

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8445	(0.10)	CNX IT	11187	(0.23)
Sensex	27946	(0.27)	BANK NIFTY	18586	0.02
DowJones	17730	(0.16)	S&P CNX 500	6983	0.16
Nasdaq	5009	(0.08)	CNX FMCG	20143	0.25
Hangseng	26161	(0.46)	CNX REALTY	3573	0.04
Shanghai	3718	(4.97)	CNX AUTO	8529	0.54
Nikkei	20431	(0.44)	CNX ENERGY	8986	0.17
Strait Times	3338	0.30	CNX PHARMA	3823	0.10
Kospi	2095	(0.57)	Advances / Declines	BSE	NSE
Taiwan	9291	(0.94)	Advances	1519	837
FTSE	6630	0.33	Declines	1251	652
CAC	4836	(0.98)	Unchanged	116	64
DAX	11099	(0.73)	Total	2886	1553

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BOSCHLTD	22901.00	3.91
IDEA	182.80	2.18
M&M	1315.00	2.10
KOTAKBANK	1433.00	1.76
BHARTIARTL	431.85	1.74

Nifty Losers		
Company	Price(Rs)	Chg(%)
TATAMOTORS	435.35	(2.06)
HINDALCO	111.05	(1.77)
GRASIM	3463.00	(1.52)
VEDL	173.35	(1.51)
TECHM	479.00	(1.47)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
PFRL	84.85	0.1	662
PAPERPROD	3.80	0.0	102
LAOPALA	3.63	0.1	68
VINDHYATEL	0.70	0.0	28
GESHIP	1.78	0.1	23

Indian Forex	Closing	Chg	% Chg
USD/INR	63.571	(0.052)	(0.08)
GBP/INR	99.202	(0.692)	(0.69)
EUR/INR	70.354	(0.414)	(0.58)
JPY/INR	51.520	(0.330)	(0.64)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	26028	(223)
Silver (Rs/1kg)	35450	(102)

Commodities	Price	% Chg.
Crude (US\$/BBL)	56.7	(0.63)
Brent (US\$/BBL)	62.0	(0.34)
Gold (US/oz)	1166.0	(0.07)
Silver (US\$/oz)	15.6	0.58
Copper (US\$/MT)	5761.0	0.10
Alum (US\$/MT)	1693.0	1.62
Zinc(US\$/MT)	2031.0	0.27

ADR	Cl. Values	% Chg.
ICICI Bank	10.40	0.03
HDFC Bank	61.65	(0.17)
Infosys	15.96	0.05
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	55.95	0.36
Wipro	12.16	0.11
Tata Motors	34.35	(0.21)

Market Sensor

US market closed little changed on Thursday, the last day of trade for the week, as investors eyed a soft jobs report and were on edge ahead of Greece's Sunday referendum. Dow Jones Industrial Average was down 0.16% or 27.80 points at 17730.11. Nasdaq Composite was down 0.08% or 3.91 points at 5009.22. Standard & Poor's 500 was down 0.03% or 0.64 points at 2076.78.

Indian equity market traded range bound on Thursday and ended almost flat in the end. In absence of any major cue and existence of psychological hurdle in index, participants preferred to book some profit off the table and wait on sidelines for further clarity. Investors seem to be awaiting the Greek referendum on creditors' proposals this weekend. Nifty ended the previous day with a decline of 0.10% or 8.15 at 8444.90. On Thursday's trading session, FII's bought Rs.575.32 Cr in cash market and bought net Rs.1791.11 in derivative segment. Whereas, DII sold net Rs.219.02 Cr in cash segment.

Global News

- ❖ The International Monetary Fund delivered a stark warning on Thursday of the huge financial hole facing Greece as angry and uncertain voters prepare for a referendum that could decide their country's future in Europe. (Reuters)
- ❖ South Korea proposed on Friday a stimulus package worth 16.1 trillion won (\$14.31 billion) to jump-start Asia's fourth-largest economy as it fights to overcome the twin challenges of weak domestic and global demand. (Reuters)
- ❖ China's securities market regulator has opened an investigation into suspected market manipulation, in the latest in Beijing's increasingly desperate attempts to head off a potential stock market crash that could damage an already slowing economy. (Reuters)
- ❖ One day after Greece became the first developed economy to default on a loan with the International Monetary Fund, the head of the international lender on Wednesday suggested Greece should move to reform its economy before its European creditors give it a break on its debt. (Reuters)
- ❖ U.S. short-term interest-rate futures contracts rose on Thursday as a weaker than expected government report on jobs prompted traders to put on bets the Federal Reserve will wait to raise interest rates until next year. (CNBC)

Economic News

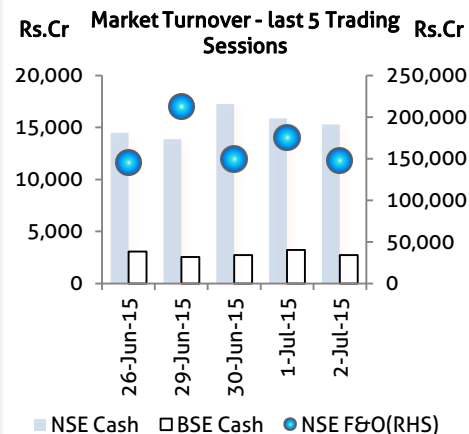
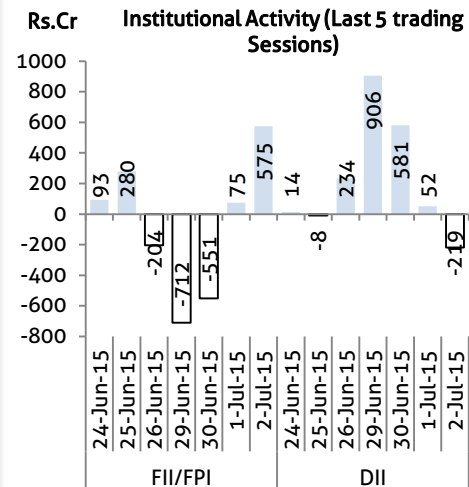
- ❖ With a view to transforming existing rural landscape into 'Smart Villages', Madhya Pradesh government would soon share its concept with the district panchayat heads. The concept of Smart Village would encompass various parameters like available infrastructure, services, social status and livelihood opportunities in the villages. (BS)
- ❖ The volume growth of the fertiliser sector appears cautious in the current financial year due to prospects of a weak monsoon, but the regulatory changes announced by the government are positive for the industry, ICRA Research said. (BS)
- ❖ Consumer sentiments in India dipped marginally in June, as the latest interest rate cut by RBI failed to boost confidence, but there is optimism about employment conditions over the next 12 months, a Deutsche Borse survey said. (BS)
- ❖ The Reserve Bank of India (RBI) Governor Raghuram Rajasaid the government was in talks with the central bank about injecting capital to lenders, while noting it was important to ensure funding for infrastructure projects remain on track. (BS)
- ❖ Government has allocated Rs 200 crore for three years to set up an online national agriculture market by integrating 585 wholesale markets across India -- a move that would help farmers realise better prices. (BS)
- ❖ With an eye on improving farm productivity, the government will spend Rs 50,000 crore over the next five years under the Pradhan Mantri Krishi Sinchai Yojana (PMKSY). (BS)
- ❖ The Tamil Nadu government has said it will sign a power purchase agreement (PPA) to buy 2,000 mega watt (MW) of solar power by the end of this year. (BS)
- ❖ The government's \$100 billion push into solar energy over the next decade will be driven by foreign players as uncompetitive local manufacturers fall by the wayside, no longer protected by government restrictions on the sector. (BS)
- ❖ Chief Economic Advisor Arvind Subramanian on Thursday said that the introduction of the PAHAL scheme has reduced subsidised domestic sales of LPG across the country by close to 25 percent. (BS)
- ❖ Railway minister Suresh Prabhu may be busy projecting mammoth-scale investments that Indian Railways would attract over years but on ground the national transporter seems to be floundering on project activity like never before. (BS)

Domestic News

- ❖ Jaguar Land Rover has agreed a manufacturing partnership with Magna Steyr, an operating unit of Magna International Inc, to build some future vehicles in Graz, Austria. (BS)
- ❖ Telecom service providers were on Thursday all set to roll out pan-India mobile number portability (MNP) from July 3 in line with the government mandate, thus enabling customers across the country to retain their mobile phone numbers while relocating between states. (BS)
- ❖ The Ahmedabad zonal unit of Enforcement Directorate (ED) has attached 1,280 acres of land, worth Rs 1,000 crore, in California, USA, in connection with an alleged bank loan fraud. (BS)
- ❖ Drug major Lupin announced the acquisition of Russia's Biocom, marking its foray into the market which is expected to be one of the top eight pharmaceutical markets in the world by 2018. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1096	0.0011	0.10
GBP-USD	1.5614	0.0005	0.03
USD-JPY	123.06	(0.0300)	(0.02)

Bond Markets	Closing	Chg
10-yr bond	7.95	-2.90 bps
Interbank call	7.08	0.84 bps



Domestic News (Cont...)

❖ BSE and NSE listed Dalmia Cement Bharat (DCBL), a subsidiary of Dalmia Bharat Limited, has expanded its footprint in western region which covers Maharashtra, Goa and Karnataka. (BS)

❖ Diversified conglomerate ITC's Retail business has decided to take on the e-commerce threat with a two pronged omni-channel strategy. (BS)

❖ A little over than two months after it announced its decision to acquire Igate, European IT services and consulting company Capgemini has announced the completion of the process. (BS)

❖ For most companies the recently concluded April-June quarter is expected to be amongst the worst in recent times. However, for Bajaj Auto the quarter would be amongst best in the history of the company. (BS)

❖ Adding yet another international apparel brand to its kitty, Arvind Lifestyle Brands Ltd has entered into a licence agreement with Aeropostale, Inc., the specialty retailer of casual and active apparel for young women and men. (BS)

❖ Primary markets are revived every time a renowned company taps the market to raise money. (BS)

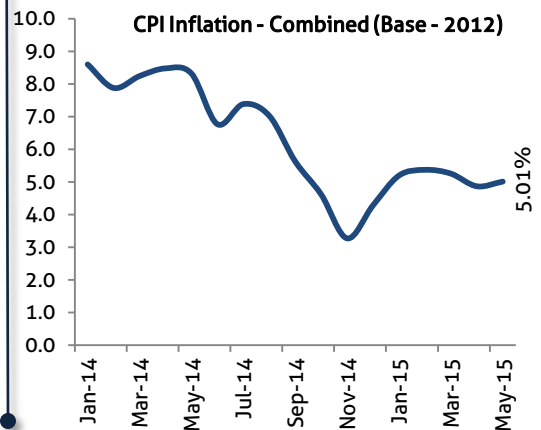
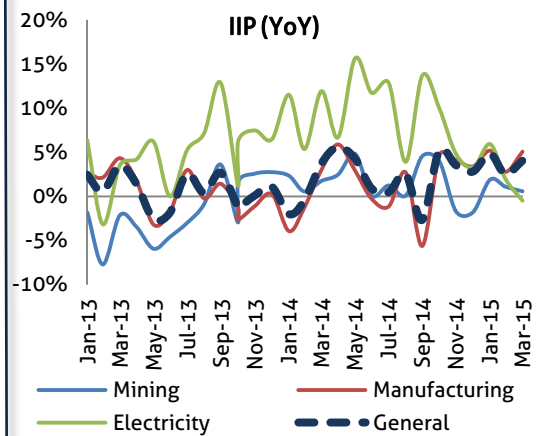
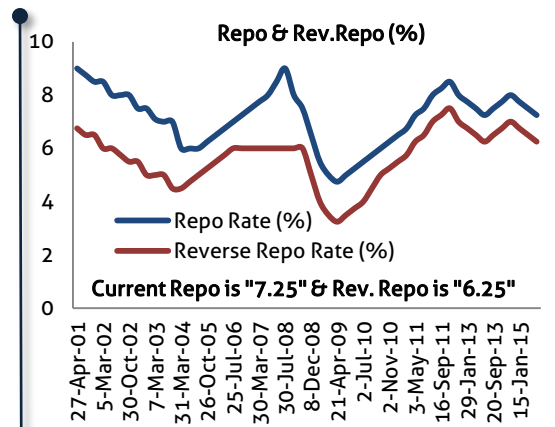
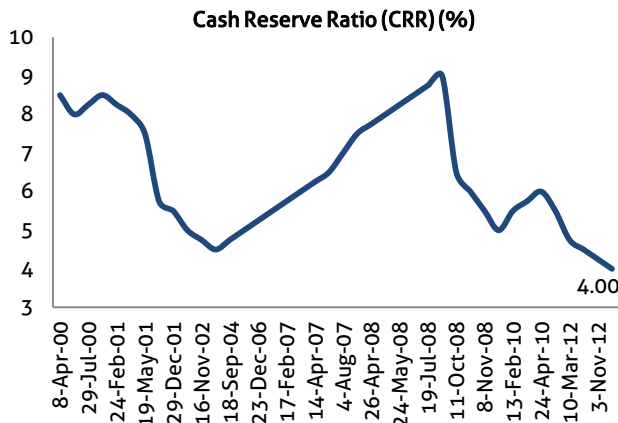
❖ The Supreme Court on Thursday granted status quo to Financial Technologies (FTIL) against the order of the Central Electricity Regulatory Commission (CERC), the power sector regulator, which had ordered FTIL to divest its entire stake in Indian Energy Exchange (IEX) by July 20. (BS)

❖ HSIL, India's major sanitary-ware manufacturer, has entered into the home appliances segment in association with France-headquartered Groupe Atlantic. (BS)

❖ Clothes manufacturer Arvind Ltd said on Thursday one of its units had signed a licence agreement with Aeropostale Inc, making it the latest international fashion brand to plan a launch in the country. (BS)

❖ Bajaj Auto reported an 8% increase in total sales in June at 3,31,317 units against 3,05,465 units in the same month of 2014. (BS)

❖ Bharti Airtel said it's ready to launch full mobile number portability (MNP) from tomorrow, which will allow customers to retain their numbers across the country. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
2-Jul-15	Lambodhara Textiles Ltd.	N.K. SECURITIES	SELL	38682	799.4
2-Jul-15	Brooks Lab Limited	VORA FINANCIAL SERVICES PRIVATE LIMITED	BUY	150000	56.7
2-Jul-15	Empee Distilleries Limite	VAISHALI PRAGNESH PANDYA	BUY	169895	37.4
2-Jul-15	Brooks Lab Limited	AJAY DESAI (HUF)	BUY	82920	56.5
2-Jul-15	Refex Industries Limited	JAGDISH T JAIN	SELL	125000	19.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
2-Jul-15	PFRL	FUTURE CORPORATE RESOURCES LIMITED	S	5,900,000	165.0
2-Jul-15	DHUNTEAIND	PAN EMAMI COSMED LIMITED	B	170,000	216.5
2-Jul-15	LAMBODHARA	GKN SECURITIES	S	29,911	799.8
2-Jul-15	SHAILY	MUKUT BEHARI AGARWAL	S	56,000	382.5
2-Jul-15	NUTRA	NIRMAL MISHRILAL BANG HUF	B	100,000	182.7

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500680	PFIZER	03-Jul-15	Dividend - Rs. - 12.5000	-
535709	RMFINAFDD9	03-Jul-15	Temporary Suspension	06-Jul-15
535708	RMFINAFDG9	03-Jul-15	Temporary Suspension	06-Jul-15
535710	RMFINAFDR9	03-Jul-15	Temporary Suspension	06-Jul-15
535712	RMFINAFRD9	03-Jul-15	Temporary Suspension	06-Jul-15
535711	RMFINAFRG9	03-Jul-15	Temporary Suspension	06-Jul-15
535713	RMFINAFRR9	03-Jul-15	Temporary Suspension	06-Jul-15
504067	ZENSARTECH	03-Jul-15	Final Dividend - Rs. - 6.5000	-
502355	BALKRISIND	06-Jul-15	Final Dividend - Rs. - 2.4000	-
500228	JSWSTEEL	06-Jul-15	Dividend - Rs. - 11.0000	-
523828	MENONBE	06-Jul-15	Dividend - Rs. - 0.8000	-
532663	SASKEN	06-Jul-15	Buy Back of Shares	07-Jul-15
500295	VEDL	06-Jul-15	Final Dividend - Rs. - 2.3500	-
517174	HONAUT	07-Jul-15	Dividend - Rs. - 12.5000	-
532218	SOUTHBANK	07-Jul-15	Dividend - Rs. - 0.6000	-
590071	SUNDARMFIN	07-Jul-15	Final Dividend - Rs. - 6.0000	-
532792	CAIRN	08-Jul-15	Final Dividend - Rs. - 4.0000	-
526705	ELEMARB	08-Jul-15	Final Dividend - Rs. - 2.0000	-
500469	FEDERALBNK	08-Jul-15	Bonus issue 1:1	09-Jul-15
526797	GREENPLY	08-Jul-15	Dividend - Rs. - 3.0000	-
500247	KOTAKBANK	08-Jul-15	Bonus issue 1:1	09-Jul-15
532652	KTKBANK	08-Jul-15	Dividend - Rs. - 5.0000	-

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