

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8083	0.69	CNX IT	10747	0.39
Sensex	27019	0.57	BANK NIFTY	16131	0.74
DowJones	17068	(0.18)	S&P CNX 500	6484	0.71
Nasdaq	4598	0.39	CNX FMCG	19301	0.67
Hangseng	25020	1.10	CNX REALTY	3580	0.25
Shanghai	2287	0.94	CNX AUTO	7798	0.10
Nikkei	15790	0.78	CNX ENERGY	9880	0.71
Strait Times	3335	0.20	CNX PHARMA	10307	2.06
Kospi	2050	(0.08)	Advances / Declines	BSE	NSE
Taiwan	9450	0.54	Advances	1738	923
FTSE	6829	0.06	Declines	1250	627
CAC	4378	(0.03)	Unchanged	125	63
DAX	9507	0.30	Total	3113	1613

Nifty Gainers		
Company	Price(Rs)	Chg(%)
CIPLA	557.60	5.38
BHARTIARTL	392.00	4.31
GRASIM	3607.30	3.82
AMBUJACEM	216.05	3.65
ACC	1553.95	3.63

Nifty Losers		
Company	Price(Rs)	Chg(%)
JINDALSTEL	238.95	(3.65)
SSLT	278.10	(1.82)
TATAPOWER	89.15	(1.16)
HINDUNILVR	732.85	(1.02)
TATASTEEL	519.30	(0.92)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
CARBORUNIV	20.47	0.2	99
ELGIEQUIP	8.10	0.2	46
NAUKRI	5.39	0.1	39
IDEA	89.11	3.5	25
LAXMIMACH	0.45	0.0	23

Indian Forex	Closing	Chg	% Chg
USD/INR	60.610	0.136	0.23
GBP/INR	100.485	0.057	0.06
EUR/INR	79.563	0.167	0.21
JPY/INR	57.810	(0.250)	(0.43)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27704	(216)
Silver (Rs/1kg)	41960	(221)

Commodities	Price	% Chg.
Crude (US\$/BBL)	93.3	(2.70)
Brent (US\$/BBL)	100.7	(2.05)
Gold (US/oz)	1268.2	(1.20)
Silver (US\$/oz)	19.3	(1.13)
Copper (US\$/MT)	6965.5	(0.01)
Alum (US\$/MT)	2083.0	0.05
Zinc(US\$/MT)	2375.0	1.04

ADR	Cl. Values	% Chg.
ICICI Bank	54.52	1.02
HDFC Bank	50.61	0.92
Infosys	59.45	(0.05)
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	48.93	(0.08)
Wipro	12.20	0.24
Tata Motors	48.32	0.13

Market Sensor

US market mostly fell on Tuesday, with the S&P 500 holding above 2,000 after rising to another intraday record, as energy companies dropped along with the price of oil and investors fretted whether the European Central Bank would make further monetary policy moves this week. Dow Jones Industrial Average was down 0.18% or 30.89 points at 17067.56. Nasdaq Composite was up 0.39% or 17.92 points at 4598.19. Standard & Poor's 500 was down 0.05% or 1.09 points at 2002.28.

Indian equity market strike yet another record high on positive cues from European market and decline in crude oil prices. Better than expected Q1 GDP Data and impressive monthly auto sales also had been boosting the investor's sentiment. Nifty ended the previous trading session with a gain of 0.69% or 55.35 points at 8083.05. On Tuesday's trading session, FII's bought net Rs.672.81 Cr in cash market and bought net Rs.1050.22 in derivative segment. Whereas, DII sold net Rs.167.85 Cr in cash segment.

Coming to today's trade Nifty to remain volatile, crucial intraday support seen at 8040 followed by 8010 while resistance exist at 8100 and then at 8150.

