

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8757	(0.46)	CNX IT	11964	0.17
Sensex	29000	(0.42)	BANK NIFTY	19383	(2.43)
DowJones	17666	1.76	S&P CNX 500	7137	(0.49)
Nasdaq	4728	1.09	CNX FMCG	21053	1.02
Hangseng	24789	0.95	CNX REALTY	3925	(2.85)
Shanghai	3225	0.63	CNX AUTO	8920	(0.63)
Nikkei	17712	2.17	CNX ENERGY	9037	1.68
Strait Times	3426	0.54	CNX PHARMA	11520	(0.93)
Kospi	1965	0.67	Advances / Declines	BSE	NSE
Taiwan	9511	0.66	Advances	1333	651
FTSE	6872	1.32	Declines	1534	833
CAC	4678	1.09	Unchanged	123	60
DAX	10891	0.58	Total	2990	1544

Nifty Gainers		
Company	Price(Rs)	Chg(%)
SSLT	209.90	5.90
BHARTIARTL	374.00	4.09
CAIRN	245.20	4.03
RELIANCE	936.30	3.11
ONGC	359.20	2.67

Nifty Losers		
Company	Price(Rs)	Chg(%)
PNB	175.85	(8.32)
AXISBANK	585.65	(5.13)
TATAPOWER	87.40	(4.11)
KOTAKBANK	1300.30	(3.85)
BAJAJ-AUTO	2260.00	(3.80)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
BCBFL	29.96	0.2	187
WABAG	1.09	0.0	25
ADVANTA	2.05	0.1	18
WHEELS	0.39	0.0	16
CENTURYPLY	39.52	2.7	15

Indian Forex	Closing	Chg	% Chg
USD/INR	61.739	(0.145)	(0.23)
GBP/INR	92.707	(0.565)	(0.61)
EUR/INR	69.938	(0.004)	(0.01)
JPY/INR	52.760	0.150	0.29

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27913	43
Silver (Rs/1kg)	38750	1042

Commodities	Price	% Chg.
Crude (US\$/BBL)	52.1	4.26
Brent (US\$/BBL)	57.4	4.50
Gold (US/oz)	1261.2	(1.09)
Silver (US\$/oz)	17.3	0.41
Copper (US\$/MT)	5695.0	2.88
Alum (US\$/MT)	1870.0	0.97
Zinc(US\$/MT)	2146.5	1.11

ADR	Cl. Values	% Chg.
ICICI Bank	11.56	(0.33)
HDFC Bank	56.57	(1.15)
Infosys	34.52	0.17
Sterlite Inds.	6.22	0.00
Dr. Deddy's Labs	49.73	(0.30)
Wipro	13.25	0.19
Tata Motors	51.47	0.71

Market Sensor

US market rallied on Tuesday to close up more than 1 percent higher in a second consecutive day of gains, boosted by a surge in oil prices and alleviation of concerns in the euro zone. Dow Jones Industrial Average was up 1.76% or 305.36 points at 17666.40. Nasdaq Composite was up 1.09% or 51.05 points at 4727.74. Standard & Poor's 500 was up 1.44% or 29.18 points at 2050.03.

Indian equity market started in green, was seen under pressure after RBI Monetary policy announcement which kept the repo rate unchanged and decreased SLR. Nifty ended the previous trading session with a decline of 0.46% or 40.85 points at 8756.55. On Tuesday's trading session, FIIs sold Rs.264.35 Cr in cash market and sold net Rs.1351.69 in derivative segment. Whereas, DII sold net Rs.137.31 Cr in cash segment.

Coming to today's trade Nifty Nifty to remain volatile crucial intraday support seen at 8700 followed by 8650 while resistance exist at 8840 and then at 8900.

Global News

❖Greece's leaders have received a guarded welcome to their reported proposals for a debt deal, ahead of crunch talks with EU creditors. After a meeting in Rome with Greek PM Alexis Tsipras, Italian PM Matteo Renzi said his country would "give Greece a hand" without always agreeing with it. (BBC)

❖The Reserve Bank of Australia (RBA) has cut its key interest rate by 25 basis points to an all-time low of 2.25%. The cut was the first from the central bank in 18 months and was widely expected by financial markets. (BBC)

❖The UK manufacturing sector expanded at a faster pace in January following a modest recovery in export orders, a closely-watched survey has indicated. The latest Markit/CIPS Purchasing Managers' Index (PMI) rose to 53 from 52.7 in December. A figure above 50 indicates growth. (BBC)

❖US President Barack Obama plans to close a tax loophole that allows US firms to avoid paying taxes on overseas profits, the White House says. His 2016 budget would impose a one-off 14% tax on US profits stashed overseas, as well as a 19% tax on any future profits as they are earned. (BBC)

❖Brent crude was up 1.3% at \$53.65 a barrel, having reached \$55, while US oil rose 1.7% to \$48.52.

