Chg(%)
RANBAXY	346.55	6.81
LUPIN	802.00	3.20
GAIL	332.40	2.31
BHARTIARTL	302.50	2.14
BHEL	182.80	1.98

Nifty Losers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	214.05	-4.29
DLF	183.40	-3.01
AXISBANK	1312.10	-2.72
RELIINFRA	356.95	-2.61
TATAPOWER	86.60	-2.31

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Indoco Remedies	16.08	0.06	267.86
Gujarat Pipavav	18.13	0.07	259.74
Orissa Minerals Development	0.42	0.05	7.88
Mangalore Chem	22.56	3.43	6.57
United Brew-\$	7.08	1.59	4.45

Indian Forex	Closing	Chg	% Chg
USD/INR	59.4145	-0.2655	-0.45%
GBP/INR	90.3813	-0.3269	-0.36%
EUR/INR	77.6085	-0.5425	-0.70%
JPY/INR	59.53	-0.05	-0.08%

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26,231	415
Silver (Rs/1kg)	40,378	92

Commodities	Price	% chg.
Crude (US\$/BBL)	101.8	2.23
Brent (US\$/BBL)	105.1	1.10
Gold (US/oz)	1,247.7	0.33
Silver (US\$/oz)	19.6	0.81
Copper (US\$/MT)	6,980.0	(0.90)
Alum (US\$/MT)	1,792.5	0.31
Zinc(US\$/MT)	1,856.0	0.35

ADR	Cl. Values	% Chg.
ICICI Bank	38.27	(1.77)
HDFC Bank	36.17	0.17
Infosys	40.51	(1.27)
Sterlite Inds.	5.91	0.17
Dr Reddy's Labs	38.22	0.45
Wipro	7.31	(0.27)
Tata Motors	23.66	(2.71)

Market Sensor

U.S market bounced off their worst levels in the final minutes but still finished slightly lower in choppy trading Tuesday as investors hesitated to jump in amid ongoing concerns about the Federal Reserve's plans to scale back its bond-buying program and reports of political turmoil in Egypt. Dow Jones Industrial Average was down 0.28% or 42.55 points at 14932.41. Nasdaq Composite was down 0.03% or 1.09 points at 3433.40. Standard & Poor's 500 was down 0.05% or 0.88 points at 1614.08.

Profit booking activity was witnessed in the Indian market in the previous trading session to close lower. Nifty ended the previous trading session with a decline of 0.70% or 41.30 points at 5857.55. On Friday's trading session, FIIs sold net Rs.43.2 Cr in cash market and sold net Rs 907.53 Cr. in derivative segment. Whereas, DII sold net Rs. 125.33 Cr in cash segment.

Coming to today's trade, Market is likely trade rangebound with negative bias.

Global News

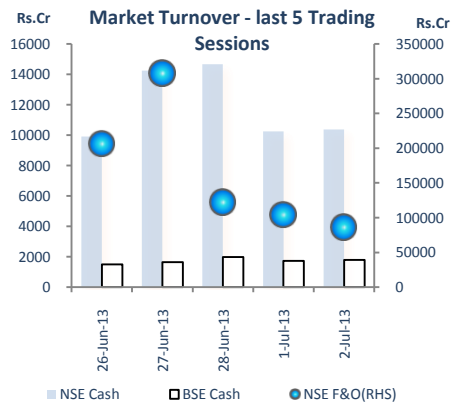
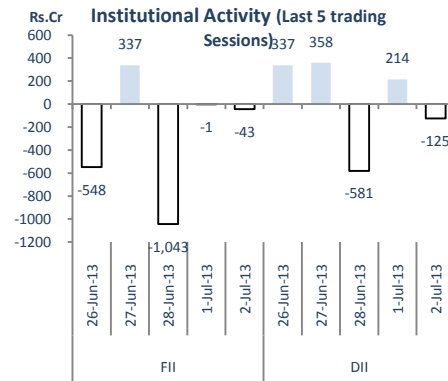
- ❖ The dollar edged higher against the yen and a rally in Tokyo stocks lifted world shares on Tuesday on signs of modest expansion in the United States and Japan, though the overall economic picture was mixed. (Bloomberg)
- ❖ Economists boosted their forecasts for U.S. 10-year yields to the most in eight months on speculation the Federal Reserve will reduce its bond purchases this year. (Bloomberg)
- ❖ Traders who anticipated lower interest rates in developing nations are reversing course as prospects for reduced Federal Reserve economic stimulus sparks the worst rout in emerging-market currencies since 2001. (Bloomberg)
- ❖ French President Francois Hollande on Monday called on Washington to offer Paris and its European allies guarantees on the spying issue before continuing free trade negotiations. (Bloomberg)

Economic News

- ❖ Inter-ministerial body Telecom Commission approved hiking foreign direct investment limit in the sector from 74% to 100%. (BS)
- ❖ The government is considering to tweak FDI policy in retail sector so as to allow global chains like Walmart, Carrefour and Tesco to open multi-brand stores in non-hilly cities with population less than one million. (BS)
- ❖ The Reserve Bank of India may cut cash reserve ratio (CRR) by 0.25 percentage points in its review later this month to revive growth, a report by Bank of America Merrill Lynch said. (BS)
- ❖ The recent instances of illegal debit card-skimming leading to money theft from other bank accounts can be attributed to non-practice of authentication processes in the jurisdiction where the money got withdrawn, Reserve Bank Executive Director G Padmanabhan said. (BS)
- ❖ Against the backdrop of objections by some MPs, Civil Aviation Minister Ajit Singh strongly defended the Rs 2,058 crore Jet-Etihad deal, saying those opposing it were "long on politics and short on facts". (BS)
- ❖ The Finance Ministry has sought financial assistance from World Bank and Asian Development Bank (ADB) for rebuilding of damaged infrastructure in flood-ravaged Uttarakhand. (BS)
- ❖ With an aim to protect information and build capabilities to prevent cyber attacks, the government released the National Cyber Security Policy 2013 to safeguard both physical and business assets of the country. (BS)
- ❖ Civil Aviation Ministry sent a concept note on the Jet-Etihad deal, TV reports said. The deal hit a new hurdle on Monday when the Prime Minister's Office requested that all the issues brought up by Sebi and the Foreign Investment Promotion Board (FIPB) be deliberated upon. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.2973	-0.0005	-0.05
GBP-USD	1.5153	-0.0002	-0.02
USD-JPY	100.54	-0.1	-0.09

Bond Markets	Closing	Chg
10-yr bond	7.59	-1.2 bps
Interbank call	7.27	11.0 bps

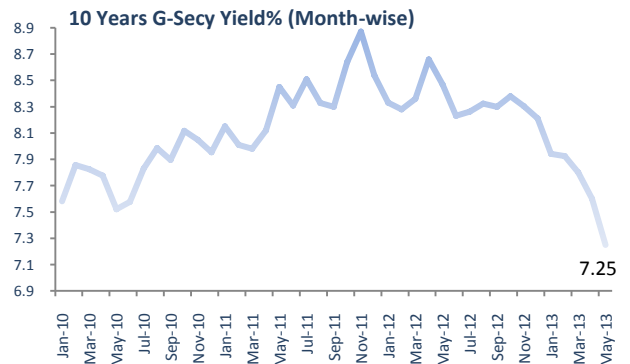
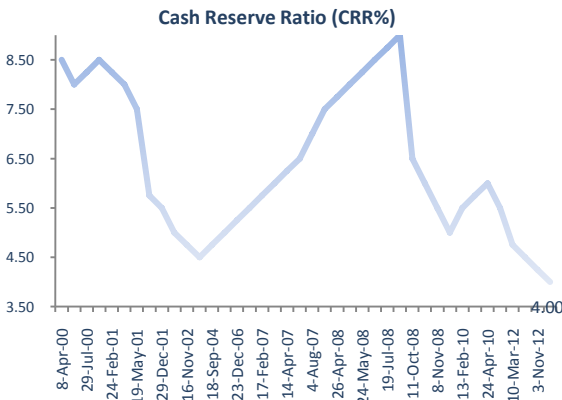
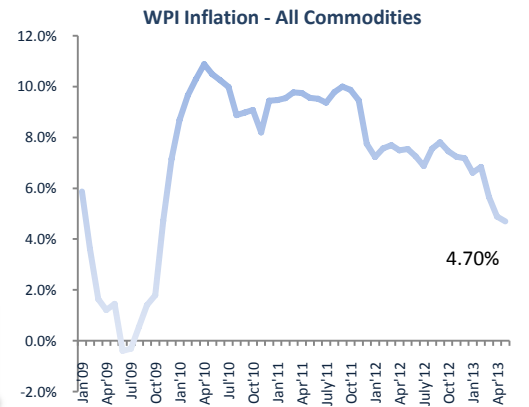
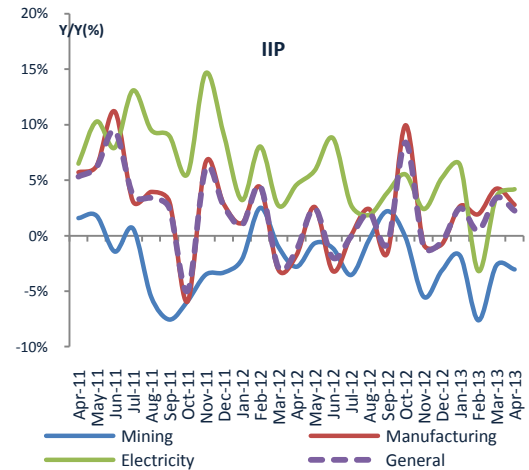
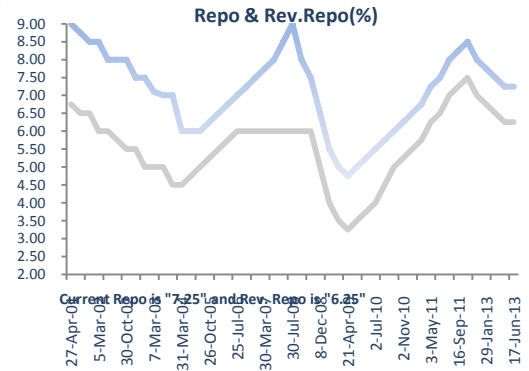


Domestic News

- ❖ Coal minister Sri Prakash Jaiswal said a request from Tamilnadu Chief Minister J Jayalalitha to address the concerns of workers and trade unions on the proposed disinvestment of Neyveli Lignite Corporation (NLC) have been forwarded to the market regulator Securities and Exchange Board of India (Sebi). (BS)
- ❖ Mangalore-based private lender Karnataka Bank has tied up with Times of Money, a digital payments and remittances service provider, to offer internet based online money transfer solution to NRIs (Non-Resident Indians), the Bank said in a statement. (BS)
- ❖ Struggling to enhance output, the world's largest coal miner CIL received a shot in the arm with the government announcing the allocation of Chhindwara mine to it. (BS)
- ❖ Bajaj Auto, India's second largest bike producer, reported 20% drop in total sales of motorcycle during June, the reason for which partly was attributed to the production loss due to the on-going labour strike at one of its plants. (BS)
- ❖ Tata group firm Voltas said that it has increased the price of its air conditioners by up to 5% to offset rising input cost due to rupee depreciation against dollar. (BS)
- ❖ EgoSecure GmbH, a Germany-based endpoint security solutions company, on Tuesday announced its India operations from Hyderabad by launching its product EgoSecure Endpoint here. (BS)
- ❖ The panel of ministers on disinvestment cleared 4.01% stake sale in Hindustan Copper and the issue will hit markets tomorrow. (BS)

Domestic News(Conti..)

- ❖Titan Industries Limited announced an exclusive agreement for India with the iconic motorcycle brand Ducati and launched its range of special-edition watches. (BS)
- ❖Jakson Power Solutions said it has bagged two orders, worth Rs 81 crore, to set up infrastructure for solar power projects. (BS)
- ❖Adani Ports & SEZ Ltd (APSEZ), on Tuesday formed a joint venture (JV) with Switzerland-based leading global shipping firm MSC Mediterranean Shipping Company, for a new container terminal at Mundra port. (BS)
- ❖Larsen & Toubro Hydrocarbon has secured an order of over Rs 1,000 crore to construct a paraxylene plant for a leading refinery in India. (BS)
- ❖Global Franchise Architects, a Quick Service Restaurants player that owns brands like Pizza Corner and Cream & Fudge, among others, said the company would invest around Rs 40 crore as part of its expansion plans for South India. (BS)
- ❖The divestment secretary approved 4.01% disinvestment in Hindustan Copper. (BS)
- ❖Foodpanda, an online food delivery platform, which operates in over 27 countries was brought to India by the entrepreneur duo Rohit Chadda and Amit Kohli. It was launched last year and is now set to expand within the country. Pravda Godbole spoke to Rohit Chadda, MD & Product Head, Asia, to understand their plans. (BS)
- ❖At a time state-run coal major drawing flak from all quarters for coal shortages across the country, state-owned Coal India (CIL) reported a near flat production for the quarter ended June 31, 2013 at 102.87 million tonnes (MT) against the corresponding period of last fiscal. (BS)
- ❖Coal India (CIL) said it produced 32.5 million tonnes (MT) of coal in June, missing the month's target of 35 MT. (BS)
- ❖Renault India said its sales surged nearly eight-fold to 6,007 units in June this year, amidst challenging market conditions. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
2-Jul-13	Satyam Computers Ltd	EMERGING MARKETS SUDAN FREE EQUITY INDEX FUND	SELL	8624539	114.18
2-Jul-13	Satyam Computers Ltd	VANGUARD INTERNATIONAL EXPLORER FUND	SELL	7513032	114.66
2-Jul-13	Mangalore Chemicals & Fer	ROBUST MARKETING SERVICES PVT LTD	BUY	1693056	62.39
2-Jul-13	Zylog Systems Limited	JYOTI PORTFOLIO LIMITED	SELL	280000	17.66
2-Jul-13	Nucent Finance Limited	MRIDUL SECURITIES PRIVATE LIMITED	BUY	171783	15.24

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
2-Jul-13	Indoco Remedies	BARING INDIA PRIVATE EQUITY FUND III LISTED INVESTMENTS LIMITED	B	1599596	62.00
2-Jul-13	Choice Infra	JAGDISH CHANDRA BANSAL	B	710000	47.54
2-Jul-13	Mazda-₹	SORAB RATTANSHA MODY	B	75600	111.51
2-Jul-13	Maharashtra Poly	GERO TRADERS PRIVATE LIMITED	B	815000	8.46
2-Jul-13	AK Capital	NAMOKAR COMMERCIAL PRIVATE LIMITED	B	45000	153.02

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533150	GODREJ PROP	2-Jul-13	Dividend - Rs.4.00	-
504840	Kaira Can	2-Jul-13	Final Dividend - Rs.5.00	-
590071	Sundaram Fin	2-Jul-13	Final Dividend - Rs.4.50	-
513010	Tata Sponge	2-Jul-13	Dividend - Rs.8.00	-
530117	Adi Finechem	3-Jul-13	BONUS 1:10	4-Jul-13
533271	Ashoka Buildcon	3-Jul-13	BONUS 1:2	4-Jul-13
533271	Ashoka Buildcon	3-Jul-13	Stock Split from Rs. 10/- to Rs. 5/-	4-Jul-13
501150	Centrum Cap	3-Jul-13	BONUS 5:1	4-Jul-13
501150	Centrum Cap	3-Jul-13	Stock Split from Rs.10/- to Re.1/-	4-Jul-13
533289	Kesar Terminals	3-Jul-13	Dividend - Rs.3.00	-
532924	Kolte Patil	3-Jul-13	Final Dividend - Rs.1.50	-
532366	PNB Gilts	3-Jul-13	BONUS 1:3	-
505807	Rolcon Engr	3-Jul-13	Dividend - Rs.3.00	-
517506	TTK Prestige	3-Jul-13	Dividend - Rs.17.50	-
523537	APM Inds-₹	4-Jul-13	Final Dividend - Rs.1.00	-
500477	Ashok Leyland	4-Jul-13	Dividend - Rs.0.60	-
531795	Atul Auto-₹	4-Jul-13	Final Dividend - Rs.6.00	-
532977	Bajaj Auto	4-Jul-13	Dividend - Rs.45.00	-
532978	Bajaj Finserv	4-Jul-13	Dividend - Rs.1.50	-
500490	Bajaj Holdings	4-Jul-13	Dividend - Rs.25.00	-
500034	BAJFINANCE	4-Jul-13	Dividend - Rs.15.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
1-Jul-13	CNY	Chinese Manufacturing PMI		50	50.8
1-Jul-13	EUR	Manufacturing PMI		48.7	48.7
1-Jul-13	EUR	Unemployment Rate		12.30%	12.20%
1-Jul-13	USD	Manufacturing PMI			52.2
1-Jul-13	USD	Construction Spending (MoM)		0.60%	0.40%
1-Jul-13	USD	ISM Manufacturing Index		50.5	49
2-Jul-13	GBP	Construction PMI		51.1	50.8
2-Jul-13	USD	Factory Orders (MoM)		2.00%	1.00%
3-Jul-13	CNY	Chinese HSBC Services PMI			51.2
3-Jul-13	USD	ADP Nonfarm Employment Change		160K	135K
3-Jul-13	USD	Initial Jobless Claims		345K	346K
3-Jul-13	USD	Trade Balance		-40.1B	-40.3B
3-Jul-13	USD	ISM Non-Manufacturing Index		54	53.7
4-Jul-13	GBP	BoE QE Total		375B	375B
4-Jul-13	GBP	Interest Rate Decision		0.50%	0.50%
4-Jul-13	EUR	Interest Rate Decision		0.50%	0.50%
5-Jul-13	USD	Nonfarm Payrolls		166K	175K
5-Jul-13	USD	Unemployment Rate		7.50%	7.60%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
1-Jul-13	INR	HSBC Markit Manufacturing PMI			50.1
3-Jul-13	INR	Indian HSBC Services PMI			53.6

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