Global News

❖ China's service industries strengthened in August, contrasting with declining manufacturing gauges and suggesting a transition away from factory-led growth. (Bloomberg)

❖ Gains in manufacturing boosted the U.S. expansion in August, led by a surge in orders for plastics and metals that powered the world's largest economy past a global slowdown. (Bloomberg)

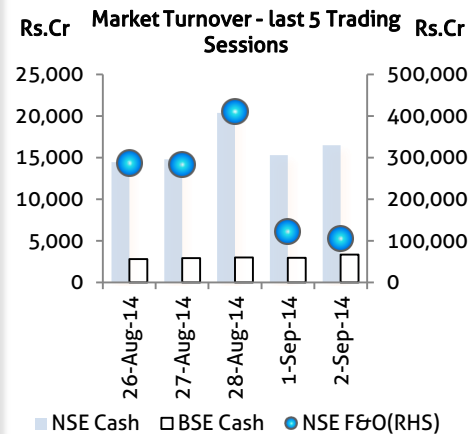
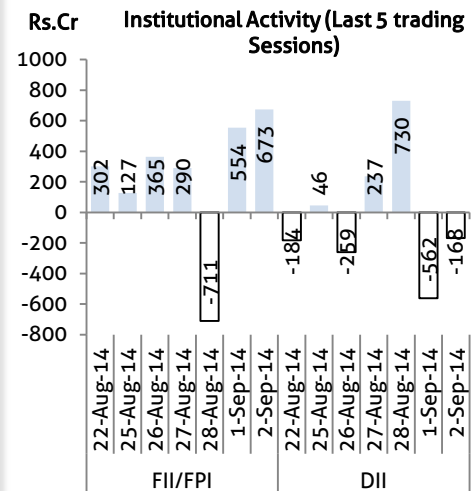
❖ U.S. construction spending rebounded strongly to hit its highest level in more than 5-1/2 years in July as private construction increased and state and local government outlays surged, in a further sign of vigor in the economy. (Reuters)

❖ The European Central Bank's landmark review of euro-zone banks will have to ask lenders to raise an additional 51 billion euros to be credible with markets, a Goldman Sachs survey of large institutional investors has found. (Reuters)

Economic News

- ❖ In line with the announcement made in the General Budget for 2014-15, the Union Ministry of New and Renewable Energy (MNRE) has asked the state government to identify site and appoint a public sector power company to develop solar park in the state. (BS)
- ❖ The prevailing crisis in Uttar Pradesh sugar sector has resulted in dwindling cane acreage in the state. (BS)
- ❖ Expecting the government's efforts to expand financial inclusion to help curb ponzi menace, Sebi chief U K Sinha has said that agents, lured by 20-30% commissions, have been pushing illicit schemes among gullible investors in the absence of good savings products. (BS)
- ❖ The ministry of civil aviation (MoCA) will soon send for cabinet approval the much delayed Anti-Hijacking (Amendment) Bill which will give rights to the judiciary to award death sentences to hijackers and to penalize individuals acting in concert with such anti-national forces. (BS)
- ❖ Prime Minister Narendra Modi's visit to Japan will induce Japanese companies to invest more in India, and bilateral trade is likely to swell to \$50 billion by 2019-2020, PHDChamber of Commerce said. (BS)
- ❖ India Inc Tuesday applauded Prime Minister Narendra Modi's ongoing Japan tour, from where he has announced major initiatives like turning the bilateral strategic partnership into a "special" partnership and a fast-track channel for Japanese investors. (BS)
- ❖ The Food Ministry has moved a proposal to seek CCEA's approval for ratification of a new formula to fix a subsidy on the export for raw sugar. (BS)
- ❖ As a part of the Pradhan Mantri Jan Dhan Yojana (PMJDY), the government has suggested microfinance institutions to rope in its borrowers to open a bank account. (BS)
- ❖ Pitching for enhanced business and manufacturing ties between India and Japan, Prime Minister Narendra Modi said that for easing the way business is conducted in India, many regulations had been deregulated, and now foreign investors could hope for a red carpet welcome instead of 'red tape'. (BS)
- ❖ The Central Vigilance Commission (CVC) has red-flagged appointment process of some senior level officers in public sector banks (PSBs) and sought clarification from the Finance Ministry. (BS)
- ❖ Singapore is in no hurry to conclude the second review of the Comprehensive Economic Cooperation Agreement (CECA), even as India is pushing for entry of its banks and professionals into the Singapore market for more than four years. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3134	0.0001	0.01
GBP-USD	1.6469	(0.0001)	(0.01)
USD-JPY	105.20	0.11	0.10



Domestic News

- ❖ Automobile major Tata Motors has received orders for over 2,700 'urban' buses under the Jawaharlal Nehru National Urban Renewal Mission (JNNURM) - II scheme. (BS)
- ❖ Rural Electrification Corporation (REC) would provide funds to the tune of Rs 20,000 crore for power projects of the Telangana generation and transmission corporations and distribution companies. (BS)
- ❖ In a first move of its kind, Japan Bank for International Cooperation (JBIC) has signed a pact with Bangalore-based GMR Infrastructure for financial help to Japanese companies investing in infrastructure projects of GMR Group. (BS)

Domestic News (Cont...)