Economic News

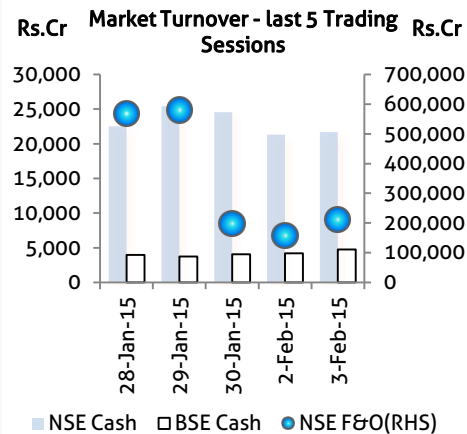
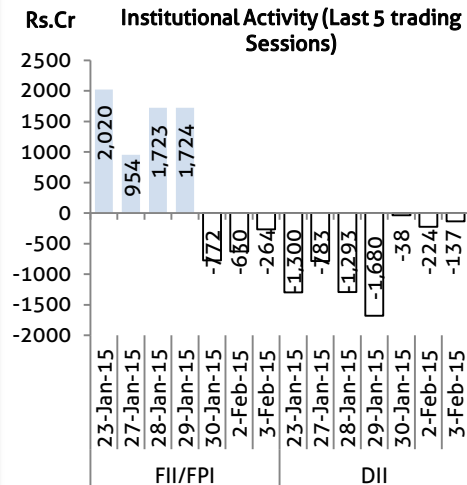
- ❖ Oil Marketing Companies (OMCs) said that, with the help of state government, it is trying to restore normalcy in LPG distribution. The development comes four days after the LPG transporters' went on a strike in Tamil Nadu and Puducherry. (BS)
- ❖ Petrol price was cut by Rs 2.42 per litre and diesel by Rs 2.25 a litre in step with fall in international oil prices. (BS)
- ❖ National Bank for Agriculture and Rural Development (NABARD) has prepared a credit plan of Rs 1,44,436 crore for Tamil Nadu for 2015-16, around 16% higher from the credit projection of Rs 1.24 lakh crore. (BS)
- ❖ Telecom Minister Ravi Shankar Prasad held a meeting with Finance Minister Arun Jaitley to discuss the upcoming spectrum auction and using the revenue generated to meet government's fiscal deficit target for current fiscal. (BS)
- ❖ Tyre industry has urged the government to increase the customs duty on Tyres from basic rate of 10 per cent at present to 20 per cent and putting imports of tyres under negative list in all trade agreements. (BS)
- ❖ Current account deficit is estimated to come down to 1.3% of GDP in the fiscal ending March, helped by moderation in petroleum and gold imports, the Reserve Bank said. (BS)
- ❖ India looks likely to harvest a bumper wheat crop this year, its eighth in a row to exceed demand, possibly encouraging the government to allow exports from overflowing grain bins. (BS)
- ❖ As the deadline for purchasing tender documents for the upcoming coal e auction closes, the government has received interest from around 310 bidders for the 21 operational coal mines which will be auctioned from Feb 14 to 22 from the Schedule II. (BS)
- ❖ Encouraged by foreign exchange reserves touching record levels, the Reserve Bank doubled the annual overseas investment ceiling for individuals to \$250,000. (BS)
- ❖ The revised definition of gross domestic product (GDP) and the new base year has pushed up India's economic growth higher in 2012-13 and 2013-14 compared to older series, surprising many. (BS)
- ❖ A "breakthrough understanding" to open India's nuclear power sector to US firms reached during President Barack Obama's visit to New Delhi last month could be finalised this year, Indian officials say. (BS)

Domestic News

- ❖ BP Plc has written down the value of its investment in eastern offshore KG-D6 block by \$830, following lower-than-expected gas price hike. (BS)
- ❖ Bharti Airtel's tower unit Bharti Infratel has posted a 23% jump in its consolidated net profit at Rs 507 crore for the quarter ended December 31, 2014. (BS)
- ❖ DCM Shriram Ltd reported 38% decline in its consolidated net profit at Rs 27.4 crore for the quarter ended December 31, 2014 on lower prices of sugar, chloro-vinyl and cement. (BS)
- ❖ Allied Blenders & Distillers (ABD), the flagship company owned by Kishore Chhabria is in discussions with various NBFCs to raise about Rs 400-500 crores in a pre-IPO fundraising process. The proposed fund will be used for expansion - acquiring bottling plants as well as setting up green field plants in various states. (BS)

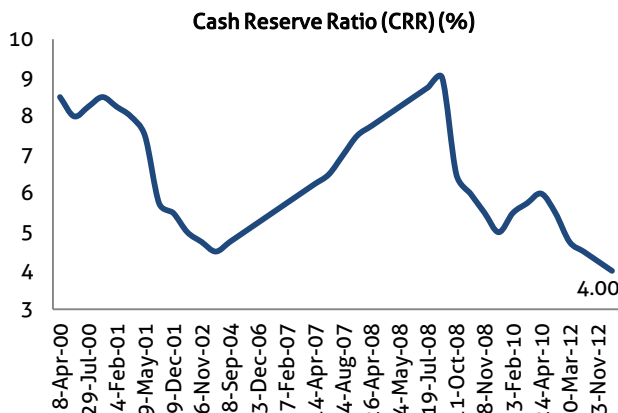
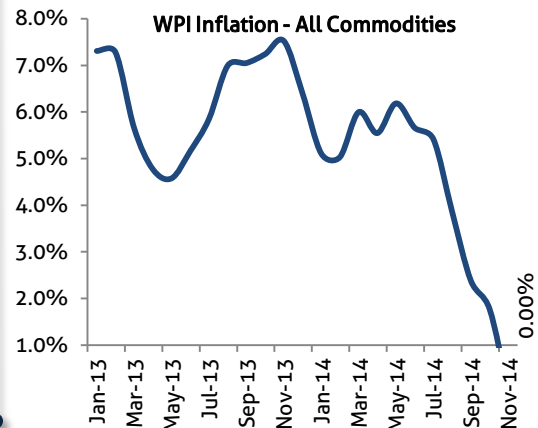
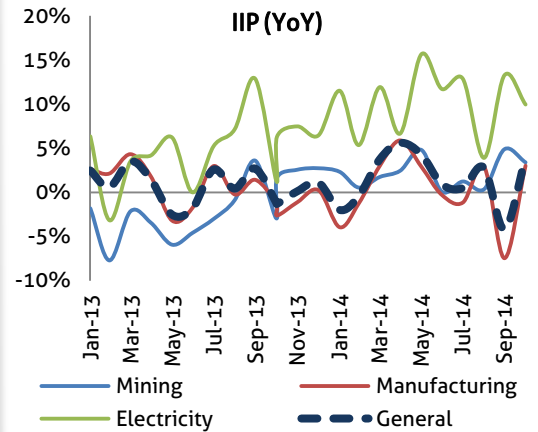
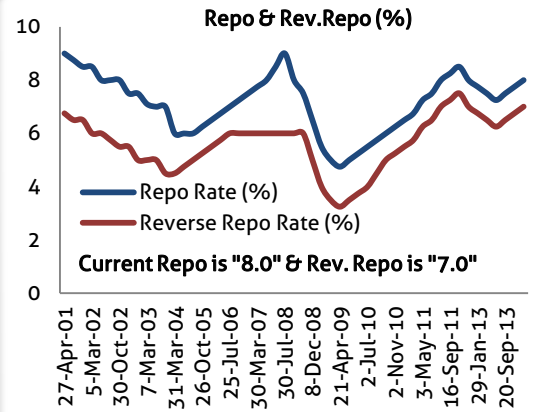
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1461	(0.0020)	(0.17)
GBP-USD	1.5155	(0.0011)	(0.07)
USD-JPY	117.92	0.35	0.30

Bond Markets	Closing	Chg
10-yr bond	7.69	-1.70 bps
Interbank call	7.81	25.34 bps



Domestic News (Cont...)

- ❖ Airlines seek easier government regulations and infrastructure status to aviation sector which will enable carriers to raise long term debt with softer payment terms. (BS)
- ❖ Jubilant Life Sciences posted a consolidated net loss of Rs 11.16 crore for the third quarter ended December 31, 2014. (BS)
- ❖ Britannia Industries Ltd, a food products company, reported 36.5% growth in consolidated net profit at Rs 137 crore for the third quarter ended December 2014 compared to Rs 101 crore in the corresponding quarter last year. (BS)
- ❖ Mumbai-based pharmaceutical major, Lupin Limited has achieved a 26% growth in its net profit at Rs 602 crore for the third quarter ended 31st December, 2014, following a strong revenue growth from India operations. (BS)
- ❖ A consortium led by Videocon Industries Ltd and Brazilian state-run oil company Petroleo Brasileiro SA (Petrobras) has discovered new light crude oil in the Sergipe basin off Brazil's Northeast coast.
- ❖ Buoyed by tax benefits and higher income, cement maker ACC reported 18.31% rise in consolidated net profit for October-December quarter at Rs 326.22 crore. (BS)
- ❖ GlaxoSmithkline Consumer Healthcare reported 20.89% increase in standalone net profit at Rs 96.41 crore for the quarter ended December 31, 2014. (BS)
- ❖ FMCG firm Marico reported an 18.11% increase in consolidated net profit at Rs 159.88 crore for the third quarter ended December 31, 2014. (BS)
- ❖ TVS Motor Company Ltd has posted a net profit of Rs 90.1 crore for the quarter ended December 31, 2014 as compared to Rs 68.8 crore for the quarter ended December 31, 2013, an increase of around 31 per cent. (BS)
- ❖ Vodafone Group Plc's Indian unit said on Tuesday it had applied to the RBI for a permit to operate a payments bank, which are aimed at bringing basic banking services within the reach of millions. (BS)
- ❖ Shree Cement reported 18.88% dip in net profit for the quarter ended December 31, at Rs 93.68 crore on higher expenses on depreciation and inputs even as income increased. (BS)
- ❖ SBI Life Insurance, a subsidiary of State Bank of India, posted 43% jump in net profit at Rs 156 crore for the third quarter ended December 2014. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-Feb-15	KPIT Cummins Infosystems	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	SELL	2833043	215.4
3-Feb-15	Zee Learn Limited	J P MORGAN SECURITIES LTD AC COPTHALL MAURITIUS INVESTMENT	BUY	2935585	31.3
3-Feb-15	Omkar Spl Chem Ltd	SBI FUNDS MGMT PVT LTD A/C SBI MAGNUM COMMA FUND	SELL	346223	170.1
3-Feb-15	Titagarh Wagons Limited	N.K. SECURITIES	SELL	128419	447.7
3-Feb-15	Kalindee Rail Nirman (Eng	MBL & COMPANY LTD.	BUY	85953	160.5

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
3-Feb-15	ALFAVIO	BHAGYAREKHA CAPITAL MARKET PVT LTD	S	24,158	100.6
3-Feb-15	ANSHUS	PRAGNESH JINDASBHAI DOSHI	S	144,000	3.5
3-Feb-15	BCBFL	CENTRUMDIRECT LIMITED	B	2,992,000	25.1
3-Feb-15	BERLDRG	PINKAL RATILAL SHAH	S	25,529	39.9
3-Feb-15	BHAGERIA	ANIL CHOTHMAL PATODIA (HUF)	S	100,000	148.7

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
24348	AARTIDRUGS	04-Feb-15	2nd Interim Dividend - Rs.5.00	05-Feb-15
532922	EDELWEISS	04-Feb-15	Interim Dividend - Rs.0.80	05-Feb-15
532281	HCLTECH	04-Feb-15	Interim Dividend - Rs.8.00	05-Feb-15
500290	MRF	04-Feb-15	Final Dividend - Rs.44.00	-
532555	NTPC	04-Feb-15	Interim Dividend - Rs.0.75	05-Feb-15
535754	ORIENTCEM	04-Feb-15	Interim Dividend - Rs.0.75	05-Feb-15
511243	CHOLAFIN	05-Feb-15	Interim Dividend - Rs.2.50	06-Feb-15
533989	IPRU1871	05-Feb-15	Redemption of Mutual Fund	-
533990	IPRU1872	05-Feb-15	Redemption of Mutual Fund	-
533181	ISFT	05-Feb-15	Interim Dividend - Rs.1.00	06-Feb-15
523405	JMFINANCIL	05-Feb-15	Interim Dividend - Rs.0.55	07-Feb-15
532407	MOSCHIP	05-Feb-15	Reduction of Capital	06-Feb-15
532892	MOTILALOFS	05-Feb-15	Interim Dividend - Rs.2.00	06-Feb-15
537458	TFM45EA	05-Feb-15	Redemption of Mutual Fund	06-Feb-15
537458	TFM45EA	05-Feb-15	Dividend On Mutual Fund	06-Feb-15
537462	TFM45EB	05-Feb-15	Redemption of Mutual Fund	06-Feb-15
537460	TFM45EC	05-Feb-15	Redemption of Mutual Fund	06-Feb-15
537460	TFM45EC	05-Feb-15	Dividend On Mutual Fund	06-Feb-15
537464	TFM45ED	05-Feb-15	Redemption of Mutual Fund	06-Feb-15
507410	WALCHANNAG	05-Feb-15	Dividend - Rs.0.40	-
532268	ACCELYA	06-Feb-15	Interim Dividend - Rs.11.00	09-Feb-15
500093	CROMPGREAV	06-Feb-15	Interim Dividend - Rs.-	09-Feb-15

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
02-Feb-14	JPY	Manufacturing PMI (Jan)			52.1
02-Feb-14	CNY	HSBC Manufacturing PMI (Jan)			49.8
02-Feb-14	EUR	Manufacturing PMI (Jan)		51	51
02-Feb-14	GBP	Manufacturing PMI (Jan)		52.6	52.5
02-Feb-14	USD	Core PCE Price Index (YoY) (Dec)			1.40%
02-Feb-14	USD	Personal Income (MoM) (Dec)		0.20%	0.40%
02-Feb-14	USD	Construction Spending (MoM) (Dec)		0.70%	-0.30%
02-Feb-14	USD	ISM Manufacturing PMI (Jan)		54.5	55.1
02-Feb-14	USD	Dallas Fed PCE (Dec)			1.50%
03-Feb-14	EUR	PPI (YoY) (Dec)		-2.50%	-1.60%
03-Feb-14	USD	Factory Orders (MoM) (Dec)		-2.20%	-0.70%
04-Feb-14	EUR	Services PMI (Jan)		52.3	52.3
04-Feb-14	GBP	Services PMI (Jan)		56.3	55.8
04-Feb-14	EUR	Retail Sales (YoY) (Dec)		2.00%	1.50%
04-Feb-14	USD	MBA 30-Year Mortgage Rate			3.83%
04-Feb-14	USD	Mortgage Refinance Index			2,605.40
04-Feb-14	USD	ADP Nonfarm Employment Change (Jan)		225K	241K
04-Feb-14	USD	Markit Composite PMI (Jan)			54.2
04-Feb-14	USD	ISM Non-Manufacturing PMI (Jan)		56.4	56.5
05-Feb-14	GBP	BoE QE Total (Feb)			375B
05-Feb-14	GBP	Interest Rate Decision (Feb)		0.50%	0.50%
05-Feb-14	USD	Initial Jobless Claims			265K
05-Feb-14	USD	Trade Balance (Dec)		-38.00B	-39.00B
06-Feb-14	JPY	Leading Index (MoM) (Dec)			-0.70%
06-Feb-14	GBP	Trade Balance (Dec)		-9.05B	-8.85B
06-Feb-14	USD	Nonfarm Payrolls (Jan)		235K	252K
06-Feb-14	USD	Unemployment Rate (Jan)		5.60%	5.60%
06-Feb-14	USD	Consumer Credit (Dec)		15.00B	14.08B

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
02-Feb-14	INR	HSBC Markit Manufacturing PMI (Jan)		53.5	54.5
03-Feb-14	INR	Interest Rate Decision		7.80%	7.75%
04-Feb-14	INR	HSBC Services PMI (Jan)			51.1
06-Feb-14	INR	Bank Loan Growth (2wk)			10.70%
06-Feb-14	INR	Deposit Growth (2wk)			11.90%

Disclaimer:

This report is for the personal information of the authorized recipient and does not constitute to be any investment, legal or taxation advice to you. Ashika Stock Broking Ltd., is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your information and should not be reproduced or redistributed to any other person in any form. The report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon such. Ashika Stock Broking Ltd. or any of its affiliates or employees shall not be in anyway responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Ashika Stock Broking Ltd., or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations.