

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7603	(1.54)	CNX IT	10155	(1.45)
Sensex	25481	(1.60)	BANK NIFTY	15128	(0.92)
DowJones	16493	(0.42)	S&P CNX 500	6112	(1.34)
Nasdaq	4353	(0.39)	CNX FMCG	18565	(1.14)
Hangseng	24532	(0.91)	CNX REALTY	3522	0.24
Shanghai	2185	(0.74)	CNX AUTO	6847	(0.87)
Nikkei	15523	(0.63)	CNX ENERGY	9270	(2.53)
Strait Times	3344	(0.88)	CNX PHARMA	9180	(1.75)
Kospi	2073	(0.15)	Advances / Declines	BSE	NSE
Taiwan	9267	(0.53)	Advances	1106	470
FTSE	6679	(0.76)	Declines	1772	1065
CAC	4203	(1.02)	Unchanged	117	56
DAX	9210	(2.10)	Total	2995	1591

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BANKBARODA	893.00	2.43
MARUTI	2579.00	2.18
DLF	202.50	2.14
ULTRACEMCO	2472.00	2.11
BHARTIARTL	379.40	1.74

Nifty Losers		
Company	Price(Rs)	Chg(%)
HINDALCO	184.40	(3.81)
RELIANCE	976.00	(3.03)
SUNPHARMA	767.05	(3.02)
CIPLA	442.75	(3.01)
JINDALSTEL	266.55	(3.00)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
Ultratech Cem	4.36	0.1	38
FAG Bearings	0.35	0.0	36
Sterling Hol Res	4.41	0.2	20
Ingersoll Rand	0.93	0.1	19
Thomas Cook	19.29	1.1	18

Indian Forex	Closing	Chg	% Chg
USD/INR	60.851	0.605	1.00
GBP/INR	102.686	0.762	0.75
EUR/INR	81.462	0.763	0.95
JPY/INR	59.110	0.500	0.85

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27930	30
Silver (Rs/1kg)	44360	(209)

Commodities	Price	% Chg.
Crude (US\$/BBL)	97.9	(0.08)
Brent (US\$/BBL)	104.8	(0.99)
Gold (US/oz)	1294.8	0.76
Silver (US\$/oz)	20.4	(0.34)
Copper (US\$/MT)	7078.0	(0.81)
Alum (US\$/MT)	1964.5	(2.58)
Zinc(US\$/MT)	2347.0	(2.21)

ADR	Cl. Values	% Chg.
ICICI Bank	50.98	0.96
HDFC Bank	47.36	(0.04)
Infosys	55.17	0.35
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	44.58	0.13
Wipro	11.63	0.08
Tata Motors	39.11	(0.04)

Market Sensor

US market declined on Friday, with the S&P 500 recording its worst weekly loss since June 2012, as momentum from the prior day's rout remained in play. Dow Jones Industrial Average was down 0.42% or 69.93 points at 16493.37. Nasdaq Composite was down 0.39% or 17.13 points at 4352.64. Standard & Poor's 500 was down 0.29% or 5.52 points at 1925.15.

Indian Equity market witnessed major downfall due to weak global cues. European market and US market became weak which effected Indian markets as well. Positive auto numbers and manufacturing PMI data failed to boost the sentiment of the Indian markets. Nifty ended the previous trading session with a decline of 1.54% or 118.70 points at 7602.60. On Friday's trading session, FIIs sold net Rs.1072.96 Cr in cash market and bought net Rs.2566.23 in derivative segment. Whereas, DII bought net Rs.1074.7 Cr in cash segment.

Coming to today's trade Crucial intraday support exists at 7550 followed by 7500 while resistance is seen at 7750 followed by 7780

Global News

❖ Federal Reserve Chair Janet Yellen's view that there's plenty of room for gains in the labor market was confirmed by yesterday's jobs report, economists said, bolstering the case for maintaining monetary stimulus. (Bloomberg)

❖ The People's Bank of China warned the country's credit and money supply have increased rapidly and indicated it will refrain from broader monetary easing to support growth. (Bloomberg)

❖ Pacific Investment Management Co.'s Bill Gross said the Federal Reserve will remain accommodative with wage growth in the U.S. unchanged in July. (Bloomberg)

❖ Italian manufacturing grew at the slowest pace in eight months in July, evidence that the euro region's third-biggest economy is struggling to build momentum. (Bloomberg)

❖ The U.S. economy added more than 200,000 jobs for a sixth straight month, showing progress toward sustaining faster growth entering the sixth year of expansion. (Bloomberg)

Economic News

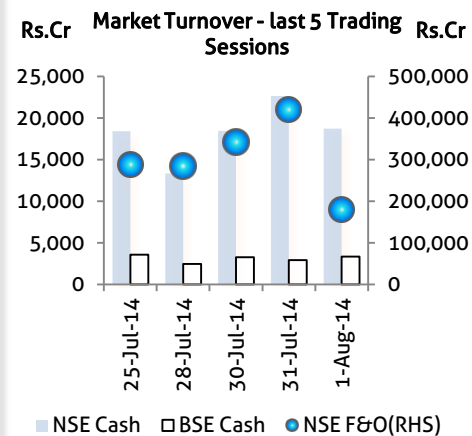
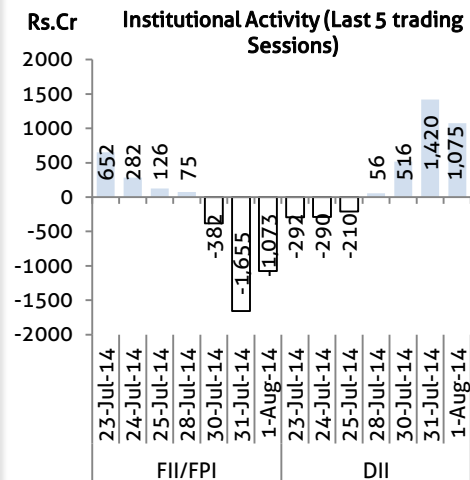
- ❖ Days ahead of bi-monthly monetary policy review, Reserve Bank Governor Raghuram Rajan met Finance Minister Arun Jaitley to discuss economic issues. (BS)
- ❖ No proposal to modify sourcing norms for FDI in single brand retail is under consideration of the government, Parliament was informed. (BS)
- ❖ Apex government auditor CAG said unjustified extension and lack of timely action for preventing misuse of the warehousing facilities led to the 'blockage of substantial revenue' to Customs Department. (BS)
- ❖ Reserve Bank Governor Raghuram Rajan is most likely to hold the key rates at the upcoming review of the monetary policy on Tuesday, where factors like liquidity management measures are the ones to watch out for, brokerages said. (BS)
- ❖ India's coffee exports have registered a marginal growth of 1.5% to touch 262,864 tonnes for the first 10 months of the current coffee year (October-September). In the same period of previous year, exports were 258,835 tonnes. (BS)
- ❖ US Secretary of State John Kerry told Prime Minister Narendra Modi on Friday that India's refusal to sign a global trade deal sent the wrong signal, and he urged New Delhi to work to resolve the row as soon as possible. (BS)
- ❖ India's tough diplomacy blocked a landmark world trade treaty late on Thursday, despite last-ditch talks to rescue what would have been the first global trade reform since the creation of the World Trade Organization 19 years ago. (BS)
- ❖ Concerned over under-utilisation of broadband capacity, the government sought suggestions from the industry to enhance its usage that is at around 50% level. (BS)
- ❖ The MSME Ministry will soon re-launch the modified Scheme of Fund for Regeneration of Traditional Industries (SFURTI) in order to give a fillip to the Khadi and coir sectors. (BS)
- ❖ The fiscal deficit target for the current fiscal year is "daunting", Finance Minister Arun Jaitley told lawmakers in parliament on Friday. (BS)
- ❖ Several member states of the World Trade Organisation voiced frustration after India's demands for concessions on agricultural stockpiling led to the collapse of the first major global trade reform pact in two decades. (BS)

Domestic News

- ❖ Multi Commodity Exchange of India Ltd has informed BSE that S N Anantha subramanian, a Forward Markets Commission-nominated Independent Director has resigned from the board. (BS)
- ❖ TV Network reported over two-fold increase in standalone net profit at Rs 32.79 crore for the first quarter ended June 30, 2014. (BS)
- ❖ Auto component-maker Sona Koyo Steering Systems reported consolidated net profit of Rs 3.57 crore for the quarter ended June 30, 2014 on the account of lower finance cost. (BS)
- ❖ Gulf Oil Lubricants India Limited (GOLIL), part of Hinduja group, is setting up a new, 75,000 KL capacity, plant in Chennai at a cost of about Rs 120 crore. (BS)
- ❖ Tata Motors has reported 26.93% decline in total sales last month at 1,49,597 units, as against 2,04,744 units in July 2013. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.3427	0.0037	0.28
GBP-USD	1.6821	(0.0065)	(0.38)
USD-JPY	102.61	(0.19)	(0.18)

Bond Markets	Closing	Chg
10-yr bond	8.68	3.20 bps
Interbank call	7.72	-33.25 bps



Domestic News (Cont...)

❖ Mahindra & Mahindra reported 5.75% decline in total tractor sales at 17,407 units in July. (BS)

❖ Mid-size information technology (IT) services company Mphasis may have been in the news over the recent months due to buzz about promoter Hewlett-Packard selling its 60.49% stake in the company, but Chief Executive Officer Ganesh Ayyar tells Itika Sharma Punit of Business Standard that it is business as usual for him and his team. (BS)

❖ Health food drink major GlaxoSmithKline Consumer Healthcare is planning to expand its reach in the country by penetrating the rural markets and adding one million more stores to its existing network of around 2.7 million stores in next 18 months. (BS)

❖ Vishal Sikka, the first non-founder and outsider to lead Infosys, said the country's second largest software services firm will focus on intellectual property, products and platforms in an effort to revive the lost glory of the once IT bellwether. (BS)

❖ FMCG firm Bajaj Corp has reported 15.74% decline in standalone net profit at Rs 39.61 crore for the first quarter ended June 30, 2014. (BS)

❖ Major carmakers Maruti Suzuki India, Hyundai, Honda and Toyota posted growth in domestic sales in July signalling revival in the automobile market that has been under a prolonged slump. (BS)

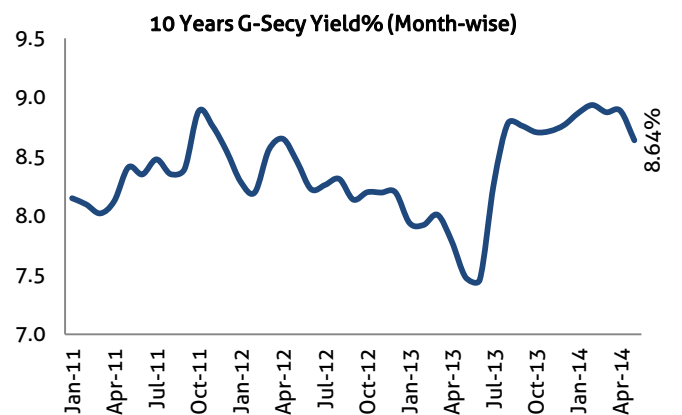
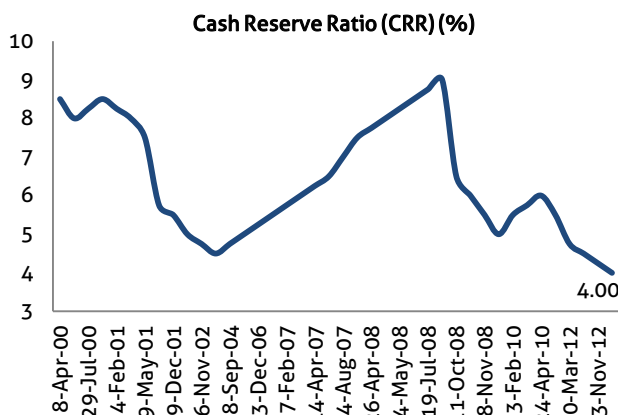
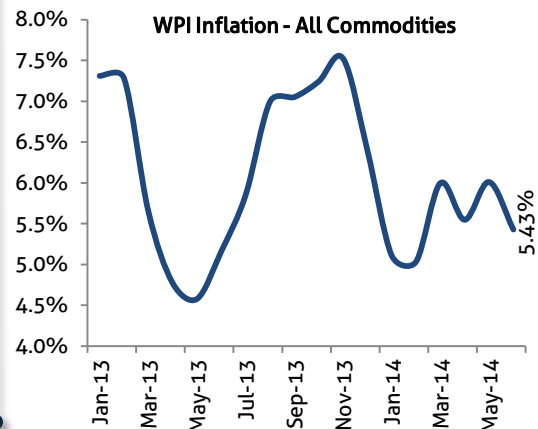
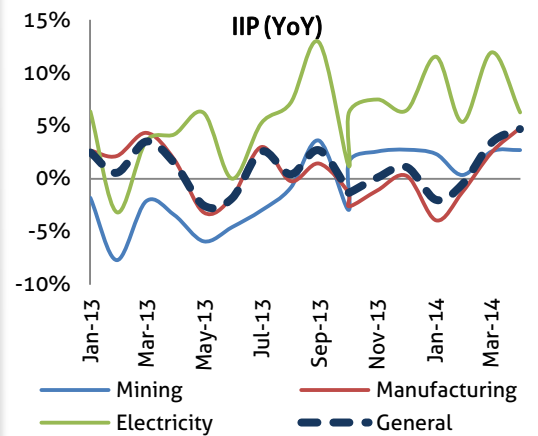
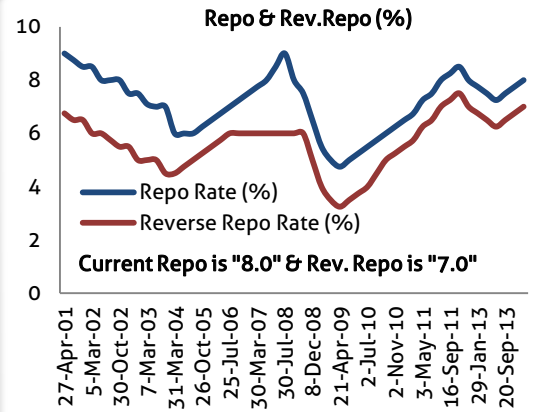
❖ Two-wheeler manufacturer Honda Motorcycle & Scooter India (HMSI) reported 32.87% growth in its total sales in July at 3,81,411 units. (BS)

❖ BPO firm Firstsource Solutions Ltd posted 29.7% increase in net profit at Rs 53.2 crore for the quarter ended June 30, 2014. (BS)

❖ Automaker major Mahindra & Mahindra reported 4.12% decline in total sales at 35,567 units in July. (BS)

❖ The Supreme Court allowed jailed Sahara chief Subrata Roy to stay in a conference hall in the Tihar court complex for ten working days to negotiate with prospective buyers of the group's assets. (BS)

❖ Titan Company, the publicly held retailer of watches and jewellery from the Tata Group, has reported a 3% drop in net profit to Rs 177 crore for the first quarter of Fy15 as compared to the corresponding previous quarter. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
1-Aug-14	HOV Services Limited	YUGA DOSHI	BUY	69442	112.6
1-Aug-14	SKM Egg Products Export	WALLFORT FINANCIAL SERVICES LTD	BUY	200000	17.3
1-Aug-14	Hitachi Home and Life Sol	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT SMALL CAP	SELL	136477	383.8
1-Aug-14	HOV Services Limited	YUGA DOSHI	SELL	69442	112.9
1-Aug-14	Timbor Home Limited	MEET SUMANBHAI PATEL	SELL	354116	12.8

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
1-Aug-14	Force Motors-₹	BAJAJ HOLDINGS AND INVESTMENT LIMITED	S	77,358	575.1
1-Aug-14	ITD Cem India	HDFC TRUSTEE COMPANY LIMITED A/C HDFC BALANCED FUND	S	88,855	368.0
1-Aug-14	East Coast Steel	VAJRADHAR LEASING AND FIN VEST PRIVATE LIMITED	B	100,000	63.5
1-Aug-14	BCB Fin	SKP SECURITIES LIMITED	B	248,000	25.3
1-Aug-14	Pawansut Holdings	SANDEEP KUMAR	B	72,497	79.6

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
506235	Alembic	04-Aug-14	Dividend - Rs.0.15	-
538423	ALPS MOTOR	04-Aug-14	Stock Split from Rs. 10/- to Re. 1/-	05-Aug-14
500060	Birla Ericsson	04-Aug-14	Dividend - Rs.1.00	-
502219	Borosil Glass	04-Aug-14	Dividend - Rs.20.00	-
500870	Castrol India	04-Aug-14	Interim Dividend - Rs.3.50	05-Aug-14
509472	Cravatex	04-Aug-14	Dividend - Rs.3.50	-
505720	Hercules Hoist	04-Aug-14	Dividend - Rs.1.50	-
535789	IBUL HSG FIN	04-Aug-14	Interim Dividend - Rs.8.00	-
532947	IRB Infra	04-Aug-14	Interim Dividend - Rs.2.00	05-Aug-14
520066	Jay Bharat Marut	04-Aug-14	Dividend - Rs.1.25	-
500245	Kirloskar Ferro	04-Aug-14	Final Dividend - Rs.1.25	-
532097	Mukand Engr	04-Aug-14	Dividend - Rs.1.00	-
500251	Trent	04-Aug-14	Dividend - Rs.7.00	-
517015	Vindhya Tele	04-Aug-14	Dividend - Rs.2.00	-
507817	Wires & Fabriks	04-Aug-14	Dividend - Rs.1.80	-
531795	Atul Auto-₹	05-Aug-14	Final Dividend - Rs.3.50	-
536507	FUTLIF FAS	05-Aug-14	Dividend - Rs.0.40	-
532716	Gillanders Arb	05-Aug-14	Dividend - Rs.0.75	-
532281	HCL Tech	05-Aug-14	Interim Dividend - Rs.12.00	06-Aug-14
531289	NATFIT	05-Aug-14	Dividend - Rs.1.00	-
532827	Page Inds	05-Aug-14	Final Dividend - Rs.16.00	-
532735	R Systems	05-Aug-14	2nd Interim Dividend - Rs.0.50	06-Aug-14

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
04-Aug-14	GBP	Construction PMI		62	62.6
04-Aug-14	EUR	PPI (YoY)		-1.00%	-1.00%
04-Aug-14	USD	ISM - NY Business Conditions			635.3
05-Aug-14	CNY	Chinese HSBC Services PMI			53.1
05-Aug-14	EUR	Services PMI		54.4	54.4
05-Aug-14	GBP	Services PMI		58	57.7
05-Aug-14	EUR	Retail Sales (MoM)		0.20%	
05-Aug-14	USD	Services PMI			61
05-Aug-14	USD	Factory Orders (MoM)		0.50%	-0.50%
05-Aug-14	USD	ISM Non-Manufacturing Employment			54.4
05-Aug-14	USD	ISM Non-Manufacturing PMI		56.1	56
06-Aug-14	GBP	Industrial Production (MoM)		0.60%	-0.70%
06-Aug-14	GBP	Manufacturing Production (MoM)		0.70%	-1.30%
06-Aug-14	USD	MBA 30-Year Mortgage Rate			4.33%
06-Aug-14	USD	Trade Balance		-43.50B	-44.40B
07-Aug-14	GBP	BoE QE Total			375B
07-Aug-14	GBP	Interest Rate Decision		0.50%	0.50%
07-Aug-14	EUR	Interest Rate Decision		0.15%	0.15%
08-Aug-14	USD	Consumer Credit		18.45B	19.60B
08-Aug-14	JPY	Current Account n.s.a.		-0.324T	0.523T
08-Aug-14	CNY	Chinese Trade Balance			31.60B
08-Aug-14	GBP	Trade Balance		-8.88B	-9.20B
08-Aug-14	USD	Nonfarm Productivity (QoQ)		0.20%	-3.20%
08-Aug-14	CNY	Chinese CPI (YoY)			2.30%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
05-Aug-14	INR	Indian HSBC Services PMI			54.4
05-Aug-14	INR	Indian Interest Rate Decision		8.00%	8.00%
06-Aug-14	INR	Indian M3 Money Supply			12.80%
08-Aug-14	INR	Indian Bank Loan Growth			13.70%

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