❖ CBI's investigation in the Coal blocks allocation scam has come under the scanner of a special court which questioned the agency for not taking corrective measures in its supplementary charge sheet about the lacunae noted by another court in a case of Navbharat Power Pvt Ltd. (BS)

❖ Effective collaboration between the stake holders and development of innovative products are the factors needed for bringing in quality wheat products in the market, says Varun Berry, managing director, Britannia Industries Ltd. (BS)

❖ Real estate firm Unitech will sell non-core land parcels to reduce debt by 15-20% and improve cash-flows for faster execution of ongoing projects, company's chairman Ramesh Chandra has said. (BS)

❖ Pitching for a higher remunerative price for natural gas, state-owned Oil and Natural Gas Corp (ONGC) has said it needs \$6-7.15 to break-even on gas it plans to produce from its most prolific KG basin block. (BS)

❖ The Supreme Court refused to entertain a petition filed by Kingfisher Airlines against being declared a wilful defaulter, saying it has become infructuous as the Grievance Redressal Committee of Union Bank of India has already passed an order. (BS)

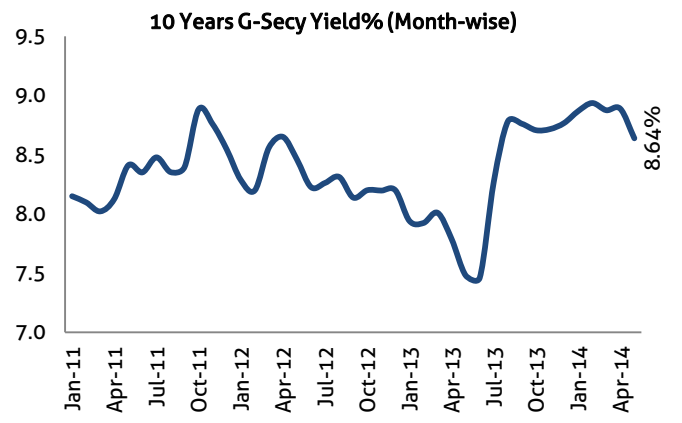
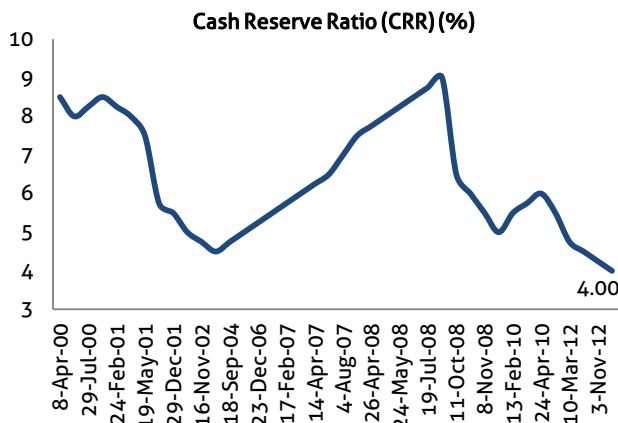
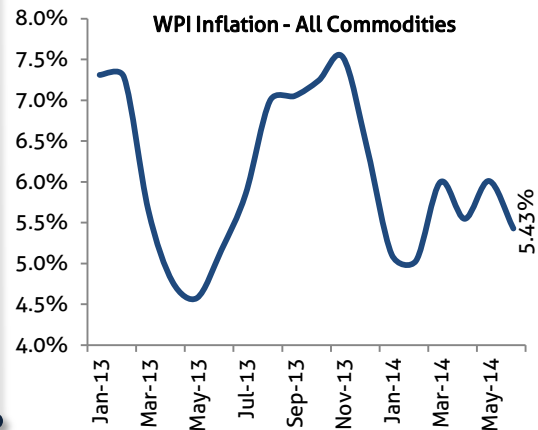
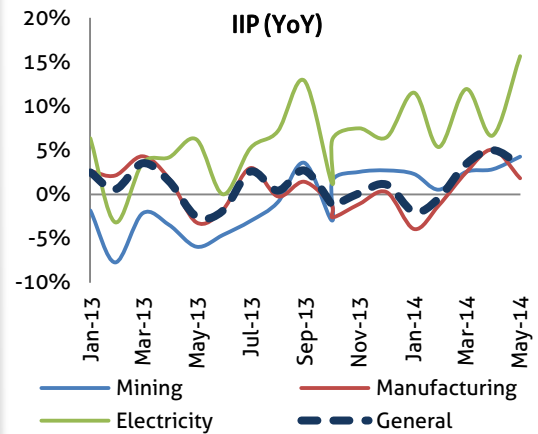
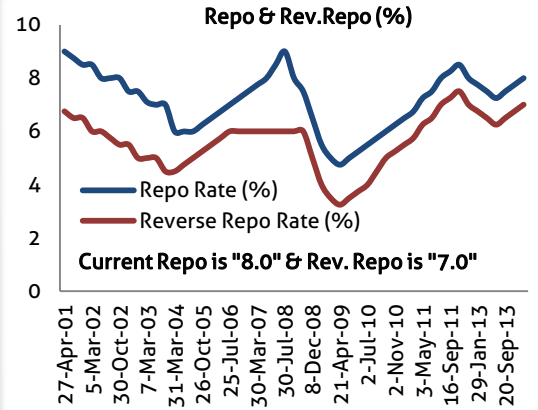
❖ GMR Infrastructure Limited has signed a Memorandum of Understanding (MoU) with Japan Bank for International Cooperation (JBIC) for providing financial assistance to Japanese companies investing in infrastructure projects of GMR Group. (BS)

❖ Bharat Electronics Limited (BEL), the Bangalore-based public sector defence company, is aiming at achieving 7% of its total turnover from exports by 2018-19. Presently, the company's export sales account for about 4% of the total turnover. (BS)

❖ India's largest IT service provider Tata Consultancy Services (TCS) announced that it has initiated a new learning program for its trainee graduates in Japan. (BS)

❖ Bharat Electronics Ltd (BEL), the Bangalore-based defence PSU, has formed a new joint venture company with France-based Thales Air Systems SA and Thales India Pvt Ltd forradar business. (BS)

❖ Bajaj Auto reported 8% increase in total sales in August at 3,36,840 units as against 3,12,188 units in the same month last year. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
2-Sep-14	Carborundum Univ Ltd	HDFC MUTUAL FUND A/C HDFC MIDCAP OPPORTUNITIES FUND	BUY	1000000	188.0
2-Sep-14	Ramkrishna Forgings Ltd	WAYZATA II INDIAN OCEAN LIMITED	SELL	370000	246.3
2-Sep-14	Automotive Axles Limited	UTI MUTUAL FUND	BUY	76639	655.0
2-Sep-14	Lumax Auto Technologies L	KOTAK MAHINDRA (UK)LIMITED A/C PREMIER INVESTMENT FUND LTD	SELL	81053	206.3
2-Sep-14	Jindal Cotex Ltd	NIMIT JAYENDRA SHAH	SELL	302037	21.2

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
2-Sep-14	KIL	GAJANAN ENTERPRISES	S	219,464	57.4
2-Sep-14	FRSHTRP	WALLFORT FINANCIAL SERVICES LTD	S	75,000	52.3
2-Sep-14	STYLAMIND	RAJASTHAN GLOBAL SECURITIES LIMITED	B	72,685	41.4
2-Sep-14	GUJAUTO	NARESH BHOGILAL KOTHARI	S	9,500	307.6
2-Sep-14	AMULEAS	BLUE BULL EQUITIES PRIVATE LIMITED	S	27,392	90.7

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
530043	ACKNIT	03-Sep-14	Dividend - Rs.1.50	-
513252	JAYUSH	03-Sep-14	Dividend - Rs.2.50	-
524731	JENBURPH	03-Sep-14	Dividend - Rs.5.10	-
534190	OLPCL	03-Sep-14	Final Dividend - Rs.0.70	-
523642	PIIND	03-Sep-14	Final Dividend - Rs.1.00	-
505502	PSITINFRA	03-Sep-14	Stock Split from Rs.10/- to Re.1/-	04-Sep-14
507649	RASOI	03-Sep-14	Dividend - Rs.1.00	-
532904	SUPREMEINF	03-Sep-14	Dividend - Rs.1.50	-
505160	TALBROAUTO	03-Sep-14	Dividend - Rs.1.20	-
531373	THEBYKE	03-Sep-14	Final Dividend - Rs.1.50	-
531426	TNPL	03-Sep-14	Dividend - Rs.6.00	-
530521	VIRAT	03-Sep-14	Final Dividend - Rs.1.80	-
502986	VTL	03-Sep-14	Dividend - Rs.6.00	-
502986	VTL	03-Sep-14	Dividend - Rs.6.00	-
502986	VTL	03-Sep-14	Special Dividend - Rs.5.00	-
502986	VTL	03-Sep-14	Special Dividend - Rs.5.00	-
506260	ANUHPHR	04-Sep-14	Final Dividend - Rs.6.50	-
506260	ANUHPHR	04-Sep-14	Final Dividend - Rs.6.50	-
506260	ANUHPHR	04-Sep-14	Interim Dividend - Rs.2.00	-
506260	ANUHPHR	04-Sep-14	Interim Dividend - Rs.2.00	-
531847	ASTAR-\$	04-Sep-14	Dividend - Rs.1.50	-
503722	BANSWRAS-\$	04-Sep-14	Dividend - Rs.3.00	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
01-Sep-14	JPY	Manufacturing PMI		52.4	52.4
01-Sep-14	CNY	HSBC Manufacturing PMI		50.3	50.3
01-Sep-14	EUR	Manufacturing PMI		50.8	50.8
01-Sep-14	GBP	BoE Consumer Credit		0.550B	0.418B
01-Sep-14	GBP	Business Investment (QoQ)		2.00%	5.00%
01-Sep-14	GBP	Manufacturing PMI		55	55.4
01-Sep-14	GBP	Mortgage Approvals		67K	67K
02-Sep-14	EUR	PPI (MoM)		-0.10%	0.10%
02-Sep-14	USD	Manufacturing PMI			58
02-Sep-14	USD	Construction Spending (MoM)		1.00%	-1.80%
02-Sep-14	USD	ISM Manufacturing PMI		56.9	57.1
03-Sep-14	USD	MBA 30-Year Mortgage Rate			4.28%
03-Sep-14	USD	ISM - NY Business Conditions			644.4
03-Sep-14	USD	Factory Orders (MoM)		11.00%	1.10%
03-Sep-14	USD	Beige Book			
04-Sep-14	JPY	Interest Rate Decision		0.10%	0.10%
04-Sep-14	GBP	BoE QE Total			375B
04-Sep-14	GBP	Interest Rate Decision		0.50%	0.50%
04-Sep-14	EUR	Interest Rate Decision		0.15%	0.15%
04-Sep-14	USD	ADP Nonfarm Employment Change		220K	218K
04-Sep-14	USD	Initial Jobless Claims		300K	298K
04-Sep-14	USD	Trade Balance		-42.20B	-41.50B
04-Sep-14	USD	ISM Non-Manufacturing PMI		57.6	58.7
05-Sep-14	EUR	GDP (YoY)		0.70%	0.70%
05-Sep-14	USD	Nonfarm Payrolls		220K	209K
05-Sep-14	USD	Unemployment Rate		6.10%	6.20%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
01-Sep-14	INR	HSBC Markit Manufacturing PMI		52.9	53
01-Sep-14	INR	Infrastructure Output (YoY)			7.30%
03-Sep-14	INR	HSBC Services PMI			52.2
03-Sep-14	INR	M3 Money Supply			13.30%
05-Sep-14	INR	Bank Loan Growth			11.60%
05-Sep-14	INR	FX Reserves, USD			318.58B

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