

| Equity | Latest | % Chg | NSE Sect. Indices | Latest | % Chg |
|--------------|--------|--------|----------------------------|------------|------------|
| Nifty | 8051 | (0.19) | CNX IT | 11546 | 0.52 |
| Sensex | 26559 | (0.37) | BANK NIFTY | 17341 | (0.08) |
| DowJones | 17829 | 0.93 | S&P CNX 500 | 6741 | (0.15) |
| Nasdaq | 5127 | 1.45 | CNX FMCG | 20215 | 0.48 |
| Hangseng | 22646 | 0.03 | CNX REALTY | 3065 | 0.17 |
| Shanghai | 3310 | (0.44) | CNX AUTO | 8097 | 0.06 |
| Nikkei | 18683 | (2.10) | CNX ENERGY | 8154 | 0.67 |
| Strait Times | 3006 | 1.05 | CNX PHARMA | 3579 | 0.34 |
| Kospi | 2045 | 0.47 | Advances / Declines | BSE | NSE |
| Taiwan | 8703 | 1.02 | Advances | 1118 | 582 |
| FTSE | 6362 | 0.01 | Declines | 1580 | 908 |
| CAC | 4916 | 0.38 | Unchanged | 119 | 74 |
| DAX | 10951 | 0.93 | Total | 2817 | 1564 |

| Nifty Gainers | | |
|---------------|-----------|--------|
| Company | Price(Rs) | Chg(%) |
| TECHM | 557.40 | 3.38 |
| YESBANK | 772.95 | 1.88 |
| ACC | 1404.15 | 1.78 |
| M&M | 1204.40 | 1.76 |
| COALINDIA | 325.15 | 1.64 |

| Nifty Losers | | |
|--------------|-----------|--------|
| Company | Price(Rs) | Chg(%) |
| BAJAJ-AUTO | 2431.00 | (4.68) |
| TATASTEEL | 238.50 | (3.28) |
| VEDL | 96.90 | (3.05) |
| HINDALCO | 81.70 | (2.80) |
| SUNPHARMA | 866.20 | (2.62) |

| Vol. Shockers | Last Day (Lakh) | 2 Wk Avg. (Lakh) | Vol. Ch. (Times) |
|---------------|-----------------|------------------|------------------|
| INDIANB | 3.81 | 0.5 | 8 |
| GREAVESCOT | 5.13 | 0.7 | 7 |
| IOB | 19.35 | 3.0 | 6 |
| INDIACEM | 21.38 | 4.3 | 5 |
| ORIENTBANK | 15.80 | 3.3 | 5 |

| Indian Forex | Closing | Chg | % Chg |
|--------------|---------|-------|-------|
| USD/INR | 65.479 | 0.256 | 0.39 |
| GBP/INR | 101.061 | 1.126 | 1.13 |
| EUR/INR | 72.217 | 0.550 | 0.77 |
| JPY/INR | 54.380 | 0.460 | 0.85 |

| Precious Metal | Closing | Chg (Rs.) |
|-----------------|---------|-----------|
| Gold (Rs/10gm) | 26280 | (119) |
| Silver (Rs/1kg) | 36105 | (235) |

| Commodities | Price | % Chg. |
|------------------|--------|--------|
| Crude (US\$/BBL) | 46.3 | (0.09) |
| Brent (US\$/BBL) | 48.9 | (1.15) |
| Gold (US/oz) | 1135.2 | (0.39) |
| Silver (US\$/oz) | 15.4 | (0.45) |
| Copper (US\$/MT) | 5137.5 | 0.04 |
| Alum (US\$/MT) | 1452.0 | 0.31 |
| Zinc(US\$/MT) | 1672.5 | (0.03) |

| ADR | Cl. Values | % Chg. |
|------------------|------------|--------|
| ICICI Bank | 8.74 | 0.12 |
| HDFC Bank | 61.28 | 0.14 |
| Infosys | 18.26 | 0.10 |
| Sterlite Inds. | 6.22 | 0.00 |
| Dr. Deddy's Labs | 66.05 | 1.26 |
| Wipro | 12.38 | 0.00 |
| Tata Motors | 29.58 | 0.01 |

Market Sensor

US markets added to their recent run with gains across all sectors on Monday, led by increases in the beaten-down energy group and the acquisition-driven healthcare industry. The Dow Jones industrial average rose 165.22 points, or 0.94 percent, to 17,828.76, the S&P 500 gained 24.69 points, or 1.19 percent, to 2,104.05 and the Nasdaq Composite added 73.40 points, or 1.45 percent, to 5,127.15.

Losses for metal and pharma sector stocks and index heavyweights HDFC and L&T outweighed gains for banking stocks and index heavy heavyweight Reliance Industries (RIL) to push Indian stock markets slightly lower. The barometer index, the S&P BSE Sensex, lost 97.68 points or 0.37% to settle at 26,559.15. The losses for the Sensex were higher in percentage terms than those for the 50-unit CNX Nifty index. The Nifty lost 15 points or 0.19% to settle at 8,050.80. A rebound in late trade helped the Nifty regain the psychological 8,000 level after the index fell below that level in intraday trade. On Tuesday's trading session, FIIs/FPIs sold net Rs. 272.67 Cr in cash market whereas, DII bought Rs. 145.38 Cr in cash segment.

Global News

❖ Massive monetary stimulus from Chinese and European central banks has done little to spur factory growth, moving a debate over more easing up the agenda and raising doubts over whether U.S. interest rates will rise this year. (Reuters)

❖ British exporters experienced the weakest growth in orders since the depths of the financial crisis in the three months to September, a survey showed on Tuesday, adding to signs that overseas demand has faltered. (Reuters)

❖ Wages are not particularly useful in predicting inflation, according to a paper published Monday by the San Francisco Federal Reserve Bank, underscoring why U.S. central bankers may raise interest rates this year even though wage growth is stuck in low gear. (Reuters)

❖ The Royal Bank of Canada (RY.TO) scrapped an internal limit on mortgage loan size for immigrants in the spring to tap into surging demand for financing on multi-million dollar houses by newcomers to Vancouver. (Reuters)

Economic News

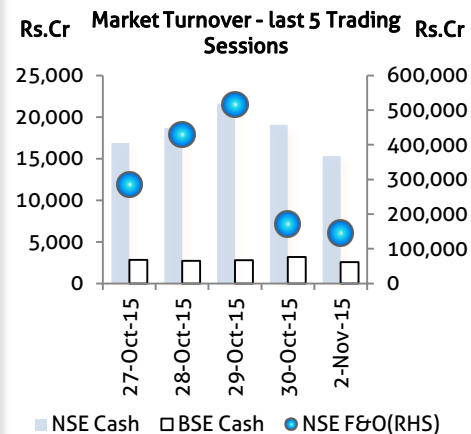
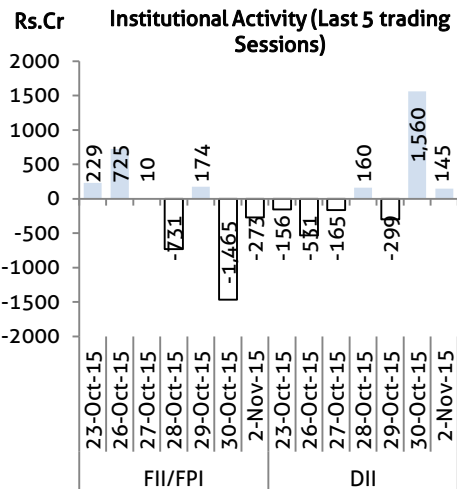
- ❖ Senior IPS officer Satyendra Garg is among four Joint Secretaries appointed in Union Home Ministry as part of a major bureaucratic reshuffle effected by the government . (BS)
- ❖ The Telangana government is planning to come up with the second phase of T-Hub, its public-private-partnership (PPP) initiative to support technology-enabled startups, involving an investment of Rs 150 crore, according to state IT and Panchayat Raj minister K T Rama Rao. (BS)
- ❖ Buoyed by strong economic activity, India's energy emission growth was highest in the world at 8.2 per cent last year, says a report. (BS)
- ❖ Finance Minister Arun Jaitley will open the World Economic Forum's India summit on November 4, an event that will see participation of more than 250 stakeholders and leaders, including Union Ministers. (BS)
- ❖ India and Indonesia signed agreements in the fields of renewable energy and culture and discussed possibilities of expanding cooperation in counter-terrorism and defence. (BS)
- ❖ The Finance Ministry is preparing a roadmap for dealing with the problem of large number of tax litigations, Revenue Secretary Hasmukh Adhia said . (BS)
- ❖ The Supreme Court on Monday issued a notice to the Centre on a petition seeking directions to the government to ensure that wages under the MGNREGA are paid without delay. (BS)
- ❖ Bangladesh sought greater cooperation with Indian Navy to tackle "non-traditional" threats in the sea as the eastern neighbour gets ready to explore oil and natural gas in its waters. (BS)
- ❖ The government could cut corporate tax to 25% from 30% before a previous deadline of four years, and will provide a roadmap for ending corporate tax exemptions shortly, Revenue Secretary Hasmukh Adhia said on Monday. (BS)
- ❖ Moody's Investors Service upgraded its outlook for India's banking system to 'stable' from 'negative' on expectation that a gradual improvement in the operating environment for lenders will lead to lesser growth in bad loans in future. (BS)

Domestic News

- ❖ iProperty is a pretty big fish as one of Southeast Asia's leading online property portal businesses.(BS)
- ❖ Hyundai Motor India Ltd (HMIL) has appointed Y K Koo as the new Managing Director of the company. (BS)
- ❖ Corporation (NLC) has paid a final dividend amount of Rs 150.99 crore on the share capital held by the President of India was handed over to Piyush Goyal, Minister of State for Power ,Coal, New and Renewable Energy (Independent Charge). (BS)
- ❖ In a major marketing initiative, auto major Tata Motors has roped in soccer superstar Lionel Messi as global brand ambassador for its passenger vehicles portfolio. (BS)
- ❖ Adani Enterprises Ltd (AEL), the flagship company of the \$ 10 billion Adani Group registered a net profit of Rs 299 crore for the second quarter ended September 2015, as against Rs 496 crore in the corresponding quarter last year on a comparable basis. (BS)

| Global Forex | Closing | Chg | % Chg |
|--------------|---------|----------|--------|
| EUR-USD | 1.1014 | (0.0002) | (0.02) |
| GBP-USD | 1.5423 | 0.0004 | 0.03 |
| USD-JPY | 120.73 | (0.0400) | (0.03) |

| Bond Markets | Closing | Chg |
|----------------|---------|-----------|
| 10-yr bond | 7.77 | -0.10bps |
| Interbank call | 6.66 | 60.88 bps |



Domestic News (Cont...)

❖ Greaves Cotton Ltd, one of India's leading engineering companies, has reported 91% increase in its net profit at Rs 52.24 crore for the quarter ended September 30, 2015 as compared to Rs 27.29 crore for the corresponding quarter last year. (BS)

❖ TVS Motor Company has reported a 14% growth in sales for the month of October 2015 with total sales increasing from 241,044 units recorded in the month of October 2014 to 274,622 units in the month of October 2015. (BS)

❖ Housing.com, a real estate platform, has appointed Nikhil Rungta as its Chief Marketing Officer. (BS)

❖ Taskbob.com, a home services platform has acquired Zepper.in, a Bengaluru-based web portal that offers solutions related to finding trusted, effective professionals for common household services such as home cleaning, drivers, home repairs, etc. (BS)

❖ Hyderabad-based biologicals company Indian Immunologicals Limited (IIL)'s wholly-owned subsidiary Pristine Biologicals (NZ) Limited (PBL) on Monday inaugurated its new 'bovine serum' manufacturing facility in New Zealand. (BS)

❖ Prime Minister Narendra Modi's flagship projects and reforms have led to a dramatic rise in global investor confidence, as corroborated by Moody's improvement of India's rating from stable to positive. (BS)

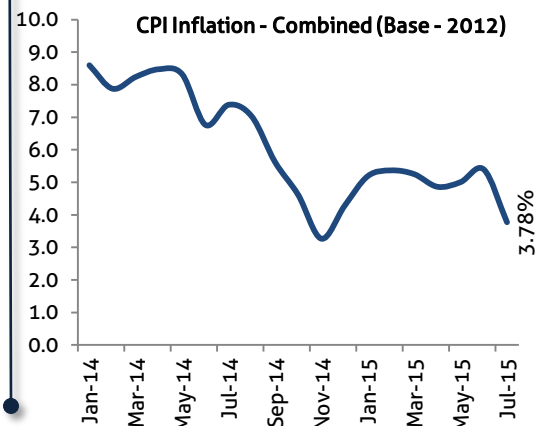
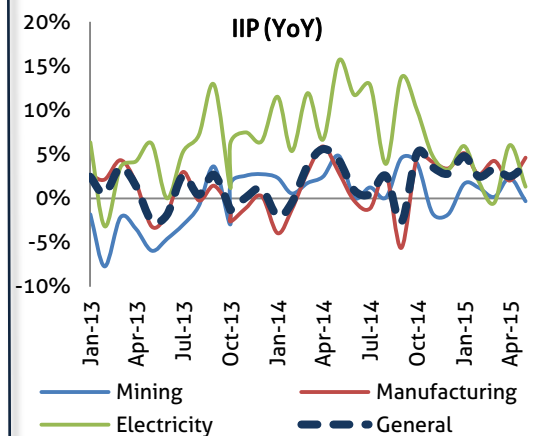
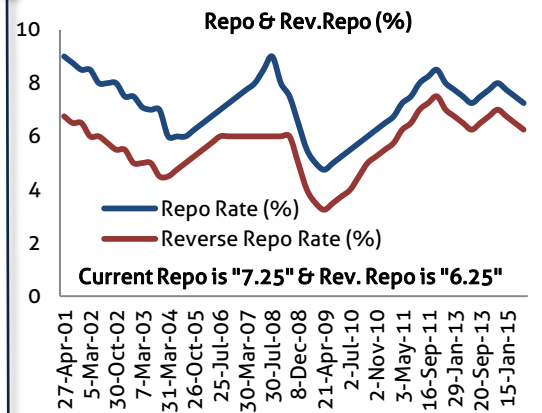
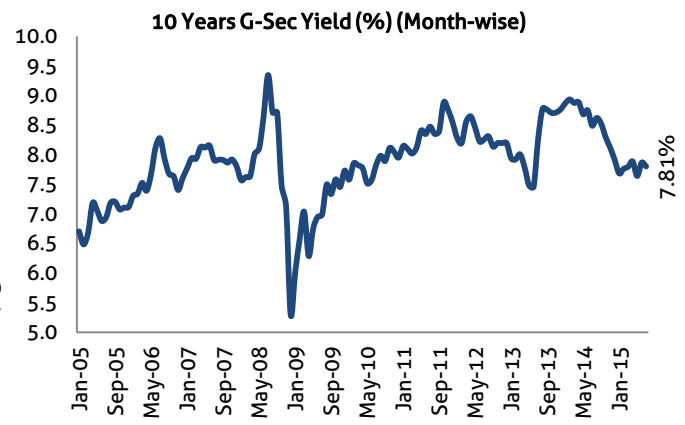
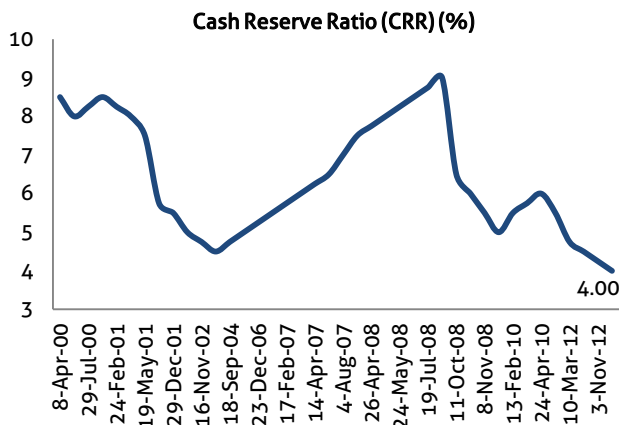
❖ DCM Shriram reported a 36% increase in consolidated net profit at Rs 62.96 crore for the second quarter ended September 30, on lower expenses. (BS)

❖ Online pharma retailers, under attack from offline sellers, end up cancelling almost 50 per cent of the orders they get, mainly due to lack of a proper prescription. (BS)

❖ Expressing deep sadness over the passing away of Hero MotoCorp patriarch Brijmohan Lall Munjal, India Inc said his death was a big loss to the industry and has left a void which would be 'impossible' to fill. (BS)

❖ Financial sector conglomerate Reliance Capital reported 15% increase in consolidated net profit at Rs 250 crore for the quarter ended September 30, helped by growth in general insurance and asset management businesses. (BS)

❖ Monsanto India Ltd reported Rs 26.38 crore net loss for the quarter ended September 30. The company's net loss stood at Rs 4.81 crore in the year-ago period, it said in a regulatory filing. (BS)



Bulk Deal - NSE

| Date | Security Name | Client Name | Buy/Sell | Traded Qty. | Price |
|----------|-----------------------|--------------------------------------|----------|-------------|-------|
| 2-Nov-15 | Sanco Industries Ltd. | IFL PROMOTERS LIMITED | BUY | 192000 | 42.7 |
| 2-Nov-15 | Farmax India Ltd | AC FOODS AND TRADING PRIVATE LIMITED | SELL | 3919745 | 0.2 |
| 2-Nov-15 | Sanco Industries Ltd. | CHP FINANCE PVT LTD | SELL | 176000 | 43.0 |
| 2-Nov-15 | Sanco Industries Ltd. | IFL PROMOTERS LIMITED | SELL | 8000 | 39.3 |

Bulk Deal - BSE

| Date | Security Name | Client Name | Buy/Sell | Traded Qty. | Price |
|----------|---------------|---------------------------------------------|----------|-------------|-------|
| 2-Nov-15 | FRASER | JIGNESH NARENRABHAI PATEL | B | 101,000 | 26.2 |
| 2-Nov-15 | DHINDIA | RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED | B | 52,215 | 21.8 |
| 2-Nov-15 | TTIL | MOHAMMED TAYABUR RAHMAN MAZUMDER | B | 26,485 | 33.2 |
| 2-Nov-15 | IMPEXFERRO | INDIAN INFOTECH AND SOFTWARE LIMITED | S | 425,000 | 2.0 |
| 2-Nov-15 | SHEETAL | MADHAV AGRAWAL | B | 42,000 | 5.9 |

Corporate Actions

| Scrip Code | Scrip Name | Ex-Date | Purpose | Record Date |
|------------|------------|-----------|---------------------------------|-------------|
| 538541 | ANGL | 03-Nov-15 | Consolidation of Shares | 04-Nov-15 |
| 521016 | ICIL | 03-Nov-15 | Interim Dividend - Rs. - 1.0000 | 04-Nov-15 |
| 500412 | TIRUMALCHM | 03-Nov-15 | Interim Dividend - Rs. - 4.0000 | 04-Nov-15 |
| 533377 | IPRU1117 | 04-Nov-15 | Temporary Suspension | 05-Nov-15 |
| 533379 | IPRU1118P | 04-Nov-15 | Temporary Suspension | 05-Nov-15 |
| 533381 | IPRU1310 | 04-Nov-15 | Temporary Suspension | 05-Nov-15 |
| 533383 | IPRU1311P | 04-Nov-15 | Temporary Suspension | 05-Nov-15 |
| 533380 | IPRU1694 | 04-Nov-15 | Temporary Suspension | 05-Nov-15 |
| 537323 | IPRU8067 | 04-Nov-15 | Temporary Suspension | 05-Nov-15 |
| 537324 | IPRU8068 | 04-Nov-15 | Temporary Suspension | 05-Nov-15 |
| 535809 | IPRU8120 | 04-Nov-15 | Temporary Suspension | 05-Nov-15 |
| 500830 | COLPAL | 05-Nov-15 | Interim Dividend - Rs. - 4.0000 | 06-Nov-15 |
| 500096 | DABUR | 05-Nov-15 | Interim Dividend - Rs. - 1.2500 | 06-Nov-15 |
| 500086 | EXIDEIND | 05-Nov-15 | Interim Dividend - Rs. - 1.6000 | 07-Nov-15 |
| 537985 | INFRONICS | 05-Nov-15 | Consolidation of Shares | 07-Nov-15 |
| 514450 | MHLXMIRU | 05-Nov-15 | Consolidation of Shares | 06-Nov-15 |
| 532440 | MPSLTD | 05-Nov-15 | Interim Dividend - Rs. - 7.0000 | 06-Nov-15 |
| 533398 | MUTHOOTFIN | 05-Nov-15 | Interim Dividend - Rs. - 4.0000 | 06-Nov-15 |
| 532735 | RSYSTEMS | 05-Nov-15 | Interim Dividend - Rs. - 0.2500 | 06-Nov-15 |
| 500387 | SHREECEM | 05-Nov-15 | Final Dividend - Rs. - 14.0000 | - |
| 511218 | SRTRANSFIN | 05-Nov-15 | Interim Dividend - Rs. - 4.0000 | 06-Nov-15 |
| 500003 | AEGISLOG | 06-Nov-15 | | 09-Nov-15 |

Global Economic Calendar

| Date | Curr. | Event | Actual | Forecast | Previous |
|----------|-------|---------------------------------------|--------|----------|----------|
| 2-Nov-15 | JPY | Manufacturing PMI (Oct) | | | 52.5 |
| 2-Nov-15 | CNY | Caixin Manufacturing PMI (Oct) | | 47.5 | 47.2 |
| 2-Nov-15 | EUR | Manufacturing PMI (Oct) | | 52 | 52 |
| 2-Nov-15 | GBP | Manufacturing PMI (Oct) | | 51.3 | 51.5 |
| 2-Nov-15 | USD | Manufacturing PMI (Oct) | | | 54 |
| 2-Nov-15 | USD | Construction Spending (MoM) (Sep) | | 0.50% | 0.70% |
| 2-Nov-15 | USD | ISM Manufacturing PMI (Oct) | | 50 | 50.2 |
| 3-Nov-15 | GBP | Construction PMI (Oct) | | 58.8 | 59.9 |
| 3-Nov-15 | USD | ISM - NY Business Conditions (Oct) | | | 697.4 |
| 3-Nov-15 | USD | Factory Orders (MoM) (Sep) | | -0.90% | -1.70% |
| 4-Nov-15 | CNY | Caixin Services PMI (Oct) | | | 50.5 |
| 4-Nov-15 | JPY | Household Confidence (Oct) | | | 40.6 |
| 4-Nov-15 | GBP | Halifax House Price Index (YoY) (Oct) | | | 8.60% |
| 4-Nov-15 | EUR | PPI (YoY) (Sep) | | -3.30% | -2.60% |
| 4-Nov-15 | USD | MBA 30-Year Mortgage Rate | | | 3.98% |
| 4-Nov-15 | USD | ADP Nonfarm Employment Change (Oct) | | 180K | 200K |
| 4-Nov-15 | USD | Trade Balance (Sep) | | -41.20B | -48.30B |
| 4-Nov-15 | USD | ISM Non-Manufacturing PMI (Oct) | | 56.5 | 56.9 |
| 5-Nov-15 | EUR | Retail Sales (YoY) (Sep) | | 2.80% | 2.30% |
| 5-Nov-15 | GBP | BoE QE Total (Nov) | | | 375B |
| 5-Nov-15 | GBP | Interest Rate Decision (Nov) | | 0.50% | 0.50% |
| 5-Nov-15 | USD | Challenger Job Cuts (Oct) | | | 58.9K |
| 5-Nov-15 | USD | Continuing Jobless Claims | | | 2,144K |
| 5-Nov-15 | USD | Initial Jobless Claims | | | 260K |
| 5-Nov-15 | USD | Nonfarm Productivity (QoQ) (Q3) | | -0.20% | 3.30% |
| 6-Nov-15 | GBP | Industrial Production (YoY) (Sep) | | 1.30% | 1.90% |
| 6-Nov-15 | GBP | Manufacturing Production (YoY) (Sep) | | -0.90% | -0.80% |
| 6-Nov-15 | GBP | Trade Balance (Sep) | | -10.70B | -11.15B |
| 6-Nov-15 | USD | Manufacturing Payrolls (Oct) | | -5.0K | -9.0K |
| 6-Nov-15 | USD | Nonfarm Payrolls (Oct) | | 182K | 142K |
| 6-Nov-15 | USD | Unemployment Rate (Oct) | | 5.10% | 5.10% |

Indian Economic Calendar

| Date | Curr. | Event | Actual | Forecast | Previous |
|----------|-------|---------------------------------------|--------|----------|----------|
| 2-Nov-15 | INR | Nikkei Markit Manufacturing PMI (Oct) | | | 51.2 |
| 2-Nov-15 | INR | Infrastructure Output (YoY) (Sep) | | | 2.60% |
| 4-Nov-15 | INR | Nikkei Services PMI (Oct) | | | 51.3 |
| | | | | | |
| | | | | | |

Disclosure

- The Research Analysts and /or Ashika Stock Broking Limited do hereby certify that all the views expressed in this research report accurately reflect their views about the subject issuer(s) or securities. Moreover, they also certify the followings:-
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relative, has any financial interest in the subject company(ies) covered in this report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relative, have actual/beneficial ownership of 1% or more in the subject company, at the end of the month immediately preceding the date of the publication of the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates or his/its relatives has any material conflict of interest at the time of publication of the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have received compensation for investment banking or merchant banking or brokerage services or for product other than for investment banking or merchant banking or brokerage services from the companies covered in this report in the past 12 months. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have managed or co managed in the previous 12 months any private or public offering of securities for the company(ies) covered in this report. **No**
- The Research Analyst or Ashika Stock Broking Limited or his/its Associates have received any compensation or other benefits from the company(ies) covered in this report or any third party in connection with the Research Report. **No**
- The Research Analyst has served as an officer, director or employee of the company(ies) covered in the research report. **No**
- The Research Analyst or Ashika Stock Broking Limited has been engaged in Market making activity of the company(ies) covered in the research report. **No**

Disclaimer

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd. is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations.